

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

IN RE:) CHAPTER 11
)
PATRIOT COAL CORPORATION, ET AL.,) CASE NO. 12-12900-SCC
)
Debtors.) JOINTLY ADMINISTERED

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. _____ (if known) was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on December 12, 2012.

United Leasing, Inc.
Name of Alleged Transferor

United Leasing, LLC
Name of Transferee

Address Alleged Transferor:

Address of Transferee:

3700 Morgan Avenue
Evansville, Indiana 47715
pwallace@joneswallace.com

3700 Morgan Avenue
Evansville, Indiana 47715
pwallace@joneswallace.com

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

COLLATERAL ASSIGNMENT OF LEASE POOL

For valuable consideration, the receipt of which is hereby acknowledged, United Leasing, Inc. ("Assignor"), hereby assigns and transfers to United Leasing, LLC. [or designated affiliate] ("Assignee") all of Assignor's right, title, and interest (except as expressly set forth herein) as borrower in and to the Underlying Lease Pool described in the schedule attached hereto (the "Collateral"). This Assignment includes rentals and all other sums (including insurance, casualty, and indemnification amounts) due or to become due under the Leases, but excludes any sums (including rentals, insurance, casualty and indemnification amounts) paid or payable under the Leases for periods prior to September 30, 2012.

The Assignor agrees at any time and from time to time, upon the written request of Assignee, to promptly and duly execute and deliver any and all further instruments and documents at Assignor's expense as Assignee or any subsequent assignees may deem desirable in obtaining the full benefits of this Assignment and of the rights and powers herein granted.

The Assignor does hereby warrant and represent that the Leases are in full force and effect and that the Assignor has not assigned or pledged, and hereby covenants that it will not assign or pledge the whole or any part of the rights hereby assigned, to anyone other than Assignee, its successor, or assigns. Assignor represents and warrants that there have been no prepayments of rent under the Leases.

IN WITNESS WHEREOF, Assignor and Assignee have executed and delivered this Assignment of Lease as of September 30, 2012.

United Leasing, Inc. ("Assignor")

By: Martha Sellers

Title: VP. COO

United Leasing, LLC [or designated affiliate]
("Assignee")

By: Amf Ban

Title: Member

United Leasing, Inc.

Patriot Coal Leases

9/30/2012

Lease #	Lease/Loan Type	Customer Name	Equipment Description	Original Lease Term	Remaining Lease Pmts	Equipment Cost	Lease Payment Rent	Residual	Net Book Value
0178330001	Operating Leases	Patriot Leasing Company LLC	2011 International 7400 w/Stellar Serv	60	45	254,000.00	4,137.75	50,800.00	203,199.95
0178330001	Operating Leases	Patriot Leasing Company LLC	2011 International 7400 w/Stellar Service Body	60	45	46,775.00	761.98	9,355.00	37,419.95
0178330002	Operating Leases	Patriot Leasing Company LLC	Rail Gofer 5Man Personnel Carrier	60	45	169,048.40	2,753.86	33,809.68	135,238.72
0178330007	Operating Leases	Patriot Leasing Company LLC	(2) RT-4 Rail Rover	60	45	1,919,470.06	23,047.94	383,894.01	1,535,576.05
0178330007	Operating Leases	Patriot Leasing Company LLC	(2) RM7200 Personnel Carrier	60	45				
0178330009	Operating Leases	Patriot Leasing Company LLC	12 Ton Locomotive Battery	60	45				
0178330009	Operating Leases	Patriot Leasing Company LLC	13 Man Personnel Carrier	60	45				
0178330009	Operating Leases	Patriot Leasing Company LLC	Shuttle Car - Model 10SC32-56ABH- 5	60	45				
017833-12001	Direct Finance Leases	Patriot Leasing Company LLC	Shuttle Car - Model 10SC32-56ABXH - 5	60	45				
017833-12002	Direct Finance Leases	Patriot Leasing Company LLC	2012 Ford F-350 2WD Reg Cab XL	36	31	33,256.20	933.75	3,500.00	29,756.20
017833-12003	Operating Leases	Patriot Leasing Company LLC	2012 Ford F-350 2 WD Reg Cab XL	36	31	32,584.60	913.14	3,500.00	28,081.46
017833-12004	Operating Leases	Patriot Leasing Company LLC	2012 Chevrolet Tahoe 4WD ILT	36	31	46,552.60	1,080.49	14,000.00	32,552.60
017833-12005	Operating Leases	Patriot Leasing Company LLC	2012 Ford F-250 4WD Super Cab XL	36	31	35,969.00	929.89	7,000.00	28,968.11
017833-12005	Operating Leases	Patriot Leasing Company LLC	2012 Ford Expedition 4WD XLT	36	32	42,343.24	976.17	13,000.00	29,343.24
0178330004	Operating Leases	Patriot Leasing Company LLC	Feeder Breaker - Model #CFB-56-CM -	60	45	409,500.00	6,670.90	81,900.00	327,600.00
0178330005	Operating Leases	Patriot Leasing Company LLC	48" Drive Belt Dual 250HP	60	45	196,540.00	3,201.71	39,308.00	157,231.99
0178330006	Operating Leases	Patriot Leasing Company LLC	Mini-Trac Diesel Forklift - Model #66	60	45	124,420.00	2,026.85	24,884.00	99,536.00
0178330008	Operating Leases	Patriot Leasing Company LLC	Feeder Breaker	60	45	409,500.00	6,670.90	81,900.00	327,600.00
0178330010	Operating Leases	Patriot Leasing Company LLC	(2) 64-125-21 Battery New Charger	60	48	690,956.17	11,106.52	140,561.23	550,394.94
0178330010	Operating Leases	Patriot Leasing Company LLC	500KVA Power Center	60	48				
0178330010	Operating Leases	Patriot Leasing Company LLC	750 KVA Belt Power Center/Starter Combination	60	48				
0178330010	Operating Leases	Patriot Leasing Company LLC	Allico 72-30 Tractor Mini-Trac	60	48				
0178330010	Operating Leases	Patriot Leasing Company LLC	Fairchild Model 35C-WH2-25-DC Battery Powered Scoop	60	48				
							First Federal Savings Bank		2,082,845.00
							German American Bank		1,492,845.00