

Hearing Date (if necessary): November 8, 2012 at 2:00 p.m. (prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**DECLARATION OF NO OBJECTIONS REGARDING DOCKET NO. 1398**

The undersigned hereby declares that, as of the date hereof, she is not aware of any unresolved objection to the relief sought in the Debtors' Motion for an Order Extending Debtors' Exclusive Periods Within Which to File a Plan of Reorganization and Solicit Votes Thereon [ECF. No. 1398] (the "**Motion**").

The undersigned further declares that she has caused a review of the Court's docket in these cases and has not been advised that any unresolved objection to the Motion appears thereon. The deadline for filing objections to the Motion has passed.

In accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered October 18, 2012 [ECF No. 1386], the undersigned submits this Declaration of No Objections pursuant to 28 U.S.C. § 1746.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York  
October 31, 2012

By: /s/ Michelle M. McGreal

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