

DAVIS POLK & WARDWELL LLP  
450 Lexington Avenue  
New York, New York 10017  
Telephone: (212) 450-4000  
Facsimile: (212) 607-7983  
Marshall S. Huebner  
Damian S. Schaible  
Brian M. Resnick  
Michelle M. McGreal

*Counsel to the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**NOTICE OF FILING OF (i) REVISED PROPOSED ORDER ESTABLISHING  
DEADLINE FOR FILING PROOFS OF CLAIM AND APPROVING THE FORM  
AND MANNER OF NOTICE THEREOF AND (ii) REVISED AND  
SUPPLEMENTAL EXHIBITS TO THE DEBTORS' MOTION FOR ORDER  
ESTABLISHING DEADLINE FOR FILING PROOFS OF CLAIM AND  
APPROVING THE FORM AND MANNER OF NOTICE THEREOF**

**PLEASE TAKE NOTICE** that, in connection with the Debtors' *Motion for Order Establishing Deadline for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof* [ECF No. 820] (the "**Bar Date Motion**"),<sup>2</sup> the Debtors request entry of a revised *Order Establishing Deadline for Filing Proofs of Claim and Approving*

---

<sup>1</sup> The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

<sup>2</sup> Unless otherwise defined herein, each capitalized term shall have the meaning ascribed to such term in the Bar Date Motion.

*the Form and Manner of Notice Thereof* (the “**Proposed Bar Date Order**”). The Debtors will present the Proposed Bar Date Order, or a revised version thereof, to the Honorable Shelley C. Chapman, in Room 621 of the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), One Bowling Green , New York, New York, 10004, at a hearing to be held on **October 11, 2012 at 10:00 a.m. (prevailing Eastern Time)**, unless the Proposed Bar Date Order is entered prior thereto.

The Proposed Bar Date Order is attached hereto as **Exhibit A**. A comparison of the Proposed Bar Date Order against the proposed order attached to the Bar Date Motion as Exhibit A is attached hereto as **Exhibit A-1**.

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file the following revised and supplementary exhibits to the Bar Date Motion:

- (a) a revised copy of the Bar Date Notice, attached hereto as **Exhibit C**;
- (b) a comparison of the revised Bar Date Notice against the Bar Date Notice attached to the Bar Date Motion as Exhibit C, attached hereto as **Exhibit C-1**;
- (c) a revised copy of the Publication Notice, attached hereto as **Exhibit D**;
- (d) a comparison of the revised Publication Notice against the Publication Notice attached to the Bar Date Motion as Exhibit D, attached hereto as **Exhibit D-1**; and
- (e) a supplemental Exhibit E to the Bar Date Motion, attached hereto as **Exhibit E**.

New York, New York  
Dated: October 10, 2012

By: /s/ Michelle M. McGreal

Marshall S. Huebner  
Damian S. Schaible  
Brian M. Resnick  
Michelle M. McGreal

DAVIS POLK & WARDWELL LLP  
450 Lexington Avenue  
New York, New York 10017  
Telephone: (212) 450-4000  
Facsimile: (212) 607-7983

*Counsel to the Debtors  
and Debtors in Possession*

**SCHEDULE 1**  
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brook Trout Coal, LLC
11. Catenary Coal Company, LLC
12. Central States Coal Reserves of Kentucky, LLC
13. Charles Coal Company, LLC
14. Cleaton Coal Company
15. Coal Clean LLC
16. Coal Properties, LLC
17. Coal Reserve Holding Limited Liability Company No. 2
18. Colony Bay Coal Company
19. Cook Mountain Coal Company, LLC
20. Corydon Resources LLC
21. Coventry Mining Services, LLC
22. Coyote Coal Company LLC
23. Cub Branch Coal Company LLC
24. Dakota LLC
25. Day LLC
26. Dixon Mining Company, LLC
27. Dodge Hill Holding JV, LLC
28. Dodge Hill Mining Company, LLC
29. Dodge Hill of Kentucky, LLC
30. EACC Camps, Inc.
31. Eastern Associated Coal, LLC
32. Eastern Coal Company, LLC
33. Eastern Royalty, LLC
34. Emerald Processing, L.L.C.
35. Gateway Eagle Coal Company, LLC
36. Grand Eagle Mining, LLC
37. Heritage Coal Company LLC
38. Highland Mining Company, LLC
39. Hillside Mining Company
40. Hobet Mining, LLC
41. Indian Hill Company LLC
42. Infinity Coal Sales, LLC
43. Interior Holdings, LLC
44. IO Coal LLC
45. Jarrell's Branch Coal Company
46. Jupiter Holdings LLC
47. Kanawha Eagle Coal, LLC
48. Kanawha River Ventures I, LLC
49. Kanawha River Ventures II, LLC
50. Kanawha River Ventures III, LLC
51. KE Ventures, LLC
52. Little Creek LLC
53. Logan Fork Coal Company
54. Magnum Coal Company LLC
55. Magnum Coal Sales LLC
56. Martinka Coal Company, LLC
57. Midland Trail Energy LLC
58. Midwest Coal Resources II, LLC
59. Mountain View Coal Company, LLC
60. New Trout Coal Holdings II, LLC
61. Newtown Energy, Inc.
62. North Page Coal Corp.
63. Ohio County Coal Company, LLC
64. Panther LLC
65. Patriot Beaver Dam Holdings, LLC
66. Patriot Coal Company, L.P.
67. Patriot Coal Corporation
68. Patriot Coal Sales LLC
69. Patriot Coal Services LLC
70. Patriot Leasing Company LLC
71. Patriot Midwest Holdings, LLC
72. Patriot Reserve Holdings, LLC
73. Patriot Trading LLC
74. PCX Enterprises, Inc.
75. Pine Ridge Coal Company, LLC
76. Pond Creek Land Resources, LLC
77. Pond Fork Processing LLC
78. Remington Holdings LLC
79. Remington II LLC
80. Remington LLC
81. Rivers Edge Mining, Inc.
82. Robin Land Company, LLC
83. Sentry Mining, LLC
84. Snowberry Land Company
85. Speed Mining LLC
86. Sterling Smokeless Coal Company, LLC
87. TC Sales Company, LLC
88. The Presidents Energy Company LLC
89. Thunderhill Coal LLC
90. Trout Coal Holdings, LLC
91. Union County Coal Co., LLC
92. Viper LLC
93. Weatherby Processing LLC
94. Wildcat Energy LLC
95. Wildcat, LLC
96. Will Scarlet Properties LLC
97. Winchester LLC
98. Winifrede Dock Limited Liability Company
99. Yankeetown Dock, LLC

**EXHIBIT A**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**ORDER ESTABLISHING DEADLINE FOR FILING PROOFS OF CLAIM AND  
APPROVING THE FORM AND MANNER OF NOTICE THEREOF**

Upon the motion (the “**Motion**”)<sup>2</sup> of Patriot Coal Corporation and its subsidiaries that are debtors and debtors in possession in these cases (the “**Debtors**”) for an order, pursuant to Bankruptcy Rule 3003(c)(3), fixing deadlines and establishing procedures for filing proofs of claim and approving the form and manner of notice thereof, as more fully set forth in the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and Standing Order M-61 Referring to Bankruptcy Judges for the Southern District of New York Any and All Proceedings Under Title 11, dated July 10, 1984 (Ward, Acting C.J.) as amended by Standing Order M-431, dated February 1, 2012 (Preska, C.J.); and consideration of the Motion and the requested relief being a core proceeding that the Court can determine pursuant to 28 U.S.C. § 157(b)(2); and due and proper notice of the Motion having been provided in accordance with the Case Management Order and General Order M-386 and to the Clerk’s Office; and it appearing that no other or further notice need be provided; and there being no objections to the Motion; and the Court having reviewed the

---

<sup>1</sup> The Debtors are the entities listed on Schedule 1 to the Motion. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

<sup>2</sup> Each capitalized term used herein but not otherwise defined herein shall have the meaning ascribed to it in the Motion.

Motion and having held a hearing with appearances of parties in interest noted in the transcript thereof (the “**Hearing**”); and the relief requested in the Motion being in the best interests of the Debtors, their creditors, their estates and all other parties in interest in these cases; and the Court having determined that the legal and factual bases set forth in the Motion [and at the Hearing] establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED that, except as otherwise provided herein, all persons and entities (including, without limitation, individuals, partnerships, joint ventures, corporations, estates, and trusts), other than any Governmental Units, that assert a claim, as defined in section 101(5) of the Bankruptcy Code, against any Debtor that arose prior to the Petition Date (including, without limitation, claims entitled to priority under section 503(b)(9) of the Bankruptcy Code)<sup>3</sup> shall file a proof of such claim in writing so that it is actually received at the Patriot Coal Claims Processing Center on or prior to **December 14, 2012 at 5:00 p.m.** (prevailing Eastern Time) (the “**General Bar Date**”); and it is further

ORDERED that, except as otherwise provided herein, each Governmental Unit that asserts a claim, as defined in section 101(5) of the Bankruptcy Code, against any Debtor that arose prior to the Petition Date (including, without limitation, claims entitled to priority under section 503(b)(9) of the Bankruptcy Code) shall file a proof of such claim in writing so that it is actually received at the Patriot Coal Claims Processing Center on or prior to **January 21, 2013 at 5:00 p.m.** (prevailing Eastern Time) (the “**Governmental Bar Date**,” the General Bar Date

---

<sup>3</sup> For the avoidance of doubt, all persons and entities (including, without limitation, individuals, partnerships, joint ventures, corporations, estates, trusts and Governmental Units) that assert a claim pursuant to section 503(b)(9) of the Bankruptcy Code must comply both with the requirements of this Order and the 503(b)(9) Procedures Order to validly assert a 503(b)(9) Demand (as defined in the 503(b)(9) Procedures Order).

and the Governmental Bar Date each a “**Bar Date**” and collectively the “**Bar Dates**”); and it is further

ORDERED that the following procedures for the filing of proofs of claim shall apply:

- (a) proofs of claim must conform substantially to the proof of claim form attached as Exhibit B to the Motion (the “**Proof of Claim Form**”);
- (b) proofs of claim must be filed either by (i) mailing the original proof of claim to the Patriot Coal Claims Processing Center, c/o GCG, Inc., P.O. Box 9898, Dublin, OH 43017-5798 or (ii) delivering the original proof of claim by hand or overnight courier to (a) the Patriot Coal Claims Processing Center, c/o GCG, Inc., 5151 Blazer Parkway, Suite A, Dublin, OH 43017 or (b) the United States Bankruptcy Court, SDNY, One Bowling Green, Room 534, New York, NY 10004-1408 (together, the “**Patriot Coal Claims Processing Center**”);
- (c) proofs of claim sent by facsimile, telecopy or email shall not be accepted;
- (d) proofs of claim shall be deemed timely filed only if *actually received* at the Patriot Coal Claims Processing Center on or prior to 5:00 p.m. (prevailing Eastern time) on the applicable Bar Date;
- (e) proofs of claim must (i) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant; (ii) include supporting documentation (if voluminous, attach a summary) or an explanation as to why such documentation is not available; (iii) be written in the English language; and (iv) be denominated in lawful currency of the United States; *provided, however*, that the Debtors shall have the right to convert a claim denominated in non-U.S. currency into U.S. currency using the applicable exchange rate as of the Petition Date; and
- (f) proofs of claim must specify by name the Debtor against which the claim is filed; unless otherwise provided herein, if the holder asserts a claim against more than one Debtor or has claims against different Debtors, a separate proof of claim form must be filed with respect to each Debtor;

and it is further

ORDERED that the following persons or entities need not file a proof of claim on or prior to the applicable Bar Date:

- (a) any person or entity that has *already* properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York or the Patriot Coal Claims

Processing Center in a form substantially similar to the Proof of Claim Form;

- (b) any person or entity whose claim is listed on the Schedules, *provided* that (i) the claim is *not* scheduled as “disputed,” “contingent” or “unliquidated,” (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules *and* (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
- (c) any person or entity that holds a claim that has been allowed by an order of the Court entered on or prior to the applicable Bar Date;
- (d) any person or entity whose claim has been paid in full by any of the Debtors;
- (e) any current employee of the Debtors, and any labor union authorized by law to represent any current employee, in each case solely with respect to any claim based on (1) the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first-day wage order the Court entered on a final basis on August 2, 2012; and (2) payments related to (A) deferred vacation obligations accrued during employment with Peabody Energy Corporation or its affiliates prior to 2001; (B) the Debtors’ supplemental 401(k) plan; (C) the Debtors’ annual corporate incentive plan; and (D) any retention agreement with the Debtors; *provided, however*, that if the Debtors provide written notice to any current employee stating that the Debtors do not intend to pay such claim, such employee shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;
- (f) any person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or prior to the applicable Bar Date;
- (g) any person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);
- (h) any current officer, director or employee of the Debtors that holds a claim based on indemnification, contribution, or reimbursement;
- (i) any Debtor;
- (j) any person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common stock or warrants, rights

or options to purchase, sell or subscribe to common stock; *provided, however,* that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or prior to the applicable Bar Date; and

- (k) any person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses (“**Debt Claim**”) under the agreements governing any debt security issued by or for the benefit of the Debtors pursuant to an indenture (“**Indenture**”), to the extent that the relevant Indenture Trustee (as defined below) files a proof of claim authorized by clause (ii) below; *provided, however,* that (i) the foregoing exclusion in this subparagraph shall not apply to the indenture trustee under the applicable indenture (“**Indenture Trustee**”), (ii) each Indenture Trustee shall be authorized to file a single proof of claim, on or before the applicable Bar Date, against all Debtors under the applicable Indentures and (iii) any holder of a Debt Claim wishing to assert a claim against any or all Debtors, other than a Debt Claim, arising out of or relating to an Indenture, shall be required to file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; and it is further

ORDERED that Bank of America, N.A., as administrative agent (the “**Pre-Petition Agent**”) for the lenders (the “**Pre-Petition Credit Agreement Lenders**” and together with the Pre-Petition Agent, the “**Pre-Petition Secured Parties**”) under that certain Amended and Restated Credit Agreement, dated as of May 5, 2010 (as heretofore amended, supplemented or otherwise modified, the “**Pre-Petition Credit Agreement**”), shall have the right (but not the duty) to file in the Debtors’ lead chapter 11 case (Patriot Coal Corporation (Case No. 12-12900 (SCC)) a single, master proof of claim against each of the Debtors (the “**Master Proof of Claim**”) on behalf of the Pre-Petition Secured Parties on account of any and all of their respective claims arising under the Pre-Petition Credit Agreement and related loan documents (collectively, the “**Pre-Petition Loan Documents**”) and under the Court’s Final Order (i) Authorizing Debtors (a) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(c)(4), 364(d)(1) and 364(e), and (b) to Utilize Cash

Collateral Pursuant to 11 U.S.C. § 363 and (ii) Granting Adequate Protection to Pre-Petition Secured Lenders Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364 [ECF No. 275]. Upon the filing of the Master Proof of Claim, each Pre-Petition Secured Party (and each of their respective successors and assigns) shall be deemed to have filed a proof of claim in respect of its claims against the Debtors as set forth in the Master Proof of Claim, and such Master Proof of Claim shall be deemed a filed proof of claim in each of the Debtors' chapter 11 cases. The Pre-Petition Agent shall not be required to amend the Master Proof of Claim to reflect a change in the holders of the claims set forth therein or a reallocation among such holders of the claims asserted therein resulting from the transfer of all or any portion of such claims. The provisions of this paragraph and the Master Proof of Claim are intended solely for the purpose of administrative convenience and shall not affect the right of each Pre-Petition Secured Party (or their respective successors and assigns) to vote separately on any plan of reorganization proposed in the Debtors' chapter 11 cases. The Pre-Petition Agent shall not be required to file with the Master Proof of Claim any instruments, agreements or other documents evidencing the obligations owing by the Debtors to the Pre-Petition Secured Parties, which instruments, agreements or other documents will be provided upon written request to counsel for the Pre-Petition Agent; and it is further

ORDERED that any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease must file a proof of claim based on such rejection by the later of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors of the entry of an order authorizing rejection to which the claim relates; *provided, however*, that a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or prior to

the applicable Bar Date unless an exception identified in the preceding paragraph applies; and it is further

ORDERED that any submitted proof of claim, along with any documents attached thereto, shall be made publicly available on the independent website *www.PatriotCaseInfo.com*, authorized by the Case Management Order; and it is further

ORDERED that nothing in this Order shall free any party submitting a proof of claim from any confidentiality undertaking or require any party submitting a proof of claim to file any confidential information with its proof of claim; and it is further

ORDERED that, with respect to those holders of claims listed on the Schedules, the Debtors shall mail one or more proof of claim forms (as appropriate) substantially similar to the Proof of Claim Form, indicating on each Proof of Claim Form how the Debtors have scheduled such creditor's claim in the Schedules (including the identity of the Debtor, the amount of the claim and whether the claim has been scheduled as contingent, unliquidated or disputed); and it is further

ORDERED that, pursuant to Bankruptcy Rule 3003(c), any holder of a claim against one or more of the Debtors who is required, but fails, to timely file a proof of such claim in appropriate form in accordance with the terms of this Order shall be forever barred, estopped and enjoined from asserting such claim against the Debtors (or filing a proof of claim with respect thereto) and such holder shall not be permitted to vote to accept or reject any plan of reorganization filed in these chapter 11 cases, or participate in any distribution in the Debtors' chapter 11 cases on account of such claim or to receive further notices regarding such claim; and it is further

ORDERED that the Bar Date Notice is approved and shall be deemed adequate and sufficient if a copy is served by first-class mail at least 35 days prior to the General Bar Date on:

- (a) the United States Trustee;
- (b) counsel to the official committee of unsecured creditors appointed in these chapter 11 cases as of the date hereof (the “**Committee**”);
- (c) all persons or entities that have requested notice of the proceedings in the chapter 11 cases as of the date hereof;
- (d) all persons or entities that have filed claims as of the date hereof;
- (e) all known holders of prepetition claims listed on the Schedules at the addresses stated therein;
- (f) all counterparties to the Debtors’ executory contracts and unexpired leases listed on the Schedules at the addresses stated therein;
- (g) all parties to litigation with the Debtors as of the date hereof;
- (h) the Internal Revenue Service, the Securities and Exchange Commission, the United States Environmental Protection Agency, the United States Attorney’s Office for the Southern District of New York and any other required governmental units;
- (i) the Core Parties and the Non-ECF Service Parties (each as defined in the Case Management Order); and
- (j) such additional persons and entities as deemed appropriate by the Debtors;

and it is further

ORDERED that, if the Debtors amend or supplement the Schedules subsequent to the date hereof but prior to service of the Bar Date Notice, then service of the personalized Proof of Claim Form attached to the Bar Date Notice and posting such supplement and amended Schedules, marked to show the impact of the supplement or amendment, on the independent website *www.PatriotCaseInfo.com* shall be good and sufficient notice under Bankruptcy Rule 1009(a), and no other notice of amendment of the Schedules shall be required; *provided, however,* that if the Debtors become aware of any litigation commenced against any current

officer, director or employee of the Debtors that could give rise to a claim based on indemnification, contribution, or reimbursement, the Debtors shall notify counsel to the Committee of such litigation; and it is further

ORDERED that, if the Debtors amend or supplement the Schedules subsequent to the service of the Bar Date Notice in a manner that would add a new claim, reduce the undisputed, non-contingent or liquidated amount of a claim, or change the nature or classification of a claim, then the Debtors shall (1) post the supplement and amended Schedules, marked to show the impact of the supplement or amendment, on the independent website *www.PatriotCaseInfo.com* and (2) give notice of any amendment or supplement to the holders of claims affected thereby, and such holders shall be required to file a proof of claim by the later of (i) the applicable Bar Date and (ii) 30 days after such claimant is served with notice that the Debtors have amended their Schedules in a manner that affects such creditor as described in this paragraph, or be barred from doing so; *provided, however*, that if the Debtors become aware of any litigation commenced against any current officer, director or employee of the Debtors that could give rise to a claim based on indemnification, contribution, or reimbursement, the Debtors shall notify counsel to the Committee of such litigation; and it is further

ORDERED that, pursuant to Bankruptcy Rule 2002(l), the Debtors shall publish notice of the Bar Dates substantially in the form of the Publication Notice once in each of *The Wall Street Journal, National Edition, St. Louis Post Dispatch*, a St. Louis, Missouri newspaper, *Charleston Gazette/Charleston Daily Mail*, a Charleston, West Virginia newspaper, *Gleaner*, a Henderson County, Kentucky newspaper, *Evansville Courier and Press*, a Union County, Kentucky newspaper, *The Dominion Post*, a Morgantown, West Virginia newspaper, *The Register Herald*, a Beckley, West Virginia newspaper, *Times West Virginian*, a Fairmont, West Virginia

newspaper and *The Southern Illinoisan*, a Carbondale, Illinois newspaper, in each case at least 28 days prior to the General Bar Date, and shall also post a copy of the Publication Notice and the Proof of Claim Form on [www.PatriotCaseInfo.com](http://www.PatriotCaseInfo.com), which Publication Notice is hereby approved and shall be deemed good, adequate and sufficient notice of the Bar Dates; and it is further

ORDERED that the Notice Procedures are hereby approved and shall be deemed good, adequate and sufficient notice for all relevant purposes; and it is further

ORDERED that the Debtors are authorized to mail the letter (and attachment thereto), substantially in the form of Exhibit E to the Motion, to the Debtors' employees and retirees and shall have no liability to any employee, retiree or other party arising solely from the Debtors' mailing of such letter (and attachment thereto); and it is further

ORDERED that the Debtors and GCG are authorized to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order; and it is further

ORDERED that nothing in this Order shall prejudice the right of any party in interest to object to any proof of claim, whether filed or scheduled, on any grounds, or to dispute or assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise or to subsequently designate any claim as disputed, contingent, unliquidated or undetermined; and it is further

ORDERED that entry of this Order is without prejudice to the right of the Debtors to seek a further order of the Court fixing a date by which holders of claims or interests not subject to the Bar Dates established herein must file such proofs of claim or interest or be barred from doing so; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or relating to the implementation of this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

---

THE HONORABLE SHELLEY C. CHAPMAN  
UNITED STATES BANKRUPTCY JUDGE

**EXHIBIT A-1**  
**(Blackline)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**ORDER ESTABLISHING DEADLINE FOR FILING PROOFS OF CLAIM AND  
APPROVING THE FORM AND MANNER OF NOTICE THEREOF**

Upon the motion (the “**Motion**”)<sup>2</sup> of Patriot Coal Corporation and its subsidiaries that are debtors and debtors in possession in these cases (the “**Debtors**”) for an order, pursuant to Bankruptcy Rule 3003(c)(3), fixing deadlines and establishing procedures for filing proofs of claim and approving the form and manner of notice thereof, as more fully set forth in the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and Standing Order M-61 Referring to Bankruptcy Judges for the Southern District of New York Any and All Proceedings Under Title 11, dated July 10, 1984 (Ward, Acting C.J.) as amended by Standing Order M-431, dated February 1, 2012 (Preska, C.J.); and consideration of the Motion and the requested relief being a core proceeding that the Court can determine pursuant to 28 U.S.C. § 157(b)(2); and due and proper notice of the Motion having been provided in accordance with the Case Management Order and General Order M-386 and to the Clerk’s Office; and it appearing that no other or further notice need be provided; ~~f~~and there being

---

<sup>1</sup> The Debtors are the entities listed on Schedule 1 to the Motion. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

<sup>2</sup> Each capitalized term used herein but not otherwise defined herein shall have the meaning ascribed to it in the Motion.

no objections to the Motion; and the Court having reviewed the Motion and having held a hearing with appearances of parties in interest noted in the transcript thereof (the “**Hearing**”); and the relief requested in the Motion being in the best interests of the Debtors, their creditors, their estates and all other parties in interest in these cases; and the Court having determined that the legal and factual bases set forth in the Motion [and at the Hearing] establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED that, except as otherwise provided herein, all persons and entities (including, without limitation, individuals, partnerships, joint ventures, corporations, estates, and trusts), other than any Governmental Units, that assert a claim, as defined in section 101(5) of the Bankruptcy Code, against any Debtor that arose prior to the Petition Date (including, without limitation, claims entitled to priority under section 503(b)(9) of the Bankruptcy Code)<sup>3</sup> shall file a proof of such claim in writing so that it is actually received at the Patriot Coal Claims Processing Center on or prior to **December 14, 2012 at 5:00 p.m.** (prevailing Eastern Time) (the “**General Bar Date**”); and it is further

ORDERED that, except as otherwise provided herein, each Governmental Unit that asserts a claim, as defined in section 101(5) of the Bankruptcy Code, against any Debtor that arose prior to the Petition Date (including, without limitation, claims entitled to priority under section 503(b)(9) of the Bankruptcy Code) shall file a proof of such claim in writing so that it is actually received at the Patriot Coal Claims Processing Center on or prior to **January 7, 2013 at 5:00 p.m.**

---

<sup>3</sup> For the avoidance of doubt, all persons and entities (including, without limitation, individuals, partnerships, joint ventures, corporations, estates, trusts and Governmental Units) that assert a claim pursuant to section 503(b)(9) of the Bankruptcy Code must comply both with the requirements of this Order and the 503(b)(9) Procedures Order to validly assert a 503(b)(9) Demand (as defined in the 503(b)(9) Procedures Order).

(prevailing Eastern Time) (the “**Governmental Bar Date**,” the General Bar Date and the Governmental Bar Date each a “**Bar Date**” and collectively the “**Bar Dates**”); and it is further

ORDERED that the following procedures for the filing of proofs of claim shall apply:

- (a) proofs of claim must conform substantially to the [proof of claim form attached as Exhibit B to the Motion \(the “Proof of Claim Form”\)](#));
- (b) proofs of claim must be filed either by (i) mailing the original proof of claim to the Patriot Coal Claims Processing Center, c/o GCG, Inc., P.O. Box 9898, Dublin, OH 43017-5798 or (ii) delivering the original proof of claim by hand or overnight courier to (a) the Patriot Coal Claims Processing Center, c/o GCG, Inc., 5151 Blazer Parkway, Suite A, Dublin, OH 43017 or (b) the United States Bankruptcy Court, SDNY, One Bowling Green, Room ~~621~~, 534, New York, NY 10004-1408 (together, the “**Patriot Coal Claims Processing Center**”);
- (c) proofs of claim sent by facsimile, telecopy or email shall not be accepted;
- (d) proofs of claim shall be deemed timely filed only if *actually received* at the Patriot Coal Claims Processing Center on or prior to 5:00 p.m. (prevailing Eastern time) on the applicable Bar Date;
- (e) proofs of claim must (i) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant; (ii) include supporting documentation (if voluminous, attach a summary) or an explanation as to why such documentation is not available; (iii) be written in the English language; and (iv) be denominated in lawful currency of the United States; *provided, however*, that the Debtors shall have the right to convert a claim denominated in non-U.S. currency into U.S. currency using the applicable exchange rate as of the Petition Date; and
- (f) proofs of claim must specify by name the Debtor against which the claim is filed; unless otherwise provided herein, if the holder asserts a claim against more than one Debtor or has claims against different Debtors, a separate proof of claim form must be filed with respect to each Debtor;

and it is further

ORDERED that the following persons or entities need not file a proof of claim on or prior to the applicable Bar Date:

- (a) any person or entity that has *already* properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for

the Southern District of New York or the Patriot Coal Claims Processing Center in a form substantially similar to the Proof of Claim Form;

- (b) any person or entity whose claim is listed on the Schedules, *provided* that (i) the claim is *not* scheduled as “disputed,” “contingent” or “unliquidated,” (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules *and* (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
- (c) any person or entity that holds a claim that has been allowed by an order of the Court entered on or prior to the applicable Bar Date;
- (d) any person or entity whose claim has been paid in full by any of the Debtors;
- (e) any current employee of the Debtors, and any labor union authorized by law to represent any current employee, in each case solely with respect to any claim based on (1) the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first-day wage order the Court entered on a final basis on August 2, 2012; and (2) payments related to (A) deferred vacation obligations accrued during employment with Peabody Energy Corporation or its affiliates prior to 2001; (B) the Debtors’ supplemental 401(k) plan; (C) the Debtors’ annual corporate incentive plan; and (D) any retention agreement with the Debtors; *provided, however,* that if the Debtors provide written notice to any current employee stating that the Debtors do not intend ~~to exercise their authority~~ to pay such claim, such employee shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;
- (f) any person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or prior to the applicable Bar Date;
- (g) any person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);
- (h) any current officer, director or employee of the Debtors that holds a claim based on indemnification, contribution, or reimbursement;
- (i) any Debtor;
- (j) any person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common stock or warrants, rights or options to purchase, sell or subscribe to common stock; *provided,*

*however*, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or prior to the applicable Bar Date; and

(k) any person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses (“Debt Claim”) under the agreements governing any debt security issued by or for the benefit of the Debtors pursuant to an indenture (“Indenture”), to the extent that the relevant Indenture Trustee (as defined below) files a proof of claim authorized by clause (ii) below; *provided, however*, that (i) the foregoing exclusion in this subparagraph shall not apply to the indenture trustee under the applicable indenture (“Indenture Trustee”), (ii) each Indenture Trustee shall be authorized to file a single proof of claim, on or before the applicable Bar Date, against all Debtors under the applicable Indentures and (iii) any holder of a Debt Claim wishing to assert a claim against any or all Debtors, other than a Debt Claim, arising out of or relating to an Indenture, shall be required to file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; and it is further

ORDERED that Bank of America, N.A., as administrative agent (the “**Pre-Petition Agent**”) for the lenders (the “**Pre-Petition Credit Agreement Lenders**” and together with the Pre-Petition Agent, the “**Pre-Petition Secured Parties**”) under that certain Amended and Restated Credit Agreement, dated as of May 5, 2010 (as heretofore amended, supplemented or otherwise modified, the “**Pre-Petition Credit Agreement**”), shall have the right (but not the duty) to file in the Debtors’ lead chapter 11 case (Patriot Coal Corporation (Case No. 12-12900 (SCC)) a single, master proof of claim against each of the Debtors (the “**Master Proof of Claim**”) on behalf of the Pre-Petition Secured Parties on account of any and all of their respective claims arising under the Pre-Petition Credit Agreement and related loan documents (collectively, the “**Pre-Petition Loan Documents**”) and under the Court’s Final Order (i) Authorizing Debtors (a) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(c)(4), 364(d)(1) and 364(e), and (b) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363 and

(ii) Granting Adequate Protection to Pre-Petition Secured Lenders Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364 [ECF No. 275]. Upon the filing of the Master Proof of Claim, each Pre-Petition Secured Party (and each of their respective successors and assigns) shall be deemed to have filed a proof of claim in respect of its claims against the Debtors as set forth in the Master Proof of Claim, and such Master Proof of Claim shall be deemed a filed proof of claim in each of the Debtors' chapter 11 cases. The Pre-Petition Agent shall not be required to amend the Master Proof of Claim to reflect a change in the holders of the claims set forth therein or a reallocation among such holders of the claims asserted therein resulting from the transfer of all or any portion of such claims. The provisions of this paragraph and the Master Proof of Claim are intended solely for the purpose of administrative convenience and shall not affect the right of each Pre-Petition Secured Party (or their respective successors and assigns) to vote separately on any plan of reorganization proposed in the Debtors' chapter 11 cases. The Pre-Petition Agent shall not be required to file with the Master Proof of Claim any instruments, agreements or other documents evidencing the obligations owing by the Debtors to the Pre-Petition Secured Parties, which instruments, agreements or other documents will be provided upon written request to counsel for the Pre-Petition Agent; and it is further

ORDERED that any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease must file a proof of claim based on such rejection by the later of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors of the entry of an order authorizing rejection to which the claim relates; *provided, however*, that a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or prior to the

applicable Bar Date unless an exception identified in the preceding paragraph applies; and it is further

ORDERED that any submitted proof of claim ~~(excluding any exhibits or attachments, along with any documents attached~~ thereto), shall be made publicly available on the independent website *www.PatriotCaseInfo.com* ~~and, upon request and subject to the Debtors' consent (such consent not to be unreasonably withheld), any exhibits or attachments to any submitted proof of claim shall be made available to such requesting party,~~ authorized by the Case Management Order; and it is further

ORDERED that nothing in this Order shall free any party submitting a proof of claim from any confidentiality undertaking or require any party submitting a proof of claim to file any confidential information with its proof of claim; and it is further

ORDERED that, with respect to those holders of claims listed on the Schedules, the Debtors shall mail one or more proof of claim forms (as appropriate) substantially similar to the Proof of Claim Form, indicating on each Proof of Claim Form how the Debtors have scheduled such creditor's claim in the Schedules (including the identity of the Debtor, the amount of the claim and whether the claim has been scheduled as contingent, unliquidated or disputed); and it is further

ORDERED that, pursuant to Bankruptcy Rule 3003(c)(2), any holder of a claim against one or more of the Debtors who is required, but fails, to timely file a proof of such claim in appropriate form in accordance with the terms of this Order shall be forever barred, estopped and enjoined from asserting such claim against the Debtors (or filing a proof of claim with respect thereto), ~~and the Debtors, their chapter 11 estates, their successors and their respective property shall be forever discharged from any and all indebtedness or liability with respect to such claim,~~

and such holder shall not be permitted to vote to accept or reject any plan of reorganization filed in these chapter 11 cases, or participate in any distribution in the Debtors' chapter 11 cases on account of such claim or to receive further notices regarding such claim; and it is further

ORDERED that the Bar Date Notice is approved and shall be deemed adequate and sufficient if a copy is served by first-class mail at least 35 days prior to the General Bar Date on:

- (a) the United States Trustee;
- (b) counsel to the official committee of unsecured creditors appointed in these chapter 11 cases as of the date hereof (the "**Committee**");
- (c) all persons or entities that have requested notice of the proceedings in the chapter 11 cases as of the date hereof;
- (d) all persons or entities that have filed claims as of the date hereof;
- (e) all known holders of prepetition claims listed on the Schedules at the addresses stated therein;
- (f) all counterparties to the Debtors' executory contracts and unexpired leases listed on the Schedules at the addresses stated therein;
- (g) all parties to litigation with the Debtors as of the date hereof;
- (h) the Internal Revenue Service, the Securities and Exchange Commission, the United States Environmental Protection Agency, the United States Attorney's Office for the Southern District of New York and any other required governmental units;
- (i) the Core Parties and the Non-ECF Service Parties (each as defined in the Case Management Order); and
- (j) such additional persons and entities as deemed appropriate by the Debtors;

and it is further

ORDERED that, if the Debtors amend or supplement the Schedules subsequent to the date hereof but prior to service of the Bar Date Notice, then service of the personalized Proof of Claim Form attached to the Bar Date Notice and posting such supplement and amended Schedules, marked to show the impact of the supplement or amendment, on the independent website

*www.PatriotCaseInfo.com* shall be good and sufficient notice under Bankruptcy Rule 1009(a), and no other notice of amendment of the Schedules shall be required; *provided, however*, that if the Debtors become aware of any litigation commenced against any current officer, director or employee of the Debtors that could give rise to a claim based on indemnification, contribution, or reimbursement, the Debtors shall notify counsel to the Committee of such litigation; and it is further

ORDERED that, if the Debtors amend or supplement the Schedules subsequent to the service of the Bar Date Notice in a manner that would add a new claim, reduce the undisputed, non-contingent or liquidated amount of a claim, or change the nature or classification of a claim, then the Debtors shall (1) post the supplement and amended Schedules, marked to show the impact of the supplement or amendment, on the independent website *www.PatriotCaseInfo.com* and (2) give notice of any amendment or supplement to the holders of claims affected thereby, and such holders shall be required to file a proof of claim by the later of (i) the applicable Bar Date and (ii) 30 days after such claimant is served with notice that the Debtors have amended their Schedules in a manner that affects such creditor as described in this paragraph, or be barred from doing so; *provided, however*, that if the Debtors become aware of any litigation commenced against any current officer, director or employee of the Debtors that could give rise to a claim based on indemnification, contribution, or reimbursement, the Debtors shall notify counsel to the Committee of such litigation; and it is further

ORDERED that, pursuant to Bankruptcy Rule 2002(l), the Debtors shall publish notice of the Bar Dates substantially in the form of the Publication Notice once in each of *The Wall Street Journal, National Edition, St. Louis Post Dispatch*, a St. Louis, Missouri newspaper, *Charleston Gazette/Charleston Daily Mail*, a Charleston, West Virginia newspaper, *Gleaner*, a Henderson

County, Kentucky newspaper, *Evansville Courier and Press*, a Union County, Kentucky newspaper, *The Dominion Post*, a Morgantown, West Virginia newspaper, *The Register Herald*, a Beckley, West Virginia newspaper, *Times West Virginian*, a Fairmont, West Virginia newspaper and *The Southern Illinoisan*, a Carbondale, Illinois newspaper, in each case at least 28 days prior to the General Bar Date, and shall also post a copy of the Publication Notice and the Proof of Claim Form on *www.PatriotCaseInfo.com*, which Publication Notice is hereby approved and shall be deemed good, adequate and sufficient notice of the Bar Dates; and it is further

ORDERED that the Notice Procedures are hereby approved and shall be deemed good, adequate and sufficient notice for all relevant purposes; and it is further

ORDERED that the Debtors are authorized to mail the letter (and attachment thereto), substantially in the form of Exhibit E to the Motion, to the Debtors' employees and retirees and shall have no liability to any employee, retiree or other party arising solely from the Debtors' mailing of such letter (and attachment thereto); and it is further

ORDERED that the Debtors and GCG are authorized to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order; and it is further

ORDERED that nothing in this Order shall prejudice the right of any party in interest to object to any proof of claim, whether filed or scheduled, on any grounds, or to dispute or assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise or to subsequently designate any claim as disputed, contingent, unliquidated or undetermined; and it is further

ORDERED that entry of this Order is without prejudice to the right of the Debtors to seek a further order of the Court fixing a date by which holders of claims or interests not subject to the

Bar Dates established herein must file such proofs of claim or interest or be barred from doing so;  
and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising  
from or relating to the implementation of this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

\_\_\_\_\_  
THE HONORABLE SHELLEY C. CHAPMAN  
UNITED STATES BANKRUPTCY JUDGE

**EXHIBIT C**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST PATRIOT COAL CORPORATION AND ITS SUBSIDIARIES THAT ARE DEBTORS AND DEBTORS IN POSSESSION:

On \_\_\_\_\_, 2012, the United States Bankruptcy Court for the Southern District of New York entered an order (the “**Bar Date Order**”) establishing (i) **December 14, 2012 at 5:00 p.m.** (prevailing Eastern time) (the “**General Bar Date**”) as the last date and time for each person or entity (including individuals, partnerships, joint ventures, corporations, estates, and trusts), other than any governmental units (as defined in section 101(27) of title 11 of the United States Code (the “**Bankruptcy Code**”) (“**Governmental Units**”), to file a proof of claim against Patriot Coal Corporation and those of its subsidiaries that are debtors and debtors in possession in those proceedings (collectively, the “**Debtors**”); and (ii) **January 21, 2013 at 5:00 p.m.** (prevailing Eastern Time) as the last date and time for each Governmental Unit to file a proof of claim based on prepetition claims against any of the Debtors (the “**Governmental Bar Date**” and, together with the General Bar Date, the “**Bar Dates**”).

The Bar Dates and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose on or prior to July 9, 2012, the date on which the Debtors commenced cases under chapter 11 of the Bankruptcy Code (the “**Petition Date**”), including claims under section 503(b)(9) of the Bankruptcy Code, except for those holders of the claims listed in section 4 below that are specifically excluded from the Bar Dates filing requirement.

The Patriot Coal Claims Processing Center can be contacted at 1-877-600-6531 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States) if you have any questions about this Notice.

**1. WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates if you have a claim that arose on or prior to the Petition Date (including a claim under section 503(b)(9) of the Bankruptcy Code), and it is not one of the types of claims described in section 4 below. Claims based on acts or omissions of the Debtors that occurred prior to the Petition Date must be filed on or prior to the

applicable Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain prior to the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this Notice, the word “**claim**” means any: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim or that the Debtors or the Court believes that you have a claim against the Debtors.

## 2. WHAT TO FILE

The Debtors are enclosing a proof of claim form or forms for use in these cases (the “**Proof of Claim Form**”). If your claim is listed on the Debtors’ schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases (collectively, the “**Schedules**”)<sup>1</sup> by the Debtors, the Proof of Claim Form(s) also set forth the amount of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled and whether the claim is scheduled as disputed, contingent or unliquidated. You will receive a different Proof of Claim Form for each claim scheduled in your name by the Debtors. You may use the Proof of Claim Form(s) provided by the Debtors to file your claim. Additional copies of the Proof of Claim Form may be obtained at *www.PatriotCaseInfo.com* or by calling the Patriot Coal Claims Processing Center at 1-877-600-6531 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States).

Each filed proof of claim must conform substantially to the Proof of Claim Form. Each proof of claim must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim must be written in English and be denominated in United States currency. **You should attach to each completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.**<sup>2</sup>

---

<sup>1</sup> The Debtors filed their Schedules on September 19, 2012.

<sup>2</sup> To validly assert a 503(b)(9) Demand (as defined in the “Order Approving Procedures for the Assertion, Resolution and Treatment of Reclamation Claims and Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9)” dated August 2, 2012 [ECF No. 261]), the proof of claim must set forth (i) the particular goods (the “**503(b)(9) Goods**”) on which the proof of claim is based; (ii) the quantity or dollar value of the 503(b)(9) Goods; (iii) the date the 503(b)(9) Goods were delivered to the Debtors; (iv) the invoice numbers and/or purchase order numbers applicable to the 503(b)(9) Goods; and (v) the basis for the 503(b)(9) Demand.

**If your proof of claim contains confidential information, you may file a redacted proof of claim, and may redact any documents attached thereto. A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social security, individual's tax identification, or financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.**

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted. A list of the names of the Debtors and their respective case numbers appears at the end of this Notice.

### **3. WHEN AND WHERE TO FILE**

Except as provided for herein, all proofs of claim must be filed so as to be actually received (i) if you are not a Governmental Unit, on or prior to **December 14, 2012 at 5:00 p.m.** (prevailing Eastern Time) and (ii) if you are a Governmental Unit, on or prior to **January 21, 2013 at 5:00 p.m.** (prevailing Eastern Time), in each case at one of the following addresses (together, the "**Patriot Coal Claims Processing Center**"):

#### **IF SENT BY MAIL:**

Patriot Coal Claims Processing Center  
c/o GCG, Inc.  
P.O. Box 9898  
Dublin, OH 43017-5798

#### **IF DELIVERED BY HAND OR OVERNIGHT COURIER:**

Patriot Coal Claims Processing Center  
c/o GCG, Inc.  
5151 Blazer Parkway, Suite A  
Dublin, OH 43017  
– or –  
United States Bankruptcy Court, SDNY  
One Bowling Green, Room 534  
New York, NY 10004-1408

Proofs of claim will be deemed timely filed only if **actually received** at the Patriot Coal Claims Processing Center on or prior to 5:00 p.m. (prevailing Eastern time) on the applicable Bar Date. Proofs of claim may **not** be delivered by facsimile, telecopy or email.

### **4. WHO NEED NOT FILE A PROOF OF CLAIM**

You do not need to file a proof of claim on or prior to the Bar Dates if you are:

- (a) a person or entity that has *already* properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York or the Patriot Coal Claims

Processing Center in a form substantially similar to the Proof of Claim Form;

- (b) a person or entity whose claim is listed on the Schedules, *provided* that (i) the claim is *not* scheduled as “disputed,” “contingent” or “unliquidated,” (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules *and* (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
- (c) a person or entity that holds a claim that has been allowed by an order of the Court entered on or prior to the applicable Bar Date;
- (d) a person or entity whose claim has been paid in full by any of the Debtors;
- (e) any current employee of the Debtors, and any labor union authorized by law to represent any current employee, in each case solely with respect to any claim based on (1) the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first-day wage order the Court entered on a final basis on August 2, 2012; and (2) payments related to (A) deferred vacation obligations accrued during employment with Peabody Energy Corporation or its affiliates prior to 2001; (B) the Debtors’ supplemental 401(k) plan; (C) the Debtors’ annual corporate incentive plan; and (D) any retention agreement with the Debtors; *provided, however,* that if the Debtors provide written notice to any current employee stating that the Debtors do not intend to pay such claim, such employee shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;
- (f) a person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or prior to the applicable Bar Date;
- (g) a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);
- (h) a current officer, director or employee of the Debtors that holds a claim based on indemnification, contribution, or reimbursement;
- (i) a Debtor;
- (j) a person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common stock or warrants, rights or options to purchase, sell or subscribe to common stock; *provided, however,* that interest holders who wish to assert claims (as opposed to

ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or prior to the applicable Bar Date; or

- (k) a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses (“**Debt Claim**”) under the agreements governing any debt security issued by or for the benefit of the Debtors pursuant to an indenture (“**Indenture**”), to the extent that the relevant Indenture Trustee (as defined below) files a proof of claim authorized by clause (ii) below; *provided, however*, that (i) the foregoing exclusion in this subparagraph shall not apply to the indenture trustee under the applicable indenture (“**Indenture Trustee**”), (ii) each Indenture Trustee shall be authorized to file a single proof of claim, on or before the applicable Bar Date, against all Debtors under the applicable Indentures and (iii) any holder of a Debt Claim wishing to assert a claim against any or all Debtors, other than a Debt Claim, arising out of or relating to an Indenture, shall be required to file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies.

## **5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors of (i) the entry of an order authorizing rejection to which the claim relates and (ii) the applicable Bar Date (unless the order authorizing such rejection provides otherwise). Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or prior to the applicable Bar Date unless an exception identified in section 4 above applies.

## **6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE**

ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE

DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

## 7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules.

To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim Form(s) regarding the nature, amount, and status of your claim(s). If you received post-petition payments from the Debtors (as authorized by the Court) on account of your claim(s), the enclosed Proof of Claim Form(s) will reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple Proof of Claim Forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed on the Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that your claim is accurately listed on the Schedules. However, you may rely on the enclosed Proof of Claim Form, which lists your claim as scheduled, identifies the Debtor against which it is scheduled and specifies whether the claim is disputed, contingent or unliquidated.

**As set forth above, if you agree with the nature, amount and status of your claim as listed on the Debtors' Schedules, and if you do not dispute that your claim is against only the specified Debtor, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim.** Otherwise, or if you decide to file a proof of claim, you must do so prior to the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's internet website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and on the independent website maintained by the Debtors, [www.PatriotCaseInfo.com](http://www.PatriotCaseInfo.com). A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and can be obtained through the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov). Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern Time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408.

## 8. RESERVATION OF RIGHTS

The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

**A holder of a possible claim against the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim.**

Dated: \_\_\_\_\_, 2012  
New York, New York

**BY ORDER OF THE COURT**

DAVIS POLK & WARDWELL LLP  
450 Lexington Avenue  
New York, New York 10017

*Counsel to the Debtors and  
Debtors in Possession*

**LIST OF DEBTORS**

<u>Debtor</u>	<u>(Other names, if any, used by the Debtor in the past 8 years)</u>	<u>Taxpayer I.D.</u>	<u>Case Number</u>
Affinity Mining Company		25-1207512	12-12902
Apogee Coal Company, LLC	Apogee Coal Company; Arch of West Virginia	35-0672865	12-12903
Appalachia Mine Services, LLC	Appalachia Mine Services, LLC	20-1680233	12-12904
Beaver Dam Coal Company, LLC	Beaver Dam Coal Company	61-0129825	12-12905
Big Eagle, LLC	Eagle Corner, LLC; Kanawha Eagle Coal Sales, LLC	54-1985006	12-12906
Big Eagle Rail, LLC		54-1988672	12-12907
Black Stallion Coal Company, LLC		20-0657792	12-12908
Black Walnut Coal Company		68-0541705	12-12909
Bluegrass Mine Services, LLC	Bluegrass Coal Company	43-1540253	12-12910
Brook Trout Coal, LLC		26-0004876	12-12911
Catenary Coal Company, LLC	Catenary Coal Company	43-1515836	12-12913
Central States Coal Reserves of Kentucky, LLC		20-3960681	12-12914
Charles Coal Company, LLC	Charles Coal Company	04-2698757	12-12916
Cleaton Coal Company		43-1887526	12-12917
Coal Clean LLC	Coal Clean Corporation	31-1488063	12-12918
Coal Properties, LLC	Coal Properties Corp.	04-2702708	12-12919
Coal Reserve Holding Limited Liability Company No. 2		43-1922735	12-12920
Colony Bay Coal Company		55-0604613	12-12921
Cook Mountain Coal Company, LLC	Cook Mountain Coal Company	55-0732291	12-12922
Corydon Resources LLC		45-2463790	12-12923
Coventry Mining Services, LLC		45-0573119	12-12924
Coyote Coal Company LLC		20-8226141	12-12925
Cub Branch Coal Company LLC		45-2977278	12-12926
Dakota LLC		55-0763723	12-12927
Day LLC		20-0041392	12-12928
Dixon Mining Company, LLC		62-1872287	12-12929
Dodge Hill Holding JV, LLC		05-0575436	12-12930
Dodge Hill Mining Company, LLC		61-1378899	12-12931
Dodge Hill of Kentucky, LLC		02-0697247	12-12932
EACC Camps, Inc.		25-0600150	12-12933
Eastern Associated Coal, LLC	Eastern Associated Coal Corp.	25-1125516	12-12934
Eastern Coal Company, LLC		20-4099004	12-12935
Eastern Royalty, LLC	Eastern Royalty Corp.	04-2698759	12-12936
Emerald Processing, L.L.C.	Emerald Processing, Limited Liability Company	54-1766524	12-12937
Gateway Eagle Coal Company, LLC		27-4256908	12-12938
Grand Eagle Mining, LLC	Grand Eagle Mining, Inc.	61-1250622	12-12939
Heritage Coal Company LLC	Peabody Coal Company; Peabody Coal Company, LLC; Heritage Coal Company of WV LLC	13-2606920	12-12940
Highland Mining Company, LLC	Highland Mining Company	43-1869675	12-12941
Hillside Mining Company		55-0695451	12-12942
Hobet Mining, LLC	Hobet Mining, Inc.; Dal-Tex Division of Hobet Mining; Old Hickory Division of Hobet Mining; Sharples Division of Hobet Mining	31-4446083	12-12943
Indian Hill Company LLC	Indian Hill Company	20-0066123	12-12944
Infinity Coal Sales, LLC		26-0004884	12-12945
Interior Holdings, LLC	Interior Holdings Corp.	43-1700075	12-12946
IO Coal LLC	IO Coal Company, Inc.	55-0769812	12-12947
Jarrell's Branch Coal Company		73-1625894	12-12948
Jupiter Holdings LLC		31-1688670	12-12949

<b>Debtor</b>	<b>(Other names, if any, used by the Debtor in the past 8 years)</b>	<b>Taxpayer I.D.</b>	<b>Case Number</b>
Kanawha Eagle Coal, LLC		54-1969926	12-12950
Kanawha River Ventures I, LLC		20-0089445	12-12951
Kanawha River Ventures II, LLC		20-0506578	12-12952
Kanawha River Ventures III, LLC		20-0506617	12-12953
KE Ventures, LLC		54-1985007	12-12954
Little Creek LLC	Little Creek Dock Company, Inc.	20-0041764	12-12955
Logan Fork Coal Company		73-1625895	12-12956
Magnum Coal Company LLC	Magnum Coal Company	20-3678373	12-12957
Magnum Coal Sales LLC		20-4623056	12-12958
Martinka Coal Company, LLC	Martinka Coal Company	55-0716084	12-12959
Midland Trail Energy LLC		26-1629024	12-12960
Midwest Coal Resources II, LLC		20-8080003	12-12961
Mountain View Coal Company, LLC	Mountain View Coal Company	25-1474206	12-12962
New Trout Coal Holdings II, LLC		20-5032361	12-12963
Newtown Energy, Inc.		55-0685209	12-12964
North Page Coal Corp.		31-1210133	12-12965
Ohio County Coal Company, LLC	Ohio County Coal Company	20-8080158	12-12966
Panther LLC		55-0763722	12-12967
Patriot Beaver Dam Holdings, LLC		90-0858476	12-12898
Patriot Coal Company, L.P.		61-1258748	12-12968
Patriot Coal Corporation	Eastern Coal Holding Company, Inc.; Patriot Coal Corporation Midwest	20-5622045	12-12900
Patriot Coal Sales LLC		26-0232530	12-12969
Patriot Coal Services LLC		27-3459485	12-12970
Patriot Leasing Company LLC	Peabody Leasing Company; Patriot Leasing Midwest LLC; Peabody Leasing Company, LLC	20-8819264	12-12971
Patriot Midwest Holdings, LLC		20-4370400	12-12972
Patriot Reserve Holdings, LLC	HCR Holdings, LLC	20-3405596	12-12973
Patriot Trading LLC		26-3247515	12-12974
PCX Enterprises, Inc.		45-5405016	12-12899
Pine Ridge Coal Company, LLC	Pine Ridge Coal Company	55-0737187	12-12975
Pond Creek Land Resources, LLC		75-3058253	12-12976
Pond Fork Processing LLC	Pond Fork Processing Corporation	55-0782677	12-12977
Remington Holdings LLC		20-0063793	12-12978
Remington II LLC		20-0046320	12-12979
Remington LLC		55-0763721	12-12980
Rivers Edge Mining, Inc.		43-1898371	12-12981
Robin Land Company, LLC		20-4090125	12-12982
Sentry Mining, LLC	Sentry Mining Company	43-1540251	12-12983
Snowberry Land Company	Knox Energy, LLC; Fort Energy, LLC	43-1721980	12-12984
Speed Mining LLC	Speed Mining, Inc.	55-0742194	12-12985
Sterling Smokeless Coal Company, LLC	Sterling Smokeless Coal Company	55-0463558	12-12986
TC Sales Company, LLC		20-4090162	12-12987
The Presidents Energy Company LLC		80-0256382	12-12988
Thunderhill Coal LLC	Thunderhill Coal Company, Inc.	55-0769813	12-12989
Trout Coal Holdings, LLC		26-0004872	12-12990
Union County Coal Co., LLC	Union County Coal Co., LLC-1; Union County Coal Co.	74-3096591	12-12991
Viper LLC		20-0041882	12-12992
Weatherby Processing LLC	Weatherby Processing Corporation	55-0757147	12-12993
Wildcat Energy LLC	Highwall Mining LLC; Highwall Mining, Inc.	55-0779955	12-12994
Wildcat, LLC		55-0783526	12-12995

<b>Debtor</b>	<b><u>(Other names, if any, used by the Debtor in the past 8 years)</u></b>	<b>Taxpayer I.D.</b>	<b>Case Number</b>
Will Scarlet Properties LLC		45-2233074	12-12996
Winchester LLC	Winchester Land Company	20-0052628	12-12997
Winifrede Dock Limited Liability Company		55-0746752	12-12998
Yankeetown Dock, LLC	Yankeetown Dock Corporation	35-0923438	12-12999

**EXHIBIT C-1**  
**(Blackline)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST PATRIOT COAL CORPORATION AND ITS SUBSIDIARIES THAT ARE DEBTORS AND DEBTORS IN POSSESSION:

On \_\_\_\_\_, 2012, the United States Bankruptcy Court for the Southern District of New York entered an order (the “**Bar Date Order**”) establishing (i) **December 14, 2012 at 5:00 p.m.** (prevailing Eastern time) (the “**General Bar Date**”) as the last date and time for each person or entity (including individuals, partnerships, joint ventures, corporations, estates, and trusts), other than any governmental units (as defined in section 101(27) of title 11 of the United States Code (the “**Bankruptcy Code**”) (“**Governmental Units**”), to file a proof of claim against Patriot Coal Corporation and those of its subsidiaries that are debtors and debtors in possession in those proceedings (collectively, the “**Debtors**”); and (ii) **January 7, 21, 2013 at 5:00 p.m.** (prevailing Eastern Time) as the last date and time for each Governmental Unit to file a proof of claim based on prepetition claims against any of the Debtors (the “**Governmental Bar Date**” and, together with the General Bar Date, the “**Bar Dates**”).

The Bar Dates and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose on or prior to July 9, 2012, the date on which the Debtors commenced cases under chapter 11 of the Bankruptcy Code (the “**Petition Date**”), including claims under section 503(b)(9) of the Bankruptcy Code, except for those holders of the claims listed in section 4 below that are specifically excluded from the Bar Dates filing requirement.

The Patriot Coal Claims Processing Center can be contacted at 1-877-600-6531 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States) if you have any questions about this Notice.

**1. WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates if you have a claim that arose on or prior to the Petition Date (including a claim under section 503(b)(9) of the Bankruptcy Code), and

it is not one of the types of claims described in section 4 below. Claims based on acts or omissions of the Debtors that occurred prior to the Petition Date must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain prior to the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this Notice, the word “**claim**” means any: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim or that the Debtors or the Court believes that you have a claim against the Debtors.

## 2. WHAT TO FILE

The Debtors are enclosing a proof of claim form or forms for use in these cases (the “**Proof of Claim Form**”). If your claim is listed on the Debtors’ schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases (collectively, the “**Schedules**”)<sup>1</sup> by the Debtors, the Proof of Claim Form(s) also set forth the amount of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled and whether the claim is scheduled as disputed, contingent or unliquidated. You will receive a different Proof of Claim Form for each claim scheduled in your name by the Debtors. You may use the Proof of Claim Form(s) provided by the Debtors to file your claim. Additional copies of the Proof of Claim Form may be obtained at [www.PatriotCaseInfo.com](http://www.PatriotCaseInfo.com) or by calling the Patriot Coal Claims Processing Center at 1-877-600-6531 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States).

Each filed proof of claim must conform substantially to the Proof of Claim Form. Each proof of claim must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim must be written in English and be denominated in United States currency. **You should attach to each completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.**<sup>2</sup>

---

<sup>1</sup> The Debtors filed their Schedules on September 19, 2012.

<sup>2</sup> To validly assert a 503(b)(9) Demand (as defined in the “Order Approving Procedures for the Assertion, Resolution and Treatment of Reclamation Claims and Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9)” dated August 2, 2012 [ECF No. 261]), the proof of claim must set forth (i) the particular goods (the “**503(b)(9) Goods**”) on which the proof of claim is based; (ii) the quantity or dollar value of the 503(b)(9) Goods; (iii) the date the 503(b)(9)

**If your proof of claim contains confidential information, you may file a redacted proof of claim, and may redact any documents attached thereto. A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social security, individual's tax identification, or financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.**

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted. A list of the names of the Debtors and their respective case numbers appears at the end of this Notice.

### **3. WHEN AND WHERE TO FILE**

Except as provided for herein, all proofs of claim must be filed so as to be actually received (i) if you are not a Governmental Unit, on or prior to **December 14, 2012 at 5:00 p.m.** (prevailing Eastern Time) and (ii) if you are a Governmental Unit, on or prior to **January 7, 2013 at 5:00 p.m.** (prevailing Eastern Time), in each case at one of the following addresses (together, the "Patriot Coal Claims Processing Center"):

#### **IF SENT BY MAIL:**

Patriot Coal Claims Processing Center  
c/o GCG, Inc.  
P.O. Box 9898  
Dublin, OH 43017-5798

#### **IF DELIVERED BY HAND OR OVERNIGHT COURIER:**

Patriot Coal Claims Processing Center  
c/o GCG, Inc.  
5151 Blazer Parkway, Suite A  
Dublin, OH 43017  
– or –  
United States Bankruptcy Court, SDNY  
One Bowling Green, Room ~~621~~534  
New York, NY 10004-1408

Proofs of claim will be deemed timely filed only if **actually received** at the Patriot Coal Claims Processing Center on or prior to 5:00 p.m. (prevailing Eastern time) on the applicable Bar Date. Proofs of claim may **not** be delivered by facsimile, telecopy or email.

### **4. WHO NEED NOT FILE A PROOF OF CLAIM**

You do not need to file a proof of claim on or prior to the Bar Dates if you are:

---

Goods were delivered to the Debtors; (iv) the invoice numbers and/or purchase order numbers applicable to the 503(b)(9) Goods; and (v) the basis for the 503(b)(9) Demand.

- (a) a person or entity that has *already* properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York or the Patriot Coal Claims Processing Center in a form substantially similar to the Proof of Claim Form;
- (b) a person or entity whose claim is listed on the Schedules, *provided* that (i) the claim is *not* scheduled as “disputed,” “contingent” or “unliquidated,” (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules *and* (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
- (c) a person or entity that holds a claim that has been allowed by an order of the Court entered on or prior to the applicable Bar Date;
- (d) a person or entity whose claim has been paid in full by any of the Debtors;
- (e) ~~a~~any current employee of the Debtors, ~~or a~~and any labor union authorized by law to represent ~~a~~any current employee, in each case solely with respect to any claim based on (1) the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first - day wage order the Court entered on a final basis on August 2, 2012; and (2) payments related to (A) deferred vacation obligations accrued during employment with Peabody Energy Corporation or its affiliates prior to 2001; (B) the Debtors’ supplemental 401(k) plan; (C) the Debtors’ annual corporate incentive plan; and (D) any retention agreement with the Debtors; *provided, however,* that if the Debtors provide written notice to any current employee stating that the Debtors do not intend to ~~exercise their authority to~~ pay such claim, ~~you~~such employee shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;
- (f) a person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or prior to the applicable Bar Date;
- (g) a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);
- (h) a current officer, director or employee of the Debtors that holds a claim based on indemnification, contribution, or reimbursement;
- (i) a Debtor; ~~or~~
- (j) a person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common stock or warrants, rights

or options to purchase, sell or subscribe to common stock; *provided, however,* that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or prior to the applicable Bar Date; or

(k) a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses (“Debt Claim”) under the agreements governing any debt security issued by or for the benefit of the Debtors pursuant to an indenture (“Indenture”), to the extent that the relevant Indenture Trustee (as defined below) files a proof of claim authorized by clause (ii) below; *provided, however,* that (i) the foregoing exclusion in this subparagraph shall not apply to the indenture trustee under the applicable indenture (“Indenture Trustee”), (ii) each Indenture Trustee shall be authorized to file a single proof of claim, on or before the applicable Bar Date, against all Debtors under the applicable Indentures and (iii) any holder of a Debt Claim wishing to assert a claim against any or all Debtors, other than a Debt Claim, arising out of or relating to an Indenture, shall be required to file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies.

## **5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors of (i) the entry of an order authorizing rejection to which the claim relates and (ii) the applicable Bar Date (unless the order authorizing such rejection provides otherwise). Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or prior to the applicable Bar Date unless an exception identified in section 4 above applies.

## **6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE**

ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN

THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

## 7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules.

To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim Form(s) regarding the nature, amount, and status of your claim(s). If you received post-petition payments from the Debtors (as authorized by the Court) on account of your claim(s), the enclosed Proof of Claim Form(s) will reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple Proof of Claim Forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed on the Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that your claim is accurately listed on the Schedules. However, you may rely on the enclosed Proof of Claim Form, which lists your claim as scheduled, identifies the Debtor against which it is scheduled and specifies whether the claim is disputed, contingent or unliquidated.

**As set forth above, if you agree with the nature, amount and status of your claim as listed on the Debtors' Schedules, and if you do not dispute that your claim is against only the specified Debtor, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim.** Otherwise, or if you decide to file a proof of claim, you must do so prior to the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's internet website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and on the independent website maintained by the Debtors, [www.PatriotCaseInfo.com](http://www.PatriotCaseInfo.com). A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and can be obtained through the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov). Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern ~~time~~Time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room ~~621~~[534](tel:212534), New York, New York 10004-1408.

## 8. RESERVATION OF RIGHTS

The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

**A holder of a possible claim against the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim.**

Dated: \_\_\_\_\_, 2012  
New York, New York

**BY ORDER OF THE COURT**

DAVIS POLK & WARDWELL LLP  
450 Lexington Avenue  
New York, New York 10017

*Counsel to the Debtors and  
Debtors in Possession*

**LIST OF DEBTORS**

<b>Debtor</b>	<b>(Other names, if any, used by the Debtor in the past 8 years)</b>	<b>Taxpayer I.D.</b>	<b>Case Number</b>
Affinity Mining Company		25-1207512	12-12902
Apogee Coal Company, LLC	Apogee Coal Company; Arch of West Virginia	35-0672865	12-12903
Appalachia Mine Services, LLC	Appalachia Mine Services, LLC	20-1680233	12-12904
Beaver Dam Coal Company, LLC	Beaver Dam Coal Company	61-0129825	12-12905
Big Eagle, LLC	Eagle Corner, LLC; Kanawha Eagle Coal Sales, LLC	54-1985006	12-12906
Big Eagle Rail, LLC		54-1988672	12-12907
Black Stallion Coal Company, LLC		20-0657792	12-12908
Black Walnut Coal Company		68-0541705	12-12909
Bluegrass Mine Services, LLC	Bluegrass Coal Company	43-1540253	12-12910
Brook Trout Coal, LLC		26-0004876	12-12911
Catenary Coal Company, LLC	Catenary Coal Company	43-1515836	12-12913
Central States Coal Reserves of Kentucky, LLC		20-3960681	12-12914
Charles Coal Company, LLC	Charles Coal Company	04-2698757	12-12916
Cleaton Coal Company		43-1887526	12-12917
Coal Clean LLC	Coal Clean Corporation	31-1488063	12-12918
Coal Properties, LLC	Coal Properties Corp.	04-2702708	12-12919
Coal Reserve Holding Limited Liability Company No. 2		43-1922735	12-12920
Colony Bay Coal Company		55-0604613	12-12921
Cook Mountain Coal Company, LLC	Cook Mountain Coal Company	55-0732291	12-12922
Corydon Resources LLC		45-2463790	12-12923
Coventry Mining Services, LLC		45-0573119	12-12924
Coyote Coal Company LLC		20-8226141	12-12925
Cub Branch Coal Company LLC		45-2977278	12-12926
Dakota LLC		55-0763723	12-12927
Day LLC		20-0041392	12-12928
Dixon Mining Company, LLC		62-1872287	12-12929
Dodge Hill Holding JV, LLC		05-0575436	12-12930
Dodge Hill Mining Company, LLC		61-1378899	12-12931
Dodge Hill of Kentucky, LLC		02-0697247	12-12932
EACC Camps, Inc.		25-0600150	12-12933
Eastern Associated Coal, LLC	Eastern Associated Coal Corp.	25-1125516	12-12934
Eastern Coal Company, LLC		20-4099004	12-12935
Eastern Royalty, LLC	Eastern Royalty Corp.	04-2698759	12-12936
Emerald Processing, L.L.C.	Emerald Processing, Limited Liability Company	54-1766524	12-12937
Gateway Eagle Coal Company, LLC		27-4256908	12-12938
Grand Eagle Mining, LLC	Grand Eagle Mining, Inc.	61-1250622	12-12939
Heritage Coal Company LLC	Peabody Coal Company; Peabody Coal Company, LLC; Heritage Coal Company of WV LLC	13-2606920	12-12940
Highland Mining Company, LLC	Highland Mining Company	43-1869675	12-12941
Hillside Mining Company		55-0695451	12-12942
Hobet Mining, LLC	Hobet Mining, Inc.; Dal-Tex Division of Hobet Mining; Old Hickory Division of Hobet Mining; Sharples Division of Hobet Mining	31-4446083	12-12943
Indian Hill Company LLC	Indian Hill Company	20-0066123	12-12944
Infinity Coal Sales, LLC		26-0004884	12-12945
Interior Holdings, LLC	Interior Holdings Corp.	43-1700075	12-12946
IO Coal LLC	IO Coal Company, Inc.	55-0769812	12-12947

<b>Debtor</b>	<b>(Other names, if any, used by the Debtor in the past 8 years)</b>	<b>Taxpayer I.D.</b>	<b>Case Number</b>
Jarrell's Branch Coal Company		73-1625894	12-12948
Jupiter Holdings LLC		31-1688670	12-12949
Kanawha Eagle Coal, LLC		54-1969926	12-12950
Kanawha River Ventures I, LLC		20-0089445	12-12951
Kanawha River Ventures II, LLC		20-0506578	12-12952
Kanawha River Ventures III, LLC		20-0506617	12-12953
KE Ventures, LLC		54-1985007	12-12954
Little Creek LLC	Little Creek Dock Company, Inc.	20-0041764	12-12955
Logan Fork Coal Company		73-1625895	12-12956
Magnum Coal Company LLC	Magnum Coal Company	20-3678373	12-12957
Magnum Coal Sales LLC		20-4623056	12-12958
Martinka Coal Company, LLC	Martinka Coal Company	55-0716084	12-12959
Midland Trail Energy LLC		26-1629024	12-12960
Midwest Coal Resources II, LLC		20-8080003	12-12961
Mountain View Coal Company, LLC	Mountain View Coal Company	25-1474206	12-12962
New Trout Coal Holdings II, LLC		20-5032361	12-12963
Newtown Energy, Inc.		55-0685209	12-12964
North Page Coal Corp.		31-1210133	12-12965
Ohio County Coal Company, LLC	Ohio County Coal Company	20-8080158	12-12966
Panther LLC		55-0763722	12-12967
Patriot Beaver Dam Holdings, LLC		90-0858476	12-12898
Patriot Coal Company, L.P.		61-1258748	12-12968
Patriot Coal Corporation	Eastern Coal Holding Company, Inc.; Patriot Coal Corporation Midwest	20-5622045	12-12900
Patriot Coal Sales LLC		26-0232530	12-12969
Patriot Coal Services LLC		27-3459485	12-12970
Patriot Leasing Company LLC	Peabody Leasing Company; Patriot Leasing Midwest LLC; Peabody Leasing Company, LLC	20-8819264	12-12971
Patriot Midwest Holdings, LLC		20-4370400	12-12972
Patriot Reserve Holdings, LLC	HCR Holdings, LLC	20-3405596	12-12973
Patriot Trading LLC		26-3247515	12-12974
PCX Enterprises, Inc.		45-5405016	12-12899
Pine Ridge Coal Company, LLC	Pine Ridge Coal Company	55-0737187	12-12975
Pond Creek Land Resources, LLC		75-3058253	12-12976
Pond Fork Processing LLC	Pond Fork Processing Corporation	55-0782677	12-12977
Remington Holdings LLC		20-0063793	12-12978
Remington II LLC		20-0046320	12-12979
Remington LLC		55-0763721	12-12980
Rivers Edge Mining, Inc.		43-1898371	12-12981
Robin Land Company, LLC		20-4090125	12-12982
Sentry Mining, LLC	Sentry Mining Company	43-1540251	12-12983
Snowberry Land Company	Knox Energy, LLC; Fort Energy, LLC	43-1721980	12-12984
Speed Mining LLC	Speed Mining, Inc.	55-0742194	12-12985
Sterling Smokeless Coal Company, LLC	Sterling Smokeless Coal Company	55-0463558	12-12986
TC Sales Company, LLC		20-4090162	12-12987
The Presidents Energy Company LLC		80-0256382	12-12988
Thunderhill Coal LLC	Thunderhill Coal Company, Inc.	55-0769813	12-12989
Trout Coal Holdings, LLC		26-0004872	12-12990
Union County Coal Co., LLC	Union County Coal Co., LLC-1; Union County Coal Co.	74-3096591	12-12991
Viper LLC		20-0041882	12-12992
Weatherby Processing LLC	Weatherby Processing Corporation	55-0757147	12-12993

<b>Debtor</b>	<b>(Other names, if any, used by the Debtor in the past 8 years)</b>	<b>Taxpayer I.D.</b>	<b>Case Number</b>
Wildcat Energy LLC	Highwall Mining LLC; Highwall Mining, Inc.	55-0779955	12-12994
Wildcat, LLC		55-0783526	12-12995
Will Scarlet Properties LLC		45-2233074	12-12996
Winchester LLC	Winchester Land Company	20-0052628	12-12997
Winifrede Dock Limited Liability Company		55-0746752	12-12998
Yankeetown Dock, LLC	Yankeetown Dock Corporation	35-0923438	12-12999

**EXHIBIT D**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST PATRIOT COAL CORPORATION AND ITS SUBSIDIARIES THAT ARE DEBTORS AND DEBTORS IN POSSESSION:

On \_\_\_\_\_, 2012, the United States Bankruptcy Court for the Southern District of New York entered an order (the “**Bar Date Order**”) establishing (i) **December 14, 2012 at 5:00 p.m.** (prevailing Eastern time) (the “**General Bar Date**”) as the last date and time for each person or entity (including individuals, partnerships, joint ventures, corporations, estates, and trusts, but not including governmental units (as defined in section 101(27) of title 11 of the United States Code (the “**Bankruptcy Code**”)) (“**Governmental Units**”) to file a proof of claim against Patriot Coal Corporation and those of its subsidiaries that are debtors and debtors in possession in those proceedings (collectively, the “**Debtors**”); and (ii) **January 21, 2013 at 5:00 p.m.** (prevailing Eastern Time) as the last date and time for each Governmental Unit to file a proof of claim based on prepetition claims against any of the Debtors (the “**Governmental Bar Date**” and, together with the General Bar Date, the “**Bar Dates**”).

The Bar Dates and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose on or prior to July 9, 2012, the date on which the Debtors commenced cases under chapter 11 of the Bankruptcy Code (the “**Petition Date**”), including claims under section 503(b)(9) of the Bankruptcy Code, except for those holders of the claims listed in section 4 below that are specifically excluded from the Bar Dates filing requirement.

The Patriot Coal Claims Processing Center can be contacted at 1-877-600-6531 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States) if you have any questions about this Notice.

**1. WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates if you have a claim (including a claim under section 503(b)(9) of the Bankruptcy Code) that arose on or prior to the Petition Date and it

is not one of the types of claims described in section 4 below. Claims based on acts or omissions of the Debtors that occurred prior to the Petition Date must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain prior to the Petition Date.

## 2. WHAT TO FILE

Each filed proof of claim must conform substantially to the Proof of Claim Form (as defined in the Bar Date Order). Copies of the Proof of Claim Form may be obtained at *www.PatriotCaseInfo.com*. Each proof of claim must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim must be written in English and be denominated in United States currency. **You should attach to each completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.**<sup>1</sup>

**If your proof of claim contains confidential information, you may file a redacted proof of claim, and may redact any documents attached thereto. A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social security, individual's tax identification, or financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.**

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted. A list of the names of the Debtors and their respective case numbers appears at the end of this Notice.

## 3. WHEN AND WHERE TO FILE

Except as provided for herein, all proofs of claim must be filed so as to be actually received (i) if you are not a Governmental Unit, on or prior to **December 14, 2012 at 5:00 p.m.** (prevailing Eastern Time) and (ii) if you are a Governmental Unit, on or prior to **January 21, 2013 at 5:00 p.m.** (prevailing Eastern Time), in each case at one of the following addresses (together, the "**Patriot Coal Claims Processing Center**"):

---

<sup>1</sup> To validly assert a 503(b)(9) Demand (as defined in the "Order Approving Procedures for the Assertion, Resolution and Treatment of Reclamation Claims and Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9)" dated August 2, 2012 [ECF No. 261]), the proof of claim must set forth (i) the particular goods (the "**503(b)(9) Goods**") on which the proof of claim is based; (ii) the quantity or dollar value of the 503(b)(9) Goods; (iii) the date the 503(b)(9) Goods were delivered to the Debtors; (iv) the invoice numbers and/or purchase order numbers applicable to the 503(b)(9) Goods; and (v) the basis for the 503(b)(9) Demand.

**IF SENT BY MAIL:**

Patriot Coal Claims Processing Center  
c/o GCG, Inc.  
P.O. Box 9898  
Dublin, OH 43017-5798

**IF DELIVERED BY HAND OR  
OVERNIGHT COURIER:**

Patriot Coal Claims Processing Center  
c/o GCG, Inc.  
5151 Blazer Parkway, Suite A  
Dublin, OH 43017  
– or –  
United States Bankruptcy Court, SDNY  
One Bowling Green, Room 534  
New York, NY 10004-1408

Proofs of claim will be deemed timely filed only if **actually received** at the Patriot Coal Claims Processing Center on or prior to 5:00 p.m. (prevailing Eastern time) on the applicable Bar Date. Proofs of claim may **not** be delivered by facsimile, telecopy or email.

**4. WHO NEED NOT FILE A PROOF OF CLAIM**

You do not need to file a proof of claim on or prior to the Bar Dates if you are:

- (a) a person or entity that has already properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York or the Patriot Coal Claims Processing Center in a form substantially similar to the Proof of Claim Form (as defined in the Bar Date Order);
- (b) a person or entity whose claim is listed on the Debtors' schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases (collectively, the "**Schedules**"),<sup>2</sup> *provided* that (i) the claim is *not* scheduled as "disputed," "contingent" or "unliquidated," (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules *and* (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
- (c) a person or entity that holds a claim that has been allowed by an order of the Court entered on or prior to the applicable Bar Date;
- (d) a person or entity whose claim has been paid in full by any of the Debtors;
- (e) any current employee of the Debtors, and any labor union authorized by law to represent any current employee, in each case solely with respect to any claim based on (1) the payment of wages, salaries and vacation pay

---

<sup>2</sup> The Debtors filed their Schedules on September 19, 2012.

arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first-day wage order the Court entered on a final basis on August 2, 2012; and (2) payments related to (A) deferred vacation obligations accrued during employment with Peabody Energy Corporation or its affiliates prior to 2001; (B) the Debtors' supplemental 401(k) plan; (C) the Debtors' annual corporate incentive plan; and (D) any retention agreement with the Debtors; *provided, however*, that if the Debtors provide written notice to any current employee stating that the Debtors do not intend to pay such claim, such employee shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;

- (f) a person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or prior to the applicable Bar Date;
- (g) a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);
- (h) a current officer, director or employee of the Debtors that holds a claim based on indemnification, contribution, or reimbursement;
- (i) a Debtor;
- (j) a person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common stock or warrants, rights or options to purchase, sell or subscribe to common stock; *provided, however*, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or prior to the applicable Bar Date; or
- (k) a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses ("**Debt Claim**") under the agreements governing any debt security issued by or for the benefit of the Debtors pursuant to an indenture ("**Indenture**"), to the extent that the relevant Indenture Trustee (as defined below) files a proof of claim authorized by clause (ii) below; *provided, however*, that (i) the foregoing exclusion in this subparagraph shall not apply to the indenture trustee under the applicable indenture ("**Indenture Trustee**"), (ii) each Indenture Trustee shall be authorized to file a single proof of claim, on or before the applicable Bar Date, against all Debtors under the applicable Indentures and (iii) any holder of a Debt Claim wishing to assert a claim against any

or all Debtors, other than a Debt Claim, arising out of or relating to an Indenture, shall be required to file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies.

## 5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors of (i) the entry of an order authorizing rejection to which the claim relates and (ii) the applicable Bar Date (unless the order authorizing such rejection provides otherwise). Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or prior to the applicable Bar Date unless an exception identified in section 4 above applies.

## 6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

## 7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules. **If you rely on the Debtors' Schedules, it is your responsibility to determine that your claim is accurately listed on the Schedules.** If you agree with the nature, amount and status of your claim as listed on the Debtors' Schedules, and if you do not dispute that your claim is against only the specified Debtor, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so prior to the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's internet website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and on the independent website maintained by the Debtors,

*www.PatriotCaseInfo.com*. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access *www.nysb.uscourts.gov* and can be obtained through the PACER Service Center at *www.pacer.psc.uscourts.gov*. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern Time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408.

## **8. RESERVATION OF RIGHTS**

The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

**A holder of a possible claim against the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim.**

Dated: \_\_\_\_\_, 2012  
New York, New York

**BY ORDER OF THE COURT**

DAVIS POLK & WARDWELL LLP  
450 Lexington Avenue  
New York, New York 10017

*Counsel to the Debtors and  
Debtors in Possession*

**LIST OF DEBTORS**

<b>Debtor</b>	<b>(Other names, if any, used by the Debtor in the past 8 years)</b>	<b>Taxpayer I.D.</b>	<b>Case Number</b>
Affinity Mining Company		25-1207512	12-12902
Apogee Coal Company, LLC	Apogee Coal Company; Arch of West Virginia	35-0672865	12-12903
Appalachia Mine Services, LLC	Appalachia Mine Services, LLC	20-1680233	12-12904
Beaver Dam Coal Company, LLC	Beaver Dam Coal Company	61-0129825	12-12905
Big Eagle, LLC	Eagle Corner, LLC; Kanawha Eagle Coal Sales, LLC	54-1985006	12-12906
Big Eagle Rail, LLC		54-1988672	12-12907
Black Stallion Coal Company, LLC		20-0657792	12-12908
Black Walnut Coal Company		68-0541705	12-12909
Bluegrass Mine Services, LLC	Bluegrass Coal Company	43-1540253	12-12910
Brook Trout Coal, LLC		26-0004876	12-12911
Catenary Coal Company, LLC	Catenary Coal Company	43-1515836	12-12913
Central States Coal Reserves of Kentucky, LLC		20-3960681	12-12914
Charles Coal Company, LLC	Charles Coal Company	04-2698757	12-12916
Cleaton Coal Company		43-1887526	12-12917
Coal Clean LLC	Coal Clean Corporation	31-1488063	12-12918
Coal Properties, LLC	Coal Properties Corp.	04-2702708	12-12919
Coal Reserve Holding Limited Liability Company No. 2		43-1922735	12-12920
Colony Bay Coal Company		55-0604613	12-12921
Cook Mountain Coal Company, LLC	Cook Mountain Coal Company	55-0732291	12-12922
Corydon Resources LLC		45-2463790	12-12923
Coventry Mining Services, LLC		45-0573119	12-12924
Coyote Coal Company LLC		20-8226141	12-12925
Cub Branch Coal Company LLC		45-2977278	12-12926
Dakota LLC		55-0763723	12-12927
Day LLC		20-0041392	12-12928
Dixon Mining Company, LLC		62-1872287	12-12929
Dodge Hill Holding JV, LLC		05-0575436	12-12930
Dodge Hill Mining Company, LLC		61-1378899	12-12931
Dodge Hill of Kentucky, LLC		02-0697247	12-12932
EACC Camps, Inc.		25-0600150	12-12933
Eastern Associated Coal, LLC	Eastern Associated Coal Corp.	25-1125516	12-12934
Eastern Coal Company, LLC		20-4099004	12-12935
Eastern Royalty, LLC	Eastern Royalty Corp.	04-2698759	12-12936
Emerald Processing, L.L.C.	Emerald Processing, Limited Liability Company	54-1766524	12-12937
Gateway Eagle Coal Company, LLC		27-4256908	12-12938
Grand Eagle Mining, LLC	Grand Eagle Mining, Inc.	61-1250622	12-12939
Heritage Coal Company LLC	Peabody Coal Company; Peabody Coal Company, LLC; Heritage Coal Company of WV LLC	13-2606920	12-12940
Highland Mining Company, LLC	Highland Mining Company	43-1869675	12-12941
Hillside Mining Company		55-0695451	12-12942
Hobet Mining, LLC	Hobet Mining, Inc.; Dal-Tex Division of Hobet Mining; Old Hickory Division of Hobet Mining; Sharples Division of Hobet Mining	31-4446083	12-12943
Indian Hill Company LLC	Indian Hill Company	20-0066123	12-12944
Infinity Coal Sales, LLC		26-0004884	12-12945
Interior Holdings, LLC	Interior Holdings Corp.	43-1700075	12-12946
IO Coal LLC	IO Coal Company, Inc.	55-0769812	12-12947

<b>Debtor</b>	<b>(Other names, if any, used by the Debtor in the past 8 years)</b>	<b>Taxpayer I.D.</b>	<b>Case Number</b>
Jarrell's Branch Coal Company		73-1625894	12-12948
Jupiter Holdings LLC		31-1688670	12-12949
Kanawha Eagle Coal, LLC		54-1969926	12-12950
Kanawha River Ventures I, LLC		20-0089445	12-12951
Kanawha River Ventures II, LLC		20-0506578	12-12952
Kanawha River Ventures III, LLC		20-0506617	12-12953
KE Ventures, LLC		54-1985007	12-12954
Little Creek LLC	Little Creek Dock Company, Inc.	20-0041764	12-12955
Logan Fork Coal Company		73-1625895	12-12956
Magnum Coal Company LLC	Magnum Coal Company	20-3678373	12-12957
Magnum Coal Sales LLC		20-4623056	12-12958
Martinka Coal Company, LLC	Martinka Coal Company	55-0716084	12-12959
Midland Trail Energy LLC		26-1629024	12-12960
Midwest Coal Resources II, LLC		20-8080003	12-12961
Mountain View Coal Company, LLC	Mountain View Coal Company	25-1474206	12-12962
New Trout Coal Holdings II, LLC		20-5032361	12-12963
Newtown Energy, Inc.		55-0685209	12-12964
North Page Coal Corp.		31-1210133	12-12965
Ohio County Coal Company, LLC	Ohio County Coal Company	20-8080158	12-12966
Panther LLC		55-0763722	12-12967
Patriot Beaver Dam Holdings, LLC		90-0858476	12-12898
Patriot Coal Company, L.P.		61-1258748	12-12968
Patriot Coal Corporation	Eastern Coal Holding Company, Inc.; Patriot Coal Corporation Midwest	20-5622045	12-12900
Patriot Coal Sales LLC		26-0232530	12-12969
Patriot Coal Services LLC		27-3459485	12-12970
Patriot Leasing Company LLC	Peabody Leasing Company; Patriot Leasing Midwest LLC; Peabody Leasing Company, LLC	20-8819264	12-12971
Patriot Midwest Holdings, LLC		20-4370400	12-12972
Patriot Reserve Holdings, LLC	HCR Holdings, LLC	20-3405596	12-12973
Patriot Trading LLC		26-3247515	12-12974
PCX Enterprises, Inc.		45-5405016	12-12899
Pine Ridge Coal Company, LLC	Pine Ridge Coal Company	55-0737187	12-12975
Pond Creek Land Resources, LLC		75-3058253	12-12976
Pond Fork Processing LLC	Pond Fork Processing Corporation	55-0782677	12-12977
Remington Holdings LLC		20-0063793	12-12978
Remington II LLC		20-0046320	12-12979
Remington LLC		55-0763721	12-12980
Rivers Edge Mining, Inc.		43-1898371	12-12981
Robin Land Company, LLC		20-4090125	12-12982
Sentry Mining, LLC	Sentry Mining Company	43-1540251	12-12983
Snowberry Land Company	Knox Energy, LLC; Fort Energy, LLC	43-1721980	12-12984
Speed Mining LLC	Speed Mining, Inc.	55-0742194	12-12985
Sterling Smokeless Coal Company, LLC	Sterling Smokeless Coal Company	55-0463558	12-12986
TC Sales Company, LLC		20-4090162	12-12987
The Presidents Energy Company LLC		80-0256382	12-12988
Thunderhill Coal LLC	Thunderhill Coal Company, Inc.	55-0769813	12-12989
Trout Coal Holdings, LLC		26-0004872	12-12990
Union County Coal Co., LLC	Union County Coal Co., LLC-1; Union County Coal Co.	74-3096591	12-12991
Viper LLC		20-0041882	12-12992
Weatherby Processing LLC	Weatherby Processing Corporation	55-0757147	12-12993

<b>Debtor</b>	<b><u>(Other names, if any, used by the Debtor in the past 8 years)</u></b>	<b>Taxpayer I.D.</b>	<b>Case Number</b>
Wildcat Energy LLC	Highwall Mining LLC; Highwall Mining, Inc.	55-0779955	12-12994
Wildcat, LLC		55-0783526	12-12995
Will Scarlet Properties LLC		45-2233074	12-12996
Winchester LLC	Winchester Land Company	20-0052628	12-12997
Winifrede Dock Limited Liability Company		55-0746752	12-12998
Yankeetown Dock, LLC	Yankeetown Dock Corporation	35-0923438	12-12999

**EXHIBIT D-1**  
**(Blackline)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST PATRIOT COAL CORPORATION AND ITS SUBSIDIARIES THAT ARE DEBTORS AND DEBTORS IN POSSESSION:

On \_\_\_\_\_, 2012, the United States Bankruptcy Court for the Southern District of New York entered an order (the “**Bar Date Order**”) establishing (i) **December 14, 2012 at 5:00 p.m.** (prevailing Eastern time) (the “**General Bar Date**”) as the last date and time for each person or entity (including individuals, partnerships, joint ventures, corporations, estates, and trusts, but not including governmental units (as defined in section 101(27) of title 11 of the United States Code (the “**Bankruptcy Code**”) (“**Governmental Units**”)) to file a proof of claim against Patriot Coal Corporation and those of its subsidiaries that are debtors and debtors in possession in those proceedings (collectively, the “**Debtors**”); and (ii) **January 7, 21, 2013 at 5:00 p.m.** (prevailing Eastern Time) as the last date and time for each Governmental Unit to file a proof of claim based on prepetition claims against any of the Debtors (the “**Governmental Bar Date**” and, together with the General Bar Date, the “**Bar Dates**”).

The Bar Dates and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose on or prior to July 9, 2012, the date on which the Debtors commenced cases under chapter 11 of the Bankruptcy Code (the “**Petition Date**”), including claims under section 503(b)(9) of the Bankruptcy Code, except for those holders of the claims listed in section 4 below that are specifically excluded from the Bar Dates filing requirement.

The Patriot Coal Claims Processing Center can be contacted at 1-877-600-6531 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States) if you have any questions about this Notice.

**1. WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates if you have a claim (including a claim under section 503(b)(9) of the Bankruptcy Code) that arose on or prior to the Petition Date and it is

not one of the types of claims described in section 4 below. Claims based on acts or omissions of the Debtors that occurred prior to the Petition Date must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain prior to the Petition Date.

## 2. WHAT TO FILE

Each filed proof of claim must conform substantially to the Proof of Claim Form (as defined in the Bar Date Order). Copies of the Proof of Claim Form may be obtained at *www.PatriotCaseInfo.com*. Each proof of claim must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim must be written in English and be denominated in United States currency. **You should attach to each completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.**<sup>1</sup>

**If your proof of claim contains confidential information, you may file a redacted proof of claim, and may redact any documents attached thereto. A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social security, individual's tax identification, or financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.**

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted. A list of the names of the Debtors and their respective case numbers appears at the end of this Notice.

## 3. WHEN AND WHERE TO FILE

Except as provided for herein, all proofs of claim must be filed so as to be actually received (i) if you are not a Governmental Unit, on or prior to **December 14, 2012 at 5:00 p.m.** (prevailing Eastern Time) and (ii) if you are a Governmental Unit, on or prior to **January 7, 2013 at 5:00 p.m.** (prevailing Eastern Time), in each case at one of the following addresses (together, the "**Patriot Coal Claims Processing Center**"):

---

<sup>1</sup> To validly assert a 503(b)(9) Demand (as defined in the "Order Approving Procedures for the Assertion, Resolution and Treatment of Reclamation Claims and Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9)" dated August 2, 2012 [ECF No. 261]), the proof of claim must set forth (i) the particular goods (the "**503(b)(9) Goods**") on which the proof of claim is based; (ii) the quantity or dollar value of the 503(b)(9) Goods; (iii) the date the 503(b)(9) Goods were delivered to the Debtors; (iv) the invoice numbers and/or purchase order numbers applicable to the 503(b)(9) Goods; and (v) the basis for the 503(b)(9) Demand.

**IF SENT BY MAIL:**

Patriot Coal Claims Processing Center  
c/o GCG, Inc.  
P.O. Box 9898  
Dublin, OH 43017-5798

**IF DELIVERED BY HAND OR  
OVERNIGHT COURIER:**

Patriot Coal Claims Processing Center  
c/o GCG, Inc.  
5151 Blazer Parkway, Suite A  
Dublin, OH 43017  
– or –  
United States Bankruptcy Court, SDNY  
One Bowling Green, Room ~~621~~534  
New York, NY 10004-1408

Proofs of claim will be deemed timely filed only if **actually received** at the Patriot Coal Claims Processing Center on or prior to 5:00 p.m. (prevailing Eastern time) on the applicable Bar Date. Proofs of claim may **not** be delivered by facsimile, telecopy or email.

**4. WHO NEED NOT FILE A PROOF OF CLAIM**

You do not need to file a proof of claim on or prior to the Bar Dates if you are:

- (a) a person or entity that has already properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York or the Patriot Coal Claims Processing Center in a form substantially similar to the Proof of Claim Form (as defined in the Bar Date Order);
- (b) ~~(a)~~ a person or entity whose claim is listed on the Debtors' schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases (collectively, the "**Schedules**"),<sup>2</sup> *provided* that (i) the claim is *not* scheduled as "disputed," "contingent" or "unliquidated," (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules *and* (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
- (c) ~~(a)~~ a person or entity that holds a claim that has been allowed by an order of the Court entered on or prior to the applicable Bar Date;
- (d) ~~(a)~~ a person or entity whose claim has been paid in full by any of the Debtors;
- (e) ~~(a)~~ ~~any~~ current employee of the Debtors, ~~or~~ ~~a~~ and any labor union authorized by law to represent ~~a~~ any current employee, in each case solely

---

<sup>2</sup> The Debtors filed their Schedules on September 19, 2012.

with respect to any claim based on (1) the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first-day wage order the Court entered on a final basis on August 2, 2012; and (2) payments related to (A) deferred vacation obligations accrued during employment with Peabody Energy Corporation or its affiliates prior to 2001; (B) the Debtors' supplemental 401(k) plan; (C) the Debtors' annual corporate incentive plan; and (D) any retention agreement with the Debtors; provided, however, that if the Debtors provide written notice to any current employee stating that the Debtors do not intend to ~~exercise their authority to~~ pay such claim, ~~you~~such employee shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;

- (f) ~~(a)~~ a person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or prior to the applicable Bar Date;
- (g) ~~(a)~~ a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);
- (h) ~~(a)~~ a current officer, director or employee of the Debtors that holds a claim based on indemnification, contribution, or reimbursement;
- (i) ~~(a)~~ a Debtor; ~~or~~
- (j) ~~(a)~~ a person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common stock or warrants, rights or options to purchase, sell or subscribe to common stock; *provided, however,* that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or prior to the applicable Bar Date; or
- (k) a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses ("Debt Claim") under the agreements governing any debt security issued by or for the benefit of the Debtors pursuant to an indenture ("Indenture"), to the extent that the relevant Indenture Trustee (as defined below) files a proof of claim authorized by clause (ii) below; provided, however, that (i) the foregoing exclusion in this subparagraph shall not apply to the indenture trustee under the applicable indenture ("Indenture Trustee"), (ii) each Indenture Trustee shall be authorized to file a single proof of claim, on or before the applicable Bar Date, against all Debtors under the applicable Indentures and (iii) any

holder of a Debt Claim wishing to assert a claim against any or all Debtors, other than a Debt Claim, arising out of or relating to an Indenture, shall be required to file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies.

## 5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors of (i) the entry of an order authorizing rejection to which the claim relates and (ii) the applicable Bar Date (unless the order authorizing such rejection provides otherwise). Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or prior to the applicable Bar Date unless an exception identified in section 4 above applies.

## 6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

## 7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules. **If you rely on the Debtors' Schedules, it is your responsibility to determine that your claim is accurately listed on the Schedules.** If you agree with the nature, amount and status of your claim as listed on the Debtors' Schedules, and if you do not dispute that your claim is against only the specified Debtor, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so prior to the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's internet website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and on the independent website maintained by the Debtors,

*www.PatriotCaseInfo.com*. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access *www.nysb.uscourts.gov* and can be obtained through the PACER Service Center at *www.pacer.psc.uscourts.gov*. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern ~~time~~Time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room ~~621~~,534, New York, New York 10004-1408.

## 8. RESERVATION OF RIGHTS

The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

**A holder of a possible claim against the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim.**

Dated: \_\_\_\_\_, 2012  
New York, New York

**BY ORDER OF THE COURT**

DAVIS POLK & WARDWELL LLP  
450 Lexington Avenue  
New York, New York 10017

*Counsel to the Debtors and  
Debtors in Possession*

**LIST OF DEBTORS**

<b>Debtor</b>	<b>(Other names, if any, used by the Debtor in the past 8 years)</b>	<b>Taxpayer I.D.</b>	<b>Case Number</b>
Affinity Mining Company		25-1207512	12-12902
Apogee Coal Company, LLC	Apogee Coal Company; Arch of West Virginia	35-0672865	12-12903
Appalachia Mine Services, LLC	Appalachia Mine Services, LLC	20-1680233	12-12904
Beaver Dam Coal Company, LLC	Beaver Dam Coal Company	61-0129825	12-12905
Big Eagle, LLC	Eagle Corner, LLC; Kanawha Eagle Coal Sales, LLC	54-1985006	12-12906
Big Eagle Rail, LLC		54-1988672	12-12907
Black Stallion Coal Company, LLC		20-0657792	12-12908
Black Walnut Coal Company		68-0541705	12-12909
Bluegrass Mine Services, LLC	Bluegrass Coal Company	43-1540253	12-12910
Brook Trout Coal, LLC		26-0004876	12-12911
Catenary Coal Company, LLC	Catenary Coal Company	43-1515836	12-12913
Central States Coal Reserves of Kentucky, LLC		20-3960681	12-12914
Charles Coal Company, LLC	Charles Coal Company	04-2698757	12-12916
Cleaton Coal Company		43-1887526	12-12917
Coal Clean LLC	Coal Clean Corporation	31-1488063	12-12918
Coal Properties, LLC	Coal Properties Corp.	04-2702708	12-12919
Coal Reserve Holding Limited Liability Company No. 2		43-1922735	12-12920
Colony Bay Coal Company		55-0604613	12-12921
Cook Mountain Coal Company, LLC	Cook Mountain Coal Company	55-0732291	12-12922
Corydon Resources LLC		45-2463790	12-12923
Coventry Mining Services, LLC		45-0573119	12-12924
Coyote Coal Company LLC		20-8226141	12-12925
Cub Branch Coal Company LLC		45-2977278	12-12926
Dakota LLC		55-0763723	12-12927
Day LLC		20-0041392	12-12928
Dixon Mining Company, LLC		62-1872287	12-12929
Dodge Hill Holding JV, LLC		05-0575436	12-12930
Dodge Hill Mining Company, LLC		61-1378899	12-12931
Dodge Hill of Kentucky, LLC		02-0697247	12-12932
EACC Camps, Inc.		25-0600150	12-12933
Eastern Associated Coal, LLC	Eastern Associated Coal Corp.	25-1125516	12-12934
Eastern Coal Company, LLC		20-4099004	12-12935
Eastern Royalty, LLC	Eastern Royalty Corp.	04-2698759	12-12936
Emerald Processing, L.L.C.	Emerald Processing, Limited Liability Company	54-1766524	12-12937
Gateway Eagle Coal Company, LLC		27-4256908	12-12938
Grand Eagle Mining, LLC	Grand Eagle Mining, Inc.	61-1250622	12-12939
Heritage Coal Company LLC	Peabody Coal Company; Peabody Coal Company, LLC; Heritage Coal Company of WV LLC	13-2606920	12-12940
Highland Mining Company, LLC	Highland Mining Company	43-1869675	12-12941
Hillside Mining Company		55-0695451	12-12942
Hobet Mining, LLC	Hobet Mining, Inc.; Dal-Tex Division of Hobet Mining; Old Hickory Division of Hobet Mining; Sharples Division of Hobet Mining	31-4446083	12-12943
Indian Hill Company LLC	Indian Hill Company	20-0066123	12-12944
Infinity Coal Sales, LLC		26-0004884	12-12945
Interior Holdings, LLC	Interior Holdings Corp.	43-1700075	12-12946
IO Coal LLC	IO Coal Company, Inc.	55-0769812	12-12947

<b>Debtor</b>	<b>(Other names, if any, used by the Debtor in the past 8 years)</b>	<b>Taxpayer I.D.</b>	<b>Case Number</b>
Jarrell's Branch Coal Company		73-1625894	12-12948
Jupiter Holdings LLC		31-1688670	12-12949
Kanawha Eagle Coal, LLC		54-1969926	12-12950
Kanawha River Ventures I, LLC		20-0089445	12-12951
Kanawha River Ventures II, LLC		20-0506578	12-12952
Kanawha River Ventures III, LLC		20-0506617	12-12953
KE Ventures, LLC		54-1985007	12-12954
Little Creek LLC	Little Creek Dock Company, Inc.	20-0041764	12-12955
Logan Fork Coal Company		73-1625895	12-12956
Magnum Coal Company LLC	Magnum Coal Company	20-3678373	12-12957
Magnum Coal Sales LLC		20-4623056	12-12958
Martinka Coal Company, LLC	Martinka Coal Company	55-0716084	12-12959
Midland Trail Energy LLC		26-1629024	12-12960
Midwest Coal Resources II, LLC		20-8080003	12-12961
Mountain View Coal Company, LLC	Mountain View Coal Company	25-1474206	12-12962
New Trout Coal Holdings II, LLC		20-5032361	12-12963
Newtown Energy, Inc.		55-0685209	12-12964
North Page Coal Corp.		31-1210133	12-12965
Ohio County Coal Company, LLC	Ohio County Coal Company	20-8080158	12-12966
Panther LLC		55-0763722	12-12967
Patriot Beaver Dam Holdings, LLC		90-0858476	12-12898
Patriot Coal Company, L.P.		61-1258748	12-12968
Patriot Coal Corporation	Eastern Coal Holding Company, Inc.; Patriot Coal Corporation Midwest	20-5622045	12-12900
Patriot Coal Sales LLC		26-0232530	12-12969
Patriot Coal Services LLC		27-3459485	12-12970
Patriot Leasing Company LLC	Peabody Leasing Company; Patriot Leasing Midwest LLC; Peabody Leasing Company, LLC	20-8819264	12-12971
Patriot Midwest Holdings, LLC		20-4370400	12-12972
Patriot Reserve Holdings, LLC	HCR Holdings, LLC	20-3405596	12-12973
Patriot Trading LLC		26-3247515	12-12974
PCX Enterprises, Inc.		45-5405016	12-12899
Pine Ridge Coal Company, LLC	Pine Ridge Coal Company	55-0737187	12-12975
Pond Creek Land Resources, LLC		75-3058253	12-12976
Pond Fork Processing LLC	Pond Fork Processing Corporation	55-0782677	12-12977
Remington Holdings LLC		20-0063793	12-12978
Remington II LLC		20-0046320	12-12979
Remington LLC		55-0763721	12-12980
Rivers Edge Mining, Inc.		43-1898371	12-12981
Robin Land Company, LLC		20-4090125	12-12982
Sentry Mining, LLC	Sentry Mining Company	43-1540251	12-12983
Snowberry Land Company	Knox Energy, LLC; Fort Energy, LLC	43-1721980	12-12984
Speed Mining LLC	Speed Mining, Inc.	55-0742194	12-12985
Sterling Smokeless Coal Company, LLC	Sterling Smokeless Coal Company	55-0463558	12-12986
TC Sales Company, LLC		20-4090162	12-12987
The Presidents Energy Company LLC		80-0256382	12-12988
Thunderhill Coal LLC	Thunderhill Coal Company, Inc.	55-0769813	12-12989
Trout Coal Holdings, LLC		26-0004872	12-12990
Union County Coal Co., LLC	Union County Coal Co., LLC-1; Union County Coal Co.	74-3096591	12-12991
Viper LLC		20-0041882	12-12992
Weatherby Processing LLC	Weatherby Processing Corporation	55-0757147	12-12993

<b>Debtor</b>	<b>(Other names, if any, used by the Debtor in the past 8 years)</b>	<b>Taxpayer I.D.</b>	<b>Case Number</b>
Wildcat Energy LLC	Highwall Mining LLC; Highwall Mining, Inc.	55-0779955	12-12994
Wildcat, LLC		55-0783526	12-12995
Will Scarlet Properties LLC		45-2233074	12-12996
Winchester LLC	Winchester Land Company	20-0052628	12-12997
Winifrede Dock Limited Liability Company		55-0746752	12-12998
Yankeetown Dock, LLC	Yankeetown Dock Corporation	35-0923438	12-12999

**EXHIBIT E**



Patriot Coal Corporation  
12312 Olive Boulevard  
St. Louis, Missouri 63141  
314.275.3600  
[www.patriotcoal.com](http://www.patriotcoal.com)

October [x], 2012

CONTAINS IMPORTANT INFORMATION AND DEADLINES

Jane Doe  
Street Address  
City

Re: December 14, 2012 deadline for filing prepetition claims

Dear Patriot Employee or Retiree:

As part of the reorganization process that occurs in a Chapter 11 bankruptcy, we are required to send certain information to all of our employees, retirees and other potential creditors. The mailing of the enclosed Bar Date Notice, Bar Date Order and Proof of Claim form to employees and retirees is a normal part of any Chapter 11 case. You should read this letter and the enclosed documents carefully and completely in order to determine whether you may have a claim against Patriot that requires filing a proof of claim.<sup>1</sup> In general, a "claim" is a right to a payment from Patriot. Please see Question 4 of the enclosed Frequently Asked Questions for the complete definition of a "claim" under bankruptcy law.

The Bar Date Notice describes the "Bar Date," a critical legal deadline by which any person or company must file a proof of claim in Patriot's bankruptcy cases. The Bar Date is December 14, 2012 at 5:00 p.m. (Eastern Time). All completed and signed proofs of claim must be received by Patriot's claims agent, GCG, by that date and time in order to be valid. Please refer to the filing procedures in the enclosed Bar Date Notice and Proof of Claim Form for complete instructions, including mailing instructions.

Because Patriot received court authorization to continue paying certain employee and retiree obligations, and has continued to pay these obligations, we believe that most employees and retirees do not presently have a claim for pre-bankruptcy wages, salaries, vacation and sick leave, business expense reimbursement, relocation benefits, health and welfare benefits (including long-term disability, medical premium reimbursement, retiree choice account plan and other post-employment benefits), sickness and accident benefits, pension benefits (including any pension shortfalls), retiree benefits, savings plans (including the 401(k) plan and the defined contribution retirement plan), severance payments for non-senior management, mine-level safety bonuses or mine-level operations bonuses, and would not need to file any proof of claim for them, until or unless otherwise notified that Patriot does not intend to pay these obligations or continue to provide these benefits.

Further, you are not required to file a proof of claim for amounts that may be owed to you in relation to: (1) deferred vacation obligations accrued during employment prior to 2001 ("banked vacation") as a former employee of Peabody, (2) the Company's supplemental 401(k) plan, (3) the Company's annual corporate incentive plan and (4) any retention agreements. Because we have not yet sought court approval to continue paying any of these obligations, you may have a claim against Patriot for amounts related to these benefits that would require the filing of a proof of claim. However, you are not required to file a proof of claim for such benefits until or unless notified that Patriot does not intend to seek court approval.

---

<sup>1</sup> This letter and the Frequently Asked Questions are intended to summarize the Bar Date Order, Bar Date Notice and Proof of Claim form (collectively, the "Bar Date Documents"). In the event of any inconsistency between this letter and the Frequently Asked Questions, on one hand, and the Bar Date Documents, on the other hand, the Bar Date Documents shall govern.

Employees and retirees do not yet have a claim for any future modification of pension, medical or other benefits that may occur and do not need to file a proof of claim at this time in anticipation of any future modifications. If we subsequently make changes to these benefits, we will mail you an explanation of the changes and information on whether or not you will need to file a proof of claim at that time. The United Mine Workers of America ("UMWA") has advised the Company that, under such circumstances, the UMWA will file a claim for these benefits on behalf of represented employees and retirees. Individual members or retirees, therefore, do not need to file proofs of claim with respect to any claims arising out of collective bargaining agreements or any changes to wages or benefits covered by a collective bargaining agreement or to UMWA retirees' healthcare benefits.

Therefore, in summary, you do not need to do anything in response to this letter if (a) you do not have a claim against Patriot, (b) you have a claim but agree with the amount and classification of your claim and the Patriot company against which it is asserted as indicated on the Proof of Claim form or (c) the enclosed Proof of Claim form describes your claim as "contingent," "unliquidated" or "disputed", and it is a claim for employee or retiree benefits that you are not yet required to file a proof of claim for as listed above.

However, if you believe that you have a claim against Patriot for a matter that arose prior to July 9, 2012 (the date that Patriot filed for bankruptcy) and/or you disagree with the amount or classification of your claim or the Patriot company against which it is asserted as listed on the Proof of Claim form, you should review the enclosed materials carefully and file a proof of claim so that it is received by GCG by December 14, 2012 at 5:00 p.m. (Eastern Time).

The enclosed Bar Date Notice and Proof of Claim form contain detailed instructions for filing a claim. The Bar Date Notice and Proof of Claim form are also available at [www.PatriotCaseInfo.com](http://www.PatriotCaseInfo.com). You should err on the side of filing a proof of claim if you believe you have a claim that arose prior to July 9, 2012. If you file a claim, please refer to Question 12 of the enclosed Frequently Asked Questions regarding confidential information that does not need to be included in your proof of claim.

If you have any questions about these legal notices that are not answered in this letter or in the attached Frequently Asked Questions, you may find additional information about claims and the claims process on [www.PatriotCaseInfo.com](http://www.PatriotCaseInfo.com) or by calling Patriot's claims agent, GCG, at 1-877-600-6531 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States). Legal advice will not be provided by GCG or Patriot. If you believe you have a prepetition claim, you may want to first consider obtaining advice from an attorney as to whether and how to submit a proof of claim.

If you are an employee or retiree that is represented by the UMWA, you may call the union's main telephone number, (703) 291-2400, with any questions.

Sincerely,

Michael J. Luna  
Vice President - Human Resources & Employee Services

Enclosures:

Bar Date Order  
Bar Date Notice  
Proof of Claim Form and related instructions  
Frequently Asked Questions

**Patriot Coal Corporation  
Bar Date/Proof of Claim Process  
Employee & Retiree FAQ**

**Background Information**

On or about October [ ], 2012, Patriot (or the “Company”) mailed legal notices to employees and retirees about the company’s “Bar Date” and claims procedure as part of its Chapter 11 process. The mailing is a normal part of any Chapter 11 case. The Bar Date, set for December 14, 2012, is the deadline for receiving proofs of claim.

Below are some Frequently Asked Questions (“FAQs”), which may help answer any questions. Additional information can be found at [www.PatriotCaseInfo.com](http://www.PatriotCaseInfo.com) or by calling the Patriot Coal Claims Processing Center at 1-877-600-6531 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States). Employees or retirees represented by the United Mine Workers of America (“UMWA”) may receive additional information from the union and may want to contact their union representative with any questions. The UMWA is authorized to file certain claims on behalf of the employees and retirees it represents.

**General Frequently Asked Questions**

**1. Why did Patriot Coal send the Bar Date Notice and Proof of Claim form to employees and retirees?**

You are receiving these materials because, as an employee or retiree, you may have claims against Patriot arising prior to the bankruptcy filing on July 9, 2012. The mailing of the Bar Date Notice and Proof of Claim form to all employees and retirees is a normal part of a Chapter 11 case. Your receipt of these documents does not necessarily mean that you have a claim against Patriot or need to file a proof of claim. In fact, most employees and retirees will likely not have to file a proof of claim at present. The UMWA has advised us that it will file a proof of claim with respect to any changes in wages, benefits or healthcare for employees or retirees represented by the UMWA.

**2. What is the Bar Date?**

The Bar Date is the deadline for receiving proofs of claim. The Bankruptcy Court has set December 14, 2012 at 5:00 p.m. (Eastern Time) as the general Bar Date. All proofs of claim must be actually received by this time.

**3. What is a Proof of Claim form?**

The Proof of Claim form is the document that must be completed to file a claim against the Company arising prior to July 9, 2012 (the date that the Company filed for bankruptcy). A Proof of Claim form is attached and also available at [www.PatriotCaseInfo.com](http://www.PatriotCaseInfo.com).

**4. What is a “claim”?**

A “claim” is a legal term defined under bankruptcy law as a “right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.” A “claim” is, in other words, money that the Company might owe you.

**5. How do I determine whether my claim is a pre-bankruptcy claim?**

Only pre-bankruptcy claims need to be filed at this time. If any of the circumstances giving rise to your claim occurred before July 9, 2012 (the date that the Company filed for bankruptcy), such claim may be considered a pre-bankruptcy claim, even if certain amounts you believe are owed to you have not yet become due or even if the claim remains contingent, unliquidated or disputed.

**6. I received a Bar Date Notice and Proof of Claim form. Does this mean that I have a claim?**

Because Patriot is required to provide the Bar Date Notice to all known and potential creditors, receipt of the Bar Date Notice and Proof of Claim form does not necessarily mean that you have a claim against the Company or any of its subsidiaries.

**7. What do employees and retirees need to do in response to the Bar Date Notice?**

If you believe that you have a claim against the Company for a matter that arose prior to July 9, 2012, the date that the Company filed for bankruptcy, you should review the materials carefully since proofs of claim must be received by Patriot's claims agent, GCG, by December 14, 2012 at 5:00 p.m. (Eastern Time). If you do not have a claim against the Company, you do not need to do anything in response to the Bar Date Notice. If the Proof of Claim form you receive already indicates that you have a claim against Patriot and you agree with the amount and classification of your claim, as well as the Patriot company against which your claim is asserted (as indicated on the Proof of Claim form), you do not need to do anything in response to the Bar Date Notice. If the Proof of Claim form describes your claim as "contingent," "unliquidated" or "disputed", and it is a claim for payments or benefits described under Questions 8, 9 or 10, you do not need to do anything in response to the Bar Date Notice.

**8. Do I need to file a claim for wages, salaries, vacation and sick leave, business expense reimbursement, relocation benefits, health and welfare benefits, sickness and accident benefits, pension benefits, retiree benefits, savings plans, severance payments, safety bonuses or operations bonuses earned before the Chapter 11 filing on July 9, 2012?**

Because we received court authorization to continue paying certain employees and retirees for wages, salaries, vacation and sick leave, business expense reimbursement, relocation benefits, health and welfare benefits (including long-term disability, medical premium reimbursement, retiree choice account plan and other post-employment benefits), sickness and accident benefits, pension benefits (including any pension shortfall), retiree benefits, savings plans (including the 401(k) plan and the defined retirement contribution plan), severance payments for non-senior management, mine-level safety bonuses and mine-level operations bonuses that were earned in the ordinary course of business before and after our Chapter 11 filing on July 9, 2012, we expect that most employees and retirees have received these payments and benefits for the period before July 9, 2012, and that they do not presently have a claim for these payments and benefits. If we subsequently make changes to these benefits, we will mail you an explanation of the changes and information on whether or not you will need to file a proof of claim at that time.

**9. Do I need to file a claim for amounts related to deferred vacation obligations accrued during employment prior to 2001 ("banked vacation"), supplemental 401(k) plan, annual corporate incentive plan and retention agreements?**

No, you are not required to file a proof of claim for amounts that may be owed to you in relation to: (1) deferred vacation obligations accrued during employment prior to 2001 ("banked vacation") as a former employee of Peabody, (2) the Company's supplemental 401(k) plan, (3) the Company's annual corporate incentive plan or (4) any retention agreements. Because we have not yet sought court approval to continue paying any of these obligations, you may have a claim against Patriot for amounts related to these benefits that would require the filing of a proof of claim. However, you are not required to file a proof of claim for such benefits until or unless notified that Patriot does not intend to seek court approval.

**10. Do I need to file a proof of claim on account of potential changes to my pension, medical or other benefits that may occur in the future?**

Employees and retirees do not yet have a claim for any future modification of pension, medical or other benefits that may occur and do not need to file a proof of claim at this time in anticipation of any potential future modifications. If we subsequently make changes to these benefits, we will mail you an explanation of the changes and information on whether or not you will need to file a proof of claim at that time. As noted above, the UMWA has advised the Company that it will file a proof of claim for these benefits on behalf of represented employees and retirees, and that individual employees or retirees will not have to file proofs of claim.

**11. If I own Patriot stock, do I need to file a proof of claim?**

You do not need to file a proof of claim based solely on your ownership of Patriot stock. However, if you wish to assert a claim against Patriot that is not based solely upon your ownership of the stock (including claims for damages, rescission, reimbursement or contribution arising from the purchase or sale of such stock), a proof of claim must be filed.

**12. I'm concerned about personal information required on the Proof of Claim form. Do I need to include this information?**

If your proof of claim contains confidential information, you may file a redacted proof of claim, and may redact any documents attached thereto. A document has been redacted when the person filing it has masked or edited out certain information. (You may want to contact an attorney or, if you are a UMWA member, contact the union for information about how to file a redacted proof of claim). To protect your confidential information, you only need to include the last four digits of any social security number, individual's tax identification number, or financial account number; only the initials of a minor's name; and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, you may limit the disclosure of the goods or services so as to avoid the disclosure of confidential health care information.

**13. Can I e-mail or fax a proof of claim?**

No. Proofs of claim must be mailed or delivered. E-mails and faxes will not be accepted.

**14. Where do I send my proof of claim?**

If sent by mail, completed original proofs of claim should be sent to:

Patriot Coal Claims Processing Center  
c/o GCG, Inc.  
P.O. Box 9898  
Dublin, OH 43017-5798

If delivered by hand or by overnight courier, completed proofs of claim should be sent to:

Patriot Coal Claims Processing Center  
c/o GCG, Inc.  
5151 Blazer Parkway, Suite A  
Dublin, OH 43017

Proofs of claim are only accepted as set forth above. Do not send them directly to Patriot.

PROOFS OF CLAIM MUST BE FILED SO THAT THEY ARE ACTUALLY RECEIVED BY OUR CLAIMS AGENT AT THE ABOVE ADDRESS ON OR BEFORE DECEMBER 14, 2012 at 5:00 P.M. (EASTERN TIME).

If your proof of claim contains confidential information, please refer to Question 12.

**15. After I submit a completed proof of claim, will I receive confirmation that it was received?**

After submitting a completed proof of claim, you will receive an acknowledgement letter with the claim number assigned and date received by GCG. You may also view your filed proof of claim form at [www.PatriotCaseInfo.com](http://www.PatriotCaseInfo.com).

**16. How and when will claims get paid?**

Patriot and any other party in interest have the right to object to any filed proof of claim. If an objection is filed, you will be notified and a court date will be scheduled on which the Judge will consider your claim and any objections to it, and determine the appropriate amount, if any, of your allowed claim. If it is determined that you hold an allowed general unsecured claim against Patriot that is entitled to a distribution, you may receive all or a portion of your claim at the end of Patriot's bankruptcy cases, which, unless the claim is subject to a priority or subordination that is required by law, will generally be paid on the same priority level as all other general unsecured claims. It is usually the case that general unsecured claims are paid in cash, stock or other securities. At this time, no determination has been made regarding the amount, form (i.e., cash and/or securities) or timing of distributions to Patriot's creditors.

**17. What if I have a prepetition claim and do not file a proof of claim by the Bar Date?**

A holder of a claim that arises prior to July 9, 2012 who fails to file a proof of claim before the Bar Date (unless exempted from the requirements of the Bar Date order) will lose that claim against the Company and will not be entitled to vote on any reorganization plan filed in Patriot's bankruptcy cases or to receive any distributions on account of that claim. There will be a separate, later deadline for claims that arose after July 9, 2012 (known as "postpetition claims"), which deadline will be communicated to you in a separate, later notice.

**18. Who should I call if I have questions?**

If you believe you have a claim, you may want to first consider obtaining advice from an attorney as to whether and how to submit a proof of claim. If you have questions about this mailing, please contact Patriot's claims agent, GCG, at 1-877-600-6531 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States). If you are represented by the UMWA, you are advised to call the union's main telephone number, (703) 291-2400, with any questions. Please note that legal advice will not be provided by GCG or the Company.