

Objection Deadline: November 2, 2012 at 4:00 p.m. (prevailing Eastern Time)

**CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP**

101 Park Avenue
New York, NY 10178-0061
Telephone: (212) 696-6000
Facsimile: (212) 697-1559
Steven J. Reisman
Michael A. Cohen

*Conflicts Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**MONTHLY FEE STATEMENT OF CURTIS, MALLET-PREVOST, COLT &
MOSLE LLP FOR PROFESSIONAL SERVICES AND DISBURSEMENTS FOR
THE PERIOD OF AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012**

NAME OF APPLICANT: Curtis, Mallet-Prevost, Colt & Mosle LLP

ROLE IN THE CASE: Conflicts Counsel to the Debtors and Debtors in Possession

DATE OF RETENTION: Order Entered August 2, 2012 Authorizing Retention of Curtis *Nunc Pro Tunc* to July 9, 2012 [Docket No. 266]

TIME PERIOD: August 1, 2012 through and including August 31, 2012

CURRENT APPLICATION: Total Fees Requested*: \$18,416.25
80% of Fees Requested: \$14,733.00
Total Expenses Requested: \$80.98
Total Fees and Expenses Requested: \$18,497.23

* This amount reflects a voluntary reduction of \$2,046.25, which Curtis has implemented as an accommodation to the Debtors.

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Curtis, Mallet-Prevost, Colt & Mosle LLP (“**Curtis**”), conflicts counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of August 1, 2012 through and including August 31, 2012 (the “**Fee Statement Period**”).¹

2. Pursuant to the Interim Compensation Order, Curtis seeks payment of \$14,813.98,² representing (a) 80% of Curtis’ fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as **Exhibit A** is a listing of Curtis professionals and paraprofessionals (collectively, the “**Curtis Professionals**”), including the hourly rate for each Curtis Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Curtis Professional.

4. Attached hereto as **Exhibit B** is a schedule specifying the categories of actual and necessary expenses for which Curtis is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as **Exhibit C** is a summary of the number of hours and amounts billed by Curtis during the Fee Statement Period, organized by project categories. Such services included:

¹ The Fee Statement also includes \$522.90 in fees for services rendered on July 19, 2012, which was inadvertently omitted from Curtis’ prior monthly fee statement.

² This amount reflects a ten percent discount to Curtis’ customary hourly rates, which Curtis has implemented as an accommodation to the Debtors.

- Addressing issues related to the rejection of certain of the Debtors' executory contracts and leases and the abandonment of certain of the Debtors' leased property for conflicts purposes;
- Attending hearings and reviewing significant pleadings filed with the Bankruptcy Court to remain apprised of important issues and events in the Debtors' cases, in connection with Curtis' role as conflicts counsel;
- Preparing materials related to the retention of Curtis in the Debtors' chapter 11 cases and in the ordinary course of business; and
- Preparing monthly fee statements in accordance with the Interim Compensation Order and other applicable guidelines.

6. Attached hereto as **Exhibit D** are the time records of Curtis, which provide a daily summary of the time spent by each Curtis Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq., (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Andrea B. Schwartz, Esq. and Paul K. Schwartzberg, Esq., (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York

10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

8. WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as is just and proper.

Respectfully submitted,

Dated: October 18, 2012
New York, New York

By: /s/ Steven J. Reisman
Steven J. Reisman
Michael A. Cohen
**CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP**
101 Park Avenue
New York, New York 10178-0061
Telephone: (212) 696-6000
Facsimile: (212) 697-1559

*Conflicts Counsel to the Debtors
and Debtors in Possession*

EXHIBIT A

In Re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS FOR
THE PERIOD OF AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012¹**

NAME	DEPARTMENT AND YEAR ADMITTED (NY)	RATE	HOURS	AMOUNT
PARTNERS				
Steven J. Reisman	Restructuring and Insolvency Partner Admitted in 1991	\$830	6.20	\$5,146.00
Michael A. Cohen	Restructuring and Insolvency Partner Admitted in 2000	730	8.60	6,278.00
TOTAL PARTNERS			14.80	\$11,424.00
ASSOCIATES				
Heather Hiznay	Restructuring and Insolvency Associate Admitted in 2011	\$345	23.10	\$7,969.50
TOTAL ASSOCIATES			23.10	\$7,969.50
PARAPROFESSIONALS				
Georgia Faust	Not Applicable	\$230	1.30	\$299.00
Melissa Rutman	Not Applicable	220	3.50	770.00
TOTAL PARAPROFESSIONALS			4.80	\$1,069.00
SUBTOTAL				\$20,462.50
LESS RATE REDUCTION²				\$2,046.25
TOTAL			42.70	\$18,416.25

¹ The Fee Statement also includes \$522.90 in fees for services rendered on July 19, 2012, which was inadvertently omitted from Curtis' prior monthly fee statement.

² As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

EXHIBIT B

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-12900 (SCC)

ACTUAL AND NECESSARY DISBURSEMENTS INCURRED BY
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
FOR THE STATEMENT PERIOD
OF AUGUST 1, 2012 THROUGH AUGUST 31, 2012

<u>DISBURSEMENTS*</u>	<u>AMOUNT</u>
Transportation	51.50
Word Processing	29.48
Total	\$80.98

* All disbursement have been billed in accordance with Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases.

EXHIBIT C

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012**

**CASE ADMINISTRATION
MATTER NO. 100**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$830.00	1.40	\$1,162.00
Michael A. Cohen	730.00	4.40	3,212.00
TOTAL PARTNERS		5.80	\$4,374.00
ASSOCIATES			
Heather Hiznay	\$345.00	1.60	\$552.00
TOTAL ASSOCIATES		1.60	\$552.00
SUBTOTAL			\$4,926.00
LESS RATE REDUCTION*			\$492.60
TOTAL		7.40	\$4,433.40

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In Re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012**

**CONTRACTS/LEASES ASSUMPTION AND REJECTION
MATTER NO. 330**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$730.00	1.00	\$730.00
TOTAL PARTNERS		1.00	\$730.00
ASSOCIATES			
Heather Hiznay	\$345.00	9.90	\$3,415.50
TOTAL ASSOCIATES		9.90	\$3,415.50
PARAPROFESSIONALS			
Georgia Faust	\$230.00	1.30	\$299.00
Melissa Rutman	220.00	3.20	704.00
TOTAL PARAPROFESSIONALS		4.50	\$1,003.00
SUBTOTAL			\$5,148.50
LESS RATE REDUCTION*			\$514.85
TOTAL		15.40	\$4,633.65

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012**

**ADVERSARY PROCEEDING AND CONTESTED MATTERS
MATTER NO. 410**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$830.00	4.10	\$3,403.00
TOTAL PARTNERS		4.10	\$3,403.00
SUBTOTAL			\$3,403.00
LESS RATE REDUCTION*			\$340.30
TOTAL		4.10	\$3,062.70

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In Re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012**

**HEARINGS AND COURT MATTERS
MATTER NO. 440**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$730.00	3.20	\$2,336.00
TOTAL PARTNERS		3.20	\$2,336.00
ASSOCIATES			
Heather Hiznay	\$345.00	1.80	\$621.00
TOTAL ASSOCIATES		1.80	\$621.00
PARAPROFESSIONALS			
Melissa Rutman	220.00	0.30	\$66.00
TOTAL PARAPROFESSIONALS		0.30	\$66.00
SUBTOTAL			\$3,023.00
LESS RATE REDUCTION*			\$302.30
TOTAL		5.30	\$2,720.70

* As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012**

CMP RETENTION
MATTER NO. 700

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$830.00	.70	\$581.00
TOTAL PARTNERS		.70	\$581.00
ASSOCIATES			
Heather Hiznay	\$345.00	4.20	\$1,449.00
TOTAL ASSOCIATES		4.20	\$1,449.00
SUBTOTAL			\$2,030.00
LESS RATE REDUCTION*			\$203.00
TOTAL		4.90	\$1,827.00

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012**

**CMP MONTHLY BILLING STATEMENTS
MATTER NO. 800**

NAME	RATE	HOURS	AMOUNT
ASSOCIATES			
Heather Hiznay	\$345.00	5.60	\$1,932.00
TOTAL ASSOCIATES		5.60	\$1,932.00
SUBTOTAL			\$1,932.00
LESS RATE REDUCTION*			\$193.20
TOTAL		5.60	\$1,738.80

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

EXHIBIT D

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-12900 (SCC)

**PROFESSIONAL AND PARAPROFESSIONAL DETAILED TIME
LOGS FOR CURTIS FOR THE PERIOD
OF AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012**

Pg 18 of 34


Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
 101 PARK AVENUE
 NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

October 18, 2012

Inv. # 1551840
 Our Ref. 058179-000100
 SJR

Attention: Joseph W. Bean

Re: Case Administration

08/02/12	SJR	Attention to matters regarding Patriot Coal, including review of pleadings on file in case for today's hearing (1.10); review materials for general update on matters in connection with Curtis' role as Conflicts Counsel (.30)	1.40
08/02/12	HH	Review agenda for Second-Day hearing today in connection with Curtis' role as conflicts counsel (.10); review docket for conflicts purposes (.30)	0.40
08/07/12	MAC	Review docket and recently filed pleadings re: motion to transfer venue in connection with Curtis' role as conflicts counsel (.80)	0.80
08/13/12	MAC	Review docket and pleadings including those related to automatic stay in connection with potential conflict matters (.50)	0.50
08/20/12	MAC	Review docket and pleadings recently filed re: motion to transfer venue in connection with Curtis' role as conflicts counsel to the Debtors (.80)	0.80
08/22/12	HH	Review papers filed on docket related to motions to transfer venue in connection with Curtis' role as conflicts counsel (.10); draft email to internal team re: same (.20)	0.30
08/23/12	HH	Further review of papers filed on docket related to motions to transfer venue (.10); draft email to internal team re: same (.20)	0.30
08/27/12	MAC	Extensively review docket and transfer of venue pleadings recently filed in connection with Curtis' role as conflicts counsel (1.10)	1.10
08/28/12	MAC	Review docket and extensive pleadings re: motion to transfer venue in connection with Curtis' role as conflicts counsel to Patriot Coal (1.20)	1.20
08/28/12	HH	Review docket for objections and joinder motions re: motion to transfer venue, for conflicts purposes (.20); draft email to S. Reisman and M. Cohen re: update on same (.10)	0.30

08/31/12 HH Review docket in connection with Curtis' role as
conflicts counsel (.30) 0.30

TOTAL HOURS 7.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	1.40	830	1,162.00
Michael Ari Cohen	Partner	4.40	730	3,212.00
Heather Hiznay	Associate	1.60	345	552.00
		7.40		\$4,926.00
	TOTAL SERVICES			\$4,926.00
	10% DISCOUNT			\$-492.60

Summary of Expenses

Transportation Expense	15.50	
TOTAL EXPENSES		\$15.50
TOTAL THIS INVOICE		\$4,448.90



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: Citibank
ABA Routing #: 021000089
F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1551840

Total Services	4,926.00
10% DISCOUNT	-492.60
Total Expenses	15.50
Applied Credit	0.00

Total This Invoice \$4,448.90

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

Pg 21 of 34


Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
 101 PARK AVENUE
 NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

October 18, 2012

Inv. # 1551841
 Our Ref. 058179-000330
 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

08/01/12 HH	Prepare final contract rejection order in connection with motion filed on first-day for submission to chambers and entry of same (1.10); draft email in order to submit same (.20); correspondence with internal team re: same (.20)	1.50
08/29/12 HH	Review materials including contracts and spreadsheets re: latest round of equipment leases that Debtor is rejecting (1.20); confer with Davis Polk re: same (.20); draft notice re: latest round of rejected leases (.90); revise same (.30)	2.60
08/30/12 MR2	Correspond with H. Hiznay re: preparation of materials and documentation re: latest round of contract rejections (.30); prepare same (1.80)	2.10
08/30/12 HH	Review materials provided by Davis Polk re: contracts to be rejected in notice to be filed tomorrow 8/31, including contracts and updated spreadsheet prepared by Alix Partners (1.60); revise notice in accordance with same (.60); review same (.30); correspondence with Davis Polk and Alix Partners re: same (.20)	2.70
08/31/12 MAC	Review second omnibus round contract rejection notice prepared by Curtis (.30); revise same (.40); teleconference with Curtis team re: issues related to same (.30)	1.00
08/31/12 GF	At request of H. Hiznay, review schedule of rejected contracts as annexed to Second Notice of Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Expendable Property in preparation for filing (.70); review same notice and annexed schedule in preparation for filing (.40); correspondence re: same with Curtis team (.20)	1.30
08/31/12 MR2	Assist H. Hiznay in preparing and filing notice re: second round of contract rejections (1.10)	1.10
08/31/12 HH	Conference with Davis Polk and Curtis team re: rejection notice to be filed today (.20); follow up discussions throughout the day with Davis Polk re: filing procedure for same (.50); draft final revisions to rejection notice (.40); final review of same (.50);	3.10

prepare same and related materials for filing (.90);
supervise M. Rutman's filing of same (.30); attend to
service of same (.30)

TOTAL HOURS 15.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	1.00	730	730.00
Heather Hiznay	Associate	9.90	345	3,415.50
Georgia Faust	Legal Assistant	1.30	230	299.00
Melissa Rutman	Legal Assistant	3.20	220	704.00
		15.40		\$5,148.50
	TOTAL SERVICES			\$5,148.50
	10% DISCOUNT			\$-514.85
	TOTAL THIS INVOICE			\$4,633.65



Curtis, Mallet-Prevost, Colt & Mosle LLP
ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: Citibank
ABA Routing #: 021000089
F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1551841

Total Services	5,148.50
10% DISCOUNT	-514.85
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$4,633.65

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

October 18, 2012

Inv. # 1555582
Our Ref. 058179-000410
SJR

Attention: Joseph W. Bean

Re: Adversary Proceedings and Contested Matters

08/20/12	SJR	Review of adversary proceedings commenced by Patriot Coal and various related entities against parties with potential conflict matters (1.40)	1.40
08/27/12	SJR	Review of Debtor's Objection to Motion to Transfer Venue and other related pleadings in connection with possible conflict matters (2.70)	2.70
TOTAL HOURS			4.10

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	4.10	830	3,403.00
		4.10		\$3,403.00
				TOTAL SERVICES \$3,403.00
				10% DISCOUNT \$-340.30
				TOTAL THIS INVOICE <u>\$3,062.70</u>



**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: Citibank
ABA Routing #: 021000089
F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1555582

Total Services	3,403.00
10% DISCOUNT	-340.30
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$3,062.70

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

October 18, 2012

Inv. # 1551842
 Our Ref. 058179-000440
 SJR

Attention: Joseph W. Bean

Re: Hearings and Court Matters

08/02/12	MAC	Prepare for Second-Day Hearing at SDNY Bankruptcy Court on Curtis' retention and other matters in connection with Curtis' role as conflicts counsel (.40); attend re: same (1.60)	2.00
08/13/12	HH	Correspondence with M. Cohen re: Aug 15 hearing re: Curtis' role as conflicts counsel (.20); review docket in anticipation of same (.20)	0.40
08/14/12	HH	Review docket in preparation for hearing tomorrow in connection with Curtis' role as conflicts counsel (.40)	0.40
08/15/12	MAC	Attend continued Second-Day hearing at Bankruptcy Court for the SDNY (1.20)	1.20
08/15/12	MR2	Correspondence with H. Hiznay re: scheduling and agenda for hearing today (.30)	0.30
08/15/12	HH	Attend continued Second-Day hearing at SDNY Bankruptcy Court (part) for conflicts purposes (.80); prepare for same (.20)	1.00
TOTAL HOURS			5.30

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	3.20	730	2,336.00
Heather Hiznay	Associate	1.80	345	621.00
Melissa Rutman	Legal Assistant	0.30	220	66.00
		5.30		\$3,023.00

TOTAL SERVICES **\$3,023.00**
10% DISCOUNT **\$-302.30**

Summary of Expenses

Transportation Expense 36.00

TOTAL EXPENSES \$36.00

TOTAL THIS INVOICE \$2,756.70



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: Citibank
ABA Routing #: 021000089
F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1551842

Total Services	3,023.00
10% DISCOUNT	-302.30
Total Expenses	36.00
Applied Credit	0.00

Total This Invoice \$2,756.70

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

October 18, 2012

Inv. # 1551843
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

07/19/12	SJR	Review of final version of Retention Application of Curtis Mallet as revised (.70)	0.70
08/01/12	HH	Prepare order authorizing retention of Curtis as conflicts counsel for submission to chambers (.70); internal correspondence re: same (.20)	0.90
08/02/12	HH	Address final preparations of retention order of Curtis as conflicts counsel and related materials for hearing today (.50)	0.50
08/03/12	HH	Review conflicts reports re: additional interested parties supplied by Davis Polk in connection with Curtis' role as conflicts counsel to prepare supplemental declaration (.60)	0.60
08/13/12	HH	Revise first supplemental affidavit to reflect updated information re: additional interested parties in connection with Curtis' role as conflicts counsel (1.10); review internal conflicts information re: same (.30)	1.40
08/21/12	HH	Review materials re: conflicts in connection with additional interested parties provided by Davis Polk, in connection with Curtis' role as conflicts counsel to prepare supplemental declaration (.80)	0.80
TOTAL HOURS			4.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.70	830	581.00
Heather Hiznay	Associate	4.20	345	1,449.00
		4.90		\$2,030.00
TOTAL SERVICES				\$2,030.00
10% DISCOUNT				-\$203.00

October 18, 2012
Inv # 1551843
Our Ref # 058179-000700

Page 2

TOTAL THIS INVOICE

\$1,827.00



Curtis, Mallet-Prevost, Colt & Mosle LLP
ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: Citibank
ABA Routing #: 021000089
F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1551843

Total Services	2,030.00
10% DISCOUNT	-203.00
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$1,827.00

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

October 18, 2012

Inv. # 1551844
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

08/15/12	HH	Review July invoices in connection with preparation of July fee statement (.70)	0.70
08/16/12	HH	Further review of July invoices in connection with Curtis' role as conflicts counsel (.50); correspondence with attorneys at Davis Polk re: procedure for filing fee statements (.20)	0.70
08/17/12	HH	Draft July fee statement re: Curtis' role as conflicts counsel (1.70); revise same (.30); further review of July invoices in connection with preparation of July fee statement (.30)	2.30
08/20/12	HH	Review materials prepared re: July fee statement in connection with Curti's role as conflicts counsel (.30); draft additional portions of July fee statement (.30)	0.60
08/21/12	HH	Revise invoices and charts re: July fee statement (.40)	0.40
08/23/12	HH	Revise materials supplied by J. Ballew in connection with July fee statement (.30)	0.30
08/24/12	HH	Review materials re: July invoices for monthly fee statement in connection with Curtis' role as conflicts counsel (.30)	0.30
08/28/12	HH	Review invoices and revised July fee statement charts as prepared by J. Ballew (.30).	0.30
TOTAL HOURS			5.60

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	5.60	345	1,932.00
		5.60		\$1,932.00
TOTAL SERVICES				\$1,932.00
10% DISCOUNT				\$-193.20

Summary of Expenses

Word Processing 29.48

TOTAL EXPENSES \$29.48

TOTAL THIS INVOICE \$1,768.28



Curtis, Mallet-Prevost, Colt & Mosle LLP
ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: Citibank
ABA Routing #: 021000089
F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1551844

Total Services	1,932.00
10% DISCOUNT	-193.20
Total Expenses	29.48
Applied Credit	0.00

Total This Invoice \$1,768.28

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.