

DORSEY & WHITNEY LLP
51 W. 52nd Street
New York, New York 10019
Telephone: (212) 415-9200
Facsimile: (212) 953-7201
Eric Lopez Schnabel, Esq. (ES5553)

Attorneys for U.S. Bank National Association, as trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re)	Chapter 11
PATRIOT COAL CORPORATION,)	Case No. 12-12900 (SCC)
Debtor.)	
)	
)	
)	

**NOTICE OF APPEARANCE AND
REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that pursuant to section 1109(b) of title 11 of the United States Code (the “Bankruptcy Code”) and Rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), U.S. Bank National Association, as trustee (“U.S. Bank”), by and through its undersigned counsel, hereby enters its appearance in the above-captioned cases and requests that all notices given or required to be given in these cases, and all papers served or required to be served in these cases, be given and served at the offices, addresses and numbers as follows:

<p>Katherine A. Constantine, Esq. Erik G. Detlefsen, Esq. DORSEY & WHITNEY LLP 50 South Sixth Street Suite 1500 Minneapolis, Minnesota 55402-1498 Telephone: (612) 340-8792 Facsimile: (612) 340-2643 Email: constantine.katherine@dorsey.com Email: detlefsen.erik@dorsey.com</p>	<p>Eric Lopez Schnabel, Esq. DORSEY & WHITNEY LLP 51 W. 52nd Street New York, New York 10019 Telephone: (212) 415-9200 Facsimile: (212) 953-7201 Email: schnabel.eric@dorsey.com</p>
--	--

PLEASE TAKE FURTHER NOTICE that pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, any orders and notice of any application, complaint, demand, motion, petition pleading or request whether formal or informal, written or oral and whether transmitted or conveyed by mail, e-mail, facsimile, telephone, telegraph, telex, hand delivery, overnight carrier, or otherwise filed or made with regard to the above captioned cases and proceedings therein.

PLEASE TAKE FURTHER NOTICE that the undersigned intends that neither this Notice of Appearance and Request for Service of Papers (the "Notice") nor any later appearance, pleading, proof of claim, claim or suit shall constitute a waiver of the rights of U.S. Bank: (i) to have final orders in non-core matters entered only after de novo review by a District Judge, (ii) the right to trial by jury in any proceeding related to this case or any case, controversy, or proceeding related to this case, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) any other rights, claims, actions, defenses, setoffs, or recoupments to which U.S. Bank may be entitled, in law or in equity, all of which rights, claims, actions, setoffs, and recoupments are expressly reserved.

Dated: July 17, 2012

By: /s/ Eric Lopez Schnabel, Esq.
Eric Lopez Schnabel, Esq. (ES5553)
DORSEY & WHITNEY LLP
51 W. 52nd Street
New York, NY 10019
Telephone: (212) 415-9200
Facsimile: (212) 953-7201

*Attorneys for U.S. Bank National
Association, as trustee*