

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION,

Debtor.

**Chapter 11 Case No.
12-12900 (SCC)**

In re:

AFFINITY MINING COMPANY,

Debtor.

**Chapter 11 Case No.
12-12902 (SCC)**

In re:

APOGEE COAL COMPANY, LLC,

Debtor.

**Chapter 11 Case No.
12-12903 (SCC)**

In re:

APPALACHIA MINE SERVICES, LLC,

Debtor.

**Chapter 11 Case No.
12-12904 (SCC)**

In re:

BEAVER DAM COAL COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-12905 (SCC)

In re:

BIG EAGLE, LLC,

Debtor.

Chapter 11 Case No.

12-12906 (SCC)

In re:

BIG EAGLE RAIL, LLC,

Debtor.

Chapter 11 Case No.

12-12907 (SCC)

In re:

**BLACK STALLION COAL COMPANY,
LLC,**

Debtor.

Chapter 11 Case No.

12-12908 (SCC)

In re:

BLACK WALNUT COAL COMPANY,

Debtor.

Chapter 11 Case No.

12-12909 (SCC)

In re:

BLUEGRASS MINE SERVICES, LLC,

Debtor.

Chapter 11 Case No.

12-12910 (SCC)

In re:

BROOK TROUT COAL, LLC,

Debtor.

Chapter 11 Case No.

12-12911 (SCC)

In re:

CATENARY COAL COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-12913 (SCC)

In re:

**CENTRAL STATES COAL RESERVES OF
KENTUCKY, LLC,**

Debtor.

Chapter 11 Case No.

12-12914 (SCC)

In re:

CHARLES COAL COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-12916 (SCC)

In re:

CLEATON COAL COMPANY,

Debtor.

Chapter 11 Case No.

12-12917 (SCC)

In re:

COAL CLEAN LLC,

Debtor.

Chapter 11 Case No.

12-12918 (SCC)

In re:

COAL PROPERTIES, LLC,

Debtor.

Chapter 11 Case No.

12-12919 (SCC)

In re:

**COAL RESERVE HOLDING LIMITED
LIABILITY COMPANY NO. 2,**

Debtor.

Chapter 11 Case No.

12-12920 (SCC)

In re:

COLONY BAY COAL COMPANY,

Debtor.

Chapter 11 Case No.

12-12921 (SCC)

In re:

**COOK MOUNTAIN COAL COMPANY,
LLC,**

Debtor.

Chapter 11 Case No.

12-12922 (SCC)

In re:

CORYDON RESOURCES LLC,

Debtor.

Chapter 11 Case No.

12-12923 (SCC)

In re:

COVENTRY MINING SERVICES, LLC,

Debtor.

Chapter 11 Case No.

12-12924 (SCC)

In re:

COYOTE COAL COMPANY LLC,

Debtor.

Chapter 11 Case No.

12-12925 (SCC)

In re:

CUB BRANCH COAL COMPANY LLC,

Debtor.

Chapter 11 Case No.

12-12926 (SCC)

In re:

DAKOTA LLC,

Debtor.

Chapter 11 Case No.

12-12927 (SCC)

In re:

DAY LLC,

Debtor.

Chapter 11 Case No.

12-12928 (SCC)

In re:

DIXON MINING COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-12929 (SCC)

In re:

DODGE HILL HOLDING JV, LLC,

Debtor.

Chapter 11 Case No.

12-12930 (SCC)

In re:

DODGE HILL MINING COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-12931 (SCC)

In re:

DODGE HILL OF KENTUCKY, LLC,

Debtor.

Chapter 11 Case No.

12-12932 (SCC)

In re:

EACC CAMPS, INC.

Debtor.

Chapter 11 Case No.

12-12933 (SCC)

In re:

EASTERN ASSOCIATED COAL, LLC,

Debtor.

Chapter 11 Case No.

12-12934 (SCC)

In re:

EASTERN COAL COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-12935 (SCC)

In re:

EASTERN ROYALTY, LLC,

Debtor.

Chapter 11 Case No.

12-12936 (SCC)

In re:

EMERALD PROCESSING, L.L.C.,

Debtor.

Chapter 11 Case No.

12-12937 (SCC)

In re:

**GATEWAY EAGLE COAL COMPANY,
LLC,**

Debtor.

Chapter 11 Case No.

12-12938 (SCC)

In re:

GRAND EAGLE MINING, LLC,

Debtor.

Chapter 11 Case No.

12-12939 (SCC)

In re:

HERITAGE COAL COMPANY LLC,

Debtor.

Chapter 11 Case No.

12-12940 (SCC)

In re:

HIGHLAND MINING COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-12941 (SCC)

In re:

HILLSIDE MINING COMPANY,

Debtor.

Chapter 11 Case No.

12-12942 (SCC)

In re:

HOBET MINING, LLC,

Debtor.

Chapter 11 Case No.

12-12943 (SCC)

In re:

INDIAN HILL COMPANY LLC,

Debtor.

Chapter 11 Case No.

12-12944 (SCC)

In re:

INFINITY COAL SALES, LLC,

Debtor.

Chapter 11 Case No.

12-12945 (SCC)

In re:

INTERIOR HOLDINGS, LLC,

Debtor.

Chapter 11 Case No.

12-12946 (SCC)

<p>In re:</p> <p>IO COAL LLC,</p> <p>Debtor.</p>	<p>Chapter 11 Case No. 12-12947 (SCC)</p>
<p>In re:</p> <p>JARRELL'S BRANCH COAL COMPANY,</p> <p>Debtor.</p>	<p>Chapter 11 Case No. 12-12948 (SCC)</p>
<p>In re:</p> <p>JUPITER HOLDINGS LLC,</p> <p>Debtor.</p>	<p>Chapter 11 Case No. 12-12949 (SCC)</p>
<p>In re:</p> <p>KANAWHA EAGLE COAL, LLC,</p> <p>Debtor.</p>	<p>Chapter 11 Case No. 12-12950 (SCC)</p>
<p>In re:</p> <p>KANAWHA RIVER VENTURES I, LLC,</p> <p>Debtor.</p>	<p>Chapter 11 Case No. 12-12951 (SCC)</p>

In re:

KANAWHA RIVER VENTURES II, LLC,

Debtor.

Chapter 11 Case No.

12-12952 (SCC)

In re:

KANAWHA RIVER VENTURES III, LLC,

Debtor.

Chapter 11 Case No.

12-12953 (SCC)

In re:

KE VENTURES, LLC,

Debtor.

Chapter 11 Case No.

12-12954 (SCC)

In re:

LITTLE CREEK LLC,

Debtor.

Chapter 11 Case No.

12-12955 (SCC)

In re:

LOGAN FORK COAL COMPANY,

Debtor.

Chapter 11 Case No.

12-12956 (SCC)

In re:

MAGNUM COAL COMPANY LLC,

Debtor.

Chapter 11 Case No.

12-12957 (SCC)

In re:

MAGNUM COAL SALES LLC,

Debtor.

Chapter 11 Case No.

12-12958 (SCC)

In re:

MARTINKA COAL COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-12959 (SCC)

In re:

MIDLAND TRAIL ENERGY LLC,

Debtor.

Chapter 11 Case No.

12-12960 (SCC)

In re:

MIDWEST COAL RESOURCES II, LLC,

Debtor.

Chapter 11 Case No.

12-12961 (SCC)

In re:

**MOUNTAIN VIEW COAL COMPANY,
LLC,**

Debtor.

Chapter 11 Case No.

12-12962 (SCC)

In re:

NEW TROUT COAL HOLDINGS II, LLC,

Debtor.

Chapter 11 Case No.

12-12963 (SCC)

In re:

NEWTOWN ENERGY, INC.,

Debtor.

Chapter 11 Case No.

12-12964 (SCC)

In re:

NORTH PAGE COAL CORP.,

Debtor.

Chapter 11 Case No.

12-12965 (SCC)

In re:

OHIO COUNTY COAL COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-12966 (SCC)

<p>In re:</p> <p>PANTHER LLC,</p> <p>Debtor.</p>	<p>Chapter 11 Case No.</p> <p>12-12967 (SCC)</p>
<p>In re:</p> <p>PATRIOT BEAVER DAM HOLDINGS, LLC,</p> <p>Debtor.</p>	<p>Chapter 11 Case No.</p> <p>12-12898 (SCC)</p>
<p>In re:</p> <p>PATRIOT COAL COMPANY, L.P.,</p> <p>Debtor.</p>	<p>Chapter 11 Case No.</p> <p>12-12968 (SCC)</p>
<p>In re:</p> <p>PATRIOT COAL SALES LLC,</p> <p>Debtor.</p>	<p>Chapter 11 Case No.</p> <p>12-12969 (SCC)</p>
<p>In re:</p> <p>PATRIOT COAL SERVICES LLC,</p> <p>Debtor.</p>	<p>Chapter 11 Case No.</p> <p>12-12970 (SCC)</p>

<p>In re:</p> <p>PATRIOT LEASING COMPANY LLC,</p> <p>Debtor.</p>	<p>Chapter 11 Case No. 12-12971 (SCC)</p>
<p>In re:</p> <p>PATRIOT MIDWEST HOLDINGS, LLC,</p> <p>Debtor.</p>	<p>Chapter 11 Case No. 12-12972 (SCC)</p>
<p>In re:</p> <p>PATRIOT RESERVE HOLDINGS, LLC,</p> <p>Debtor.</p>	<p>Chapter 11 Case No. 12-12973 (SCC)</p>
<p>In re:</p> <p>PATRIOT TRADING LLC,</p> <p>Debtor.</p>	<p>Chapter 11 Case No. 12-12974 (SCC)</p>
<p>In re:</p> <p>PCX ENTERPRISES, INC.,</p> <p>Debtor.</p>	<p>Chapter 11 Case No. 12-12899 (SCC)</p>

<p>In re:</p> <p>PINE RIDGE COAL COMPANY, LLC,</p> <p>Debtor.</p>	<p>Chapter 11 Case No.</p> <p>12-12975 (SCC)</p>
<p>In re:</p> <p>POND CREEK LAND RESOURCES, LLC,</p> <p>Debtor.</p>	<p>Chapter 11 Case No.</p> <p>12-12976 (SCC)</p>
<p>In re:</p> <p>POND FORK PROCESSING LLC,</p> <p>Debtor.</p>	<p>Chapter 11 Case No.</p> <p>12-12977 (SCC)</p>
<p>In re:</p> <p>REMINGTON HOLDINGS LLC,</p> <p>Debtor.</p>	<p>Chapter 11 Case No.</p> <p>12-12978 (SCC)</p>
<p>In re:</p> <p>REMINGTON II LLC,</p> <p>Debtor.</p>	<p>Chapter 11 Case No.</p> <p>12-12979 (SCC)</p>

In re:

REMINGTON LLC,

Debtor.

Chapter 11 Case No.

12-12980 (SCC)

In re:

RIVERS EDGE MINING, INC.,

Debtor.

Chapter 11 Case No.

12-12981 (SCC)

In re:

ROBIN LAND COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-12982 (SCC)

In re:

SENTRY MINING, LLC,

Debtor.

Chapter 11 Case No.

12-12983 (SCC)

In re:

SNOWBERRY LAND COMPANY,

Debtor.

Chapter 11 Case No.

12-12984 (SCC)

In re:

SPEED MINING LLC,

Debtor.

Chapter 11 Case No.

12-12985 (SCC)

In re:

**STERLING SMOKELESS COAL
COMPANY, LLC,**

Debtor.

Chapter 11 Case No.

12-12986 (SCC)

In re:

TC SALES COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-12987 (SCC)

In re:

**THE PRESIDENTS ENERGY COMPANY
LLC,**

Debtor.

Chapter 11 Case No.

12-12988 (SCC)

In re:

THUNDERHILL COAL LLC,

Debtor.

Chapter 11 Case No.

12-12989 (SCC)

In re:

TROUT COAL HOLDINGS, LLC,

Debtor.

Chapter 11 Case No.

12-12990 (SCC)

In re:

UNION COUNTY COAL CO., LLC,

Debtor.

Chapter 11 Case No.

12-12991 (SCC)

In re:

VIPER LLC,

Debtor.

Chapter 11 Case No.

12-12992 (SCC)

In re:

WEATHERBY PROCESSING LLC,

Debtor.

Chapter 11 Case No.

12-12993 (SCC)

In re:

WILDCAT ENERGY LLC,

Debtor.

Chapter 11 Case No.

12-12994 (SCC)

In re:

WILDCAT, LLC,

Debtor.

Chapter 11 Case No.

12-12995 (SCC)

In re:

WILL SCARLET PROPERTIES LLC,

Debtor.

Chapter 11 Case No.

12-12996 (SCC)

In re:

WINCHESTER LLC,

Debtor.

Chapter 11 Case No.

12-12997 (SCC)

In re:

**WINIFREDE DOCK LIMITED LIABILITY
COMPANY,**

Debtor.

Chapter 11 Case No.

12-12998 (SCC)

In re:

YANKEETOWN DOCK, LLC,

Debtor.

Chapter 11 Case No.

12-12999 (SCC)

**ORDER DIRECTING
JOINT ADMINISTRATION OF CHAPTER 11 CASES**

1. Upon the motion (the “**Motion**”)¹ of Patriot Coal Corporation and its subsidiaries that are debtors and debtors in possession in these proceedings (collectively, the “**Debtors**”)² for an order pursuant to Bankruptcy Rule 1015(b) directing the joint administration of the Debtors’ chapter 11 cases for procedural purposes only, as more fully described in the Motion; and upon consideration of the Declaration of Mark N. Schroeder, Patriot Coal Corporation’s Senior Vice President and Chief Financial Officer, filed in support of the Debtors’ first-day pleadings; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and Standing Order M-61 Referring to Bankruptcy Judges for the Southern District of New York Any and All Proceedings Under Title 11, dated July 10, 1984 (Ward, Acting C.J.) as amended by Standing Order M-431, dated February 1, 2012 (Preska, C.J.); and

¹ Unless otherwise defined herein, each capitalized term shall have the meaning ascribed to such term in the Motion.

² The Debtors are the entities listed on Schedule 1 attached to the Motion. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

consideration of the Motion and the requested relief being a core proceeding the Bankruptcy Court can determine pursuant to 28 U.S.C. § 157(b); and due and proper notice of the Motion having been provided to (a) the Office of the United States Trustee for the Southern District of New York, (b) those creditors holding the five largest secured claims against the Debtors' estates on a consolidated basis, (c) those creditors holding the 50 largest unsecured claims against the Debtors' estates on a consolidated basis, (d) attorneys for the administrative agents for Debtors' proposed postpetition lenders, (e) the Internal Revenue Service, (f) the Securities and Exchange Commission, (g) the United States Environmental Protection Agency and (h) the United States Attorney's Office for the Southern District of New York; and it appearing that no other or further notice need be provided; and the relief requested in the Motion being in the best interests of the Debtors and their estates and creditors; and the Court having reviewed the Motion and having held a hearing with appearances of parties in interest noted in the transcript thereof (the "**Hearing**"); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Motion is hereby granted as set forth herein; and it is further

ORDERED that, pursuant to Bankruptcy Rule 1015(b), the above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court; and it is further

ORDERED that nothing contained in this order (this “**Order**”) shall be deemed or construed as directing or otherwise affecting the substantive consolidation of any of the above-captioned cases; and it is further

ORDERED that the caption of the jointly administered cases shall read as follows:

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11 Case No.

12-12900 (SCC)

Jointly Administered

; and it is further

ORDERED that a docket entry shall be made in each of the above-captioned cases substantially as follows:

An Order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of Affinity Mining Company; Apogee Coal Company, LLC; Appalachia Mine Services, LLC; Beaver Dam Coal Company, LLC; Big Eagle, LLC; Big Eagle Rail, LLC; Black Stallion Coal Company, LLC; Black Walnut Coal Company; Bluegrass Mine Services, LLC; Brook Trout Coal, LLC; Catenary Coal Company, LLC; Central States Coal Reserves of Kentucky, LLC; Charles Coal Company, LLC; Cleaton Coal Company; Coal Clean LLC; Coal Properties, LLC; Coal Reserve Holding Limited Liability Company No. 2; Colony Bay Coal Company; Cook Mountain Coal Company, LLC; Corydon Resources LLC; Coventry Mining Services, LLC; Coyote Coal Company LLC; Cub Branch Coal Company LLC; Dakota LLC; Day LLC; Dixon Mining Company, LLC; Dodge Hill Holding JV, LLC; Dodge Hill Mining Company, LLC; Dodge Hill of Kentucky, LLC; EACC Camps, Inc.; Eastern Associated Coal, LLC; Eastern Coal Company, LLC; Eastern Royalty, LLC; Emerald Processing, L.L.C.; Gateway Eagle Coal Company, LLC; Grand Eagle Mining, LLC; Heritage Coal

Company LLC; Highland Mining Company, LLC; Hillside Mining Company; Hobet Mining, LLC; Indian Hill Company LLC; Infinity Coal Sales, LLC; Interior Holdings, LLC; IO Coal LLC; Jarrell's Branch Coal Company; Jupiter Holdings LLC; Kanawha Eagle Coal, LLC; Kanawha River Ventures I, LLC; Kanawha River Ventures II, LLC; Kanawha River Ventures III, LLC; KE Ventures, LLC; Little Creek LLC; Logan Fork Coal Company; Magnum Coal Company LLC; Magnum Coal Sales LLC; Martinka Coal Company, LLC; Midland Trail Energy LLC; Midwest Coal Resources II, LLC; Mountain View Coal Company, LLC; New Trout Coal Holdings II, LLC; Newtown Energy, Inc.; North Page Coal Corp.; Ohio County Coal Company, LLC; Panther LLC; Patriot Beaver Dam Holdings, LLC; Patriot Coal Company, L.P.; Patriot Coal Corporation; Patriot Coal Sales LLC; Patriot Coal Services LLC; Patriot Leasing Company LLC; Patriot Midwest Holdings, LLC; Patriot Reserve Holdings, LLC; Patriot Trading LLC; PCX Enterprises, Inc.; Pine Ridge Coal Company, LLC; Pond Creek Land Resources, LLC; Pond Fork Processing LLC; Remington Holdings LLC; Remington II LLC; Remington LLC; Rivers Edge Mining, Inc.; Robin Land Company, LLC; Sentry Mining, LLC; Snowberry Land Company; Speed Mining LLC; Sterling Smokeless Coal Company, LLC; TC Sales Company, LLC; The Presidents Energy Company LLC; Thunderhill Coal LLC; Trout Coal Holdings, LLC; Union County Coal Co., LLC; Viper LLC; Weatherby Processing LLC; Wildcat Energy LLC; Wildcat, LLC; Will Scarlet Properties LLC; Winchester LLC; Winifrede Dock Limited Liability Company; Yankeetown Dock, LLC. The docket in Case No. 12-12900 (SCC) should be consulted for all matters affecting this case.

; and it is further

ORDERED that the Debtors may file their monthly operating reports required by the Operating Guidelines and Reporting Requirements for Debtors in Possession and Trustees, issued by the Office of the United States Trustee for the Southern District of New York, on a consolidated basis but shall track and break out disbursements on a Debtor-by-Debtor basis; and it is further

ORDERED that notice of the Motion as provided therein shall be deemed
good and sufficient notice of such Motion.

Dated: July 10, 2012
New York, New York

/s/ Allan L. Gropper

HONORABLE ALLAN L. GROPPER
UNITED STATES BANKRUPTCY JUDGE