

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

----- )  
In re: ) Chapter 11  
 )  
PATRIOT COAL CORPORATION, *et al.*, ) Case No. 12-51502  
 )  
Debtors. ) (Jointly Administered)  
----- )

SO ORDERED

Jan 11, 2013

*Kathy A. Surratt - States*  
KATHY A. SURRATT-STATES  
United States Bankruptcy Judge

**VERIFIED MOTION FOR ADMISSION PRO HAC VICE**

Pursuant to the Local Rules of the United States Bankruptcy Court for the Eastern District of Missouri and Rule 12.01(E) of the local rules of the United States District Court for the Eastern District of Missouri, I, Hugh Ray (the "Movant"), move to be admitted pro hac vice to the bar of this Court for the purpose of representing CompassPoint Partners, L.P.; Ron Bew; Andy Gregor; Reserve Capital, Inc.; Frank Williams; and Eric Wagoner (collectively, the "Interested Shareholders")<sup>1</sup> in the instant matter. In support of this motion, I submit the following information as required by Rule 12.01(E):

- a. *Full name of the Movant-attorney:*  
**Hugh Ray**
- b. *Address and telephone number of the Movant-attorney:*  
**McKool Smith, P.C.**  
**600 Travis Street, Suite 7000**  
**Houston, Texas 77002**  
**Telephone: (713) 485-7300**
- c. *Name of the firm or letterhead under which the Movant practices:*  
**McKool Smith, P.C.**
- d. *Name of the law school(s) Movant attended and the date(s) of graduation therefrom:*

<sup>1</sup> The Interested Shareholders have no intention of forming an *ad hoc* committee at this time.

**Vanderbilt Law School (1967)**

- e. *State and federal bars of which the Movant is a member, with dates of admission and registration numbers, if any:*  
**Texas Bar (1967), Bar No. 16611000;**  
**New York State (1992), Bar No. 2505881;**  
**District of Columbia (1991), Bar No. 426703 (Status: Inactive);**  
**U.S. District Court, N.D. Texas (1981), Bar No. N/A;**  
**U.S. District Court, S.D. Texas (1968), Bar No. 2278;**  
**U.S. District Court, E.D. Texas, Bar No. N/A;**  
**U.S. District Court, W.D. Texas (1978), Bar No. N/A;**  
**U.S. District Court, W.D. LA (1980), Bar No. N/A;**  
**U.S. District Court, E.D MI (2012), Bar No. N/A;**  
**U.S. Court of Appeals, Third Circuit (2010), Bar No. N/A;**  
**U.S. Court of Appeals, Fifth Circuit (1968), Bar No. N/A;**  
**U.S. Court of Appeals, Ninth Circuit (1979), Bar No. N/A;**  
**U.S. Court of Appeals, Eleventh Circuit (1982), Bar No. N/A;**  
**New York State Supreme Court (1992), Bar No. N/A;**  
**U.S. Supreme Court (1970), Bar No. N/A**
- f. Movant is a member in good standing of all bars of which Movant is a member, and Movant is not under suspension or disbarment from any bar.
- g. Movant does not reside in the Eastern District of Missouri, is not regularly employed in this District, and is not regularly engaged in the practice of law in this District.

Movant attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that Movant be admitted *pro hac vice* to the bar of this Court and be allowed to appear in the instant matter.

Dated: January 4, 2013  
New York, New York

Respectfully submitted,

**MCKOOL SMITH, P.C.**

By: /s/ Hugh Ray

Hugh Ray

600 Travis Street, Suite 7000

Houston, Texas 77002

Telephone: (713) 485-7300

Facsimile: (713) 485-7344

E-mail: hray@mckoolsmith.com

*Counsel for the Interested Shareholders*

**EXHIBIT A**

**Proposed Order**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In re:	)	Chapter 11
PATRIOT COAL CORPORATION, <i>et al.</i> ,	)	Case No. 12-51502
Debtors.	)	(Jointly Administered)

**ORDER GRANTING VERIFIED MOTION FOR ADMISSION *PRO HAC VICE***

Upon the *Verified Motion for Admission for Admission Pro Hac Vice* of Hugh Ray for admission to practice and appear in the above-captioned bankruptcy cases; it is hereby

ORDERED that Hugh Ray is admitted to practice *pro hac vice* in the above-captioned bankruptcy cases, subject to the payment of the filing fee.

Dated: \_\_\_\_\_, 2013  
St. Louis, Missouri

\_\_\_\_\_  
The Honorable Kathy Surratt-States  
United States Bankruptcy Judge

United States Bankruptcy Court  
Eastern District of Missouri

In re:  
Patriot Coal Corporation  
Debtor

Case No. 12-51502-kss  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0865-4

User: klom  
Form ID: pdfol

Page 1 of 2  
Total Noticed: 1

Date Rcvd: Jan 15, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 17, 2013.

aty +Hugh M. Ray, III, 600 Travis Street, Suite 7000, Houston, TX 77002-3018

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

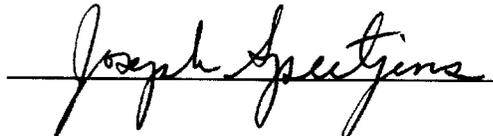
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jan 17, 2013

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 15, 2013 at the address(es) listed below:

Angela Ferrante on behalf of Other Professional GCG, Inc. angela.ferrante@gcginc.com, pacerteam@gcginc.com; elizabeth.vrato@gcginc.com; kevin.grover@gcginc.com; alison.moodie@gcginc.com; jeffrey.demma@gcginc.com; ryan.nadick@gcginc.com  
Angela L Schisler on behalf of Creditor Committee Official Committee of Unsecured Creditors als@carmodymacdonald.com, tmayer@kramerlevin.com; arogooff@kramerlevin.com; boneill@kramerlevin.com; gplotko@kramerlevin.com; erramalli@kramerlevin.com; sblank@kramerlevin.com; abyowitz@kramerlevin.com; awong@kramerlevin.com; hvanaria@kramerlevin.com  
Bradley P Schneider on behalf of Creditor CompassPoint Partners, L.P. schneider@stlouislaw.com  
Brian C. Walsh on behalf of Debtor Patriot Coal Corporation brian.walsh@bryancave.com, sgreiss@bryancave.com; erica.woods@bryancave.com  
Catherine C Whittaker on behalf of Creditor Blue Eagle Land, LLC cwhittaker@shb.com  
Chrisandrea L. Turner on behalf of Creditor Argonaut Insurance Company clturner@stites.com  
Christopher N. Grant on behalf of Creditor United Mine Workers of America cng@schuchatcw.com, notices@schuchatcw.com; rm@schuchatcw.com  
Daniel D. Doyle on behalf of Creditor Caterpillar Financial Services Corporation ddoyle@lathropgage.com, lschorr@lathropgage.com  
David A. Warfield on behalf of Special Counsel Thompson Coburn LLP dwarfield@thompsoncoburn.com  
Desiree Wolford on behalf of Creditor Missouri Department of Revenue edmoecf@dor.mo.gov  
Edward L. Dowd on behalf of Creditor United Mine Workers of America 1974 Pension Trust edowd@dowdbennett.com  
Frederick Perillo on behalf of Creditor United Mine Workers of America fp@previant.com  
Grant Crandall on behalf of Creditor United Mine Workers of America grandall@umwa.org  
Gregory D. Willard on behalf of Creditor Committee Official Committee of Unsecured Creditors gdw@carmodymacdonald.com  
James Gadsden on behalf of Creditor Phillip Machine Service, Inc. bankruptcy@clm.com  
James E. Crowe on behalf of Creditor United Mine Workers of America 1974 Pension Trust jcrowe@dowdbennett.com, tcampbell@dowdbennett.com  
James I. Singer on behalf of Creditor United Mine Workers of America jis@schuchatcw.com, mw@schuchatcw.com  
John D. McAnnar on behalf of Creditor Committee Official Committee of Unsecured Creditors jdm@carmodymacdonald.com, cjz@carmodymacdonald.com; gdw@carmodymacdonald.com  
Jonathan D Martin on behalf of Debtor Patriot Coal Corporation jonathan.martin@davispolk.com  
Joseph G. Bunn on behalf of Defendant STB Ventures, Inc. jgbunn@efjones.com  
Laura Uberti Hughes on behalf of Debtor Patriot Coal Corporation laura.hughes@bryancave.com  
Leonora S. Long on behalf of U.S. Trustee Office of U.S. Trustee leonora.long@usdoj.gov  
Lloyd A. Palans on behalf of Debtor Patriot Coal Corporation lpalans@bryancave.com, lwilson@bryancave.com  
Mark Moedritzer on behalf of Creditor Blue Eagle Land, LLC mmoedritzer@shb.com  
Mark V. Bossi on behalf of Special Counsel Thompson Coburn LLP mbossi@thompsoncoburn.com, lmckinnon@thompsoncoburn.com  
Marshall C. Turner on behalf of Creditor Citibank, N.A. marshall.turner@huschblackwell.com  
Matthew J. Gartner on behalf of Creditor Citibank, N.A. matthew.gartner@huschblackwell.com  
Michael J. Roeschenthaler on behalf of Creditor Alice Ann Wright, Wright Holdings, LLC mroeschenthaler@mcguirewoods.com  
Michelle M. McGreal on behalf of Debtor Patriot Coal Corporation bankruptcy.routing@davispolk.com  
Norah J. Ryan on behalf of Creditor American Electric Power norah.ryan@att.net  
Office of U.S. Trustee USTPRegion13.SL.ECF@USDOJ.gov  
Paul A. Randolph on behalf of U.S. Trustee Office of U.S. Trustee paul.a.randolph@usdoj.gov  
Peter D. Kerth on behalf of Creditor Kanawha River Terminals, LLC pkerth@jenkinskling.com, mdarner@jenkinskling.com  
Randall F. Scherck on behalf of Creditor Bank of America, N.A. rscherck@lathropgage.com  
Richard J. Parks on behalf of Creditor Continental Crushing & Conveying, Inc , kas2@pietragallo.com; ms@pietragallo.com  
Robert E. Eggmann on behalf of Creditor Harold Racer reggmann@demlawllc.com, triske@demlawllc.com; whickey@demlawllc.com; nneske@demlawllc.com  
Sarah Jean Geenen on behalf of Creditor United Mine Workers of America sjg@previant.com  
Shawn M. Christianson on behalf of Creditor Oracle America, Inc. schristianson@buchalter.com, cmcintire@buchalter.com  
Sherry K. Dreisewerd on behalf of Creditor J.H. Fletcher & Co. sdreisewerd@polsinelli.com, robrien@polsinelli.com; sdenison@polsinelli.com; stldocketing@polsinelli.com  
Stephen L. Thompson on behalf of Creditor Central Contracting, Inc. sthompson@barth-thompson.com  
Steven L. Thomas on behalf of Creditor Hughes Supply Company sthomas@kaycasto.com  
Steven N. Cousins on behalf of Creditor Peabody Energy Corporation scousins@armstrongteasdale.com, srice@armstrongteasdale.com  
Thomas H. Riske on behalf of Creditor Harold Racer triske@demlawllc.com, whickey@demlawllc.com  
Todd W. Ruskamp on behalf of Creditor Blue Eagle Land, LLC truskamp@shb.com, dunn@shb.com; cwhittaker@shb.com; mmoedritzer@shb.com

TOTAL: 44