

**COLE, SCHOTZ, MEISEL, FORMAN
& LEONARD, P.A.**

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Stuart Komrower, Esq.

*Conflicts Counsel for the Official Committee
of Unsecured Creditors of Patriot Coal
Corporation, et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)
(Jointly Administered)

**THIRD MONTHLY FEE STATEMENT OF COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A., AS CONFLICTS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PATRIOT COAL
CORPORATION, ET AL., FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD NOVEMBER 1, 2012 THROUGH NOVEMBER 29, 2012**

Name of Applicant:	<u>Cole, Schotz, Meisel, Forman & Leonard, P.A. ("Cole Schotz")</u>
Authorized to Provide Professional Services to:	<u>The Official Committee of Unsecured Creditors</u>
Effective Date of Retention:	<u>August 16, 2012</u>
Period for which Compensation and Reimbursement is Sought:	<u>November 1, 2012 through November 29, 2012</u>
Total Amount of Compensation for Period:	<u>\$164,713.00</u>
Total Amount of Expenses for Period:	<u>\$ 10,890.35</u>
80% of Fees Requested for Payment:	<u>\$131,770.40</u>
100% of Expenses Requested for Payment:	<u>\$ 10,890.35</u>
Total Fees and Expenses Requested for Payment:	<u>\$142,660.75</u>

In accordance with this Court's *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals*, dated August 2, 2012 [Docket No. 262] (the "**Interim Compensation Order**"), Cole, Schotz, Meisel, Forman & Leonard, P.A. ("**Cole Schotz**"), conflicts counsel to the Official Committee of Unsecured Creditors (the "**Committee**") of the above-captioned debtors and debtors-in-possession (collectively, the "**Debtors**"), hereby submits this Third Monthly Fee Statement (the "**Fee Statement**"), seeking compensation and reimbursement of expenses for the period of November 1, 2012 through November 29, 2012 (the "**Third Monthly Period**"). By this Fee Statement, Cole Schotz seeks payment of \$131,770.40, which is comprised of eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Third Monthly Period, and reimbursement of \$10,890.35, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Services Rendered and Expenses Incurred

1. Attached hereto as **Exhibit A** is a summary of the services rendered and compensation sought, broken down by project category, for the Third Monthly Period.
2. Attached hereto as **Exhibit B** is a billing summary of Cole Schotz's professionals and paralegals by individual, setting forth the (i) name and title of each individual who performed services during the Third Monthly Period, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Cole Schotz's current billing rates, (iv) the amount of fees for the time expended by each Cole Schotz professional and paralegal, (v) year of bar admission for each attorney, and (vi) area of concentration for each attorney. The

blended hourly billing rate of Cole Schotz's professionals during the Third Monthly Period is approximately \$410.76.

3. Attached hereto as **Exhibit C** is a summary of reimbursements sought by Cole Schotz for expenses for the Third Monthly Period incurred in connection with the performance of professional services, broken down by expense type.

4. Attached hereto as **Exhibit D** is an itemized record of all time records for Cole Schotz professionals and all expenses for the Third Monthly Period.

Total Fees and Expenses Sought for the Third Monthly Period

5. The total amounts sought for fees for services rendered and reimbursement of expenses incurred for professional services rendered during the Third Monthly Period are as follows:

Total Fees for the Third Monthly Period:	\$164,713.60
Total Expenses for the Third Monthly Period:	\$ 10,890.35
TOTAL:	\$175,603.95

6. Pursuant to the Interim Compensation Order, Cole Schotz seeks payment of \$131,770.40, which is equal to (i) 80% of Cole Schotz's total fees for services rendered during the Third Monthly Period and (ii) 100% of the total expenses incurred during the Third Monthly Period.

80% of Total Fees for the Third Monthly Period:	\$131,770.40
100% of Total Expenses for the Third Monthly Period:	\$ 10,890.35
TOTAL:	\$142,660.75

Notice and Objection Procedures

7. No trustee or examiner has been appointed in these Chapter 11 Cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon: (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri 63141, Attn: Jacquelyn A. Jones, (ii) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner and Brian M. Resnick, (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Andrea B. Schwartz and Paul K. Schwartzberg, (iv) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Wilkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso, and (v) counsel for the Official Committee of Unsecured Creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq., (collectively, the "**Notice Parties**"). Cole Schotz submits that no other or further notice need to be provided.

8. Pursuant to the Interim Compensation Order, objections to this Fee Statement, if any, must be in writing, filed with the Court and served upon the Notice Parties, including Cole

Schotz, by no later than January 2, 2013 (the “**Review Deadline**”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

9. If no objections to the Fee Statement are received on or before the Review Deadline, the Debtors will pay Cole Schotz (i) 80% of its total fees for services rendered during the Third Monthly Period and (ii) 100% of the total expenses incurred during the Third Monthly Period.

10. To the extent an objection to the Fee Statement is received on or before the Review Deadline, the Debtors will withhold payment of that portion of the Fee Statement to which the objection is directed and will promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: December 19, 2012

**COLE, SCHOTZ, MEISEL, FORMAN &
LEONARD, P.A.**

By: /s/ Michael D. Warner
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*Conflicts Counsel for The Official Committee
of Unsecured Creditors for Patriot Coal
Corporation, et al.*

EXHIBIT A

Summary of Time by Category

Matter Number	Description	Hours	Fees
NY01	CSMF&L Fee Application	4.1	\$1,019.50
NY05	Case Administration	46.9	\$18,343.00
NY12	Meetings of Creditors	249.2	\$108,470.00
NY36	Pre-Petition Secured Lien and Claim Analysis	100.8	\$36,880.50
	TOTAL	401.0	\$164,713.00

EXHIBIT B

Summary of Professionals

Name of Professional Person	Date of Bar Admission	Position with Cole Schotz and Number of Years in that Position	Hourly Billing Rate	Total Billed Hours	Total Compensation
Stuart Komrower	1984	Member (since 1994)	\$645	51.9	\$33,475.50
Michael D. Warner	1984	Member (since 2010)	\$650	.3	\$195.00
David Bass	1994	Member (since 2010)	\$610	34.4	\$20,984.00
Roger M. Iorio	2002	Member (since 2010)	\$405	93.8	\$37,989.00
Robyn A Pellegrino	1996	Associate (since 1996)	\$400	79.6	\$31,840.00
Wylie D. Van Ness	2006	Associate (since 2008)	\$330	85.5	\$28,215.00
Jill Bienstock	2008	Associate (since 2008)	\$295	13.8	\$4,071.00
Frances Pisano	N/A	Paralegal (since 1992)	\$245	.7	\$171.50
Kerri LaBrada	N/A	Paralegal (since 2010)	\$200	2.2	\$440.00
Kim Calkin	N/A	Paralegal (since 1999)	\$190	30.8	\$5,852.00
Kecia Beatty	N/A	Paralegal (since 1987)	\$185	8.0	\$1,480.00
TOTAL				401.0	\$164,713.00

EXHIBIT C

Summary of Expenses

Expense Category	Service Provider (if applicable)	Total Expenses
Lien/Litigation Work	<i>CSC - UCC Searches</i>	\$8,801.00
Photocopying		\$1,817.40
Messenger Service	<i>Deluxe Delivery</i>	\$40.00
Telephone Charge		\$10.85
Pacer		\$140.20
Total		\$10,809.45

EXHIBIT D

Cole Schotz Itemized Monthly Invoice



301 COMMERCE STREET
SUITE 1700
FORT WORTH, TX 76102
817.810.5250 817.810.5255 FAX
FEDERAL ID# 22-2113414

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

—
NEW JERSEY
—
NEW YORK
—
DELAWARE
—
MARYLAND

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 711351
December 18, 2012

FOR PROFESSIONAL SERVICES RENDERED THROUGH NOVEMBER 29, 2012

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
	CSMF&L FEE APPLICATION		4.10	\$1,019.50
11/02/12	CORRESPONDENCE WITH COMMITTEE AND UST RE: PROPOSAL FOR INTERIM COMPENSATION APPLICATION FOR COLE SCHOTZ	JBB	0.10	29.50
11/05/12	CORRESPONDENCE WITH A. YERMAMALI RE: PROPOSED INTERIM FEE APPLICATION COURSE	JBB	0.10	29.50
11/05/12	CORRESPONDENCE FROM AND TO UST A. SCHWARTZ RE: INTERIM FEE APPLICATION PROPOSED COURSE FOR COLE SCHOTZ	JBB	0.20	59.00
11/07/12	PREPARE AFFIDAVIT OF NOTICE RE CS RATES INCREASE	KLL	0.70	140.00
11/08/12	REVIEW OF RETENTION ORDER RE: TERMS/REQUESTED DISCLOSURES	JBB	0.10	29.50
11/08/12	CORRESPONDENCE WITH K. LABRADA RE: TERMS OF EMPLOYMENT/RETENTION	JBB	0.10	29.50
11/09/12	TELEPHONE CALL TO UST A SCHWARTZ RE: INTERIM FEE APP	JBB	0.10	29.50
11/09/12	CORRESPONDENCE TO U.S. TRUSTEE A. SCHWARTZ RE: INTERIM FEE APPLICATION	JBB	0.10	29.50
11/10/12	VARIOUS CORRESP. W/ UST A. SCHWARTZ AND INTERNAL TEAM RE INTERIM FEE APPLICATION AND CSMFL REQUEST TO HOLD ON PREPARATION OF SAME	JBB	0.40	118.00
11/12/12	BEGIN PREPARING COLE SCHOTZ FIRST INTERIM FEE APPLICATION AND EXHIBITS THERETO (NOTE - UST SIGNOFF TO DELAY FILING NOT RECEIVED UNTIL 11/13)	KLL	1.30	260.00
11/12/12	ADDRESS INTERIM FEE STATEMENT AND PREPARATION OF SAME	JBB	0.20	59.00
11/13/12	CORRESPONDENCE WITH K. LABRADA RE: INTERIM STATEMENT	JBB	0.10	29.50
11/13/12	CORRESPONDENCE WITH PROFESSIONALS RE: U.S. TRUSTEE SIGNOFF TO DELAYED INTERIM FILING	JBB	0.10	29.50

Re: **OFFICIAL COMMITTEE OF CREDITORS**
Client/Matter No. 51175-0001

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/13/12	TELEPHONE CONFERENCE WITH U.S. TRUSTEE A. SCHWARTZ RE: AUTHORITY TO DELAY FILING INTERIM	JBB	0.10	29.50
11/15/12	REVISE SUPPLEMENTAL AFFIDAVIT OF M. WARNER IN SUPPORT OF COLE SCHOTZ RETENTION	JBB	0.20	59.00
11/19/12	REVIEW AND REVISE SUPPLEMENTAL AFFIDAVIT FOR M. WARNER IN SUPPORT OF CSMFL RETENTION RE REVISED RATES	JBB	0.20	59.00
CASE ADMINISTRATION			46.90	\$18,343.00
11/05/12	CONF CALLS WITH CO-COUNSEL R. IORIO, R. PELLIGRINO AND K. MCELLEN RE FINAL MEMO TO CREDITORS COMMITTEE AND OPEN ISSUES	WDV	1.00	330.00
11/05/12	CONFERENCE CALL W/ R. IORIO, W. VAN NESS AND K. MCELLEN REGARDING PREPARATION OF FINAL MEMO TO COMMITTEE AND ISSUES RE SAME	RAP	0.50	200.00
11/05/12	CONFERENCE CALL W/ R. IORIO, W. VAN NESS AND R. PELLIGRINO RE STATUS OF LIEN REVIEW AND REVIEW ISSUES RE SAME	KC	0.50	95.00
11/05/12	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH A. ALFONSO RE: MEETING WITH BOFA	DMB	0.10	61.00
11/05/12	STATUS CALL W/ R. IORIO REGARDING OPEN ISSUES FOR LIEN REVIEW	KC	0.50	95.00
11/06/12	VARIOUS CORRESPONDENCE WITH S. KOMROWER, A. YERRAMALLI RE: COMMITTEE COMMUNICATIONS	JBB	0.10	29.50
11/06/12	EMAILS WITH A. ALFONSO RE: MEETING WITH BOFA COUNSEL RE: INVESTIGATION ISSUES	DMB	0.10	61.00
11/06/12	CONFERENCE WITH A. YERRAMALLI AND EMAILS EXCHANGED RE CIRCULATION OF PRELIMINARY REPORT	SK	0.30	193.50
11/07/12	CALL WITH DEBTORS' COUNSEL RE MEMBERSHIP INTEREST CERTIFICATES AND LEASE ISSUES	WDV	0.20	66.00
11/07/12	CONFERENCE WITH CO-COUNSEL W. VAN NESS REGARDING CONTENT AND STRUCTURE OF FINAL MEMO TO CREDITORS COMMITTEE	RAP	0.50	200.00
11/07/12	ADDRESS ISSUES IN CONNECTION WITH PREPARATION OF AND CIRCULATION OF MEMO TO COMMITTEE	DMB	0.40	244.00
11/07/12	REVIEW CORRESPONDENCE FROM S. KOMROWER TO COMMITTEE RE: PRELIMINARY REPORT AND ISSUES RE SAME	DMB	0.10	61.00
11/07/12	CONFERENCE WITH CO-COUNSEL S. KOMROWER RE: FINAL MEMO	RMI	0.50	202.50
11/07/12	REVIEW AND REVISE STRUCTURE OF FINAL MEMO TO CREDITORS COMMITTEE	RAP	0.50	200.00

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11/08/12	CALLS TO DEBTORS' COUNSEL RE CERTIFICATED INTERESTS / LIEN ISSUES	WDV	0.10	33.00
11/08/12	CONFERENCES WITH CO-COUNSEL RE STATUS OF LIEN REVIEW AND ISSUES RE SAME	RMI	0.30	121.50
11/08/12	WORK ON MEMO TO CREDITORS COMMITTEE AND SECTION RELATING TO COUNTY-LEVEL LIENS AND MORTGAGES	WDV	6.80	2,244.00
11/08/12	REVIEW OF ISSUES RE OPEN MORTGAGES FOR MEMO TO CREDITORS COMMITTEE	WDV	0.30	99.00
11/08/12	CORRESPONDENCE FROM CO-COUNSEL AT KRAMER LEVIN RE AGENDA; STATUS CALL PREPARATION; REVIEW ITEMS IN PREPARATION FOR SAME	SK	0.20	129.00
11/09/12	WORK ON MEMO TO CREDITORS COMMITTEE RELATING TO COUNTY-LEVEL LIENS AND MORTGAGES	WDV	6.80	2,244.00
11/09/12	CALLS TO AND FROM DEBTORS' COUNSEL RE LEASE AND MORTGAGE QUESTIONS	WDV	0.10	33.00
11/12/12	MEETING WITH R. PELLIGRINO RE: STATUS OF LIEN REVIEW AND ISSUES RE SAME	KC	0.50	95.00
11/12/12	CONFERENCE WITH CO-COUNSEL R. IORIO RE PENDING ISSUES, DEPOSIT ACCOUNTS PERFECTION, ADDITIONAL INFORMATION TO OBTAIN; ADDRESS CONTINUED ISSUES REMAINING FROM PRELIMINARY REPORT TO COMMITTEE (MULTIPLE CONFERENCES)	SK	0.80	516.00
11/12/12	REVIEW CORRESPONDENCE FROM A. ALFONSO RE: CONFIDENTIALITY AND ADDRESS RELATED ISSUES	DMB	0.30	183.00
11/12/12	CORRESPONDENCE WITH CO-COUNSEL S. KOMROWER AND REVIEW OF FILE RE: COLE SCHOTZ CONFIDENTIALITY AGREEMENT WITH COMMITTEE	JBB	0.10	29.50
11/12/12	CONFERENCES WITH CO-COUNSEL R. PELLIGRINO RE MEMO TO CREDITORS COMMITTEE, OPEN ISSUES AND STRATEGY	WDV	1.00	330.00
11/12/12	CONFERENCES WITH CO-COUNSEL S. KOMROWER RE MEMO TO CREDITORS COMMITTEE, OPEN ISSUES AND STRATEGY	RMI	0.80	324.00
11/12/12	ADDRESS GENERAL ISSUES RE: SUBMISSION OF MEMO TO COMMITTEE AND EXECUTIVE SUMMARY TO ACCOMPANY MEMORANDUM	JBB	0.10	29.50
11/13/12	MULTIPLE CONFERENCES WITH CO-COUNSEL R. IORIO AND R. PELLIGRINO RE MEMO TO CREDITORS COMMITTEE, OPEN ISSUES AND STRATEGY	WDV	3.00	990.00
11/13/12	CONFERENCE W/CO-COUNSEL R. IORIO AND W. VAN NESS REGARDING STATUS, STRUCTURE AND CONTENT OF MEMO TO CREDITORS COMMITTEE	RAP	2.00	800.00

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11/13/12	CONFERENCE W/ CO-COUNSEL R. PELLIGRINO AND W. VAN NESS REGARDING STATUS, STRUCTURE AND CONTENT OF MEMO TO CREDITORS COMMITTEE	RMI	1.00	405.00
11/14/12	WORK ON OPEN LEASE AND FEE INTEREST PROPERTY ISSUES AND DRAFT MEMO PROVISIONS RE SAME FOR DEBTORS' COUNSEL	WDV	2.50	825.00
11/14/12	ADDRESS ISSUES RE FORMAT OF MEMO AND OPEN ITEMS/DELIVERABLES FOR CSMFL LIEN ANALYSIS AND MISSING ITEMS FROM DEBTORS AND LENDERS	JBB	0.10	29.50
11/14/12	CALL WITH DEBTORS' COUNSEL RE LEASE AND MORTGAGE SECURITIZATION ISSUES	WDV	0.20	66.00
11/14/12	CONFERENCE W/ R. IORIO AND W. VAN NESS REGARDING STATUS OF FINAL MEMO AND REVIEW AND OPEN ITEMS	RAP	0.90	360.00
11/14/12	TEL. CONFERENCES W/ CO-COUNSEL R. PELLIGRINO AND W. VAN NESS RE MEMO FOR COMMITTEE	RMI	0.30	121.50
11/14/12	ADDRESS ISSUES RE FORMAT OF MEMO AND OPEN ITEMS/DELIVERABLES AND MISSING ITEMS FROM DEBTOR/LENDERS	WDV	0.40	132.00
11/14/12	REVIEW OF LIST OF LEASES AND FEE INTEREST PROPERTIES REQUIRING CLARIFICATION FOR SUBMISSION TO DEBTOR AND DRAFT NOTES AND EDITS TO SAME	RAP	2.30	920.00
11/15/12	REVIEW OF DEBTORS' SCHEDULES OF ASSETS RE ASSETS VS. LIABILITIES AS OF FILING DATE FOR SUBSIDIARY GUARANTORS	JBB	0.10	29.50
11/15/12	REVIEW INCOMING COPIES OF SEARCHES ORDERED AGAINST UCC LIEN CHART AND DEBTOR ENTITIES	KC	0.50	95.00
11/15/12	TELEPHONE CALL WITH B. RESNICK RE OPEN ITEMS FOR LIENS REVIEW	RMI	0.20	81.00
11/15/12	CONFERENCES W/ R. PELLIGRINO RE COMPILING LIST OF LIENS THAT MAY BE SUBJECT OF CHALLENGE AND ADDITIONAL EDITS TO FINAL MEMO TO CREDITORS COMMITTEE	WDV	0.50	165.00
11/15/12	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH A. ALFONSO RE: PRESENTATION, LENDER GROUP AND ISSUES RE: CERTIFICATED INTERESTS	DMB	0.20	122.00
11/16/12	CONFERENCES WITH CO-COUNSEL R. PELIGRINO RE MEMO AND OPEN ISSUES; REVIEW OF FILE RE SAME	WDV	0.40	132.00
11/16/12	PREPARE LIST OF ITEMS FOR CONTINUED EXTENSION/STIPULATION WITH BANK OF AMERICA	SK	0.50	322.50
11/19/12	FILE AFFIDAVIT OF M. WARNER RE FIRM'S RATES INCREASE AND EMAIL SAME TO EPIQ FOR SERVICE	KLL	0.20	40.00
11/19/12	CONFERENCE WITH CO-COUNSEL W. VAN NESS AND R. IORIO REGARDING MODIFICATIONS TO FINAL MEMO TO COMMITTEE	RAP	0.30	120.00

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11/19/12	REVIEW CALL AGENDA; ITEMS BEING HANDLED BY MESIROW AND COORDINATION OF SAME	SK	0.20	129.00
11/19/12	FOLLOW UP WITH PARALEGAL K. MCELLEN REGARDING STATUS OF LIEN ORDERS	RAP	0.10	40.00
11/20/12	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH A. ALFONSO RE: INTERCOMPANY ACCOUNTS AND CLAIMED PERFECTION	DMB	0.30	183.00
11/20/12	CALL WITH A. ALFONSO RE: EXTENSION OF CHALLENGE DEADLINE	DMB	0.30	183.00
11/20/12	PREPARATION OF SECOND EXTENSION STIPULATION FOR CHALLENGE DEADLINE	DMB	0.30	183.00
11/20/12	CALL WITH C. REIMER, COUNSEL FOR FIFTH THIRD, RE: EXTENSION REQUEST AND RELATED ISSUES	DMB	0.30	183.00
11/20/12	MEETINGS WITH ATTORNEY/CO-COUNSEL S. KOMROWER TO DISCUSS FIFTH THIRD COLLATERAL AND CASH FLOW STRUCTURE	RMI	1.00	405.00
11/20/12	VARIOUS INTERNAL CONFERENCES W/ S. KOMROWER AND MEETING RE: REPORT PREPARATION	RMI	0.80	324.00
11/20/12	PREPARE CORRESPONDENCE TO C. REIMER RE DEADLINE EXTENSION FOR CHALLENGE	DMB	0.30	183.00
11/21/12	FINALIZE NOTICE OF SECOND EXTENSION STIP (BOFA) AND COORDINATE FILING/SERVICE OF SAME, INCLUDING CALL/EMAILS WITH EPIQ	DMB	0.30	183.00
11/21/12	EFILE NOTICE OF SECOND STIPULATION EXTENDING CHALLENGE DEADLINE WITH EXHIBIT	FP	0.20	49.00
11/21/12	PREPARE IN PDF NOTICE OF SECOND STIPULATION BETWEEN COMMITTEE AND PREPETITION AGENT (BANK OF AMERICA) EXTENDING THE CHALLENGE PERIOD; PREPARE EXHIBIT (SIGNED STIPULATION)	FP	0.20	49.00
11/26/12	PREPARE IN PDF NOTICE OF SECOND STIPULATION BETWEEN COMMITTEE AND PREPETITION SECURITIZATION ADMINISTRATOR EXTENDING CHALLENGE PERIOD; PREPARE EXHIBIT (SIGNED STIPULATION) AND EFILE SAME	FP	0.30	73.50
11/26/12	PREPARATION OF CHALLENGE DEADLINE EXTENSION STIPULATION (FIFTH THIRD) (.3) AND ACCOMPANYING NOTICE (.2); PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH C. REIMER RE: SAME (.2); RECEIVE EXECUTED VERSION AND COORDINATE FILING/SERVICE ISSUES RE: SAME (.2); PREPARE CORRESPONDENCE TO C. REIMER RE: FILED VERSION (.1)	DMB	1.00	610.00
11/27/12	REVIEW OPINION ON TRANSFER OF VENUE TO EASTERN DISTRICT MISSOURI; REVIEW FOR ISSUES RELATING TO THE REPORT	SK	0.70	451.50
11/27/12	ADDRESS ISSUES RE: VENUE CHANGE AND IMPACT ON ANALYSIS FOR LIENS AND CHALLENGE	DMB	0.30	183.00

Re: OFFICIAL COMMITTEE OF CREDITORS
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11/28/12	CONFERENCE WITH DAN TOBIN OF HOULIHAN LOKEY; DISCUSS CLUSTER ANALYSIS AND SANJEEV	SK	0.20	129.00
11/28/12	REVIEW HOULIHAN LOKEY AND INTERCOMPANY CLAIMS AND CLUSTER ANALYSIS (RELEVANT TO REASONABLY EQUIVALENT VALUE AND SOLVENCY ISSUES)	SK	0.80	516.00
11/29/12	TELEPHONE CALL FROM AND TO DEBTORS' COUNSEL RE OUTSTANDING DOCUMENTATION FOR LIEN REVIEW AND ANALYSIS	RMI	0.20	81.00
MEETINGS OF CREDITORS			249.20	\$108,470.00
11/02/12	WORK ON PRELIMINARY COMMITTEE MEMO; REVIEW, REVISE AND COMMENT ON SAME	RMI	0.60	243.00
11/02/12	CONTINUE PREPARATION OF MEMO TO COMMITTEE AND DRAFTING OF SECTIONS RE MAC ISSUE	DMB	0.30	183.00
11/02/12	WEEKLY CONFERENCE CALL WITH COMMITTEE PROFESSIONALS; STATUS OF VARIOUS MATTERS	SK	0.30	193.50
11/02/12	REVISE PRELIMINARY DRAFT MEMO AND REPORT TO COMMITTEE	SK	1.80	1,161.00
11/03/12	CORRESPONDENCE TO R. IORIO RE PRELIMINARY REPORT ISSUES; EXCHANGES AND CONFERENCE RE SAME	SK	0.30	193.50
11/05/12	DRAFT SECTIONS OF FINAL MEMO TO COMMITTEE REGARDING COUNTY LEVEL LIEN FILINGS	RAP	3.50	1,400.00
11/05/12	CONTINUE WORKING ON PRELIMINARY COMMITTEE MEMO AND DRAFTING SECTIONS RE LIEN REVIEW AND ANALYSIS	RMI	4.80	1,944.00
11/05/12	WORK ON MEMO AND REVIEW AND REVISE CHARTS AND COUNTY LEVEL INFORMATION AND REAL ESTATE REVIEW INFORMATION FOR ALL ENTITIES	WDV	6.00	1,980.00
11/05/12	CONTINUE REVIEWING COMMITTEE REPORT AND REVISE AND FINALIZE SAME	SK	0.80	516.00
11/05/12	ADDRESS ISSUES IN CONNECTION WITH PREPARATION OF MEMO TO COMMITTEE	DMB	0.70	427.00
11/05/12	DRAFT POSSIBLE BANKS' STIPULATION TO ADDRESS CARVE-OUT	SK	0.40	258.00
11/06/12	CONTINUE TO WORK ON DRAFT PRELIMINARY COMMITTEE MEMO AND REVIEW AND REVISE SAME	RMI	1.50	607.50
11/06/12	WORK ON LIEN CHART/MEMO AND UPDATE FOR ALL REVIEWED COUNTY-LEVEL FILINGS AND REAL ESTATE INFORMATION AND LEASES	WDV	6.90	2,277.00
11/06/12	REVIEW COMMENTS TO PROVISIONS OF FINAL MEMO TO CREDITOR'S COMMITTEE	RAP	0.30	120.00
11/06/12	REVISE PRELIMINARY REPORT ON LIENS AND CLAIMS TO COMMITTEE, REVISE EXECUTIVE SUMMARY, AND DRAFT LIST OF OPEN ISSUES FOR SAME	SK	5.00	3,225.00

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11/06/12	REVIEW OF FINAL MEMO TO COMMITTEE RE CLAIMS TO ASSERT AGAINST LENDERS AND DRAFT REVISIONS TO SAME	DMB	0.40	244.00
11/06/12	RESEARCH AND DRAFT MEMO SECTION REGARDING PERFECTING LIENS ON MOTOR VEHICLES AND NECESSARY STEPS FOR SAME	WDV	2.00	660.00
11/07/12	EMAILS TO AND FROM CO-COUNSEL R. PELLIGRINO RE OUTLINE AND DRAFT OF MEMO TO CREDITORS COMMITTEE	WDV	0.50	165.00
11/07/12	WORK ON DRAFT OF MEMO TO CREDITORS COMMITTEE	WDV	6.00	1,980.00
11/07/12	DRAFT COUNTY LEVEL LIEN SECTION OF FINAL MEMO TO CREDITORS COMMITTEE	RAP	2.70	1,080.00
11/08/12	WORK ON REVISIONS TO LEAD COMMITTEE REPORT AND SUMMARIES AND BACKGROUND	RMI	1.50	607.50
11/08/12	DRAFT COUNTY LIEN FILE PORTION OF FINAL MEMO TO CREDITOR COMMITTEE	RAP	8.60	3,440.00
11/09/12	WORK ON FINAL COMMITTEE MEMO, CONTINUE REVIEWING AND REVISING NARRATIVE ACCOMPANYING LIEN ANALYSIS	RMI	5.00	2,025.00
11/09/12	DRAFT REAL ESTATE LIEN SECTION OF FINAL MEMO TO CREDITORS COMMITTEE	RAP	7.00	2,800.00
11/10/12	DRAFT PORTION OF FINAL LIEN REVIEW SECTION FOR MEMO FOR CREDITOR COMMITTEE	RAP	5.50	2,200.00
11/11/12	WORK ON FINAL MEMO TO CREDITORS COMMITTEE, CONTINUE DRAFTING EDITS AND SECTIONS OF CORPORATE ANALYSIS	RMI	5.00	2,025.00
11/11/12	UPDATE MEMO TO CREDITORS COMMITTEE BASED ON NEWLY POSTED LAND DOCUMENTS REVIEWED	WDV	0.30	99.00
11/11/12	REVIEW AND COMMENT ON R PELLEGRINO PRELIMINARY LIEN REVIEW SECTION FOR MEMO	WDV	0.50	165.00
11/12/12	CONTINUE WORKING ON FINAL MEMO TO CREDITORS COMMITTEE, INCLUDING COMPREHENSIVE REVIEW OF MEMO, DRAFT OF EDITS TO SAME, FURTHER REVIEW OF SAME	RMI	9.00	3,645.00
11/12/12	DRAFT MEMO RE PERFECTION OF MOTOR VEHICLE LIENS IN EACH STATE WHERE COLLATERAL IS LOCATED	WDV	1.00	330.00
11/12/12	CONFERENCE W/ K. MCELLEN REGARDING STRUCTURE OF COUNTY LEVEL LIEN FILING SECTION OF MEMO	RAP	0.50	200.00
11/12/12	DRAFT COUNTY LEVEL LIEN SECTION OF FINAL MEMO TO CREDITORS COMMITTEE	RAP	9.40	3,760.00
11/12/12	WORK ON MEMO TO CREDITORS COMMITTEE AND REVIEW DEBTOR SCHEDULES, PRIOR CREDIT DOCUMENT CLOSING BINDERS, COUNTY-LEVEL FILINGS	WDV	10.30	3,399.00

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11/12/12	CONFERENCE W/ R. IORIO AND W. VAN NESS REGARDING CONTENT AND STRUCTURE OF COUNTY LEVEL LIEN SECTION OF FINAL MEMO TO CREDITORS COMMITTEE	RAP	1.50	600.00
11/12/12	ADDRESS ISSUES RE: COMMITTEE CALL SCHEDULED FOR 11/13	DMB	0.20	122.00
11/13/12	DRAFT PORTION OF MEMO RE COUNTY LIEN REVIEW TO CREDITORS COMMITTEE	RAP	4.40	1,760.00
11/13/12	CONFERENCE CALL WITH CREDITORS COMMITTEE RECSMFL LIEN REVIEW AND ANALYSIS	RMI	1.60	648.00
11/13/12	ADDRESS UPCOMING COMMITTEE MEETING AND MEMORANDUM PREPARED FOR COMMITTEE REVIEW	JBB	0.10	29.50
11/13/12	REVIEW RECEIVABLES PURCHASE AGREEMENT AND DEFINITIONS; WORK ON DEFINITION OF POOL ASSETS FOR PURPOSES OF FINAL MEMO TO CREDITORS COMMITTEE	WDV	1.50	495.00
11/13/12	WORK ON MEMO TO CREDITORS COMMITTEE; REVIEW AND REVISE SAME; REVIEW AND REVISE CO-COUNSEL MEMO TO CREDITORS COMMITTEE	WDV	5.40	1,782.00
11/13/12	PREPARATION FOR COMMITTEE CALL RE PRELIMINARY LIEN REVIEW AND ANALYSIS	DMB	1.50	915.00
11/13/12	PARTICIPATE IN COMMITTEE CALL AND GIVE PRESENTATION ON PRELIMINARY REPORT	DMB	1.60	976.00
11/13/12	ADDRESS ISSUES RE: FINAL COMMITTEE REPORT AND ANALYSIS OF LIEN REVIEW	DMB	0.40	244.00
11/13/12	CONTINUE TO WORK ON FINAL COMMITTEE MEMO, REVIEW, REVISE AND FINALIZE SAME	RMI	8.00	3,240.00
11/14/12	WORK ON FINAL COMMITTEE MEMO, CONTINUE REVIEWING AND REVISING SAME AND FINALIZE SAME	RMI	8.50	3,442.50
11/14/12	TELEPHONE CONFERENCE WITH CO-COUNSEL R. IORIO AND S. KOMROWER RE MEMO FORMAT AND REVISIONS TO MEMO FOR COMMITTEE	JBB	0.30	88.50
11/14/12	VARIOUS CORRESPONDENCE WITH CO-COUNSEL R. IORIO AND S. KOMROWER RE COMMITTEE MEMO AND SUBSIDIARY GUARANTOR EXHIBITS	JBB	0.40	118.00
11/14/12	CONTINUE TO DRAFT MEMO TO CREDITORS COMMITTEE INCORPORATING NEW INFORMATION RECEIVED ON DEBTORS	RAP	0.40	160.00
11/14/12	CONTINUE WORK ON FINAL MEMO TO CREDITORS COMMITTEE, REVIEW AND REVISE CORPORATE ANALYSIS SECTIONS	WDV	7.00	2,310.00
11/15/12	CONTINUE TO WORK ON FINAL COMMITTEE MEMO AND ADDRESS LEASEHOLD INTEREST ANALYSIS ISSUES AND OVERALL MEMO REVIEW AND REVISIONS	RMI	6.00	2,430.00

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11/15/12	PREPARATION OF REVISED PORTION OF EXECUTIVE SUMMARY AND REPORT TO COMMITTEE RE LENDER CLAIMS INCLUDING MAC ISSUE	DMB	2.10	1,281.00
11/15/12	DRAFT PORTION OF MEMO RE CHALLENGE OF LEASE RELATED LIENS AND CLAIMS RE DEBTORS' ASSETS	WDV	0.50	165.00
11/15/12	REVIEW AND REVISE FINAL MEMO TO CREDITORS COMMITTEE	WDV	1.00	330.00
11/15/12	DRAFT INSERT FOR COMMITTEE MEMO ON 2010 LOAN DOCUMENTS RE: DESCRIPTION OF LINE OF CREDIT INCREASES	JBB	0.80	236.00
11/15/12	REVIEW AND REVISE INSERT FOR COMMITTEE MEMO RE: SUBSIDIARY GUARANTORS AND DATE GUARANTORS BEING OBLIGATED UNDER GUARANTIES	JBB	1.20	354.00
11/15/12	UPDATE MEMO RE OUTSTANDING LEASE AND MORTGAGE QUESTIONS FOR DEBTORS' COUNSEL	WDV	0.70	231.00
11/16/12	MEETINGS w/ CORPORATE TEAM RE: COMMITTEE MEMO AND FINALIZING MEMO AND OPEN ITEMS RE ANALYSIS, LIEN REVIEW AND LEASE ISSUES THAT NEED TO BE ADDRESSED	RMI	2.00	810.00
11/16/12	REVIEW OF AND DRAFT REVISIONS TO MEMO TO COMMITTEE RE: INVESTIGATION RESULTS	DMB	2.50	1,525.00
11/16/12	REVISE FINAL COMMITTEE REPORT; CONTINUED DRAFTING AND REVISIONS; MEETING/CONFERENCES RE SAME	SK	3.40	2,193.00
11/16/12	WORK ON FINAL MEMO TO CREDITORS COMMITTEE AND REVIEW AND REVISE CORPORATE TEAM ANALYSIS OF LIEN PERFECTION	WDV	0.30	99.00
11/16/12	REVIEW OF AND DRAFT EDITS TO FINAL MEMO TO COMMITTEE RE LIEN REVIEW AND ANALYSIS PERFORMED BY CORPORATE TEAM	RAP	0.70	280.00
11/16/12	CONTINUE REVIEW OF FINAL COMMITTEE MEMO AND DRAFT EDITS AND COMMENTS TO SAME	RMI	2.50	1,012.50
11/16/12	REVIEW DEBTORS' SCHEDULES AND SURFACE TRANSPORTATION BOARD PUBLIC FILINGS AND RESEARCH APPLICABLE LAW RE: ROLLING STOCK	RMI	1.60	648.00
11/19/12	REVIEW AND REVISE ADDITIONAL CHARTS IN FINAL MEMO TO CREDITORS COMMITTEE TO ADDRESS NEWLY RECEIVED INFORMATION	WDV	1.00	330.00
11/19/12	CONTINUE REVIEW OF AND REVISIONS TO DRFT OF EXECUTIVE SUMMARY REPORT TO COMMITTEE AND MAIN MEMO ON CLAIMS AND PERFECTION	DMB	3.00	1,830.00
11/19/12	CONFERENCES WITH CO-COUNSEL W. VAN NESS AND R. PELLIGRINO RE: STATUS OF COMMITTEE MEMO AND ISSUES RE FINALIZING DRAFT OF SAME	RMI	0.70	283.50
11/19/12	REVIEW BOFA LIEN SUMMARY CHART IN MAIN MEMO AND PREPARE FOR TEL. CONFERENCE W/ LENDER COUNSEL RE SAME	RAP	1.00	400.00

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11/19/12	REVIEW LIEN SUMMARY CHART IN MAIN MEMO AND DRAFT E-MAIL TO CO-COUNSEL	RAP	1.00	400.00
11/19/12	CONFERENCES WITH CO-COUNSEL R. IORIO AND R. PELLIGRINO RE ADDITIONAL DOCUMENTS NEEDED FOR MEMO REVIEW	WDV	0.10	33.00
11/19/12	REVISE SEVERAL BACKGROUND INFORMATIONAL SECTIONS OF MEMO INCLUDING PATRIOT JOINT VENTURES' PERFECTION BY BANK OF AMERICA, BANK OF AMERICAN MAC ASSESSMENT RELATIVE TO DRAW REQUEST ON SWING LINE, AND MECHANICS OF DIP ORDER	SK	1.40	903.00
11/19/12	REVIEW OF AND DRAFT REVISIONS TO FINAL COMMITTEE MEMO	RMI	5.00	2,025.00
11/19/12	PREPARATION OF BANK OF AMERICA LIEN PERFECTION CHART FOR DISCUSSION WITH LENDER COUNSEL	RMI	1.00	405.00
11/19/12	REVIEW CUB BRANCH AGREEMENTS RECEIVED RE DEBTOR'S INTERESTS	RMI	0.30	121.50
11/20/12	CONTINUED PREPARATION OF FINAL MEMO TO COMMITTEE ON LENDER RELATED CLAIMS AND PERFECTION ISSUES	DMB	3.20	1,952.00
11/20/12	CONTINUE RREVIEW OF FINAL COMMITTEE MEMO AND DRAFT EDITS AND REVISIONS TO SAME	RMI	2.50	1,012.50
11/20/12	DRAFT SECTION OF REPORT RE SUBSIDIARY GUARANTY ANALYSIS	SK	2.00	1,290.00
11/20/12	WEEKLY PROFESSIONALS CONF. CALL RE: STATUS OF PENDING MATTERS; REPORT ON LIEN REVIEW AND LITIGATION CLAIMS	SK	0.70	451.50
11/20/12	DRAFT SECTION OF MEMO RE: LEASEHOLD MORTGAGES AND OVERCOLLATERALIZATION	SK	1.50	967.50
11/20/12	REVIEW AND COMMENT ON ADDITIONAL REVISIONS TO FINAL MEMO TO CREDITORS COMMITTEE	WDV	1.20	396.00
11/21/12	DRAFT SUMMARY OF UNPERFECTED AND QUESTIONABLE PERFECTION LIENS FOR COMMITTEE REPORT	RMI	1.30	526.50
11/21/12	REVIEW REVISED DRAFT OF MEMO TO COMMITTEE AND PROVIDE COMMENTS TO MEMO SECTIONS RE CORPORATE TEAM REVIEW AND ANALYSIS	RAP	0.90	360.00
11/21/12	REVIEW OF MEMORANDUM TO THE COMMITTEE AND DRAFT EDITS AND REVISIONS TO ENTIRE MEMO	JBB	2.80	826.00
11/21/12	DRAFT EXECUTIVE SUMMARY OF FINAL REPORT	SK	2.00	1,290.00
11/21/12	REVIEW COMMITTEE MEMO SECTIONS ON SUBSIDIARY GUARANTY AND REVISE AND FURTHER DRAFT LAW AND FACTS FOR SAME	SK	3.20	2,064.00
11/21/12	CONTINUED PREPARATION OF MEMO TO COMMITTEE AND ADDRESS RELATED ISSUES	DMB	2.00	1,220.00
11/21/12	REVIEW OF CORPORATE TEAM PORTIONS OF MEMO AND DRAFT EDITS TO SAME	WDV	1.10	363.00

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11/21/12	WORK ON CONTINUED REVIEW OF DRAFT COMMITTEE MEMO AND REVISE SAME AND FINALIZE SAME	RMI	5.00	2,025.00
11/24/12	DRAFT REVISIONS TO COMMITTEE MEMO AND DRAFT COMMITTEE MEMO RECOMMENDATIONS' EXHIBITS	RMI	2.50	1,012.50
11/25/12	REVISE VARIOUS SECTIONS OF FINAL REPORT AND MEMO TO COMMITTEE AND ADDRESS ISSUES RE SAME	SK	1.20	774.00
11/26/12	REVISE FINAL REPORT AND EXECUTIVE SUMMARY	SK	4.80	3,096.00
11/26/12	DRAFT CHART SUMMARIZING ASSETS AND LIABILITIES OF ORIGINATORS AND TRANSFERORS FOR INCLUSION IN MEMO TO COMMITTEE	RMI	0.80	324.00
11/26/12	REVIEW REVISED DRAFT OF FINAL MEMO AND PROVIDE COMMENTS WITH RESPECT THERETO	RAP	1.10	440.00
11/26/12	REVIEW AND REVISE FINAL MEMO TO CREDITORS COMMITTEE	WDV	1.40	462.00
11/26/12	CONFERENCES WITH CO-COUNSEL R. IORIO RE REVISIONS TO MEMO	WDV	0.30	99.00
11/26/12	REVIEW AGENDA FOR COMMITTEE CALL AND EMAILS RE SAME	SK	0.30	193.50
11/26/12	REVIEW OF FINAL DRAFT MEMO TO COMMITTEE RE LIEN REVIEW AND ANALYSIS AND DRAFT REVISIONS TO SAME	RMI	2.50	1,012.50
11/26/12	REVIEW FIFTH THIRD LETTER OF CREDIT AND PREPARATION OF SUMMARY OF SAME FOR INCLUSION IN COMMITTEE MEMO	RMI	0.40	162.00
11/27/12	REVIEW OF AND ADDRESS RAMIFICATIONS OF VENUE TRANSFER TO EASTERN DISTRICT OF MISSOURI RE GOVERNING LAW FOR THE REPORT TO COMMITTEE	SK	0.20	129.00
11/27/12	REVIEW AND REVISE DRAFT MEMO TO COMMITTEE TO ADDRESS VENUE DECISION AND CASE LAW FROM E.D. MO.	JBB	0.40	118.00
11/27/12	REVIEW AND REVISE AND FINALIZE EXECUTIVE SUMMARY TO COMMITTEE	JBB	0.90	265.50
11/27/12	PREPARATION OF EXECUTIVE SUMMARY FOR COMMITTEE TO ACCOMPANY ANALYSIS AND MAIN MEMO	DMB	0.50	305.00
11/27/12	REVIEW OF FINAL COMMITTEE MEMO AND DRAFT EDITS AND REVISIONS TO SAME	RMI	1.20	486.00
11/27/12	REVIEW REPORT OF PATRIOT INTERCOMPANY TRANSACTIONS BY MESIROW TO COMMITTEE; EMAILS AND CONFERENCES RE SAME; NOTES FOR INCORPORATION INTO COMMITTEE REPORT/MEMO BY CSMFL	SK	0.50	322.50
11/27/12	CORRESPONDENCE TO COMMITTEE WITH EXECUTIVE SUMMARY, TIMING/RECOMMENDATIONS	SK	0.30	193.50
11/27/12	REVISE EXECUTIVE SUMMARY TO ACCOMPANY MEMO TO ADDRESS VENUE ISSUES AND SUBSIDIARY GUARANTEE ISSUES	SK	1.40	903.00

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11/27/12	ADDRESS STRATEGY ISSUES IN CONNECTION WITH RECOMMENDATION ON UNPERFECTED ASSETS	DMB	0.50	305.00
11/28/12	CONTINUE REVIEW OF FURTHER REVISED FINAL COMMITTEE MEMO AND DRAFT EDITS AND REVISIONS TO SAME	RMI	0.70	283.50
11/28/12	DRAFT FRAUDULENT TRANSFER SECTION OF REPORT - ADDITIONS AND EDITS; REVISE FOOTNOTE TO REFLECT VENUE TRANSFER RAMIFICATIONS; CONTINUED DRAFTING	SK	2.60	1,677.00
11/29/12	REVIEW AND REVISE COMMITTEE MEMO TO ADDRESS CHOICE OF LAW RESEARCH AND ISSUES RE: VENUE	JBB	1.20	354.00
11/29/12	CONTINUED DRAFTING AND EDITING MEMO TO COMMITTEE AND ASSESS E.D. MISSOURI SIGNIFICANCE, FIFTH THIRD CONCLUSIONS	SK	3.10	1,999.50
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS			100.80	\$36,880.50
11/01/12	REVIEW LEASES POSTED ON DATA SITE AS PART OF LIEN/SECURITIZATION ANALYSIS; REVIEW EASEMENTS	WDV	1.00	330.00
11/01/12	REVIEW OF LATEST 10-Q FILING BY PATRIOT RE: POTENTIAL IMPACT TO SOLVENCY ANALYSIS/CLAIMS	SK	0.30	193.50
11/02/12	PREPARE LIEN CHART OF COUNTY LEVEL FILINGS FOR SECURITIZATION ANALYSIS	RAP	4.80	1,920.00
11/02/12	ADDRESS PERFECTION/CONTINUATION STATEMENT ISSUES	DMB	0.20	122.00
11/03/12	PREPARE COUNTY LEVEL LIEN CHART FOR SECURITIZATION ANALYSIS	RAP	0.70	280.00
11/05/12	VARIOUS CORRESPONDENCE WITH S. KOMROWER RE: SUBSIDIARY GUARANTOR IDENTIFICATION ISSUES	JBB	0.20	59.00
11/05/12	WORK ON UCC LIEN CHART, INCLUDING REVIEW AND UPDATE OF SAME TO INCORPORATE NEW INFORMATION	KC	1.00	190.00
11/05/12	TELEPHONE CONFERENCE WITH S. KOMROWER RE: SUBSIDIARY GUARANTY ISSUE	JBB	0.10	29.50
11/05/12	WORK ON REVISIONS TO UCC LIEN CHART FOR DEBTOR-ENTITIES	KC	2.00	380.00
11/05/12	EXCHANGE EMAILS WITH CO-COUNSEL S. KOMROWER RE: POSSESSORY INTEREST ISSUE RE CERTIFICATED SECURITIES	DMB	0.20	122.00
11/05/12	EXCHANGE EMAILS WITH R. IORIO RE: CERTIFICATED INTERESTS ISSUES	DMB	0.20	122.00
11/05/12	EXCHANGE EMAILS WITH CO-COUNSEL D. BASS RE: CERTIFICATED DEBTORS, UCC'S, OTHER COORDINATION AND REVIEW ISSUES	SK	0.20	129.00
11/05/12	REVIEW OF ISSUES RE CERTIFICATED SECURITIES, UCC'S AND PLEDGE AMOUNT ISSUES	SK	0.40	258.00
11/06/12	CORRESPONDENCE WITH CO-COUNSEL S. KOMROWER RE: DEBTOR SUBSIDIARY GUARANTORS AND FRAUDULENT TRANSFER ANALYSIS	JBB	0.20	59.00

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11/06/12	CORRESPONDENCE TO B. RESNICK; EMAILS EXCHANGED RE MOTOR VEHICLE LIEN PERFECTION, ASSET SIGNIFICANCE	SK	0.30	193.50
11/06/12	CONTINUED ANALYSIS OF ISSUES RE: CERTIFICATED INTERESTS, INCLUDING INTERNAL EMAILS (.2), REVIEW OF ISSUES WITH RESPECT TO NEWLY FORMED ENTITIES (.3) AND PREPARE CORRESPONDENCE TO WILLKIE FARR RE: SAME (.2); AND CALL WITH A. ALFONSO RE: SAME (.2); REVIEW CORRESPONDENCE FROM P. JENSEN AND LETTER ACKNOWLEDGING RECEIPT OF POSSESSORY COLLATERAL (.1); DISCUSS SAME WITH S. KOMROWER (.2); EMAILS TO R. IORIO RE: SAME (.1)	DMB	1.30	793.00
11/06/12	REVIEW ISSUES RE: DEBTORS' CERTIFICATED INTERESTS	DMB	0.20	122.00
11/06/12	REVIEW ISSUES RE: UCC CONTINUATION STATEMENTS	DMB	0.20	122.00
11/06/12	ANALYSIS OF FRAUDULENT TRANSFER ISSUES	DMB	0.40	244.00
11/06/12	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH M. COHEN RE: SWING LINE BORROWING REQUESTS	DMB	0.20	122.00
11/06/12	REVIEW ISSUES RE: VEHICLE TITLES	DMB	0.20	122.00
11/06/12	TELEPHONE TO B. RESNICK OF DAVIS POLK; DISCUSS CERTIFICATED MOTOR VEHICLE LIEN ISSUES	SK	0.30	193.50
11/07/12	CONTINUE REVIEW OF LIENS RE DEBTOR KANWHA EAGLE COAL AND EASTERN ASSOCIATED COAL	KXB	1.50	277.50
11/07/12	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH CO-COUNSEL RE: DAVIS POLK EXPLANATION RE: CERTIFICATED INTERESTS ISSUES	DMB	0.20	122.00
11/07/12	CORRESPONDENCE TO B. RESNICK; FOLLOW UP ON MOTOR VEHICLE CERTIFICATES AND PERFECTION	SK	0.30	193.50
11/07/12	CONFERENCE WITH CO-COUNSEL R. IORIO RE SUPPLEMENTAL REPORT SECTIONS	SK	0.20	129.00
11/07/12	ADDRESS ISSUES RE: SUBSIDIARY GUARANTEES/FRAUDULENT TRANSFER CLAIMS IN CONTEXT OF MEMO	DMB	0.30	183.00
11/07/12	REVIEW OF ISSUES RE LENDERS' PERFECTION OF INTERESTS IN VEHICLES	DMB	0.20	122.00
11/08/12	WORK ON UCC LIEN CHART - UPDATE WITH RESULTS	KC	0.70	133.00
11/08/12	REVIEW BANK OF AMERICA LOAN DOCUMENTS AND FIFTH THIRD BANK DOCUMENTS	RMI	0.80	324.00
11/08/12	PREPARE CORRESPONDENCE TO A. ALFONSO RE: CERTIFICATED INTERESTS	DMB	0.10	61.00
11/08/12	REVIEW OF LIENS.	KXB	1.00	185.00
11/08/12	REVIEW FILE AND PULL UCC-1 FOR CENTRAL STATES COAL RESERVES AND FORWARD TO R. PELLEGRINO	KC	0.40	76.00

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11/08/12	ORDER COPIES OF AMENDMENTS AND CONTINUATIONS FOR DODGE HILL MINING, EASTERN ASSOCIATED COAL	KC	0.20	38.00
11/09/12	CONTINUE REVIEW OF LIEN MATERIALS FOR DEBTORS TO ANALYZE SECURITIZATION	KXB	4.00	740.00
11/09/12	REVIEW PLEDGE AGREEMENT, STOCK CERTIFICATES AND LIEN CHART IN CONNECTION WITH ANALYZING SECURITIZATION ISSUES	RMI	0.80	324.00
11/09/12	CALL WITH BANK OF AMERICA COUNSEL RE: INVESTIGATION ISSUES	DMB	0.50	305.00
11/09/12	REVIEW DATA ROOM RE: INVESTIGATION ISSUES AND OUTSTANDING MATERIALS BEING SOUGHT BY COMMITTEE PROFESSIONALS	DMB	0.50	305.00
11/09/12	PREPARATION FOR CALL WITH BANK OF AMERICA COUNSEL RE: INVESTIGATION ISSUES	DMB	0.50	305.00
11/11/12	RESEARCH STATE UCC AND CERTIFICATE OF TITLE STATUTES AND STEPS NECESSARY FOR PERFECTION	WDV	1.50	495.00
11/11/12	REVIEW LEASES, EASEMENTS AND OTHER AGREEMENTS IN LAND DOCUMENTS; REVIEW AND COMMENT ON MORTGAGE CHARTS	WDV	2.80	924.00
11/12/12	REVIEW DATA ROOM DOCUMENTS REGARDING BANK OF AMERICA MORTGAGES	RAP	0.50	200.00
11/12/12	REVIEW INCOMING SEARCH ORDERS FOR SPECIFIC UCC'S MISSING FROM CHART	KC	0.50	95.00
11/12/12	PREPARATION OF MEMO TO FILE RE: CALL WITH BANK OF AMERICA'S COUNSEL AND REVIEW ISSUES RAISED DURING CALL RE INVESTIGATION	DMB	1.20	732.00
11/12/12	REVIEW AND ADDRESS ISSUES RE: PERFECTION OF BANK ACCOUNTS AND SYNDICATE LENDER POSSESSION	DMB	0.80	488.00
11/12/12	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH A. ALFONSO RE: LENDER GROUP PARTICIPANTS	DMB	0.10	61.00
11/12/12	CONTINUE REVIEW OF LIENS DOCUMENTATION AND MATERIALS FURNISHED RE DEBTORS' ASSETS AND LENDERS' INTERESTS	KXB	1.50	277.50
11/12/12	UPDATE UCC LIEN CHART TO INCLUDE EASTERN ROYALTY UCC LIENS	KC	0.50	95.00
11/12/12	CONF. WITH K. BEATTY RE: PATRIOT LEASING UCC'S AND REVIEW OF SAME	KC	0.20	38.00
11/12/12	CONTINUE REVIEWING AND UPDATING UCC LIEN CHART ANALYSIS AND REQUEST ADDITIONAL UCC'S	KC	2.00	380.00
11/13/12	TELEPHONE CONFERENCE WITH CORPORATE TEAM RE: INQUIRIES ON DEBTORS' SCHEDULES A AND G	JBB	0.20	59.00

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11/13/12	WORK ON UCC LIEN CHART - REVIEW OF BANK OF AMERICA FILINGS - IMPUT INFO INTO CHART AND INPUT OF ADDITIONAL DEBTOR UCC'S	KC	6.00	1,140.00
11/13/12	TELEPHONE CALL WITH DEBTORS' COUNSEL RE: MORTGAGE LIENS AND ISSUES RE SAME	RMI	0.30	121.50
11/13/12	REVIEW COUNTY LEVEL LIEN FILINGS FOR VARIOUS ENTITIES	RAP	4.70	1,880.00
11/14/12	WORK ON UCC LIEN CHART - ENTERING DEBTOR UCC LIEN INFORMATION	KC	5.50	1,045.00
11/14/12	REVIEW JUNE 12, 2012 PRESENTATION TO BANK OF AMERICA RE: REVISED BUSINESS PLAN, ETC.	DMB	0.50	305.00
11/14/12	CONFERENCE WITH CO-COUNSEL J. BIENSTOCK RE SUBSIDIARY GUARANTY BACKGROUND FACTS	SK	0.20	129.00
11/14/12	TELEPHONE CONFERENCE WITH CO-COUNSEL S. KOMROWER RE: SUBSIDIARY GUARANTOR ANALYSIS AND ADDITIONAL INFORMATION FOR COMMITTEE MEMO	JBB	0.20	59.00
11/14/12	REVIEW DEBTORS' SCHEDULES RE: ASSET CLASSIFICATIONS	RMI	0.70	283.50
11/14/12	REVIEW UCC RE: LENDER SYNDICATE INTERESTS AND CLAIMS	RMI	0.60	243.00
11/14/12	REVIEW OF FILE AND ADDRESS ISSUES RE: SUBSIDIARY GUARANTOR ANALYSIS SECTION OF MEMO AND BACKGROUND INFORMATION FOR SAME	JBB	0.70	206.50
11/14/12	REVIEW COUNTY LEVEL LIEN FILINGS FOR VARIOUS ENTITIES	RAP	0.70	280.00
11/14/12	REVIEW COUNTY LEVEL LIEN FILINGS FOR DEBTOR BLACK WALNUT	RAP	0.20	80.00
11/14/12	REVIEW ADDITIONAL SEARCHES FOR GRAND EAGLE MINING AND PANTHER	WDV	0.30	99.00
11/14/12	CONFERENCES AND EMAILS WITH CO-COUNSEL R. IORIO AND R. PELLIGRINO RE REVIEW OF LIENS AND OPEN ISSUES	WDV	0.50	165.00
11/14/12	ADDITIONAL REVIEW OF COUNTY-LEVEL LIEN FILINGS FOR CERTAIN ENTITIES NOT PREVIOUSLY ADDRESSED	WDV	0.50	165.00
11/14/12	ADDITIONAL TELEPHONE CONFERENCE WITH CO-COUNSEL S. KOMROWER RE: INQUIRIES ON SUBSIDIARY GUARANTY ANALYSIS AND FLOW OF PROCEEDS	JBB	0.10	29.50
11/15/12	REVIEW DATA SITE FOR ADDITIONAL MORTGAGE DOCUMENTS RECENTLY RECEIVED	WDV	0.60	198.00
11/15/12	VARIOUS CORRESPONDENCE TO CO-COUNSEL RE INVESTIGATION ISSUES AND CONFERENCES; VARIOUS INTERNAL DISCUSSIONS, MEETINGS	SK	0.80	516.00
11/15/12	REVIEW AND REVISE DRAFT OF FINAL LIEN AND CLAIMS ANALYSIS PORTION OF MEMO/REPORT TO THE COMMITTEE	SK	3.00	1,935.00

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11/15/12	ADDRESS ISSUES RE: NON-MORTGAGED RESERVES AND LIEN CLAIMS	DMB	0.20	122.00
11/15/12	ADDRESS ISSUES RE: ITEMS NEEDED FROM DEBTORS, INCLUDING INTERNAL EMAILS AND EMAILS WITH B. RESNICK	DMB	0.40	244.00
11/15/12	WORK ON UCC LIEN CHART AND UPDATE DEBTOR-ENTITY INFORMATION NEWLY RECEIVED	KC	5.00	950.00
11/15/12	REVIEW LIEN FILINGS AND UPDATE APPLICABLE FINAL MEMO PROVISION REGARDING PATRIOT COAL COMPANY, L.P.	RAP	0.30	120.00
11/15/12	REVIEW LIEN FILINGS AND UPDATE MEMO PROVISION REGARDING EASTERN ROYALTY	RAP	0.60	240.00
11/15/12	RESEARCH CASE LAW RE: PERFECTION OF LIEN INTERESTS IN 90 DAY PERIOD	JBB	1.10	324.50
11/15/12	DRAFT E-MAIL TO ROGER IORIO REGARDING LIEN SUMMARY FOR MEMO	RAP	0.10	40.00
11/15/12	REVIEW AND EDIT REAL ESTATE LIEN PORTION OF FINAL MEMO	RAP	1.90	760.00
11/15/12	CONFERENCES W/ W. VAN NESS REGARDING COMPILING LIST OF LIENS THAT MAY BE SUBJECT OF CHALLENGE	RAP	0.50	200.00
11/15/12	REVIEW LIEN DOCUMENTS IN DATA ROOM POSTED FOR CONTINUED ANALYSIS OF LIEN CLAIMS AND ENCUMBRANCES	RAP	0.70	280.00
11/15/12	PREPARATION OF LIST OF COUNTY LEVEL LIENS THAT MAY BE CHALLENGED	RAP	0.60	240.00
11/15/12	TELEPHONE FROM B. RESNICK; DISCUSS ITEMS REQUESTED	SK	0.30	193.50
11/15/12	TELEPHONE CALLS TO AND FROM VARIOUS PARTIES RE: COPIES OF UCC'S TO BE OBTAINED FROM HENDERSON COUNTY ON LEASE RESERVES AND OTHER INTERESTS	KC	0.30	57.00
11/16/12	RESEARCH ISSUES IN CONNECTION WITH INVESTIGATION OF MAC CLAIMS AND CLAIMS AGAINST LENDERS UNDER SECURITIZATION AGREEMENT	DMB	1.20	732.00
11/16/12	FOLLOW UP ON STATUS OF ROBIN LAND COMPANY UCC FILINGS FROM BOONE AND LOGAN COUNTIES	KC	0.20	38.00
11/16/12	EXCHANGE E-MAIL WITH PARALEGAL K. MCELLEN REGARDING OUTSTANDING CSC ORDERS	RAP	0.20	80.00
11/16/12	REVIEW COUNTY LEVEL LIEN FILINGS FOR CENTRAL STATES OF KENTUCKY AND ROBIN LAND COMPANY	RAP	1.90	760.00
11/16/12	REVIEW AND REVISE LIEN INTERESTS CHARTS TO INCORPORATE NEW FILINGS RECEIVED AS OF 11/16 FOR DEBTORS	KC	1.00	190.00
11/16/12	REVIEW NEWLY RECEIVED COUNTY LEVEL LIEN FILINGS RE DEBTORS INTERESTS	RAP	0.20	80.00

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11/16/12	CONFERENCE WITH CO-COUNSEL W. VAN NESS REGARDING QUESTIONS CONCERNING FINAL MEMO	RAP	0.20	80.00
11/16/12	WORK ON UPDATING UCC LIEN CHART AND STATUS OF REVIEW; REVIEW AND REVISE SAME	KC	3.00	570.00
11/19/12	PREPARE CORRESPONDENCE TO BOFA COUNSEL RE: POSSESSORY COLLATERAL; REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH BOFA COUNSEL RE: SAME	DMB	0.20	122.00
11/19/12	CONFERENCE WITH CO-COUNSEL J. BIENSTOCK RE SUBSIDIARY GUARANTY ISSUES	SK	0.20	129.00
11/19/12	REVIEW CUB BRANCH EMPLOYEE SERVICE AGREEMENTS; ASSESS PRESENCE OF VALUE ASSUMING NON-PERFECTION ON ASSETS; REVIEW DOCUMENTS RE SAME	SK	0.40	258.00
11/19/12	REVIEW STOCK CERTIFICATE PERFECTION/POSSESSION EVIDENCE; EMAILS; CONFERENCE	SK	0.30	193.50
11/19/12	REVIEW CHART OF BANK OF AMERICA LIEN SUMMARY; ASSESSMENT OF POSSIBLE CARVE-OUTS FROM PERFECTION	SK	0.50	322.50
11/19/12	ANALYSIS OF BOFA LIEN PERFECTION CHART	DMB	0.50	305.00
11/19/12	TELEPHONE CALL AND CORRESPONDENCE WITH CO-COUNSEL RE; S. KOMROWER RE: RESEARCH FOR AVOIDANCE ANALYSIS	JBB	0.20	59.00
11/19/12	REVIEW PRE-PETITION LENDER PARTICIPANTS AGREEMENTS; ASSESS AND REVIEW CONCLUSIONS ON PERFECTION OF DEPOSIT ACCOUNTS	SK	0.30	193.50
11/20/12	VARIOUS TELEPHONE CALLS TO ACCOUNTANT HOULIHAN LOKEY; FRED VESCIO AND B. LEE RE: COLLATERAL ANALYSIS AND EMAILS RE SAME	SK	0.20	129.00
11/20/12	MEETINGS WITH ATTORNEY/CO-COUNSEL R. IORIO TO DISCUSS FIFTH THIRD COLLATERAL AND CASH FLOW STRUCTURE; FINAL ASSESSMENT OF LIENS INCORPORATE INFORMATION	SK	1.00	645.00
11/20/12	REVIEW OF ISSUES RE CLAIMED SECURITY INTEREST IN SECURITY DEPOSITS	RAP	0.20	80.00
11/20/12	REVIEW AND PROVIDE COMMENTS TO REVISED DRAFT OF FINAL MEMO	RAP	1.10	440.00
11/20/12	CONFERENCES WITH CO-COUNSEL REGARDING FIFTH THIRD BANK LIENS	RAP	0.70	280.00
11/20/12	LEGAL RESEARCH REGARDING SECURITY INTERESTS IN SECURITY DEPOSITS	RAP	2.80	1,120.00
11/20/12	CONFERENCE WITH CSMFL COUNSEL R. PELLEGRINO RE: UCC LIEN CHART	KC	0.30	57.00
11/20/12	PREPARATION OF FIFTH THIRD LIEN CHART FOR INCLUSION IN MEMO TO COMMITTEE	RMI	0.50	202.50

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11/20/12	REVIEW FIFTH THIRD BANK DOCUMENTS RECEIVED RE LIEN CLAIMS	RMI	0.90	364.50
11/20/12	ANALYSIS OF FIFTH THIRD PERFECTION CHART PREPARED BY CSMFL	DMB	0.30	183.00
11/20/12	ANALYSIS OF ISSUES WITH INTERCOMPANY ACCOUNTS AND CLAIMED PERFECTION	DMB	0.40	244.00
11/20/12	VARIOUS INTERNAL CONFERENCES AND MEETING RE: REPORT PREPARATION W/ CO COUNSEL R. IORIO AND ADDRESS ISSUES RE FIFTH THIRD CASH FLOWS/ANALYSIS AND CLAIMED LIENS	SK	0.80	516.00
11/20/12	TELEPHONE TO ADVERSARY A. ALFONSO - WILLKIE - BANK OF AMERICA COUNSEL; DISCUSS STIPULATION	SK	0.30	193.50
11/20/12	REVIEW DEBTORS' SCHEDULES RE ASSETS AND IN PARTICULAR LEASE CLAIMS	RMI	1.20	486.00
11/21/12	LEGAL RESEARCH REGARDING SECURITY INTEREST IN SECURITY DEPOSITS	RAP	0.40	160.00
11/21/12	STRATEGY DISCUSSION RE LIEN OBJECTION TIMING ISSUES WITH CO-COUNSEL S. KOMROWER	MDW	0.30	195.00
11/21/12	TELEPHONE TO MONTY KEHL; DISCUSS GUARANTY ISSUES AND FRAUDULENT CONVEYANCES - INSOLVENCY ISSUES	SK	0.30	193.50
11/24/12	CORRESP. FROM AND TO CO-COUNSEL S. KOMROWER RE LIEN ANALYSIS ON SECURITIZATION AGREEMENT AND OBLIGORS	JBB	0.10	29.50
11/26/12	CONFERENCE WITH FRED VESCIO; DISCUSS MECHANICS OF TRANSFERS/MINING ENTITY EXPENSE FUNDING - HOULIHAN LOKEY	SK	0.20	129.00
11/26/12	CONFERENCE WITH MONTE KEHL, MESIROW; DISCUSS FT ISSUES AT MINING ENTITY LEVEL RE FIFTH THIRD FACILITY	SK	0.20	129.00
11/27/12	REVIEW FIFTH THIRD LOAN DOCUMENTS RE: TRANSFEROR ENTITIES	RMI	0.60	243.00
11/28/12	REVIEW DEBTORS' SCHEDULES AND LIEN REVIEW RE LIEN CLAIMS ON LEASEHOLD INTERESTS	RMI	0.80	324.00

TOTAL HOURS 401.00

PROFESSIONAL SERVICES:

\$ 164,713.00

<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
STUART KOMROWER	MEMBER	51.90	645.00	33,475.50
DAVID BASS	MEMBER	34.40	610.00	20,984.00
MICHAEL D. WARNER	MEMBER	0.30	650.00	195.00
ROGER M. IORIO	MEMBER	93.80	405.00	37,989.00

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<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
ROBYN A. PELLEGRINO	ASSOCIATE	79.60	400.00	31,840.00
JILL BIENSTOCK	ASSOCIATE	13.80	295.00	4,071.00
WYLIE D. VAN NESS	ASSOCIATE	85.50	330.00	28,215.00
FRANCES PISANO	PARALEGAL	0.70	245.00	171.50
KECIA BEATTY	PARALEGAL	8.00	185.00	1,480.00
KIM CALKIN	PARALEGAL	30.80	190.00	5,852.00
KERRI L. LABRADA	PARALEGAL	2.20	200.00	440.00

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ACTIVITY CODE SUMMARY

<u>DESCRIPTION</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
CSMF&L FEE APPLICATION	2.00	200.00	400.00
CSMF&L FEE APPLICATION	2.10	295.00	619.50
Total For CSMF&L FEE APPLICATION	4.10	200.00	1,019.50
CASE ADMINISTRATION	2.00	190.00	380.00
CASE ADMINISTRATION	0.20	200.00	40.00
CASE ADMINISTRATION	0.70	245.00	171.50
CASE ADMINISTRATION	0.50	295.00	147.50
CASE ADMINISTRATION	23.30	330.00	7,689.00
CASE ADMINISTRATION	7.10	400.00	2,840.00
CASE ADMINISTRATION	5.10	405.00	2,065.50
CASE ADMINISTRATION	4.30	610.00	2,623.00
CASE ADMINISTRATION	3.70	645.00	2,386.50
Total For CASE ADMINISTRATION	46.90	190.00	18,343.00
MEETINGS OF CREDITORS	8.10	295.00	2,389.50
MEETINGS OF CREDITORS	55.00	330.00	18,150.00
MEETINGS OF CREDITORS	48.50	400.00	19,400.00
MEETINGS OF CREDITORS	81.50	405.00	33,007.50
MEETINGS OF CREDITORS	18.90	610.00	11,529.00
MEETINGS OF CREDITORS	37.20	645.00	23,994.00
Total For MEETINGS OF CREDITORS	249.20	295.00	108,470.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	8.00	185.00	1,480.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	28.80	190.00	5,472.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	3.10	295.00	914.50
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	7.20	330.00	2,376.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	24.00	400.00	9,600.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	7.20	405.00	2,916.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	11.20	610.00	6,832.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	11.00	645.00	7,095.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	0.30	650.00	195.00
Total For PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	100.80	185.00	36,880.50

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COSTS ADVANCED

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/01/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/01/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/01/12	COPY OF OFFICIAL DOCUMENTS	2.90
10/01/12	COPY OF OFFICIAL DOCUMENTS	0.40
10/01/12	COPY OF OFFICIAL DOCUMENTS	0.50
10/04/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/04/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/04/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/04/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/04/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/04/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/04/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/04/12	COPY OF OFFICIAL DOCUMENTS	2.70
10/04/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/08/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/08/12	COPY OF OFFICIAL DOCUMENTS	0.60
10/08/12	COPY OF OFFICIAL DOCUMENTS	2.60
10/08/12	COPY OF OFFICIAL DOCUMENTS	1.50
10/08/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/08/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/08/12	COPY OF OFFICIAL DOCUMENTS	0.40
10/08/12	COPY OF OFFICIAL DOCUMENTS	0.30
10/08/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/08/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/08/12	COPY OF OFFICIAL DOCUMENTS	0.40
10/08/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/08/12	COPY OF OFFICIAL DOCUMENTS	0.30
10/10/12	LIEN / LITIGATION WORK - CSC	147.50
10/10/12	COPY OF OFFICIAL DOCUMENTS	1.70
10/10/12	COPY OF OFFICIAL DOCUMENTS	1.70
10/10/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/10/12	COPY OF OFFICIAL DOCUMENTS	0.90
10/14/12	LIEN / LITIGATION WORK - CSC	447.25
10/16/12	COPY OF OFFICIAL DOCUMENTS	0.70
10/18/12	COPY OF OFFICIAL DOCUMENTS	0.70

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/18/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/19/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.70
10/19/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/19/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/19/12	COPY OF OFFICIAL DOCUMENTS	2.90
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.30
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.50
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.90
10/19/12	COPY OF OFFICIAL DOCUMENTS	1.70
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	1.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.40
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.60
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.30
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.40
10/21/12	LIEN / LITIGATION WORK - CSC	64.75
10/22/12	MESSENGER SERVICE - DELUXE DELIVERY SYSTEMS, INC	8.00
10/22/12	MESSENGER SERVICE - DELUXE DELIVERY SYSTEMS, INC	8.00
10/22/12	MESSENGER SERVICE - DELUXE DELIVERY SYSTEMS, INC	8.00
10/22/12	MESSENGER SERVICE - DELUXE DELIVERY SYSTEMS, INC	8.00

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/22/12	MESSENGER SERVICE - DELUXE DELIVERY SYSTEMS, INC	8.00
10/22/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/22/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/22/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/23/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/23/12	COPY OF OFFICIAL DOCUMENTS	0.50
10/23/12	COPY OF OFFICIAL DOCUMENTS	2.10
10/23/12	COPY OF OFFICIAL DOCUMENTS	2.70
10/23/12	COPY OF OFFICIAL DOCUMENTS	0.30
10/23/12	COPY OF OFFICIAL DOCUMENTS	1.20
10/23/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/23/12	COPY OF OFFICIAL DOCUMENTS	0.40
10/23/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/23/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/23/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/23/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/23/12	COPY OF OFFICIAL DOCUMENTS	0.40
10/23/12	COPY OF OFFICIAL DOCUMENTS	0.40
10/23/12	COPY OF OFFICIAL DOCUMENTS	0.60
10/24/12	LIEN / LITIGATION WORK - CSC	64.75
10/24/12	LIEN / LITIGATION WORK - CSC	102.25
10/25/12	TELEPHONE TOLL CHARGE	7.05
10/25/12	LIEN / LITIGATION WORK - CSC	37.25
10/25/12	LIEN / LITIGATION WORK - CSC	467.50
10/25/12	COPY OF OFFICIAL DOCUMENTS	0.60
10/25/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/29/12	LIEN / LITIGATION WORK - CSC	107.25
10/29/12	LIEN / LITIGATION WORK - CSC	139.75
10/30/12	LIEN / LITIGATION WORK - CSC	122.25
10/31/12	LIEN / LITIGATION WORK - CSC	64.75
10/31/12	LIEN / LITIGATION WORK - CSC	64.75
10/31/12	LIEN / LITIGATION WORK - CSC	64.75
10/31/12	LIEN / LITIGATION WORK - CSC	64.75
10/31/12	LIEN / LITIGATION WORK - CSC	64.75
10/31/12	LIEN / LITIGATION WORK - CSC	64.75
10/31/12	LIEN / LITIGATION WORK - CSC	68.75
10/31/12	LIEN / LITIGATION WORK - CSC	70.75
10/31/12	LIEN / LITIGATION WORK - CSC	76.75

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/31/12	LIEN / LITIGATION WORK - CSC	77.75
10/31/12	LIEN / LITIGATION WORK - CSC	78.75
10/31/12	LIEN / LITIGATION WORK - CSC	78.75
10/31/12	LIEN / LITIGATION WORK - CSC	86.75
10/31/12	LIEN / LITIGATION WORK - CSC	95.00
10/31/12	LIEN / LITIGATION WORK - CSC	114.75
10/31/12	LIEN / LITIGATION WORK - CSC	169.75
10/31/12	LIEN / LITIGATION WORK - CSC	188.75
11/01/12	LIEN / LITIGATION WORK - CSC	182.25
11/02/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/02/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
11/02/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/02/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
11/04/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/05/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/06/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/06/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/06/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/06/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/06/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/06/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/06/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/06/12	TELEPHONE TOLL CHARGE	0.10
11/06/12	TELEPHONE TOLL CHARGE	0.25
11/06/12	TELEPHONE TOLL CHARGE	0.35
11/06/12	LIEN / LITIGATION WORK - CSC	355.25
11/06/12	LIEN / LITIGATION WORK - CSC	442.25
11/07/12	PHOTOCOPYING / PRINTING / SCANNING	32.40
11/07/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
11/07/12	PHOTOCOPYING / PRINTING / SCANNING	29.60
11/07/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/07/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
11/07/12	PHOTOCOPYING / PRINTING / SCANNING	22.80
11/07/12	TELEPHONE TOLL CHARGE	0.05
11/07/12	TELEPHONE TOLL CHARGE	0.10
11/08/12	PHOTOCOPYING / PRINTING / SCANNING	26.00
11/08/12	PHOTOCOPYING / PRINTING / SCANNING	8.40
11/08/12	PHOTOCOPYING / PRINTING / SCANNING	15.80

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
11/08/12	PHOTOCOPYING / PRINTING / SCANNING	8.00
11/08/12	PHOTOCOPYING / PRINTING / SCANNING	9.20
11/08/12	PHOTOCOPYING / PRINTING / SCANNING	8.80
11/08/12	PHOTOCOPYING / PRINTING / SCANNING	14.80
11/08/12	PHOTOCOPYING / PRINTING / SCANNING	11.20
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	4.60
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	26.00
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	4.60
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	16.00
11/09/12	TELEPHONE TOLL CHARGE 17184224960	0.10
11/09/12	LIEN / LITIGATION WORK - CSC	177.25
11/12/12	WESTLAW	8.72
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	12.80
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	16.00
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	7.80
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	32.00
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
11/12/12	TELEPHONE TOLL CHARGE 18178105265	0.05
11/12/12	TELEPHONE TOLL CHARGE 18178325566	0.10
11/12/12	LIEN / LITIGATION WORK - CSC	60.25
11/12/12	LIEN / LITIGATION WORK - CSC	70.25

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

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 December 18, 2012
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
11/12/12	COPY OF OFFICIAL DOCUMENTS	0.30
11/12/12	COPY OF OFFICIAL DOCUMENTS	0.10
11/12/12	COPY OF OFFICIAL DOCUMENTS	0.30
11/12/12	COPY OF OFFICIAL DOCUMENTS	3.00
11/12/12	COPY OF OFFICIAL DOCUMENTS	0.90
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	11.20
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	10.60
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	39.20
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	22.80
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	35.60
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	11.20
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	14.80
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	7.80
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
11/13/12	TELEPHONE TOLL CHARGE	0.60
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	34.40
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	16.20
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	10.60
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	18.40
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	9.20

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	1.00
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
11/14/12	LIEN / LITIGATION WORK - CSC	64.75
11/14/12	LIEN / LITIGATION WORK - CSC	68.75
11/14/12	LIEN / LITIGATION WORK - CSC	78.75
11/14/12	LIEN / LITIGATION WORK - CSC	172.25
11/14/12	LIEN / LITIGATION WORK - CSC	172.25
11/14/12	LIEN / LITIGATION WORK - CSC	272.25
11/14/12	LIEN / LITIGATION WORK - CSC	1,460.75
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	16.00
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	10.20
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	13.00
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	15.80
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	10.20
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	13.00
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	16.00
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	9.80
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	16.00
11/15/12	LIEN / LITIGATION WORK - CSC	28.00
11/15/12	LIEN / LITIGATION WORK - CSC	102.25
11/15/12	LIEN / LITIGATION WORK - CSC	172.25
11/15/12	LIEN / LITIGATION WORK - CSC	199.75
11/15/12	LIEN / LITIGATION WORK - CSC	254.75
11/15/12	LIEN / LITIGATION WORK - CSC	299.75
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	35.60
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	15.20
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	35.20

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	16.00
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	15.20
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	37.00
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	29.40
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	16.00
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
11/16/12	LIEN / LITIGATION WORK - CSC	537.25
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	6.00
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	16.80
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	11.80
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	9.80
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
11/19/12	LIEN / LITIGATION WORK - CSC	79.75
11/19/12	COPY OF OFFICIAL DOCUMENTS	0.90
11/19/12	COPY OF OFFICIAL DOCUMENTS	0.30
11/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
11/19/12	COPY OF OFFICIAL DOCUMENTS	1.40
11/19/12	COPY OF OFFICIAL DOCUMENTS	3.00
11/19/12	COPY OF OFFICIAL DOCUMENTS	1.40
11/19/12	COPY OF OFFICIAL DOCUMENTS	1.10
11/19/12	COPY OF OFFICIAL DOCUMENTS	1.00
11/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
11/19/12	COPY OF OFFICIAL DOCUMENTS	1.40
11/20/12	WESTLAW	72.18
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	4.60
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	17.80
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	17.80
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	12.60
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	2.40

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	17.80
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	35.40
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	9.20
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	13.00
11/20/12	TELEPHONE TOLL CHARGE	0.05
11/20/12	TELEPHONE TOLL CHARGE	0.10
11/20/12	TELEPHONE TOLL CHARGE	0.10
11/20/12	TELEPHONE TOLL CHARGE	0.40
11/20/12	TELEPHONE TOLL CHARGE	0.55
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.30
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.30
11/20/12	COPY OF OFFICIAL DOCUMENTS	1.20
11/20/12	COPY OF OFFICIAL DOCUMENTS	3.00
11/20/12	COPY OF OFFICIAL DOCUMENTS	2.40
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.30
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.30
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/20/12	COPY OF OFFICIAL DOCUMENTS	1.10
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.10
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.40
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.30
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.10
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/20/12	COPY OF OFFICIAL DOCUMENTS	3.00
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.10
11/20/12	COPY OF OFFICIAL DOCUMENTS	1.00
11/20/12	COPY OF OFFICIAL DOCUMENTS	3.00
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.60
11/20/12	COPY OF OFFICIAL DOCUMENTS	3.00
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.40

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.10
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.10
11/20/12	COPY OF OFFICIAL DOCUMENTS	1.40
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	17.60
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	17.60
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	16.40
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	14.40
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	17.60
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	17.80
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	17.60
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	17.60
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	17.00
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	17.00
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	16.60
11/21/12	TELEPHONE TOLL CHARGE	0.10
11/21/12	TELEPHONE TOLL CHARGE	0.10
11/21/12	COPY OF OFFICIAL DOCUMENTS	0.70
11/21/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
11/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
11/25/12	PHOTOCOPYING / PRINTING / SCANNING	22.40
11/25/12	PHOTOCOPYING / PRINTING / SCANNING	22.40
11/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	22.40
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	22.40
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	22.00
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
11/26/12	LIEN / LITIGATION WORK - CSC	172.25
11/26/12	LIEN / LITIGATION WORK - CSC	182.25
11/26/12	COPY OF OFFICIAL DOCUMENTS	0.20

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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DATE	DESCRIPTION	AMOUNT
11/26/12	COPY OF OFFICIAL DOCUMENTS	0.70
11/27/12	PHOTOCOPYING / PRINTING / SCANNING	21.80
11/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
11/27/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/28/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
11/28/12	TELEPHONE TOLL CHARGE	0.05
11/28/12	TELEPHONE TOLL CHARGE	0.65
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	21.80
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	22.40
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
	TOTAL COSTS ADVANCED:	<u>\$ 10,890.35</u>
	TOTAL SERVICES AND COSTS:	<u>\$ 175,603.35</u>



COURT PLAZA NORTH
25 MAIN STREET
P.O. BOX 800
HACKENSACK, NJ 07602-0800
201.489.3000 201.489.1536 FAX
FEDERAL ID# 22-2113414

NEW YORK
—
DELAWARE
—
MARYLAND
—
TEXAS

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 711351
December 18, 2012

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

TOTAL SERVICES AND COSTS:

\$ 175,603.35