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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re: ) Chapter 11  
)  
) Case No. 12-12900 (SCC)  
PATRIOR COAL CORPORATION, *et al.*, )  
) (Jointly Administered)  
Debtors. )  
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**NOTICE OF APPEARANCE AND  
REQUEST FOR SERVICE OF NOTICES AND DOCUMENTS**

PLEASE TAKE NOTICE that, pursuant to Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”) and section 1109(b) of title of 11 of the United States Code (the “*Bankruptcy Code*”), Aaron L. Hammer of the law firm of Sugar Felsenthal Grais & Hammer LLP (“*SugarFGH*”) hereby enters an appearance as counsel for Oliver Wyman Group (“*Oliver Wyman*”) in the above-captioned chapter 11 cases (the “*Bankruptcy Cases*”).

PLEASE TAKE FURTHER NOTICE that, pursuant to Bankruptcy Rules 2002, 3017, 4001, 9001 and 9010, and sections 342 and 1109(b) of the Bankruptcy Code, Oliver Wyman hereby requests that all documents filed with the Bankruptcy Court, all notices given or required to be given in the Bankruptcy Cases, and all papers served or required to be served in any adversary proceeding, be given and served upon the following, and that appropriate entry thereof be made on the Clerk’s matrix in this Bankruptcy Cases:

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PLEASE TAKE FURTHER NOTICE that this request includes not only the notices and papers referred to in the Bankruptcy Rules and Bankruptcy Code provisions specified above, but

also includes, without limitation, all orders, notices, hearing dates, applications, motions, petitions, requests, complaints, demands, replies, answers, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand delivery, telephone, telegraph, telex, facsimile transmission, electronic mail or otherwise that affect or seek to affect in any way any rights or interests of any unsecured creditor or party-in-interest in these Bankruptcy Cases, with respect to, without limitation, the Debtors, any secured creditors or other party-in-interest.

PLEASE TAKE FURTHER NOTICE that Oliver Wyman intends that neither this Notice of Appearance nor any later appearance, pleading, claim, or suit shall waive: (i) the right of Oliver Wyman to have final orders and non-core matters entered only after *de novo* review by a District Court Judge; (ii) the right of Oliver Wyman to trial by jury in any proceedings so triable in these Bankruptcy Cases or any case, controversy, or proceeding related to these Bankruptcy Cases; (iii) the right of Oliver Wyman to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (iv) any other rights, claims, actions, defenses, set-offs or recoupments to which Oliver Wyman is or may be entitled.

Dated: November 14, 2012

**SUGAR FELSENTHAL  
GRAIS & HAMMER LLP**

/s/ Aaron L. Hammer

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