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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

DECLARATION OF NO OBJECTIONS REGARDING DOCKET NO. 1635

The undersigned hereby declares that, as of the date hereof, she is not aware of any objection to the relief sought in Heritage Coal Company, LLC's Motion for an Order Approving Settlement Agreement Between the Evansville PRP Group Organization And Solar Sources, Inc. and for Relief From the Automatic Stay [ECF. No. 1635] (the "**Motion**").

The undersigned further declares that she has caused a review of the Court's docket in these cases and has not been advised that any objection to the Motion appears thereon. The deadline for filing objections to the Motion has passed.

In accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered October 18, 2012 [ECF No. 1386], the undersigned submits this Declaration of No Objections pursuant to 28 U.S.C. § 1746.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York
December 14, 2012

By: /s/ Michelle M. McGreal

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