

SO ORDERED

Jan 11, 2013

Kathy A. Surratt - States

KATHY A. SURRATT-STATES
United States Bankruptcy Judge

RECEIVED+FILED

UNITED STATES BANKRUPTCY COURT 2013 JAN -9 AM 10:33
EASTERN DISTRICT OF MISSOURI
ST. LOUIS DIVISION

CLERK, US BANKRUPTCY COURT
EASTERN DISTRICT
ST. LOUIS, MISSOURI - MR

In re:	:	Chapter 11
	:	
PATRIOT COAL CORPORATION, <u>et al.</u> ,	:	Case No. 12-51502 (KSS)
	:	
Debtors.	:	Jointly Administered
	:	
	:	

VERIFIED MOTION FOR ADMISSION PRO HAC VICE

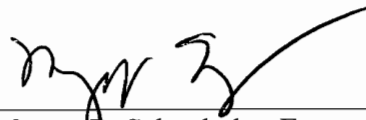
Pursuant to the Local Rules of the United States Bankruptcy Court for the Eastern District of Missouri, and Rule 12.01(E) of the local rules of the United States District Court for the Eastern District of Missouri, I, Margot B. Schonholtz, move to be admitted pro hac vice to the bar of this Court for the purpose of representing Bank of America, N.A. ("Bank of America"), in various capacities including as Administrative Agent under that certain Amended and Restated Credit Agreement, dated as of May 5, 2010, and as Administrative Agent under that certain Amended and Restated Super Priority Secured Debtor-in-Possession Credit Agreement, dated as of July 11, 2012 in the instant matter. In support of this motion, I submit the following information as required by Rule 12.01(E):

- a. Full name of the movant-attorney:
Margot B. Schonholtz
- b. Address and telephone number of the movant-attorney:
**787 Seventh Avenue
New York, New York 10019**
- c. Name of the firm or letterhead under which the movant practices:
Willkie Farr & Gallagher LLP
- d. Name of the law school(s) movant attended and the date(s) of graduation therefrom:
American University Washington College of Law, J.D., 1979
- e. State and federal bars of which the movant is a member, with dates of admission and registration numbers, if any:

State of New York, March 11, 1980 (Registration Number: 1670611)
United States Supreme Court, February 19, 1991
United States District Court, Eastern District of New York , July 8, 1980
United States District Court, Southern District of New York, July 8, 1980
United States Court of Appeals, 2nd Circuit , February 22, 1990
United States Court of Appeals, 3rd Circuit, July 29, 2009

- f. Movant is a member in good standing of all bars of which movant is a member is a member and that movant is not under suspension or disbarment from any bar;
- g. Movant does not reside in the Eastern District of Missouri, is not regularly employed in this District, and is not regularly engaged in the practice of law in this District.

Movant attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that movant be admitted pro hac vice to the bar of this Court and be allowed to appear in the instant matter.



Margot B. Schonholtz, Esq.
Willkie Farr & Gallagher LLP
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 728-8000
Facsimile: (212) 728-8900
mschonholtz@willkie.com

Counsel to Bank of America, N.A.

Pursuant to Local Rules of Bankruptcy Procedure, please submit a proposed order with this Application.

United States Bankruptcy Court
Eastern District of Missouri

In re:
Patriot Coal Corporation
Debtor

Case No. 12-51502-kss
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0865-4

User: klom
Form ID: pdfol

Page 1 of 2
Total Noticed: 1

Date Rcvd: Jan 15, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 17, 2013.

aty +Margot B. Schonholtz, Willkie Farr & Gallagher LLP, 787 Seventh Avenue,
New York, NY 10019-6099

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 17, 2013

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 15, 2013 at the address(es) listed below:

Angela Ferrante on behalf of Other Professional GCG, Inc. angela.ferrante@gcginc.com, pacerteam@gcginc.com; elizabeth.vrato@gcginc.com; kevin.grover@gcginc.com; alison.moodie@gcginc.com; jeffrey.demma@gcginc.com; ryan.nadick@gcginc.com
Angela L Schisler on behalf of Creditor Committee Official Committee of Unsecured Creditors als@carmodymacdonald.com, tmayer@kramerlevin.com; arogoff@kramerlevin.com; boneill@kramerlevin.com; gplotko@kramerlevin.com; erramalli@kramerlevin.com; sblank@kramerlevin.com; abyowitz@kramerlevin.com; awong@kramerlevin.com; hvanaria@kramerlevin.com
Bradley P Schneider on behalf of Creditor CompassPoint Partners, L.P. schneider@stlouislaw.com
Brian C. Walsh on behalf of Debtor Patriot Coal Corporation brian.walsh@bryancave.com, sgreiss@bryancave.com; erica.woods@bryancave.com
Catherine C Whittaker on behalf of Creditor Blue Eagle Land, LLC cwhittaker@shb.com
Chrisandrea L. Turner on behalf of Creditor Argonaut Insurance Company clturner@stites.com
Christopher N. Grant on behalf of Creditor United Mine Workers of America cng@schuchatcw.com, notices@schuchatcw.com; rm@schuchatcw.com
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Edward L. Dowd on behalf of Creditor United Mine Workers of America 1974 Pension Trust edowd@dowdbennett.com
Frederick Perillo on behalf of Creditor United Mine Workers of America fp@previant.com
Grant Crandall on behalf of Creditor United Mine Workers of America grandall@umwa.org
Gregory D. Willard on behalf of Creditor Committee Official Committee of Unsecured Creditors gdw@carmodymacdonald.com
James Gadsden on behalf of Creditor Phillip Machine Service, Inc. bankruptcy@clm.com
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James I. Singer on behalf of Creditor United Mine Workers of America jis@schuchatcw.com, mw@schuchatcw.com
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Leonora S. Long on behalf of U.S. Trustee Office of U.S. Trustee leonora.long@usdoj.gov
Lloyd A. Palans on behalf of Debtor Patriot Coal Corporation lpalans@bryancave.com, lwilson@bryancave.com
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Randall F. Scherck on behalf of Creditor Bank of America, N.A. rscherck@lathropgage.com
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Todd W. Ruskamp on behalf of Creditor Blue Eagle Land, LLC truskamp@shb.com, dnunn@shb.com; cwhittaker@shb.com; mmoedritzer@shb.com

TOTAL: 45