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*Counsel to the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**DECLARATION OF NO OBJECTIONS REGARDING  
THE REJECTION OF LEASE AGREEMENTS  
PURSUANT TO DOCKET NOS. 1487 AND 1536**

The undersigned hereby declares that, as of the date hereof, he is not aware of any unresolved objection to the rejection of the lease agreements with People's Capital & Leasing Corp. (the "**Lease Agreements**") sought in (i) the Debtors' Second Amended Fourth Omnibus Notice of Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Expendable Property [ECF. No. 1487] or (ii) the Debtors' Sixth Omnibus Notice of Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Expendable Property [ECF No. 1536] (together, the "**Notices**").

The undersigned further declares that he has caused a review of the Court's docket in these cases and has not been advised that any objection to the rejection of the Lease Agreements

appears thereon. The deadline for filing objections to the Notices has passed.

In accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered October 18, 2012 [ECF No. 1386], the undersigned submits this Declaration of No Objections pursuant to 28 U.S.C. § 1746.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York  
December 17, 2012

By: /s/ Darren S. Klein  
Marshall S. Huebner  
Damian S. Schaible  
Brian M. Resnick  
Darren S. Klein

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