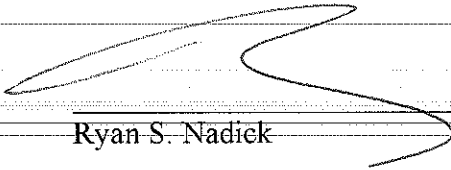


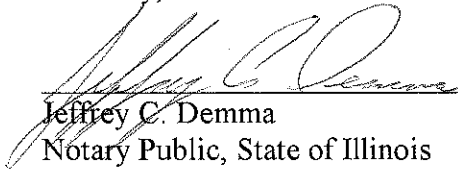
4. On February 27, 2013, also at the direction of Davis Polk, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit C annexed hereto (Core Parties), and by first class mail on the parties identified on Exhibit D annexed hereto (Affected Vendors):

- **503(b)(9) Report and Notice of Objection Procedures [Docket No. 3006].**



Ryan S. Nadick

Sworn to before me this 28th day of
February, 2013



Jeffrey C. Demma
Notary Public, State of Illinois
No. 10074942
Qualified in Will County
Commission Expires: December 1, 2014

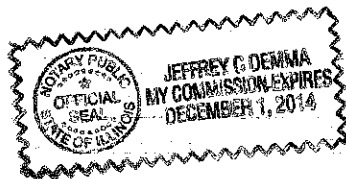


EXHIBIT A

SUMMERS COMPTON WELLS, P.C.
ATTN DAVID A. SOSNE, ESQ
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EXHIBIT B

STAHL COWEN CROWLEY ADDIS LLC
ATTN JON D. COHEN, ESQ.
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EXHIBIT C

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UNIF CAREER APP INC DBA ARAMARK ET AL
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TANNOR PARTNERS CREDIT FUND LP
AS ASSIGNEE
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CLARKSBURG, WV 26301

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COLEMAN BROTHERS INC
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DBA JOY MINING MACHINERY
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LINE POWER MFG CORP
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GLEN LYN, VA 24093-0000

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C/O JENNMAR CORPORATION
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C/O JENNMAR CORPORATION
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MINE EQUIPMENT & MILL SUPPLY CO
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WV INC
437 GOSHEN RD
MORGANTOWN, WV 26508

MOSEBACH ELECTRIC SUPPLY CO
235 MIDDLETOWN ROAD
FAIRMONT, WV 26554-0000

MOSEBACH ELECTRIC SUPPLY CO
ATTN BRENDAN O'LEARY
PO BOX 2552
HARRISBURG, PA 17105

MOTION INDUSTRIES INC
ATTN STEVEN BROWN
CREDIT MANAGER
1605 ALTON RD
BIRMINGHAM, AL 35201

MOTION INDUSTRIES INC
C/O BARACK FERRAZZANO
KIRSCHBAUM NAGELBERG LLP
ATTN KIMBERLY J ROBINSON
200 W MADISON ST STE 3900
CHICAGO, IL 60606

NELSON BROTHERS LLC
ATTN JASON K BAKER
820 SHADES CREEK PKWY STE 2000
BIRMINGHAM, AL 35209

NELSON BROTHERS LLC
C/O MAYNARD, COOPER & GALE, P.C.
ATTN KEVIN C. GRAY
655 GALLATIN STREET
HUNTSVILLE, AL 35801

OAS, INC.
1017 A. AVENUE
PO BOX 823
SEYMOUR, IN 47274-0000

OAS, INC.
ATTN ELIZABETH O'NEAL
1017 A. AVENUE
PO BOX 823
SEYMOUR, IN 47274

PEERLESS BLOCK & BRICK CO.
PO BOX 1400
ST. ALBANS, WV 25177-0000

PETERS EQUIPMENT CO., LLC
C/O TANNOR PARTNERS CREDIT FUND, LP
150 GRAND STREET, SUITE 401
WHITE PLAINS, NY 10601

PETROLEUM PRODUCTS LLC
C/O MAXUM PETROLEUM INC
20 HORSENECK LANE
GRRENWICH, CT 06854

PETROLEUM PRODUCTS LLC
C/O PILOT FLYING J
ATTN KRISTIN K SEABROOK GENERAL COUNSEL
5508 LONAS DR
KNOXVILLE, TN 37909

PGS & ASSOCIATES LLC
C/O TANNOR PARTNERS
CREDIT FUND LP AS ASSIGNEE
150 GRAND ST STE 401
WHITE PLAINS, NY 10601

PHILILPS MACHINE SERVICE INC
C/O KAY CASTO & CHANEY PLLC
PO BOX 2031
CHARLESTON, WV 25327

PHILIPPI-HAGENBUCH INC
TANNOR PTNRS CREDIT FUND LP AS ASSIGNEE
150 GRAND ST STE 401
WHITE PLAINS, NY 10601

PHILLIPS 66 COMPANY
ATTN PAUL CURTIS, DIRECTOR US MARKETING CREDIT
1310 PLAZA OFFICE BUILDING
BARTLESVILLE, OK 74003

PHILLIPS 66 COMPANY
C/O CANDACE SCHIFFMAN, SENIOR COUNSEL
PO BOX 4428
HOUSTON, TX 77210

PHILLIPS MACHINE SERVICE INC
C/O KAY CASTO & CHANEY PLLC
PO BOX 2031
CHARLESTON, WV 25327

POLARIS LABORATORIES LLC
PO BOX 68983
INDIANAPOLIS, IN 46268

POLYDECK SCREEN CORPORATION
NELSON MULLINS RILEY & SCARBOROUGH LLP
ATTN JODY A BEDENBAUGH
PO BOX 11070
COLUMBIA, SC 29211

POWER DISTRIBUTION PRODUCTS INC
C/O TANNOR PARTNERS CREDIT FUND, LP
150 GRAND STREET, SUITE 401
WHITE PLAINS, NY 10601

POWER DISTRIBUTION PRODUCTS INC
PO BOX 970
BARBOURSVILLE, WV 25504-0000

QUAKER CHEMICAL CORPORATION
C/O DRINKER BIDDLE & REATH LLP
ATTN JOSEPH N ARGENTINA JR
ONE LOGAN SQUARE, STE 2000
PHILADELPHIA, PA 19103

RABEN TIRE COMPANY INC
ATTN MARK RABEN, SECRETARY
2100 N NEW YORK AVE
EVANSVILLE, IN 47711

RABEN TIRE COMPANY INC
C/O KAHN DEES DONOVAN & KAHN LLP
ATTN MARK S SAMILA
501 MAIN ST STE 305
PO BOX 3646
EVANSVILLE, IN 47735-3646

RALEIGH MINE & INDUSTRIAL SUPPLY INC
1500 MILL CREEK RD
PO BOX 72
MT HOPE, WV 25880

RELIANCE LABORATORIES INC
PO BOX 4657
BRIDGEPORT, WV 26330-4657

REPUBLIC INDUSTRIES
3000 WEST BROADWAY
LOUISVILLE, KY 40211-1433

RICHWOOD INDUSTRIES INC
PO BOX 1298
HUNTINGTON, WV 25714

RISH EQUIPMENT CO
ATTN TIMOTHY C NATHANIEL
GENERAL CREDIT MANAGER
PO BOX 330
BLUEFIELD, WV 24701

RISH EQUIPMENT CO
RT 44 YUMA CAMP RD
LOGAN, WV 25601

ROUSTER WIRE ROPE AND RIGGING
PO BOX 562
MABSCOTT, WV 25871-0562

ROYAL BRASS & HOSE INC
ANCHOR HYDRAULICS DIVISION
PO BOX 51468
KNOXVILLE, TN 37950-1468

ROYAL BRASS & HOSE INC
ANCHOR HYDRAULICS DIVISION
PO BOX 51468
KNOXVILLE, TN 37950-1468

RUDD EQUIPMENT COMPANY
C/O MIDDLETON REUTLINGER
ATTN THOMAS W FRENTZ ESQ
401 S 4TH ST STE 2600
LOUISVILLE, KY 40202

SAFETY-WEAR
ATTN BRIAN STEELE, CFO
PO BOX 11283
FT WAYNE, IN 46857-1283

SAFETY-WEAR
ATTN CONNIE SARRAZINE
24117 NETWORK PL
CHICAGO, IL 60673-1117

SANDVIK MINING AND CONSTRUCTION USA LLC
300 TECHNOLOGY CT
SMYRNA, GA 30082

SHAMBLIN STONE INC
C/O RUDOLPH, FINE, PORTER & JOHNSON LLP
ATTN JEFFREY W HENNING
PO BOX 1507
EVANSVILLE, IN 47706-1507

SIERRA LIQUIDITY FUND LLC - ASSIGNEE &
ATT-IN-FACT FOR DUNFORD PAINTING
ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE &
ATT-IN-FACT FOR AVMAC SERVICES
INC - ASSIGNOR
2699 WHITE ROAD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE &
ATT-IN-FACT FOR ROGERS PIPE CO-ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR ALPHA SERVICES INC - ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR CHAIN SUPPLY CO INC - ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR COMMERCIAL REFRIGERATION - ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR EDGE SUPPLY CO - ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR GRACE EQUIPMENT - ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR HANNAH'S PAINT & BODY SHOP, ASSIGNOR
2699 WHITE ROAD, SUITE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR HERITAGE INTL TRUCKS - ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR IMPRESSION PRODUCTS - ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR JMS RUSSELL METALS - ASSIGNOR
2699 WHITE ROAD, SUITE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR JOHNSON INDUSTRIES - ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR MMD MINERAL SIZING AMERICA, ASSIGNOR
2699 WHITE RD, STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR O'NEAL STEEL - ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR ONLY WAY WATER LLC - ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR PRESSURE TECH INC - ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR SAINT GOBAIN CERAMICS - ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR SUMMERSVILLE GLASS - ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR TOWNLEY ENGINEERING & MFG - ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR WHITE ARMATURE WORKS - ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC - ASSIGNEE & ATT-IN-FACT
FOR WYNN-JONES MINING TOOLS - ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC ASSIGNEE & ATT-IN-FACT
FOR BOB GREENWELLS
MECHANICAL SERVICE ASSIGNOR
2699 WHITE RD #255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC ASSIGNEE & ATT-IN-FACT
FOR INDUSTRIAL DESIGN PRODUCTS ASSIGNOR
2699 WHITE RD #255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC-ASSIGNEE &
ATT-IN-FACT FOR BYRNSIDE HARDWARE
ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC-ASSIGNEE &
ATT-IN-FACT FOR MCCUNE COFFEE CO
ASSIGNOR
2699 WHITE RD STE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC-ASSIGNEE & ATT-IN-FACT
FOR BUTCH & BILLY'S DIESEL SVC-ASSIGNOR
2699 WHITE ROAD SUITE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC-ASSIGNEE & ATT-IN-FACT
FOR LOGAN AUTO GLASS-ASSIGNOR
2699 WHITE ROAD SUITE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC-ASSIGNEE & ATT-IN-FACT
FOR PHOENIX PROCESS EQUIPMENT-ASSIGNOR
2699 WHITE ROAD SUITE 255
IRVINE, CA 92614

SIERRA LIQUIDITY FUND LLC-ASSIGNEE & ATT-IN-FACT
FOR SPECIALTY ROCK PRODUCTS-ASSIGNOR
2699 WHITE ROAD SUITE 255
IRVINE, CA 92614

SLONG INDUSTRIES LLC
1216 LEROY RD
HANSON, KY 42413-0000

SLONG INDUSTRIES LLC
7895 HANSON ROAD
HANSON, KY 42413-0000

SMC ELECTRICAL PRODUCTS, INC.
C/O TANNOR PARTNERS CREDIT FUND, LP
150 GRAND STREET, SUITE 401
WHITE PLAINS, NY 10601

SMC ELECTRICAL PRODUCTS, INC.
PO BOX 880
BARBOURSVILLE, WV 25504-0000

STATE ELECTRIC SUPPLY COMPANY
ATTN DON DIERDORFF
SECRETARY AND CORPORATE CREDIT MANAGER
2010 2ND AVE
HUNTINGTON, WV 25703

STATE ELECTRIC SUPPLY COMPANY
C/O PAUL SCHRADER
12642 CHAPEL RD
CLIFTON, VA 20124

STEELCON SUPPLY COMPANY
265 INDUSTRIAL DR
BECKLEY, WV 25801

STOLLINGS SERVICE CENTER
PO BOX 184
STOLLINGS, WV 25646-0000

STONEBRIDGE PRESS LTD
7620 W H NEGLEY RD
HENDERSON, KY 42420

STONEBRIDGE PRESS LTD
C/O NEEL WILSON & CLEM
ATTN CHARLES EDWARD CLEM, ATTORNEY
9 S MAIN ST
HENDERSON, KY 42420

SWANSON PLATING COMPANY INC
MORGANTOWN MACHINE & HYDRAULIC OF WV INC
437 GOSHEN RD
MORGANTOWN, WV 26508

TANNOR PARTNERS CREDIT FUND LP
AS ASSIGNEE OF DEWAR OF VIRGINIA INC
150 GRAND ST STE 401
WHITE PLAINS, NY 10601

TANNOR PARTNERS CREDIT FUND LP
AS ASSIGNEE OF KROFF CHEMICAL CO INC
150 GRAND ST STE 401
WHITE PLAINS, NY 10601

TANNOR PARTNERS CREDIT FUND LP AS ASSIGNEE OF
ENERGY MACHINERY
150 GRAND ST STE 401
WHITE PLAINS, NY 10601

TEAYS INCORPORATED
1500 MILL CREEK RD
PO BOX 414
MT HOPE, WV 25880

THE TEA LIME COMPANY
824 CROSS LANES
CROSS LANES, WV 25313-0000

THUNDER BASIN COAL COMPANY LLC
ATTN LEGAL DEPARTMENT
CITY PLACE ONE STE 300
ST. LOUIS, MO 63141

THUNDER BASIN COAL COMPANY LLC
C/O CLEARY GOTTLIEB STEEN & HAMILTON LLP
ATTN SEAN A O'NEAL
ONE LIBERTY PLAZA
NEW YORK, NY 10006

THUNDER BASIN COAL COMPANY LLC
C/O LEWIS RICE & FINGERSH LC
ATTN JOSEPH J TRAD
600 WASHINGTON STE 2500
ST LOUIS, MO 63101

TOP NOTCH CUSTODIAL CARE INC
1535 RITTER DR
DANIELS, WV 25832-0000

TOWNLEY MANUFACTURING - ASSIGNOR
SIERRA LIQUIDITY FUND LLC -
2699 WHITE RD STE 255
IRVINE, CA 92614

TREAD CORPORATION
176 EASTPARK DR
ROANOKE, VA 24019

TRUCKPRO PARTS & SERVICE ASSIGNOR
C/O SIERRA LIQUIDITY FUND LLC
2699 WHITE RD STE 255
IRVINE, CA 92614

UNITED CENTRAL INDUSTRIAL SUPPLY COMPANY LLC
C/O PENN, STUART & ESKRIDGE, P.C.
ATTN MARK L. ESPOSITO
804 ANDERSON STREET
BRISTOL, TN 37620

UNITED CENTRAL INDUSTRIAL SUPPLY COMPANY LLC
MS PAULINE BELCHER, CREDIT MANAGER
PO BOX 8300
BRISTOL, VA 24203

UNITED CYCLES
3797 ROBERT C. BYRD DRIVE
BECKLEY, WV 25801

VERES QUALITY WATER INC
74 VERES DR
CHAPMANVILLE, WV 25508

VERES QUALITY WATER INC
C/O CLAIMS RECOVERY GROUP LLC
92 UNION AVENUE
CRESSKILL, NJ 07626

VERES QUALITY WATER INC
C/O CLAIMS RECOVERY GROUP LLC
92 UNION AVENUE
CRESSKILL, NJ 07626

VEYANCE INDUSTRIAL SERVICES, INC.
C/O SQUIRE SANDERS (US) LLP
ATTN G CHRISTOPHER MEYER
4900 KEY TOWER
127 PUBLIC SQ
CLEVELAND, OH 44114-1304

VEYANCE INDUSTRIAL SERVICES, INC.
C/O SQUIRE SANDERS (US) LLP
ATTN PETER R MORRISON
4900 KEY TOWER
127 PUBLIC SQ
CLEVELAND, OH 44114-1304

VEYANCE INDUSTRIAL SERVICES, INC.
C/O VEYANCE TECHNOLOGIES, INC.
ATTN: BRADLEY LINK
703 S. CLEVELAND MASSILLON ROAD
UNITED STATES OF AMERICA
FAIRLAWN, OH 44333

VOSSLOH TRACK MATERIAL INC
COFACE NORTH AMERICA INSURANCE COMPANY
50 MILLSTONE RD BLDG 100 STE 360
EAST WINDSOR, NJ 08520

WALLACE AUTO PARTS & SERVICE INC
C/O LAW OFFICE OF ROBERT C WILSON
117 W POPLAR ST
PO BOX 544
HARRISBURG, IL 62946

WALLACE ELECTRICAL SYSTEMS LLC
2853 KEN GRAY BLVD
SUITE 4
WEST FRANKFORT, IL 62896

WEST VIRGINIA STEEL CORPORATION
PO BOX 1029
POCA, WV 25159

WESTERN BRANCH DIESEL INC
ATTN SANDRA DIERDORF
3504 SHIPWRIGHT ST
PORTSMOUTH, VA 23703

WOODRUFF SUPPLY CO INC
PO BOX 426
MADISONVILLE, KY 42431

W-T HYDRAULICS & MACHINE INC
ATTN WILLIAM POOL
6998 US HWY 41A
PROVIDENCE, KY 42450