

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

Chapter 11

**Case No. 12-51502-659
(Jointly Administered)**

Hearing Date:

January 29, 2013

10:00 a.m. (Central Time)

Hearing Location:

Courtroom 7 North

**NOTICE OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 29, 2013 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court
Eastern District of Missouri
Thomas F. Eagleton United States Courthouse
111 S. 10th Street
St. Louis, Missouri 63102
Courtroom 7 North
January 29, 2013 at 10:00a.m. (prevailing Central Time)

A. MATTERS GOING FORWARD:

1. Motion for Entry of an Order Authorizing and Approving Procedures for Compromise and Settlement of Certain Claims, Litigations and Causes of Action [ECF No. 449]

Status: This matter is going forward on an uncontested basis. The Debtors intend to submit a consensual revised form of order at the hearing. Copies of the revised form of order have been provided to the United States Trustee, counsel to the official committee of unsecured creditors and counsel to the administrative agents for the Debtors' post-petition lenders, and will be provided to any party upon request who emails patriot.orders@davispolk.com.

¹The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

2. Motion for an Order Establishing Procedures for Claims Objections [ECF No. 1847]

Resolved Objections:

- (a) Objection of H.A. Robson Trust, PRC Holdings, LLC, The Board of Trustees of Prichard School, The Trust with A.M. Prichard, III, Sarah Ann Prichard and Lewis Prichard dated December 30, 1983, The Robert B. LaFollette Trust for the benefit of Marjorie J. Wright, The Robert B. LaFollette Trust for the benefit of Alice A. Wright, The Latelle M. LaFollette Trust for the benefit of Marjorie J. Wright, The Latelle M. LaFollette Trust for the benefit of Alice A. Wright, LaFollette Holdings, Ltd., Alice Ann Wright, Wright Holdings, LLC, Broun Properties, LLC, LML Properties, LLC and Riverside Park, Inc. [ECF No. 1908]
 - (i) LRPB's Withdrawal of Objection to Motion for Entry of an Order Establishing Procedures for Claims Objections [ECF No. 2250]

Status: This matter is going forward on an uncontested basis. The Debtors intend to submit a consensual revised form of order at the hearing. Copies of the revised form of order have been provided to the United States Trustee, counsel to the official committee of unsecured creditors and counsel to the administrative agents for the Debtors' post-petition lenders, and will be provided to any party upon request who emails patriot.orders@davispolk.com.

3. Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 1995]

Objections:

- (a) Payne-Gallatin Company Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property with Respect to Contract ID LND 323 [ECF No. 2056]
- (b) STB Ventures, Inc.'s Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2061]
- (c) Penn Virginia Operating Co., L.L.C.'s Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2067]
- (d) Objection of Arch Coal, Inc., Ark Land Company, Ark Land KH, Inc. and Allegheny Land Company to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2068]

- (e) Objection of Shonk Land Company, LLC to the Debtors' Motion to Assume Leases and Cure Objections [ECF No. 2069]
- (f) LRPB'S Limited Objection to Debtors' Motion for Authorization to Assume or Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2180]

Resolved Objections:

- (a) Blue Eagle Land, LLC's Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2060]
 - (i) Blue Eagle Land, LLC's Withdrawal of Objection to Motion for Authorization to (i) Assume, or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2315]

Related Documents:

- (a) Proposed Stipulation and Order Extending Time under 11 U.S.C. §365(d)(4) for Leases of Non-Residential Real Property with Alpha Natural Resources, Inc.

Status: This matter is going forward on an uncontested basis except with respect to the leases subject to an unresolved Objection, with respect to which no relief will be sought at the hearing. The Debtors propose that that matter with respect to the leases subject to an unresolved Objection be adjourned to February 26, 2013 at 10:00 a.m. (prevailing Central Time). The Debtors intend to submit a consensual revised form of order and the proposed stipulation and order at the hearing. Copies of the revised form of order have been provided to the United States Trustee, counsel to the official committee of unsecured creditors and counsel to the administrative agents for the Debtors' post-petition lenders, and will be provided to any party upon request who emails patriot.orders@davispolk.com.

- 4. Application of the Official Committee of Unsecured Creditors of Patriot Coal Corporation, et al., for an Order Authorizing and Approving the Employment and Retention of Carmody Macdonald P.C. as Local Counsel, Nunc Pro Tunc to December 3, 2012 [ECF No. 1848]
 - (a) Declaration of No Objections Regarding the Application for Retention and Employment of Carmody Macdonald P.C. as Local Counsel to the Official Committee of Unsecured Creditors of Patriot Coal Corporation, et al., Nunc Pro Tunc to December 3, 2012 [ECF No. 1974]

B. ADJOURNED MATTERS

1. Application for Authority to Employ Bryan Cave as Local Restructuring Counsel and Corporate Counsel for the Debtors [ECF No. 1992]

Status: This matter has been adjourned to February 12, 2013 at 11:00 a.m. (prevailing Central Time).

Dated: January 25, 2013
St. Louis, Missouri

Respectfully submitted,

DAVIS POLK & WARDWELL LLP
Marshall S. Huebner
Damian S. Schaible
Brian M. Resnick
Michelle M. McGreal
450 Lexington Avenue
New York, New York 10017
(212) 450-4000
Fax: (212) 607-7983

ATTORNEYS FOR THE DEBTORS

-and-

BRYAN CAVE LLP

/s/ Laura Uberti Hughes

Lloyd A. Palans, #22650MO
Brian C. Walsh, #58091MO
Laura Uberti Hughes, #60732MO
OneMetropolitan Square
211 N. Broadway, Suite 3600
St. Louis, MO 63102
(314) 259-2000
Fax: (314) 259-2020
Laura.hughes@bryancave.com

PROPOSED ATTORNEYS FOR
THE DEBTORS

SCHEDULE 1
(Debtor Entities)

- | | |
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| 1. Affinity Mining Company | 51. KE Ventures, LLC |
| 2. Apogee Coal Company, LLC | 52. Little Creek LLC |
| 3. Appalachia Mine Services, LLC | 53. Logan Fork Coal Company |
| 4. Beaver Dam Coal Company, LLC | 54. Magnum Coal Company LLC |
| 5. Big Eagle, LLC | 55. Magnum Coal Sales LLC |
| 6. Big Eagle Rail, LLC | 56. Martinka Coal Company, LLC |
| 7. Black Stallion Coal Company, LLC | 57. Midland Trail Energy LLC |
| 8. Black Walnut Coal Company | 58. Midwest Coal Resources II, LLC |
| 9. Bluegrass Mine Services, LLC | 59. Mountain View Coal Company, LLC |
| 10. Brook Trout Coal, LLC | 60. New Trout Coal Holdings II, LLC |
| 11. Catenary Coal Company, LLC | 61. Newtown Energy, Inc. |
| 12. Central States Coal Reserves of Kentucky, LLC | 62. North Page Coal Corp. |
| 13. Charles Coal Company, LLC | 63. Ohio County Coal Company, LLC |
| 14. Cleaton Coal Company | 64. Panther LLC |
| 15. Coal Clean LLC | 65. Patriot Beaver Dam Holdings, LLC |
| 16. Coal Properties, LLC | 66. Patriot Coal Company, L.P. |
| 17. Coal Reserve Holding Limited Liability Company No. 2 | 67. Patriot Coal Corporation |
| 18. Colony Bay Coal Company | 68. Patriot Coal Sales LLC |
| 19. Cook Mountain Coal Company, LLC | 69. Patriot Coal Services LLC |
| 20. Corydon Resources LLC | 70. Patriot Leasing Company LLC |
| 21. Coventry Mining Services, LLC | 71. Patriot Midwest Holdings, LLC |
| 22. Coyote Coal Company LLC | 72. Patriot Reserve Holdings, LLC |
| 23. Cub Branch Coal Company LLC | 73. Patriot Trading LLC |
| 24. Dakota LLC | 74. PCX Enterprises, Inc. |
| 25. Day LLC | 75. Pine Ridge Coal Company, LLC |
| 26. Dixon Mining Company, LLC | 76. Pond Creek Land Resources, LLC |
| 27. Dodge Hill Holding JV, LLC | 77. Pond Fork Processing LLC |
| 28. Dodge Hill Mining Company, LLC | 78. Remington Holdings LLC |
| 29. Dodge Hill of Kentucky, LLC | 79. Remington II LLC |
| 30. EACC Camps, Inc. | 80. Remington LLC |
| 31. Eastern Associated Coal, LLC | 81. Rivers Edge Mining, Inc. |
| 32. Eastern Coal Company, LLC | 82. Robin Land Company, LLC |
| 33. Eastern Royalty, LLC | 83. Sentry Mining, LLC |
| 34. Emerald Processing, L.L.C. | 84. Snowberry Land Company |
| 35. Gateway Eagle Coal Company, LLC | 85. Speed Mining LLC |
| 36. Grand Eagle Mining, LLC | 86. Sterling Smokeless Coal Company, LLC |
| 37. Heritage Coal Company LLC | 87. TC Sales Company, LLC |
| 38. Highland Mining Company, LLC | 88. The Presidents Energy Company LLC |
| 39. Hillside Mining Company | 89. Thunderhill Coal LLC |
| 40. Hobet Mining, LLC | 90. Trout Coal Holdings, LLC |
| 41. Indian Hill Company LLC | 91. Union County Coal Co., LLC |
| 42. Infinity Coal Sales, LLC | 92. Viper LLC |
| 43. Interior Holdings, LLC | 93. Weatherby Processing LLC |
| 44. IO Coal LLC | 94. Wildcat Energy LLC |
| 45. Jarrell's Branch Coal Company | 95. Wildcat, LLC |
| 46. Jupiter Holdings LLC | 96. Will Scarlet Properties LLC |
| 47. Kanawha Eagle Coal, LLC | 97. Winchester LLC |
| 48. Kanawha River Ventures I, LLC | 98. Winifrede Dock Limited Liability Company |
| 49. Kanawha River Ventures II, LLC | 99. Yankeetown Dock, LLC |
| 50. Kanawha River Ventures III, LLC | |