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UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
ST. LOUIS DIVISION

2013 JAN -9 AM 10:33

CLERK, US BANKRUPTCY COURT  
EASTERN DISTRICT  
ST. LOUIS, MISSOURI - 648

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In re:	:	Chapter 11
	:	
PATRIOT COAL CORPORATION, <u>et al.</u> ,	:	Case No. 12-51502 (KSS)
	:	
Debtors.	:	Jointly Administered
	:	
	:	

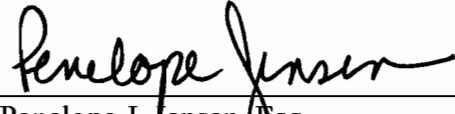
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**VERIFIED MOTION FOR ADMISSION PRO HAC VICE**

Pursuant to the Local Rules of the United States Bankruptcy Court for the Eastern District of Missouri, and Rule 12.01(E) of the local rules of the United States District Court for the Eastern District of Missouri, I, Penelope J. Jensen, move to be admitted pro hac vice to the bar of this Court for the purpose of representing Bank of America, N.A. ("Bank of America"), in various capacities including as Administrative Agent under that certain Amended and Restated Credit Agreement, dated as of May 5, 2010, and as Administrative Agent under that certain Amended and Restated Super Priority Secured Debtor-in-Possession Credit Agreement, dated as of July 11, 2012 in the instant matter. In support of this motion, I submit the following information as required by Rule 12.01(E):

- a. Full name of the movant-attorney:  
**Penelope J. Jensen**
- b. Address and telephone number of the movant-attorney:  
**787 Seventh Avenue  
New York, New York 10019**
- c. Name of the firm or letterhead under which the movant practices:  
**Willkie Farr & Gallagher LLP**
- d. Name of the law school(s) movant attended and the date(s) of graduation therefrom:  
**St. John's University School of Law, J.D., 2007**
- e. State and federal bars of which the movant is a member, with dates of admission and registration numbers, if any:  
**State of New York, July 16, 2008 (Registration Number: 4587796)**

Movant attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that movant be admitted pro hac vice to the bar of this Court and be allowed to appear in the instant matter.



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