

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

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| In re: PATRIOT COAL CORPORATION, <i>et al.</i> , Debtors. | Chapter 11 Case No. 12-51502 (Jointly Administered) |
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**FIFTH MONTHLY FEE STATEMENT OF COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A., AS CONFLICTS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PATRIOT COAL
CORPORATION, ET AL., FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD JANUARY 1, 2013 THROUGH JANUARY 31, 2013**

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| Name of Applicant: | <u>Cole, Schotz, Meisel, Forman & Leonard, P.A. ("Cole Schotz")</u> |
| Authorized to Provide Professional Services to: | <u>The Official Committee of Unsecured Creditors</u> |
| Effective Date of Retention: | <u>August 16, 2012</u> |
| Period for which Compensation and Reimbursement is Sought: | <u>January 1, 2013 through January 31, 2013</u> |
| Total Amount of Compensation for Period: | <u>\$27,568.00</u> |
| Total Amount of Expenses for Period: | <u>\$ 201.20</u> |
| 80% of Fees Requested for Payment: | <u>\$22,054.40</u> |
| 100% of Expenses Requested for Payment: | <u>\$ 201.20</u> |
| Total Fees and Expenses Requested for Payment: | <u>\$22,255.60</u> |

In accordance with this Court's *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals*, dated August 2, 2012 [Docket No. 262] (the "**Interim Compensation Order**"), Cole, Schotz, Meisel, Forman & Leonard, P.A. ("**Cole Schotz**"), conflicts counsel to the Official Committee of Unsecured Creditors (the "**Committee**") of the above-captioned debtors and debtors-in-possession (collectively, the

“**Debtors**”), hereby submits this Fifth Monthly Fee Statement (the “**Fee Statement**”), seeking compensation and reimbursement of expenses for the period of January 1, 2013 through January 31, 2013 (the “**Fifth Monthly Period**”). By this Fee Statement, Cole Schotz seeks payment of \$22,054.40, which is comprised of eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Fifth Monthly Period, and reimbursement of \$201.20, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Services Rendered and Expenses Incurred

1. Attached hereto as **Exhibit A** is a summary of the services rendered and compensation sought, broken down by project category, for the Fifth Monthly Period.

2. Attached hereto as **Exhibit B** is a billing summary of Cole Schotz’s professionals and paralegals by individual, setting forth the (i) name and title of each individual who performed services during the Fifth Monthly Period, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Cole Schotz’s current billing rates, (iv) the amount of fees for the time expended by each Cole Schotz professional and paralegal, (v) year of bar admission for each attorney, and (vi) area of concentration for each attorney. The blended hourly billing rate of Cole Schotz’s professionals during the Fifth Monthly Period is approximately \$511.47.

3. Attached hereto as **Exhibit C** is a summary of reimbursements sought by Cole Schotz for expenses for the Fifth Monthly Period incurred in connection with the performance of professional services, broken down by expense type.

4. Attached hereto as **Exhibit D** is an itemized record of all time records for Cole Schotz professionals and all expenses for the Fifth Monthly Period.

Total Fees and Expenses Sought for the Fifth Monthly Period

5. The total amounts sought for fees for services rendered and reimbursement of expenses incurred for professional services rendered during the Fifth Monthly Period are as follows:

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| Total Fees for the Fifth Monthly Period: | \$27,568.00 |
| Total Expenses for the Fifth Monthly Period: | \$ 201.20 |
| TOTAL: | \$27,769.20 |

6. Pursuant to the Interim Compensation Order, Cole Schotz seeks payment of \$22,054.40 which is equal to (i) 80% of Cole Schotz’s total fees for services rendered during the Fifth Monthly Period and (ii) 100% of the total expenses incurred during the Fifth Monthly Period.

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| 80% of Total Fees for the Fifth Monthly Period: | \$22,054.40 |
| 100% of Total Expenses for the Fifth Monthly Period: | \$ 201.20 |
| TOTAL: | \$22,255.60 |

Notice and Objection Procedures

7. No trustee or examiner has been appointed in these Chapter 11 Cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon: (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri 63141, Attn: Jacquelyn A. Jones, (ii) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner and Brian M. Resnick, (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 S. 10th Street, Suite 6353, St. Louis,

Missouri 63102, Attn: Leonora S. Long and Paul A. Randolph, (iv) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Wilkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso, and (v) counsel for the Official Committee of Unsecured Creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq., and (vi) the Debtors' local counsel, Bryan Cave LLP, 211 N. Broadway, Suite 3600, St. Louis, Missouri 63102, Attn: Brian C. Walsh, Esq. and Lloyd A. Palans, Esq., (collectively, the "**Notice Parties**"). Cole Schotz submits that no other or further notice need to be provided.

8. Pursuant to the Interim Compensation Order, objections to this Fee Statement, if any, must be in writing, filed with the Court and served upon the Notice Parties, including Cole Schotz, by no later than February 6, 2013 (the "**Review Deadline**"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

9. If no objections to the Fee Statement are received on or before the Review Deadline, the Debtors will pay Cole Schotz (i) 80% of its total fees for services rendered during the Fifth Monthly Period and (ii) 100% of the total expenses incurred during the Fifth Monthly Period.

10. To the extent an objection to the Fee Statement is received on or before the Review Deadline, the Debtors will withhold payment of that portion of the Fee Statement to which the objection is directed and will promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: February 20, 2013

**COLE, SCHOTZ, MEISEL, FORMAN &
LEONARD, P.A.**

By: /s/ Michael D. Warner
Michael D. Warner, Esq. (*Pro Hac Vice* Pending)
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New York, NY 10022-4728
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*Conflicts Counsel for The Official Committee
of Unsecured Creditors for Patriot Coal
Corporation, et al.*

EXHIBIT A

Summary of Time by Category

| Matter Number | Description | Hours | Fees |
|----------------------|---|--------------|--------------------|
| NY05 | Case Administration | 9.3 | \$5,046.50 |
| NY12 | Meetings of Creditors | 24.2 | \$13,581.00 |
| NY36 | Pre-Petition Secured Lien and Claim Analysis | 20.4 | \$8,940.50 |
| | TOTAL | 53.9 | \$27,568.00 |

EXHIBIT B

Summary of Professionals

| Name of Professional Person | Date of Bar Admission | Position with Cole Schotz and Number of Years in that Position | Hourly Billing Rate | Total Billed Hours | Total Compensation |
|-----------------------------|-----------------------|--|---------------------|--------------------|--------------------|
| Stuart Komrower | 1984 | Member (since 1994) | \$645 | 18.4 | \$11,868.00 |
| David Bass | 1994 | Member (since 2010) | \$610 | 8.8 | \$5,368.00 |
| Roger M. Iorio | 2002 | Member (since 2010) | \$405 | 11.2 | \$4,536.00 |
| Robyn A. Pellegrino | 1996 | Associate (since 1996) | \$400 | 10.1 | \$4,040.00 |
| Wylie D. Van Ness | 2006 | Associate (since 2008) | \$330 | 5.2 | \$1,716.00 |
| Kerri L. LaBrada | N/A | Paralegal (since 2010) | \$200 | .2 | \$40.00 |
| TOTAL | | | | 53.9 | \$27,568.00 |

EXHIBIT C

Summary of Expenses

| Expense Category | Service Provider (if applicable) | Total Expenses |
|----------------------------|---|-----------------------|
| Photocopying | | \$124.20 |
| Copy of Official Documents | <i>Pacer</i> | \$24.50 |
| Telephone Charge | | \$.50 |
| Travel (Mileage/Tolls) | <i>Committee Meeting 12/5/12</i> | \$52.00 |
| Total | | \$201.20 |



COLE SCHOTZ
 COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.
 Attorneys at Law A Professional Corporation

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 817.810.5250 817.810.5255 FAX
 FEDERAL ID# 22-2113414

NEW JERSEY
 NEW YORK
 DELAWARE
 MARYLAND

PATRIOT COAL - CREDITORS COMMITTEE
 ATTN: STEVE CIALORE
 WILMINGTON TRUST COMPANY
 RODNEY SQUARE NORTH
 1100 NORTH MARKET STREET
 WILMINGTON, DE 19890

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 713976
 February 7, 2013

FOR PROFESSIONAL SERVICES RENDERED THROUGH JANUARY 31, 2013

| <u>DATE</u> | <u>NARRATIVE</u> | <u>INITIALS</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|-------------|---|-----------------|--------------|-------------------|
| | CASE ADMINISTRATION | | 9.30 | \$5,046.50 |
| 01/03/13 | TELEPHONE CALL WITH COUNSEL FOR BOFA | RMI | 0.40 | 162.00 |
| 01/03/13 | CORRESPONDENCE FROM T. MAYER RE PROCEDURAL/ADMINISTRATIVE MATTERS RE TRANSFER | SK | 0.20 | 129.00 |
| 01/07/13 | REVIEW A/R REPORT | RMI | 0.20 | 81.00 |
| 01/07/13 | CORRESPONDENCE FROM CO-COUNSEL; COMMITTEE EMAILS RE PENDING MATTERS | SK | 0.20 | 129.00 |
| 01/07/13 | RESEARCH STIPULATION TERMS, DEADLINES; REVIEW DOCKET | SK | 0.30 | 193.50 |
| 01/11/13 | EMAIL EXCHANGE WITH COUNSEL FOR BANK OF AMERICA RE: RESPONSES TO OPEN STIPULATION ISSUES | RMI | 0.20 | 81.00 |
| 01/11/13 | REVIEW EMAILS RE: BOFA PRODUCTION STATUS | DMB | 0.10 | 61.00 |
| 01/11/13 | CONFERENCE WITH CO-COUNSEL RE BOFA COUNSEL'S POSITION ON DOCUMENTS NEEDED | SK | 0.20 | 129.00 |
| 01/14/13 | CONFERENCE WITH R IORIO RE STATUS UPDATE ON ANALYSIS | WDV | 0.10 | 33.00 |
| 01/15/13 | EMAIL TO/FROM LOCAL COUNSEL RE FILING OF FIRM DOCUMENTS | KLL | 0.20 | 40.00 |
| 01/16/13 | REVIEW DOCUMENTS; ASSESS HEARING DATES, TIMING, COMMITTEE MEETING AGENDA | SK | 0.30 | 193.50 |
| 01/18/13 | TELEPHONE CALL WITH COUNSEL FOR BANK OF AMERICA | RMI | 0.20 | 81.00 |
| 01/22/13 | EXCHANGE EMAILS WITH S. KOMROWER RE: BOFA STATUS | DMB | 0.10 | 61.00 |
| 01/23/13 | REVIEW CORRESPONDENCE FROM A. ALFONSO RE: STATUS | DMB | 0.10 | 61.00 |
| 01/23/13 | CALL TO C. REIMER RE: STATUS | DMB | 0.10 | 61.00 |
| 01/23/13 | PREPARE CORRESPONDENCE TO A. ALFONSO RE: STATUS | DMB | 0.10 | 61.00 |
| 01/23/13 | FOLLOW UP WITH BANK OF AMERICA RE: DOCUMENT PRODUCTION | RMI | 0.20 | 81.00 |

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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| 01/24/13 | MEETINGS WITH S. KOMROWER AND R. IORIO RE: INVESTIGATION STATUS, ETC. | DMB | 0.30 | 183.00 |
| 01/24/13 | CONFERENCES WITH R IORIO AND R PELLEGRINO RE NEXT STEPS W/ UPDATED CHART | WDV | 0.10 | 33.00 |
| 01/27/13 | REVIEW CASE FILING UPDATES; COMMITTEE EMAILS | SK | 0.30 | 193.50 |
| 01/29/13 | REVIEW ADDITIONAL INFORMATION PROVIDED BY BANK OF AMERICA RE: STIPULATION EXHIBIT | RMI | 0.50 | 202.50 |
| 01/29/13 | ADDRESS ISSUES RE: BOFA STATUS, INCLUDING CALL WITH A. ALFONSO (.2) AND DISCUSSIONS WITH S. KOMROWER AND R. IORIO (.5) | DMB | 0.70 | 427.00 |
| 01/30/13 | CONFERENCE WITH CO-COUNSEL RE BOFA LIEN ISSUES, NARROWING OF EXHIBIT A AND WORK ON EXHIBIT | SK | 0.80 | 516.00 |
| 01/30/13 | PREPARE CORRESPONDENCE TO C. REIMER RE: EXTENSION, ETC. | DMB | 0.10 | 61.00 |
| 01/30/13 | MEETINGS WITH S. KOMROWER AND R. IORIO RE: INVESTIGATION STATUS, ETC. | DMB | 0.30 | 183.00 |
| 01/31/13 | CORRESPONDENCE FROM COMMITTEE COUNSEL RE CASE FILINGS, UPDATES TO ASSESS IMPACT ON LIEN ISSUES | SK | 0.30 | 193.50 |
| 01/31/13 | WORK ON BOFA STIPULATION AND NARROWING OF EXHIBIT A AND CHALLENGE AREAS | SK | 0.60 | 387.00 |
| 01/31/13 | CONFERENCES WITH R IORIO AND R PELLEGRINO RE WILKIE CHART RE LIENS AND MEMO RE STIPULATION | WDV | 0.90 | 297.00 |
| 01/31/13 | SEVERAL EMAILS AND CALL WITH C. REIMER RE: EXTENSION AND REVIEW MARKUP OF AGREEMENT | DMB | 1.20 | 732.00 |
| | MEETINGS OF CREDITORS | | 24.20 | \$13,581.00 |
| 01/02/13 | CONFERENCE WITH R IORIO RE FIFTH THIRD AND BOA FOLLOW UP CALLS | WDV | 0.10 | 33.00 |
| 01/02/13 | MEMO TO CO-COUNSEL RE FIFTH THIRD CONTINUED INVESTIGATION, TIMING FOR STANDING MOTION, ISSUES TO ADDRESS | SK | 0.60 | 387.00 |
| 01/02/13 | ADDRESS ISSUES RE: STANDING MOTION | DMB | 0.50 | 305.00 |
| 01/02/13 | SEVERAL EMAILS WITH DEBTOR'S COUNSEL RE: DIP AND INTEREST | DMB | 0.10 | 61.00 |
| 01/03/13 | TELEPHONE CALL WITH COUNSEL FOR FIFTH THIRD | RMI | 0.50 | 202.50 |
| 01/03/13 | REVIEW CORRESPONDENCE RE LIEN LISTS AND COMMUNICATIONS WITH BOFA AND FIFTH THIRD; CONFERENCE AND EMAILS RE SAME | SK | 0.40 | 258.00 |
| 01/03/13 | ATTEND TO FIFTH THIRD ISSUES, A/R COLLATERAL, VALUATIONS, PAYOFF; CONFERENCES WITH R. IORIO; EMAILS | SK | 0.50 | 322.50 |
| 01/03/13 | REVIEW BOFA AND FIFTH THIRD STATUS | DMB | 0.30 | 183.00 |

Re: OFFICIAL COMMITTEE OF CREDITORS
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| 01/04/13 | EXCHANGE EMAILS WITH S. KOMROWER RE: PRESENTATION AT 11/13/12 MEETING AND MINUTES | DMB | 0.10 | 61.00 |
| 01/04/13 | CORRESPONDENCE TO A. WANG RE PRESENTATION AT 11/13/12 MEETING AND MINUTES | SK | 0.20 | 129.00 |
| 01/07/13 | CONFERENCE WITH CO-COUNSEL RE FIFTH THIRD ISSUES - RECOMMENDATION | SK | 0.20 | 129.00 |
| 01/08/13 | MEETING WITH CO-COUNSEL; DISCUSS FIFTH THIRD ISSUES - STIPULATION | SK | 0.30 | 193.50 |
| 01/09/13 | PREPARE OUTLINE FOR FIFTH THIRD LIEN STIPULATION | SK | 0.50 | 322.50 |
| 01/09/13 | CORRESPONDENCE TO CO-COUNSEL RE FIFTH THIRD ISSUES AND EMAILS WITH R. IORIO | SK | 0.20 | 129.00 |
| 01/11/13 | INTRA-OFFICE CONFERENCE WITH STUART KOMROWER, ROGER IORIO AND DAVID BASS REGARDING FIFTH THIRD LIENS | RAP | 0.60 | 240.00 |
| 01/11/13 | CONFERENCE WITH CO-COUNSEL RE FURTHER STIPULATION, STANDING ISSUES; EMAILS | SK | 0.30 | 193.50 |
| 01/11/13 | MEETING WITH R. PELLEGRINO, R. IORIO AND D. BASS RE FIFTH THIRD ISSUES AND STIPULATION; OUTLINE FOR SUPPLEMENTAL REPORT TO COMMITTEE | SK | 0.50 | 322.50 |
| 01/11/13 | SEVERAL EMAILS/DISCUSSION WITH S. KOMROWER RE: STIPULATIONS AND STANDING ISSUES | DMB | 0.30 | 183.00 |
| 01/11/13 | MEETING WITH S. KOMROWER, R. IORIO AND R. PELLEGRINO RE: FIFTH THIRD ISSUES/STRATEGY | DMB | 0.50 | 305.00 |
| 01/11/13 | CALL WITH A. ALFONSO RE: STANDING ISSUES, ETC. | DMB | 0.20 | 122.00 |
| 01/11/13 | PREPARE CORRESPONDENCE TO A. ALFONSO RE: STANDING ISSUES, ETC. | DMB | 0.40 | 244.00 |
| 01/11/13 | EMAILS/DISCUSSION WITH S. KOMROWER RE: BOFA STANDING ISSUES, ETC. | DMB | 0.20 | 122.00 |
| 01/11/13 | CONFERENCE WITH CO-COUNSEL RE: FIFTH THIRD ISSUES AND STIPULATION | RMI | 0.50 | 202.50 |
| 01/14/13 | CONFERENCE WITH CO-COUNSEL RE FIFTH THIRD STIPULATION AND COMMITTEE SUPPLEMENTAL REPORT | SK | 0.30 | 193.50 |
| 01/14/13 | WORK ON SUPPLEMENTAL MEMO TO COMMITTEE RE: FIFTH THIRD | RMI | 0.50 | 202.50 |
| 01/16/13 | ADDRESS STATUS ISSUES RE LIEN ANALYSIS AND STANDING | DMB | 0.20 | 122.00 |
| 01/16/13 | CONFERENCE WITH CO-COUNSEL RE SUPPLEMENTAL COMMITTEE REPORT AND FIFTH THIRD BANK STIPULATION; WORK ON LIEN ISSUES | SK | 0.60 | 387.00 |
| 01/18/13 | DRAFT MEMORANDUM SUPPLEMENT RE FIFTH THIRD; CONFERENCE AND EMAILS RE SAME | SK | 0.80 | 516.00 |

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| 01/18/13 | WORK ON FIFTH THIRD SUPPLEMENTAL COMMITTEE MEMO | RMI | 1.30 | 526.50 |
| 01/18/13 | CONFERENCE WITH CO-COUNSEL RE FIFTH THIRD STIPULATION AND BOFA EXTENSION | SK | 0.20 | 129.00 |
| 01/21/13 | WORK ON FIFTH THIRD SUPPLEMENTAL MEMO | RMI | 2.00 | 810.00 |
| 01/21/13 | REVIEW MEMO SUPPLEMENT RE: FIFTH THIRD | DMB | 0.20 | 122.00 |
| 01/22/13 | REVISE SUPPLEMENTAL REPORT TO COMMITTEE RE FIFTH THIRD LIEN PERFECTION ISSUES | SK | 1.30 | 838.50 |
| 01/22/13 | WORK ON REVISIONS TO FIFTH THIRD SUPPLEMENTAL MEMO | RMI | 0.70 | 283.50 |
| 01/22/13 | REVIEW SUPPLEMENTAL MEMO TO CREDITORS COMMITTEE | RAP | 0.30 | 120.00 |
| 01/23/13 | CORRESPONDENCE TO ACCOUNTANTS RE FIFTH THIRD COSTS AMOUNT, PAYOFF VERIFICATION; NOTES RE SAME | SK | 0.30 | 193.50 |
| 01/23/13 | CONFERENCE WITH CO-COUNSEL RE FIFTH THIRD STIPULATION | SK | 0.20 | 129.00 |
| 01/23/13 | ADDITIONAL WORK ON SUPPLEMENTAL REPORT FOR FIFTH THIRD; EMAILS/CONFERENCES RE SAME | SK | 1.30 | 838.50 |
| 01/24/13 | CORRESPONDENCE TO CREDITORS' COMMITTEE WITH RECOMMENDATION MEMO | SK | 0.30 | 193.50 |
| 01/24/13 | WORK ON REVISIONS TO FIFTH THIRD SUPPLEMENTAL MEMO | RMI | 1.20 | 486.00 |
| 01/24/13 | CONFERENCE WITH R. IORIO AND D. BASS RE BOFA AND FIFTH THIRD. | SK | 0.30 | 193.50 |
| 01/24/13 | REVISE FIFTH THIRD RECOMMENDATION MEMO; ADDITIONAL COMMENTS | SK | 0.80 | 516.00 |
| 01/26/13 | CORRESPONDENCE TO CO-COUNSEL, A. YERRAMALLI, RE COMMITTEE MEMO, FIFTH THIRD | SK | 0.20 | 129.00 |
| 01/28/13 | ADDRESS ISSUES RE: STIPULATION WITH FIFTH THIRD AND EXTENSION WITH BOFA | DMB | 0.50 | 305.00 |
| 01/29/13 | PREPARATION OF PROPOSED "FINAL" STIPULATION WITH FIFTH THIRD (1.2) AND PREPARE CORRESPONDENCE TO C. REIMER RE: SAME (.1) | DMB | 1.30 | 793.00 |
| 01/29/13 | REVISE FIFTH THIRD LIEN STIPULATION; EMAIL RE SAME | SK | 0.40 | 258.00 |
| 01/30/13 | REVISE FIFTH THIRD STIPULATION; INTERNAL CONFERENCES WITH D. BASS AND R. IORIO | SK | 0.50 | 322.50 |
| 01/31/13 | REVISE FIFTH THIRD STIPULATION; EMAILS AND CONFERENCE WITH D. BASS | SK | 0.50 | 322.50 |
| | PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS | | 20.40 | \$8,940.50 |
| 01/07/13 | CONFERENCE WITH CO-COUNSEL RE ASSESSMENT OF FIFTH THIRD A/R COLLATERAL REPORT VIS-A-VIS LIEN STIPULATION (SEVERAL); NOTES RE SAME | SK | 0.40 | 258.00 |

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| 01/07/13 | ADDRESS ISSUES RE: FIFTH THIRD STRATEGY | DMB | 0.30 | 183.00 |
| 01/07/13 | REVIEW FIFTH THIRD ACCOUNTS RECEIVABLE COLLATERAL ANALYSIS, SPREADSHEET AND PDF | SK | 0.50 | 322.50 |
| 01/08/13 | INTRA-OFFICE CONFERENCE WITH ROGER IORIO REGARDING FIFTH THIRD LIENS | RAP | 0.10 | 40.00 |
| 01/08/13 | REVIEW FIFTH THIRD COLLATERAL DESCRIPTION; A/R LIEN ISSUES | SK | 0.20 | 129.00 |
| 01/08/13 | REVIEW PERFECTION CHARTS | RAP | 0.20 | 80.00 |
| 01/08/13 | LEGAL RESEARCH REGARDING PERFECTION OF ACCOUNTS CONSTITUTING AS EXTRACTED COLLATERAL | RAP | 1.10 | 440.00 |
| 01/08/13 | DRAFT E-MAIL TO ROGER IORIO REGARDING PERFECTION OF SECURITY INTEREST IN ACCOUNTS ARISING FROM AS EXTRACTED COLLATERAL | RAP | 0.20 | 80.00 |
| 01/09/13 | REVIEW FIFTH THIRD DOCUMENTS | RMI | 0.40 | 162.00 |
| 01/09/13 | REVIEW FIFTH THIRD COLLATERAL DESCRIPTION; NOTES | SK | 0.40 | 258.00 |
| 01/11/13 | REVIEW FIFTH THIRD LOAN DOCUMENTS | RMI | 0.50 | 202.50 |
| 01/15/13 | EMAIL FROM COUNSEL FOR BANK OF AMERICA RE: MORTGAGES | RMI | 0.10 | 40.50 |
| 01/15/13 | MEETING WITH S. KOMROWER RE: STATUS | DMB | 0.10 | 61.00 |
| 01/18/13 | ADDRESS STRATEGY DECISIONS WITH FIFTH THIRD | DMB | 0.20 | 122.00 |
| 01/23/13 | BEGIN REVIEW OF UPDATED REAL ESTATE CHART CIRCULATED BY WILKIE | WDV | 0.20 | 66.00 |
| 01/23/13 | REVIEW FIFTH THIRD PAYOFF LETTER AND LOAN DOCUMENTS | RMI | 0.50 | 202.50 |
| 01/23/13 | ADDRESS LIEN REVIEW ISSUES | DMB | 0.30 | 183.00 |
| 01/23/13 | REVIEW EXECUTED FIFTH THIRD PAYOFF LETTER AND EXHIBITS INCLUDING CALCULATION OF PRE-PETITION LC AMOUNTS | SK | 0.40 | 258.00 |
| 01/23/13 | MEMO TO CO-COUNSEL RE PAYOFF LETTER EXHIBIT; RECOMMENDATION TO COMMITTEE RE PAYOFF AMOUNTS | SK | 0.30 | 193.50 |
| 01/23/13 | CONFERENCE WITH R. IORIO RE FIFTH THIRD LC REPLACEMENT / DIP MECHANICS; REVIEW DOCUMENTS | SK | 0.70 | 451.50 |
| 01/24/13 | REVIEW BANK OF AM. INVOICE AND EXISTING LETTERS OF CREDIT RE: PREPETITION CREDIT AGREEMENT PAYOFF | RMI | 0.30 | 121.50 |
| 01/24/13 | REVIEW E-MAIL FROM PENELOPE JENSON AND REVISED CHART RE: ADDITIONAL LIEN INFORMATION | RAP | 0.20 | 80.00 |
| 01/24/13 | REVIEW CHART WITH ADDITIONAL LIEN INFORMATION | RAP | 0.20 | 80.00 |
| 01/24/13 | INTRA-OFFICE CONFERENCE WITH ROGER IORIO REGARDING ADDITIONAL LIEN INFORMATION | RAP | 0.10 | 40.00 |
| 01/24/13 | REVIEW UPDATED CHART FROM WILKIE | WDV | 0.50 | 165.00 |

Re: OFFICIAL COMMITTEE OF CREDITORS
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| 01/24/13 | REVIEW OF BANK OF AMERICA REAL ESTATE CHART RE: STIPULATION ISSUES | RMI | 0.50 | 202.50 |
| 01/28/13 | REVIEW LIEN SUMMARY RESPONSES PREPARED BY BANK OF AMERICA | RMI | 0.40 | 162.00 |
| 01/29/13 | EMAIL EXCHANGE WITH P. JENSEN RE: CHART SUMMARY | RMI | 0.10 | 40.50 |
| 01/29/13 | CONFERENCE WITH R IORIO AND R PELLEGRINO RE MEMO | WDV | 0.30 | 99.00 |
| 01/29/13 | CORRESPONDENCE TO CO-COUNSEL AND DISCUSSIONS WITH D. BASS AND R. IORIO RE BOFA | SK | 0.40 | 258.00 |
| 01/29/13 | REVIEW MEMO AND LIEN CHART FROM BOA AND RELATED SECURITY DOCUMENTS | RAP | 2.30 | 920.00 |
| 01/29/13 | BEGIN REVIEW OF DOCUMENTS CIRCULATED BY WILKIE | WDV | 0.70 | 231.00 |
| 01/29/13 | INTRA-OFFICE CONFERENCE WITH ROGER IORIO AND WYLIE VAN NESS REGARDING STIPULATION REGARDING BOA LIENS | RAP | 0.20 | 80.00 |
| 01/30/13 | REVIEW AND COMMENT ON UPDATED CHART PREPARED BY WILKIE IN LIGHT OF PRIOR COLE SCHOTZ PREPARED CHART; REVIEW ADDITIONAL DOCUMENTS SENT BY WILKIE IN CONJUNCTION WITH CHART | WDV | 2.00 | 660.00 |
| 01/30/13 | REVIEW BANK OF AMERICA LIEN CHART AND REFERENCED DOCUMENTS | RAP | 2.00 | 800.00 |
| 01/31/13 | INTRA-OFFICE CONFERENCE WITH WYLIE VAN NESS REGARDING REVIEW OF BANK OF AMERICA RESPONSE REGARDING REAL ESTATE LIEN CHART | RAP | 0.60 | 240.00 |
| 01/31/13 | INTRA-OFFICE CONFERENCE WITH ROGER IORIO AND WYLIE VAN NESS REGARDING RESPONSE TO BANK OF AMERICA COMMENTS TO REAL ESTATE LIEN CHART | RAP | 0.30 | 120.00 |
| 01/31/13 | REVIEW BANK OF AMERICA INFORMATION RELATING TO REAL ESTATE LIEN CHART | RAP | 1.70 | 680.00 |
| 01/31/13 | FURTHER REVIEW MORTGAGES LISTED ON WILKIE CHART | WDV | 0.30 | 99.00 |
| 01/31/13 | CONFERENCE WITH CO-COUNSEL RE LIEN ISSUES, TIMING | SK | 0.20 | 129.00 |

TOTAL HOURS 53.90

PROFESSIONAL SERVICES:

\$ 27,568.00

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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| <u>TIMEKEEPER</u> | <u>STAFF LEVEL</u> | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u> |
|---------------------|--------------------|--------------|-------------|---------------|
| STUART KOMROWER | MEMBER | 18.40 | 645.00 | 11,868.00 |
| DAVID BASS | MEMBER | 8.80 | 610.00 | 5,368.00 |
| ROGER M. IORIO | MEMBER | 11.20 | 405.00 | 4,536.00 |
| ROBYN A. PELLEGRINO | ASSOCIATE | 10.10 | 400.00 | 4,040.00 |
| WYLIE D. VAN NESS | ASSOCIATE | 5.20 | 330.00 | 1,716.00 |
| KERRI L. LABRADA | PARALEGAL | 0.20 | 200.00 | 40.00 |

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ACTIVITY CODE SUMMARY

| <u>DESCRIPTION</u> | <u>HOURS</u> | <u>RATE</u> | <u>AMOUNT</u> |
|---|--------------|---------------|------------------|
| CASE ADMINISTRATION | 0.20 | 200.00 | 40.00 |
| CASE ADMINISTRATION | 1.10 | 330.00 | 363.00 |
| CASE ADMINISTRATION | 1.70 | 405.00 | 688.50 |
| CASE ADMINISTRATION | 3.10 | 610.00 | 1,891.00 |
| CASE ADMINISTRATION | 3.20 | 645.00 | 2,064.00 |
| Total For CASE ADMINISTRATION | 9.30 | 200.00 | 5,046.50 |
| | | | |
| MEETINGS OF CREDITORS | 0.10 | 330.00 | 33.00 |
| MEETINGS OF CREDITORS | 0.90 | 400.00 | 360.00 |
| MEETINGS OF CREDITORS | 6.70 | 405.00 | 2,713.50 |
| MEETINGS OF CREDITORS | 4.80 | 610.00 | 2,928.00 |
| MEETINGS OF CREDITORS | 11.70 | 645.00 | 7,546.50 |
| Total For MEETINGS OF CREDITORS | 24.20 | 330.00 | 13,581.00 |
| | | | |
| PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS | 4.00 | 330.00 | 1,320.00 |
| PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS | 9.20 | 400.00 | 3,680.00 |
| PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS | 2.80 | 405.00 | 1,134.00 |
| PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS | 0.90 | 610.00 | 549.00 |
| PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS | 3.50 | 645.00 | 2,257.50 |
| Total For PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS | 20.40 | 330.00 | 8,940.50 |

COSTS ADVANCED

| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|--|---------------|
| 12/04/12 | COPY OF OFFICIAL DOCUMENTS | 0.10 |
| 12/04/12 | COPY OF OFFICIAL DOCUMENTS | 0.10 |
| 12/04/12 | COPY OF OFFICIAL DOCUMENTS | 0.10 |
| 12/05/12 | TRAVEL- MILEAGE/TOLLS - ROGER IORIO - TRAVEL TO AND FROM COMMITTEE MEETING ON 12/5 | 52.00 |
| 12/05/12 | COPY OF OFFICIAL DOCUMENTS | 3.00 |
| 12/05/12 | COPY OF OFFICIAL DOCUMENTS | 2.10 |
| 12/05/12 | COPY OF OFFICIAL DOCUMENTS | 1.80 |
| 12/05/12 | COPY OF OFFICIAL DOCUMENTS | 0.30 |
| 12/05/12 | COPY OF OFFICIAL DOCUMENTS | 1.00 |

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|------------------------------------|---------------|
| 12/10/12 | COPY OF OFFICIAL DOCUMENTS | 0.10 |
| 12/10/12 | COPY OF OFFICIAL DOCUMENTS | 0.10 |
| 12/10/12 | COPY OF OFFICIAL DOCUMENTS | 3.00 |
| 12/10/12 | COPY OF OFFICIAL DOCUMENTS | 3.00 |
| 12/11/12 | COPY OF OFFICIAL DOCUMENTS | 0.60 |
| 12/19/12 | COPY OF OFFICIAL DOCUMENTS | 3.00 |
| 12/19/12 | COPY OF OFFICIAL DOCUMENTS | 3.00 |
| 12/19/12 | COPY OF OFFICIAL DOCUMENTS | 0.20 |
| 12/19/12 | COPY OF OFFICIAL DOCUMENTS | 3.00 |
| 01/02/13 | PHOTOCOPYING / PRINTING / SCANNING | 2.60 |
| 01/02/13 | TELEPHONE TOLL CHARGE | 0.05 |
| 01/07/13 | PHOTOCOPYING / PRINTING / SCANNING | 3.20 |
| 01/07/13 | PHOTOCOPYING / PRINTING / SCANNING | 3.80 |
| 01/07/13 | PHOTOCOPYING / PRINTING / SCANNING | 3.60 |
| 01/08/13 | PHOTOCOPYING / PRINTING / SCANNING | 2.40 |
| 01/11/13 | PHOTOCOPYING / PRINTING / SCANNING | 2.40 |
| 01/11/13 | TELEPHONE TOLL CHARGE | 0.15 |
| 01/17/13 | PHOTOCOPYING / PRINTING / SCANNING | 2.40 |
| 01/24/13 | PHOTOCOPYING / PRINTING / SCANNING | 4.80 |
| 01/24/13 | PHOTOCOPYING / PRINTING / SCANNING | 3.20 |
| 01/24/13 | PHOTOCOPYING / PRINTING / SCANNING | 3.00 |
| 01/24/13 | PHOTOCOPYING / PRINTING / SCANNING | 3.00 |
| 01/24/13 | PHOTOCOPYING / PRINTING / SCANNING | 2.40 |
| 01/24/13 | PHOTOCOPYING / PRINTING / SCANNING | 2.60 |
| 01/24/13 | PHOTOCOPYING / PRINTING / SCANNING | 4.80 |
| 01/24/13 | TELEPHONE TOLL CHARGE | 0.05 |
| 01/25/13 | PHOTOCOPYING / PRINTING / SCANNING | 0.80 |
| 01/25/13 | PHOTOCOPYING / PRINTING / SCANNING | 8.00 |
| 01/25/13 | PHOTOCOPYING / PRINTING / SCANNING | 3.20 |
| 01/28/13 | TELEPHONE TOLL CHARGE | 0.05 |
| 01/29/13 | PHOTOCOPYING / PRINTING / SCANNING | 0.40 |
| 01/29/13 | PHOTOCOPYING / PRINTING / SCANNING | 2.20 |
| 01/29/13 | PHOTOCOPYING / PRINTING / SCANNING | 2.60 |
| 01/29/13 | PHOTOCOPYING / PRINTING / SCANNING | 6.60 |
| 01/29/13 | PHOTOCOPYING / PRINTING / SCANNING | 5.80 |
| 01/29/13 | PHOTOCOPYING / PRINTING / SCANNING | 22.80 |
| 01/29/13 | PHOTOCOPYING / PRINTING / SCANNING | 22.80 |
| 01/29/13 | TELEPHONE TOLL CHARGE | 0.20 |

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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| <u>DATE</u> | <u>DESCRIPTION</u> | <u>AMOUNT</u> |
|-------------|------------------------------------|---------------------|
| 01/30/13 | PHOTOCOPYING / PRINTING / SCANNING | 4.80 |
| | TOTAL COSTS ADVANCED: | <u>\$ 201.20</u> |
| | TOTAL SERVICES AND COSTS: | <u>\$ 27,769.20</u> |



COLE SCHOTZ

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FEDERAL ID# 22-2113414

—
NEW YORK

—
DELAWARE

—
MARYLAND

—
TEXAS

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: Client/Matter No. 51175-0001
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 713976
February 7, 2013

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

TOTAL SERVICES AND COSTS:

\$ 27,769.20