

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF MISSOURI, EASTERN DIVISION**

**In re:** )  
 ) **Case No. 12-51502**  
 ) **Chapter 11**  
**PATRIOT COAL CORPORATION, et al.,** )  
 )  
 )  
 )  
 ) **Debtors.** )  
 )

**THIRD MONTHLY STATEMENT OF FEES AND EXPENSES OF  
HOULIHAN LOKEY CAPITAL, INC. AS FINANCIAL ADVISOR AND INVESTMENT  
BANKER TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR  
THE PERIOD FROM FEBRUARY 1, 2013 THROUGH FEBRUARY 28, 2013**

Houlihan Lokey Capital, Inc. ("Houlihan Lokey"), as financial advisor and investment banker to the Official Committee of Unsecured Creditors (the "Committee") of Patriot Coal Corporation and debtors-in-possession (the "Debtors" or the "Company") in the above-entitled Chapter 11 case, submits this third statement (the "Monthly Statement") of fees and expenses for the period of February 1, 2013 through February 28, 2013 (the "Third Monthly Period") in accordance with the Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals, entered August 2012 [Docket No. 262] (the "Interim Compensation Order").

Houlihan Lokey's fees in this case are earned at a flat rate of \$150,000.00 per month. Total Houlihan Lokey fees for the Third Monthly Period were \$150,000.00. Houlihan Lokey's expenses for the Third Monthly Period were \$13,229.36<sup>1</sup>.

Payment now sought by this Monthly Statement are fees of \$120,000.00 (80% of the fees above) and expenses of \$13,229.36<sup>1</sup>, for a total payment of \$133,229.36. A copy of the invoice (with a summary of expenses) is attached hereto as Exhibit "A".

<sup>1</sup> Houlihan Lokey has voluntarily limited overtime meals to a maximum of \$20 per person.

As provided for in its Retention Order (defined below), Houlihan Lokey is seeking allowance and reimbursement for the fees and disbursements paid to its outside counsel in this Monthly Statement. Attached hereto as Exhibit "B" is the invoice (including hourly detail) of Houlihan Lokey's counsel for services rendered in connection with the preparation and negotiation of Houlihan Lokey's retention in this matter.

Although every effort has been made to include all fees and expenses from the Third Monthly Period in this Monthly Statement, some expenses from the Third Monthly Period might not be included in the Monthly Statement due to delays caused by accounting and processing procedures. Houlihan Lokey reserves the right to seek such additional expenses in subsequent fee applications.

In support of this Monthly Statement, Houlihan Lokey states as follows:

1. The Debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code on July 9, 2012, and are operating their businesses and managing their affairs as debtors-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

2. On or about September 27, 2012 the Committee filed its motion to employ Houlihan Lokey as its financial advisor and investment banker according to the terms of its retention agreement dated July 24, 2012 (the "Retention Agreement"). Pursuant to the Retention Agreement and Retention Order (defined below), Houlihan Lokey has been retained to provide services to the Committee on the basis of compensation at a flat rate of \$150,000 per month (the "Monthly Fees"), commencing on July 24, 2012, reimbursement of out-of-pocket expenses incurred and paid by Houlihan Lokey in connection with such services and an additional fee (the "Deferred Fee") equal to \$2,500,000, earned upon confirmation of any Chapter 11 plan of reorganization or a Chapter 11 plan of liquidation with respect to the Debtors.

3. On December 18, 2012, the Honorable Shelley C. Chapman of the Southern District of New York entered an order approving Houlihan Lokey's retention Nunc Pro Tunc to July 24, 2012 (the "Retention Order") according to the terms and conditions set forth in the Retention Agreement (as modified by the Retention Order).

4. Houlihan Lokey is a nationally recognized investment banking / financial advisory firm with 14 offices worldwide with more than 850 professionals. Houlihan Lokey provides financial advisory services and execution capabilities in the areas of financial restructuring, investment banking, business and securities valuation and litigation support. In the area of financial restructuring, Houlihan Lokey has provided financial advice, valuation analyses and investment banking services to debtors, bondholder groups, secured and unsecured creditors, acquirors, employee stock ownership plans, equity holders and other parties-in-interest involved with financially troubled companies both in and out of bankruptcy. The Houlihan Lokey Financial Restructuring Group has a staff of more than 150 professionals dedicated solely to financial restructuring engagements.

5. During this period, although other professionals at Houlihan Lokey have provided assistance on discrete issues from time to time, the following professionals have performed substantial services on behalf of the Committee:

Matthew Mazzucchi, Managing Director

Fredrick Vescio, Director

Daniel Tobin, Associate

Brian Lee, Financial Analyst

Sanjeev Shahani, Financial Analyst

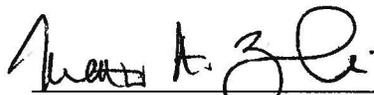
6. Houlihan Lokey has been retained by the Committee to provide financial advisory and investment banking services as detailed on the attached Exhibit "C".

7. Consistent with Houlihan Lokey's retention agreements with creditors=committees in hundreds of restructuring transactions, Houlihan Lokey is compensated under the Retention Agreement on a flat monthly fee basis (not hourly). However, for informational purposes, and consistent with the terms of the Retention Order, attached hereto as Exhibit "D" is a summary of estimated hours worked during the Third Monthly Period categorized by professional and work category. Houlihan Lokey has not provided a record of hours for professionals who are not a part of the primary deal team.

8. With respect to reimbursement sought for fees of counsel, pursuant to the terms of its Retention Order, Houlihan Lokey is authorized to seek reimbursement for the reasonable fees, disbursements and other charges of Houlihan Lokey's counsel (which counsel shall not be required to be retained pursuant to Bankruptcy Code section 327 or otherwise), paid in connection with the preparation and negotiation of, and any litigation regarding, Houlihan Lokey's retention and fee applications, provided further that Houlihan Lokey submits the invoice of counsel together with its own application seeking allowance and reimbursement. Such invoice of counsel has been paid by Houlihan Lokey, is included in the attached Exhibit "B" (including hourly detail) and relates to services rendered solely in support of the ultimately consensual Retention Order entered on December 18, 2012.

9. All of the services for which compensation is requested herein were performed on behalf of the Committee in the above-entitled case and not on behalf of any other person or entity.

Dated at Minneapolis, Minnesota this 19<sup>th</sup> day of March 2013.



Houlihan Lokey Capital, Inc.  
Financial Advisor and Investment Banker for  
the Committee

By: Matthew A. Mazzucchi  
Managing Director

EXHIBIT "A"

INVOICE FOR THE THIRD MONTHLY PERIOD



## HOULIHAN LOKEY

**Invoice: 19611**

**PERSONAL & CONFIDENTIAL**

March 19, 2013

Patriot Coal Corporation  
12312 Olive Boulevard  
St. Louis, Missouri 63141

Client #: 35200  
Case #: 83053

**Professional Fees:**

Monthly Fee for the Period of February 1 - February 28, 2013:	\$ 150,000.00	
Less 20% Holdback:	<u>(30,000.00)</u>	
Net Professional Fees Due:		\$ 120,000.00

**Out of pocket expenses:**

Airfare	\$ 4,599.50	
Lodging	1,356.17	
Ground Transportation	394.10	
Travel and Overtime Meals	1,055.44	
Telephone and Data	53.72	
Research	49.43	
Legal Fees	<u>5,721.00</u>	
Sub-total Expenses:		\$ <u>13,229.36</u>

**TOTAL AMOUNT DUE AND PAYABLE: \$ 133,229.36**

**\*Note New Wire Transfer Information\***

**PAYMENT DUE UPON RECEIPT**

Please Send Checks To:  
Houlihan Lokey Capital, Inc.  
Accounts Receivable Department  
10250 Constellation Boulevard, 5th Floor  
Los Angeles, CA 90067-6802

Wire Transfer Instructions:  
Houlihan Lokey Capital, Inc. General Account  
Account No: 1453120593  
Bank Name: Bank of America  
Wire ABA/Routing No./Bank ID: 026009593  
Swift Code (International Wires only): BOFAUS3N  
ACH Routing No.: 121000358  
Federal ID #95-4024056

EXHIBIT "B"

HOULIHAN LOKEY'S COUNSEL INVOICE



DLA Piper LLP (US)  
203 North LaSalle St., Suite 1900  
Chicago, IL 60601-1293  
T 312-368-4000  
F 312-236-7516  
W www.dlapiper.com

PRIVILEGED AND CONFIDENTIAL

Received by

Houlihan Lokey  
10250 Constellation Blvd., 5th Floor  
Los Angeles, CA 90067

FEB 22 2013

October 8, 2012

R. Chesley  
Matter # 304012-000018  
Invoice # 2768667

AP Department  
*Gave to Sabrina 2/25/13.  
-Mari-*

*For Professional Services Through September 30, 2012:*

Client: **Houlihan Lokey Howard & Zukin**  
Matter: **Project Hero**

Current Fees	\$	5,721.00
Current Disbursements	\$	<u>0.00</u>
Total This Invoice	\$	<u>5,721.00</u>

Please send remittance to: DLA Piper LLP (US)  
P.O. Box 64029  
Baltimore, MD 21264-4029

Or wire/ACH remittance to: Bank of America  
231 S. LaSalle Street  
Chicago, IL 60604  
Account Name: DLA Piper LLP (US)  
Account #: 5800244054  
Wire ABA Transit #: 026009593  
ACH ABA Transit #: 081904808  
Swift Code: BOFAUS3N  
Law Firm Tax Identification Number: 52-0616490

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Matter # 304012-000018  
Invoice # 2768667

R. Chesley  
Page: 2  
October 8, 2012

**Fees:**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>
09/04/12	Patriot Coal: Emails with R. Chesley regarding retention issues; review pleadings regarding same.	Otsuka, Greg	0.60
09/05/12	Telephone conferences with Crain, Mazzuchi and Seigert regarding Patriot retention issues and related strategy matters; meeting with G. Otsuka regarding same.	Chesley, Richard A.	0.80
09/05/12	Patriot Coal: Call with HL team, R. Chesley regarding potential retention issues; review materials regarding same.	Otsuka, Greg	0.60
09/07/12	Patriot Coal: Review revised retention application; emails with deal team regarding same.	Otsuka, Greg	0.70
09/25/12	Patriot Coal: Review materials related to retention application dispute with US Trustee.	Otsuka, Greg	0.70
09/26/12	Telephone conference with Mazzuchi and counsel regarding retention application; summary review of related pleadings.	Chesley, Richard A.	0.60
09/26/12	Patriot Coal: Call with M. Mazzuchi, others regarding retention issues; review papers regarding same.	Otsuka, Greg	1.00
09/27/12	Meeting with G. Otsuka and telephone conference with Crain regarding retention; review retention application.	Chesley, Richard A.	0.70
09/27/12	Patriot Coal: Call with Committee counsel regarding retention issues; call with Houlihan regarding same; review revised application, declaration.	Otsuka, Greg	1.30
09/28/12	Review revised retention application, order; email with Committee counsel regarding same.	Otsuka, Greg	0.50
<b>Total Hours</b>			<b>7.50</b>
<b>Total Fees</b>			<b>\$5,721.00</b>

**Timekeeper Summary**

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chesley, Richard A.	Partner	2.10	950.00	1,995.00



Matter # 304012-000018  
Invoice # 2768667

R. Chesley  
Page: 3  
October 8, 2012

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Otsuka, Greg	Partner	5.40	690.00	3,726.00
	<b>Totals</b>	<b>7.50</b>		<b>5,721.00</b>

**Total Current Charges**                    \$ 5,721.00

Case # 83053  
OK - C. Crain



Matter # 304012-000018  
Invoice # 2768667

R. Chesley

October 8, 2012

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**REMITTANCE ADVICE**

Current Fees	\$	5,721.00
Current Disbursements	\$	<u>0.00</u>
Total This Invoice	\$	<u>5,721.00</u>

***INVOICE IS DUE AND PAYABLE UPON RECEIPT  
PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE***

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Please send remittance to: DLA Piper LLP (US)  
P.O. Box 64029  
Baltimore, MD 21264-4029

Or wire/ACH remittance to: Bank of America  
231 S. LaSalle Street  
Chicago, IL 60604  
Account Name: DLA Piper LLP (US)  
Account #: 5800244054  
Wire ABA Transit #: 026009593  
ACH ABA Transit #: 081904808  
Swift Code: BOFAUS3N

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invoice number you are paying on the wire*

Law Firm Tax Identification Number: 52-0616490

EXHIBIT "C"

SCOPE OF SERVICES

Houlihan Lokey was retained by the Committee to provide financial services in connection with the following:

- (1) Analysis of DIP financing, including historical analysis of negotiations resulting in proposed DIP facility and other options;
- (2) Monitor and analyze liquidity/cash flow including variances and near-term cash forecast;
- (3) Analysis of impact of intercompany claims on valuation and recoveries for other general unsecured creditors. Analysis of potential future treatment of intercompany claims in connection with potential plan(s) of reorganization or other sale or financing transactions;
- (4) Analysis of first and second day motions;
- (5) Business plan and operations analysis, including development of improvements;
- (6) Analyze and advise Committee regarding strategic and restructuring alternatives, including providing advice with respect to decisions regarding asset sales, strategic transactions, joint ventures and capital and financing needs;
- (7) Analysis and review of SEC filings, MORs, other financial reports, SOFAs and schedules (other than intercompany transactions);
- (8) Analyze and advise Committee regarding an appropriate capital structure at emergence, including providing advice with respect to debt capacity and potential exit financing alternatives;
- (9) Valuation analysis and testimony, including include solvency analyses and accompanying valuation in connection with avoidance actions and "NOL preservation" orders;
- (10) Collateral analysis and review/Committee lien investigation;
- (11) Section 1113/1114 overall strategic analysis; and
- (12) Executory contracts analysis.

EXHIBIT "D"

SUMMARY OF HOURS WORKED

**Patriot Coal Corporation**

Houlihan Lokey Case Hours, 02/01/2013 to 02/28/2013

Category	Managing Director	Director	Associate	Financial Analyst	Financial Analyst	Total
	Matthew Mazzucchi	Fredrick Vescio	Daniel Tobin	Brian Lee	Sanjeev Shahani	
1 Analysis of DIP financing, including historical analysis of negotiations resulting in proposed DIP facility and other options	-	-	-	-	-	-
2 Monitor and analyze liquidity/cash flow including variances and near-term cash forecast	1.0	3.5	6.0	6.0	6.5	23.0
3 Analysis of impact of intercompany claims on valuation and recoveries for other general unsecured creditors. Analysis of potential future treatment of intercompany claims in connection with potential plan(s) of reorganization or other sale or financing transactions	1.0	1.5	1.0	1.0	1.0	5.5
4 Analysis of first and second day motions	-	-	-	-	-	-
5 Business plan and operations analysis, including development of improvements	3.5	12.0	15.0	15.0	24.5	70.0
6 Analyze and advise Committee regarding strategic and restructuring alternatives, including providing advice with respect to decisions regarding asset sales, strategic transactions, joint ventures and capital and financing needs	-	2.0	0.5	1.5	4.0	8.0
7 Analysis and review of SEC filings, MORs, other financial reports, SOFAs and schedules (other than intercompany transactions)	-	3.0	2.0	2.0	4.5	11.5
8 Analyze and advise Committee regarding an appropriate capital structure at emergence, including providing advice with respect to debt capacity and potential exit financing alternatives	-	-	-	-	-	-
9 Valuation analysis and testimony, including include solvency analyses and accompanying valuation in connection with avoidance actions and "NOL preservation" orders	8.5	15.0	22.0	36.0	42.0	123.5
10 Collateral analysis and review/Committee lien investigation	-	-	-	-	-	-
11 Section 1113/1114 strategy	14.0	15.0	20.5	22.5	18.0	90.0
12 Executory contracts analysis	0.5	2.0	8.0	4.0	3.0	17.5
13 Administrative work	2.0	-	6.5	11.5	17.5	37.5
14 Internal strategic discussion / ad hoc analysis / review of court docs / court hearings	16.5	15.0	21.0	18.5	16.5	87.5
15 Discussions with Company and Company professionals	6.0	6.0	6.0	6.0	6.0	30.0
16 Committee meetings and other discussions with Committee members, Committee professionals and individual creditors	11.5	7.5	12.0	12.5	12.0	55.5
<b>Totals</b>	<b>64.5</b>	<b>82.5</b>	<b>120.5</b>	<b>136.5</b>	<b>155.5</b>	<b>559.5</b>

**Patriot Coal Corporation**

Detailed Hours Summary - February 1, 2013 to February 28, 2013

Date	Professional	Activity	Category	Hours	
2/1/2013	MM	UCC Professionals Call	16	1.0	
	FV	UCC Professionals Call	16	1.0	
	DT	UCC Professionals Call	16	1.0	
	BL	UCC Professionals Call	16	1.0	
	SS	UCC Professionals Call	16	1.0	
	BL	Process Administration	13	2.5	
	SS	Process Administration	13	2.5	
	DT	Correspondence with the Company's Financial Advisor Regarding Joint Ventures	6	0.5	
	SS	Correspondence with the Company's Financial Advisor Regarding Joint Ventures	6	0.5	
	SS	Draft Questions Regarding Joint Ventures	6	1.0	
	BL	Review Questions Regarding Joint Ventures	6	0.5	
	FV	Review Presentation Regarding Joint Ventures	6	2.0	
	SS	Revise Presentation Regarding Joint Ventures	6	1.5	
	FV	Review Liquidity Update	2	1.5	
	DT	Review Liquidity Update	2	1.5	
	BL	Review Liquidity Update	2	1.5	
	SS	Revise Liquidity Update	2	1.5	
2/4/2013	MM	Review Retention and Incentive Plan Materials Prepared by the Company's Financial Advisor	5	1.0	
	FV	Review Retention and Incentive Plan Materials Prepared by the Company's Financial Advisor	5	2.0	
	DT	Review Retention and Incentive Plan Materials Prepared by the Company's Financial Advisor	5	2.0	
	BL	Review Retention and Incentive Plan Materials Prepared by the Company's Financial Advisor	5	2.0	
	SS	Review Retention and Incentive Plan Materials Prepared by the Company's Financial Advisor	5	2.0	
	DT	Process Administration	13	2.0	
	BL	Process Administration	13	2.0	
	SS	Process Administration	13	2.0	
	SS	Draft Second Fee Statement	13	3.5	
	BL	Review Second Fee Statement	13	2.0	
	MM	Review Court Documents	14	0.5	
	FV	Review Court Documents	14	1.5	
	DT	Review Court Documents	14	1.5	
	BL	Review Court Documents	14	1.5	
	SS	Review Court Documents	14	1.5	
	BL	Correspondence with Legal Counsel Regarding Process Administration	16	0.5	
	SS	Correspondence with Legal Counsel Regarding Liquidity Update	16	0.5	
2/5/2013	MM	UCC Professionals Call in Advance of UCC Call	16	0.5	
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5	
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5	
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5	
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5	
	MM	UCC Call	16	2.0	
	FV	UCC Call	16	2.0	
	DT	UCC Call	16	2.0	
	BL	UCC Call	16	2.0	
	SS	UCC Call	16	2.0	
	DT	Review Second Fee Statement	13	2.0	
	BL	Review Second Fee Statement	13	1.5	
	SS	Revise Second Fee Statement	13	1.5	
	DT	Correspondence with Legal Counsel Regarding Transloading Stipulation and Order	5	0.5	
	2/6/2013	DT	Correspondence with Internal Administrative Professional Regarding Second Fee Statement	13	0.5
		SS	Correspondence with Internal Administrative Professional Regarding Second Fee Statement	13	0.5
		SS	Revise Second Fee Statement	13	0.5
BL		Review Presentation Regarding Joint Ventures	6	1.0	
SS		Revise Presentation Regarding Joint Ventures	6	1.0	
2/6/2013	FV	Correspondence with Legal Counsel Regarding 1113/1114	11	1.0	
	MM	Analyze 1113/1114 Related Documents	11	2.5	
	FV	Analyze 1113/1114 Related Documents	11	2.5	
	DT	Analyze 1113/1114 Related Documents	11	2.5	
	BL	Analyze 1113/1114 Related Documents	11	2.5	
	SS	Analyze 1113/1114 Related Documents	11	2.5	
	MM	Internal Strategic Discussion Regarding 1113/1114	14	2.0	
	FV	Internal Strategic Discussion Regarding 1113/1114	14	2.0	
	DT	Internal Strategic Discussion Regarding 1113/1114	14	2.0	
	BL	Internal Strategic Discussion Regarding 1113/1114	14	2.0	
	SS	Internal Strategic Discussion Regarding 1113/1114	14	2.0	
	BL	Draft Analysis Related to 1113/1114	11	3.0	
	SS	Draft Analysis Related to 1113/1114	11	2.0	
	DT	Correspondence with Legal Counsel Regarding Second Fee Statement	13	0.5	
	MM	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5	
	FV	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0	
	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0	
BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0		
SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0		
2/7/2013	MM	Review Analysis Related to 1113/1114	11	1.5	
	FV	Review Analysis Related to 1113/1114	11	1.5	
	DT	Review Analysis Related to 1113/1114	11	1.5	
	BL	Revise Analysis Related to 1113/1114	11	1.5	

**Patriot Coal Corporation**

Detailed Hours Summary - February 1, 2013 to February 28, 2013

Date	Professional	Activity	Category	Hours
	SS	Revise Analysis Related to 1113/1114	11	1.5
	MM	Internal Strategic Discussion Regarding 1113/1114	14	2.5
	FV	Internal Strategic Discussion Regarding 1113/1114	14	2.5
	DT	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	MM	Call with Legal Counsel Regarding 1113/1114 Related Documents	11	1.0
	FV	Call with Legal Counsel Regarding 1113/1114 Related Documents	11	1.0
	DT	Call with Legal Counsel Regarding 1113/1114 Related Documents	11	1.0
	BL	Call with Legal Counsel Regarding 1113/1114 Related Documents	11	1.0
	SS	Call with Legal Counsel Regarding 1113/1114 Related Documents	11	1.0
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	BL	Correspondence with Legal Counsel Regarding Fee Statement	13	0.5
	MM	Review Cole Schotz Recommendation Regarding Perfection of Certain Liens	5	0.5
	FV	Review Cole Schotz Recommendation Regarding Perfection of Certain Liens	5	1.5
	DT	Review Cole Schotz Recommendation Regarding Perfection of Certain Liens	5	1.5
	BL	Review Cole Schotz Recommendation Regarding Perfection of Certain Liens	5	1.5
	SS	Review Cole Schotz Recommendation Regarding Perfection of Certain Liens	5	1.5
	DT	Review Transloading Agreements	5	0.5
	BL	Review Transloading Agreements	5	0.5
	SS	Review Transloading Agreements	5	0.5
	BL	Draft Preliminary Mine Complex Analysis	9	4.0
	SS	Draft Preliminary Mine Complex Analysis	9	4.5
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
2/8/2013	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	DT	Review Amended Transloading Stipulation and Order	14	1.0
	BL	Review Amended Transloading Stipulation and Order	14	0.5
	SS	Review Amended Transloading Stipulation and Order	14	0.5
	BL	Review Monthly Financial and Operational Performance and Draft Diligence Questions	5	3.0
	SS	Review Monthly Financial and Operational Performance and Draft Diligence Questions	5	3.0
	FV	Review Coal Sales Contracts	5	1.0
	DT	Review Coal Sales Contracts	5	1.0
	BL	Review Coal Sales Contracts	5	1.0
	SS	Review Coal Sales Contracts	5	1.0
	FV	Review Analysis Related to 1113/1114	11	1.0
	DT	Review Analysis Related to 1113/1114	11	1.0
	BL	Revise Analysis Related to 1113/1114	11	1.5
	MM	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	FV	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	DT	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	SS	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	MM	Correspondence with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	FV	Correspondence with UCC Professionals Regarding 1113/1114 Related Documents	11	0.5
2/11/2013	DT	Review Monthly Financial and Operational Performance and Draft Diligence Questions	5	1.0
	BL	Correspondence with the Company's Consulting Firm Regarding Financial and Operational Diligence Questions	5	0.5
	FV	Review Coal Sales Contracts	5	0.5
	DT	Review Coal Sales Contracts	5	0.5
	BL	Review Coal Sales Contracts	5	0.5
	SS	Review Coal Sales Contracts	5	0.5
2/12/2013	FV	Review Monthly Financial and Operational Performance	5	2.5
	DT	Call with Mesirow Regarding Covenant Calculation	16	0.5
	BL	Call with Mesirow Regarding Covenant Calculation	16	0.5
	DT	Call with the Company and the Company's Financial Advisor Regarding Financial and Operational Diligence Questions	5	1.0
	BL	Call with the Company and the Company's Financial Advisor Regarding Financial and Operational Diligence Questions	5	1.0
	SS	Call with the Company and the Company's Financial Advisor Regarding Financial and Operational Diligence Questions	5	1.0
	SS	Revise Preliminary Mine Complex Analysis	9	1.5
	SS	Draft Liquidity and Performance Update	5	2.5
	DT	Correspondence with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	MM	Review Proposed Settlement with Retiree Committee	14	1.0
	FV	Review Proposed Settlement with Retiree Committee	14	2.0
	DT	Review Proposed Settlement with Retiree Committee	14	1.5
	BL	Review Proposed Settlement with Retiree Committee	14	1.0
	SS	Review Proposed Settlement with Retiree Committee	14	1.0
	SS	Revise Liquidity and Performance Update	5	2.0
2/13/2013	MM	Review Court Documents	14	1.5
	FV	Review Court Documents	14	1.5
	DT	Review Court Documents	14	1.0
	BL	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
	BL	Review Liquidity and Performance Update	5	2.5
	SS	Revise Liquidity and Performance Update	5	2.0

**Patriot Coal Corporation**

Detailed Hours Summary - February 1, 2013 to February 28, 2013

Date	Professional	Activity	Category	Hours
	FV	Review Preliminary Mine Complex Analysis	9	3.5
	DT	Review Preliminary Mine Complex Analysis	9	3.5
	BL	Revise Preliminary Mine Complex Analysis	9	2.0
	SS	Revise Preliminary Mine Complex Analysis	9	2.5
	DT	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	DT	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	BL	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	SS	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	DT	Review Analysis Related to 1113/1114	11	1.0
	BL	Revise Analysis Related to 1113/1114	11	1.0
	MM	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
2/14/2013	MM	Review Second Fee Statement	13	1.0
	DT	Review Second Fee Statement	13	0.5
	SS	Revise Second Fee Statement	13	0.5
	FV	Correspondence with Legal Counsel Regarding Multi-Employer Pension Plan	11	1.0
	BL	Correspondence with Legal Counsel Regarding Multi-Employer Pension Plan	11	1.0
	DT	Review Liquidity and Performance Update	5	2.5
	BL	Review Liquidity and Performance Update	5	1.0
	SS	Revise Liquidity and Performance Update	5	3.0
	MM	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	FV	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	DT	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	BL	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	SS	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	DT	Review Analysis Related to 1113/1114	11	1.5
	SS	Revise Analysis Related to 1113/1114	11	2.5
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
2/15/2013	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	MM	Review Liquidity and Performance Update	5	1.0
	FV	Review Liquidity and Performance Update	5	2.5
	SS	Revise Liquidity and Performance Update	5	1.5
	MM	Call with Legal Counsel Regarding 1113/1114 Related Documents	16	1.0
	FV	Call with Legal Counsel Regarding 1113/1114 Related Documents	16	1.0
	MM	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	FV	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	DT	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	SS	Revise Second Fee Statement	13	1.0
	MM	Review Revised Second Fee Statement	13	0.5
	DT	Review Revised Second Fee Statement	13	0.5
	MM	Review Draft of UCC Statement of Support for Retention and Incentive Plan	5	1.0
	FV	Review Draft of UCC Statement of Support for Retention and Incentive Plan	5	1.0
	DT	Review Draft of UCC Statement of Support for Retention and Incentive Plan	5	1.0
	BL	Review Draft of UCC Statement of Support for Retention and Incentive Plan	5	1.0
	SS	Review Draft of UCC Statement of Support for Retention and Incentive Plan	5	1.0
2/17/2013	DT	Correspondence with Legal Counsel Regarding 365(d) Motion	12	0.5
	MM	Review Documents Relating to 1113/1114	11	1.0
	DT	Review Documents Relating to 1113/1114	11	1.0
	BL	Review Documents Relating to 1113/1114	11	1.0
	SS	Review Documents Relating to 1113/1114	11	1.0
2/18/2013	FV	Review Stipulations Relating to Certain Real Property Agreements	12	1.0
	DT	Review Stipulations Relating to Certain Real Property Agreements	12	1.0
	BL	Review Stipulations Relating to Certain Real Property Agreements	12	1.0
	SS	Correspondence with Legal Counsel Regarding Second Fee Statement	13	0.5
2/19/2013	SS	Interview of Mike Day by Equity Committee Movants Regarding Operations/Reserves (Phone)	5	2.5
	SS	Draft Breakdown of January Expenses	13	2.5
	DT	Review Breakdown of January Expenses	13	0.5
	BL	Review Breakdown of January Expenses	13	1.5
	MM	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	DT	Call with Legal Counsel Regarding Certain Real Property Stipulations	12	0.5
	BL	Call with Legal Counsel Regarding Certain Real Property Stipulations	12	0.5
	SS	Call with Legal Counsel Regarding Certain Real Property Stipulations	12	0.5

**Patriot Coal Corporation**

Detailed Hours Summary - February 1, 2013 to February 28, 2013

Date	Professional	Activity	Category	Hours
	DT	Analyze Cure Amounts for Certain Lease Agreements	12	0.5
	BL	Analyze Cure Amounts for Certain Lease Agreements	12	0.5
	SS	Analyze Cure Amounts for Certain Lease Agreements	12	0.5
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	MM	Review Court Documents	14	0.5
	DT	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	BL	Revise Preliminary Mine Complex Analysis	9	2.0
	SS	Revise Preliminary Mine Complex Analysis	9	2.0
2/20/2013	MM	Call with the Company's Financial Advisor Regarding Upcoming Financial Diligence Meeting	9	1.0
	MM	Call with UCC Member Regarding Financial Diligence	9	1.0
	MM	Correspondence with Legal Counsel Regarding 1113/1114	11	0.5
	MM	Review Revised Statement in Support of Retiree Committee	14	0.5
	DT	Review Revised Statement in Support of Retiree Committee	14	0.5
	BL	Review Revised Statement in Support of Retiree Committee	14	0.5
	SS	Review Revised Statement in Support of Retiree Committee	14	0.5
	MM	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	BL	Revise Preliminary Mine Complex Analysis	9	2.0
	SS	Revise Preliminary Mine Complex Analysis	9	5.0
	FV	Review the Company's Responses to Diligence Questions Regarding Certain Real Property Stipulations	12	1.0
	DT	Review the Company's Responses to Diligence Questions Regarding Certain Real Property Stipulations	12	1.0
	BL	Review the Company's Responses to Diligence Questions Regarding Certain Real Property Stipulations	12	1.0
	SS	Review the Company's Responses to Diligence Questions Regarding Certain Real Property Stipulations	12	1.0
	DT	Correspondence with Legal Counsel Regarding Certain Real Property Stipulations	12	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding Certain Real Property Stipulations	12	1.0
	DT	Call with Lender Regarding Status of Patriot's Bankruptcy Process	16	1.0
	BL	Call with Lender Regarding Status of Patriot's Bankruptcy Process	16	1.0
	SS	Call with Lender Regarding Status of Patriot's Bankruptcy Process	16	1.0
	FV	Review Amended Schedules of Assets and Liabilities	7	0.5
	DT	Review Amended Schedules of Assets and Liabilities	7	0.5
	BL	Review Amended Schedules of Assets and Liabilities	7	0.5
	SS	Review Amended Schedules of Assets and Liabilities	7	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
2/21/2013	DT	Review the Company's Responses to Follow-Up Diligence Questions Regarding Certain Real Property Stipulations	12	0.5
	BL	Review the Company's Responses to Follow-Up Diligence Questions Regarding Certain Real Property Stipulations	12	0.5
	SS	Review the Company's Responses to Follow-Up Diligence Questions Regarding Certain Real Property Stipulations	12	0.5
	MM	Correspondence with UCC Professionals Regarding Financial Diligence	9	1.5
	MM	Call with the Company's Financial Advisor and Legal Counsel Regarding Financial Diligence	9	1.0
	DT	Call with the Company's Financial Advisor and Legal Counsel Regarding Financial Diligence	9	1.0
	BL	Call with the Company's Financial Advisor and Legal Counsel Regarding Financial Diligence	9	1.0
	DT	Correspondence with Legal Counsel Regarding Certain Real Property Stipulations	12	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding Certain Real Property Stipulations	12	0.5
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	MM	Review Legal Counsel's Recommendations for Proposed Real Property Stipulations	12	0.5
	DT	Review Legal Counsel's Recommendations for Proposed Real Property Stipulations	12	0.5
	BL	Review Legal Counsel's Recommendations for Proposed Real Property Stipulations	12	0.5
	SS	Review Legal Counsel's Recommendations for Proposed Real Property Stipulations	12	0.5
	BL	Revise Preliminary Mine Complex Analysis	9	3.0
	SS	Revise Preliminary Mine Complex Analysis	9	3.0
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	DT	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	BL	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	SS	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
2/22/2013	MM	UCC Professionals Call	16	0.5
	DT	UCC Professionals Call	16	0.5
	BL	UCC Professionals Call	16	0.5
	SS	UCC Professionals Call	16	0.5
	MM	Review Motion to Terminate Supplemental 401(k)	14	0.5
	DT	Review Motion to Terminate Supplemental 401(k)	14	0.5
	BL	Review Motion to Terminate Supplemental 401(k)	14	0.5
	SS	Review Motion to Terminate Supplemental 401(k)	14	0.5
	DT	Correspondence with Legal Counsel Regarding Motion to Terminate Supplemental 401(k)	5	0.5
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0

**Patriot Coal Corporation**

Detailed Hours Summary - February 1, 2013 to February 28, 2013

Date	Professional	Activity	Category	Hours
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	MM	Correspondence with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	DT	Call with the Company's Consulting Firm Regarding Certain Real Property Stipulations	12	0.5
	MM	Review Breakdown of January Expenses	13	0.5
	SS	Revise Breakdown of January Expenses	13	0.5
	DT	Review Preliminary Mine Complex Analysis	9	1.5
	BL	Revise Preliminary Mine Complex Analysis	9	1.0
	SS	Revise Preliminary Mine Complex Analysis	9	3.5
	BL	Draft Entity by Entity Financial Data Input Template	9	3.5
	DT	Review Entity by Entity Financial Data Input Template	9	1.5
	DT	Correspondence with the Company's Consulting Firm Regarding Certain Coal Sale Contracts	5	0.5
2/23/2013	DT	Review Preliminary Mine Complex Analysis	9	6.5
	BL	Review Preliminary Mine Complex Analysis	9	8.0
	SS	Revise Preliminary Mine Complex Analysis	9	9.5
	BL	Process Administration	13	1.5
	SS	Process Administration	13	1.5
2/24/2013	FV	Review Preliminary Mine Complex Analysis	9	3.5
	FV	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	DT	Review Revised Motion to Terminate Supplemental 401(k)	14	1.0
	BL	Review Revised Motion to Terminate Supplemental 401(k)	14	1.0
	SS	Review Revised Motion to Terminate Supplemental 401(k)	14	1.0
	FV	Correspondence with Legal Counsel Regarding 2012 10-K	7	0.5
	FV	Correspondence with Legal Counsel Regarding Mine Complex Analysis	9	1.0
2/25/2013	MM	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.5
	FV	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.5
	DT	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.5
	BL	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.5
	SS	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.5
	FV	Correspondence with Legal Counsel Regarding Intercompany Claims	3	0.5
	BL	Draft Analysis of 1113/1114 Savings	11	1.0
	DT	Review Analysis of 1113/1114 Savings	11	1.0
	MM	Review Documents Relating to 1113/1114	11	2.0
	FV	Review Documents Relating to 1113/1114	11	2.0
	DT	Review Documents Relating to 1113/1114	11	1.0
	BL	Review Documents Relating to 1113/1114	11	1.0
	SS	Review Documents Relating to 1113/1114	11	1.0
	MM	Review UCC Member's Financial Advisor's Presentation in Preparation for Upcoming Meeting	11	1.5
	FV	Review UCC Member's Financial Advisor's Presentation in Preparation for Upcoming Meeting	11	1.5
	DT	Review UCC Member's Financial Advisor's Presentation in Preparation for Upcoming Meeting	11	1.5
	BL	Review UCC Member's Financial Advisor's Presentation in Preparation for Upcoming Meeting	11	1.5
	SS	Review UCC Member's Financial Advisor's Presentation in Preparation for Upcoming Meeting	11	1.5
	MM	Correspondence with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	DT	Analyze Critical Vendor Payments	5	0.5
	BL	Analyze Critical Vendor Payments	5	0.5
	SS	Analyze Critical Vendor Payments	5	0.5
	FV	Call with UCC Member Regarding Financial Diligence	9	1.5
	DT	Call with UCC Member Regarding Financial Diligence	9	1.5
	BL	Call with UCC Member Regarding Financial Diligence	9	1.5
	FV	Internal Strategic Discussion Regarding Mine Complex Analysis	14	0.5
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	0.5
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	0.5
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	0.5
	FV	Review Preliminary Mine Complex Analysis	9	1.5
	DT	Review Preliminary Mine Complex Analysis	9	1.5
	BL	Revise Preliminary Mine Complex Analysis	9	2.0
	SS	Revise Preliminary Mine Complex Analysis	9	2.0
	BL	Draft Financial Diligence Questions	9	1.0
	SS	Draft Financial Diligence Questions	9	1.0
	DT	Review Financial Diligence Questions	9	1.0
	DT	Correspondence with the Company's Consulting Firm Regarding 401(k) Motion and Workers' Compensation	5	0.5
2/26/2013	MM	Flight from Minneapolis to New York City for Meetings with the Company's and UMWA's Financial Advisors	15	3.0
	FV	Flight from Minneapolis to New York City for Meetings with the Company's and UMWA's Financial Advisors	15	3.0
	DT	Flight from Minneapolis to New York City for Meetings with the Company's and UMWA's Financial Advisors	15	3.0
	BL	Flight from Minneapolis to New York City for Meetings with the Company's and UMWA's Financial Advisors	15	3.0
	SS	Flight from Minneapolis to New York City for Meetings with the Company's and UMWA's Financial Advisors	15	3.0
	MM	Meeting with the Company's Financial Advisor Regarding Financial Diligence	9	2.5
	FV	Meeting with the Company's Financial Advisor Regarding Financial Diligence	9	2.5
	DT	Meeting with the Company's Financial Advisor Regarding Financial Diligence	9	2.5
	BL	Meeting with the Company's Financial Advisor Regarding Financial Diligence	9	2.5
	SS	Meeting with the Company's Financial Advisor Regarding Financial Diligence	9	2.5
	DT	Review Analysis Related to 1113/1114	11	1.5
	BL	Revise Analysis Related to 1113/1114	11	1.5
	SS	Revise Analysis Related to 1113/1114	11	1.5
	FV	Analyze 503(b)(9) Claims	5	1.0

**Patriot Coal Corporation**

Detailed Hours Summary - February 1, 2013 to February 28, 2013

Date	Professional	Activity	Category	Hours	
2/27/2013	DT	Correspondence with Legal Counsel Regarding 401(k) Motion and Workers' Compensation	5	0.5	
	MM	Meeting with the UMWA's Financial Advisors Regarding 1113/1114	16	3.0	
	FV	Meeting with the UMWA's Financial Advisors Regarding 1113/1114	16	1.0	
	DT	Meeting with the UMWA's Financial Advisors Regarding 1113/1114	16	3.0	
	BL	Meeting with the UMWA's Financial Advisors Regarding 1113/1114	16	3.0	
	SS	Meeting with the UMWA's Financial Advisors Regarding 1113/1114	16	3.0	
	MM	Flight from New York City to Minneapolis	15	3.0	
	FV	Flight from New York City to Minneapolis	15	3.0	
	DT	Flight from New York City to Minneapolis	15	3.0	
	BL	Flight from New York City to Minneapolis	15	3.0	
	SS	Flight from New York City to Minneapolis	15	3.0	
	BL	Draft Presentation Regarding 1113/1114	11	2.5	
	SS	Revise Preliminary Mine Complex Analysis	9	2.5	
	MM	Review Proposed 1113/1114 Savings Details	11	1.0	
	FV	Review Proposed 1113/1114 Savings Details	11	1.0	
	DT	Review Proposed 1113/1114 Savings Details	11	1.0	
	BL	Review Proposed 1113/1114 Savings Details	11	1.0	
	SS	Review Proposed 1113/1114 Savings Details	11	1.0	
	FV	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5	
	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5	
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5	
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5	
	2/28/2013	DT	Call with Legal Counsel Regarding 2012 10-K	7	0.5
		BL	Call with Legal Counsel Regarding 2012 10-K	7	0.5
		SS	Call with Legal Counsel Regarding 2012 10-K	7	0.5
		FV	Review 2012 10-K	7	2.0
		SS	Draft Summary of 2012 10-K	7	3.5
		DT	Review Summary of 2012 10-K	7	1.0
		BL	Review Summary of 2012 10-K	7	1.0
		BL	Call with the Company's Financial Advisor Regarding Financial Diligence	9	1.0
		SS	Call with the Company's Financial Advisor Regarding Financial Diligence	9	1.0
		DT	Correspondence with the Company's Financial Advisor Prior to Call Regarding 1113/1114 and Financial Diligence	11	0.5
		FV	Call with the Company's Financial Advisor Regarding 1113/1114 and Financial Diligence	11	1.0
DT		Call with the Company's Financial Advisor Regarding 1113/1114 and Financial Diligence	11	1.0	
BL		Call with the Company's Financial Advisor Regarding 1113/1114 and Financial Diligence	11	1.0	
SS		Call with the Company's Financial Advisor Regarding 1113/1114 and Financial Diligence	11	1.0	
DT		Analyze Certain Executory Contracts	12	0.5	
SS		Facilitate Data Sharing Process	13	0.5	
MM		Review Equity Committee Report	14	1.0	
FV		Review Equity Committee Report	14	1.0	
DT		Review Equity Committee Report	14	1.0	
BL		Review Equity Committee Report	14	1.0	
SS		Review Equity Committee Report	14	1.0	
MM		Review Mesirow Report on Intercompany Claims	3	1.0	
FV		Review Mesirow Report on Intercompany Claims	3	1.0	
DT		Review Mesirow Report on Intercompany Claims	3	1.0	
BL		Review Mesirow Report on Intercompany Claims	3	1.0	
SS		Review Mesirow Report on Intercompany Claims	3	1.0	
DT		Correspondence with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5	
DT		Correspondence with the Company Consulting Firm Regarding 401(k) Motion	5	0.5	
DT		Correspondence with Legal Counsel Firm Regarding 401(k) Motion	5	0.5	
DT		Liquidity Update Call with the Company's Consulting Firm	2	0.5	
SS		Liquidity Update Call with the Company's Consulting Firm	2	0.5	