

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

Objection Deadline:
March 11, 2013 at 4:00 p.m.,
prevailing Central time

**MONTHLY FEE STATEMENT OF BRYAN CAVE LLP FOR PROFESSIONAL
SERVICES AND DISBURSEMENTS FOR THE PERIOD OF
JANUARY 1 THROUGH JANUARY 31, 2013**

NAME OF APPLICANT:	Bryan Cave LLP
ROLE IN THE CASE:	Local Restructuring Counsel and Corporate Counsel to the Debtors
DATE OF RETENTION:	February 4, 2013 [Dkt. No. 2682] Effective Nov. 27, 2012 for restructuring Effective Dec. 1, 2012 for other matters
TIME PERIOD:	January 1 – 31, 2013
CURRENT APPLICATION:	Total Fees Requested: \$46,185.50 80% of Fees Requested: \$36,948.00 Total Expenses Requested: \$936.44

1. In accordance with the *Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 262] (the “Interim Compensation Order”), Bryan Cave LLP (“Bryan Cave”), local restructuring counsel and corporate counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its Monthly Statement for Professional Services and Disbursements (the “Fee Statement”) for the period of January 1, 2013 through and including January 31, 2013 (the “Fee Statement Period”).

2. Pursuant to the Interim Compensation Order, Bryan Cave seeks payment of \$37,884.84, representing (a) 80% of Bryan Cave’s fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as Exhibit A is a listing of Bryan Cave professionals and paraprofessionals (collectively, the “Bryan Cave Professionals”), including the hourly rate for each Bryan Cave Professional who rendered services to the Debtors in connection with these Chapter 11 cases during the Fee Statement Period as well as the title, aggregate hours worked and the amount of fees billed by each Bryan Cave Professional.

4. Attached hereto as Exhibit B is a schedule specifying the categories of actual and necessary expenses for which Bryan Cave is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as Exhibit C is a summary of the number of hours and amounts billed by Bryan Cave during the Fee Statement Period, organized by project categories.

6. Attached hereto as Exhibit D are the time records of Bryan Cave, which provide a daily summary of the time spent by each Bryan Cave Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by first-class U.S. mail, postage pre-paid, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones; (ii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, MO 63102, Attn: Leonora S. Long and Paul A. Randolph; (iii) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso; and (iv) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

Dated: St. Louis, Missouri
February 25, 2013

Respectfully submitted,

BRYAN CAVE LLP

/s/ Laura Uberti Hughes

Lloyd A. Palans, #22650MO

Brian C. Walsh, #58091MO

Laura Uberti Hughes, #60732MO

One Metropolitan Square

211 N. Broadway, Suite 3600

St. Louis, Missouri 63102

(314) 259-2000

Fax: (314) 259-2020

laura.hughes@bryancave.com

ATTORNEYS FOR THE DEBTORS

EXHIBIT A

Professionals and Rates

Partners:

Name	Admission Year	Total Hours	Rate	Amount
Lloyd A. Palans	1972	29.7	\$675.00	\$20,047.50
Brian C. Walsh	1997	36.9	\$450.00	\$16,605.00
R. Randall Wang	1984	0.6	\$675.00	\$405.00

Counsel:

Name	Admission Year	Total Hours	Rate	Amount
Hal B. Morgan	1983	7.8	\$565.00	\$4,407.50

Associates:

Name	Admission Year	Total Hours	Rate	Amount
Laura Uberti Hughes	2008	12.5	\$315.00	\$3,937.50
Adriel F. Sanders	2009	2.9	\$270.00	\$783.00

EXHIBIT B

Expenses

Expense	Amount
Audio Conferencing	\$12.14
Computerized Research	\$99.00
Copy Charges	\$663.20
Long Distance Telephone Charges	\$47.60
Scanning PDF Charges	\$5.40
Search Fees (PACER)	\$109.10
Total	\$936.44

EXHIBIT C

Summary by Project Code

Project Code	Total Hours	Total Fees
Case Administration	20.3	\$9,004.50
Fee/Employment Applications	28.5	\$13,851.00
Fee/Employment Objections	0.3	\$135.00
Assumption/Rejection of Leases and Contracts	13.5	\$8,905.50
Relief from Stay/Adequate Protection Proceedings	1.6	\$954.00
Business Operations	0.1	\$45.00
Other Contested Matters	14.6	\$7,618.50
Real Estate	0.1	\$31.50
Employee Benefits/Pensions (Restructuring)	0.1	\$45.00
Securities Law Matters	3.5	\$1,188.00
Employee Benefits Matters (Non-Restructuring)	7.8	\$4,407.00

EXHIBIT D

Time Records



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

February 22, 2013
Invoice # 10172596
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

BALANCE FORWARD:

Balance per Statement Dated January 28, 2013	\$	43,838.95
Payments and Other credits		0.00
BALANCE FORWARD	\$	43,838.95

CURRENT CHARGES FOR MATTER:

File #0345891		
Chapter 11 Restructuring		
Fees for Legal services	\$	40,590.00
Expenses and Other Charges		936.44
TOTAL CHARGES THIS INVOICE	\$	41,526.44
STATEMENT TOTAL	\$	85,365.39

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976
Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

For Legal Services Rendered Through January 31, 2013

File #0345891
Chapter 11 Restructuring

Case Administration

01/02/13	L. A. Palans	0.40 hrs.	270.00	Review of UMWA public statements regarding civil disobedience (.2); correspondence with Davis Polk team regarding communications with U.S. Trustee in connection with threatened actions (.2).
01/02/13	L. U. Hughes	0.10 hrs.	31.50	Respond to email from K. Coco regarding status of orders on pro hac vice motions.
01/03/13	L. A. Palans	0.60 hrs.	405.00	Conference with B. C. Walsh regarding telephonic appearance for hearing (.2); correspondence with E. Moskowitz regarding conversations with U.S. Trustee and discussions regarding advisors (.2); review correspondence with M. McGreal regarding summary discussions with unsecured creditors' committee (.2).
01/03/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with M. Parker regarding telephonic appearances (0.1); multiple memoranda to various counsel regarding same (0.1).
01/03/13	L. U. Hughes	0.80 hrs.	252.00	Exchange emails with C. Robertson regarding filing of staffing report (0.1); confer with court clerk regarding same (0.2); review and revise declaration of no objections to rejection of certain employment agreements (0.3); confer with A. Libby regarding matrix supplement

requirements under local rules
(0.2).

01/04/13	L. A. Palans	0.40 hrs.	270.00	Correspondence with P. Randolph and L. Long regarding security concerns at courthouse (.2); telephone conference with G. Streeting of Clerk's office regarding potential security concerns (.2).
01/04/13	B. C. Walsh	1.50 hrs.	675.00	Participate in weekly update call (0.7); telephone conference with J. Bean, L. A. Palans regarding case administration issues (0.4); telephone conference with G. Willard regarding January 14 hearing (0.1); telephone conference with B. Resnick, M. McGreal, L. A. Palans regarding same (0.3).
01/07/13	L. U. Hughes	0.60 hrs.	189.00	Review docket and draft notices of continued hearings and send to M. McGreal for comment.
01/08/13	L. U. Hughes	0.70 hrs.	220.50	Confer with M. McGreal regarding revisions to notices (0.1); revise same (0.3); review proposed case management order (0.3).
01/09/13	L. U. Hughes	0.60 hrs.	189.00	Respond to email from B. Kotliar of Curtis Mallet regarding filing pro hac motions and payment of fees for same (0.2); review and revise orders and motions and coordinate filing on ECF (0.3); send confirmations to B. Kotliar and send proposed orders to court (0.1).
01/10/13	B. C. Walsh	0.80 hrs.	360.00	Telephone conference with M. Russano regarding local rules (0.1); telephone conference with A. Starr regarding local rules (0.1); revise amended case management order (0.6).
01/10/13	L. U. Hughes	0.50 hrs.	157.50	Review Rule 9006 and local rules per inquiry of K. Coco on local

practice and return call regarding same (0.3); complete review of proposed case management order and prepare discussion comments, and call to M. McGreal regarding same (0.2).

01/11/13	L. A. Palans	0.70 hrs.	472.50	Participation on update call (.5); correspondence with J. Orf regarding logistics and courthouse security (.2).
01/11/13	B. C. Walsh	0.90 hrs.	405.00	Participate in weekly update call with debtor team (0.7); telephone conference with L. A. Palans regarding hearing issues (0.1); telephone conference with B. Resnick regarding same (0.1).
01/11/13	L. U. Hughes	0.40 hrs.	126.00	Confer with B. Kotliar regarding service of pro hac vice motions and follow up with emails regarding same (0.2); exchange email with R. Nadick regarding same (0.2).
01/15/13	L. U. Hughes	0.60 hrs.	189.00	Confer with M. McGreal regarding comments on proposed case management order and monthly fee statements (0.5); email to R. Nadick requesting service of employment application and notice of hearing (0.1).
01/16/13	L. A. Palans	0.20 hrs.	135.00	Review of update call agenda.
01/16/13	L. A. Palans	0.20 hrs.	135.00	Conference with B. C. Walsh regarding issues in connection with scheduling for January 29 hearing.
01/16/13	B. C. Walsh	1.30 hrs.	585.00	Telephone conference with A. Starr regarding hearing logistics and local rules (0.2); telephone conference with G. Willard regarding case management order (0.2); telephone conference with J. Bean regarding case management (0.2); telephone conference with M. McGreal, M. Huebner

regarding same (0.5); telephone conference with L. A. Palans regarding same (0.2).

01/17/13	B. C. Walsh	0.40 hrs.	180.00	Telephone conference with L. U. Hughes regarding scheduling and case management.
01/17/13	L. U. Hughes	0.40 hrs.	126.00	Discuss strategy with B. C. Walsh for efficiently grouping hearing dates on adversary proceedings and coordinating same with court's hearing schedule.
01/20/13	L. A. Palans	0.20 hrs.	135.00	Correspondence with M. McGreal regarding scheduling for February docket.
01/22/13	L. A. Palans	0.60 hrs.	405.00	Update call with Patriot team.
01/22/13	L. A. Palans	0.20 hrs.	135.00	Conference with B. C. Walsh regarding adversary scheduling and trustee inquiries.
01/22/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with S. Magnus regarding scheduling (0.1); memorandum to M. Huebner regarding same (0.1).
01/24/13	B. C. Walsh	1.20 hrs.	540.00	Multiple memoranda to M. McGreal regarding sealing of proposed order by clerk's office (0.2); multiple conferences with L. U. Hughes regarding same and case management issues generally (1.0); telephone conference with L. Long, M. Huebner regarding January 29 hearing (0.2); telephone conference with L. A. Palans regarding case management (0.2); telephone conference with M. Huebner regarding same (0.2).
01/24/13	L. U. Hughes	2.00 hrs.	630.00	Review docket entries and clerk's restriction of certain proposed orders (0.2); confer with clerk's office and chambers regarding same (0.5); develop strategy regarding dissemination of proposed orders and confer with

B. C. Walsh and M. McGreal regarding same (0.8); confer with M. McGreal regarding preparation for hearing and requirements for presenting documents (0.5).

01/25/13	L. A. Palans	0.30 hrs.	202.50	Review of revised case management order.
01/25/13	L. U. Hughes	0.20 hrs.	63.00	Review and arrange for filing of declaration for Special Oversight Committee.
01/28/13	B. C. Walsh	0.80 hrs.	360.00	Telephone conference with M. Parker regarding hearing transcripts and courtroom logistics (0.2); memorandum to M. Huebner regarding same (0.1); telephone conference with M. McGreal, S. Magnus regarding scheduling (0.2); telephone conference with G. Willard regarding case management order (0.3).
01/29/13	B. C. Walsh	1.20 hrs.	540.00	Participate in initial debtor interview with P. Randolph, L. Long, B. Dorsey (1.0); telephone conference with M. McGreal regarding case management order (0.2).
01/29/13	L. U. Hughes	0.20 hrs.	63.00	Review docket entries for updates subsequent to hearing.
01/31/13	B. C. Walsh	0.70 hrs.	315.00	Telephone conference with D. McWay, D. Bard, M. McGreal, Garden City representatives regarding claims and matrix issues (0.5); conference with S. G. Reiss regarding matrix and claims (0.2).
01/31/13	L. U. Hughes	0.20 hrs.	63.00	Confer with B. C. Walsh regarding provisions of case management order.

Total Case Administration

20.30 hrs.

\$ 9,004.50

Relief from Stay/Adequate Protection Proceed

01/15/13	L. A. Palans	0.30 hrs.	202.50	Telephone conference with S. Elliot regarding stay relief for agreement to waive claims and pursue insurance proceeds.
01/16/13	L. A. Palans	0.50 hrs.	337.50	Receive and review correspondence from S. Elliot with complaints of tort claimants attached suggesting stay relief in exchange for claim waivers against estate (.3); correspondence with B. Resnick and M. McGreal regarding actions to be taken (.2).
01/16/13	L. U. Hughes	0.10 hrs.	31.50	Review correspondence regarding stay relief inquiry from L. A. Palans and M. McGreal.
01/22/13	L. A. Palans	0.30 hrs.	202.50	Telephone conference with S. Elliot regarding stay relief for tort claimants, waiver of claims against estate and procedure for implementation.
01/29/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with S. Magnus regarding order in West Virginia litigation.
01/31/13	B. C. Walsh	0.30 hrs.	135.00	Review Industrial motions for stay relief and informal claim allowance.

Total Relief from Stay/Adequate Protection Proceed 1.60 hrs. \$ 954.00

Fee/Employment Applications

01/03/13	B. C. Walsh	0.40 hrs.	180.00	Diligence regarding connections.
01/07/13	B. C. Walsh	1.80 hrs.	810.00	Revise monthly statement (1.3); revise declaration of disinterestedness (0.5).
01/08/13	L. A. Palans	0.60 hrs.	405.00	Review and revisions to declaration in support of application to retain Bryan Cave as counsel for debtors.
01/09/13	L. A. Palans	0.20 hrs.	135.00	Revisions to declaration in

support of Bryan Cave retention application.

01/09/13	B. C. Walsh	1.00 hrs.	450.00	Telephone conference with L. A. Palans regarding employment (0.3); revise employment application and declaration (0.7).
01/10/13	L. A. Palans	0.20 hrs.	135.00	Revisions to declaration in support of application to employ Bryan Cave.
01/10/13	B. C. Walsh	0.60 hrs.	270.00	Revise monthly statement.
01/11/13	L. A. Palans	0.40 hrs.	270.00	Correspondence with J. Bean regarding Bryan Cave engagement (.2); conference with B. C. Walsh regarding filing of application for retention as local restructuring counsel (.2).
01/14/13	L. A. Palans	0.30 hrs.	202.50	Telephone conference with M. Green regarding potential interest in serving as special counsel to pursue third party claims and causes of action on contingency fee basis.
01/14/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with P. Randolph regarding retention papers.
01/15/13	B. C. Walsh	1.00 hrs.	450.00	Revise employment application and coordinate filing of same (0.5); telephone conference with L. A. Palans regarding retention issues (0.2); telephone conference with L. Long regarding employment application (0.2); telephone conference with L. A. Palans regarding same (0.1).
01/16/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with L. Long regarding monthly fee issues.
01/17/13	L. A. Palans	0.40 hrs.	270.00	Telephone conference with B. C. Walsh regarding US Trustee position with respect to approval of retention application.
01/17/13	B. C. Walsh	2.30 hrs.	1,035.00	Telephone conference with R. R. Wang regarding monthly

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statement (0.1); telephone conference with L. Long regarding retention (0.2); telephone conference with J. Bean, M. Huebner regarding same (0.3); formulate response to U.S. Trustee concerns (1.7).

01/18/13	L. A. Palans	0.80 hrs.	540.00	Review of Section 327(a) law memorandum and Eighth Circuit precedents (.5); conference with B. C. Walsh regarding extension of objection period for U.S. Trustee and Eastern District of Missouri law on Section 327(a) (.3).
01/18/13	B. C. Walsh	3.40 hrs.	1,530.00	Analyze retention issues (0.7); telephone conference with L. A. Palans regarding same (0.3); research regarding disinterestedness issues (1.9); telephone conference with L. A. Palans regarding U.S. Trustee issues (0.3); memorandum to M. Huebner regarding same (0.2).
01/21/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to M. Huebner regarding Bryan Cave retention.
01/22/13	L. A. Palans	0.20 hrs.	135.00	Telephone conference with B. C. Walsh regarding adjournment of hearing on Bryan Cave retention application.
01/22/13	L. A. Palans	0.30 hrs.	202.50	Telephone conference with B. C. Walsh regarding substantive arguments in response to U.S. Trustee position with respect to Section 327(a).
01/22/13	B. C. Walsh	1.70 hrs.	765.00	Telephone conference with L. A. Palans regarding retention (0.3); telephone conference with L. A. Palans, M. G. Stingley regarding retention (0.2); multiple telephone conferences with L. Long regarding Bryan Cave retention (0.3); telephone conference with S. Magnus, L. Long regarding same (0.2); telephone conference with L. A.

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Palans regarding same (0.2);
memorandum to M. Huebner
regarding retention issues (0.3);
research regarding same (0.3).

01/22/13	L. U. Hughes	0.20 hrs.	63.00	Confer with H. Hiznay of Curtis Mallet regarding supplemental disclosures and send examples of same, with comments.
01/23/13	B. C. Walsh	0.20 hrs.	90.00	Prepare monthly statement.
01/24/13	L. A. Palans	0.70 hrs.	472.50	Conference call with S. Golden, L. Long, M. Huebner and B. C. Walsh regarding supplemental declaration and additional disclosures (.4); follow-up conference with B. C. Walsh regarding supplemental disclosures (.3).
01/24/13	B. C. Walsh	0.70 hrs.	315.00	Telephone conference with L. Long, S. Golden, M. Huebner, L. A. Palans regarding retention (0.4); telephone conference with L. A. Palans regarding same (0.3).
01/25/13	L. A. Palans	2.00 hrs.	1,350.00	Review of supplemental disclosures of counsel and Chemtura and orders approving retention of conflicts counsel in Kodak (.5); review and revisions to supplemental declaration and response to U.S. Trustee requests (1.2); conference with B. C. Walsh regarding input from Davis Polk and Company regarding specific tasks for delegation (.3).
01/25/13	B. C. Walsh	2.40 hrs.	1,080.00	Conference with L. A. Palans regarding Bryan Cave employment (0.3); draft supplemental declaration, including review of precedents and firm records (2.1).
01/28/13	L. A. Palans	0.50 hrs.	337.50	Telephone conference with J. Bean regarding follow-up revisions to supplemental declaration (.2); review and

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revisions to supplemental
declaration as to scope of duties
as local restructuring counsel
(.3).

01/28/13	B. C. Walsh	0.80 hrs.	360.00	Conferences with L. A. Palans regarding Bryan Cave retention (0.4); telephone conference with R. R. Wang regarding same (0.1); revise supplemental declaration (0.2); telephone conference with J. Bean regarding same (0.1).
01/29/13	B. C. Walsh	0.40 hrs.	180.00	Telephone conference with L. Long regarding Bryan Cave retention (0.2); conference with L. A. Palans regarding retention (0.2).
01/29/13	L. U. Hughes	3.50 hrs.	1,102.50	Review and analyze Eighth Circuit and Eastern District case law relating to employment issues under Section 327.
01/31/13	L. A. Palans	0.30 hrs.	202.50	Telephone conference with B. C. Walsh regarding response to U.S. Trustee inquiry with respect to disinterestedness declaration.
01/31/13	B. C. Walsh	0.60 hrs.	270.00	Telephone conferences with L. Long regarding Bryan Cave retention (0.3); telephone conference with L. A. Palans regarding same (0.2); conference with L. U. Hughes regarding retention (0.1).
01/31/13	L. U. Hughes	0.20 hrs.	63.00	Confer with B. C. Walsh regarding objections to employment application and strategy for responses to same.

Total Fee/Employment Applications 28.50 hrs. \$ 13,851.00

Fee/Employment Objections

01/03/13	B. C. Walsh	0.30 hrs.	135.00	Review Carmody MacDonald employment application.
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Total Fee/Employment Objections 0.30 hrs. \$ 135.00

Assumption/Rejection of Leases and Contracts

01/03/13	B. C. Walsh	0.30 hrs.	135.00	Conference with L. A. Palans regarding Section 1114 issues.
01/04/13	L. A. Palans	1.00 hrs.	675.00	Telephone conference with E. Moskowitz regarding 1113/1114 issues, presentation, timing, public relations and strategy for proceeding (.5); telephone conference with E. Moskowitz and J. Bean regarding 1113/1114 issues, timing, strategic concerns and next steps (.5).
01/08/13	L. A. Palans	0.20 hrs.	135.00	Correspondence with J. Frank regarding issues with respect to proposed 1113/1114 matters.
01/10/13	L. A. Palans	2.40 hrs.	1,620.00	Review of agenda for update call (.2); preparation for call with E. Moskowitz and J. Frank (.5); preparation of outline of discussion points (.5); receive and review materials from J. Frank regarding 1113/1114 issues (.3); correspondence with J. Orf regarding communications and strategy (.2); conference call with E. Moskowitz, M. Freitag and J. Orf regarding status, background, strategic plan and timing regarding 1113/1114 issues (.7).
01/11/13	L. U. Hughes	0.20 hrs.	63.00	Confer with K. Coco regarding extension of response dates on Section 365(d)(4) motion.
01/16/13	L. A. Palans	2.00 hrs.	1,350.00	Preparation and revisions to 1113/1114 presentation points.
01/17/13	L. A. Palans	2.20 hrs.	1,485.00	Review and revisions to 1113/1114 presentation (1.3); conference with B. C. Walsh regarding scheduling issues (.2); telephone conference with J. Bean regarding status, update and strategy for proceeding (.2); correspondence with J. Orf and M. Freitag regarding materials

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for consideration and drafting
press release and
employee/retiree letter (.5).

01/18/13	L. A. Palans	0.30 hrs.	202.50	Correspondence with E. Moskowitz regarding Section 1113/1114 presentation points.
01/25/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with M. McGreal regarding lease assumption hearing.
01/28/13	L. A. Palans	0.20 hrs.	135.00	Telephone conference with E. Moskowitz regarding timing and strategy regarding 1113/1114 issues.
01/30/13	L. A. Palans	1.90 hrs.	1,282.50	Correspondence with M. Huebner regarding strategic decisions regarding 1113/1114 presentation (.2); correspondence with M. Freitag regarding inquiry received for comment on retirees (.2); begin review of draft brief on 1113 issues (1.5).
01/31/13	L. A. Palans	2.50 hrs.	1,687.50	Review of 1113/1114 brief (1.5); revisions to brief (.7); correspondence with E. Moskowitz regarding initial suggested changes (.3).

Total Assumption/Rejection of Leases and Contracts 13.50 hrs. \$ 8,905.50

Other Contested Matters(excl assumption/rejecti

01/07/13	L. A. Palans	0.90 hrs.	607.50	Review inquiry from M. Tobak regarding local custom and practice with respect to 2004 motions (.2); review of local rules (.2); conference with B. C. Walsh regarding 2004 procedure (.2); review of 2004 precedents from prior cases (.3).
01/08/13	L. A. Palans	0.50 hrs.	337.50	Review of Falcon pleading regarding 2004 examination and document production (.3); correspondence with M. Tobak regarding 2004 procedures (.2).

01/09/13	L. A. Palans	0.70 hrs.	472.50	Receive and review motion to appoint retiree committee and transmittal correspondence from E. Moskowitz.
01/11/13	L. A. Palans	0.30 hrs.	202.50	Telephone conference with G. Willard regarding motion for appointment of non-union retiree committee, timing and issues raised for proceeding.
01/23/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with A. Starr regarding equity committee motion.
01/25/13	B. C. Walsh	0.90 hrs.	405.00	Telephone conferences with M. Huebner regarding omnibus hearing (0.4); telephone conference with L. A. Palans regarding same (0.2); revise hearing agenda (0.2); telephone conference with M. McGreal regarding same (0.1).
01/25/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with A. Starr regarding equity committee.
01/25/13	L. U. Hughes	0.50 hrs.	157.50	Review and revise proposed agenda for hearing on January 29 and coordinate filing of same.
01/28/13	B. C. Walsh	2.40 hrs.	1,080.00	Telephone conference with J. Bean regarding omnibus hearing (0.1); telephone conference with M. Huebner regarding omnibus hearing and Bryan Cave retention (0.3); multiple memoranda to M. McGreal regarding omnibus hearing (0.3); conference with L. U. Hughes regarding same (0.1); prepare for hearing (1.6).
01/28/13	L. U. Hughes	0.40 hrs.	126.00	Review amended agenda (0.1); call to M. McGreal regarding preparation of proposed orders and documents to bring to hearing (0.1); conference with clerk regarding preparation for hearing (0.2).

01/29/13	L. A. Palans	2.80 hrs.	1,890.00	Court appearance at omnibus hearing, including conferences with attorneys for general unsecured creditors, U.S. Trustee, Citi, Bank of America, United Mine Workers, J. Bean and Company representatives and follow-up conference regarding case management order.
01/29/13	B. C. Walsh	3.20 hrs.	1,440.00	Prepare for hearing (0.5); court appearance on omnibus hearing and status conference regarding case management order, including multiple conferences with various counsel (2.7).
01/30/13	B. C. Walsh	1.50 hrs.	675.00	Telephone conference with J. Howley regarding proposed orders (0.1); review proposed orders (0.2); memorandum to M. McGreal regarding same (0.2); telephone conference with M. Parker regarding transcript redaction (0.2); telephone conference with M. McGreal regarding proposed orders (0.2); telephone conference with J. Howley regarding same (0.2); telephone conference with D. McWay, M. McGreal regarding matrix and proposed orders (0.4).

Total Other Contested Matters(excl assumption/rejecti 14.60 hrs. \$ 7,618.50

Business Operations

01/03/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with M. McGreal regarding amendment of contract.
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Total Business Operations 0.10 hrs. \$ 45.00

Employee Benefits/Pensions

01/07/13 B. C. Walsh 0.10 hrs. 45.00 Telephone conference with M. McGreal regarding employee incentives.

Total Employee Benefits/Pensions 0.10 hrs. \$ 45.00

Real Estate

01/14/13 L. U. Hughes 0.10 hrs. 31.50 Review creditor question regarding cure on lease payment and send email to M. McGreal regarding same.

Total Real Estate 0.10 hrs. \$ 31.50

TIMEKEEPER SUMMARY OF FEES

	Hours	Rate/Hr	Dollars
L. A. Palans	29.70	675.00	20,047.50
B. C. Walsh	36.90	450.00	16,605.00
L. U. Hughes	12.50	315.00	3,937.50
TOTAL	79.10	513.15	40,590.00

Total Hours 79.10

Total Fees for Legal Services \$ 40,590.00

EXPENSES AND OTHER CHARGES

01/17/13	Search Fee - Pacer Service Center PACER charges 10/1/12-12/31/12	0.30
01/17/13	Search Fee - Pacer Service Center PACER charges 10/1/12-12/31/12	0.70
01/17/13	Search Fee - Pacer Service Center PACER charges 10/1/12-12/31/12	59.80
01/24/13	Search Fee - Pacer Service Center Pacer charges	9.20
01/25/13	Search Fee - Pacer Service Center Pacer charges	8.30
01/25/13	Search Fee - Pacer Service Center Pacer charges	30.80
	Audio Conferencing	12.14
	Copy Charges	663.20
	Long Distance Telephone Charge	47.60
	Scanning PDF Charges	5.40
	Westlaw Computerized Research	99.00

February 22, 2013
Invoice # 10172596
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Total Expenses and Other Charges \$ 936.44

TOTAL CHARGES FOR THIS MATTER \$ 41,526.44

Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

February 21, 2013
Invoice # 10176012
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

BALANCE FORWARD:

Balance per Statement Dated January 28, 2013	\$	135.00
Payments and Other Credits		0.00
BALANCE FORWARD	\$	135.00

CURRENT CHARGES FOR MATTER:

File #0215595
Securities Law Matters

Fees for Legal Services	\$	1,188.00
TOTAL CHARGES THIS INVOICE	\$	1,188.00

STATEMENT TOTAL	\$	1,323.00
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PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

For Legal Services Rendered Through January 31, 2013

File #0215595
Securities Law Matters

01/18/13	A. F. Sanders	1.40 hrs.	378.00	Analyze securities rules relating to disclosures.
01/22/13	R. R. Wang	0.30 hrs.	202.50	Review research regarding 8-K reporting (0.20); contact J. Tucker regarding same (0.10).
01/22/13	A. F. Sanders	1.50 hrs.	405.00	Analyze additional sample Form 10-K's regarding disclosure research and summarize findings.
01/23/13	R. R. Wang	0.30 hrs.	202.50	Telephone conference with J. Tucker regarding 8-K matters (0.20); email regarding same (0.10).

TIMEKEEPER SUMMARY OF FEES

	Hours	Rate/Hr	Dollars
R. R. Wang	0.60	675.00	405.00
A. F. Sanders	2.90	270.00	783.00
TOTAL	3.50	339.43	1,188.00

Total Hours 3.50

Total Fees for Legal Services \$ 1,188.00

TOTAL CHARGES FOR THIS MATTER \$ 1,188.00

Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

February 21, 2013
Invoice # 10176010
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

BALANCE FORWARD:

Balance per Statement Dated January 28, 2013	\$	7,740.50
Payments and Other Credits		0.00
BALANCE FORWARD	\$	7,740.50

CURRENT CHARGES FOR MATTER:

File #0227743
Employee Benefits Matters

Fees for Legal Services	\$	4,407.00
TOTAL CHARGES THIS INVOICE	\$	4,407.00

STATEMENT TOTAL	\$	12,147.50
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PAYMENT INSTRUCTIONS

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Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

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payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

For Legal Services Rendered Through January 31, 2013

File #0227743
Employee Benefits Matters

01/03/13	H. B. Morgan	1.20 hrs.	678.00	Review comments on medical summary plan description (0.70); telephone conference with M. Luna, O. Lozada and B. Wald on same (0.50).
01/04/13	H. B. Morgan	0.20 hrs.	113.00	Telephone conference with M. Luna, B. Wald and O. Lozada regarding summary plan description for healthcare benefits.
01/10/13	H. B. Morgan	0.70 hrs.	395.50	Review summary plan description for medical plan.
01/11/13	H. B. Morgan	4.00 hrs.	2,260.00	Review summary plan description for healthcare benefits.
01/16/13	H. B. Morgan	0.20 hrs.	113.00	Telephone conference with L. Knight regarding Brody 401(k) Plan.
01/18/13	H. B. Morgan	0.30 hrs.	169.50	Telephone conference with B. Wald and L. Albert regarding legacy Magnum retiree SPD (0.20); review SPD regarding same (0.10).
01/22/13	H. B. Morgan	0.30 hrs.	169.50	Prepare e-mail to L. Knight regarding termination of Brody 401(k) Plan and Trust.
01/28/13	H. B. Morgan	0.90 hrs.	508.50	Analyze questions regarding provisions of medical benefits summary plan description (0.60); prepare e-mail to L. Albert on questions regarding SPD provisions (0.30).

Patriot Coal Corporation

Invoice # 10176010

Client # C067317

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TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
H. B. Morgan	7.80	565.00	4,407.00
TOTAL	7.80	565.00	4,407.00

Total Hours 7.80

Total Fees for Legal Services \$ 4,407.00

TOTAL CHARGES FOR THIS MATTER \$ 4,407.00