

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

Motion No. 1992
Hearing Date: Jan. 29, 2013
Hearing Time: 10:00 a.m.
Location: Ctrm. 7N, St. Louis

NOTICE OF HEARING

PLEASE TAKE NOTICE that the Debtors filed an Application for Authority to Employ Bryan Cave LLP as Local Restructuring Counsel and Corporate Counsel for the Debtors (the “Application”) on January 15, 2013.

PLEASE TAKE FURTHER NOTICE that a hearing on the Application has been scheduled to be held on January 29, 2013 at 10:00 a.m. Central Time in the courtroom of the Honorable Kathy A. Surratt-States, United States Bankruptcy Judge, at the Thomas F. Eagleton United States Courthouse, Courtroom 7 North, 111 S. Tenth Street, St. Louis, Missouri 63102.

WARNING: Any response or objection to the Motion shall be filed with the Court by January 22, 2013. A copy of such response or objection shall be promptly served upon the undersigned. Failure to file a timely response may result in the Court granting the relief requested prior to the hearing date.

Dated: January 15, 2013.
St. Louis, Missouri

Respectfully submitted,

DAVIS POLK & WARDWELL LLP
Marshall S. Huebner
Damian S. Schaible
Brian M. Resnick
Michelle M. McGreal
450 Lexington Avenue
New York, New York 10017
(212) 450-4000
Fax: (212) 607-7983

ATTORNEYS FOR THE DEBTORS

-and-

BRYAN CAVE LLP

/s/ Brian C. Walsh

Lloyd A. Palans, #22650MO
Brian C. Walsh, #58091MO
Laura Uberti Hughes, #60732MO
One Metropolitan Square
211 N. Broadway, Suite 3600
St. Louis, Missouri 63102
(314) 259-2000
Fax: (314) 259-2020
brian.walsh@bryancave.com

PROPOSED ATTORNEYS FOR THE DEBTORS