UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

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LETAK, OG BANKSUPTEY COUR EASTABN DISTRIOT ST. LAUFS, MISSOURI - MR

In re:

Chapter 11

PATRIOT COAL CORPORATION, et al.

Case No. 12-51502

Debtors.

(Jointly Administered)

Judge Kathy Surratt-States

NOTICE OF APPEARANCE, REQUEST FOR NOTICES ON BEHALF OF THE STATE OF OHIO, OHIO DEPARTMENT OF NATURAL RESOURCES

PLEASE TAKE NOTICE that the State of Ohio, Ohio Department of Natural Resources and its Division of Mineral Resources (collectively "ODNR"), appears by and through its counsel, the Attorney General of Ohio, for the limited purpose of directing, pursuant to Fed. R. Bankr. P. 2002(g), that all notices given or required to be given in these jointly administered cases and all papers served or required to be served in these jointly administered cases, be given to and served at the following address:

Michael E. Idzkowski Assistant Attorney General Environmental Enforcement Section 30 E. Broad Street, 25th Floor Columbus, Ohio 43215 Phone: (614) 466-2766

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PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only the notices referred to in Fed. R. Bankr. P. 2002 but also includes, without limitation, any orders, applications, motions, petitions, plans, pleadings, requests, complaints or other papers which affect or seek to affect in any way the procedural or equitable rights or interests of the ODNR.

This special limited notice of appearance is being filed for the sole purpose of notifying

the Court and the parties of the address to be used for service of notices, orders, reports, and pleadings. The undersigned does not have the authority or capacity to waive the sovereign immunity of the ODNR or the State of Ohio, or to consent to this Court's exercise of jurisdiction over the ODNR or the State of Ohio. Accordingly, this special limited notice of appearance does not constitute a waiver of sovereign immunity by or on behalf of the ODNR, the State of Ohio, or any department, agency, board, or other instrumentality of the State of Ohio.

Respectfully submitted,

MICHAEL DEWINE

OHJO/ATTORNEY GENERAL

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Attorney for Creditor

State of Ohio, Ohio Department of Natural Resources

CERTIFICATE OF SERVICE

I hereby certify that copy of the foregoing **Notice of Appearance**, **Request for Notices** was served via regular U.S. Mail, postage pre-paid, upon the parties listed below on this 18th day of January, 2013.

Davis Polk & Wardwell LLP 450 Lexington Avenue New York, NY 10017 Attn: Marshall S. Huebner and Brian M. Resnick

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Debtors' Authorized Claims and Noticing Agent

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Attorneys for the Administrative Agents for the Debtors' Post-petition Lenders

The Office of the United States Trustee

Region 13

Attn: Leonora Long, Esq. 111 S. 10th Street, Suite 6353

St. Louis, MO 63102