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Objection Deadline: September 10, 2012 at 4 pm
Hearing Date: To Be Determined

Attorneys for General Electric Capital Corporation

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11 Case No. 12-12900 (SCC)
Jointly Administered

Re: D.I. 543

**NOTICE OF WITHDRAWAL OF OBJECTION OF GENERAL ELECTRIC
CAPITAL CORPORATION TO DEBTORS' NOTICE OF REJECTION OF CERTAIN
EXECUTORY CONTRACTS AND UNEXPIRED LEASES AND THE
ABANDONMENT OF EXPENDABLE PROPERTY**

PLEASE TAKE NOTICE, that General Electric Capital Corporation, by and through its undersigned counsel, withdraws the Objection of General Electric Capital Corporation to Debtors' Notice of Rejection of Certain Executory Contracts and Unexpired Leases and The Abandonment of Expendable Property [D.I. 543].

Dated: November 13, 2012
New York, New York

REED SMITH LLP

By: /s/ Michael J. Venditto
Michael J. Venditto
Chrystal A. Puleo
599 Lexington Avenue, 22nd Floor
New York, NY 10038

Attorneys for General Electric Capital Corporation

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re

PATRIOT COAL CORPORATION, *et al.*,¹

Debtors.

Chapter 11 Case No. 12-12900 (SCC)
Jointly Administered

RE: D.I. No. 501

CERTIFICATE OF SERVICE

I, Chrystal A. Puleo, hereby certify that on September 10, 2012, I caused a true and correct copy of the **OBJECTION OF GENERAL ELECTRIC CAPITAL CORPORATION TO DEBTORS' NOTICE OF REJECTION OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES AND THE ABANDONMENT OF EXPENDABLE PROPERTY** to be served upon the addressees on the attached service list in the manner indicated.

By: /s/ Chrystal A. Puleo

¹ The Debtors are the entities listed on Schedule 1 attached to the Debtors' Motion for Approval of Procedures for the Rejection of Executory Contracts and Unexpired Leases and for the Abandonment of Personal Property [D.I. No. 136].

SERVICE LIST

<u>VIA FIRST CLASS MAIL</u> U.S. Trustee Attn: Elisabetta G. Gasparini and Paul J. Schwartzberg 33 Whitehall Street, 21 st Floor New York, New York 1004	<u>VIA E-MAIL & FIRST CLASS MAIL</u> Davis Polk & Wardwell LLP Attn: Marshall S. Huebner and Brian M. Resnick 450 Lexington Avenue New York, New York 10017
<u>VIA FIRST CLASS MAIL</u> Weil Gotshal & Manges LLP Attn: Marcia Goldstein and Joseph Smolinsky 767 Fifth Avenue New York, New York 10153	<u>VIA FIRST CLASS MAIL</u> Willkie Farr & Gallagher LLP Attn: Margot B. Scholnholtz and Ana Alfonso 787 Seventh Avenue New York, New York 10019
<u>VIA FIRST CLASS MAIL</u> Kramer Levin Naftalis & Frankel LLP Attn: Adam C. Rogoff, Esq. and Gregory Plotko, Esq. 1177 Avenue of Americas New York, New York 10036	