

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

Jointly Administered

AFFIDAVIT OF SERVICE

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

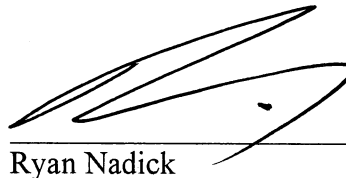
I, Ryan Nadick, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims, noticing, and administrative agent for the debtors (the “Debtors”) in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1520, Chicago, Illinois 60603.

2. On October 26, 2012, at the direction of Davis Polk & Wardwell LLP (“Davis Polk”), counsel to the Debtors, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit A annexed hereto (Core Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit B annexed hereto (Office of the United States Trustee):

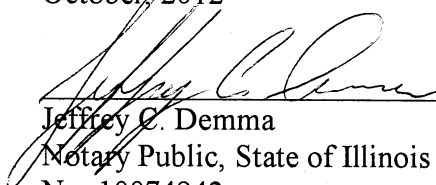
- **Declaration of No Objections Regarding the Rejection of Certain Lease Agreements Pursuant to Docket No. 1487 (“Declaration of No Objections re Docket No. 1487”)** [Docket No. 1492].

3. On October 26, 2012, also at the direction of Davis Polk, I caused a true and correct copy of the **Declaration of No Objections re Docket No. 1487** to be served by e-mail on the parties identified on Exhibit C annexed hereto (Rejection Parties with e-mail addresses), by facsimile on the party identified on Exhibit D annexed hereto (Rejection Parties with facsimile numbers), and by first class mail on the party identified on Exhibit E annexed hereto (Rejection Parties).



Ryan Nadick

Sworn to before me this 29th day of
October, 2012



Jeffrey C. Demma
Notary Public, State of Illinois
No. 10074942
Qualified in Will County
Commission Expires: December 1, 2014

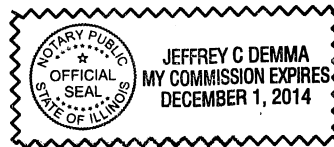


EXHIBIT A

CURTIS, MALLET -PREVOST, COLT & MOSLE LLP
PROPOSED CONFLICTS COUNSEL TO DEBTORS
ATTN: S. REISMAN; M. COHEN
101 PARK AVE
NEW YORK, NY 10178

DAVIS POLK - FOR EMAIL COURTESY SERVICE ONLY

GCG, INC.
ATTN: ELIZABETH VRATO
190 S LASALLE ST
STE 1520
CHICAGO, IL 60603

KRAMER LEVIN NAFTALIS & FRANKEL LLP
ATTN ADAM C. ROGOFF, ESQ.
1177 AVENUE OF THE AMERICAS
NEW YORK, NY 10036

KRAMER LEVIN NAFTALIS & FRANKEL LLP
ATTN P. BRADLEY O'NEILL, ESQ.
1177 AVENUE OF THE AMERICAS
NEW YORK, NY 10036

KRAMER LEVIN NAFTALIS & FRANKEL LLP
ATTN ROBERT T. SCHMIDT, ESQ.
1177 AVENUE OF THE MAERICAS
NEW YORK, NY 10036

KRAMER LEVIN NAFTALIS & FRANKEL LLP
ATTN THOMAS MOERS MAYER, ESQ.
1177 AVENUE OF THE AMERICAS
NEW YORK, NY 10036

KRAMER LEVIN NAFTALIS & FRANKEL LLP
ATTN: T. MAYER, A. ROGOFF, B. O'NEILL
1177 AVENUE OF THE AMERICAS
NEW YORK, NY 10036

WEIL, GOTSHAL & MANGES LLP
ATTN JOSEPH H. SMOLINSKY, ESQ.
767 FIFTH AVE
NEW YORK, NY 10153-0119

WEIL, GOTSHAL & MANGES LLP
ATTN MARCIA GOLDSTEIN, ESQ.
767 FIFTH AVE
NEW YORK, NY 10153-0119

WILLKIE FARR & GALLAGHER LLP
ATTN ANA M ALFONSO, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019-6099

WILLKIE FARR & GALLAGHER LLP
ATTN MARGOT B SCHONHOLTZ, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019-6099

EXHIBIT B

OFFICE OF THE UNITED STATES TRUSTEE
REGION 2
ATTN: A. SCHWARTZ; P. SCHWARTZBERG
33 WHITEHALL ST, FL 21
NEW YORK, NY 10004

EXHIBIT C

BROWN RUDNICK LLP
ATTN JESSICA L. CONTE, ESQ.
ONE FINANCIAL CTR
BOSTON, MA 02111

BROWN RUDNICK LLP
ATTN: JEFFREY L. JONAS
ONE FINANCIAL CENTER
BOSTON, MA 02111

BROWN RUDNICK LLP
ATTN: LAURA F. WEISS
7 TIMES SQUARE
NEW YORK, NY 10036

JONES WALLACE, LLC
ATTN PAUL J. WALLACE, ESQ.
420 MAIN ST, STE 1600
P.O. BOX 1065
EVANSVILLE, IN 47706

KEY EQUIPMENT FINANCE INC.
ATTN SCOTT DAUGHERTY, DISTRICT MANAGER
10 W MARKET ST
900 MARKET TOWER
INDIANAPOLIS, IN 46204

UNITED LEASING, INC.
ATTN: MARTHA AHLERS
3700 MORGAN AVENUE
EVANSVILLE, IN 47715

WONG FLEMING, P.C.
ATTN DANIEL C. FLEMING, ESQ.
821 ALEXANDER RD, STE 150
P.O. BOX 3663
PRINCETON, NJ 08543

EXHIBIT D

FIFTH THIRD LEASING COMPANY
ATTN: GERALD WHITFIELD, VP
38 FOUNTAIN SQUARE PLAZA
MD10904A
CINCINNATI, OH 45263
FAX: 513-534-6706

FIFTH THIRD LEASING COMPANY
ATTN: PRESIDENT, MANAGING OR GENERAL AGENT
38 FOUNTAIN SQUARE PLAZA
MD 10904A
CINCINNATI, OH 45263
FAX: 513-534-6706

UNITED LEASING, INC.
ATTN: MARTHA AHLERS
3700 MORGAN AVENUE
EVANSVILLE, IN 47715
FAX: 812-485-3642

EXHIBIT E

BROWN RUDNICK LLP
ATTN JESSICA L. CONTE, ESQ.
ONE FINANCIAL CTR
BOSTON, MA 02111

BROWN RUDNICK LLP
ATTN: JEFFREY L. JONAS
ONE FINANCIAL CENTER
BOSTON, MA 02111

BROWN RUDNICK LLP
ATTN: LAURA F. WEISS
7 TIMES SQUARE
NEW YORK, NY 10036

CAPITALSOURCE BANK
ATTN: DAVID HEIDT
30 S WACKER DR
CHICAGO, IL 60606

CAPITALSOURCE BANK
ATTN: PRESIDENT, MANAGING OR GENERAL AGENT
30 SOUTH WACKER DRIVE
SUITE 3500
CHICAGO, IL 60606

FIFTH THIRD LEASING COMPANY
ATTN: GERALD WHITFIELD, VP
38 FOUNTAIN SQUARE PLAZA
MD10904A
CINCINNATI, OH 45263

FIFTH THIRD LEASING COMPANY
ATTN: PRESIDENT, MANAGING OR GENERAL AGENT
38 FOUNTAIN SQUARE PLAZA
MD 10904A
CINCINNATI, OH 45263

JONES WALLACE, LLC
ATTN PAUL J. WALLACE, ESQ.
420 MAIN ST, STE 1600
P.O. BOX 1065
EVANSVILLE, IN 47706

KEY EQUIPMENT FINANCE INC.
ATTN SCOTT DAUGHERTY, DISTRICT MANAGER
10 W MARKET ST
900 MARKET TOWER
INDIANAPOLIS, IN 46204

KEY EQUIPMENT FINANCE INC.
ATTN: PRESIDENT, MANAGING OR GENERAL AGENT
1000 SOUTH MCCASLIN BOULEVARD
SUPERIOR, CO 80027

UNITED LEASING, INC.
ATTN: MARTHA AHLERS
3700 MORGAN AVENUE
EVANSVILLE, IN 47715

UNITED LEASING, INC.
ATTN: PRESIDENT OR MANAGING/GENERAL AGENT
3700 MORGAN AVENUE
EVANSVILLE, IN 47715

WONG FLEMING, P.C.
ATTN DANIEL C. FLEMING, ESQ.
821 ALEXANDER RD, STE 150
P.O. BOX 3663
PRINCETON, NJ 08543