

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re
PATRIOT COAL CORPORATION, et al.,
Debtors.¹

Chapter 11
Case No. 12-51502-659
(Jointly Administered)

Hearing Dates:
March 18, 2013
1:00 p.m. (Central Time)

March 19, 2013
10:00 a.m. (Central Time)

Hearing Location:
Courtroom 7 North

**PRELIMINARY NOTICE OF MATTERS SCHEDULED FOR HEARINGS ON
MARCH 18, 2013 AT 1:00 P.M. AND MARCH 19, 2013 AT 10:00 A.M.**

Location of Hearings: United States Bankruptcy Court
Eastern District of Missouri
Thomas F. Eagleton United States Courthouse
111 S. 10th Street
St. Louis, Missouri 63102
Courtroom 7 North
March 18, 2013 at 1:00 p.m. (Central Time)
March 19, 2013 at 10:00 a.m. (Central Time)

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

A. MATTERS GOING FORWARD ON MARCH 18, 2013 AT 1:00 P.M.:

MAIN CASE

1. Debtors' Motion for Authority to Implement Compensation Plans [ECF No. 2819]

Related Documents

- (a) Notice Regarding Debtors' Motion for Authority to Implement Compensation Plans [ECF No. 3088]

Objections

- (a) United Mine Workers' Objection to Debtors' Motion for an Order Approving and Authorizing Bonus Plans for Certain Employees [ECF No. 3142]
- (b) Objection of the United Mine Workers of America 1974 Pension Trust and the United Mine Workers of America 1993 Benefit Plan to the Debtors' Motion for Authority to Implement Compensation Plans [ECF No. 3143]
 - (i) Notice and Instructions Regarding Replacement and Supplementation of Exhibits to the UMWA Plans' Objections to Debtors' Motion for Authority to Implement Compensation Plans [ECF No. 3170]

Status: This matter is going forward.

B. MATTERS GOING FORWARD ON MARCH 19, 2013 AT 10:00 A.M.:

MAIN CASE

1. Patriot Coal Corporation's Motion for an Order Authorizing the Termination of Its Nonqualified Deferred Compensation Plan and the Related Service Agreement Pursuant to Section 363(b)(1) and 503(b)(1)(A) of the Bankruptcy Code [ECF No. 2955]

Related Documents

- (a) Declaration of no Objections Regarding Docket No. 2955 [ECF No. 3146]

Status: This matter is going forward on an uncontested basis. The Debtors have submitted a proposed order to the Court. A copy of the proposed order has been provided to the Core Parties (as defined in the Order Establishing Certain Notice, Case Management and Administrative Procedures entered on October 18, 2012 [ECF No. 1386]) and made available at www.patriotcaseinfo.com/orders.php.

2. Supplemental Application of the Debtors for Authority to Expand the Scope of Employment and Retention of Ernst & Young LLP as Independent Auditor to the Debtors *Nunc Pro Tunc* to February 26, 2013 [ECF No. 3068]

Related Documents

- (a) Declaration of no Objections Regarding Docket No. 3068 [ECF No. 3171]

Status: This matter is going forward on an uncontested basis. The Debtors have submitted a proposed order to the Court. A copy of the proposed order has been provided to the Core Parties and made available at www.patriotcaseinfo.com/orders.php.

ADVERSARY PROCEEDING: *Magnum Coal Co. v RoyaltyCo, LLC*
Adv. Pro. No. 12-04354-659

1. Defendant's Motion to Dismiss, Or, In The Alternative, For A More Definite Statement [ECF No. 10]

Related Documents:

- (a) Debtor Magnum Coal Company LLC's Memorandum of Law in Opposition to Defendant's Motion to Dismiss, or, in the Alternative, for a More Definite Statement [ECF No. 12]

Status: This matter is going forward.

C. ADJOURNED MATTERS

1. Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 1995]

Objections:

- (a) Payne-Gallatin Company Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property with Respect to Contract ID LND 323 [ECF No. 2056]

- (b) STB Ventures, Inc.'s Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2061]
- (c) Penn Virginia Operating Co., L.L.C.'s Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2067]
- (d) Objection of Arch Coal, Inc., Ark Land Company, Ark Land KH, Inc. and Allegheny Land Company to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2068]
- (e) Objection of Shonk Land Company, LLC to the Debtors' Motion to Assume Leases and Cure Objections [ECF No. 2069]
- (f) LRPB'S Limited Objection to Debtors' Motion for Authorization to Assume or Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2180]

Status: This matter has been adjourned to April 23, 2013 at 10:00 a.m. (Central Time).

Dated: March 13, 2013
New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

/s/ Michelle M. McGreal

Marshall S. Huebner

Damian S. Schaible

Brian M. Resnick

Michelle M. McGreal

450 Lexington Avenue

New York, New York 10017

Tel: (212) 450-4000

Fax: (212) 607-7983

*Counsel to the Debtors and Debtors in
Possession*

-and-

BRYAN CAVE LLP

Lloyd A. Palans, #22650MO

Brian C. Walsh, #58091MO

Laura Uberti Hughes, #60732MO

One Metropolitan Square

211 N. Broadway, Suite 3600

St. Louis, Missouri 63102

Tel: (314) 259-2000

Fax: (314) 259-2020

*Local Counsel to the Debtors
and Debtors in Possession*

SCHEDULE 1
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brook Trout Coal, LLC
11. Catenary Coal Company, LLC
12. Central States Coal Reserves of Kentucky, LLC
13. Charles Coal Company, LLC
14. Cleaton Coal Company
15. Coal Clean LLC
16. Coal Properties, LLC
17. Coal Reserve Holding Limited Liability Company No. 2
18. Colony Bay Coal Company
19. Cook Mountain Coal Company, LLC
20. Corydon Resources LLC
21. Coventry Mining Services, LLC
22. Coyote Coal Company LLC
23. Cub Branch Coal Company LLC
24. Dakota LLC
25. Day LLC
26. Dixon Mining Company, LLC
27. Dodge Hill Holding JV, LLC
28. Dodge Hill Mining Company, LLC
29. Dodge Hill of Kentucky, LLC
30. EACC Camps, Inc.
31. Eastern Associated Coal, LLC
32. Eastern Coal Company, LLC
33. Eastern Royalty, LLC
34. Emerald Processing, L.L.C.
35. Gateway Eagle Coal Company, LLC
36. Grand Eagle Mining, LLC
37. Heritage Coal Company LLC
38. Highland Mining Company, LLC
39. Hillside Mining Company
40. Hobet Mining, LLC
41. Indian Hill Company LLC
42. Infinity Coal Sales, LLC
43. Interior Holdings, LLC
44. IO Coal LLC
45. Jarrell's Branch Coal Company
46. Jupiter Holdings LLC
47. Kanawha Eagle Coal, LLC
48. Kanawha River Ventures I, LLC
49. Kanawha River Ventures II, LLC
50. Kanawha River Ventures III, LLC
51. KE Ventures, LLC
52. Little Creek LLC
53. Logan Fork Coal Company
54. Magnum Coal Company LLC
55. Magnum Coal Sales LLC
56. Martinka Coal Company, LLC
57. Midland Trail Energy LLC
58. Midwest Coal Resources II, LLC
59. Mountain View Coal Company, LLC
60. New Trout Coal Holdings II, LLC
61. Newtown Energy, Inc.
62. North Page Coal Corp.
63. Ohio County Coal Company, LLC
64. Panther LLC
65. Patriot Beaver Dam Holdings, LLC
66. Patriot Coal Company, L.P.
67. Patriot Coal Corporation
68. Patriot Coal Sales LLC
69. Patriot Coal Services LLC
70. Patriot Leasing Company LLC
71. Patriot Midwest Holdings, LLC
72. Patriot Reserve Holdings, LLC
73. Patriot Trading LLC
74. PCX Enterprises, Inc.
75. Pine Ridge Coal Company, LLC
76. Pond Creek Land Resources, LLC
77. Pond Fork Processing LLC
78. Remington Holdings LLC
79. Remington II LLC
80. Remington LLC
81. Rivers Edge Mining, Inc.
82. Robin Land Company, LLC
83. Sentry Mining, LLC
84. Snowberry Land Company
85. Speed Mining LLC
86. Sterling Smokeless Coal Company, LLC
87. TC Sales Company, LLC
88. The Presidents Energy Company LLC
89. Thunderhill Coal LLC
90. Trout Coal Holdings, LLC
91. Union County Coal Co., LLC
92. Viper LLC
93. Weatherby Processing LLC
94. Wildcat Energy LLC
95. Wildcat, LLC
96. Will Scarlet Properties LLC
97. Winchester LLC
98. Winifrede Dock Limited Liability Company
99. Yankeetown Dock, LLC