

Alan D. Halperin, Esq.
Walter Benzija, Esq.
HALPERIN BATTAGLIA RAICHT, LLP
555 Madison Avenue - 9th Floor
New York, New York 10022
(212) 765-9100
ahalperin@halperinlaw.net;
wbenzija@halperinlaw.net

Counsel to Macquarie Corporate & Asset Funding, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	Chapter 11
PATRIOT COAL CORPORATION, <i>et al.</i> ,	Case No. 12-12900 (SCC)
Debtors	(Jointly Administered)

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**CONSENT AND RESERVATION OF RIGHTS OF MACQUARIE CORPORATE &
ASSET FUNDING, INC. TO DEBTORS' FIFTH OMNIBUS NOTICE OF REJECTION
OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES
AND THE ABANDONMENT OF EXPENDABLE PROPERTY AS
LISTED ON SCHEDULE "A" ATTACHED HERETO**

Macquarie Corporate & Asset Funding, Inc. ("Macquarie"), hereby consents to the rejection of the individual pieces of equipment identified in the above-captioned debtors and debtors-in-possession's (collectively, the "Debtors") *Fifth Omnibus Notice of Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Expendable Property as Listed on Schedule "A" Attached Hereto* [Docket No. 1213] (the "Notice of Rejection").

Macquarie's consent to the Debtors' Notice of Rejection relates only to the pieces of equipment identified in Schedule A to the Notice of Rejection: (1) Joy 14Cm15-11CX Continuous Miner (Serial No. JM6793); (2) Brookville Diesel Tractor 15 Ton/20 Man (Serial

No. 9665); (3) Fletcher CHDDR-13 Roof Bolter (Serial No. 2011059); and (4) Joy Miner
14CM15 (Serial No. JM 6124).

This consent is without prejudice to Macquarie's rights under its remaining
equipment leases with the Debtors and Macquarie's right to object to any future rejection by the
Debtors of its equipment leases, with all such rights expressly preserved.

Dated: New York, New York
October 19, 2012

HALPERIN BATTAGLIA RAICHT, LLP
Counsel to Macquarie Corporate & Asset Funding, Inc.

By: /s/ Alan D. Halperin
Alan D. Halperin, Esq.
Walter Benzija, Esq.
555 Madison Avenue, 9th Floor
New York, NY 10022
Telephone: (212) 765-9100
Facsimile: (212) 765-0964
Email: ahalperin@halperinlaw.net
wbenzija@halperinlaw.net