

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

NOTICE OF SCHEDULING OF HEARING

PLEASE TAKE NOTICE that a hearing has been scheduled in these cases
on the following date:

Date	Time
August 15, 2012	11:00 a.m. (prevailing Eastern time)

The hearing will be held in Courtroom 610 of the United States
Bankruptcy Court for the Southern District of New York, One Bowling Green,
New York, New York 10004 before the Honorable Shelley C. Chapman, United
States Bankruptcy Judge.

Dated: New York, New York
July 27, 2012

By: /s/ Damian S. Schaible

Marshall S. Huebner

Damian S. Schaible

Brian M. Resnick

Michelle M. McGreal

DAVIS POLK & WARDWELL LLP

450 Lexington Avenue

New York, New York 10017

Telephone: (212) 450-4000

Facsimile: (212) 607-7983

*Proposed Counsel to the Debtors
and Debtors in Possession*