

DENIED
MOOT

Jan 25, 2013

Kathy A. Surratt - States

KATHY A. SURRATT-STATES
United States Bankruptcy Judge

MCKOOL SMITH, P.C.

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Counsel for Certain Interested Shareholders

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----)	
In re:)	Case No. 12-12900 (SCC)
)	
PATRIOT COAL CORPORATION, <i>et al.</i> ,)	Chapter 11
)	
Debtors.)	Jointly Administered
-----)	

JOINDER OF CERTAIN INTERESTED SHAREHOLDERS TO UNITED STATES TRUSTEE'S MOTION, PURSUANT TO 28 U.S.C. SECTION 1412 AND FED. R. BANKR. P. 1014(A), TO TRANSFER VENUE OF THESE CASES IN THE INTEREST OF JUSTICE

CompassPoint Partners, L.P., Frank Williams, and Eric Wagoner (collectively, the "Interested Shareholders"),¹ an informal group of holders of common stock of Patriot Coal Corporation, hereby join the *United States Trustee's Motion, Pursuant to 28 U.S.C. Section*

1412 and Fed. R. Bankr. P. 1014(a), to Transfer Venue of these Cases in the Interest of Justice
(the “Motion to Transfer Venue”) [ECF No. 406], filed on July 26, 2012.

WHEREFORE, for the reasons set forth in the Motion to Transfer Venue, the Interested Shareholders respectfully request that the Court enter an order granting the relief requested therein and such other and further relief as may be just and proper under the circumstances.

Dated: August 28, 2012
New York, New York

Respectfully submitted,

MCKOOL SMITH, P.C.

By: /s/ Michael R. Carney
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¹ The Interested Shareholders have no intention of forming an *ad hoc* committee at this time.

CERTIFICATE OF SERVICE

I hereby certify that I have cause a true and correct copy of the foregoing to be sent by electronic delivery to all parties consenting to service through the Court's CM/ECF system this the 28th day of August, 2012.

/s/ Michael R. Carney
Michael R. Carney