

Hearing Date (if necessary): December 18, 2012 at 10:00 a.m. (prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**NOTICE OF HEARING AND RELATED PROCEDURES FOR
FEE APPLICATIONS OF RETAINED PROFESSIONALS**

PLEASE TAKE NOTICE that, on August 2, 2012, the Court entered the Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals (the “**Interim Compensation Order**”) [ECF No. 262].¹

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Order, except as may otherwise be provided in orders of the Court authorizing the retention of specific professionals, all professionals retained in these cases

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Interim Compensation Order.

pursuant to sections 327(a) or 327(e) of the Bankruptcy Code shall file an application (an “**Application**” and, collectively, the “**Applications**”) for interim or final Court approval and allowance of compensation and reimbursement of expenses, pursuant to sections 330 or 331 of the Bankruptcy Code (as the case may be), no later than **November 16, 2012**; and

PLEASE TAKE FURTHER NOTICE that each Application should cover compensation and expenses for the period from the later of (i) the Petition Date and (ii) the date the relevant professional was retained pursuant to court order, through and including September 30, 2012; and

PLEASE TAKE FURTHER NOTICE that any objections to any Application must be filed and served in accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures [ECF No. 1386] (the “**Case Management Order**”) no later than **November 26, 2012 at 4:00 p.m.** (prevailing Eastern Time); and

PLEASE TAKE FURTHER NOTICE that the Applications are scheduled to be considered at a hearing to be held before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004, on **December 18, 2012 at 10:00 a.m.** (prevailing Eastern Time).

Dated: New York, New York
October 25, 2012

By: /s/ Michelle M. McGreal

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