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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
PATRIOT COAL CORPORATION, *et al.*,)
) Case No. 12-12900 (SCC)
)
) (Jointly Administered)
)
Debtors.)

**NOTICE OF APPEARANCE AND REQUEST FOR NOTICES AND PAPERS
ON BEHALF OF NATIONS FUND I**

PLEASE TAKE NOTICE that the undersigned hereby appears in the above-captioned adversary proceeding as counsel for Nations Fund I (“*Nations*”) and pursuant to 11 U.S.C. §§ 342 and 1109(b), and Rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure, hereby requests that copies of all notices, applications, motions, petitions, pleadings, orders, filings and all other mailings and documents in this case from and after this date be given to and served upon the following:

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Neither this Notice nor any subsequent appearance, pleading, claim or suit is intended to confer the jurisdiction of this Bankruptcy Court over Nations or to waive: (i) any right to have final orders in non-core matters entered only after *de novo* review by a district judge; (ii) any

