

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

Re: ECF No. 3012

DECLARATION OF NO OBJECTIONS REGARDING DOCKET NO. 3012

The undersigned hereby declares that, as of the date hereof, she is not aware of any objection to the relief sought in the Debtors' Amended Notice of Rejection of Executory Contract as Set Forth on Schedule A Attached Hereto [ECF No. 3012] (the "**Amended Notice**").

The undersigned further declares that she has caused a review of the Court's docket in these cases and has not been advised that any objection to the Amended Notice appears thereon. The deadline for filing objections to the Amended Notice has passed.

In accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered on October 18, 2012 [ECF No. 1386], the undersigned submits this Declaration of No Objections pursuant to 28 U.S.C. § 1746.

I declare under penalty of perjury that the foregoing is true and correct.

¹ The Debtors are the entities listed on Schedule 1 attached to the Debtors' Motion for Approval of Procedures for the Rejection of Executory Contracts and Unexpired Leases and for the Abandonment of Personal Property [ECF No. 136]. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

Dated: March 13, 2013
New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

Michelle M. McGreal

Marshall S. Huebner

Damian S. Schaible

Brian M. Resnick

Michelle M. McGreal

450 Lexington Avenue

New York, New York 10017

Telephone: (212) 450-4000

Facsimile: (212) 607-7983

*Counsel to the Debtors
and Debtors in Possession*

-and-

BRYAN CAVE LLP

Lloyd A. Palans, #22650MO

Brian C. Walsh, #58091MO

Laura Uberti Hughes, #60732MO

One Metropolitan Square

211 N. Broadway, Suite 3600

St. Louis, Missouri 63102

Telephone: (314) 259-2000

Facsimile: (314) 259-2020

*Local Counsel to the Debtors
and Debtors in Possession*