

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

Chapter 11
Case No. 12-51502-659
(Jointly Administered)

Hearing Date:
February 26, 2013
10:00 a.m. (Central Time)

Hearing Location:
Courtroom 7 North

**NOTICE OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 26, 2013 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court
Eastern District of Missouri
Thomas F. Eagleton United States Courthouse
111 S. 10th Street
St. Louis, Missouri 63102
Courtroom 7 North
February 26, 2013 at 10:00 a.m. (Central Time)

A. MATTERS GOING FORWARD:

MAIN CASE

1. Motion to Appoint Official Retiree Committee Pursuant to 11 U.S.C. § 1114 [ECF No. 1919]
 - (a) Statement of the Official Committee of Unsecured Creditors In Support of Proposed Consensual Resolution to the Motion to Appoint Official Retiree Committee Pursuant to 11 U.S.C. § 1114(d) [ECF No. 2907]

Status: This matter is going forward on an uncontested basis. The parties will submit a proposed order to the Court at or before the hearing. A copy of the proposed order has been provided to the Core Parties (as defined in the Order Establishing Certain Notice, Case Management and Administrative Procedures

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

entered on October 18, 2012 [ECF No. 1386]) and made available at www.patriotcaseinfo.com/orders.php.

2. Fairmont, Inc., Industrial Resources, Inc., West Virginia Electronic Industries, Inc. and Salem Electric Company's Motion for Relief From and Modifications of the Automatic Stay to Enforce Mechanic's Liens [ECF No. 2605]

Status: This matter is going forward on an uncontested basis. The parties will submit a proposed order to the Court at or before the hearing. A copy of the proposed order will be provided to the Core Parties and made available at www.patriotcaseinfo.com/orders.php.

3. Fairmont, Inc., Industrial Resources, Inc., West Virginia Electronic Industries, Inc. and Salem Electric Company's Motion to Allow and Amend Informal Proofs of Claim, or, in the Alternative, to Extend Time to File Timely Proofs of Claim [ECF No. 2604]

Status: This matter is going forward on an uncontested basis. The parties will submit a proposed order to the Court at or before the hearing. A copy of the proposed order will be provided to the Core Parties and made available at www.patriotcaseinfo.com/orders.php.

4. Motion to Approve Amended Final Order Authorizing the Debtors to (i) Enter Into and Perform Under Coal Sale Contracts in the Ordinary Course of Business and (ii) Establish Certain Procedures With Respect Thereto [ECF No. 2817]

- (a) Declaration of No Objections Regarding Docket No. 2817 [ECF No. 2891]

Status: This matter is going forward on an uncontested basis. The proposed order has been submitted to the Court. A copy of the proposed order, as well as a marked copy showing changes to the Final Order Authorizing the Debtors to (i) Enter Into and Perform Under Coal Sale Contracts in the Ordinary Course of Business and (ii) Establish Certain Procedures with Respect Thereto [ECF No. 369], have been provided to the Core Parties and made available at www.patriotcaseinfo.com/orders.php.

5. Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 1995]

Objections:

- (a) Payne-Gallatin Company Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property with Respect to Contract ID LND 323 [ECF No. 2056]

- (b) STB Ventures, Inc.'s Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2061]
- (c) Penn Virginia Operating Co., L.L.C.'s Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2067]
- (d) Objection of Arch Coal, Inc., Ark Land Company, Ark Land KH, Inc. and Allegheny Land Company to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2068]
- (e) Objection of Shonk Land Company, LLC to the Debtors' Motion to Assume Leases and Cure Objections [ECF No. 2069]
- (f) LRPB'S Limited Objection to Debtors' Motion for Authorization to Assume or Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2180]

Resolved Objections:

- (a) Objection of Lawson Heirs Incorporated to the Debtors' Proposed Cure Amount in their Motion for Authorization to Assume or Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2055]
 - (i) Withdrawal of Objection of Lawson Heirs Incorporated [ECF No. 2858]

Related Documents:

- (a) Stipulation and Order Pursuant to Sections 105(a), 363(b) and 365(a) of the Bankruptcy Code Authorizing and Approving the Assumption of Certain Agreements by Debtor Robin Land Company, LLC

Status: This matter is going forward on an uncontested basis except with respect to the leases subject to an unresolved Objection, with respect to which no relief will be sought at the hearing. The Debtors propose that the matter with respect to the leases subject to an unresolved Objection be adjourned to March 19, 2013 at 10:00 a.m. (Central Time). The parties will submit a proposed order and proposed stipulation to the Court at or before the hearing. A copy of the proposed order and the proposed stipulation will be provided to the Core Parties and will be made available at www.patriotcaseinfo.com/orders.php.

**ADVERSARY PROCEEDING: *Eastern Royalty LLC v. Boone East Dev. Co.*
Adv. Pro. No. 12-04353-659**

6. Notice of Motion for Judgment on the Pleadings Pursuant to Rule 12(c) [ECF No. 16]

Related Documents:

- (a) Memorandum of Law in Support of Motion for Judgment on the Pleadings Pursuant to Rule 12(c) [ECF No. 17]
- (b) Defendants' Memorandum of Law in Opposition to Plaintiff's Motion for Judgment on the Pleadings [ECF No. 20]
- (c) Plaintiff's Reply Memorandum of Law in Further Support of its Motion for Judgment on The Pleadings [ECF No. 22]

Status: This matter is going forward.

B. ADJOURNED MATTERS

1. Debtors' Motion for Authority to Implement Compensation Plans [ECF No. 2819]

Status: This matter has been adjourned to March 18, 2013 at 1:00 p.m. (Central Time).

**ADVERSARY PROCEEDING: *Magnum Coal Co. v RoyaltyCo, LLC*
Adv. Pro. No. 12-04354-659**

2. Defendant's Motion to Dismiss, Or, In The Alternative, For A More Definite Statement [ECF No. 10]

Related Documents:

- (a) Debtor Magnum Coal Company LLC's Memorandum of Law in Opposition to Defendant's Motion to Dismiss, or, in the Alternative, for a More Definite Statement [ECF No. 12]

Status: This matter has been adjourned to March 19, 2013 at 10:00 a.m. (Central Time).

Dated: February 22, 2013
New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

/s/Michelle M. McGreal

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SCHEDULE 1
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brook Trout Coal, LLC
11. Catenary Coal Company, LLC
12. Central States Coal Reserves of Kentucky, LLC
13. Charles Coal Company, LLC
14. Cleaton Coal Company
15. Coal Clean LLC
16. Coal Properties, LLC
17. Coal Reserve Holding Limited Liability Company No. 2
18. Colony Bay Coal Company
19. Cook Mountain Coal Company, LLC
20. Corydon Resources LLC
21. Coventry Mining Services, LLC
22. Coyote Coal Company LLC
23. Cub Branch Coal Company LLC
24. Dakota LLC
25. Day LLC
26. Dixon Mining Company, LLC
27. Dodge Hill Holding JV, LLC
28. Dodge Hill Mining Company, LLC
29. Dodge Hill of Kentucky, LLC
30. EACC Camps, Inc.
31. Eastern Associated Coal, LLC
32. Eastern Coal Company, LLC
33. Eastern Royalty, LLC
34. Emerald Processing, L.L.C.
35. Gateway Eagle Coal Company, LLC
36. Grand Eagle Mining, LLC
37. Heritage Coal Company LLC
38. Highland Mining Company, LLC
39. Hillside Mining Company
40. Hobet Mining, LLC
41. Indian Hill Company LLC
42. Infinity Coal Sales, LLC
43. Interior Holdings, LLC
44. IO Coal LLC
45. Jarrell's Branch Coal Company
46. Jupiter Holdings LLC
47. Kanawha Eagle Coal, LLC
48. Kanawha River Ventures I, LLC
49. Kanawha River Ventures II, LLC
50. Kanawha River Ventures III, LLC
51. KE Ventures, LLC
52. Little Creek LLC
53. Logan Fork Coal Company
54. Magnum Coal Company LLC
55. Magnum Coal Sales LLC
56. Martinka Coal Company, LLC
57. Midland Trail Energy LLC
58. Midwest Coal Resources II, LLC
59. Mountain View Coal Company, LLC
60. New Trout Coal Holdings II, LLC
61. Newtown Energy, Inc.
62. North Page Coal Corp.
63. Ohio County Coal Company, LLC
64. Panther LLC
65. Patriot Beaver Dam Holdings, LLC
66. Patriot Coal Company, L.P.
67. Patriot Coal Corporation
68. Patriot Coal Sales LLC
69. Patriot Coal Services LLC
70. Patriot Leasing Company LLC
71. Patriot Midwest Holdings, LLC
72. Patriot Reserve Holdings, LLC
73. Patriot Trading LLC
74. PCX Enterprises, Inc.
75. Pine Ridge Coal Company, LLC
76. Pond Creek Land Resources, LLC
77. Pond Fork Processing LLC
78. Remington Holdings LLC
79. Remington II LLC
80. Remington LLC
81. Rivers Edge Mining, Inc.
82. Robin Land Company, LLC
83. Sentry Mining, LLC
84. Snowberry Land Company
85. Speed Mining LLC
86. Sterling Smokeless Coal Company, LLC
87. TC Sales Company, LLC
88. The Presidents Energy Company LLC
89. Thunderhill Coal LLC
90. Trout Coal Holdings, LLC
91. Union County Coal Co., LLC
92. Viper LLC
93. Weatherby Processing LLC
94. Wildcat Energy LLC
95. Wildcat, LLC
96. Will Scarlet Properties LLC
97. Winchester LLC
98. Winifrede Dock Limited Liability Company
99. Yankeetown Dock, LLC