COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A. 900 Third Avenue, 16th Floor New York, NY 10022-4728 (212) 752-8000 (212) 752-8393 Facsimile Michael D. Warner, Esq. (Admitted *Pro Hac Vice*)

Conflicts Counsel for the Official Committee of Unsecured Creditors of Patriot Coal Corporation, et al.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
PATRIOT COAL CORPORATION, et al.,	Case No. 12-12900 (SCC)
Debtors.	(Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

DONNA RICHARDSON, being duly sworn, deposes and says:

- 1. I am employed by Cole, Schotz, Meisel, Forman & Leonard, P.A., located at 900 Third Avenue, 16th Floor, New York, NY 10022. I am over the age of eighteen years and am not a party to the above-captioned action.
- 2. On October 22, 2012, I caused to be served the First Monthly Fee Statement of Cole, Schotz, Meisel, Forman & Leonard, P.A., as Conflicts Counsel to the Official Committee of Unsecured Creditors of Patriot Coal Corporation, et al., for Compensation and Reimbursement of Expenses for the Period August 16, 2012 Through September 30, 2012 [Docket No. 1437],

by causing true and correct copies to be:

i. delivered via hand delivery to those parties listed on the annexed <u>Exhibit</u> A; and

ii. delivered via overnight mail to:

Patriot Coal Corporation Attn: Jacquelyn A. Jones 12312 Olive Boulevard, Suite 400 St. Louis, MO 63141

Donna Richardson

Sworn to before me this 26 day of October, 2012

Notary Public

CHETRAM P. DEOLA
Notary Public, State of New York
No. 01DE6196134
Qualified in Bronx County
Commission Expires 11/03/2012

EXHIBIT A

HAND DELIVERY:

Davis Polk & Wardwell LLP Attn: Marshall S. Huebner and Brian M. Resnick 450 Lexington Avenue New York, New York 10017

Office of the United States Trustee Southern District of New York Attn: Andrea B. Schwartz and Paul K. Schwartzberg 33 Whitehall Street, 21st Floor New York, New York 10004

Weil, Gotshal & Manges LLP Attn: Marcia Goldstein and Joseph Smolinsky 767 Fifth Avenue New York, New York 10153

Wilkie Farr & Gallagher LLP Attn: Margot B. Schonholtz and Ana Alfonso 787 Seventh Avenue New York, New York 10019

Kramer Levin Naftalis & Frankel LLP Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq. 1177 Avenue of the Americas New York, New York 10036