

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

**PATRIOT COAL CORPORATION and
HERITAGE COAL COMPANY,**

Plaintiffs,

v.

**PEABODY HOLDING COMPANY, LLC and
PEABODY ENERGY CORPORATION,**

Defendants.

**Adversary Proceeding
No. 13-04067-659**

**CORPORATE OWNERSHIP STATEMENT OF DEFENDANTS
PEABODY HOLDING COMPANY, LLC AND
PEABODY ENERGY CORPORATION**

Statement of Defendants Peabody Holding Company, LLC (“Peabody Holding”) and Peabody Energy Corporation (“Peabody Energy,”) in accordance with Fed. R. Bankr. P. 7007.1:

- a. Peabody Holding is an indirect wholly owned subsidiary of Peabody Energy, which is a publicly owned corporation; and
- b. No corporation owns 10% or more of any class of equity of Peabody Energy.

Dated: April 12, 2013

Respectfully submitted,

/s/ Steven N. Cousins

David G. Heiman
Carl E. Black
John M. Newman, Jr.
JONES DAY
North Point
901 Lakeside Avenue
Cleveland, Ohio 44114
Telephone: (216) 586-3939
Facsimile: (216) 579-0212
dgheiman@jonesday.com
ceblack@jonesday.com
jmnewman@jonesday.com

Steven N. Cousins (MO 30788)
David L. Going (MO 33435)
Susan K. Ehlers (MO 49855)
ARMSTRONG TEASDALE
7700 Forsyth Boulevard, Suite 1800
St. Louis, Missouri 63105
Telephone: 314-621-5070
Facsimile: 314-621-5065
scousins@armstrongteasdale.com
dgoing@armstrongteasdale.com
sehlers@armstrongteasdale.com

ATTORNEYS FOR DEFENDANTS
PEABODY HOLDING COMPANY, LLC
PEABODY ENERGY CORPORATION