

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
PATRIOT COAL CORPORATION, <i>et al.</i> ,	:	Case No. 12-12900 (SCC)
	:	
Debtors.	:	Jointly Administered
-----	x	<b>Ref. Docket Nos. 816, 817, 819</b>

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) ss.:  
COUNTY OF NEW YORK    )

PETE CARIS, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On September 27, 2012, I caused to be served the:
  - a. “Notice of Application of the Official Committee of Unsecured Creditors of Patriot Coal Corporation *et al.* Pursuant to Fed. R. Bankr. P. 2014(a) for an Order Under Section 1103 of the Bankruptcy Code Authorizing the Employment and Retention of Mesirow Financial Consulting, LLC as Accounting Advisors, *Nunc Pro Tunc* to July 24, 2012,” dated September 27, 2012, to which was attached the “Application of the Official Committee of Unsecured Creditors of Patriot Coal Corporation *et al.* Pursuant to Fed. R. Bankr. P. 2014(a) for an Order Under Section 1103 of the Bankruptcy Code Authorizing the Employment and Retention of Mesirow Financial Consulting, LLC as Accounting Advisors, *Nunc Pro Tunc* to July 24, 2012,” dated September 27, 2012 [Docket No. 816],
  - b. “Notice of Presentment of Application for an Order Authorizing the Employment and Retention of Epiq Bankruptcy Solutions, LLC as the Information Agent for the Official Committee of Unsecured Creditors,” dated September 27, 2012, to which was attached the “Application for an Order Authorizing the Employment and Retention of Epiq Bankruptcy Solutions, LLC as the Information Agent for the Official Committee of Unsecured Creditors,” dated September 27, 2012 [Docket No. 817],

- c. "Notice of Application of the Official Committee of Unsecured Creditors of Patriot Coal Corporation *et al.* Pursuant to Fed. R. Bankr. P. 2014(a) for an Order Under Sections 328 & 1103 of the Bankruptcy Code Authorizing the Employment and Retention of Houlihan Lokey Capital, Inc. as Advisor, *Nunc Pro Tunc* to July 24, 2012," dated September 27, 2012, to which was attached the "Application of the Official Committee of Unsecured Creditors of Patriot Coal Corporation *et al.* Pursuant to Fed. R. Bankr. P. 2014(a) for an Order Under Sections 328 & 1103 of the Bankruptcy Code Authorizing the Employment and Retention of Houlihan Lokey Capital, Inc. as Advisor, *Nunc Pro Tunc* to July 24, 2012," dated September 27, 2012 [Docket No. 819],

by causing true and correct copies to be:

- i. enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A, and
  - ii. delivered via electronic mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.



Pete Caris

Sworn to before me this  
28<sup>th</sup> day of September, 2012

  
Notary Public

DIANE M. STREANY  
Notary Public, State of New York  
No. 01ST5003825  
Qualified in Westchester County  
Commission Expires November 2, 2014

**EXHIBIT A**

**PATRIOT COAL CORPORATION**

OVERNIGHT MAIL LIST

OFFICE OF THE UNITED STATES TRUSTEE, REGION 2  
ATTN: ANDREA B. SCHWARTZ  
33 WHITEHALL ST., FLOOR 21  
NEW YORK, NY 10004

OFFICE OF THE UNITED STATES TRUSTEE, REGION 2  
ATTN: E GASPARINI / P. SCHWARTZBERG  
33 WHITEHALL ST., FLOOR 21  
NEW YORK, NY 10004

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
ATTN: HONORABLE SHELLEY C. CHAPMAN  
ONE BOWLING GREEN  
NEW YORK, NY 10004

**EXHIBIT B**

NAME	CONTACT	EMAIL
CURTIS, MALLET -PREVOST, COLT & MOSLE LLP	ATTN: S. REISMAN; M. COHEN	sreisman@curtis.com; macohen@curtis.com
DAVIS POLK - FOR EMAIL COURTESY SERVICE ONLY		patriot.routing@dpw.com
GCG, INC.	ATTN: ELIZABETH VRATO	Elizabeth.Vrato@gcginc.com
KRAMER LEVIN NAFTALIS & FRANKEL LLP	ATTN: T. MAYER, A. ROGOFF, B. O'NEILL	tmayer@kramerlevin.com, arogoff@kramerlevin.com, boneill@kramerlevin.com; gplotko@kramerlevin.com
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KRAMER LEVIN NAFTALIS & FRANKEL LLP	ATTN P. BRADLEY O'NEILL, ESQ.	boneill@kramerlevin.com
WEIL, GOTSHAL & MANGES LLP	ATTN MARCIA GOLDSTEIN, ESQ.	marcia.goldstein@weil.com
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WILLKIE FARR & GALLAGHER LLP	ATTN MARGOT B SCHONHOLTZ, ESQ.	mschonholtz@willkie.com; jgoldfarb@willkie.com
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