

Objection Deadline: November 26, 2012 at 4:00 p.m. (prevailing Eastern Time)

**CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP**

101 Park Avenue
New York, NY 10178-0061
Telephone: (212) 696-6000
Facsimile: (212) 697-1559
Steven J. Reisman
Michael A. Cohen

*Conflicts Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**MONTHLY FEE STATEMENT OF CURTIS, MALLET-PREVOST, COLT & MOSLE
LLP FOR PROFESSIONAL SERVICES AND DISBURSEMENTS FOR THE PERIOD
OF SEPTEMBER 1, 2012 THROUGH AND INCLUDING SEPTEMBER 30, 2012**

NAME OF APPLICANT: Curtis, Mallet-Prevost, Colt & Mosle LLP

ROLE IN THE CASE: Conflicts Counsel to the Debtors and Debtors in Possession

DATE OF RETENTION: Order Entered August 2, 2012 Authorizing Retention of Curtis *Nunc Pro Tunc* to July 9, 2012 [Docket No. 266]

TIME PERIOD: September 1, 2012 through and including September 30, 2012

CURRENT APPLICATION: Total Fees Requested*: \$36,694.35
80% of Fees Requested: \$29,355.48
Total Expenses Requested: \$612.77
Total Fees and Expenses Requested: \$29,968.25

* This amount reflects a voluntary reduction of \$4,077.15, which Curtis has implemented as an accommodation to the Debtors.

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Curtis, Mallet-Prevost, Colt & Mosle LLP (“**Curtis**”), conflicts counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of September 1, 2012 through and including September 30, 2012 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Curtis seeks payment of \$29,968.25,¹ representing (a) 80% of Curtis’ fees for services rendered and (b) 100% of actual and necessary expenses incurred.²

3. Attached hereto as **Exhibit A** is a listing of Curtis professionals and paraprofessionals (collectively, the “**Curtis Professionals**”), including the hourly rate for each Curtis Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Curtis Professional.

4. Attached hereto as **Exhibit B** is a schedule specifying the categories of actual and necessary expenses for which Curtis is seeking reimbursement and the total amount for each such expense category.

¹ This amount reflects a ten percent discount to Curtis’ customary hourly rates, which Curtis has implemented as an accommodation to the Debtors.

² Curtis’ standard hourly rates increased effective as of September 1, 2012. Per the terms of the Order Authorizing the Employment and Retention of Curtis, Mallet-Prevost, Colt & Mosle LLP as Conflicts Counsel For the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 266] (the “**Curtis Retention Order**”), prior to any increase in Curtis’ rates, Curtis is required to file a supplemental affidavit (the “**Supplemental Rate Affidavit**”) with the Court and provide ten business days’ notice to the Debtors, the U.S. Trustee and any official committee appointed in these chapter 11 cases. Curtis will not seek payment at the increased rates until the Supplemental Rate Affidavit has been filed and all related procedures under the Curtis Retention Order have been complied with.

5. Attached hereto as **Exhibit C** is a summary of the number of hours and amounts billed by Curtis during the Fee Statement Period, organized by project categories. Such services included:

- Addressing issues related to the rejection of certain of the Debtors' executory contracts and leases and the abandonment of certain of the Debtors' leased property for conflicts purposes;
- Attending hearings and reviewing significant pleadings filed with the Bankruptcy Court to remain apprised of important issues and events in the Debtors' cases, in connection with Curtis' role as conflicts counsel;
- Preparing materials related to the retention of Curtis in the Debtors' chapter 11 cases and in the ordinary course of business; and
- Preparing monthly fee statements in accordance with the Interim Compensation Order and other applicable guidelines.

6. Attached hereto as **Exhibit D** are the time records of Curtis, which provide a daily summary of the time spent by each Curtis Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq., (iii) the Office of the United States Trustee for the Southern District of New York,

33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Andrea B. Schwartz, Esq. and Paul K. Schwartzberg, Esq., (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

8. WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as is just and proper.

Respectfully submitted,

Dated: November 9, 2012
New York, New York

By: /s/ Steven J. Reisman
Steven J. Reisman
Michael A. Cohen
**CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP**
101 Park Avenue
New York, New York 10178-0061
Telephone: (212) 696-6000
Facsimile: (212) 697-1559

*Conflicts Counsel to the Debtors
and Debtors in Possession*

EXHIBIT A

In Re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS FOR
THE PERIOD OF SEPTEMBER 1, 2012 THROUGH AND INCLUDING SEPTEMBER 30, 2012**

NAME	DEPARTMENT AND YEAR ADMITTED (NY)	RATE	HOURS	AMOUNT
PARTNERS				
Steven J. Reisman	Restructuring and Insolvency Partner Admitted in 1991	\$860	3.00	\$2,580.00
Michael A. Cohen	Restructuring and Insolvency Partner Admitted in 2000	740	16.30	12,062.00
TOTAL PARTNERS			19.30	\$14,642.00
ASSOCIATES				
Peter Josef Buenger	Restructuring and Insolvency Associate Admitted in 2010	\$480	2.00	\$960.00
Matthew Lischin	Restructuring and Insolvency Associate Admitted in 2010	435	37.70	16,399.50
Heather Hiznay	Restructuring and Insolvency Associate Admitted in 2011	395	12.40	4,898.00
James Zimmer	Restructuring and Insolvency Associate Admitted in 2011	395	0.70	276.50
TOTAL ASSOCIATES			52.80	\$22,534.00
PARAPROFESSIONALS				
Jaymon Ballew	Not Applicable	\$235	3.50	\$822.50
Alana Dreiman	Not Applicable	235	0.70	164.50
Georgia Faust	Not Applicable	235	1.20	282.00
Melissa Rutman	Not Applicable	235	9.90	2,326.50
TOTAL PARAPROFESSIONALS			15.30	\$3,595.50
SUBTOTAL				\$40,771.50
LESS RATE REDUCTION*				\$4,077.15
TOTAL			87.40	\$36,694.35

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

EXHIBIT B

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-12900 (SCC)

**ACTUAL AND NECESSARY DISBURSEMENTS INCURRED BY
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
FOR THE STATEMENT PERIOD
OF SEPTEMBER 1, 2012 THROUGH SEPTEMBER 30, 2012**

<u>DISBURSEMENTS*</u>	<u>AMOUNT</u>
Lexis/Westlaw.....	437.21
Meals.....	20.00
Postage	1.10
Word Processing	154.46
Total	\$612.77

* All disbursement have been billed in accordance with Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases.

EXHIBIT C

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF SEPTEMBER 1, 2012 THROUGH AND INCLUDING SEPTEMBER 30, 2012**

CASE ADMINISTRATION
MATTER NO. 100

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$740.00	1.50	\$1,110.00
TOTAL PARTNERS		1.50	\$1,110.00
ASSOCIATES			
Heather Hiznay	\$395.00	2.20	\$869.00
TOTAL ASSOCIATES		2.20	\$869.00
PARAPROFESSIONALS			
Melissa Rutman	\$235.00	1.20	\$282.00
TOTAL PARAPROFESSIONALS		1.20	\$282.00
SUBTOTAL			\$2,261.00
LESS RATE REDUCTION*			\$226.10
TOTAL		4.90	\$2,034.90

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF SEPTEMBER 1, 2012 THROUGH AND INCLUDING SEPTEMBER 30, 2012**

GENERAL CORPORATE MATTERS
MATTER NO. 200

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$740.00	0.80	\$592.00
TOTAL PARTNERS		0.80	\$592.00
ASSOCIATES			
Heather Hiznay	\$395.00	1.40	\$553.00
TOTAL ASSOCIATES		1.40	\$553.00
SUBTOTAL			\$1,145.00
LESS RATE REDUCTION*			\$114.50
TOTAL		2.20	\$1,030.50

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In Re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF SEPTEMBER 1, 2012 THROUGH AND INCLUDING SEPTEMBER 30, 2012**

**CONTRACTS/LEASES ASSUMPTION AND REJECTION
MATTER NO. 330**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860.00	3.00	\$2,580.00
Michael A. Cohen	740.00	9.20	6,808.00
TOTAL PARTNERS		12.20	\$9,388.00
ASSOCIATES			
Matthew Lischin	\$435.00	37.70	\$16,399.50
Heather Hiznay	395.00	4.60	1,817.00
TOTAL ASSOCIATES		42.30	\$18,216.50
PARAPROFESSIONALS			
Georgia Faust	\$235.00	1.20	\$282.00
TOTAL PARAPROFESSIONALS		1.20	\$282.00
SUBTOTAL			\$27,886.50
LESS RATE REDUCTION*			\$2,788.65
TOTAL		55.70	\$25,097.85

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In Re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF SEPTEMBER 1, 2012 THROUGH AND INCLUDING SEPTEMBER 30, 2012**

HEARINGS AND COURT MATTERS
MATTER NO. 440

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$740.00	4.20	\$3,108.00
TOTAL PARTNERS		4.20	\$3,108.00
ASSOCIATES			
James Zimmer	\$395.00	0.70	\$276.50
TOTAL ASSOCIATES		0.70	\$276.50
PARAPROFESSIONALS			
Melissa Rutman	\$235.00	8.70	\$2,044.50
TOTAL PARAPROFESSIONALS		8.70	\$2,044.50
SUBTOTAL			\$5,429.00
LESS RATE REDUCTION*			\$542.90
TOTAL		13.60	\$4,886.10

* As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF SEPTEMBER 1, 2012 THROUGH AND INCLUDING SEPTEMBER 30, 2012**

**CMP RETENTION
MATTER NO. 700**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$ 740.00	0.60	\$ 444.00
TOTAL PARTNERS		0.60	\$ 444.00
ASSOCIATES			
Heather Hiznay	\$395.00	1.60	\$632.00
TOTAL ASSOCIATES		1.60	\$632.00
PARAPROFESSIONALS			
Alana Dreiman	\$235.00	0.70	\$164.50
TOTAL PARAPROFESSIONALS		0.70	\$164.50
SUBTOTAL			\$1,240.50
LESS RATE REDUCTION*			\$124.05
TOTAL		2.90	\$1,116.45

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-12900 (SCC)

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF SEPTEMBER 1, 2012 THROUGH AND INCLUDING SEPTEMBER 30, 2012**

**CMP MONTHLY BILLING STATEMENTS
MATTER NO. 800**

NAME	RATE	HOURS	AMOUNT
ASSOCIATES			
Peter Josef Buenger	\$480.00	2.00	\$960.00
Heather Hiznay	395.00	2.60	1,027.00
TOTAL ASSOCIATES		4.60	\$1,987.00
PARAPROFESSIONALS			
Jaymon Ballew	\$480.00	3.50	\$822.50
TOTAL PARAPROFESSIONALS		3.50	\$822.50
SUBTOTAL			\$ 2,809.50
LESS RATE REDUCTION*			\$ 280.95
TOTAL		8.10	\$2,528.55

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

EXHIBIT D

In Re: PATRIOT COAL CORPORATION, *et al.*

CHAPTER 11

CASE NO. 12-12900 (SCC)

**PROFESSIONAL AND PARAPROFESSIONAL DETAILED TIME
LOGS FOR CURTIS FOR THE PERIOD
OF SEPTEMBER 1, 2012 THROUGH AND INCLUDING SEPTEMBER 30, 2012**

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Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
 101 PARK AVENUE
 NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

November 09, 2012

Inv. # 1556897
 Our Ref. 058179-000100
 SJR

Attention: Joseph W. Bean

Re: Case Administration

09/05/12	MR2	Revise internal court calendar records for Patriot Coal Case per H. Hiznay request (.40)	0.40
09/05/12	HH	Review documents filed in connection with motions to transfer venue in preparation for hearing on same on Sept. 11, 2012, in connection with Curtis' role as conflicts counsel (.80)	0.80
09/06/12	HH	Review materials re: motion to transfer venue, in connection with Curtis' role as conflicts counsel (.20)	0.20
09/07/12	HH	Review docket for additional documents related to motion to transfer venue, in connection with Curtis' role as conflicts counsel (.20); correspond with M. Rutman re: materials for same (.10); draft email to S. Reisman and M. Cohen re: matters to be heard at omnibus hearing scheduled for Sept. 11 (.30)	0.60
09/18/12	HH	Review materials re: hearing on motion to transfer venue, in connection with Curtis' role as conflicts counsel (.40); review docket in connection with same (.20)	0.60
09/19/12	MAC	Review recently filed pleadings in connection with Curtis' role as conflicts counsel to the Debtors (.80)	0.80
09/19/12	MR2	Update internal calendar to reflect dates and times of omnibus hearings for Patriot Coal Case (.40)	0.40
09/20/12	MAC	Review chapter 11 case docket and recently filed pleadings in connection with Curtis' role as conflicts counsel (.70)	0.70
09/20/12	MR2	Revise internal Patriot Coal case calendar per H. Hiznay instruction (.40)	0.40
TOTAL HOURS			4.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	1.50	740	1,110.00
Heather Hiznay	Associate	2.20	395	869.00
Melissa Rutman	Legal Assistant	1.20	235	282.00
		4.90		\$2,261.00
	TOTAL SERVICES			\$2,261.00
	10% DISCOUNT			\$-226.10

Summary of Expenses

Postage		1.10		
Word Processing		22.59		
	TOTAL EXPENSES			\$23.69

TOTAL THIS INVOICE \$2,058.59



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: Citibank
ABA Routing #: 021000089
F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1556897

Total Services	2,261.00
10% DISCOUNT	-226.10
Total Expenses	23.69
Applied Credit	0.00

Total This Invoice \$2,058.59

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

November 09, 2012

Inv. # 1556898
Our Ref. 058179-000200
SJR

Attention: Joseph W. Bean

Re: General Corporate Matters

09/27/12 HH	Correspondence with M. Cohen re: company inquiry re: ability to pay certain fees to agents of unsecured debt (.30); review DIP order in connection with same per request of M. Cohen (.90); draft email to M. Cohen summarizing same (.20)	1.40
09/28/12 MAC	Review CITI and US Bank Fee invoices and analyze Debtors' ability to pay same (.60); teleconference with R. Mead re: same (.20)	0.80
TOTAL HOURS		2.20

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	0.80	740	592.00
Heather Hiznay	Associate	1.40	395	553.00
		2.20		\$1,145.00
TOTAL SERVICES				\$1,145.00
10% DISCOUNT				-\$114.50
TOTAL THIS INVOICE				\$1,030.50



Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP
	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1556898

Total Services	1,145.00
10% DISCOUNT	-114.50
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$1,030.50</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

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Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
 101 PARK AVENUE
 NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

November 09, 2012

Inv. # 1556899
 Our Ref. 058179-000330
 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

09/01/12 SJR	Review e-mail from Robb McWilliams at Alix Partners regarding round three lease rejections and underlying documentation related to same (.70)	0.70
09/07/12 ML	Multiple meetings with H. Hiznay to discuss equipment lease rejection issues and next steps for pending notices of rejection (.50); correspondence with M. Cohen and H. Hiznay re: same (.10); correspondences with K. Coco re: filing of certificates of no objection and procedural next steps (.20); review notices of rejection and relevant equipment leases as filed in preparation for entry of order next week (.60)	1.40
09/07/12 HH	Confer with Davis Polk re: process going forward for respective contract rejections filed on Aug. 31, including submission of certificate of no objection and proposed order (.30); draft email to M. Cohen in order to update him on same (.20); confer with M. Lischin re: same (.40)	0.90
09/10/12 MAC	Review objection to contract rejection motion filed by Macquarie (.50); office conferences with M. Lischin re: same (.30); review case law re: response to objection (.50); teleconferences with C. Springer re: Siemens' issues with contract rejection date (.20)	1.50
09/10/12 ML	Numerous correspondences to and from M. Cohen re: proposed rejection of Siemens equipment lease and applicable deadlines for counterparty to retrieve abandoned property (.50); review notice of rejection and procedures order at request of M. Cohen in connection with same (.40); review case management order and Curtis first-round lease rejection pleadings in connection with same (.30); meet with M. Cohen to discuss Siemens' demands (.10); prepare for call with K. Coco at Davis Polk re: form for notice of rejection issues (.20); participate in call with K. Coco re: same (.10); draft correspondence summarizing DPW position in connection with same (.10); legal research at request of M. Cohen re: retroactive rejection of equipment lease in connection with Siemens demand (1.20); meet with M. Cohen to discuss same (.10); additional telephone calls with K. Coco re: form for notices of rejection	7.30

issues (.20); review objection of Macquarie Corporate and Asset Funding at request of M. Cohen (.30); review Macquarie equipment schedules and master lease at request of M. Cohen in connection with same (1.10); meet with M. Cohen to discuss same (.20); review GE objection at request of M. Cohen (.10); review docket for objections to notice of rejection (.20); review decisions cited in Macquarie objection (.80); follow up correspondences with M. Cohen re: summary of preliminary contract and case law review (.20); legal research re: standard for rejection of integrated agreements (.80); meet with M. Cohen to discuss preliminary findings (.20); correspondences throughout the day coordinating with H. Hiznay in connection with equipment lease rejection issues (.20)

09/10/12 HH	Correspondence with M. Lischin re: removal deadlines and other issues in connection with motions to reject certain leases and contracts (.40); review objection filed in connection with same (.30)	0.70
09/11/12 MAC	Meeting with M. Lischin re: contract rejection issues (.40)	0.40
09/11/12 ML	Prepare for meeting with M. Cohen to discuss next steps re: Patriot rejection of equipment leases with special attention to Macquarie objection (.30); participate in meeting with M. Cohen re: same (.30); review agenda for omnibus hearing for potentially relevant matters on for hearing (.10); draft summary of Macquarie objection, master lease and equipment schedule review, and proposed next steps for client update at request of M. Cohen (1.20); correspondences throughout the day with M. Cohen re: same (.30); correspondences to and from K. Coco at Davis Polk re: coordination of procedures for notices of rejection and next steps (.30); draft correspondences to K. Harstog at Patriot at request of M. Cohen re: Siemens rejection issue (.20); follow up correspondences between K Harstog and M. Cohen re: same (.10); review Siemens equipment leases in connection with same (.60); legal research re: severability of related agreements as separate executory contracts subject to rejection (.90)	4.30
09/12/12 ML	Review objection of Capital Source Bank with special attention to similar arguments to those made by Macquarie (.30); review decisions cited in same relating to issue for potential application to Macquarie matter (.40)	0.70
09/13/12 ML	Correspond with M. Cohen to discuss notice of rejection issue and procedural coordination with Davis Polk re: same (.10); prepare for call with K. Coco at Davis Polk re: same (.20); participate in call with K. Coco at Davis Polk re: same (.20); follow up correspondence with M. Cohen to discuss same (.10); review Master Lease and Schedules with Macquarie in connection with conversation with K. Coco (.50); legal	2.20

research in connection with same with focus on master lease integration issue (1.10)

09/14/12 SJR Review issue regarding Objection to notice of contract rejection by MacQuarie Bank and Debtors' possible response to same (.80) 0.80

09/14/12 MAC Conduct research and analysis of issues in connection with Macquarie Objection to contract rejection and Debtors options with respect to rejecting equipment leases (1.10); confer with M. Lischin re: same (.20); work to resolve Siemens' informal objection to rejection and teleconferences with opposing counsel re: same (.50) 1.80

09/14/12 ML Review Patriot Coal docket in connection with anticipated objection of Siemens and other lease counterparties (.20); meet with M. Cohen to discuss negotiation conversations with counsel for Siemens re: proposed rejection of executory contracts and equipment abandonment (.20); review Siemens' equipment schedule in connection with same (.10); review prior research regarding effective date of rejection in connection with Siemen's concerns (.40) 0.90

09/17/12 ML Correspondences throughout the day with M. Cohen and K. Harstog and S. Schutzenhofer at client re: call to discuss next steps regarding contested lease rejections (.40); review articles summarizing venue dispute hearing (.30); research West Virginia choice of law issue and effect on contract rejection process in connection with potential venue change (.40) 1.10

09/18/12 MAC Meeting with M. Lischin and H. Hiznay re: contract rejection objection resolution (.30); teleconference with Davis Polk and Company regarding issues in connection with contract rejections and strategy to resolve same (.70); review legal research and case law regarding issues raised in connection with parties' objections to contract rejection (1.20) 2.20

09/18/12 ML Prepare for meeting with H. Hiznay to provide update on status of all lease rejection parties and pending matters (.30); meet with H. Hiznay to discuss same (.40); draft correspondences to M. Cohen and H. Hiznay re: upcoming conference call with client and Davis Polk representatives to discuss next steps regarding objecting counterparties (.20); prepare for conference call with client and Davis Polk to discuss next steps regarding contract rejection counterparties (.40); participate in preliminary call re: same (.20); prepare for rescheduled call re: same (.10); participate in rescheduled call with M. Cohen and H. Hiznay (.40); draft follow up correspondence to K. Coco re: rejection notices (.10); prepare for call with K. Coco and K. Harstog re: procedures re: same (.30); participate in same with H. Hiznay (.40); participate in follow up call with K. Coco re: same and need to file notice of no 3.70

objections (.20); follow up conversation with H. Hiznay re: same (.20); draft correspondence to M. Cohen summarizing call with client and proposed next steps (.20); review rejection procedures order with special attention to no objection pleading and submission of proposed order in connection with Macquarie matter (.30)

09/18/12	HH	Confer with M. Cohen and M. Lischin re: status of contract rejection motion, and related objection and other issues (.50); call with client and Davis Polk re: issues re: same (.40); follow-up calls with client and Davis Polk re: same (.40)	1.30
09/19/12	ML	Draft excel chart of all pieces of Macquarie equipment implicated by notice of rejection with special attention to capital costs and lease amounts (1.40); correspondence with H. Hiznay to discuss same (.10); review equipment lease schedules in connection with same (.30); draft revisions to chart of Macquarie equipment (.20); review bankruptcy docket in connection with rejection matter (.10)	2.10
09/20/12	ML	Review Patriot Coal docket in connection with equipment lease rejection matter with special attention to schedules of financial affairs filed for all entities (.20)	0.20
09/21/12	ML	Review Patriot Coal bankruptcy docket in connection with contract rejection matter (.10); review newly filed non-omnibus rejection motion and form of proposed order (.20)	0.30
09/24/12	MAC	Conduct research re: issues with respect to assumption and rejection of executory contracts (.80); confer with M. Lischin re: same (.20)	1.00
09/24/12	ML	Review Patriot Coal bankruptcy docket in connection with equipment lease rejection issue (.20); meet with M. Cohen to discuss status of Patriot matter and proposed next steps (.20); correspondences with K. Coco re: entry of no objection declaration and procedure in connection with rejection of certain equipment leases (.10); review drafts of notice of no objection and proposed order in connection with same (.50); draft declaration of no objection regarding rejection of certain RBS and Siemens equipment leases (.30); multiple follow up correspondence with H. Hiznay to discuss revisions to same (.40); draft proposed order regarding same (.50); review second notice of rejection of certain executory contracts with special attention to chart of equipment leases in connection with drafting of proposed order and declaration of no objection (.20); review prior order entered by court in connection with previous rejection notice for consistency (.20); correspondence throughout the day with H. Hiznay re: drafting of no objection declaration of proposed order (.10); review procedures order and associated motion regarding rejection of leases (.20); draft	3.20

correspondence to M. Cohen describing draft pleadings and proposed next steps (.20); review Davis Polk certificate of no objection as filed (.10)

09/25/12 MAC Revise Certificate of No Objection and Order in connection with second omnibus contract rejection (.60); confer with H. Hiznay re: same (.10) 0.70

09/25/12 ML Multiple meetings throughout the day with H. Hiznay to discuss notice of no objection and proposed order (.30); correspondence with H. Hiznay and Davis Polk re: same (.20); review revised form of proposed order re: same (.20); draft revisions to proposed order in connection with same (.20); correspondences with M. Cohen and H. Hiznay re: same (.10); review Patriot Coal bankruptcy docket in connection with rejection issue to ensure no parties have filed late objections (.20); additional correspondence from K. Coco re: removal procedure (.20); discuss same with H. Hiznay (.10); tend to various matters in connection with preparation for filing notice of no objection (1.00); additional external correspondence re: client analysis of equipment leases wherein counterparty has objected to rejection and next steps (.20); review chart in connection with same (.20); review associated Macquarie equipment lease schedules (.30) 3.20

09/25/12 HH Extensive conference internally and with members of Davis Polk re: certificate of no objection and proposed order in connection with the round of contract rejections filed on August 31, 2012 (.70); revise materials re: same (.30); confer with M. Cohen re: issues in connection with same (.30) 1.30

09/27/12 ML Correspond with H. Hiznay to receive update regarding lease rejection matter and status of proposed order (.20); review Davis Polk proposed order as distributed to judge (.10) 0.30

09/28/12 SJR Review draft Deutsche Bank Rejection Notice and underlying documentation (1.00); follow up conference with M. Lischin regarding same (.20); review e-mails regarding Deutsch Bank securities rejection and sign-off by client to file (.30) 1.50

09/28/12 MAC Review Deutsche Bank Investment Agreement in connection with potential rejection of same (.70); office conferences with M. Lischin re: contract rejection (.30); review contract rejection notice (.40); attend to filing of same (.20) 1.60

09/28/12 GF Draft internal correspondence re: objection deadline as set forth in filing of Notice of Rejection of Agreement with Deutsche Bank Securities Inc. at request of M. Lischin (.20); Assist M. Lischin with preparation and filing of Notice of Rejection of Agreement with Deutsche Bank Securities Inc. (1.00) 1.20

09/28/12 ML	Meet with H. Hiznay to discuss status of no objection pleading and proposed order re: lease rejections (.20); multiple meetings with M. Cohen re: same with special attention to Siemen's issue (.20); review rejection procedures and prior correspondence with K. Coco regarding Siemen's issue (.40); review correspondences from H. Hiznay to S. Reisman re: finalization of notice of no objection (.10); prepare for call with C. Springer at Reed Smith re: Siemen's equipment abandonment issue (.20); participate in same (.10); draft correspondence to M. Cohen updating him on same and proposing next steps (.10); review correspondence chain by K. Coco at Davis Polk and Alix Partners forwarded by H. Hiznay re: proposed rejection with Deutsche Bank (.30); review agreement associated with same (.90); multiple meetings with M. Cohen to discuss next steps re: drafting of rejection pleading (.30); review docket for precedent non-omnibus rejection at request of M. Cohen (.20); draft notice of rejection for Deutsche Bank agreement and associated schedule (1.20); numerous correspondences with M. Cohen re: same (.30); draft revisions to notice of rejection to incorporate M. Cohen comments (.30); draft correspondence to client re: same at request of M. Cohen (.10); meet with S. Reisman re: comments to draft proposed notice of rejection (.20); draft further revisions to same to incorporate S. Reisman comments (.30); participate in follow up meetings with M. Cohen to discuss service of rejection notice with special attention to Deutsche Bank counterparty information (.20); prepare notice of rejection for filing (.40); file notice of rejection (.20); draft correspondence to Garden City Group detailing necessary service of process parties (.30); telephone call with H. Hiznay re: status of matter (.10); review notice of rejection as filed (.10); draft correspondence to M. Williams re: same (.10)	6.80
09/28/12 HH	Review internal correspondence re: additional notice of contract rejection, relating to certain investmant banking services (.30); confer with M. Lischin re: same (.10)	0.40
	TOTAL HOURS	55.70

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	3.00	860	2,580.00
Michael Ari Cohen	Partner	9.20	740	6,808.00
Matthew Lischin	Associate	37.70	435	16,399.50
Heather Hiznay	Associate	4.60	395	1,817.00
Georgia Faust	Legal Assistant	1.20	235	282.00
		55.70		\$27,886.50
	TOTAL SERVICES			\$27,886.50
	10% DISCOUNT			\$-2,788.65

Summary of Expenses

Lexis/Westlaw	437.21	
Meals	20.00	
Word Processing	41.55	
TOTAL EXPENSES		\$498.76

TOTAL THIS INVOICE \$25,596.61



Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

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	Account#	40585074

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	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1556899

Total Services	27,886.50
10% DISCOUNT	-2,788.65
Total Expenses	498.76
Applied Credit	0.00

Total This Invoice	<u>\$25,596.61</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

November 09, 2012

Inv. # 1556900
 Our Ref. 058179-000440
 SJR

Attention: Joseph W. Bean

Re: Hearings and Court Matters

09/06/12	MR2	Prepare index and related documentation in connection with motions to transfer venue and other agenda items omnibus hearing on 9/11 in connection with Curtis' role as conflicts counsel (2.00)	2.00
09/07/12	MR2	Continue to prepare documentation for reference and review of Curtis' attorneys in anticipation of hearing on motion to transfer venue (3.30); correspondence throughout the day with H. Hiznay re: preparation for same hearing (.70)	4.00
09/10/12	MR2	Complete compilation of materials regarding hearing on 9/11 regarding motion to transfer venue (2.20)	2.20
09/10/12	JZ	Correspond with M. Rutman regarding issues related to upcoming hearing regarding transfer of venue and documents needed for attendance at same (.30); review case docket in connection with same for conflicts purposes (.20)	0.50
09/11/12	MAC	Prepare for Hearing on motion to transfer venue at SDNY Bankruptcy Court (.80); attend same in connection with Curtis' role as conflicts counsel (3.40)	4.20
09/11/12	MR2	Complete materials in preparation for today's hearing re: motions to transfer venue (.50)	0.50
09/11/12	JZ	Correspond with M. Rutman regarding issues related to upcoming hearing and documents related to same (.20)	0.20
TOTAL HOURS			13.60

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	4.20	740	3,108.00
James Zimmer	Associate	0.70	395	276.50
Melissa Rutman	Legal Assistant	8.70	235	2,044.50
		13.60		\$5,429.00

TOTAL SERVICES	\$5,429.00
10% DISCOUNT	\$-542.90

TOTAL THIS INVOICE	<hr/> \$4,886.10 <hr/>
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Curtis, Mallet-Prevost, Colt & Mosle LLP
ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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Account#: 40585074

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General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1556900

Total Services	5,429.00
10% DISCOUNT	-542.90
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$4,886.10

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**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

November 09, 2012

Inv. # 1556901
Our Ref. 058179-000700
SJR

Attention: Joseph W. Bean

Re: CMP Retention

09/19/12	HH	Draft notice of rate increases, as required by the terms of the order authorizing Curtis' retention as conflicts counsel (.30)	0.30
09/20/12	HH	Revise rate increase notice, required by terms of Curtis' retention order, for submission to M. Cohen for his review (.30)	0.30
09/21/12	MAC	Review Curtis' supplemental notice of rate increases and retention order in connection with same (.60)	0.60
09/24/12	HH	Draft email to M. Cohen re: notice of rate increases to be filed per the terms of Curtis' retention order (.30)	0.30
09/27/12	HH	Revise notice of rate increase to be filed per terms of Curtis' engagement as conflicts counsel to reflect new rate information (.30); prepare related materials for submission to S. Reisman re: same (.10)	0.40
09/28/12	AD	Attend to the delivery to client of the "Supplemental Declaration of Steven J. Reisman on Behalf of Curtis Mallet-Prevost, Colt & Mosle LLP Disclosing Revised Professional Fee Hourly Rates " per H. Hiznay's request as required by terms of Curtis' retention order (.70)	0.70
09/28/12	HH	Internal correspondence regarding letter re: notice of rate increase, to be filed in Patriot Coal in accordance with the terms of Curtis' retention order (.30)	0.30
TOTAL HOURS			2.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	0.60	740	444.00
Heather Hiznay	Associate	1.60	395	632.00
Alana Dreiman	Legal Assistant	0.70	235	164.50
		2.90		\$1,240.50

TOTAL SERVICES	\$1,240.50
10% DISCOUNT	\$-124.05

Summary of Expenses

Word Processing	11.78
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TOTAL EXPENSES	\$11.78
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TOTAL THIS INVOICE	<hr/> \$1,128.23 <hr/>
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ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1556901

Total Services	1,240.50
10% DISCOUNT	-124.05
Total Expenses	11.78
Applied Credit	0.00

Total This Invoice \$1,128.23

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Federal & New York State
Identification Number 13-5018900

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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

November 09, 2012

Inv. # 1556902
Our Ref. 058179-000800
SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

09/06/12 HH	Continue drafting Curtis July fee statement to be submitted per terms of professional compensation order (.70); correspond with J. Ballew re: same and related monthly invoices (.30)	1.00
09/07/12 PJB2	Correspond with J. Ballew monthly invoices for July and August Fee Statements (.10); review and provide comments and revisions to July invoices (.50); correspond with J. Ballew additional revisions to July monthly invoices in preparation for monthly fee statement (.20)	0.80
09/12/12 PJB2	Further review of July invoices in preparation for filing July Monthly Fee Statement (.30); discuss same internally (.10)	0.40
09/14/12 PJB2	Correspondence with Debtors' lead counsel re: filing and service of July Monthly Fee Statement (.10); work with J. Ballew on finalizing same and preparing for filing throughout the day (.30)	0.40
09/17/12 JB3	Correspond with P. Buenger re: July monthly fee statement (.40)	0.40
09/18/12 PJB2	Finalize July Monthly Fee Application for Curtis as conflicts counsel (.20); correspond with S. Reisman re: same (.10)	0.30
09/18/12 JB3	Revise Patriot Coal July Monthly Fee statement (.70); correspond with P. Buenger re: same (.30)	1.00
09/19/12 PJB2	Correspond with Debtors' counsel re: filing of Curtis July Monthly Fee Statement (.10)	0.10
09/19/12 JB3	Revise August 2012 fee statement (1.50); correspond with H. Hiznay re: same (.20)	1.70
09/19/12 HH	Review August invoices as prepared by J. Ballew (.70); confer with J. Ballew re: same (.20); draft e-mail to M. Cohen re: status of August fee statement (.10); begin drafting August fee statement (.30)	1.30
09/24/12 JB3	Review and revise Patriot Coal August fee statement (.40)	0.40

09/24/12 HH Review August invoices as prepared by J. Ballew, in connection with Curtis' August fee statement (.30) 0.30

TOTAL HOURS 8.10

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Peter Josef Buenger	Associate	2.00	480	960.00
Heather Hiznay	Associate	2.60	395	1,027.00
Jaymon Ballew	Legal Assistant	3.50	235	822.50
		8.10		\$2,809.50
	TOTAL SERVICES			\$2,809.50
	10% DISCOUNT			\$-280.95

Summary of Expenses

Word Processing	118.54	
TOTAL EXPENSES		\$118.54
TOTAL THIS INVOICE		\$2,647.09



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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

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General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1556902

Total Services	2,809.50
10% DISCOUNT	-280.95
Total Expenses	118.54
Applied Credit	0.00

Total This Invoice \$2,647.09

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Identification Number 13-5018900

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