

IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

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|                                         |   |                   |
|-----------------------------------------|---|-------------------|
| In Re:                                  | ) | Chapter 11        |
|                                         | ) |                   |
| PATRIOT COAL CORPORATION, <i>et al.</i> | ) | Case No. 12-51502 |
|                                         | ) |                   |
| Debtors.                                | ) |                   |

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**THIRD MONTHLY STATEMENT OF FEES AND EXPENSES OF  
MESIROW FINANCIAL CONSULTING, LLC AS FINANCIAL ADVISORS TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD FROM JANUARY 1, 2013 THROUGH JANUARY 31, 2013**

|                                                                                               |                                                                                          |
|-----------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| Name of Applicant:                                                                            | Mesirow Financial Consulting, LLC                                                        |
| Professional Services to:                                                                     | The Official Committee of Unsecured Creditors                                            |
| Retention:                                                                                    | Order Entered December 12, 2012 [Dkt. No. 1706]<br><i>nunc pro tunc</i> to July 24, 2012 |
| Period for which Compensation<br>and Reimbursement are sought:                                | January 1, 2013 through January 31, 2013                                                 |
| Amount of Compensation Incurred:                                                              | \$192,097.50                                                                             |
| Voluntary Reduction:                                                                          | \$ <u>0.00</u>                                                                           |
| Actual Amount of Compensation sought as<br>actual, reasonable, and necessary:                 | \$192,097.50                                                                             |
| Less 20% Holdback per Interim<br>Compensation Order                                           | <u>38,419.50</u>                                                                         |
| <b>TOTAL OF FEES: (80%)</b>                                                                   | <b>153,678.00</b>                                                                        |
| Amount of Expense Reimbursement<br>sought as actual, reasonable, and necessary:               | <u>0.00</u>                                                                              |
| Total Amount of Fees and Expense Reimbursement<br>sought as actual, reasonable and necessary: | <b><u>\$153,678.00</u></b>                                                               |

This is the Applicant's Third Monthly Fee Statement.

|                       |          |
|-----------------------|----------|
| Average Rate per Hour | \$818.13 |
|-----------------------|----------|

FEE APPLICATION SUMMARY

| Number                                                            | Date Filed | Period Covered      | Fees Requested | Expenses Requested | Fees Paid     | Expenses Paid |
|-------------------------------------------------------------------|------------|---------------------|----------------|--------------------|---------------|---------------|
| First Monthly Application<br>7/24/12 - 11/30/12<br>Docket # 1844  | 12/28/2012 | 07/24/12 - 11/30/12 | \$ 573,630.00  | \$ 2,250.31        | \$ 458,904.00 | \$ 2,250.31   |
| Second Monthly Application<br>12/1/12 - 12/31/12<br>Docket # 2430 | 1/22/2013  | 12/1/12 - 12/31/12  | \$ 217,243.50  | \$ 2,256.16        | \$ 173,794.80 | \$ 2,256.16   |
| <b>TOTAL</b>                                                      |            |                     | \$ 790,873.50  | \$ 4,506.47        | \$ 632,698.80 | \$ 4,506.47   |

TIME SUMMARY BY PROFESSIONAL

For the Period of January 1, 2013 through January 31, 2013

| <u>PROFESSIONALS</u>                                         |                          |                     |             |                                   |
|--------------------------------------------------------------|--------------------------|---------------------|-------------|-----------------------------------|
| <u>Employee Name</u>                                         | <u>Titles</u>            | <u>Hours Billed</u> | <u>Rate</u> | <u>Fees Billed in Application</u> |
| Kehl, Monty                                                  | Senior Managing Director | 84.2                | \$ 895.00   | \$ 75,359.00                      |
| Lattig, Larry                                                | Senior Managing Director | 26.3                | 895.00      | 23,538.50                         |
| Williams, Jack                                               | Senior Managing Director | 47.2                | 895.00      | 42,244.00                         |
| Faulkner, Kevin                                              | Senior Vice President    | 3.0                 | 755.00      | 2,265.00                          |
| Vidal, Adriana                                               | Senior Vice President    | 46.3                | 755.00      | 34,956.50                         |
| Parkins, Zachary                                             | Vice President           | 1.0                 | 595.00      | 595.00                            |
| Wooley, Erin                                                 | Vice President           | 18.1                | 625.00      | 11,312.50                         |
| Amiot, Alison                                                | Paraprofessional         | 8.7                 | 210.00      | 1,827.00                          |
|                                                              |                          | <u>234.8</u>        |             |                                   |
| Total fees covering January 1, 2013 through January 31, 2013 |                          |                     |             | 192,097.50                        |
| Less Travel time at 1/2 Billing Rates                        |                          |                     |             | -                                 |
| Total fees due                                               |                          |                     |             | <u>\$ 192,097.50</u>              |
| Blended Rate                                                 |                          |                     | \$ 818.13   |                                   |

PROJECT CATEGORY SUMMARY

For the Period of January 1, 2013 through January 31, 2013

| <b>Exhibit</b> | <b>Time Detail Category</b>                          | <b>Hours</b> | <b>Fees</b>          |
|----------------|------------------------------------------------------|--------------|----------------------|
| D-1            | Court Hearings and Committee Meetings/Communications | 21.1         | 18,016.50            |
| D-2            | Creditor Issues and Information Requests             | 12.2         | 10,471.00            |
| D-3            | Debtors' Meetings and Communications                 | 6.1          | 5,165.50             |
| D-4            | Employee-related Benefits/KEIP Analysis              | 67.2         | 52,451.00            |
| D-5            | Fee Applications and Fee Statements                  | 11.8         | 4,601.50             |
| D-6            | Financial and Company Analysis                       | 44.2         | 37,193.00            |
| D-7            | Litigation Support                                   | 72.2         | 64,199.00            |
|                | <b>TOTALS:</b>                                       | <b>234.8</b> | <b>\$ 192,097.50</b> |

**IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

|                                         |   |                   |
|-----------------------------------------|---|-------------------|
| In Re:                                  | ) |                   |
|                                         | ) | Chapter 11        |
|                                         | ) |                   |
| PATRIOT COAL CORPORATION, <i>et al.</i> | ) | Case No. 12-51502 |
|                                         | ) |                   |
| Debtors.                                | ) |                   |

**THIRD MONTHLY STATEMENT OF FEES AND EXPENSES OF  
MESIROW FINANCIAL CONSULTING, LLC AS FINANCIAL ADVISORS TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD FROM JANUARY 1, 2013 THROUGH JANUARY 31, 2013**

Mesirow Financial Consulting, LLC (“MFC”), financial advisors to the Official Committee of Unsecured Creditors (the “Committee”) of Patriot Coal Corporation and its debtor subsidiaries, as debtors and debtors in possession (collectively, the “Debtors”), submits this third statement (the “Monthly Statement”) of fees and expenses for the period of January 1, 2013 through January 31, 2013 in accordance with the Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals, entered August 2, 2012 [Docket No. 262] (the “Interim Compensation Order”).

A. Total MFC fees and expenses for January 1, 2013 through January 31, 2013 (the “Third Monthly Period”):

|                                              |              |
|----------------------------------------------|--------------|
| Total Fees for the Third Monthly Period:     | \$192,097.50 |
| Total Expenses for the Third Monthly Period: | \$0.00       |

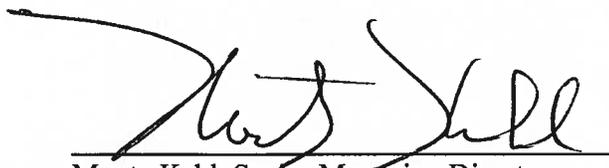
B. Payment now sought by this Monthly Statement:

|                          |                                              |
|--------------------------|----------------------------------------------|
| <b>Fees:</b>             | <b>\$153,678.00 (80% of above fee total)</b> |
| <b>Expenses:</b>         | <b>0.00</b>                                  |
| <b>Total now sought:</b> | <b>\$153,678.00</b>                          |

1. Attached as **Exhibit A** are the names, titles, hourly rates and a summary of hours charged for the professionals and paraprofessionals providing services for the period covered by this Monthly Statement.
2. Attached as **Exhibit B** is a summary schedule of hours and fees charged for each category of services.
3. Attached as **Exhibit C** hereto is a summary schedule of actual and necessary expenses incurred during the Third Monthly Period.
4. Attached as **Exhibits D-1 – D-7** hereto are the detailed daily descriptions of services rendered by each professional and billed to the estate during the Third Monthly Period, including the hours necessarily incurred with respect to each task and the resultant fees.
5. Although every effort has been made to include all fees and expenses from the Third Monthly Period in this Monthly Statement, some fees and expenses from the Third Monthly Period might not be included in the Monthly Statement application due to delays caused by accounting and processing procedures. MFC reserves the right to seek such additional fees or expenses in subsequent fee applications.

Dated: Chicago, Illinois  
February 28, 2013

Respectfully submitted:



Monty Kehl, Senior Managing Director  
Mesirow Financial Consulting, LLC  
353 North Clark Street  
Chicago, IL 60654  
(312) 595-8566  
FINANCIAL ADVISORS TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS

**PATRIOT COAL CORPORATION, et al.**

**SUMMARY OF PROFESSIONAL TIME CHARGES AND FEES  
FOR THE PERIOD JANUARY 1, 2013 THROUGH JANUARY 31, 2013**

**EXHIBIT A**

Listed below are the Mesirow Financial Consulting, LLC professionals who performed services during the referenced period, their respective hourly rates, hours incurred, and associated fees.

| <b>Name</b>      | <b>Title</b>             | <b>Rate</b> | <b>Hours</b> | <b>Fees</b>          |
|------------------|--------------------------|-------------|--------------|----------------------|
| Kehl, Monty      | Senior Managing Director | \$ 895.00   | 84.2         | \$ 75,359.00         |
| Lattig, Larry    | Senior Managing Director | 895.00      | 26.3         | 23,538.50            |
| Williams, Jack   | Senior Managing Director | 895.00      | 47.2         | 42,244.00            |
| Faulkner, Kevin  | Senior Vice President    | 755.00      | 3.0          | 2,265.00             |
| Vidal, Adriana   | Senior Vice President    | 755.00      | 46.3         | 34,956.50            |
| Parkins, Zachary | Vice President           | 595.00      | 1.0          | 595.00               |
| Wooley, Erin     | Vice President           | 625.00      | 18.1         | 11,312.50            |
| Amiot, Alison    | Paraprofessional         | 210.00      | 8.7          | 1,827.00             |
| <b>Total</b>     |                          |             | <b>234.8</b> | <b>\$ 192,097.50</b> |
| <b>TOTALS:</b>   |                          |             | <b>234.8</b> | <b>\$ 192,097.50</b> |

**Net Fees \$ 192,097.50**

**Total Expenses \$ -**

**Total Fees & Expenses Due \$ 192,097.50**

**Total Hourly Blended Rate \$ 818.13**

**PATRIOT COAL CORPORATION, et al.**

**SUMMARY OF PROFESSIONAL TIME CHARGES AND FEES  
BY TIME DETAIL CATEGORY  
FOR THE PERIOD JANUARY 1, 2013 THROUGH JANUARY 31, 2013**

**EXHIBIT B**

Listed below are the hours incurred and associated time charges for each time detail category.

| <b>Exhibit</b> | <b>Time Detail Category</b>                          | <b>Hours</b> | <b>Fees</b>          |
|----------------|------------------------------------------------------|--------------|----------------------|
| D-1            | Court Hearings and Committee Meetings/Communications | 21.1         | \$ 18,016.50         |
| D-2            | Creditor Issues and Information Requests             | 12.2         | \$ 10,471.00         |
| D-3            | Debtors' Meetings and Communications                 | 6.1          | \$ 5,165.50          |
| D-4            | Employee-related Benefits/KEIP Analysis              | 67.2         | \$ 52,451.00         |
| D-5            | Fee Applications and Fee Statements                  | 11.8         | \$ 4,601.50          |
| D-6            | Financial and Company Analysis                       | 44.2         | \$ 37,193.00         |
| D-7            | Litigation Support                                   | 72.2         | \$ 64,199.00         |
|                | <b>Subtotal:</b>                                     |              | <b>\$ 192,097.50</b> |
|                | <b>TOTALS:</b>                                       | <b>234.8</b> | <b>\$ 192,097.50</b> |

|                                    |                      |
|------------------------------------|----------------------|
| <b>Total Expenses</b>              | <b>\$ -</b>          |
| <b>Total Fees and Expenses Due</b> | <b>\$ 192,097.50</b> |

**EXHIBIT C**

**PATRIOT COAL CORPORATION, et al.**  
**Summary of Expenses**  
**January 1, 2013 through January 31, 2013**

Listed below are the expenses incurred for each expense category:

| <b>Expense Category</b> | <b>Amount</b> |
|-------------------------|---------------|
| Airfare                 | \$ -          |
| Ground Transportation   | -             |
| Lodging <sup>1</sup>    | -             |
| Meals <sup>2</sup>      | -             |
| Miscellaneous           | -             |

**Total Expenses Requested** \$ -

<sup>1</sup> MFC has voluntarily limited lodging to a maximum of \$400 per night.

<sup>2</sup> MFC has voluntarily limited meals to a maximum of \$20 per person.

**EXHIBIT D-1**

PATRIOT COAL CORPORATION, et al.  
Court Hearings and Committee Meetings/Communications  
January 1, 2013 through January 31, 2013

| <b>Name</b>                                                       | <b>Date</b> | <b>Description</b>                                                                              | <b>Time</b> | <b>Rate</b> | <b>Amount</b>       |
|-------------------------------------------------------------------|-------------|-------------------------------------------------------------------------------------------------|-------------|-------------|---------------------|
| Kehl, Monty                                                       | 1/3/2013    | Direct report to UCC for historical compensation.                                               | 1.1         | \$ 895      | \$ 984.50           |
| Kehl, Monty                                                       | 1/3/2013    | Study tabulation status of data room information and items sent to UCC.                         | 0.8         | \$ 895      | \$ 716.00           |
| Kehl, Monty                                                       | 1/4/2013    | Direct interim report to UCC.                                                                   | 0.7         | \$ 895      | \$ 626.50           |
| Lattig, Larry                                                     | 1/4/2013    | Participate in due diligence conference call with UCC counsel.                                  | 0.5         | \$ 895      | \$ 447.50           |
| Kehl, Monty                                                       | 1/5/2013    | Direct interim report to the UCC.                                                               | 1.6         | \$ 895      | \$ 1,432.00         |
| Vidal, Adriana                                                    | 1/5/2013    | Receive direction from M. Kehl (MFC) in updating the draft presentation to the UCC.             | 0.3         | \$ 755      | \$ 226.50           |
| Kehl, Monty                                                       | 1/6/2013    | Review and provide revision to interim report to UCC.                                           | 1.1         | \$ 895      | \$ 984.50           |
| Vidal, Adriana                                                    | 1/6/2013    | Review of M. Kehl's (MFC) commentary to the MFC's draft report to the UCC.                      | 0.2         | \$ 755      | \$ 151.00           |
| Kehl, Monty                                                       | 1/7/2013    | Review and revise draft report to UCC.                                                          | 0.9         | \$ 895      | \$ 805.50           |
| Vidal, Adriana                                                    | 1/7/2013    | Update and review MFC's draft presentation to the UCC to include commentary from M. Kehl (MFC). | 0.6         | \$ 755      | \$ 453.00           |
| Vidal, Adriana                                                    | 1/7/2013    | Communications with M. Kehl (MFC) regarding the status of the MFC's draft presentation.         | 0.3         | \$ 755      | \$ 226.50           |
| Kehl, Monty                                                       | 1/8/2013    | Participate in UCC professionals call to prepare for UCC call.                                  | 0.6         | \$ 895      | \$ 537.00           |
| Kehl, Monty                                                       | 1/8/2013    | Participate in UCC call.                                                                        | 1.7         | \$ 895      | \$ 1,521.50         |
| Vidal, Adriana                                                    | 1/8/2013    | Participate in UCC professionals call to prepare for UCC call.                                  | 0.6         | \$ 755      | \$ 453.00           |
| Vidal, Adriana                                                    | 1/8/2013    | Participate in UCC call.                                                                        | 1.7         | \$ 755      | \$ 1,283.50         |
| Vidal, Adriana                                                    | 1/16/2013   | Receive guidance from M. Kehl (MFC) regarding providing status update on professionals call.    | 0.3         | \$ 755      | \$ 226.50           |
| Kehl, Monty                                                       | 1/22/2013   | Participate in UCC professional call to prepare for UCC call.                                   | 0.4         | \$ 895      | \$ 358.00           |
| Kehl, Monty                                                       | 1/22/2013   | Participate in UCC call.                                                                        | 1.8         | \$ 895      | \$ 1,611.00         |
| Lattig, Larry                                                     | 1/22/2013   | Participate in UCC call.                                                                        | 1.8         | \$ 895      | \$ 1,611.00         |
| Vidal, Adriana                                                    | 1/22/2013   | Participate in UCC professional call to prepare for UCC call.                                   | 0.4         | \$ 755      | \$ 302.00           |
| Vidal, Adriana                                                    | 1/22/2013   | Participate in UCC call.                                                                        | 1.8         | \$ 755      | \$ 1,359.00         |
| Lattig, Larry                                                     | 1/28/2013   | Read Aurelius letter seeking to join UCC and accompanying comments received from UCC counsel.   | 0.3         | \$ 895      | \$ 268.50           |
| Kehl, Monty                                                       | 1/29/2013   | Participate telephonically in hearing.                                                          | 0.8         | \$ 895      | \$ 716.00           |
| Lattig, Larry                                                     | 1/29/2013   | Participate telephonically in hearing.                                                          | 0.8         | \$ 895      | \$ 716.00           |
| <b>Court Hearings and Committee Meetings/Communications Total</b> |             |                                                                                                 | <b>21.1</b> |             | <b>\$ 18,016.50</b> |

**EXHIBIT D-2**

PATRIOT COAL CORPORATION, et al.  
Creditor Issues and Information Requests  
January 1, 2013 through January 31, 2013

| <b>Name</b>                                           | <b>Date</b> | <b>Description</b>                                                                                                                                                         | <b>Time</b> | <b>Rate</b> | <b>Amount</b>       |
|-------------------------------------------------------|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|---------------------|
| Kehl, Monty                                           | 1/2/2013    | Direct protocol for responding to UCC information request.                                                                                                                 | 0.8         | \$ 895      | \$ 716.00           |
| Vidal, Adriana                                        | 1/2/2013    | Receive direction from M. Kehl (MFC) regarding UCC members and their respective financial advisors' data requests.                                                         | 0.3         | \$ 755      | \$ 226.50           |
| Vidal, Adriana                                        | 1/2/2013    | Draft and review email to D. Tobin (Houlihan Lokey) requesting access to the Debtors' Project Marley data room for E. Wooley (MFC).                                        | 0.1         | \$ 755      | \$ 75.50            |
| Vidal, Adriana                                        | 1/2/2013    | Draft and review email to J. Mazzotti (Alix Partners) requesting status update with respect to the post-petition intercompany activity analysis grouped by categories.     | 0.1         | \$ 755      | \$ 75.50            |
| Kehl, Monty                                           | 1/3/2013    | Direct setting of protocol to respond to committee information requests.                                                                                                   | 0.4         | \$ 895      | \$ 358.00           |
| Vidal, Adriana                                        | 1/3/2013    | Communications with S. Shahani and D. Tobin (both Houlihan Lokey) regarding access to the Debtors' Project Marley data room.                                               | 0.2         | \$ 755      | \$ 151.00           |
| Kehl, Monty                                           | 1/4/2013    | Participate in call with UCC counsel, committee member counsel and financial advisor to discuss possible litigation.                                                       | 0.8         | \$ 895      | \$ 716.00           |
| Lattig, Larry                                         | 1/8/2013    | Review draft discovery request for Peabody received from UCC counsel.                                                                                                      | 1.4         | \$ 895      | \$ 1,253.00         |
| Kehl, Monty                                           | 1/10/2013   | Direct response to questions for Committee member's financial advisor.                                                                                                     | 0.6         | \$ 895      | \$ 537.00           |
| Vidal, Adriana                                        | 1/10/2013   | Communications with J. Mazzotti (Alix Partners) regarding outstanding data requests.                                                                                       | 0.3         | \$ 755      | \$ 226.50           |
| Kehl, Monty                                           | 1/11/2013   | Direct compilation of information in response to request from Committee member financial advisor.                                                                          | 0.7         | \$ 895      | \$ 626.50           |
| Vidal, Adriana                                        | 1/12/2013   | Communications with S. Shahani (Houlihan Lokey) with respect to the files eligible and ineligible to share with UCC.                                                       | 0.4         | \$ 755      | \$ 302.00           |
| Vidal, Adriana                                        | 1/12/2013   | Communications with W. Elggren (Navigant) regarding index of the Debtors data room.                                                                                        | 0.2         | \$ 755      | \$ 151.00           |
| Vidal, Adriana                                        | 1/12/2013   | Review of documents identified as responsive to W. Elggren's (Navigant) request and draft of email regarding same to M. Kehl (MFC).                                        | 0.8         | \$ 755      | \$ 604.00           |
| Kehl, Monty                                           | 1/14/2013   | Call with UCC counsel to discuss information requests from Committee members.                                                                                              | 0.4         | \$ 895      | \$ 358.00           |
| Kehl, Monty                                           | 1/14/2013   | Direct summary of committee information requests with comments on availability of date.                                                                                    | 0.3         | \$ 895      | \$ 268.50           |
| Kehl, Monty                                           | 1/15/2013   | Finalize tabulation of Committee member information requests and send to UCC counsel.                                                                                      | 0.4         | \$ 895      | \$ 358.00           |
| Kehl, Monty                                           | 1/18/2013   | Call with financial advisor for committee member to discuss Duff & Phelps Solvency analysis.                                                                               | 0.9         | \$ 895      | \$ 805.50           |
| Vidal, Adriana                                        | 1/18/2013   | Review of the Debtors data room in order to identify documents requested to J. Mazzotti (Alix Partners) and email following up with same as to status of document request. | 0.4         | \$ 755      | \$ 302.00           |
| Vidal, Adriana                                        | 1/18/2013   | Communications with J. Mazzotti (Alix Partners) regarding the status of outstanding requests.                                                                              | 0.2         | \$ 755      | \$ 151.00           |
| Kehl, Monty                                           | 1/22/2013   | Correspond with financial advisor for committee member regarding Debtors' disclosure of consolidating financials.                                                          | 0.8         | \$ 895      | \$ 716.00           |
| Vidal, Adriana                                        | 1/22/2013   | Review of the Debtors data room in order to identify documents requested to J. Mazzotti (Alix Partners) and email following up with same as to status of document request. | 0.2         | \$ 755      | \$ 151.00           |
| Kehl, Monty                                           | 1/29/2013   | Call with UCC counsel to discuss information requests from Committee member's financial advisor.                                                                           | 0.4         | \$ 895      | \$ 358.00           |
| Kehl, Monty                                           | 1/29/2013   | Call with Committee member's financial advisor to discuss information request.                                                                                             | 1.1         | \$ 895      | \$ 984.50           |
| <b>Creditor Issues and Information Requests Total</b> |             |                                                                                                                                                                            | <b>12.2</b> |             | <b>\$ 10,471.00</b> |

**EXHIBIT D-3**

PATRIOT COAL CORPORATION, et al.  
Debtors' Meetings and Communications  
January 1, 2013 through January 31, 2013

| <b>Name</b>                                       | <b>Date</b> | <b>Description</b>                                                                                                                                | <b>Time</b>       | <b>Rate</b> | <b>Amount</b>             |
|---------------------------------------------------|-------------|---------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|-------------|---------------------------|
| Kehl, Monty                                       | 1/4/2013    | Participate in call with Debtors' financial advisor to discuss intercompany transactions.                                                         | 1.1               | \$ 895      | \$ 984.50                 |
| Vidal, Adriana                                    | 1/4/2013    | Participate in call with Debtors' financial advisor to discuss intercompany transactions.                                                         | 1.1               | \$ 755      | \$ 830.50                 |
| Kehl, Monty                                       | 1/14/2013   | Direct information request to Debtors.                                                                                                            | 0.4               | \$ 895      | \$ 358.00                 |
| Kehl, Monty                                       | 1/17/2013   | Communicate with Debtors' financial advisor regarding information for December MOR.                                                               | 0.6               | \$ 895      | \$ 537.00                 |
| Kehl, Monty                                       | 1/18/2013   | Call with Debtors' financial advisor to discuss intercompany transactions.                                                                        | 0.8               | \$ 895      | \$ 716.00                 |
| Vidal, Adriana                                    | 1/18/2013   | Call with Debtors' financial advisor to discuss intercompany transactions.                                                                        | 0.8               | \$ 755      | \$ 604.00                 |
| Kehl, Monty                                       | 1/22/2013   | Correspond with Debtors' financial advisor regarding filing of consolidating financial update UCC professionals and submit to counsel for filing. | 0.8               | \$ 895      | \$ 716.00                 |
| Vidal, Adriana                                    | 1/22/2013   | Communications with J. Mazzotti (Alix Partners) regarding status of data request.                                                                 | 0.1               | \$ 755      | \$ 75.50                  |
| Vidal, Adriana                                    | 1/23/2013   | Communications with J. Mazzotti (Alix Partners) regarding status of data request.                                                                 | 0.1               | \$ 755      | \$ 75.50                  |
| Kehl, Monty                                       | 1/29/2013   | Communicate with Debtors' financial advisor on claims reconciliation process.                                                                     | 0.3               | \$ 895      | \$ 268.50                 |
| <b>Debtors' Meetings and Communications Total</b> |             |                                                                                                                                                   | <b><u>6.1</u></b> |             | <b><u>\$ 5,165.50</u></b> |

**EXHIBIT D-4**

PATRIOT COAL CORPORATION, et al.  
Employee-related Benefits/KEIP Analysis  
January 1, 2013 through January 31, 2013

| <b>Name</b>      | <b>Date</b> | <b>Description</b>                                                                                                                                                                                                                                           | <b>Time</b> | <b>Rate</b> | <b>Amount</b> |
|------------------|-------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|---------------|
| Kehl, Monty      | 1/2/2013    | Call with UCC counsel to discuss Debtors' proposed CERP/AIP programs.                                                                                                                                                                                        | 0.9         | \$ 895      | \$ 805.50     |
| Kehl, Monty      | 1/2/2013    | Review and provide revisions to MFC report for Debtors' historical compensation in support of proposed CERP/AIP.                                                                                                                                             | 1.9         | \$ 895      | \$ 1,700.50   |
| Kehl, Monty      | 1/3/2013    | Review and direct revisions to historical employee compensation analysis.                                                                                                                                                                                    | 1.6         | \$ 895      | \$ 1,432.00   |
| Vidal, Adriana   | 1/3/2013    | Receive direction from M. Kehl (MFC) with respect to the KEIP/KERP compensation comparative analysis and update schedule.                                                                                                                                    | 0.3         | \$ 755      | \$ 226.50     |
| Vidal, Adriana   | 1/4/2013    | Provide staff with direction in compiling supporting documentation to the companies included in the Debtors' CERP and AIP plans as well as additional companies selected as potential comps for Kramer Levin.                                                | 0.3         | \$ 755      | \$ 226.50     |
| Vidal, Adriana   | 1/4/2013    | Participate in conference call with A. Yerramalli and A. Wong (both Kramer Levin) with respect to the analysis of the Debtors' comparative companies CERP and AIP plans as well as additional companies selected as potential comps.                         | 0.3         | \$ 755      | \$ 226.50     |
| Vidal, Adriana   | 1/4/2013    | Provide staff with guidance in compiling analysis summarizing the Debtors' competitors SEC filings discussing reduction in force / layoffs.                                                                                                                  | 0.2         | \$ 755      | \$ 151.00     |
| Vidal, Adriana   | 1/4/2013    | Communications with MFC Research with respect to recent unemployment statistics and articles discussing reduction in force.                                                                                                                                  | 0.2         | \$ 755      | \$ 151.00     |
| Vidal, Adriana   | 1/4/2013    | Provide staff with direction in compiling supporting documentation to the companies included in the Debtors' CERP and AIP plans as well as additional companies selected as potential comps for Kramer Levin.                                                | 0.4         | \$ 755      | \$ 302.00     |
| Vidal, Adriana   | 1/4/2013    | Compile and review summary of CERP and AIP compensation by corporate and mine level employees for the years of 2010 through 2013.                                                                                                                            | 1.4         | \$ 755      | \$ 1,057.00   |
| Wooley, Erin     | 1/4/2013    | Compile source documents used in the KERP/KEIP analysis.                                                                                                                                                                                                     | 2.2         | \$ 625      | \$ 1,375.00   |
| Vidal, Adriana   | 1/5/2013    | Compile and review section in MFC's draft presentation to the UCC summarizing employee compensation for the period of 2010 through 2013.                                                                                                                     | 0.3         | \$ 755      | \$ 226.50     |
| Vidal, Adriana   | 1/5/2013    | Draft and review email to A. Schlesinger (Blackstone) regarding other compensation paid in 2012 and definition of select terms.                                                                                                                              | 0.2         | \$ 755      | \$ 151.00     |
| Vidal, Adriana   | 1/5/2013    | Draft and review email to A. Yerramalli and A. Wong (both Kramer Levin) with respect to the supporting documentation of MFC's analysis of the Debtors' comparative companies CERP and AIP plans as well as additional companies selected as potential comps. | 0.5         | \$ 755      | \$ 377.50     |
| Wooley, Erin     | 1/6/2013    | Search recent SEC filings for Patriot's competitors to determine whether the competitors had reductions in force or layoffs.                                                                                                                                 | 1.9         | \$ 625      | \$ 1,187.50   |
| Wooley, Erin     | 1/6/2013    | Update analysis of competitor benefits with information regarding recent reductions in force.                                                                                                                                                                | 2.2         | \$ 625      | \$ 1,375.00   |
| Kehl, Monty      | 1/7/2013    | Participate in calls with UCC counsel to discuss Debtors' proposed CERP and AIP programs.                                                                                                                                                                    | 1.3         | \$ 895      | \$ 1,163.50   |
| Kehl, Monty      | 1/7/2013    | Call with Debtors' investment banker to discuss CERP and AIP.                                                                                                                                                                                                | 1.1         | \$ 895      | \$ 984.50     |
| Kehl, Monty      | 1/7/2013    | Direct analysis of Debtors' historical compensation data.                                                                                                                                                                                                    | 1.4         | \$ 895      | \$ 1,253.00   |
| Kehl, Monty      | 1/7/2013    | Direct research for employment data for financial professionals in St. Louis area.                                                                                                                                                                           | 0.6         | \$ 895      | \$ 537.00     |
| Kehl, Monty      | 1/7/2013    | Direct analysis of historical Patriot Executive Compensation.                                                                                                                                                                                                | 0.8         | \$ 895      | \$ 716.00     |
| Parkins, Zachary | 1/7/2013    | Analyze and review Debtors' breakout of executive compensation.                                                                                                                                                                                              | 1.0         | \$ 595      | \$ 595.00     |
| Vidal, Adriana   | 1/7/2013    | Update and review section in MFC's draft presentation to the UCC summarizing employee compensation for the period of 2010 through 2013 pursuant to commentary received from M. Kehl (MFC).                                                                   | 0.6         | \$ 755      | \$ 453.00     |
| Vidal, Adriana   | 1/7/2013    | Compile and review analysis summarizing CERP, AIP and LTIP compensation for the period of 2012 through 2013.                                                                                                                                                 | 0.6         | \$ 755      | \$ 453.00     |
| Vidal, Adriana   | 1/7/2013    | Receive direction from M. Kehl (MFC) regarding chart and graph to compile summarizing the Debtors' 2013 proposed CERP / AIP.                                                                                                                                 | 0.3         | \$ 755      | \$ 226.50     |
| Vidal, Adriana   | 1/7/2013    | Compile and review the Debtors' proposed CERP and AIP compensation for 2013 in comparison to executive compensation listed on the Debtors' SEC filings.                                                                                                      | 0.8         | \$ 755      | \$ 604.00     |
| Vidal, Adriana   | 1/7/2013    | Provide staff with guidance in updating the Debtors' historical executive compensation from the SEC filings.                                                                                                                                                 | 0.1         | \$ 755      | \$ 75.50      |

**EXHIBIT D-4**

PATRIOT COAL CORPORATION, et al.  
Employee-related Benefits/KEIP Analysis  
January 1, 2013 through January 31, 2013

| <b>Name</b>    | <b>Date</b> | <b>Description</b>                                                                                                                                                                                                   | <b>Time</b> | <b>Rate</b> | <b>Amount</b> |
|----------------|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|---------------|
| Vidal, Adriana | 1/7/2013    | Update and review section in MFC's draft presentation to the UCC summarizing the Debtors' proposed 2013 threshold and maximum compensation and the executive compensation for employees in the Debtors' SEC filings. | 0.3         | \$ 755      | \$ 226.50     |
| Kehl, Monty    | 1/8/2013    | Call with Debtors' investment banker to discuss proposed CERP/AIP.                                                                                                                                                   | 0.6         | \$ 895      | \$ 537.00     |
| Kehl, Monty    | 1/8/2013    | Call with investment banker to discuss committee's position on proposed CERP/AIP.                                                                                                                                    | 0.7         | \$ 895      | \$ 626.50     |
| Kehl, Monty    | 1/8/2013    | Call with UCC counsel to discuss communication of committee's position on CERP/AIP.                                                                                                                                  | 0.4         | \$ 895      | \$ 358.00     |
| Kehl, Monty    | 1/9/2013    | Call with UCC counsel to discuss communications with Debtors' regarding CERP/AIP.                                                                                                                                    | 0.6         | \$ 895      | \$ 537.00     |
| Kehl, Monty    | 1/9/2013    | Call Debtors' investment banker regarding MFC CERP/AIP analysis.                                                                                                                                                     | 0.8         | \$ 895      | \$ 716.00     |
| Kehl, Monty    | 1/9/2013    | Provide MFC CERP/AIP analysis to Debtors' investment banker with commentary.                                                                                                                                         | 0.3         | \$ 895      | \$ 268.50     |
| Kehl, Monty    | 1/25/2013   | Call with Debtors' investment banker to discuss revised proposal for AIP/CERP.                                                                                                                                       | 0.8         | \$ 895      | \$ 716.00     |
| Kehl, Monty    | 1/25/2013   | Study revised AIP/CERP proposal.                                                                                                                                                                                     | 1.2         | \$ 895      | \$ 1,074.00   |
| Kehl, Monty    | 1/25/2013   | Provide update to UCC counsel for revised AIP/CERP program.                                                                                                                                                          | 0.7         | \$ 895      | \$ 626.50     |
| Kehl, Monty    | 1/28/2013   | Study materials received from Debtors for revised CERP/AIP.                                                                                                                                                          | 1.9         | \$ 895      | \$ 1,700.50   |
| Kehl, Monty    | 1/28/2013   | Discuss revised CERP/AIP materials with staff; direct analysis.                                                                                                                                                      | 1.1         | \$ 895      | \$ 984.50     |
| Kehl, Monty    | 1/28/2013   | Call with Debtors to review revised CERP/AIP.                                                                                                                                                                        | 0.9         | \$ 895      | \$ 805.50     |
| Lattig, Larry  | 1/28/2013   | Review revised AIP-CERP presentation received from staff.                                                                                                                                                            | 0.7         | \$ 895      | \$ 626.50     |
| Lattig, Larry  | 1/28/2013   | Participate in KERP call with Debtors' counsel and advisors.                                                                                                                                                         | 1.0         | \$ 895      | \$ 895.00     |
| Vidal, Adriana | 1/28/2013   | Receive direction from M. Kehl (MFC) with respect to revised 2013 CERP/AIP analysis.                                                                                                                                 | 0.4         | \$ 755      | \$ 302.00     |
| Vidal, Adriana | 1/28/2013   | Review and compare the Debtors' revised 2013 CERP/AIP with the previously submitted report by employee.                                                                                                              | 1.9         | \$ 755      | \$ 1,434.50   |
| Vidal, Adriana | 1/28/2013   | Review and compare the Debtors' revised 2013 CERP/AIP with the previously submitted report summary.                                                                                                                  | 0.6         | \$ 755      | \$ 453.00     |
| Vidal, Adriana | 1/28/2013   | Provide direction to E. Wooley (MFC) in compiling analysis of changes between the 2013 original versus 2013 revised CERP/AIP.                                                                                        | 0.7         | \$ 755      | \$ 528.50     |
| Vidal, Adriana | 1/28/2013   | Participate in conference call with Kramer Levin, Houlihan Lokey and MFC professionals in preparation for meeting with the Debtors and Blackstone regarding revised 2013 CERP/AIP.                                   | 0.3         | \$ 755      | \$ 226.50     |
| Vidal, Adriana | 1/28/2013   | Participate in conference call with Blackstone, Davis Polk, HL and MFC professionals regarding the Debtors' revised 2013 CERP/AIP.                                                                                   | 1.0         | \$ 755      | \$ 755.00     |
| Wooley, Erin   | 1/28/2013   | Analyze Blackstone documents related to the employees included in the proposed incentive and retention plans to identify employees that have been added or removed from the proposed program.                        | 1.9         | \$ 625      | \$ 1,187.50   |
| Wooley, Erin   | 1/28/2013   | Update summary analysis of Patriot's CERP and AIP plans.                                                                                                                                                             | 2.6         | \$ 625      | \$ 1,625.00   |
| Wooley, Erin   | 1/28/2013   | Analyze Blackstone's proposals regarding CERP and AIP, as of November 2012 and January 2013.                                                                                                                         | 1.7         | \$ 625      | \$ 1,062.50   |
| Kehl, Monty    | 1/29/2013   | Direct analysis of Debtors' revised CERP/AIP proposal.                                                                                                                                                               | 1.6         | \$ 895      | \$ 1,432.00   |
| Wooley, Erin   | 1/29/2013   | Prepare comparison noting the differences between Patriot's CERP and AIP plans as of November 2012 and January 2013.                                                                                                 | 2.1         | \$ 625      | \$ 1,312.50   |
| Kehl, Monty    | 1/30/2013   | Communicate with Debtors' investment banker on supplemental information for revised AIP/CERP.                                                                                                                        | 0.8         | \$ 895      | \$ 716.00     |
| Kehl, Monty    | 1/30/2013   | Review and direct revisions to analysis of Debtors' proposed AIP/CERP.                                                                                                                                               | 1.9         | \$ 895      | \$ 1,700.50   |
| Kehl, Monty    | 1/30/2013   | Transmit draft analysis for proposed AIP/CERP to UCC Counsel with comments.                                                                                                                                          | 0.6         | \$ 895      | \$ 537.00     |
| Lattig, Larry  | 1/30/2013   | Review 1113 Proposal - VEBA & Profit-Sharing Mechanism Presentation received from UCC counsel.                                                                                                                       | 0.6         | \$ 895      | \$ 537.00     |
| Lattig, Larry  | 1/30/2013   | Review revised AIP/CERP proposal received from staff.                                                                                                                                                                | 0.4         | \$ 895      | \$ 358.00     |
| Vidal, Adriana | 1/30/2013   | Review of Blackstone report dated January 2013 with updated proposed CERP/AIP.                                                                                                                                       | 0.9         | \$ 755      | \$ 679.50     |
| Vidal, Adriana | 1/30/2013   | Review of Blackstone report dated January 2013 summarizing proposed CERP/AIP compared to 2010 through 2012.                                                                                                          | 0.8         | \$ 755      | \$ 604.00     |

**EXHIBIT D-4**

PATRIOT COAL CORPORATION, et al.  
Employee-related Benefits/KEIP Analysis  
January 1, 2013 through January 31, 2013

| <b>Name</b>                                          | <b>Date</b> | <b>Description</b>                                                                                                                                              | <b>Time</b> | <b>Rate</b> | <b>Amount</b>       |
|------------------------------------------------------|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|---------------------|
| Vidal, Adriana                                       | 1/30/2013   | Review of staff's variance analysis of the Debtors' proposed CERP/AIP plans reports dated November 2012 versus January 2013 prepared by Blackstone.             | 2.6         | \$ 755      | \$ 1,963.00         |
| Vidal, Adriana                                       | 1/30/2013   | Draft email to M. Kehl (MFC) regarding status of open items with respect to review of the Debtors' CERP/AIP proposal dated January 2012 prepared by Blackstone. | 0.2         | \$ 755      | \$ 151.00           |
| Wooley, Erin                                         | 1/30/2013   | Update comparison noting the differences between Patriot's CERP and AIP plans as of November 2012 and January 2013.                                             | 2.1         | \$ 625      | \$ 1,312.50         |
| Kehl, Monty                                          | 1/31/2013   | Review report on VEBA and profit sharing components of 1117 negotiations received from UCC investment banker.                                                   | 1.3         | \$ 895      | \$ 1,163.50         |
| Kehl, Monty                                          | 1/31/2013   | Call with UCC investment banker to discuss Debtors' revised AIP/CERP proposal.                                                                                  | 0.4         | \$ 895      | \$ 358.00           |
| Vidal, Adriana                                       | 1/31/2013   | Review of analysis prepared by staff of Blackstone's CERP/AIP analysis by employee.                                                                             | 2.1         | \$ 755      | \$ 1,585.50         |
| Vidal, Adriana                                       | 1/31/2013   | Compare listing of employees included in the Debtors' detailed CERP/AIP analysis in order to identify variances in employees and rewards.                       | 2.3         | \$ 755      | \$ 1,736.50         |
| <b>Employee-related Benefits/KEIP Analysis Total</b> |             |                                                                                                                                                                 | <b>67.2</b> |             | <b>\$ 52,451.00</b> |

**EXHIBIT D-5**

PATRIOT COAL CORPORATION, et al.  
Fee Applications and Fee Statements  
January 1, 2013 through January 31, 2013

| <b>Name</b>                                      | <b>Date</b> | <b>Description</b>                                                                                       | <b>Time</b> | <b>Rate</b> | <b>Amount</b>      |
|--------------------------------------------------|-------------|----------------------------------------------------------------------------------------------------------|-------------|-------------|--------------------|
| Amiot, Alison                                    | 1/3/2013    | Enter July 24 - November 30, 2012 invoice in billing system and prepare accompanying WIP reconciliation. | 0.9         | \$ 210      | \$ 189.00          |
| Kehl, Monty                                      | 1/14/2013   | Direct December invoicing.                                                                               | 0.8         | \$ 895      | \$ 716.00          |
| Amiot, Alison                                    | 1/15/2013   | Prepare draft of December 2012 fee statement exhibits with the exception of exhibits A, B, C and C-1     | 3.4         | \$ 210      | \$ 714.00          |
| Kehl, Monty                                      | 1/15/2013   | Direct MFC December invoice.                                                                             | 0.7         | \$ 895      | \$ 626.50          |
| Amiot, Alison                                    | 1/16/2013   | Prepare draft of December 2012 fee statement exhibits A, B, C and C-1.                                   | 1.2         | \$ 210      | \$ 252.00          |
| Amiot, Alison                                    | 1/18/2013   | Prepare draft of December 2012 fee statement narrative.                                                  | 0.8         | \$ 210      | \$ 168.00          |
| Amiot, Alison                                    | 1/18/2013   | Update December 2012 fee statement exhibits and narrative per M. Kehl's (MFC) comments.                  | 1.5         | \$ 210      | \$ 315.00          |
| Kehl, Monty                                      | 1/18/2013   | Finalize December invoices and distribute to UCC counsel.                                                | 1.3         | \$ 895      | \$ 1,163.50        |
| Amiot, Alison                                    | 1/22/2013   | Finalize December 2012 fee statement package for filing by UCC counsel.                                  | 0.3         | \$ 210      | \$ 63.00           |
| Amiot, Alison                                    | 1/22/2013   | Enter December 2012 invoice in billing system and prepare accompanying WIP reconciliation.               | 0.6         | \$ 210      | \$ 126.00          |
| Kehl, Monty                                      | 1/22/2013   | Direct research on payment for November invoice.                                                         | 0.3         | \$ 895      | \$ 268.50          |
| <b>Fee Applications and Fee Statements Total</b> |             |                                                                                                          | <b>11.8</b> |             | <b>\$ 4,601.50</b> |

**EXHIBIT D-6**

PATRIOT COAL CORPORATION, et al.  
Financial and Company Analysis  
January 1, 2013 through January 31, 2013

| <b>Name</b>    | <b>Date</b> | <b>Description</b>                                                                                                                                                                                                                        | <b>Time</b> | <b>Rate</b> | <b>Amount</b> |
|----------------|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|---------------|
| Kehl, Monty    | 1/2/2013    | Analyze Debtors' responses to questions raised for intercompany transactions.                                                                                                                                                             | 1.9         | \$ 895      | \$ 1,700.50   |
| Vidal, Adriana | 1/2/2013    | Review email from S. Shahani (Houlihan Lokey) regarding files eligible and ineligible to share with the UCC and their professionals.                                                                                                      | 0.3         | \$ 755      | \$ 226.50     |
| Kehl, Monty    | 1/3/2013    | Study intercompany information received from Alix Partners.                                                                                                                                                                               | 1.4         | \$ 895      | \$ 1,253.00   |
| Kehl, Monty    | 1/4/2013    | Participate in UCC professionals call.                                                                                                                                                                                                    | 1.3         | \$ 895      | \$ 1,163.50   |
| Kehl, Monty    | 1/4/2013    | Study information provided by Debtors for intercompany transaction.                                                                                                                                                                       | 2.6         | \$ 895      | \$ 2,327.00   |
| Lattig, Larry  | 1/4/2013    | Participate in UCC professionals call.                                                                                                                                                                                                    | 1.3         | \$ 895      | \$ 1,163.50   |
| Vidal, Adriana | 1/4/2013    | Participate in UCC professionals call.                                                                                                                                                                                                    | 1.3         | \$ 755      | \$ 981.50     |
| Vidal, Adriana | 1/4/2013    | Communications with M. Kehl (MFC) in preparation of the UCC report and additional analyses to compile.                                                                                                                                    | 0.6         | \$ 755      | \$ 453.00     |
| Vidal, Adriana | 1/4/2013    | Provide staff with direction in compiling UCC and their respective financial advisors' document requests and communications with S. Shahani (Houlihan Lokey) regarding process.                                                           | 0.6         | \$ 755      | \$ 453.00     |
| Vidal, Adriana | 1/4/2013    | Review of Intercompany Analysis: Mesirov Categorization updated prepared by Alix Partners.                                                                                                                                                | 0.3         | \$ 755      | \$ 226.50     |
| Wooley, Erin   | 1/4/2013    | Participate in conference call with A. Vidal (MFC) and S. Shahani (Houlihan Lokey) to discuss the data room and data requests.                                                                                                            | 0.2         | \$ 625      | \$ 125.00     |
| Vidal, Adriana | 1/5/2013    | Compile and review section in MFC's draft presentation to the UCC summarizing unemployment rates.                                                                                                                                         | 0.7         | \$ 755      | \$ 528.50     |
| Lattig, Larry  | 1/7/2013    | Review 4th memorandum regarding motion recommendations, Schedule F - Unsecured Non-Priority Claims Summary, meeting agenda for 1/8/13 UCC meeting, claims traders information and claims settlement procedures received from UCC counsel. | 0.4         | \$ 895      | \$ 358.00     |
| Lattig, Larry  | 1/7/2013    | Review liquidity update received from Houlihan Lokey.                                                                                                                                                                                     | 0.3         | \$ 895      | \$ 268.50     |
| Lattig, Larry  | 1/7/2013    | Review MFC report to the UCC and objections to Patriot claims objection procedures received from UCC counsel.                                                                                                                             | 0.6         | \$ 895      | \$ 537.00     |
| Vidal, Adriana | 1/7/2013    | Update and review section in MFC's draft presentation to the UCC summarizing unemployment rates and competitor benefits pursuant to commentary received from M. Kehl (MFC).                                                               | 1.1         | \$ 755      | \$ 830.50     |
| Vidal, Adriana | 1/7/2013    | Update and review section in MFC's draft presentation to the UCC summarizing competitor RIFs.                                                                                                                                             | 1.4         | \$ 755      | \$ 1,057.00   |
| Vidal, Adriana | 1/7/2013    | Communications with D. Tobin (Houlihan Lokey) regarding the Debtors bond pricing.                                                                                                                                                         | 0.1         | \$ 755      | \$ 75.50      |
| Vidal, Adriana | 1/7/2013    | Communications with MFC Research with respect to select unemployment statistics in St Louis pursuant to counsel's inquiry.                                                                                                                | 0.2         | \$ 755      | \$ 151.00     |
| Wooley, Erin   | 1/8/2013    | Analyze document request list from Navigant.                                                                                                                                                                                              | 0.4         | \$ 625      | \$ 250.00     |
| Wooley, Erin   | 1/8/2013    | Analyze data room documents to determine which documents are responsive to Navigant's document request list.                                                                                                                              | 0.4         | \$ 625      | \$ 250.00     |
| Kehl, Monty    | 1/9/2013    | Call with Committee member's financial advisor to discuss Debtor's historical financial statements.                                                                                                                                       | 0.9         | \$ 895      | \$ 805.50     |
| Vidal, Adriana | 1/9/2013    | Call with Committee member's financial advisor to discuss Debtor's historical financial statements.                                                                                                                                       | 0.9         | \$ 755      | \$ 679.50     |
| Vidal, Adriana | 1/9/2013    | Compile and review email to W. Elggren (Navigant) regarding placement of the Debtors intercompany balances on the consolidating financial statements and reconciliation of those balances to the Alix Partner's report.                   | 0.8         | \$ 755      | \$ 604.00     |
| Kehl, Monty    | 1/10/2013   | Study motion for appointment of retiree committee.                                                                                                                                                                                        | 0.9         | \$ 895      | \$ 805.50     |
| Kehl, Monty    | 1/11/2013   | Participate in UCC professionals call.                                                                                                                                                                                                    | 0.9         | \$ 895      | \$ 805.50     |
| Vidal, Adriana | 1/11/2013   | Participate in UCC professionals call.                                                                                                                                                                                                    | 0.9         | \$ 755      | \$ 679.50     |
| Vidal, Adriana | 1/11/2013   | Communications with J. Mazzotti (Alix Partners) regarding the Debtors schedule of intercompany balances and monthly operating reports.                                                                                                    | 0.2         | \$ 755      | \$ 151.00     |
| Vidal, Adriana | 1/14/2013   | Update and review document request received from Navigant.                                                                                                                                                                                | 0.6         | \$ 755      | \$ 453.00     |
| Vidal, Adriana | 1/14/2013   | Draft and review email to J. Mazzotti (Alix Partners) requesting documents on behalf of Navigant.                                                                                                                                         | 0.4         | \$ 755      | \$ 302.00     |
| Kehl, Monty    | 1/15/2013   | Study post-petition inter-company analysis received from Debtors.                                                                                                                                                                         | 0.6         | \$ 895      | \$ 537.00     |
| Lattig, Larry  | 1/15/2013   | Review Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property received from UCC counsel.                                                                                         | 1.6         | \$ 895      | \$ 1,432.00   |

**EXHIBIT D-6**

PATRIOT COAL CORPORATION, et al.  
Financial and Company Analysis  
January 1, 2013 through January 31, 2013

| <b>Name</b>                                 | <b>Date</b> | <b>Description</b>                                                                                                                                                                                                    | <b>Time</b> | <b>Rate</b> | <b>Amount</b>       |
|---------------------------------------------|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|---------------------|
| Kehl, Monty                                 | 1/17/2013   | Communicate with UCC Counsel regarding information for December MOR.                                                                                                                                                  | 0.4         | \$ 895      | \$ 358.00           |
| Kehl, Monty                                 | 1/17/2013   | Study inter-company information received from Debtors' financial advisor.                                                                                                                                             | 2.3         | \$ 895      | \$ 2,058.50         |
| Kehl, Monty                                 | 1/18/2013   | Participate in UCC professional call.                                                                                                                                                                                 | 0.7         | \$ 895      | \$ 626.50           |
| Vidal, Adriana                              | 1/18/2013   | Participate in UCC professional call.                                                                                                                                                                                 | 0.6         | \$ 755      | \$ 453.00           |
| Vidal, Adriana                              | 1/18/2013   | Review of Debtors intercompany analysis by categorization prepared by Alix Partners.                                                                                                                                  | 0.6         | \$ 755      | \$ 453.00           |
| Vidal, Adriana                              | 1/22/2013   | Update and review listing of documents requested by the UCC and their advisors.                                                                                                                                       | 0.4         | \$ 755      | \$ 302.00           |
| Vidal, Adriana                              | 1/22/2013   | Update and review listing of documents requested by MFC to Alix Partners.                                                                                                                                             | 0.5         | \$ 755      | \$ 377.50           |
| Wooley, Erin                                | 1/22/2013   | Analyze data room documents to determine whether or not tax returns have been posted, pursuant to a document request from Navigant.                                                                                   | 0.4         | \$ 625      | \$ 250.00           |
| Kehl, Monty                                 | 1/23/2013   | Study Debtors' 8-K and amended September MOR.                                                                                                                                                                         | 0.8         | \$ 895      | \$ 716.00           |
| Lattig, Larry                               | 1/23/2013   | Review 8-K filed with intercompany balances as of September 30th received from UCC counsel.                                                                                                                           | 0.6         | \$ 895      | \$ 537.00           |
| Lattig, Larry                               | 1/23/2013   | Review Debtors' addendum to September MOR, Revised Proposed Order Authorizing and Approving Settlement Procedures and Revised Proposed Order Establishing Claim Objection Procedures received from UCC counsel.       | 2.7         | \$ 895      | \$ 2,416.50         |
| Kehl, Monty                                 | 1/24/2013   | Communicate with Debtors' financial advisor regarding claims reconciliation.                                                                                                                                          | 0.3         | \$ 895      | \$ 268.50           |
| Kehl, Monty                                 | 1/24/2013   | Correspond with Committee's investment banker regarding claims reconciliation.                                                                                                                                        | 0.4         | \$ 895      | \$ 358.00           |
| Lattig, Larry                               | 1/24/2013   | Review Fifth Third recommendation letter received from Cole Schotz.                                                                                                                                                   | 0.4         | \$ 895      | \$ 358.00           |
| Vidal, Adriana                              | 1/24/2013   | Conference call with R. McWilliams (Alix Partners) regarding claims procedures.                                                                                                                                       | 0.2         | \$ 755      | \$ 151.00           |
| Vidal, Adriana                              | 1/24/2013   | Draft and review email to M. Kehl (MFC) regarding conference call with R. McWilliams (Alix Partners).                                                                                                                 | 0.3         | \$ 755      | \$ 226.50           |
| Vidal, Adriana                              | 1/24/2013   | Communications with M. Kehl (MFC) regarding claims procedures.                                                                                                                                                        | 0.2         | \$ 755      | \$ 151.00           |
| Kehl, Monty                                 | 1/25/2013   | Participate in UCC professionals call .                                                                                                                                                                               | 0.7         | \$ 895      | \$ 626.50           |
| Kehl, Monty                                 | 1/25/2013   | Review motion approving procures for settling claims.                                                                                                                                                                 | 0.6         | \$ 895      | \$ 537.00           |
| Vidal, Adriana                              | 1/25/2013   | Participate in UCC professionals call .                                                                                                                                                                               | 0.7         | \$ 755      | \$ 528.50           |
| Vidal, Adriana                              | 1/25/2013   | Draft email to T. Mayer (Kramer Levin) regarding responsive to Navigant's document request tagged as professional eyes only.                                                                                          | 0.3         | \$ 755      | \$ 226.50           |
| Kehl, Monty                                 | 1/28/2013   | Review creditor request for appointment to UCC.                                                                                                                                                                       | 0.4         | \$ 895      | \$ 358.00           |
| Kehl, Monty                                 | 1/28/2013   | Review proposed claims settlement language.                                                                                                                                                                           | 0.6         | \$ 895      | \$ 537.00           |
| Lattig, Larry                               | 1/28/2013   | Review correspondence regarding claims settlement procedures received from UCC counsel.                                                                                                                               | 0.3         | \$ 895      | \$ 268.50           |
| Lattig, Larry                               | 1/31/2013   | Review January 29, 2013 transcript, Motion for Relief from Stay and Modifications of the Automatic Stay to Enforce Mechanic's Liens and Motion to Allow and Amend Informal Proofs of Claim Received from UCC counsel. | 2.7         | \$ 895      | \$ 2,416.50         |
| <b>Financial and Company Analysis Total</b> |             |                                                                                                                                                                                                                       | <b>44.2</b> |             | <b>\$ 37,193.00</b> |

**EXHIBIT D-7**

PATRIOT COAL CORPORATION, et al.  
Litigation Support  
January 1, 2013 through January 31, 2013

| <b>Name</b>                     | <b>Date</b> | <b>Description</b>                                                                                       | <b>Time</b> | <b>Rate</b> | <b>Amount</b>       |
|---------------------------------|-------------|----------------------------------------------------------------------------------------------------------|-------------|-------------|---------------------|
| Lattig, Larry                   | 1/2/2013    | Review pleading update received from UCC counsel.                                                        | 1.1         | \$ 895      | \$ 984.50           |
| Williams, Jack                  | 1/3/2013    | Analyze spin issues and section 544(b).                                                                  | 2.9         | \$ 895      | \$ 2,595.50         |
| Kehl, Monty                     | 1/4/2013    | Participate in call with UCC counsel to discuss 2004 request.                                            | 0.7         | \$ 895      | \$ 626.50           |
| Kehl, Monty                     | 1/4/2013    | Review and comment on draft 2004 request.                                                                | 1.4         | \$ 895      | \$ 1,253.00         |
| Williams, Jack                  | 1/4/2013    | Analyze financial documents regarding spin issues.                                                       | 3.3         | \$ 895      | \$ 2,953.50         |
| Faulkner, Kevin                 | 1/7/2013    | Reviewed Rule 2004 document request for production format and discussed with M. Kehl (MFC).              | 1.0         | \$ 755      | \$ 755.00           |
| Kehl, Monty                     | 1/7/2013    | Participate in call with UCC and Debtors' counsel to discuss 2004 request.                               | 0.8         | \$ 895      | \$ 716.00           |
| Kehl, Monty                     | 1/7/2013    | Direct analysis of documents delivery terms in 2004 request.                                             | 0.3         | \$ 895      | \$ 268.50           |
| Williams, Jack                  | 1/7/2013    | Analyze financial documents regarding spin issues.                                                       | 2.2         | \$ 895      | \$ 1,969.00         |
| Kehl, Monty                     | 1/8/2013    | Participate in call with UCC and Debtors counsel to discuss 2004 request.                                | 1.2         | \$ 895      | \$ 1,074.00         |
| Lattig, Larry                   | 1/8/2013    | Review UMWA ERISA litigation against Peabody and Arch documents received from UCC counsel                | 2.1         | \$ 895      | \$ 1,879.50         |
| Williams, Jack                  | 1/8/2013    | Analyze financial documents regarding spin issues.                                                       | 4.2         | \$ 895      | \$ 3,759.00         |
| Williams, Jack                  | 1/11/2013   | Analyze authorities regarding spin issues.                                                               | 3.3         | \$ 895      | \$ 2,953.50         |
| Lattig, Larry                   | 1/14/2013   | Review UMWA 1/8 counterproposal and letter received from UCC counsel.                                    | 0.5         | \$ 895      | \$ 447.50           |
| Lattig, Larry                   | 1/16/2013   | Review Peabody and Arch Motions to Dismiss UMWA's ERISA Lawsuit received from UCC Counsel.               | 3.3         | \$ 895      | \$ 2,953.50         |
| Williams, Jack                  | 1/16/2013   | Analyze authorities with regards to debt determinations for fraudulent transfer purposes.                | 3.7         | \$ 895      | \$ 3,311.50         |
| Williams, Jack                  | 1/17/2013   | Analyze post spin activity with regards to fraudulent transfer and other avoidance claims.               | 2.2         | \$ 895      | \$ 1,969.00         |
| Williams, Jack                  | 1/17/2013   | Analyze Rule 2004 request and made comments thereto.                                                     | 1.0         | \$ 895      | \$ 895.00           |
| Kehl, Monty                     | 1/18/2013   | Study Duff & Phelps Solvency Analysis.                                                                   | 1.9         | \$ 895      | \$ 1,700.50         |
| Williams, Jack                  | 1/18/2013   | Analyze spin documents for assessment of REV.                                                            | 1.1         | \$ 895      | \$ 984.50           |
| Kehl, Monty                     | 1/22/2013   | Discuss 2004 request with UCC counsel.                                                                   | 1.3         | \$ 895      | \$ 1,163.50         |
| Kehl, Monty                     | 1/22/2013   | Organize MFC professionals for call with UCC and Peabody counsel to discuss 2004 request.                | 0.4         | \$ 895      | \$ 358.00           |
| Kehl, Monty                     | 1/23/2013   | Participate in call to discuss 2004 request.                                                             | 0.4         | \$ 895      | \$ 358.00           |
| Williams, Jack                  | 1/23/2013   | Analyze public findings with regards to intercompany accounts and cash management systems.               | 2.2         | \$ 895      | \$ 1,969.00         |
| Williams, Jack                  | 1/23/2013   | Analyze financial information with regards to spin structure and Simpson Thatcher product in 2004-2008.  | 2.9         | \$ 895      | \$ 2,595.50         |
| Kehl, Monty                     | 1/24/2013   | Correspond with UCC counsel regarding 2004 request.                                                      | 1.4         | \$ 895      | \$ 1,253.00         |
| Kehl, Monty                     | 1/25/2013   | Participate in call with UCC and Debtors' counsel to discuss electronic data responsive to 2004 request. | 0.8         | \$ 895      | \$ 716.00           |
| Kehl, Monty                     | 1/25/2013   | Participate in call with UCC Debtors' and Peabody counsel to discuss 2004 request.                       | 1.1         | \$ 895      | \$ 984.50           |
| Kehl, Monty                     | 1/25/2013   | Study final 2004 request to Peabody.                                                                     | 0.9         | \$ 895      | \$ 805.50           |
| Williams, Jack                  | 1/26/2013   | Analyze financial documents with regards to observable market value issues.                              | 2.8         | \$ 895      | \$ 2,506.00         |
| Williams, Jack                  | 1/26/2013   | Analyze authorities regarding OMV and debt trading.                                                      | 2.9         | \$ 895      | \$ 2,595.50         |
| Williams, Jack                  | 1/26/2013   | Analyzed financial documents with regards to spin and post spin activity.                                | 2.2         | \$ 895      | \$ 1,969.00         |
| Faulkner, Kevin                 | 1/28/2013   | Review discovery documents sent by Monty Kehl.                                                           | 1.0         | \$ 755      | \$ 755.00           |
| Kehl, Monty                     | 1/28/2013   | Call with MFC's technology advisory services specialist to discuss 2004 request.                         | 0.6         | \$ 895      | \$ 537.00           |
| Williams, Jack                  | 1/28/2013   | Prepare analysis regarding spin and REV issues and analyze financial documents.                          | 2.7         | \$ 895      | \$ 2,416.50         |
| Faulkner, Kevin                 | 1/29/2013   | Call with counsel at Kramer Levin to discuss discovery needs in more detail.                             | 0.5         | \$ 755      | \$ 377.50           |
| Kehl, Monty                     | 1/29/2013   | Call with UCC counsel to discuss electronic retrieval of document from 2004 request.                     | 0.9         | \$ 895      | \$ 805.50           |
| Lattig, Larry                   | 1/29/2013   | Review UMWA's amended complaint received from UCC counsel.                                               | 0.9         | \$ 895      | \$ 805.50           |
| Williams, Jack                  | 1/29/2013   | Analyze financial documents regarding spin liability issues.                                             | 1.9         | \$ 895      | \$ 1,700.50         |
| Williams, Jack                  | 1/30/2013   | Analyze spin and contingent liability issues.                                                            | 2.9         | \$ 895      | \$ 2,595.50         |
| Williams, Jack                  | 1/30/2013   | Analyze market evidence regarding solvency.                                                              | 2.8         | \$ 895      | \$ 2,506.00         |
| Faulkner, Kevin                 | 1/31/2013   | Call with counsel from Kramer Levin and Davis Polk.                                                      | 0.5         | \$ 755      | \$ 377.50           |
| <b>Litigation Support Total</b> |             |                                                                                                          | <b>72.2</b> |             | <b>\$ 64,199.00</b> |