

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**FIRST (CUMULATIVE) MONTHLY STATEMENT OF FEES AND
EXPENSES OF BLACKSTONE ADVISORY PARTNERS L.P.
FOR THE PERIOD OF JULY 9, 2012 THROUGH SEPTEMBER 30, 2012**

Blackstone Advisory Partners L.P. (“Blackstone”), financial advisor to the above captioned debtors and debtors-in-possession (the “Debtors”), submits for review its statement (the “Statement”) of fees and out-of-pocket expenses for the period of July 9, 2012 through September 30, 2012 (the “First Compensation Period”), in accordance with the Procedures Order (as hereinafter defined), U.S. Trustee Guidelines, and the local rules and orders of the U.S. Bankruptcy Court for the Southern District of New York. In support of this Statement, Blackstone states as follows:

I. Background

1. On July 9, 2012 (the “Petition Date”), the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.*, as amended (the “Bankruptcy Code”). The Debtors are operating their businesses and managing their property as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On July 19, 2012, the Debtors applied to this Court for an order [Docket No. 132] authorizing the retention and employment of Blackstone *nunc pro tunc* to the Petition Date.

3. On August 2, 2012, this Court entered an order (the “Procedures Order”) [Docket No. 262] establishing procedures for interim compensation and reimbursement of expenses for professionals.

4. On September 5, 2012, this Court entered an order (the “Retention Order”) [Docket No. 523] pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rule 2014(a), and Local Rule 2014-1 authorizing the employment and retention of Blackstone as financial advisor to the Debtors *nunc pro tunc* to the Petition Date.

II. Blackstone’s Request for Compensation and Reimbursement of Expenses

A. Blackstone’s Pre-Petition Assignment

5. Prior to the Petition Date, Blackstone was retained by the Debtors to represent them in their restructuring and reorganization efforts (the “Pre-Petition Assignment”). In connection with the Pre-Petition Assignment, the Debtors paid Blackstone a sum total of \$353,745.07 for services rendered and out-of-pocket expenses incurred on behalf of the Debtors for the period of May 18, 2012 through July 17, 2012.

6. Of the \$353,745.07 Blackstone received during the Pre-Petition Assignment, Blackstone earned pre-petition monthly advisory fees totaling \$297,500.00 for 52 calendar days covering the period of May 18, 2012 through July 8, 2012, and was reimbursed for \$3,745.07 of pre-petition out-of-pocket expenses incurred during the Pre-Petition Assignment. After crediting the earned pre-petition fees and reimbursable out-of-pocket expenses from the total amount of pre-payments received prior to the Petition Date, Blackstone was holding a net unearned payment of (“Unearned Payment”) in the amount of \$52,500.00. Accordingly, Blackstone will apply the Unearned Payment towards post-petition amounts being requested in this Statement.

7. In addition to receiving \$353,745.07 for services rendered and out-of-pocket expenses incurred in connection with the Pre-Petition Assignment, Blackstone also received a \$25,000.00 expense deposit (the "Expense Deposit"). With respect to the Expense Deposit, Blackstone has identified \$37,809.88 of unbilled pre-petition expenses as of the date of this Statement and has credited the Expense Deposit in its entirety against said amount of unbilled pre-petition expenses.

B. Blackstone's Request for Allowance of Monthly Fees

8. For the First Compensation Period, Blackstone has provided advisory services to the Debtors and earned monthly fees for such services totaling \$479,838.71 for the period July 9, 2012 through September 30, 2012.

C. Blackstone's Request for Allowance of DIP Financing Fee

9. In addition to the monthly fees earned, Blackstone has earned a financing fee (the "DIP Financing Fee") in the amount of \$4,010,000.00 for the arrangement of DIP financing to the Debtors.

C. Blackstone's Request for Allowance of Reimbursement of Out-Of-Pocket Expenses Incurred

10. In connection with the advisory services rendered during the First Compensation Period, Blackstone has recognized out-of-pocket expenses in the amount of \$14,367.97. Additional out-of-pocket expenses that Blackstone has incurred but not yet processed during the First Compensation Period will be submitted at a later date.

11. A summary of all fees earned and out-of-pocket expenses recognized during the First Compensation Period is outlined below:

<u>Monthly Period</u>	<u>Fees</u>	<u>Holdbacks @ 20%</u>	<u>Fees, Less Holdbacks</u>	<u>Out-Of-Pocket Expenses</u>	<u>Amount Due</u>
July 9 – 31, 2012	\$129,838.71	(\$25,967.74)	\$103,870.97	\$4,048.68	\$107,919.65
August 1 – 31, 2012	175,000.00	(35,000.00)	140,000.00	10,300.29	150,300.29
September 1 – 30, 2012	175,000.00	(35,000.00)	140,000.00	19.00	140,019.00
DIP Financing Fee	4,010,000.00	--	4,010,000.00	--	4,010,000.00
Subtotal	4,489,838.71	(95,967.74)	4,393,870.97	14,367.97	4,408,238.94
Less: Unearned Payment	--	--	--	--	(52,500.00)
Total	<u>4,489,838.71</u>	<u>(\$95,967.74)</u>	<u>4,393,870.97</u>	<u>14,367.97</u>	<u>4,355,738.94</u>

III. Summary of Services Provided During the First Compensation Period

12. The nature of the work performed by Blackstone during the First Compensation Period included the following:

- (a) Testifying in support of the Debtors' DIP financing;
- (b) Creating financial analyses to assist in the Debtors' contract and other settlement renegotiations;
- (c) Preparing presentations to various constituencies, including the DIP arrangers and Unsecured Creditors Committee, to keep them informed of developments in the Debtors' business and the bankruptcy case;
- (d) Helping the Debtors and counsel analyze assets and liabilities by legal entity;
- (e) Assisting the Debtors in the preparation and updating of its financial forecasts;
- (f) Preparing materials to present to the Debtors' Board of Directors and advising on strategic matters;
- (g) Assisting potential DIP lenders in their due diligence;
- (h) Assisting in syndicating the DIP financing;
- (i) Reviewing various motions filed with the bankruptcy court; and
- (j) Fielding incoming inquiries from third-parties interested in the Debtors' business and assets.

IV. Out-Of-Pocket Expenses

13. Out-of-pocket expenses incurred by Blackstone are charged to a client if the expenses are incurred for the client or are otherwise necessary in connection with services rendered for such particular client. Blackstone does not factor general overhead expenses into disbursements charged to its clients in connection with chapter 11 cases. Blackstone has followed its general internal policies with respect to out-of-pocket expenses billed to Debtors as set forth below, with any exceptions specifically explained:

- (a) All cross-country airfare charges are based upon coach class rates.
- (b) With respect to local travel, Blackstone's general policy enables employees to travel by taxi or, in certain circumstances private car service, to and from meetings while rendering services to a client on a client related matter, for which the client is charged. Further, and primarily for safety reasons, employees are permitted to charge to a client the cost of transportation home if an employee is required to work past 9:00 p.m. on client specific matters.
- (c) Blackstone bills outgoing long-distance facsimile charges at a rate of \$1.25 per page. Blackstone does not bill local or incoming facsimile charges to clients.
- (d) Blackstone's general policy permits its professionals to charge in-office dinner meals to a client after 8:00 p.m. or 3 hours beyond their regularly scheduled workday if an employee is required to provide services to the client during such dinnertime, and to charge in-office meals on the weekend if an employee is required to provide services to a client on the weekend.
- (e) The Document Production category of expenses includes charges from outside service companies that provide, for a fee, high volume photocopying services on an expedited basis to Blackstone, and charges for internal photocopying services provided by Blackstone. Blackstone bills internal Document Production charges at the rate of \$0.10 per page for black and white photocopies, and \$0.25 per page for color photocopies. However, and for purposes of these cases, Blackstone will bill the Debtors at a rate of \$0.20 per page for color photocopies in accordance with Administrative Order M-389(E)(2).
- (f) The External Research category of expenses includes charges from outside computer/electronic service companies that supply, for a fee, research and/or financial documents to Blackstone. The services

provided by these companies primarily consist of the retrieval of financial documents from regulatory agencies and/or the retrieval of research that would not otherwise be available to Blackstone. The Internal Research category of expenses are the charges for time spent by Blackstone research staff in operating the computer/electronic terminals related to these computer/electronic service companies.

- (g) The Publishing Services category of expenses includes charges for the production of text-based publications such as research reports and presentations, and printing and binding services.

14. An invoice detailing the fees earned and out-of-pocket expenses recognized by Blackstone during the First Compensation Period is attached hereto as Appendix A.

15. The amount of fees and out-of-pocket expenses sought in this Statement and Blackstone's compensation practices are consistent with market practices both in and out of a bankruptcy context. Blackstone has never billed its clients based on the number of hours expended by its professionals and Blackstone's professionals generally do not maintain detailed time records of the work performed by its professionals on behalf of its clients. Accordingly, Blackstone does not have hourly rates for its professionals. Blackstone will, however, maintain time records in one-half hour increments for purposes of this case. Time records of the 2,243.0 hours expended by Blackstone professionals in providing financial advisory services to the Debtors during the First Compensation Period are provided in Appendix B by professional.

16. I have read this Statement, and I have reviewed and understand the requirements of the Court's General Order M-389 and the U.S. Trustee Guidelines, and I believe that this Statement fully complies with all provisions contained therein.

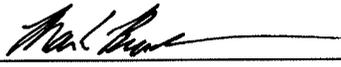
V. Requested Relief

17. Pursuant to the Retention Order and Procedures Order, Blackstone respectfully requests that the Debtors pay Blackstone's Monthly Fees, out-of-pocket expenses, and DIP Financing Fee for the First Compensation Period as follows:

Monthly Fees	\$479,838.71
Less: 20% Holdback	<u>(95,967.74)</u>
Subtotal	383,870.97
Out-Of-Pocket Expenses	14,367.97
DIP Financing Fee	4,010,000.00
Less: Unearned Payment	<u>(52,500.00)</u>
Amount Due	<u><u>\$4,355,738.94</u></u>

Dated: November 8, 2012

Blackstone Advisory Partners L.P.

By: _____

Mark Buschmann
Managing Director

APPENDIX A

Blackstone Advisory Partners L.P.

November 6, 2012

Ms. Jacquelyn A. Jones
Patriot Coal Corporation
12312 Olive Boulevard
Suite 400
St. Louis, MO 63141

Monthly Fee pro-rated for the period of July 9, 2012 through July 31, 2012:	\$	129,838.71
Monthly Fee for the period of August 1, 2012 through August 31, 2012:		175,000.00
Monthly Fee for the period of September 1, 2012 through September 30, 2012		175,000.00
Less Holdback @ 20%:		<u>(95,967.74)</u>
Subtotal		383,870.97
DIP Financing Fee:		4,010,000.00
Out-of-pocket expenses processed for the period through September 30, 2012: ⁽¹⁾		
Airfare	2,591.58	
Ground Transportation	1,496.04	
Communications	205.20	
Meals	5,107.42	
Lodging	166.88	
Document Production	2,791.90	
Research	97.95	
Publishing Services	<u>1,911.00</u>	14,367.97
Less: Credit ⁽²⁾		<u>(52,500.00)</u>
Total Amount Due	\$	<u><u>4,355,738.94</u></u>

JP Morgan Chase
One Chase Manhattan Plaza
New York, NY 10017
ABA# 021 000 021
Credit Account: Blackstone Advisory Partners L.P.
Accounts Receivable Dept. 16th Floor
Account # 066-287472

Invoice Number: 5240-T

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

⁽²⁾ See paragraphs 5 and 6 of Blackstone's cumulative monthly fee statement for the period of July 9, 2012 through September 30, 2012.

Blackstone Advisory Partners L.P.
345 Park Avenue
New York, NY 10154
212 583-5000

Patriot Coal Corporation
Summary of Expenses Processed
Through September 30, 2012
Invoice Number: 5240-T

	GL Detail	Total
	Sep-12	Expenses
Airfare	\$ 2,591.58	\$ 2,591.58
Ground Transportation - Car Service - Elite	719.83	719.83
Ground Transportation - Local Travel	762.21	762.21
Ground Transportation - Out-Of-Town Travel	14.00	14.00
Communications - Teleconferencing	205.20	205.20
Meals with Clients	3,965.60	3,965.60
Employee Meals	1,141.82	1,141.82
Lodging	166.88	166.88
Document Production	2,791.90	2,791.90
Internal Research	63.00	63.00
External Research - Online Database	34.95	34.95
Publishing Services	1,911.00	1,911.00
Total Expenses	\$ 14,367.97	\$ 14,367.97
	Airfare	\$ 2,591.58
	Ground Transportation	1,496.04
	Communications	205.20
	Meals	5,107.42
	Lodging	166.88
	Document Production	2,791.90
	Research	97.95
	Publishing Services	1,911.00
	Total Expenses	\$ 14,367.97

**Patriot Coal Corporation
Detail of Expenses Processed
Through September 30, 2012
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<u>Airfare</u>		
Huffard (travel agency fee for booking coach class flight to Queens, NY from Charleston, WV on 08/29/12)	08/28/12	20.00
Huffard (one-way coach class flight to Queens, NY from Charleston, WV)	08/29/12	974.48
Buschmann (travel agency fee for booking of one-way flight to Charleston, WV from Queens, NY on 07/19/12)	07/18/12	20.00
Buschmann (one-way coach class flight to Charleston, WV from Queens, NY)	07/19/12	760.60
Buschmann (travel agency fee for booking of one-way flight to Charleston, WV from Queens, NY on 08/27/12)	08/23/12	20.00
Buschmann (one-way coach class flight to Charleston, WV from Queens, NY)	08/27/12	796.50
	Subtotal - Airfare	2,591.58
<u>Ground Transportation - Car Service - Elite</u>		
Buschmann (car to LaGuardia Airport in Queens, NY from home)	07/19/12	55.33
Buschmann (car home from airport in White Plains, NY)	07/20/12	136.61
Buschmann (car home from LaGuardia Airport in Queens, NY)	08/02/12	81.38
Buschmann (car to LaGuardia Airport in Queens, NY from client meeting in New York, NY)	08/02/12	55.33
Chawla (late night document delivery to M. Buschmann's residence in New York, NY)	07/18/12	56.10
Schlesinger (car home from Blackstone after working late)	07/09/12	50.34
Schlesinger (car home from Blackstone after working late)	07/12/12	43.13
Schlesinger (car home from Blackstone after working late)	07/16/12	50.34
Schlesinger (car home from Blackstone after working late)	07/24/12	50.23
Schlesinger (car home from Blackstone after working late)	07/26/12	47.57
Schlesinger (car home from Blackstone after working late)	07/31/12	50.34
Schlesinger (car home from Blackstone after working late)	08/06/12	43.13
	Subtotal - Ground Transportation - Car Service - Elite	719.83
<u>Ground Transportation - Local Travel</u>		
Buschmann (weeknight taxi home from Blackstone after working late)	07/10/12	20.50
Buschmann (taxi to client meeting in New York, NY from Blackstone)	07/17/12	9.96
Buschmann (weeknight taxi home from Blackstone after working late)	07/17/12	11.25
Buschmann (weeknight taxi home from Blackstone after working late)	07/18/12	22.62
Buschmann (weeknight taxi home from Blackstone after working late)	07/19/12	14.40
Buschmann (weeknight taxi home from Blackstone after working late)	07/31/12	9.37
Buschmann (weeknight taxi home from Blackstone after working late)	08/01/12	10.87
Buschmann (weeknight taxi home from Blackstone after working late)	08/02/12	9.87
Buschmann (weeknight taxi home from Blackstone after working late)	08/02/12	25.00
Buschmann (weekend taxi home from Blackstone)	08/05/12	9.62
Buschmann (weekend taxi to Blackstone from home)	08/05/12	12.07
Buschmann (weeknight taxi home from Blackstone after working late)	08/07/12	12.00
Buschmann (weeknight taxi home from Blackstone after working late)	08/13/12	11.88
Buschmann (weekend taxi home from Blackstone)	08/19/12	8.75
Buschmann (weekend taxi to Blackstone from home)	08/19/12	20.00
Buschmann (weeknight taxi home from Blackstone after working late)	08/23/12	10.35
Buschmann (weekend taxi home from Blackstone)	08/26/12	9.12
Buschmann (weekend taxi to Blackstone from home)	08/26/12	10.62
Schlesinger (weeknight taxi home from Blackstone after working late)	07/10/12	20.30
Mitschrich (weekend taxi home from Blackstone)	07/28/12	12.26
Mitschrich (weekend taxi for return travel to Blackstone)	07/29/12	7.94
Mitschrich (weekend taxi home from Blackstone)	07/29/12	6.60
Mitschrich (weeknight taxi home from Blackstone after working late)	07/30/12	6.98
Mitschrich (weeknight taxi home from Blackstone after working late)	07/31/12	6.50
Mitschrich (weeknight taxi home from Blackstone after working late)	08/02/12	6.60
Mitschrich (weeknight taxi home from Blackstone after working late)	08/03/12	9.50
Mitschrich (weekend taxi to Blackstone from home)	08/05/12	6.38
Mitschrich (weeknight taxi home from Blackstone after working late)	08/07/12	7.56
Silverman (weeknight taxi home from Blackstone after working late)	07/09/12	9.30
Silverman (weeknight taxi home from Blackstone after working late)	07/10/12	9.50
Silverman (weeknight taxi home from Blackstone after working late)	07/11/12	12.50
Silverman (weeknight taxi home from Blackstone after working late)	07/12/12	8.90
Silverman (weekend taxi to Blackstone from home)	07/14/12	12.80
Silverman (weekend taxi home from Blackstone)	07/15/12	19.70
Silverman (weekend taxi to Blackstone from home)	07/15/12	6.00
Silverman (weeknight taxi home from Blackstone after working late)	07/17/12	8.90
Silverman (weeknight taxi home from Blackstone after working late)	07/18/12	19.94
Silverman (weeknight taxi home from Blackstone after working late)	07/19/12	11.70
Silverman (weekend taxi home from Blackstone)	07/21/12	10.00
Silverman (weekend taxi to Blackstone from home)	07/21/12	7.00
Silverman (weeknight taxi home from Blackstone after working late)	07/23/12	11.30
Silverman (weeknight taxi home from Blackstone after working late)	07/24/12	7.70
Silverman (weeknight taxi home from Blackstone after working late)	07/25/12	11.40
Silverman (weeknight taxi home from Blackstone after working late)	07/26/12	8.50
Silverman (weeknight taxi home from Blackstone after working late)	07/27/12	13.32
Silverman (weekend taxi home from Blackstone)	07/28/12	7.20
Silverman (weekend taxi home from Blackstone)	07/29/12	8.00
Silverman (weekend taxi to Blackstone from home)	07/29/12	12.00
Silverman (weeknight taxi home from Blackstone after working late)	07/31/12	22.92
Silverman (weeknight taxi home from Blackstone after working late)	08/01/12	17.70
Silverman (weekend taxi home from Blackstone)	08/04/12	8.40
Silverman (weeknight taxi home from Blackstone after working late)	08/06/12	16.20
Silverman (weeknight taxi home from Blackstone after working late)	08/07/12	20.90
Silverman (weeknight taxi home from Blackstone after working late)	08/08/12	19.56
Silverman (weeknight taxi home from Blackstone after working late)	08/09/12	23.30
Silverman (weekend taxi home from Blackstone)	08/11/12	8.62
Silverman (weekend taxi home from Blackstone)	08/12/12	11.76

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Silverman (weekend taxi to Blackstone from home)	08/12/12	7.44	
Silverman (weeknight taxi home from Blackstone after working late)	08/13/12	23.88	
Silverman (weeknight taxi home from Blackstone after working late)	08/14/12	19.46	
Silverman (weeknight taxi home from Blackstone after working late)	08/15/12	17.54	
	Subtotal - Ground Transportation - Local Travel		762.21
Ground Transportation - Out-Of-Town Travel			
Huffard (taxi to client site from airport in Charleston, WV)	07/19/12	14.00	
	Subtotal - Ground Transportation - Out-Of-Town Travel		14.00
Communications - Teleconferencing			
Buschmann	07/09/12	7.78	
Buschmann	07/16/12	13.70	
Buschmann	07/17/12	5.80	
Buschmann	07/18/12	9.80	
Buschmann	08/24/12	55.06	
Schlesinger	07/14/12	2.82	
Schlesinger	07/15/12	1.50	
Schlesinger	07/16/12	2.60	
Schlesinger	07/20/12	22.22	
Schlesinger	08/24/12	83.92	
	Subtotal - Communications - Teleconferencing		205.20
Meals with Clients			
Buschmann (client dinner with P. Huffard & M. Buschmann, & 15 members of client management team in New York, NY)	08/15/12	3,965.60	
	Subtotal - Meals with Clients		3,965.60
Employee Meals			
Buschmann (weeknight working dinner meal @ Blackstone while working late)	07/10/12	16.49	
Buschmann (weeknight working dinner meal @ Blackstone while working late)	07/16/12	20.00	
Buschmann (weeknight working dinner meal @ Blackstone while working late)	07/30/12	18.91	
Buschmann (weeknight working dinner meal @ Blackstone while working late)	08/20/12	13.34	
Buschmann (weeknight working dinner meal @ Blackstone while working late)	08/22/12	20.00	
Chawla (weeknight working dinner meal @ Blackstone while working late)	07/18/12	20.00	
Chawla (weeknight working dinner meal @ Blackstone while working late)	07/19/12	20.00	
Chawla (weeknight working dinner meal @ Blackstone while working late)	07/24/12	20.00	
Chawla (weeknight working dinner meal @ Blackstone while working late)	08/01/12	20.00	
Huffard (working meal while traveling)	08/28/12	20.00	
Huffard (working meal while traveling)	08/29/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	07/19/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	07/27/12	20.00	
Mitschrich (weekend working dinner meal @ Blackstone while working late)	07/28/12	20.00	
Mitschrich (weekend working breakfast meal @ Blackstone)	07/29/12	2.79	
Mitschrich (weekend working lunch meal @ Blackstone)	07/29/12	20.00	
Mitschrich (weekend working dinner meal @ Blackstone)	07/29/12	7.35	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	07/31/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	08/02/12	20.00	
Mitschrich (weekend working breakfast meal @ Blackstone)	08/05/12	4.44	
Mitschrich (weekend working lunch meal @ Blackstone)	08/05/12	20.00	
Mitschrich (weekend working dinner meal @ Blackstone)	08/05/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	08/06/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	08/07/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	08/22/12	20.00	
Mitschrich (working meal while traveling)	08/29/12	20.00	
Schlesinger (3 weeknight working dinner meals @ Blackstone while working late for A. Schlesinger, V. Chawla & E. Silverman)	07/09/12	60.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	07/10/12	20.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	07/11/12	20.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	07/13/12	20.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	07/16/12	20.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	07/18/12	20.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	07/19/12	20.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	07/25/12	20.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	07/26/12	20.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	07/27/12	20.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	07/31/12	20.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	08/03/12	20.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	08/22/12	20.00	
Silverman (weeknight working dinner meal @ Blackstone while working late)	07/09/12	20.00	
Silverman (weeknight working dinner meal @ Blackstone while working late)	07/10/12	20.00	
Silverman (weeknight working dinner meal @ Blackstone while working late)	07/11/12	20.00	
Silverman (weeknight working dinner meal @ Blackstone while working late)	07/16/12	20.00	
Silverman (weeknight working dinner meal @ Blackstone while working late)	07/17/12	20.00	
Silverman (weeknight working dinner meal @ Blackstone while working late)	07/18/12	20.00	
Silverman (weeknight working dinner meal @ Blackstone while working late)	07/19/12	20.00	
Silverman (weekend working dinner meal @ Blackstone)	07/21/12	20.00	
Silverman (weeknight working dinner meal @ Blackstone while working late)	07/24/12	20.00	
Silverman (weeknight working dinner meal @ Blackstone while working late)	07/25/12	20.00	
Silverman (weeknight working dinner meal @ Blackstone while working late)	07/26/12	20.00	
Silverman (weeknight working dinner meal @ Blackstone while working late)	07/31/12	20.00	
Silverman (weeknight working dinner meal @ Blackstone while working late)	08/01/12	20.00	
Silverman (weeknight working dinner meal @ Blackstone while working late)	08/02/12	20.00	
Silverman (weeknight working dinner meal @ Blackstone while working late)	08/06/12	20.00	
Silverman (weeknight working dinner meal @ Blackstone while working late)	08/07/12	20.00	

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Silverman (weeknight working dinner meal @ Blackstone while working late)	08/08/12	20.00	
Silverman (weeknight working dinner meal @ Blackstone while working late)	08/15/12	18.50	
Silverman (weeknight working dinner meal @ Blackstone while working late)	08/16/12	20.00	
	Subtotal - Employee Meals	<hr/>	1,141.82
Lodging			
Huffard (1 day hotel stay on Charleston, WV)	08/28/12 - 08/29/12	166.88	
	Subtotal - Lodging	<hr/>	166.88
Document Production			
Chawla (375 black & white photocopies calculated @ a rate of \$0.10 per page)	07/18/12	37.50	
Chawla (170 color photocopies calculated @ a rate of \$0.20 per page)	07/23/12	34.00	
Mitschrich (1,398 black & white photocopies calculated @ a rate of \$0.10 per page)	07/29/12 - 08/03/12	139.80	
Mitschrich (136 color photocopies calculated @ a rate of \$0.20 per page)	07/31/12	27.20	
Mitschrich (470 black & white photocopies calculated @ a rate of \$0.10 per page)	08/10/12	47.00	
Mitschrich (3,770 color photocopies calculated @ a rate of \$0.20 per page)	08/14/12 - 08/15/12	754.00	
Mitschrich (1,053 black & white photocopies calculated @ a rate of \$0.10 per page)	08/16/12 - 08/17/12	105.30	
Mitschrich (25 color photocopies calculated @ a rate of \$0.20 per page)	08/20/12 - 08/23/12	5.00	
Mitschrich (4 color photocopies calculated @ a rate of \$0.20 per page)	08/29/12	0.80	
Mitschrich (64 color photocopies calculated @ a rate of \$0.20 per page)	09/07/12	12.80	
Mitschrich (31 color photocopies calculated @ a rate of \$0.20 per page)	09/11/12 - 09/13/12	6.20	
Silverman (9,205 black & white photocopies calculated @ a rate of \$0.10 per page)	07/10/12 - 07/11/12	920.50	
Silverman (1,243 color photocopies calculated @ a rate of \$0.20 per page)	07/26/12 - 07/27/12	248.60	
Silverman (43 color photocopies calculated @ a rate of \$0.20 per page)	07/31/12 - 08/03/12	8.60	
Silverman (529 color photocopies calculated @ a rate of \$0.20 per page)	08/06/12 - 08/10/12	105.80	
Silverman (1,694 color photocopies calculated @ a rate of \$0.20 per page)	08/14/12 - 08/16/12	338.80	
	Subtotal - Document Production	<hr/>	2,791.90
Internal Research			
Mitschrich (online data research)	08/01/12	63.00	
	Subtotal - Internal Research	<hr/>	63.00
External Research - Online Database			
Huffard (online data research)	07/31/12	34.95	
	Subtotal - External Research - Online Database	<hr/>	34.95
Publishing Services			
Chawla (preparation of presentation materials for meetings)	07/23/12 - 07/26/12	617.17	
Silverman (preparation of presentation materials for meetings)	07/27/12 - 07/28/12	413.00	
Silverman (preparation of presentation materials for meetings)	07/31/12 - 08/02/12	880.83	
	Subtotal - Publishing Services	<hr/>	1,911.00
	Total Expenses	<hr/> <hr/>	\$ 14,367.97

APPENDIX B

BLACKSTONE ADVISORY PARTNERS L.P.
SUMMARY OF HOURS FOR THE PERIOD OF
JULY 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Title	Hours
Timothy Coleman	Senior Managing Director	8.0
Paul Huffard	Senior Managing Director	207.5
Mark Buschmann	Managing Director	320.0
Adam Schlesinger	Associate	524.0
Eli Silverman	Associate	407.0
Vik Chawla	Analyst	154.0
Zach Mitschrich	Analyst	622.5
	Total	<u>2,243.0</u>

BLACKSTONE ADVISORY PARTNERS L.P.
SUMMARY OF HOURS FOR THE PERIOD OF
JULY 1, 2012 THROUGH JULY 31, 2012

Professional	Title	Hours
Timothy Coleman	Senior Managing Director	8.0
Paul Huffard	Senior Managing Director	58.5
Mark Buschmann	Managing Director	94.5
Adam Schlesinger	Associate	157.0
Eli Silverman	Associate	240.0
Vik Chawla	Analyst	154.0
Zach Mitschrich	Analyst	20.0
	Total	<u>732.0</u>

BLACKSTONE ADVISORY PARTNERS L.P.

HOURLY DETAILS FOR THE PERIOD OF

JULY 1, 2012 THROUGH JULY 1, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	07/11/12	1.5	Asset Disposition	- Contact log creation
Eli Silverman	07/11/12	1.5	Asset Disposition	- Contact log creation
Vik Chawla	07/11/12	2.5	Asset Disposition	- Contact log creation
Adam Schlesinger	07/13/12	1.0	Asset Disposition	- Contact log entries and review
Eli Silverman	07/13/12	1.0	Asset Disposition	- Contact log entries and review
		<u>7.5</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2012 THROUGH JULY 1, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	07/11/12	1.0	Business Analysis	- Calls re coal supply contracts
Adam Schlesinger	07/11/12	4.5	Business Analysis	- Prepare/review business analysis re sales contracts
Eli Silverman	07/11/12	1.0	Business Analysis	- Calls re coal supply contracts
Eli Silverman	07/11/12	6.0	Business Analysis	- Prepare/review business analysis re sales contracts
Mark Buschmann	07/11/12	1.0	Business Analysis	- Calls re coal supply contracts
Mark Buschmann	07/11/12	2.0	Business Analysis	- Prepare/review business analysis re sales contracts
Paul Huffard	07/11/12	1.0	Business Analysis	- Calls re coal supply contracts
Paul Huffard	07/11/12	1.0	Business Analysis	- Prepare/review business analysis re sales contracts
Vik Chawla	07/11/12	1.0	Business Analysis	- Calls re coal supply contracts
Vik Chawla	07/11/12	6.0	Business Analysis	- Prepare/review business analysis re sales contracts
Adam Schlesinger	07/13/12	2.0	Business Analysis	- Calls re coal supply contracts
Adam Schlesinger	07/13/12	2.5	Business Analysis	- Prepare analyses of business units
Eli Silverman	07/13/12	2.0	Business Analysis	- Calls re coal supply contracts
Eli Silverman	07/13/12	6.0	Business Analysis	- Prepare analyses of business units
Vik Chawla	07/13/12	2.0	Business Analysis	- Calls re coal supply contracts
Vik Chawla	07/13/12	4.0	Business Analysis	- Prepare analyses of business units
Adam Schlesinger	07/16/12	1.5	Business Analysis	- Calls re coal supply contracts
Eli Silverman	07/16/12	1.5	Business Analysis	- Calls re coal supply contracts
Mark Buschmann	07/16/12	1.5	Business Analysis	- Calls re coal supply contracts
Paul Huffard	07/16/12	1.5	Business Analysis	- Calls re coal supply contracts
Vik Chawla	07/16/12	1.5	Business Analysis	- Calls re coal supply contracts
Adam Schlesinger	07/17/12	2.0	Business Analysis	- Prepare/review financial analysis for management
Eli Silverman	07/17/12	8.5	Business Analysis	- Prepare/review financial analysis for management
Mark Buschmann	07/17/12	0.5	Business Analysis	- Prepare/review financial analysis for management
Paul Huffard	07/17/12	0.5	Business Analysis	- Prepare/review financial analysis for management

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2012 THROUGH JULY 1, 2012

Professional	Date	Hours	Project Category	Explanation
Vik Chawla	07/17/12	7.5	Business Analysis	- Prepare/review financial analysis for management
Mark Buschmann	07/18/12	1.5	Business Analysis	- Preparation for meetings with management in Charleston
Paul Huffard	07/18/12	1.0	Business Analysis	- Preparation for meetings with management in Charleston
Adam Schlesinger	07/20/12	2.5	Business Analysis	- Prepare retiree medical cost
Eli Silverman	07/20/12	7.0	Business Analysis	- Prepare retiree medical cost
Mark Buschmann	07/20/12	10.0	Business Analysis	- Meetings with mgmt, DPW and APS in Charleston
Paul Huffard	07/20/12	1.0	Business Analysis	- Prepare retiree medical cost
Paul Huffard	07/20/12	10.0	Business Analysis	- Meetings with mgmt, DPW and APS in Charleston
Vik Chawla	07/20/12	8.0	Business Analysis	- Prepare retiree medical cost
Adam Schlesinger	07/22/12	1.0	Business Analysis	- Review financial analysis for management
Eli Silverman	07/22/12	3.0	Business Analysis	- Review financial analysis for management
Vik Chawla	07/22/12	5.0	Business Analysis	- Review financial analysis for management
Adam Schlesinger	07/23/12	3.0	Business Analysis	- Review financial analysis for management
Eli Silverman	07/23/12	4.0	Business Analysis	- Review financial analysis for management
Vik Chawla	07/23/12	4.0	Business Analysis	- Review financial analysis for management
Adam Schlesinger	07/24/12	4.0	Business Analysis	- Review retiree medical cost and related analyses
Eli Silverman	07/24/12	8.0	Business Analysis	- Review retiree medical cost and related analyses
Vik Chawla	07/24/12	13.0	Business Analysis	- Review retiree medical cost and related analyses
Adam Schlesinger	07/25/12	6.0	Business Analysis	- Prepare analyses of business units
Eli Silverman	07/25/12	7.5	Business Analysis	- Prepare analyses of business units
Adam Schlesinger	07/26/12	2.0	Business Analysis	- Prepare analyses of business units
Eli Silverman	07/26/12	5.5	Business Analysis	- Prepare analyses of business units
Adam Schlesinger	07/27/12	2.5	Business Analysis	- Prepare analyses of business units
Adam Schlesinger	07/27/12	3.0	Business Analysis	- Prepare committee materials
Eli Silverman	07/27/12	2.5	Business Analysis	- Prepare analyses of business units

**BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2012 THROUGH JULY 1, 2012**

Professional	Date	Hours	Project Category	Explanation
Eli Silverman	07/27/12	8.0	Business Analysis	- Prepare committee materials
Mark Buschmann	07/27/12	0.5	Business Analysis	- Prepare committee materials
		<u>193.0</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2012 THROUGH JULY 1, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	07/09/12	13.0	Case Administration	- Preparation of Chapter 11 filing
Eli Silverman	07/09/12	11.5	Case Administration	- Preparation of Chapter 11 filing
Mark Buschmann	07/09/12	7.0	Case Administration	- Preparation of Chapter 11 filing
Paul Huffard	07/09/12	4.0	Case Administration	- Preparation of Chapter 11 filing
Paul Huffard	07/09/12	1.0	Case Administration	- Board call
Timothy Coleman	07/09/12	4.0	Case Administration	- Preparation of Chapter 11 filing
Adam Schlesinger	07/10/12	8.0	Case Administration	- Preparation for First Day hearing
Adam Schlesinger	07/10/12	2.0	Case Administration	- First Day Hearing
Eli Silverman	07/10/12	8.0	Case Administration	- Preparation for First Day hearing
Eli Silverman	07/10/12	2.0	Case Administration	- First Day Hearing
Mark Buschmann	07/10/12	8.0	Case Administration	- Preparation for First Day hearing
Mark Buschmann	07/10/12	2.0	Case Administration	- First Day Hearing
Paul Huffard	07/10/12	2.5	Case Administration	- Preparation for First Day hearing
Paul Huffard	07/10/12	2.0	Case Administration	- First Day Hearing
Timothy Coleman	07/10/12	2.0	Case Administration	- Preparation for First Day hearing
Timothy Coleman	07/10/12	2.0	Case Administration	- First Day Hearing
Adam Schlesinger	07/11/12	1.5	Case Administration	- Call re work streams and case management
Eli Silverman	07/11/12	1.5	Case Administration	- Call re work streams and case management
Mark Buschmann	07/11/12	1.5	Case Administration	- Call re work streams and case management
Paul Huffard	07/11/12	1.5	Case Administration	- Call re work streams and case management
Vik Chawla	07/11/12	1.5	Case Administration	- Call re work streams and case management
Adam Schlesinger	07/12/12	2.0	Case Administration	- Weekly update call
Eli Silverman	07/12/12	2.0	Case Administration	- Weekly update call
Mark Buschmann	07/12/12	2.0	Case Administration	- Weekly update call
Paul Huffard	07/12/12	2.0	Case Administration	- Weekly update call

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2012 THROUGH JULY 1, 2012

Professional	Date	Hours	Project Category	Explanation
Vik Chawla	07/12/12	2.0	Case Administration	- Weekly update call
Adam Schlesinger	07/13/12	1.5	Case Administration	- Call re workstreams and case management
Eli Silverman	07/13/12	1.5	Case Administration	- Call re workstreams and case management
Mark Buschmann	07/13/12	1.5	Case Administration	- Call re workstreams and case management
Paul Huffard	07/13/12	1.5	Case Administration	- Call re workstreams and case management
Vik Chawla	07/13/12	1.5	Case Administration	- Call re workstreams and case management
Adam Schlesinger	07/23/12	1.5	Case Administration	- Call re workstreams
Eli Silverman	07/23/12	1.5	Case Administration	- Call re workstreams
Mark Buschmann	07/23/12	1.5	Case Administration	- Call re workstreams
Paul Huffard	07/23/12	1.5	Case Administration	- Call re workstreams
Vik Chawla	07/23/12	1.5	Case Administration	- Call re workstreams
Paul Huffard	07/25/12	1.0	Case Administration	- Update call with UCC advisors
		<u>112.5</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2012 THROUGH JULY 1, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	07/12/12	9.0	Corporate Finance	- Cash flow forecast preparation/review
Eli Silverman	07/12/12	9.0	Corporate Finance	- Cash flow forecast preparation/review
Mark Buschmann	07/12/12	2.0	Corporate Finance	- Cash flow forecast preparation/review
Vik Chawla	07/12/12	10.5	Corporate Finance	- Cash flow forecast preparation/review
Adam Schlesinger	07/14/12	3.0	Corporate Finance	- Prepare analyses of business units
Eli Silverman	07/14/12	8.0	Corporate Finance	- Prepare analyses of business units
Vik Chawla	07/14/12	9.5	Corporate Finance	- Prepare analyses of business units
Adam Schlesinger	07/15/12	3.0	Corporate Finance	- Preparation liquidity analyses
Eli Silverman	07/15/12	7.5	Corporate Finance	- Preparation liquidity analyses
Vik Chawla	07/15/12	9.0	Corporate Finance	- Preparation liquidity analyses
Adam Schlesinger	07/17/12	3.0	Corporate Finance	- Preparation of DIP syndication materials
Adam Schlesinger	07/17/12	1.0	Corporate Finance	- Calls re DIP process
Eli Silverman	07/17/12	3.0	Corporate Finance	- Preparation of DIP syndication materials
Eli Silverman	07/17/12	1.0	Corporate Finance	- Calls re DIP process
Mark Buschmann	07/17/12	1.5	Corporate Finance	- Preparation of DIP syndication materials
Mark Buschmann	07/17/12	1.0	Corporate Finance	- Calls re DIP process
Paul Huffard	07/17/12	1.0	Corporate Finance	- Calls re DIP process
Vik Chawla	07/17/12	5.0	Corporate Finance	- Preparation of DIP syndication materials
Vik Chawla	07/17/12	1.0	Corporate Finance	- Calls re DIP process
Mark Buschmann	07/19/12	8.0	Corporate Finance	- Meetings with mgmt and APS in Charleston
Paul Huffard	07/19/12	8.0	Corporate Finance	- Meetings with mgmt and APS in Charleston
Adam Schlesinger	07/23/12	1.0	Corporate Finance	- Internal update call
Eli Silverman	07/23/12	1.0	Corporate Finance	- Internal update call
Mark Buschmann	07/23/12	1.0	Corporate Finance	- Internal update call

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2012 THROUGH JULY 1, 2012

Professional	Date	Hours	Project Category	Explanation
Paul Huffard	07/23/12	1.0	Corporate Finance	- Internal update call
Vik Chawla	07/23/12	1.0	Corporate Finance	- Internal update call
		<u>109.0</u>		
		<u><u>109.0</u></u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2012 THROUGH JULY 1, 2012

Professional	Date	Hours	Project Category	Explanation
Paul Huffard	07/17/12	1.5	Employee Benefits/Pensions	- Call re: UMWA
		<u>1.5</u>		
		<u><u>1.5</u></u>		

BLACKSTONE ADVISORY PARTNERS L.P.

HOURLY DETAILS FOR THE PERIOD OF

JULY 1, 2012 THROUGH JULY 1, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	07/12/12	1.0	Fee/Employment Applications	- Preparation of retention materials
Eli Silverman	07/12/12	4.0	Fee/Employment Applications	- Preparation of retention materials
Mark Buschmann	07/12/12	2.0	Fee/Employment Applications	- Preparation of retention materials
Vik Chawla	07/12/12	2.5	Fee/Employment Applications	- Preparation of retention materials
Mark Buschmann	07/19/12	1.0	Fee/Employment Applications	- Preparation of retention materials
		10.5		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2012 THROUGH JULY 1, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	07/09/12	5.0	Financing	- Calls re DIP documentation
Eli Silverman	07/09/12	5.0	Financing	- Calls re DIP documentation
Mark Buschmann	07/09/12	5.0	Financing	- Calls re DIP documentation
Adam Schlesinger	07/16/12	1.5	Financing	- Calls re DIP process/syndication
Adam Schlesinger	07/16/12	3.0	Financing	- Preparation of DIP syndication materials
Eli Silverman	07/16/12	1.5	Financing	- Calls re DIP process/syndication
Eli Silverman	07/16/12	5.5	Financing	- Preparation of DIP syndication materials
Mark Buschmann	07/16/12	1.5	Financing	- Calls re DIP process/syndication
Mark Buschmann	07/16/12	2.0	Financing	- Preparation of DIP syndication materials
Paul Huffard	07/16/12	1.5	Financing	- Calls re DIP process/syndication
Vik Chawla	07/16/12	1.5	Financing	- Calls re DIP process/syndication
Vik Chawla	07/16/12	6.0	Financing	- Preparation of DIP syndication materials
Adam Schlesinger	07/18/12	3.0	Financing	- Calls re DIP process
Adam Schlesinger	07/18/12	4.0	Financing	- Preparation/review of DIP syndication materials
Eli Silverman	07/18/12	3.0	Financing	- Calls re DIP process
Eli Silverman	07/18/12	4.0	Financing	- Preparation/review of DIP syndication materials
Mark Buschmann	07/18/12	3.0	Financing	- Calls re DIP process
Mark Buschmann	07/18/12	0.5	Financing	- Preparation/review of DIP syndication materials
Paul Huffard	07/18/12	3.0	Financing	- Calls re DIP process
Vik Chawla	07/18/12	3.0	Financing	- Calls re DIP process
Vik Chawla	07/18/12	6.0	Financing	- Preparation/review of DIP syndication materials
Adam Schlesinger	07/19/12	3.0	Financing	- Preparation of DIP syndication materials
Eli Silverman	07/19/12	3.0	Financing	- Preparation of DIP syndication materials
Mark Buschmann	07/19/12	0.5	Financing	- Preparation of DIP syndication materials

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2012 THROUGH JULY 1, 2012

Professional	Date	Hours	Project Category	Explanation
Vik Chawla	07/19/12	4.0	Financing	- Preparation of DIP syndication materials
Adam Schlesinger	07/23/12	1.5	Financing	- Calls re DIP process
Eli Silverman	07/23/12	1.5	Financing	- Calls re DIP process
Mark Buschmann	07/23/12	1.5	Financing	- Calls re DIP process
Vik Chawla	07/23/12	1.5	Financing	- Calls re DIP process
Adam Schlesinger	07/24/12	8.0	Financing	- DIP syndication meetings
Eli Silverman	07/24/12	4.0	Financing	- DIP syndication meetings
Adam Schlesinger	07/31/12	1.0	Financing	- Call re DIP syndication
Eli Silverman	07/31/12	1.0	Financing	- Call re DIP syndication
Mark Buschmann	07/31/12	1.0	Financing	- Call re DIP syndication
Paul Huffard	07/31/12	1.0	Financing	- Call re DIP syndication
Zach Mitschrich	07/31/12	1.0	Financing	- Call re DIP syndication
		102.0		

BLACKSTONE ADVISORY PARTNERS L.P.

HOURLY DETAILS FOR THE PERIOD OF

JULY 1, 2012 THROUGH JULY 1, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	07/16/12	2.0	Meetings of Creditors	- Preparation of committee materials
Eli Silverman	07/16/12	6.0	Meetings of Creditors	- Preparation of committee materials
Mark Buschmann	07/16/12	2.0	Meetings of Creditors	- Preparation of committee materials
Vik Chawla	07/16/12	5.5	Meetings of Creditors	- Preparation of committee materials
Adam Schlesinger	07/17/12	1.0	Meetings of Creditors	- Prepare/review committee materials
Eli Silverman	07/17/12	1.0	Meetings of Creditors	- Prepare/review committee materials
Mark Buschmann	07/17/12	1.0	Meetings of Creditors	- Prepare/review committee materials
Paul Huffard	07/17/12	0.5	Meetings of Creditors	- Prepare/review committee materials
Vik Chawla	07/17/12	3.0	Meetings of Creditors	- Prepare/review committee materials
Adam Schlesinger	07/18/12	3.0	Meetings of Creditors	- Prepare committee materials
Eli Silverman	07/18/12	7.0	Meetings of Creditors	- Prepare committee materials
Mark Buschmann	07/18/12	3.0	Meetings of Creditors	- Creditors Committee Formation meeting
Mark Buschmann	07/18/12	2.0	Meetings of Creditors	- Prepare committee materials
Vik Chawla	07/18/12	8.0	Meetings of Creditors	- Prepare committee materials
Adam Schlesinger	07/19/12	3.0	Meetings of Creditors	- Prepare/review committee materials
Eli Silverman	07/19/12	10.5	Meetings of Creditors	- Prepare/review committee materials
Mark Buschmann	07/19/12	0.5	Meetings of Creditors	- Prepare/review committee materials
Paul Huffard	07/19/12	1.0	Meetings of Creditors	- Prepare/review committee materials
Vik Chawla	07/19/12	11.0	Meetings of Creditors	- Prepare/review committee materials
Eli Silverman	07/21/12	3.5	Meetings of Creditors	- Prepare committee materials
Vik Chawla	07/21/12	5.0	Meetings of Creditors	- Prepare committee materials
Adam Schlesinger	07/25/12	3.0	Meetings of Creditors	- Prepare committee materials
Eli Silverman	07/25/12	8.0	Meetings of Creditors	- Prepare committee materials
Adam Schlesinger	07/26/12	3.0	Meetings of Creditors	- Prepare committee materials

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
JULY 1, 2012 THROUGH JULY 1, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	07/26/12	4.0	Meetings of Creditors	- Committee advisor's meeting
Eli Silverman	07/26/12	4.0	Meetings of Creditors	- Prepare committee materials
Eli Silverman	07/26/12	4.0	Meetings of Creditors	- Committee advisor's meeting
Paul Huffard	07/26/12	4.0	Meetings of Creditors	- Committee advisor's meeting
Adam Schlesinger	07/27/12	1.0	Meetings of Creditors	- Call with committee advisors
Eli Silverman	07/27/12	1.0	Meetings of Creditors	- Call with committee advisors
Mark Buschmann	07/27/12	1.0	Meetings of Creditors	- Call with committee advisors
Paul Huffard	07/27/12	1.0	Meetings of Creditors	- Call with committee advisors
Adam Schlesinger	07/28/12	1.0	Meetings of Creditors	- Call with committee advisors
Adam Schlesinger	07/28/12	1.0	Meetings of Creditors	- Prepare committee materials
Eli Silverman	07/28/12	1.0	Meetings of Creditors	- Call with committee advisors
Eli Silverman	07/28/12	9.0	Meetings of Creditors	- Prepare committee materials
Mark Buschmann	07/28/12	0.5	Meetings of Creditors	- Prepare committee materials
Eli Silverman	07/29/12	4.0	Meetings of Creditors	- Prepare committee materials
Adam Schlesinger	07/30/12	2.5	Meetings of Creditors	- Prepare committee materials
Adam Schlesinger	07/30/12	4.5	Meetings of Creditors	- Preparation of presentation materials for UCC
Eli Silverman	07/30/12	4.5	Meetings of Creditors	- Prepare committee materials
Eli Silverman	07/30/12	4.5	Meetings of Creditors	- Preparation of presentation materials for UCC
Mark Buschmann	07/30/12	2.5	Meetings of Creditors	- Prepare committee materials
Mark Buschmann	07/30/12	3.0	Meetings of Creditors	- Preparation of presentation materials for UCC
Paul Huffard	07/30/12	1.0	Meetings of Creditors	- Preparation of presentation materials for UCC
Zach Mitschrich	07/30/12	6.0	Meetings of Creditors	- Preparation of presentation materials for UCC
Adam Schlesinger	07/31/12	1.0	Meetings of Creditors	- Call re UCC diligence requests
Adam Schlesinger	07/31/12	6.5	Meetings of Creditors	- Preparation of presentation materials for UCC

BLACKSTONE ADVISORY PARTNERS L.P.

HOURLY DETAILS FOR THE PERIOD OF

JULY 1, 2012 THROUGH JULY 1, 2012

Professional	Date	Hours	Project Category	Explanation
Eli Silverman	07/31/12	1.0	Meetings of Creditors	- Call re UCC diligence requests
Eli Silverman	07/31/12	8.0	Meetings of Creditors	- Preparation of presentation materials for UCC
Mark Buschmann	07/31/12	1.0	Meetings of Creditors	- Call re UCC diligence requests
Mark Buschmann	07/31/12	6.0	Meetings of Creditors	- Preparation of presentation materials for UCC
Paul Huffard	07/31/12	1.0	Meetings of Creditors	- Call re UCC diligence requests
Zach Mitschrich	07/31/12	1.0	Meetings of Creditors	- Call re UCC diligence requests
Zach Mitschrich	07/31/12	12.0	Meetings of Creditors	- Preparation of presentation materials for UCC
		196.0		

BLACKSTONE ADVISORY PARTNERS L.P.
SUMMARY OF HOURS FOR THE PERIOD OF
AUGUST 1, 2012 THROUGH AUGUST 31, 2012

Professional	Title	Hours
Paul Huffard	Senior Managing Director	60.0
Mark Buschmann	Managing Director	102.0
Adam Schlesinger	Associate	203.5
Eli Silverman	Associate	167.0
Zach Mitschrich	Analyst	332.0
	Total	<u>864.5</u>

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2012 THROUGH AUGUST 31, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	08/01/12	2.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/02/12	1.0	Asset Analysis and Recovery	- Internal meeting to review legal entity analysis
Eli Silverman	08/02/12	1.0	Asset Analysis and Recovery	- Internal meeting to review legal entity analysis
Mark Buschmann	08/02/12	1.0	Asset Analysis and Recovery	- Internal meeting to review legal entity analysis
Paul Huffard	08/02/12	1.0	Asset Analysis and Recovery	- Internal meeting to review legal entity analysis
Zach Mitschrich	08/02/12	1.0	Asset Analysis and Recovery	- Internal meeting to review legal entity analysis
Adam Schlesinger	08/04/12	5.0	Asset Analysis and Recovery	- Legal entity analysis
Eli Silverman	08/05/12	10.0	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/05/12	7.5	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/06/12	4.0	Asset Analysis and Recovery	- Legal entity analysis
Eli Silverman	08/06/12	1.5	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/06/12	1.5	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/07/12	2.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/07/12	1.5	Asset Analysis and Recovery	- Call with regarding Legal Entities
Eli Silverman	08/07/12	1.5	Asset Analysis and Recovery	- Call with regarding Legal Entities
Mark Buschmann	08/07/12	1.5	Asset Analysis and Recovery	- Legal entity analysis
Mark Buschmann	08/07/12	1.5	Asset Analysis and Recovery	- Call with regarding Legal Entities
Paul Huffard	08/07/12	1.0	Asset Analysis and Recovery	- Legal entity analysis
Paul Huffard	08/07/12	1.5	Asset Analysis and Recovery	- Call with regarding Legal Entities
Zach Mitschrich	08/07/12	1.5	Asset Analysis and Recovery	- Call with regarding Legal Entities
Adam Schlesinger	08/08/12	3.5	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/09/12	1.5	Asset Analysis and Recovery	- Call regarding Legal Entities
Eli Silverman	08/09/12	4.5	Asset Analysis and Recovery	- Legal entity analysis
Eli Silverman	08/09/12	1.5	Asset Analysis and Recovery	- Call regarding Legal Entities
Mark Buschmann	08/09/12	1.5	Asset Analysis and Recovery	- Call regarding Legal Entities

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2012 THROUGH AUGUST 31, 2012

Professional	Date	Hours	Project Category	Explanation
Paul Huffard	08/09/12	1.5	Asset Analysis and Recovery	- Call regarding Legal Entities
Zach Mitschrich	08/09/12	5.0	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/09/12	1.5	Asset Analysis and Recovery	- Call regarding Legal Entities
Eli Silverman	08/12/12	7.5	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/12/12	7.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/13/12	5.5	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/13/12	2.0	Asset Analysis and Recovery	- Call regarding Leased Reserves
Eli Silverman	08/13/12	4.0	Asset Analysis and Recovery	- Legal entity analysis
Eli Silverman	08/13/12	2.0	Asset Analysis and Recovery	- Call regarding Leased Reserves
Mark Buschmann	08/13/12	1.5	Asset Analysis and Recovery	- Legal entity analysis
Mark Buschmann	08/13/12	2.0	Asset Analysis and Recovery	- Call regarding Leased Reserves
Paul Huffard	08/13/12	1.5	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/13/12	6.0	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/13/12	2.0	Asset Analysis and Recovery	- Call regarding Leased Reserves
Adam Schlesinger	08/14/12	4.0	Asset Analysis and Recovery	- Legal entity analysis
Eli Silverman	08/14/12	4.0	Asset Analysis and Recovery	- Legal entity analysis
Mark Buschmann	08/14/12	1.5	Asset Analysis and Recovery	- Legal entity analysis
Paul Huffard	08/14/12	1.0	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/14/12	5.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/15/12	4.0	Asset Analysis and Recovery	- Legal entity analysis
Eli Silverman	08/15/12	3.0	Asset Analysis and Recovery	- Legal entity analysis
Mark Buschmann	08/15/12	1.5	Asset Analysis and Recovery	- Legal entity analysis
Paul Huffard	08/15/12	1.0	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/15/12	5.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/16/12	4.0	Asset Analysis and Recovery	- Legal entity analysis

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2012 THROUGH AUGUST 31, 2012

Professional	Date	Hours	Project Category	Explanation
Eli Silverman	08/16/12	2.0	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/16/12	3.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/17/12	4.0	Asset Analysis and Recovery	- Assets and liabilities review
Mark Buschmann	08/17/12	1.5	Asset Analysis and Recovery	- Assets and liabilities review
Paul Huffard	08/17/12	1.5	Asset Analysis and Recovery	- Legal entity analysis
Paul Huffard	08/17/12	1.0	Asset Analysis and Recovery	- Assets and liabilities review
Zach Mitschrich	08/17/12	10.0	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/18/12	4.5	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/19/12	10.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/20/12	1.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/20/12	2.0	Asset Analysis and Recovery	- Asset and Liability review
Mark Buschmann	08/20/12	0.5	Asset Analysis and Recovery	- Legal entity analysis
Paul Huffard	08/20/12	0.5	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/20/12	16.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/21/12	2.5	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/21/12	2.5	Asset Analysis and Recovery	- Call regarding Legal Entities
Mark Buschmann	08/21/12	2.5	Asset Analysis and Recovery	- Call regarding Legal Entities
Zach Mitschrich	08/21/12	8.0	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/21/12	2.5	Asset Analysis and Recovery	- Call regarding Legal Entities
Adam Schlesinger	08/22/12	5.5	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/22/12	13.5	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/23/12	7.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/23/12	2.0	Asset Analysis and Recovery	- Call with regarding legal entities
Mark Buschmann	08/23/12	0.5	Asset Analysis and Recovery	- Legal entity analysis
Mark Buschmann	08/23/12	2.0	Asset Analysis and Recovery	- Call with regarding legal entities

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2012 THROUGH AUGUST 31, 2012

Professional	Date	Hours	Project Category	Explanation
Paul Huffard	08/23/12	0.5	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/23/12	8.0	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/23/12	2.0	Asset Analysis and Recovery	- Call with regarding legal entities
Adam Schlesinger	08/24/12	2.5	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/24/12	12.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/25/12	2.5	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/25/12	3.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/26/12	2.0	Asset Analysis and Recovery	- Legal entity analysis
Mark Buschmann	08/26/12	0.5	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	08/26/12	4.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/27/12	1.0	Asset Analysis and Recovery	- Legal entity analysis
Paul Huffard	08/27/12	1.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/30/12	0.5	Asset Analysis and Recovery	- Legal entity analysis
Mark Buschmann	08/30/12	0.5	Asset Analysis and Recovery	- Legal entity analysis
Paul Huffard	08/30/12	0.5	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	08/31/12	1.0	Asset Analysis and Recovery	- Legal entity analysis
Mark Buschmann	08/31/12	0.5	Asset Analysis and Recovery	- Legal entity analysis
Paul Huffard	08/31/12	1.5	Asset Analysis and Recovery	- Legal entity analysis
		293.5		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2012 THROUGH AUGUST 31, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	08/01/12	0.5	Business Analysis	- Call with Management
Eli Silverman	08/01/12	0.5	Business Analysis	- Call with Management
Mark Buschmann	08/01/12	0.5	Business Analysis	- Call with Management
Zach Mitschrich	08/01/12	0.5	Business Analysis	- Call with Management
Adam Schlesinger	08/05/12	1.0	Business Analysis	- Review of financial projections
Mark Buschmann	08/05/12	0.5	Business Analysis	- Review of financial projections
Adam Schlesinger	08/07/12	6.0	Business Analysis	- Due diligence for committees
Eli Silverman	08/07/12	9.0	Business Analysis	- Due diligence for committees
Zach Mitschrich	08/07/12	9.0	Business Analysis	- Due diligence for committees
Adam Schlesinger	08/13/12	1.0	Business Analysis	- Review of second day motions
Eli Silverman	08/13/12	2.0	Business Analysis	- Call re Second Day Motions
Eli Silverman	08/13/12	1.0	Business Analysis	- Call re: contracts
Mark Buschmann	08/13/12	1.0	Business Analysis	- Review of second day motions
Mark Buschmann	08/13/12	2.0	Business Analysis	- Call re Second Day Motions
Mark Buschmann	08/13/12	1.0	Business Analysis	- Call re: contracts
Paul Huffard	08/13/12	1.0	Business Analysis	- Review of second day motions
Paul Huffard	08/13/12	1.0	Business Analysis	- Call re: contracts
Zach Mitschrich	08/13/12	2.0	Business Analysis	- Call re Second Day Motions
Adam Schlesinger	08/18/12	3.0	Business Analysis	- Due diligence for committees
Adam Schlesinger	08/19/12	1.5	Business Analysis	- Due diligence for committees
Mark Buschmann	08/20/12	0.5	Business Analysis	- Prepare DIP arranger and UCC diligence materials re potential settlements
Adam Schlesinger	08/22/12	2.0	Business Analysis	- UCC Due diligence call
Mark Buschmann	08/22/12	2.0	Business Analysis	- UCC Due diligence call
Paul Huffard	08/22/12	2.0	Business Analysis	- UCC Due diligence call

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2012 THROUGH AUGUST 31, 2012

Professional	Date	Hours	Project Category	Explanation
Zach Mitschrich	08/22/12	2.0	Business Analysis	- UCC Due diligence call
Mark Buschmann	08/27/12	8.0	Business Analysis	- Due diligence mine tour in WV
Zach Mitschrich	08/27/12	8.0	Business Analysis	- Due diligence mine tour in WV
Adam Schlesinger	08/28/12	1.0	Business Analysis	- Contract analysis
Adam Schlesinger	08/28/12	1.0	Business Analysis	- Call re settlement discussions
Mark Buschmann	08/28/12	11.0	Business Analysis	- Due diligence meetings in Charleston
Zach Mitschrich	08/28/12	11.0	Business Analysis	- Due diligence meetings in Charleston
Zach Mitschrich	08/28/12	5.0	Business Analysis	- Contract analysis
Adam Schlesinger	08/29/12	1.0	Business Analysis	- Due diligence for committees
Paul Huffard	08/29/12	7.0	Business Analysis	- Due diligence meetings in Charleston
Zach Mitschrich	08/29/12	7.0	Business Analysis	- Due diligence meetings in Charleston
Zach Mitschrich	08/29/12	5.0	Business Analysis	- Contract analysis
Adam Schlesinger	08/30/12	1.0	Business Analysis	- Due diligence for committees
Mark Buschmann	08/30/12	3.0	Business Analysis	- Calls for UCC Diligence
Zach Mitschrich	08/30/12	6.0	Business Analysis	- Contract analysis
Zach Mitschrich	08/30/12	3.0	Business Analysis	- Calls for UCC Diligence
Zach Mitschrich	08/31/12	4.5	Business Analysis	- Contract analysis
		135.0		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2012 THROUGH AUGUST 31, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	08/02/12	2.0	Case Administration	- Call re case process and workstreams
Eli Silverman	08/02/12	2.0	Case Administration	- Call re case process and workstreams
Mark Buschmann	08/02/12	2.0	Case Administration	- Call re case process and workstreams
Paul Huffard	08/02/12	2.0	Case Administration	- Call re case process and workstreams
Zach Mitschrich	08/02/12	2.0	Case Administration	- Call re case process and workstreams
Adam Schlesinger	08/03/12	1.5	Case Administration	- Weekly update call
Eli Silverman	08/03/12	1.5	Case Administration	- Weekly update call
Mark Buschmann	08/03/12	1.5	Case Administration	- Weekly update call
Paul Huffard	08/03/12	1.5	Case Administration	- Weekly update call
Zach Mitschrich	08/03/12	1.5	Case Administration	- Weekly update call
Adam Schlesinger	08/06/12	2.0	Case Administration	- Calls re workstreams and process
Eli Silverman	08/06/12	2.0	Case Administration	- Calls re workstreams and process
Mark Buschmann	08/06/12	2.0	Case Administration	- Calls re workstreams and process
Paul Huffard	08/06/12	2.0	Case Administration	- Calls re workstreams and process
Zach Mitschrich	08/06/12	2.0	Case Administration	- Calls re workstreams and process
Adam Schlesinger	08/07/12	1.5	Case Administration	- Weekly update call
Eli Silverman	08/07/12	1.5	Case Administration	- Weekly update call
Mark Buschmann	08/07/12	1.5	Case Administration	- Weekly update call
Paul Huffard	08/07/12	1.5	Case Administration	- Weekly update call
Zach Mitschrich	08/07/12	1.5	Case Administration	- Weekly update call
Adam Schlesinger	08/09/12	1.5	Case Administration	- Weekly update call
Adam Schlesinger	08/09/12	1.0	Case Administration	- Call regarding Motions
Eli Silverman	08/09/12	1.5	Case Administration	- Weekly update call
Eli Silverman	08/09/12	1.0	Case Administration	- Call regarding Motions

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2012 THROUGH AUGUST 31, 2012

Professional	Date	Hours	Project Category	Explanation
Mark Buschmann	08/09/12	1.5	Case Administration	- Weekly update call
Mark Buschmann	08/09/12	1.0	Case Administration	- Call regarding Motions
Paul Huffard	08/09/12	1.5	Case Administration	- Weekly update call
Zach Mitschrich	08/09/12	1.5	Case Administration	- Weekly update call
Zach Mitschrich	08/09/12	1.0	Case Administration	- Call regarding Motions
Adam Schlesinger	08/13/12	2.5	Case Administration	- Call re Asset and Liabilities, Schedules
Eli Silverman	08/13/12	2.5	Case Administration	- Call re Asset and Liabilities, Schedules
Mark Buschmann	08/13/12	2.5	Case Administration	- Call re Asset and Liabilities, Schedules
Zach Mitschrich	08/13/12	2.5	Case Administration	- Call re Asset and Liabilities, Schedules
Adam Schlesinger	08/17/12	1.0	Case Administration	- Weekly update call
Mark Buschmann	08/17/12	1.0	Case Administration	- Weekly update call
Paul Huffard	08/17/12	1.0	Case Administration	- Weekly update call
Zach Mitschrich	08/17/12	1.0	Case Administration	- Weekly update call
Adam Schlesinger	08/20/12	1.0	Case Administration	- Call with Management re due diligence requests
Mark Buschmann	08/20/12	1.0	Case Administration	- Call with Management re due diligence requests
Paul Huffard	08/20/12	1.0	Case Administration	- Call with Management re due diligence requests
Adam Schlesinger	08/21/12	3.0	Case Administration	- Team meeting
Mark Buschmann	08/21/12	3.0	Case Administration	- Team meeting
Paul Huffard	08/21/12	3.0	Case Administration	- Team meeting
Zach Mitschrich	08/21/12	3.0	Case Administration	- Team meeting
Mark Buschmann	08/30/12	0.5	Case Administration	- Review of monthly reporting package
		76.0		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2012 THROUGH AUGUST 31, 2012

Professional	Date	Hours	Project Category	Explanation
Eli Silverman	08/06/12	8.0	Corporate Finance	- Financial modeling
Zach Mitschrich	08/06/12	9.0	Corporate Finance	- Financial modeling
Zach Mitschrich	08/30/12	6.0	Corporate Finance	- Business modeling
Zach Mitschrich	08/31/12	6.0	Corporate Finance	- Business modeling
		<u>29.0</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2012 THROUGH AUGUST 31, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	08/24/12	1.5	Employee Benefits/Pensions	- Call regarding UMWA Data Room
Mark Buschmann	08/24/12	1.5	Employee Benefits/Pensions	- Call regarding UMWA Data Room
Zach Mitschrich	08/24/12	1.5	Employee Benefits/Pensions	- Call regarding UMWA Data Room
Mark Buschmann	08/31/12	1.0	Employee Benefits/Pensions	- Call regarding UMWA Data Room
Zach Mitschrich	08/31/12	1.0	Employee Benefits/Pensions	- Call regarding UMWA Data Room
		<u>6.5</u>		

**BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2012 THROUGH AUGUST 31, 2012**

Professional	Date	Hours	Project Category	Explanation
Mark Buschmann	08/17/12	0.5 <hr/> 0.5 <hr/> <hr/>	Fee/Employment Applications	- Review of BX retention order

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2012 THROUGH AUGUST 31, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	08/05/12	0.5	Financing	- Call with DIP lender
Adam Schlesinger	08/21/12	1.0	Financing	- Update calls
Mark Buschmann	08/21/12	1.0	Financing	- Update calls
Paul Huffard	08/21/12	1.0	Financing	- Update calls
Zach Mitschrich	08/21/12	1.0	Financing	- Update calls
		<u>4.5</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2012 THROUGH AUGUST 31, 2012

Professional	Date	Hours	Project Category	Explanation
Mark Buschmann	08/22/12	1.5	Litigation Consulting	- Review of motions re venue
Paul Huffard	08/22/12	2.5	Litigation Consulting	- Review of motions re venue
Adam Schlesinger	08/30/12	0.5	Litigation Consulting	- Call re Equity Committee motion
Mark Buschmann	08/30/12	1.0	Litigation Consulting	- Call re Equity Committee motion
Paul Huffard	08/30/12	1.0	Litigation Consulting	- Call re Equity Committee motion
		<u>6.5</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2012 THROUGH AUGUST 31, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	08/01/12	7.0	Meetings of Creditors	- Preparation of due diligence for committee
Eli Silverman	08/01/12	10.0	Meetings of Creditors	- Preparation of due diligence for committee
Mark Buschmann	08/01/12	0.5	Meetings of Creditors	- Preparation of due diligence for committee
Zach Mitschrich	08/01/12	6.0	Meetings of Creditors	- Preparation of due diligence for committee
Adam Schlesinger	08/02/12	6.0	Meetings of Creditors	- Preparation of due diligence for committee
Eli Silverman	08/02/12	7.0	Meetings of Creditors	- Preparation of due diligence for committee
Mark Buschmann	08/02/12	1.0	Meetings of Creditors	- Preparation of due diligence for committee
Zach Mitschrich	08/02/12	10.0	Meetings of Creditors	- Preparation of due diligence for committee
Adam Schlesinger	08/03/12	4.5	Meetings of Creditors	- Due diligence for committees
Eli Silverman	08/03/12	11.0	Meetings of Creditors	- Due diligence for committees
Mark Buschmann	08/03/12	2.0	Meetings of Creditors	- Due diligence for committees
Zach Mitschrich	08/03/12	10.0	Meetings of Creditors	- Due diligence for committees
Adam Schlesinger	08/06/12	8.0	Meetings of Creditors	- Due diligence for committees
Eli Silverman	08/06/12	4.0	Meetings of Creditors	- Due diligence for committees
Mark Buschmann	08/06/12	0.5	Meetings of Creditors	- Due diligence for committees
Paul Huffard	08/06/12	0.5	Meetings of Creditors	- Due diligence for committees
Zach Mitschrich	08/06/12	3.0	Meetings of Creditors	- Due diligence for committees
Adam Schlesinger	08/08/12	7.0	Meetings of Creditors	- Due diligence for committees
Eli Silverman	08/08/12	11.0	Meetings of Creditors	- Due diligence for committees
Mark Buschmann	08/08/12	0.5	Meetings of Creditors	- Due diligence for committees
Paul Huffard	08/08/12	0.5	Meetings of Creditors	- Due diligence for committees
Zach Mitschrich	08/08/12	10.0	Meetings of Creditors	- Due diligence for committees
Adam Schlesinger	08/09/12	6.5	Meetings of Creditors	- Due diligence for committees
Eli Silverman	08/09/12	6.0	Meetings of Creditors	- Due diligence for committees

BLACKSTONE ADVISORY PARTNERS L.P.
 HOURLY DETAILS FOR THE PERIOD OF
 AUGUST 1, 2012 THROUGH AUGUST 31, 2012

Professional	Date	Hours	Project Category	Explanation
Zach Mitschrich	08/09/12	8.5	Meetings of Creditors	- Due diligence for committees
Adam Schlesinger	08/10/12	4.5	Meetings of Creditors	- Due diligence for committees
Adam Schlesinger	08/10/12	2.0	Meetings of Creditors	- Call to discuss draft UCC Presentation
Eli Silverman	08/10/12	9.5	Meetings of Creditors	- Due diligence for committees
Eli Silverman	08/10/12	2.0	Meetings of Creditors	- Call to discuss draft UCC Presentation
Mark Buschmann	08/10/12	2.0	Meetings of Creditors	- Call to discuss draft UCC Presentation
Paul Huffard	08/10/12	2.0	Meetings of Creditors	- Call to discuss draft UCC Presentation
Zach Mitschrich	08/10/12	11.5	Meetings of Creditors	- Due diligence for committees
Zach Mitschrich	08/10/12	2.0	Meetings of Creditors	- Call to discuss draft UCC Presentation
Adam Schlesinger	08/11/12	5.0	Meetings of Creditors	- Due diligence for committees
Adam Schlesinger	08/11/12	1.0	Meetings of Creditors	- Due diligence for committees
Eli Silverman	08/11/12	6.0	Meetings of Creditors	- Due diligence for committees
Eli Silverman	08/11/12	1.0	Meetings of Creditors	- Due diligence for committees
Mark Buschmann	08/11/12	0.5	Meetings of Creditors	- Due diligence for committees
Mark Buschmann	08/11/12	1.0	Meetings of Creditors	- Due diligence for committees
Zach Mitschrich	08/11/12	5.0	Meetings of Creditors	- Due diligence for committees
Zach Mitschrich	08/11/12	1.0	Meetings of Creditors	- Due diligence for committees
Adam Schlesinger	08/12/12	2.5	Meetings of Creditors	- Due diligence for committees
Adam Schlesinger	08/13/12	2.5	Meetings of Creditors	- Due diligence for committees
Eli Silverman	08/13/12	4.5	Meetings of Creditors	- Due diligence for committees
Zach Mitschrich	08/13/12	3.5	Meetings of Creditors	- Due diligence for committees
Adam Schlesinger	08/14/12	8.5	Meetings of Creditors	- Due diligence for committees
Eli Silverman	08/14/12	5.0	Meetings of Creditors	- Due diligence for committees
Zach Mitschrich	08/14/12	3.0	Meetings of Creditors	- Due diligence for committees

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2012 THROUGH AUGUST 31, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	08/15/12	3.0	Meetings of Creditors	- Meeting to prepare for UCC meeting at DPW
Adam Schlesinger	08/15/12	3.0	Meetings of Creditors	- Dinner with certain members of UCC
Eli Silverman	08/15/12	3.0	Meetings of Creditors	- Meeting to prepare for UCC meeting at DPW
Eli Silverman	08/15/12	5.0	Meetings of Creditors	- Due diligence for committees
Mark Buschmann	08/15/12	3.0	Meetings of Creditors	- Meeting to prepare for UCC meeting at DPW
Mark Buschmann	08/15/12	3.0	Meetings of Creditors	- Dinner with certain members of UCC
Paul Huffard	08/15/12	3.0	Meetings of Creditors	- Meeting to prepare for UCC meeting at DPW
Paul Huffard	08/15/12	3.0	Meetings of Creditors	- Dinner with certain members of UCC
Zach Mitschrich	08/15/12	3.0	Meetings of Creditors	- Meeting to prepare for UCC meeting at DPW
Zach Mitschrich	08/15/12	4.5	Meetings of Creditors	- Due diligence for committees
Adam Schlesinger	08/16/12	7.0	Meetings of Creditors	- Preliminary Meeting and UCC Meeting
Eli Silverman	08/16/12	7.0	Meetings of Creditors	- Preliminary Meeting and UCC Meeting
Mark Buschmann	08/16/12	7.0	Meetings of Creditors	- Preliminary Meeting and UCC Meeting
Paul Huffard	08/16/12	7.0	Meetings of Creditors	- Preliminary Meeting and UCC Meeting
Zach Mitschrich	08/16/12	7.0	Meetings of Creditors	- Preliminary Meeting and UCC Meeting
Adam Schlesinger	08/17/12	2.0	Meetings of Creditors	- Due diligence for committees
Mark Buschmann	08/17/12	1.0	Meetings of Creditors	- call with HL re due diligence
Adam Schlesinger	08/21/12	1.0	Meetings of Creditors	- Update calls
Mark Buschmann	08/21/12	1.0	Meetings of Creditors	- Update calls
Zach Mitschrich	08/21/12	1.0	Meetings of Creditors	- Update calls
Adam Schlesinger	08/22/12	3.0	Meetings of Creditors	- Due diligence for committees
Mark Buschmann	08/22/12	3.0	Meetings of Creditors	- Due diligence for committees
Adam Schlesinger	08/23/12	3.0	Meetings of Creditors	- Due diligence for committees
Mark Buschmann	08/23/12	1.5	Meetings of Creditors	- Due diligence for committees

**BLACKSTONE ADVISORY PARTNERS L.P.
 HOURLY DETAILS FOR THE PERIOD OF
 AUGUST 1, 2012 THROUGH AUGUST 31, 2012**

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	08/31/12	1.0	Meetings of Creditors	- Due diligence for committees
Mark Buschmann	08/31/12	0.5	Meetings of Creditors	- Due diligence for committees
		<u>313.0</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
SUMMARY OF HOURS FOR THE PERIOD OF
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Title	Hours
Paul Huffard	Senior Managing Director	89.0
Mark Buschmann	Managing Director	123.5
Adam Schlesinger	Associate	163.5
Zach Mitschrich	Analyst	270.5
	Total	<u>646.5</u>

BLACKSTONE ADVISORY PARTNERS L.P.

HOURLY DETAILS FOR THE PERIOD OF

SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	09/01/12	1.0	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	09/01/12	5.5	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	09/02/12	0.5	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	09/02/12	4.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	09/03/12	0.5	Asset Analysis and Recovery	- Legal entity analysis
Paul Huffard	09/03/12	1.0	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	09/03/12	5.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	09/05/12	2.0	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	09/05/12	3.5	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	09/06/12	4.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	09/06/12	1.0	Asset Analysis and Recovery	- Call with management re entity analysis
Mark Buschmann	09/06/12	2.0	Asset Analysis and Recovery	- Legal entity analysis
Mark Buschmann	09/06/12	1.0	Asset Analysis and Recovery	- Call with management re entity analysis
Paul Huffard	09/06/12	0.5	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	09/06/12	9.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	09/09/12	3.0	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	09/09/12	7.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	09/11/12	1.0	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	09/11/12	3.0	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	09/13/12	3.5	Asset Analysis and Recovery	- Legal entity analysis
Paul Huffard	09/13/12	0.5	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	09/13/12	7.5	Asset Analysis and Recovery	- Legal entity analysis
Adam Schlesinger	09/14/12	1.0	Asset Analysis and Recovery	- Legal entity analysis and review
Mark Buschmann	09/14/12	0.5	Asset Analysis and Recovery	- Legal entity analysis and review
Zach Mitschrich	09/14/12	5.0	Asset Analysis and Recovery	- Legal entity analysis and review

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	09/18/12	2.0	Asset Analysis and Recovery	- Legal entity analysis
Zach Mitschrich	09/18/12	4.0	Asset Analysis and Recovery	- Legal entity analysis
		<u>78.5</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Mark Buschmann	09/06/12	0.5 <hr/> 0.5 <hr/> <hr/>	Asset Disposition	- Follow up on indication of interest and log

BLACKSTONE ADVISORY PARTNERS L.P.

HOURLY DETAILS FOR THE PERIOD OF

SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	09/02/12	0.5	Business Analysis	- Call re: UCC Due Diligence
Zach Mitschrich	09/02/12	0.5	Business Analysis	- Call re: UCC Due Diligence
Mark Buschmann	09/17/12	12.0	Business Analysis	- Meetings in St Louis re business plan
Paul Huffard	09/17/12	12.0	Business Analysis	- Meetings in St Louis re business plan
Mark Buschmann	09/18/12	12.0	Business Analysis	- Meetings in St Louis re business plan
Paul Huffard	09/18/12	12.0	Business Analysis	- Meetings in St Louis re business plan
Mark Buschmann	09/19/12	4.0	Business Analysis	- Board Meeting (via phone)
Paul Huffard	09/19/12	4.0	Business Analysis	- Board Meeting (via phone)
Adam Schlesinger	09/21/12	1.0	Business Analysis	- Preparation of materials re Arch rejection
Mark Buschmann	09/21/12	1.0	Business Analysis	- Preparation of materials re Arch rejection
Zach Mitschrich	09/21/12	1.0	Business Analysis	- Preparation of materials re Arch rejection
Adam Schlesinger	09/24/12	1.0	Business Analysis	- Contract analysis
Adam Schlesinger	09/24/12	0.5	Business Analysis	- Call re Arch rejection
Mark Buschmann	09/24/12	1.0	Business Analysis	- Contract analysis
Mark Buschmann	09/24/12	0.5	Business Analysis	- Call re Arch rejection
Paul Huffard	09/24/12	0.5	Business Analysis	- Contract analysis
Zach Mitschrich	09/24/12	1.0	Business Analysis	- Contract analysis
Zach Mitschrich	09/24/12	0.5	Business Analysis	- Call re Arch rejection
Adam Schlesinger	09/25/12	1.0	Business Analysis	- Contract analysis
Zach Mitschrich	09/25/12	2.0	Business Analysis	- Contract analysis
		68.0		

BLACKSTONE ADVISORY PARTNERS L.P.

HOURLY DETAILS FOR THE PERIOD OF

SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	09/17/12	1.0	Business Operations	- Call re: Operational Changes
Zach Mitschrich	09/17/12	1.0	Business Operations	- Call re: Operational Changes
		<u>2.0</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Mark Buschmann	09/04/12	5.0	Case Administration	- Meetings in St Louis
Paul Huffard	09/04/12	5.0	Case Administration	- Meetings in St Louis
Adam Schlesinger	09/05/12	8.0	Case Administration	- Meetings in St Louis (in person and on phone)
Mark Buschmann	09/05/12	12.0	Case Administration	- Meetings in St Louis (in person and on phone)
Paul Huffard	09/05/12	12.0	Case Administration	- Meetings in St Louis (in person and on phone)
Zach Mitschrich	09/05/12	8.0	Case Administration	- Meetings in St Louis (in person and on phone)
Adam Schlesinger	09/13/12	0.5	Case Administration	- Call with Co re retiree medical expenses
Mark Buschmann	09/13/12	0.5	Case Administration	- Call with Co re retiree medical expenses
Mark Buschmann	09/13/12	1.0	Case Administration	- Call with DIP agents re Bluegrass rejections
Mark Buschmann	09/13/12	0.5	Case Administration	- Review of due diligence materials sent by HL
Zach Mitschrich	09/13/12	0.5	Case Administration	- Call with Co re retiree medical expenses
Adam Schlesinger	09/14/12	0.5	Case Administration	- Review of press release
Adam Schlesinger	09/14/12	1.0	Case Administration	- Weekly update call
Mark Buschmann	09/14/12	0.5	Case Administration	- Review of press release
Mark Buschmann	09/14/12	1.0	Case Administration	- Weekly update call
Paul Huffard	09/14/12	0.5	Case Administration	- Review of press release
Paul Huffard	09/14/12	1.0	Case Administration	- Weekly update call
Zach Mitschrich	09/14/12	1.0	Case Administration	- Weekly update call
Adam Schlesinger	09/20/12	1.0	Case Administration	- Update call
Mark Buschmann	09/20/12	1.0	Case Administration	- Update call
Paul Huffard	09/20/12	1.0	Case Administration	- Update call
Adam Schlesinger	09/21/12	1.0	Case Administration	- Weekly update call
Mark Buschmann	09/21/12	1.0	Case Administration	- Weekly update call
Paul Huffard	09/21/12	1.0	Case Administration	- Weekly update call
Zach Mitschrich	09/21/12	1.0	Case Administration	- Weekly update call

BLACKSTONE ADVISORY PARTNERS L.P.
 HOURLY DETAILS FOR THE PERIOD OF
 SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	09/27/12	1.0	Case Administration	- Call re: Financial Modeling and responsibilities
Mark Buschmann	09/27/12	1.0	Case Administration	- Call re: Financial Modeling and responsibilities
		<u>67.5</u>		

BLACKSTONE ADVISORY PARTNERS L.P.

HOURLY DETAILS FOR THE PERIOD OF

SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Zach Mitschrich	09/02/12	2.0	Corporate Finance	- Financial modeling
Adam Schlesinger	09/03/12	0.5	Corporate Finance	- Financial modeling
Zach Mitschrich	09/03/12	2.5	Corporate Finance	- Financial modeling
Adam Schlesinger	09/04/12	8.0	Corporate Finance	- Financial modeling
Zach Mitschrich	09/04/12	12.0	Corporate Finance	- Financial modeling
Adam Schlesinger	09/10/12	2.0	Corporate Finance	- Financial modeling
Zach Mitschrich	09/10/12	5.5	Corporate Finance	- Financial modeling
Adam Schlesinger	09/13/12	0.5	Corporate Finance	- Call re: Settlements Analysis
Zach Mitschrich	09/13/12	0.5	Corporate Finance	- Call re: Settlements Analysis
Adam Schlesinger	09/17/12	1.0	Corporate Finance	- Financial modeling
Zach Mitschrich	09/17/12	6.5	Corporate Finance	- Financial modeling
Adam Schlesinger	09/18/12	3.0	Corporate Finance	- Financial modeling
Zach Mitschrich	09/18/12	6.0	Corporate Finance	- Financial modeling
Adam Schlesinger	09/24/12	1.5	Corporate Finance	- Complex Cash flow analysis
Mark Buschmann	09/24/12	1.0	Corporate Finance	- Complex Cash flow analysis
Zach Mitschrich	09/24/12	2.0	Corporate Finance	- Complex Cash flow analysis
Adam Schlesinger	09/25/12	2.0	Corporate Finance	- Complex ash flow analysis
Adam Schlesinger	09/25/12	5.0	Corporate Finance	- Financial modeling
Mark Buschmann	09/25/12	0.5	Corporate Finance	- Complex ash flow analysis
Zach Mitschrich	09/25/12	4.0	Corporate Finance	- Complex ash flow analysis
Zach Mitschrich	09/25/12	5.0	Corporate Finance	- Financial modeling
Zach Mitschrich	09/26/12	8.0	Corporate Finance	- Financial modeling
Adam Schlesinger	09/28/12	3.0	Corporate Finance	- Financial modeling
Zach Mitschrich	09/28/12	1.5	Corporate Finance	- Financial modeling
Adam Schlesinger	09/30/12	1.0	Corporate Finance	- Financial modeling

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Zach Mitschrich	09/30/12	4.5	Corporate Finance	- Financial modeling
		<u>89.0</u>		
		<u><u>89.0</u></u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Mark Buschmann	09/26/12	1.0	Data Analysis	- Review of comparable incentive plans
Zach Mitschrich	09/26/12	3.0	Data Analysis	- Review of comparable incentive plans
		<u>4.0</u>		

BLACKSTONE ADVISORY PARTNERS L.P.

HOURLY DETAILS FOR THE PERIOD OF

SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	09/07/12	7.0	Employee Benefits/Pensions	- Pension and healthcare analysis
Adam Schlesinger	09/07/12	0.5	Employee Benefits/Pensions	- Call re: Pension Analysis
Adam Schlesinger	09/07/12	0.5	Employee Benefits/Pensions	- Call re: OPEB Valuation
Mark Buschmann	09/07/12	4.0	Employee Benefits/Pensions	- Pension and healthcare analysis
Mark Buschmann	09/07/12	0.5	Employee Benefits/Pensions	- Call re: Pension Analysis
Mark Buschmann	09/07/12	0.5	Employee Benefits/Pensions	- Call re: OPEB Valuation
Paul Huffard	09/07/12	1.0	Employee Benefits/Pensions	- Pension and healthcare analysis
Paul Huffard	09/07/12	0.5	Employee Benefits/Pensions	- Call re: Pension Analysis
Zach Mitschrich	09/07/12	9.5	Employee Benefits/Pensions	- Pension and healthcare analysis
Zach Mitschrich	09/07/12	0.5	Employee Benefits/Pensions	- Call re: Pension Analysis
Zach Mitschrich	09/07/12	0.5	Employee Benefits/Pensions	- Call re: OPEB Valuation
Adam Schlesinger	09/10/12	4.0	Employee Benefits/Pensions	- Pension analysis
Mark Buschmann	09/10/12	2.0	Employee Benefits/Pensions	- Pension analysis
Paul Huffard	09/10/12	0.5	Employee Benefits/Pensions	- Pension analysis
Zach Mitschrich	09/10/12	8.0	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/11/12	3.0	Employee Benefits/Pensions	- Pension analysis
Zach Mitschrich	09/11/12	11.0	Employee Benefits/Pensions	- Pension analysis
Zach Mitschrich	09/12/12	1.5	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/14/12	3.0	Employee Benefits/Pensions	- Pension analysis preparation and review
Adam Schlesinger	09/14/12	2.0	Employee Benefits/Pensions	- Review of draft proposal
Mark Buschmann	09/14/12	3.0	Employee Benefits/Pensions	- Pension analysis preparation and review
Mark Buschmann	09/14/12	0.5	Employee Benefits/Pensions	- Review of draft proposal
Paul Huffard	09/14/12	2.0	Employee Benefits/Pensions	- Pension analysis preparation and review
Zach Mitschrich	09/14/12	4.5	Employee Benefits/Pensions	- Pension analysis preparation and review

BLACKSTONE ADVISORY PARTNERS L.P.

HOURLY DETAILS FOR THE PERIOD OF

SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	09/15/12	1.0	Employee Benefits/Pensions	- Pension analysis
Zach Mitschrich	09/15/12	4.0	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/16/12	1.0	Employee Benefits/Pensions	- Pension analysis
Zach Mitschrich	09/16/12	2.0	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/17/12	4.5	Employee Benefits/Pensions	- Pension analysis
Zach Mitschrich	09/17/12	6.5	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/18/12	1.0	Employee Benefits/Pensions	- Pension analysis
Zach Mitschrich	09/18/12	1.0	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/19/12	4.5	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/19/12	1.5	Employee Benefits/Pensions	- Pension analysis review
Mark Buschmann	09/19/12	0.5	Employee Benefits/Pensions	- Pension analysis
Mark Buschmann	09/19/12	0.5	Employee Benefits/Pensions	- Pension analysis review
Zach Mitschrich	09/19/12	6.0	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/20/12	3.0	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/20/12	3.0	Employee Benefits/Pensions	- Pension analysis
Mark Buschmann	09/20/12	2.0	Employee Benefits/Pensions	- Pension analysis
Mark Buschmann	09/20/12	2.0	Employee Benefits/Pensions	- Pension analysis
Paul Huffard	09/20/12	0.5	Employee Benefits/Pensions	- Pension analysis
Zach Mitschrich	09/20/12	3.0	Employee Benefits/Pensions	- Pension analysis
Zach Mitschrich	09/20/12	7.0	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/21/12	4.0	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/21/12	1.0	Employee Benefits/Pensions	- Pension analysis
Mark Buschmann	09/21/12	0.5	Employee Benefits/Pensions	- Pension analysis
Zach Mitschrich	09/21/12	7.0	Employee Benefits/Pensions	- Pension analysis

BLACKSTONE ADVISORY PARTNERS L.P.

HOURLY DETAILS FOR THE PERIOD OF

SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Zach Mitschrich	09/21/12	1.0	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/22/12	4.0	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/23/12	1.0	Employee Benefits/Pensions	- Pension analysis
Zach Mitschrich	09/23/12	7.0	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/24/12	4.0	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/24/12	1.0	Employee Benefits/Pensions	- Pension analysis
Mark Buschmann	09/24/12	1.0	Employee Benefits/Pensions	- Pension analysis
Mark Buschmann	09/24/12	0.5	Employee Benefits/Pensions	- Pension analysis
Paul Huffard	09/24/12	0.5	Employee Benefits/Pensions	- Pension analysis
Zach Mitschrich	09/24/12	9.5	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/25/12	1.0	Employee Benefits/Pensions	- Pension analysis
Mark Buschmann	09/25/12	1.0	Employee Benefits/Pensions	- Pension analysis
Paul Huffard	09/25/12	0.5	Employee Benefits/Pensions	- Pension analysis
Zach Mitschrich	09/25/12	1.0	Employee Benefits/Pensions	- Pension analysis
Mark Buschmann	09/26/12	1.0	Employee Benefits/Pensions	- Pension analysis
Zach Mitschrich	09/26/12	3.0	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/27/12	1.0	Employee Benefits/Pensions	- Call re: POR, Pension Proposals and Financial Analyses
Adam Schlesinger	09/27/12	1.0	Employee Benefits/Pensions	- Pension analysis
Mark Buschmann	09/27/12	5.0	Employee Benefits/Pensions	- Call re: POR, Pension Proposals and Financial Analyses
Mark Buschmann	09/27/12	0.5	Employee Benefits/Pensions	- Pension analysis
Paul Huffard	09/27/12	5.0	Employee Benefits/Pensions	- Call re: POR, Pension Proposals and Financial Analyses
Zach Mitschrich	09/27/12	2.5	Employee Benefits/Pensions	- Call re: POR, Pension Proposals and Financial Analyses
Zach Mitschrich	09/27/12	1.5	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/28/12	7.0	Employee Benefits/Pensions	- Pension analysis

BLACKSTONE ADVISORY PARTNERS L.P.

HOURLY DETAILS FOR THE PERIOD OF

SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Mark Buschmann	09/28/12	3.0	Employee Benefits/Pensions	- Pension analysis
Paul Huffard	09/28/12	1.0	Employee Benefits/Pensions	- Pension analysis
Zach Mitschrich	09/28/12	9.0	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/29/12	1.5	Employee Benefits/Pensions	- Pension analysis
Zach Mitschrich	09/29/12	5.5	Employee Benefits/Pensions	- Pension analysis
Adam Schlesinger	09/30/12	0.5	Employee Benefits/Pensions	- Pension analysis
Zach Mitschrich	09/30/12	1.5	Employee Benefits/Pensions	- Pension analysis
		<u>219.5</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Mark Buschmann	09/19/12	0.5	Financing	- Call with FTI re Bluegrass rejections
Adam Schlesinger	09/20/12	0.5	Financing	- Call with FTI re Arch
Adam Schlesinger	09/20/12	1.0	Financing	- Update call re employment changes
Mark Buschmann	09/20/12	0.5	Financing	- Call with FTI re Arch
Mark Buschmann	09/20/12	1.0	Financing	- Update call re employment changes
		<u>3.5</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	09/11/12	5.0	Litigation Consulting	- Venue hearing
Mark Buschmann	09/11/12	5.0	Litigation Consulting	- Venue hearing
Paul Huffard	09/11/12	7.0	Litigation Consulting	- Venue hearing
Mark Buschmann	09/12/12	1.0	Litigation Consulting	- Venue hearing (in person and by phone)
Paul Huffard	09/12/12	12.0	Litigation Consulting	- Venue hearing (in person and by phone)
Mark Buschmann	09/14/12	1.0	Litigation Consulting	- Call re selenium litigation
Paul Huffard	09/14/12	1.0	Litigation Consulting	- Call re selenium litigation
Adam Schlesinger	09/19/12	1.0	Litigation Consulting	- Review of letter to equity holders
Mark Buschmann	09/19/12	0.5	Litigation Consulting	- Review of letter to equity holders
Zach Mitschrich	09/19/12	1.0	Litigation Consulting	- Review of letter to equity holders
		<u>34.5</u>		

BLACKSTONE ADVISORY PARTNERS L.P.
HOURLY DETAILS FOR THE PERIOD OF
SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	09/21/12	1.0	Meetings of Creditors	- Update call re employment changes
Mark Buschmann	09/21/12	1.0	Meetings of Creditors	- Update call re employment changes
Adam Schlesinger	09/25/12	0.5	Meetings of Creditors	- Review of diligence materials for Houlihan
Adam Schlesinger	09/25/12	1.0	Meetings of Creditors	- Call re: Contract Rejection Analysis
Mark Buschmann	09/25/12	0.5	Meetings of Creditors	- Review of diligence materials for Houlihan
Mark Buschmann	09/25/12	1.0	Meetings of Creditors	- Call re: Contract Rejection Analysis
Paul Huffard	09/25/12	1.0	Meetings of Creditors	- Call re: Contract Rejection Analysis
Zach Mitschrich	09/25/12	1.0	Meetings of Creditors	- Review of diligence materials for Houlihan
Zach Mitschrich	09/25/12	1.0	Meetings of Creditors	- Call re: Contract Rejection Analysis
Mark Buschmann	09/26/12	1.0	Meetings of Creditors	- Call re: Contract Rejection Analysis
Paul Huffard	09/26/12	1.0	Meetings of Creditors	- Call re: Contract Rejection Analysis
		10.0		

BLACKSTONE ADVISORY PARTNERS L.P.

HOURLY DETAILS FOR THE PERIOD OF

SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	09/07/12	0.5	Plan and Disclosure Statement	- Call re: Reorg Structural Planning
Mark Buschmann	09/07/12	0.5	Plan and Disclosure Statement	- Call re: Reorg Structural Planning
Paul Huffard	09/07/12	0.5	Plan and Disclosure Statement	- Call re: Reorg Structural Planning
Zach Mitschrich	09/07/12	0.5	Plan and Disclosure Statement	- Call re: Reorg Structural Planning
Adam Schlesinger	09/10/12	3.0	Plan and Disclosure Statement	- Preparation of materials for mtg re reorg analysis
Mark Buschmann	09/10/12	3.0	Plan and Disclosure Statement	- Preparation of materials for mtg re reorg analysis
Adam Schlesinger	09/12/12	12.0	Plan and Disclosure Statement	- Reorg analysis and planning meeting
Mark Buschmann	09/12/12	12.0	Plan and Disclosure Statement	- Reorg analysis and planning meeting
Zach Mitschrich	09/12/12	12.0	Plan and Disclosure Statement	- Reorg analysis and planning meeting
Adam Schlesinger	09/13/12	6.5	Plan and Disclosure Statement	- Reorg analysis and planning meeting
Mark Buschmann	09/13/12	6.5	Plan and Disclosure Statement	- Reorg analysis and planning meeting
Paul Huffard	09/13/12	3.0	Plan and Disclosure Statement	- Reorg analysis and planning meeting
Zach Mitschrich	09/13/12	6.5	Plan and Disclosure Statement	- Reorg analysis and planning meeting
Paul Huffard	09/17/12	1.0	Plan and Disclosure Statement	- Call re: Reorg Structural Planning
Zach Mitschrich	09/17/12	1.0	Plan and Disclosure Statement	- Call re: Reorg Structural Planning
Zach Mitschrich	09/19/12	1.0	Plan and Disclosure Statement	- Reorg analysis
		69.5		