

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

Objection Deadline:

February 27, 2013 at 4:00 p.m.

(prevailing Central Time)

**MONTHLY FEE STATEMENT OF CURTIS, MALLET-PREVOST, COLT & MOSLE
LLP FOR PROFESSIONAL SERVICES AND DISBURSEMENTS FOR THE PERIOD
OF NOVEMBER 1, 2012 THROUGH AND INCLUDING NOVEMBER 30, 2012**

NAME OF APPLICANT: Curtis, Mallet-Prevost, Colt & Mosle LLP

ROLE IN THE CASE: Conflicts Counsel to the Debtors and Debtors in Possession

DATE OF RETENTION: Order Entered August 2, 2012 Authorizing Retention of Curtis *Nunc Pro Tunc* to July 9, 2012 [Docket No. 266]

TIME PERIOD: November 1, 2012 through and including November 30, 2012

CURRENT APPLICATION: Total Fees Requested*: \$46,766.70
80% of Fees Requested: \$37,413.36
Total Expenses Requested: \$25.20
Total Fees and Expenses Requested: \$46,791.90

* This amount reflects a voluntary reduction of \$5,196.30 which Curtis has implemented as an accommodation to the Debtors.

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Curtis, Mallet-Prevost, Colt & Mosle LLP (“**Curtis**”), conflicts counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of November 1, 2012 through and including November 30, 2012 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Curtis seeks payment of \$37,438.56,¹ representing (a) 80% of Curtis’ fees for services rendered and (b) 100% of actual and necessary expenses incurred.²

3. Attached hereto as **Exhibit A** is a listing of Curtis professionals and paraprofessionals (collectively, the “**Curtis Professionals**”), including the hourly rate for each Curtis Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Curtis Professional.

4. Attached hereto as **Exhibit B** is a schedule specifying the categories of actual and necessary expenses for which Curtis is seeking reimbursement and the total amount for each such expense category.

¹ This amount reflects a ten percent discount to Curtis’ customary hourly rates, which Curtis has implemented as an accommodation to the Debtors.

² Curtis’ standard hourly rates increased effective as of September 1, 2012. Per the terms of the Order Authorizing the Employment and Retention of Curtis, Mallet-Prevost, Colt & Mosle LLP as Conflicts Counsel For the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 266] (the “**Curtis Retention Order**”), prior to any increase in Curtis’ rates, Curtis is required to file a supplemental affidavit (the “**Supplemental Rate Affidavit**”) with the Court and provide ten business days’ notice to the Debtors, the U.S. Trustee and any official committee appointed in these chapter 11 cases. Curtis will not seek payment at the increased rates until the Supplemental Rate Affidavit has been filed and all related procedures under the Curtis Retention Order have been complied with.

5. Attached hereto as **Exhibit C** is a summary of the number of hours and amounts billed by Curtis during the Fee Statement Period, organized by project categories. Such services included:

- Assisting Debtors in responding to Committee inquiries regarding investigation of claims against certain of the Debtors' prepetition lenders with respect to conflict parties;
- Addressing issues related to the rejection of certain of the Debtors' executory contracts and leases and the abandonment of certain of the Debtors' leased property for conflicts purposes; and
- Preparing First Interim Fee Application and monthly fee statements in accordance with the Interim Compensation Order and other applicable guidelines.

6. Attached hereto as **Exhibit D** are the time records of Curtis, which provide a daily summary of the time spent by each Curtis Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq., (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6353, St. Louis, MO 63102, Attn: Leonara S. Long, Esq., and Paul

A. Randolph, Esq., (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

8. WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as is just and proper.

Respectfully submitted,

Dated: February 12, 2013
New York, New York

By: /s/ Steven J. Reisman
Steven J. Reisman (admitted *pro hac vice*)
Michael A. Cohen (admitted *pro hac vice*)
CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP
101 Park Avenue
New York, New York 10178-0061
Telephone: (212) 696-6000
Facsimile: (212) 697-1559

*Conflicts Counsel to the Debtors
and Debtors in Possession*

EXHIBIT A

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS FOR
THE PERIOD OF NOVEMBER 1, 2012 THROUGH AND INCLUDING NOVEMBER 30, 2012**

NAME	DEPARTMENT AND YEAR ADMITTED (NY)	RATE	HOURS	AMOUNT
PARTNERS				
Steven J. Reisman	Restructuring and Insolvency Partner Admitted in 1991	\$860	9.00	\$7,740.00
Michael A. Cohen	Restructuring and Insolvency Partner Admitted in 2000	740	11.40	8,436.00
TOTAL PARTNERS			20.40	\$16,176.00
ASSOCIATES				
Matthew Lischin	Restructuring and Insolvency Associate Admitted in 2010	\$435	16.40	\$7,134.00
Heather Hiznay	Restructuring and Insolvency Associate Admitted in 2011	395	39.90	15,760.50
Bryan M. Kotliar	Restructuring and Insolvency Associate	305	32.10	9,790.50
TOTAL ASSOCIATES			88.40	\$32,685.00
PARAPROFESSIONALS				
Jaymon Ballew	Not Applicable	\$235	10.80	\$2,538.00
Alana Dreiman	Not Applicable	235	0.30	70.50
Melissa Rutman	Not Applicable	235	2.10	493.50
TOTAL PARAPROFESSIONALS			13.20	\$3,102.00
SUBTOTAL				\$51,963.00
LESS RATE REDUCTION*				\$5,196.30
TOTAL			122.00	\$46,766.70

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

EXHIBIT B

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

ACTUAL AND NECESSARY DISBURSEMENTS INCURRED BY
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
FOR THE STATEMENT PERIOD
OF NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012

<u>DISBURSEMENTS*</u>	<u>AMOUNT</u>
Duplicating	\$25.20
TOTAL	\$25.20

* All disbursement have been billed in accordance with Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases.

EXHIBIT C

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF NOVEMBER 1, 2012 THROUGH AND INCLUDING NOVEMBER 30, 2012**

**CASH COLLATERAL, DIP AND OTHER FINANCING
MATTER NO. 220**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860.00	5.20	\$4,472.00
Michael A. Cohen	740.00	1.80	1,332.00
TOTAL PARTNERS		7.00	\$5,804.00
SUBTOTAL			\$5,804.00
LESS RATE REDUCTION*			\$580.40
TOTAL		7.00	\$5,223.60

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF NOVEMBER 1, 2012 THROUGH AND INCLUDING NOVEMBER 30, 2012**

**CONTRACTS/LEASES ASSUMPTION AND REJECTION
MATTER NO. 330**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860.00	3.10	\$2,666.00
Michael A. Cohen	740.00	8.10	5,994.00
TOTAL PARTNERS		11.20	\$8,660.00
ASSOCIATES			
Matthew Lischin	\$435.00	16.40	\$7,134.00
Heather Hiznay	395.00	27.20	10,744.00
Bryan M. Kotliar	305.00	12.10	3,690.50
TOTAL ASSOCIATES		55.70	\$21,568.50
PARAPROFESSIONALS			
Jaymon Ballew	\$235.00	2.00	\$470.00
Alana Dreiman	235.00	0.30	70.50
Melissa Rutman	235.00	1.40	329.00
TOTAL PARAPROFESSIONALS		3.70	\$869.50
SUBTOTAL			\$31,098.00
LESS RATE REDUCTION*			\$3,109.80
TOTAL		70.60	\$27,988.20

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In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF NOVEMBER 1, 2012 THROUGH AND INCLUDING NOVEMBER 30, 2012**

**CMP RETENTION
MATTER NO. 700**

NAME	RATE	HOURS	AMOUNT
ASSOCIATES			
Heather Hiznay	\$395.00	0.50	\$197.50
TOTAL ASSOCIATES		0.50	\$197.50
SUBTOTAL			\$197.50
LESS RATE REDUCTION*			\$19.75
TOTAL		0.50	\$177.75

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF NOVEMBER 1, 2012 THROUGH AND INCLUDING NOVEMBER 30, 2012**

**CMP MONTHLY BILLING STATEMENTS
MATTER NO. 800**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$740.00	0.50	\$370.00
TOTAL PARTNERS		0.50	\$370.00
ASSOCIATES			
Heather Hiznay	\$395.00	3.00	\$1,185.00
TOTAL ASSOCIATES		3.00	\$1,185.00
PARAPROFESSIONALS			
Jaymon Ballew	\$235.00	2.00	\$470.00
Melissa Rutman	235.00	0.70	164.50
TOTAL PARAPROFESSIONALS		2.70	\$634.50
SUBTOTAL			\$2,189.50
LESS RATE REDUCTION*			\$218.95
TOTAL		6.20	\$1,970.55

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF NOVEMBER 1, 2012 THROUGH AND INCLUDING NOVEMBER 30, 2012**

**CMP FEE APPLICATIONS
MATTER NO. 900**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860.00	0.70	\$602.00
Michael A. Cohen	740.00	1.00	740.00
TOTAL PARTNERS		1.70	\$1,342.00
ASSOCIATES			
Heather Hiznay	\$395.00	9.20	\$3,634.00
Bryan M. Kotliar	305.00	20.00	6,100.00
TOTAL ASSOCIATES		29.20	\$9,734.00
PARAPROFESSIONALS			
Jaymon Ballew	\$235.00	6.80	\$1,598.00
TOTAL PARAPROFESSIONALS		6.80	\$1,598.00
SUBTOTAL			\$12,674.00
LESS RATE REDUCTION*			\$1,267.40
TOTAL		37.70	\$11,406.60

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

EXHIBIT D

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**PROFESSIONAL AND PARAPROFESSIONAL DETAILED TIME
LOGS FOR CURTIS FOR THE PERIOD
OF NOVEMBER 1, 2012 THROUGH AND INCLUDING NOVEMBER 30, 2012**



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

February 12, 2013

Inv. # 1568918
 Our Ref. 058179-000220
 SJR

Attention: Joseph W. Bean

Re: Cash Collateral, DIP and Other Financing

11/06/12	SJR	Follow up regarding responding to Creditors' Committee Request for additional information in connection with their investigation of potential claims related to activities of Patriots' Pre-Petition Lenders and review documentation, information, e-mails and notes and other materials in connection with same (2.30)	2.30
11/06/12	MAC	Conduct research to respond to Creditors' Committee request for additional information in connection with their inquiries of claims against Patriot's prepetition lenders (1.10)	1.10
11/07/12	SJR	Attend to review of documentation regarding pre-Petition dealings between lenders and Patriot Coal in connection with Creditors' Committee inquiry where Curtis is acting as Conflicts Counsel (1.70)	1.70
11/08/12	SJR	Follow up regarding inquiry from Creditors' Committee regarding investigation of Pre-Petition Lenders actions and review documentation related to same (1.20)	1.20
11/08/12	MAC	Teleconference with R. Mead re: 2007 -2010 borrowings in connection with Creditors' Committee investigation of claims against prepetition lenders (.40); Teleconference with D. Bass re: responding to Creditors' Committee's follow up questions in connection with their investigation of prepetition lenders (.30)	0.70
TOTAL HOURS			7.00

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	5.20	860	4,472.00
Michael Ari Cohen	Partner	1.80	740	1,332.00
		7.00		\$5,804.00

February 12, 2013
Inv # 1568918
Our Ref # 058179-000220

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TOTAL SERVICES	\$5,804.00
10% DISCOUNT	\$-580.40

TOTAL THIS INVOICE	<hr/> \$5,223.60 <hr/>
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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP
	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1568918

Total Services	5,804.00
10% DISCOUNT	-580.40
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$5,223.60</u>

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

February 12, 2013

Inv. # 1563292
 Our Ref. 058179-000330
 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

11/01/12	SJR	Attention to matters in Patriot Coal case regarding rejection of certain equipment where Curtis is acting as Conflicts Counsel (.20); update on discussions with opposing counsel (.40)	0.60
11/01/12	MAC	Teleconference with H. Hiznay and opposing counsel re: un rejection of certain equipment leases (.30); conduct analysis of issues in connection with lease rejections (.80)	1.10
11/01/12	BMK	Correspondences re: previous and upcoming rejection notices with H. Hiznay and M. Lischin (.20); review same by researching docket for relevant filings (1.60)	1.80
11/01/12	ML	Review equipment leases subject to new round of Notices of Rejection received from K. Coco at Davis Polk (1.00); review spreadsheet regarding same received from K. Coco (.20); numerous correspondences throughout the day with M. Cohen, B. Kotliar and H. Hiznay at Curtis, K. Harstog and S. Schutzenhofer at Patriot Coal, K. Coco at Davis Polk and B. Wolfe, counsel for S.G. Equipment Finance re: Macquarie retrieved shuttlecar issue (1.10); review equipment leases in connection with same (.50); review previous notices of rejection in connection with same (.30)	3.10
11/01/12	HH	External correspondence re: new round of contract rejections that Curtis will handle in its capacity as conflicts counsel (.40); external and internal correspondence re: issues related to amended fifth rejection notice (.50); review same in preparation for filing (.30); correspondence with counsel for SG re: draft amended notice (.20); correspondence with M. Cohen re: same (.30); correspondence and telephone conferences with client and M. Cohen re: issue raised by SG (.40); draft substantive email to client re: same (.70); review contracts, spreadsheets and past correspondence re: same (.80)	3.60
11/02/12	ML	Correspondence throughout the day with H. Hiznay re: various issues regarding rejection of equipment leases	1.90

with special attention to amended Fifth Notice and communications with B. Wolfe, counsel for S.G. Equipment Finance (.50); numerous correspondences throughout the day with M. Cohen and H. Hiznay re: same (.60); review Amended Fifth Notice of rejection as filed (.20); correspondences with H. Hiznay at Curtis and S. Schutzenhofer at Patriot Coal re: Macquarie removed property issue (.30); correspondences with K. Coco at Davis Polk and H. Hiznay re: new round of lease rejections (.30)

11/02/12	MR2	Assist H. Hiznay in filing of Amended Fifth Notice of Rejection (.60)	0.60
11/02/12	HH	Attend to issues related to amended fifth omnibus rejection notice, including correspondence throughout the day with counterparty counsel and client re equipment equipment lease rejection(1.90); finalize amended notice in preparation for filing (.40); supervise filing of same (.20); attend to service of same and submission of courtesy copies (.30)	2.80
11/05/12	SJR	Review and revise Certificate of No Objections in connection with contract rejections where Curtis is acting as Conflicts Counsel for Patriot Coal (.20)	0.20
11/05/12	MAC	Review certificate of no objection for contract rejections (.20); revise re: same (.10)	0.30
11/05/12	BMK	Coordinate data from Debtors' Fifth and Second rounds of contract rejections to track rejection status (1.10)	1.10
11/05/12	ML	Correspondence with H. Hiznay re: status of lease rejections, including declaration of no objection for Amended Fifth Notice of Rejection and new round of lease rejections (.30); review list of consignment agreements forwarded by K. Coco at Davis Polk in connection with new rejection pleading (.20); correspondences with M. Cohen and H. Hiznay re: declaration of no objection and timing of entry of amended order for Macquarie equipment (.20); review draft declaration of no objection at request of H. Hiznay (.10); telephone call with H. Hiznay re: same (.10); correspondences with claims agent re: service of same (.10); numerous correspondences with K. Coco at Davis Polk and H. Hiznay at Curtis re: sixth and seventh round rejections and consignment agreement issue (.40); review draft Fifth Omnibus order of rejection (.20)	1.60
11/05/12	HH	Correspondence with client and others re: status of order re: fifth omnibus rejection notice, in connection with lessor's inquiries re: sale of equipment (.50); prepare declaration of no objection re: amended fifth omnibus rejection notice for filing (.50); supervise filing of same (.20); conduct follow-up correspondence re: same (.20); correspondence with Davis Polk re:	3.40

additional contract rejections to be filed in coming days and extent of Curtis' role as conflicts counsel with respect to same (.20); review internal reports and files in connection with same (.50); review underlying contracts in connection with same (.70); draft proposed order to be submitted in connection with the amended fifth omnibus rejection notice (.50); teleconference with M. Lischin re: draft declaration of no objection (.10)

11/06/12	SJR	Review documentation and contracts in connection with Seventh Omnibus Rejection Notice (.90)	0.90
11/06/12	MAC	Review contracts in connection with preparation of the Seventh Omnibus Rejection Notice (1.20); conduct analysis of issues in connection with rejection of Siemens rail car accessories (.30); review contracts in connection with same (.40)	1.90
11/06/12	BMK	Review case docket to ensure completeness of contract rejection process regarding previous rounds of contract rejections, specifically by reviewing notices, objections, notices of no objections, and orders (3.80)	3.80
11/06/12	ML	Review revised Fifth Omnibus Order of Rejection circulated by H. Hiznay (.20); draft revisions to same (.10); draft correspondence to H. Hiznay re: same (.10); numerous correspondences throughout the day with H. Hiznay re: Sixth and Seventh round rejection and SG rejection issue (.60); meetings with H. Hiznay to discuss SG rejection issue (.30); correspondences with H. Hiznay at Curtis and Judge's chambers re: Fifth Rejection (.10)	1.40
11/06/12	HH	Correspondence externally and internally re: equipment that was not subject of prior rejection in connection with latest round of contract rejections (.80); review contracts underlying relevant equipment leases and consent agreement in connection with same (1.40) draft notice and proposed order re: same (1.70); meetings with M. Lischin re: SG rejection issue (.30)	4.20
11/07/12	SJR	Follow up regarding Seventh Omnibus Rejection Notice (.40); review underlying documentation in connection with rejected contracts (.40)	0.80
11/07/12	MAC	Review contracts in connection with Seventh Omnibus Rejection Notice (.60); revise same (.50)	1.10
11/07/12	BMK	Review data re: rejections effectuated thus far in connection with Curtis' role as conflicts counsel (.20)	0.20
11/07/12	ML	Numerous correspondences throughout the day with H. Hiznay re: Sixth and Seventh round equipment lease rejections (.50); correspondences with H. Hiznay and court-approved claims agent re: entry of order for Fifth Round rejection and service of same (.20); review order as entered (.20); review draft Seventh Round rejection	3.00

notice and proposed order circulated by H. Hiznay with special attention to schedules (.40); review equipment leases and consignment agreement associated with same (.30); draft revisions to notice and proposed order (.20); meetings with H. Hiznay to discuss same (.20); review numerous correspondences received from K. Coco re: draft Sixth Round Notice of Rejection and communications with client regarding same (.20); review draft Sixth notice with attention to conformity in pleadings with respect to Curtis draft Seventh round notice (.30); correspondences with H. Hiznay at Curtis and J. Demma at claims agent re: service of process of regarding Sixth and Seventh round rejection notices (.20); review prior correspondence regarding First and Second Omnibus rejections in connection with SG issue (.30)

11/07/12	JB3	Compile binder re: Contract and Lease Rejections to be Filed November 8, 2012 at the request of H. Hiznay (.90); initial review of October monthly billing statement (1.10)	2.00
11/07/12	HH	Call with Curtis team and other re: issue re: equipment lease rejections (.20); correspondence with M. Cohen re: same (.20); review emails and files in connection with same (.60); draft email at request of K. Hartsog re: same (.10); review contracts re: rejection notice to be filed tomorrow (.60); revise same per comments of M. Lischin and M. Cohen (.50); conferences and correspondence re: procedure re: same throughout day (.40); draft emails to DIP lenders, creditors committee, client and claims agent re: draft rejection notice (.40); draft final revisions to same in anticipation of filing (.20); meet with M. Lischin to discuss draft revisions to notice and proposed order (.20)	3.40
11/08/12	SJR	Review documentation in connection with rejection of certain contracts under Seventh Omnibus Rejection Notice (.60)	0.60
11/08/12	MAC	Conduct analysis of issues in connection with timing of rejection and applicable contract rejection date (.70); review Seventh Omnibus Rejection Notice (.10); prepare same for filing (.10); revise same (.20) conduct research into issues related to rejection of certain Siemens leases (.30); discuss SG Somerset assignment issue with M. Lischin (.20)	1.60
11/08/12	BMK	Review contracts in connection with those included on the Omnibus Order Approving the Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Certain Expendable Property (.40)	0.40
11/08/12	ML	Meetings with H. Hiznay throughout the day re: issues in connection with various matters, including Sixth and Seventh round lease and consignment agreement rejection issues (.50); draft and receive numerous	2.10

		correspondences to and from M. Cohen and H. Hiznay re: retroactive rejection issue and status of Sixth and Seventh round rejections (.30); review prior research regarding retroactive rejection (.60); correspondence with H. Hiznay re: same (.10); meet with H. Hiznay to discuss SG Somerset assignment issue (.20); meet with M. Cohen to discuss same (.20); review former Somerset objection to Fifth Round Equipment lease rejections (.20)	
11/08/12	MR2	File Seventh Omnibus Notice of Rejection of Certain Executory Contracts with H. Hiznay on the Patriot Coal docket (.40)	0.40
11/08/12	HH	Extensive correspondence throughout the day with client and others re: notice of rejection to be filed this afternoon (.90); correspondence internally re: issues related to same, including retroactive rejection issue (.40); correspondence with client re: issues related to certain equipment leases that were not initially rejected (.20); review files and emails re: same in order to respond to client inquiry (.50); revise draft rejection notice in preparation for filing (.50); review underlying contracts re: notice in connection with same (.30); prepare rejection notice for filing (.30); supervise M. Rutman's filing of same (.20); draft follow up correspondence to GCG, client and others re: filed notice of rejection (.40); meetings throughout the day with M. Lischin re: sixth and seventh round lease and consignment agreement rejection issues and SG Somerset assignment issue (.70)	4.40
11/09/12	BMK	Review documents in connection with rejected contracts include in Debtors Sixth and Seventh Omnibus Rejections (1.00)	1.00
11/09/12	ML	Review Patriot Coal bankruptcy docket in connection with Seventh round lease rejections (.20); meetings throughout the day with H. Hiznay re: same (.30); correspondences with H. Hiznay and B. Wolfe re: SG equipment issue (.20); correspondences with M. Cohen and H. Hiznay re: same and Lewis Goetz issue (.30)	1.00
11/09/12	MR2	Update internal calendar to reflect objection deadline for Seventh Omnibus Notice of Rejection of Certain Executory Contracts (.40)	0.40
11/09/12	HH	Review seventh omnibus notice of rejection as filed last night (.30); correspondence with client re: inquiries re: same (.80); correspondence with counterparty counsel re: same (.40); meeting with M. Lischin re: Seventh round lease rejections (.30)	1.80
11/12/12	ML	Meetings with H. Hiznay re: Lewis Goetz consignment agreement rejection issue (.20); prepare for call with counsel for Lewis Goetz re: same (.10); participate in call re: same (.10); correspondences with M. Cohen	0.80

and H. Hiznay re: same (.20); review bankruptcy docket in connection with potential objections to latest round of lease rejections (.20)

11/12/12	HH	Correspondence with contact at Lewis-Goetz re: consignment agreement rejected pursuant to seventh rejection notice (.30)	0.30
11/13/12	ML	Correspondences with H. Hiznay re: status of Lewis Goetz issue in connection with consignment agreement rejection (.20); prepare for call with counsel for Lewis Goetz in connection with same (.20)	0.40
11/14/12	HH	Correspondence with counterparty regarding seventh omnibus notice of rejection (.30)	0.30
11/15/12	ML	Correspondences with H. Hiznay and M. Cohen re: Lewis Goetz consignment agreement (.20); review Patriot Coal docket in connection with potential objections to latest round of equipment lease rejections (.40)	0.60
11/19/12	ML	Review Patriot Coal bankruptcy docket in connection with seventh round lease rejections (.20); correspondences with B. Wolfe and H. Hiznay re: potential SG objection to same (.20); correspondences with M. Cohen and H. Hiznay re: next steps for same (.10)	0.50
11/19/12	HH	Correspondence with client and counterparty counsel re: terms of equipment lease (.40); review docket in connection with seventh omnibus rejection notice deadline and internal correspondence re: same (.40)	0.80
11/20/12	MAC	Review and revise certificate of no objection for Seventh Omnibus Rejection Notice (.40); review correspondence re: Seventh Omnibus Rejection Notice (.20)	0.60
11/20/12	BMK	Draft Declaration of No Objections in Connection with Contracts and Lease Agreements Pursuant to Docket 1537 (1.20); review edits to same with H. Hiznay (.20); submit final draft of same for review (.20); draft proposed order approving Debtors' Seventh Omnibus Notice to Reject (.60); confer with H. Hiznay re: certificate of no objection for seventh omnibus rejection notice (.20)	2.40
11/20/12	HH	Confer with B. Kotliar re: certificate of no objection for seventh omnibus rejection notice (.20)	0.20
11/21/12	BMK	Prepare Declaration of No Objections Regarding the Rejection of Certain Contracts and Lease Agreements Pursuant to Docket No. 1537 for filing (.30); correspondence with Curtis team re: status of same (.10); update spreadsheet tracking status of rejected contracts to reflect newly filed documents (.20)	0.60

11/21/12	AD	File the Declaration of No Objections Regarding the Rejection of Certain Contracts and Lease Agreements Pursuant to Docket No. 1537 per H. Hiznay's request (.30)	0.30
11/21/12	HH	Prepare certificate of no objection for seventh omnibus rejection notice for filing (.40); supervise filing of same (.40); correspondence in connection with same re: service and courtesy copies (.20)	1.00
11/26/12	BMK	Review proposed order authorizing rejection of certain contracts and leases (.50); draft e-mail to chambers detailing same (.20)	0.70
11/26/12	HH	Review proposed order re: seventh omnibus rejection notice in order to submit same to chambers (.50)	0.50
11/27/12	BMK	Review entered order authorizing the rejection of certain contracts and leases (.10)	0.10
11/27/12	HH	Review order entered in connection with seventh omnibus rejection notice (.20); draft emails re: service of same and submission of copy to client and counsel (.30)	0.50
11/28/12	MAC	Teleconference with G. Plotko re: Debtors exercising early buyout options with respect to certain contracts (.40); conduct analysis of issues in connection with strategy regarding same (1.10)	1.50
TOTAL HOURS			70.60

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	3.10	860	2,666.00
Michael Ari Cohen	Partner	8.10	740	5,994.00
Matthew Lischin	Associate	16.40	435	7,134.00
Heather Hiznay	Associate	27.20	395	10,744.00
Bryan M. Kotliar	Associate	12.10	305	3,690.50
Melissa Rutman	Legal Assistant	1.40	235	329.00
Alana Dreiman	Legal Assistant	0.30	235	70.50
Jaymon Ballew	Legal Assistant	2.00	235	470.00
		70.60		\$31,098.00

TOTAL SERVICES	\$31,098.00
10% DISCOUNT	\$-3,109.80

February 12, 2013
Inv # 1563292
Our Ref # 058179-000330

Page 8

Summary of Expenses

Duplicating 25.20

TOTAL EXPENSES \$25.20

TOTAL THIS INVOICE \$28,013.40



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

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F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1563292

Total Services	31,098.00
10% DISCOUNT	-3,109.80
Total Expenses	25.20
Applied Credit	0.00

Total This Invoice \$28,013.40

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

February 12, 2013

Inv. # 1563293
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: **CMP Retention**

11/12/12	HH	Internal correspondence in connection with rate increase notice to be filed per terms of Curtis' retention order (.20); draft email to client re: same (.30)	0.50
TOTAL HOURS			0.50

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	0.50	395	197.50
		0.50		\$197.50
	TOTAL SERVICES			\$197.50
	10% DISCOUNT			\$-19.75
	TOTAL THIS INVOICE			\$177.75



Curtis, Mallet-Prevost, Colt & Mosle LLP

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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1563293

Total Services	197.50
10% DISCOUNT	-19.75
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$177.75

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Identification Number 13-5018900

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**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

February 12, 2013

Inv. # 1563294
Our Ref. 058179-000800
SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

11/06/12	HH	Review September Fee Statement to be filed in accordance with professional compensation order and US Trustee Guidelines (.20)	0.20
11/08/12	MR2	Confer with H. Hiznay re: M. Cohen comments to the Patriot Coal Fee Statement for September (.40); input changes to same (.30)	0.70
11/08/12	HH	Correspondence with M. Rutman re: status of September fee statement (.30); review final draft of September fee statement in anticipation of filing of same to ensure compliance with U.S. Trustee guidelines and professional compensation order (1.20)	1.50
11/09/12	MAC	Finalize September fee statement in accordance with U.S. Trustee guidelines and professional compensation order (.40); prepare same for filing (.10)	0.50
11/09/12	HH	Confer with M. Rutman and C. Robinson at Davis Polk re: procedure for filing of same (.30); further correspondence with M. Rutman re: same (.40)	0.70
11/14/12	JB3	Revise Patriot Coal October Fee Statement to be filed in connection with the US Trustee guidelines and professional compensation order (2.00)	2.00
11/14/12	HH	Review October fee statement in connection with preparation of monthly fee statement per the terms of the US Trustee guidelines and professional compensation order (.60)	0.60
		TOTAL HOURS	6.20

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	0.50	740	370.00
Heather Hiznay	Associate	3.00	395	1,185.00
Melissa Rutman	Legal Assistant	0.70	235	164.50
Jaymon Ballew	Legal Assistant	2.00	235	470.00
		6.20		\$2,189.50
	TOTAL SERVICES			\$2,189.50
	10% DISCOUNT			\$-218.95
	TOTAL THIS INVOICE			\$1,970.55

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW

101 PARK AVENUE

NEW YORK, NEW YORK 10178-0061

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	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1563294

Total Services	2,189.50
10% DISCOUNT	-218.95
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$1,970.55</u>
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Federal & New York State
Identification Number 13-5018900

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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

February 12, 2013

Inv. # 1563295
 Our Ref. 058179-000900
 SJR

Attention: Joseph W. Bean

Re: CMP Fee Applications

11/06/12	BMK	Discuss first interim fee application internally (.10); Draft introduction and caption for same (.50)	0.60
11/07/12	BMK	Continue drafting First Interim Fee Application of Curtis in accordance with U.S. Trustee guidelines and professional compensation order (2.10)	2.10
11/08/12	BMK	Revise First Interim Fee Application per updates and revisions of H. Hiznay (2.20); confer with H. Hiznay and J. Ballew re: data for input into same (.20); discuss edits to first draft of same with H. Hiznay (.20)	2.60
11/08/12	JB3	Confer H. Hiznay and B. Kotliar re: first interim fee application (.20)	0.20
11/08/12	HH	Review first interim fee application as drafted by B. Kotliar to provide comments to same (.90); follow up discussions with B. Kotliar re: same (.20); meet with J. Ballew and B. Kotliar to discuss status of same (.20)	1.30
11/09/12	BMK	Correspond with H. Hiznay and J. Ballew regarding First Interim Fee Application (.10); revise first draft of same regarding descriptions of work performed and associated charges (2.10); review remainder of same to ensure accuracy (.50); review paraprofessional's input to same (.30); prepare same for review (.20)	3.20
11/09/12	JB3	Begin updating data associated with First Interim Fee Application (1.60); correspond with B. Kotliar re same (.40)	2.00
11/11/12	HH	Review draft of First Interim Fee Application as prepared by B. Kotliar in order to provide comments to same (.60)	0.60
11/12/12	BMK	Continue drafting First Interim Fee Application per edits of H. Hiznay (3.30); confer with H. Hiznay re: same (.20)	3.50
11/12/12	JB3	Continue revising financial data re: Patriot Coal First Interim Fee Application (3.00); correspond with B. Kotliar and H. Hiznay re same (.50)	3.50

11/12/12	HH	Confer with B. Kotliar re: first interim fee application status (.20); review same (.70)	0.90
11/13/12	BMK	Coordinate with J. Ballew for inputting time data into First Interim Fee Application charts (.40); ensure accuracy of financial information and descriptions of work pertaining to same(4.00); discuss changes to same and remaining issues with H. Hiznay (.30)	4.70
11/13/12	JB3	Correspondence with H. Hiznay and B. Kotliar re: First Interim Fee Application (.30); additional revisions re: same (.30)	0.60
11/13/12	HH	Revise first interim fee application as prepared by B. Kotliar (.80); discuss remaining first interim fee application issue with B. Kotliar (.30)	1.10
11/14/12	BMK	Revise First Interim Fee Application per M. Cohen's edits (.80); ensure accuracy of data and amounts requested in same by coordinating with Curtis team (1.40); input final changes to same (1.00); e-mail completed First Interim Fee Application for review (.10)	3.30
11/14/12	HH	Attend to review and other issues related to first interim fee application in preparation for filing to ensure compliance with US Trustee Guidelines and professional compensation order (.50); correspond with B. Kotliar re: same (.40)	0.90
11/16/12	SJR	Review Curtis First Interim Fee Application (.40); revise and provide comments to same (.30)	0.70
11/16/12	MAC	Revise Curtis' first interim fee application in preparation for filing to ensure compliance with US Trustee Guidelines and professional compensation order (1.00)	1.00
11/16/12	JB3	Participate in filing first interim fee application with Curtis team (.50)	0.50
11/16/12	HH	Extensive review of first interim fee application of Curtis in anticipation of filing today, in order to ensure compliance with procedural compensation order and US Trustee Guidelines (2.10); review figures contained in same (.40); multiple conferences with B. Kotliar re: comments and revisions to same (.50); prepare same for filing (.40); supervise filing of same (.30); draft email to GCG re: service of same (.20)	3.90
11/19/12	HH	Attend to submission of required fee application documents to US Trustee (.30)	0.30
11/28/12	HH	Review notice filed in connection with first interim fee application (.20)	0.20

TOTAL HOURS 37.70

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.70	860	602.00
Michael Ari Cohen	Partner	1.00	740	740.00
Heather Hiznay	Associate	9.20	395	3,634.00
Bryan M. Kotliar	Associate	20.00	305	6,100.00
Jaymon Ballew	Legal Assistant	6.80	235	1,598.00
		37.70		\$12,674.00

TOTAL SERVICES \$12,674.00

10% DISCOUNT \$-1,267.40

TOTAL THIS INVOICE \$11,406.60



Curtis, Mallet-Prevost, Colt & Mosle LLP

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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1563295

Total Services	12,674.00
10% DISCOUNT	-1,267.40
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$11,406.60</u>
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