

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

Jointly Administered

AFFIDAVIT OF SERVICE

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

I, Elizabeth J. Vrato, being duly sworn, depose and state:

1. I am an Assistant Director with GCG, Inc., the claims, noticing, and administrative agent for the debtors (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On October 18, 2012, at the direction of Davis Polk & Wardwell LLP (“Davis Polk”), counsel to the Debtors, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit A annexed hereto (Core Parties), and by first class mail on the party identified on Exhibit B annexed hereto (Office of the United States Trustee):

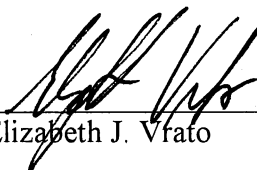
- **Order Establishing Certain Notice, Case Management and Administrative Procedures** [Docket No. 1386].

3. On October 18, 2012, also at the direction of Davis Polk, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit C annexed hereto (Affected Parties), and by first class mail on the parties identified on Exhibit D annexed hereto (Affected Parties):


- **Omnibus Order Approving the Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Certain Expendable Property** [Docket No. 1387].

4. On October 18, 2012, also at the direction of Davis Polk, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit E annexed hereto (Core Parties), and by first class mail on the party identified on Exhibit F annexed hereto (Office of the United States Trustee):

- **Debtors' Motion for an Order Extending Debtors' Exclusive Periods Within Which to File a Plan of Reorganization and Solicit Votes Thereon** [Docket No. 1398]; and
- **Debtors' Motion Pursuant to Section 362 of the Bankruptcy Code and Bankruptcy Rule 4001 for an Order Modifying the Automatic Stay to Permit Payments of Defense Costs Under Certain Insurance Policies** [Docket No. 1399].


Elizabeth J. Vrato

Sworn to before me this 19th day of
October, 2012


Jeffrey C. Demma
Notary Public, State of Illinois
No. 10074942
Qualified in Will County
Commission Expires: December 1, 2014

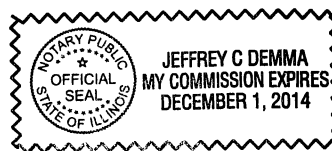


EXHIBIT A

CURTIS, MALLET -PREVOST, COLT & MOSLE LLP
PROPOSED CONFLICTS COUNSEL TO DEBTORS
ATTN: S. REISMAN; M. COHEN
101 PARK AVE
NEW YORK, NY 10178

DAVIS POLK - FOR EMAIL COURTESY SERVICE ONLY

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EXHIBIT B

OFFICE OF THE UNITED STATES TRUSTEE
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EXHIBIT C

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BOSTON, MA 02111

BROWN RUDNICK LLP
ATTN: JEFFREY L. JONAS
ONE FINANCIAL CENTER
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EXHIBIT D

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EXHIBIT E

CURTIS, MALLET -PREVOST, COLT & MOSLE LLP
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