

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

Jointly Administered

AFFIDAVIT OF SERVICE

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

I, Ryan Nadick, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims, noticing, and administrative agent for the debtors (the "Debtors") in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1520, Chicago, Illinois 60603.

2. On November 20, 2012, at the direction of Davis Polk & Wardwell LLP ("Davis Polk"), counsel to the Debtors, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (Core Parties), and by first class mail on the parties identified on Exhibit B annexed hereto (Office of the United States Trustee):

- **Omnibus Order Approving the Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Certain Expendable Property ("Omnibus Order re Executory Contracts, Leases, and Abandonment of Property")** [Docket No. 1607]; and
- **Fourth Omnibus Order Approving the Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Certain Expendable Property ("Fourth Omnibus Order")** [Docket No. 1608].

3. On November 20, 2012, also at the direction of Davis Polk, I caused a true and correct copy of the **Omnibus Order re Executory Contracts, Leases, and Abandonment of Property**

to be served by first class mail on the parties identified on Exhibit C annexed hereto (Counterparty Parties).

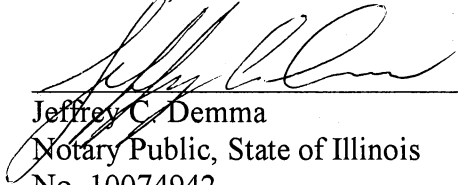
4. On November 20, 2012, also at the direction of Davis Polk, I caused a true and correct copy of the **Fourth Omnibus Order** to be served by first class mail on the parties identified on Exhibit D annexed hereto (Counterparty Parties).

5. On November 20, 2012, also at the direction of Davis Polk, I caused a true and correct copy of the following document to be served by e-mail on the party identified on Exhibit E annexed hereto (a Fee Party with an e-mail address), and by overnight delivery on the parties identified on Exhibit F annexed hereto (Fee Parties without e-mail addresses):

- **Monthly Fee Statement of Davis Polk & Wardwell LLP for Professional Services and Disbursements for the Period of October 1, 2012 through October 31, 2012 [Docket No. 1611].**


Ryan Nadick

Sworn to before me this 21st day of
November, 2012


Jeffrey C. Demma
Notary Public, State of Illinois
No. 10074942
Qualified in Will County
Commission Expires: December 1, 2014

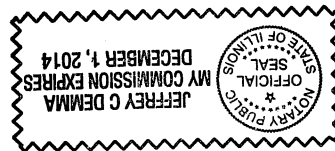


EXHIBIT A

CURTIS, MALLET -PREVOST, COLT & MOSLE LLP
PROPOSED CONFLICTS COUNSEL TO DEBTORS
ATTN: S. REISMAN; M. COHEN
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DAVIS POLK - FOR EMAIL COURTESY SERVICE ONLY

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STE 1520
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WEIL, GOTSHAL & MANGES LLP
ATTN MARCIA GOLDSTEIN, ESQ.
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WILLKIE FARR & GALLAGHER LLP
ATTN ANA M ALFONSO, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019-6099

WILLKIE FARR & GALLAGHER LLP
ATTN MARGOT B SCHONHOLTZ, ESQ.
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EXHIBIT B

OFFICE OF THE UNITED STATES TRUSTEE
REGION 2
ATTN: A. SCHWARTZ; P. SCHWARTZBERG
271 CADMAN PLAZA EAST, SUITE 4529
BROOKLYN, NY 11201

OFFICE OF THE UNITED STATES TRUSTEE
REGION 2
ATTN: A. SCHWARTZ; P. SCHWARTZBERG
33 WHITEHALL ST, FL 21
NEW YORK, NY 10004

EXHIBIT C

GENERAL ELECTRIC CAPITAL CORP.
ATTN PRESIDENT OR MANAGING/GENERAL AGENT
500 W. MONROE ST
CHICAGO, IL 60661

GENERAL ELECTRIC CAPITAL CORP.
ATTN: PRESIDENT, MANAGING OR GENERAL AGENT
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ATTN CHRYSTAL A. PULEO, ESQ.
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REED SMITH LLP
ATTN MICHAEL J. VENDITTO, ESQ.
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EXHIBIT D

BROWN RUDNICK LLP
ATTN JESSICA L. CONTE, ESQ.
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BOSTON, MA 02111

BROWN RUDNICK LLP
ATTN: JEFFREY L. JONAS
ONE FINANCIAL CENTER
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BROWN RUDNICK LLP
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CAPITALSOURCE BANK
ATTN: DAVID HEIDT
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CAPITALSOURCE BANK
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FIFTH THIRD LEASING COMPANY
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CINCINNATI, OH 45263

FIFTH THIRD LEASING COMPANY
ATTN: PRESIDENT, MANAGING OR GENERAL AGENT
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MD 10904A
CINCINNATI, OH 45263

GENERAL ELECTRIC CAPITAL CORP.
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INDIANAPOLIS, IN 46204

KEY EQUIPMENT FINANCE INC.
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EXHIBIT E

EXHIBIT F

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