

IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

|   |   |
|---|---|
| In re:<br><br>PATRIOT COAL CORPORATION, <i>et al.</i> ,<br><br>Debtors. | Chapter 11<br><br>Case No. 12-51502<br>(Jointly Administered) |
|---|---|

**SIXTH MONTHLY FEE STATEMENT OF COLE, SCHOTZ, MEISEL,  
FORMAN & LEONARD, P.A., AS CONFLICTS COUNSEL TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PATRIOT COAL  
CORPORATION, ET AL., FOR COMPENSATION AND REIMBURSEMENT OF  
EXPENSES FOR THE PERIOD FEBRUARY 1, 2013 THROUGH FEBRUARY 28, 2013**

|   |   |
|---|---|
| Name of Applicant:  | <u>Cole, Schotz, Meisel, Forman &amp; Leonard,<br/>P.A. (“Cole Schotz”)</u> |
| Authorized to Provide Professional Services to:               | <u>The Official Committee of Unsecured<br/>Creditors</u>                    |
| Effective Date of Retention:                                  | <u>August 16, 2012</u>  |
| Period for which Compensation and<br>Reimbursement is Sought: | <u>February 1, 2013 through February 28, 2013</u>                           |
| Total Amount of Compensation for Period:                      | <u>\$15,844.50</u>  |
| Total Amount of Expenses for Period:                          | <u>\$ 105.45</u>  |
| 80% of Fees Requested for Payment:                            | <u>\$12,675.60</u>  |
| 100% of Expenses Requested for Payment:                       | <u>\$ 105.45</u>  |
| Total Fees and Expenses Requested for<br>Payment:             | <u>\$12,781.05</u>  |

In accordance with this Court’s *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals*, dated August 2, 2012 [Docket No. 262] (the “**Interim Compensation Order**”), Cole, Schotz, Meisel, Forman & Leonard, P.A. (“**Cole Schotz**”), conflicts counsel to the Official Committee of Unsecured Creditors (the “**Committee**”) of the above-captioned debtors and debtors-in-possession (collectively, the

“**Debtors**”), hereby submits this Sixth Monthly Fee Statement (the “**Fee Statement**”), seeking compensation and reimbursement of expenses for the period of February 1, 2013 through February 28, 2013 (the “**Sixth Monthly Period**”). By this Fee Statement, Cole Schotz seeks payment of \$12,675.60, which is comprised of eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Sixth Monthly Period, and reimbursement of \$105.45, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

**Services Rendered and Expenses Incurred**

1. Attached hereto as **Exhibit A** is a summary of the services rendered and compensation sought, broken down by project category, for the Sixth Monthly Period.

2. Attached hereto as **Exhibit B** is a billing summary of Cole Schotz’s professionals and paralegals by individual, setting forth the (i) name and title of each individual who performed services during the Sixth Monthly Period, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Cole Schotz’s current billing rates, (iv) the amount of fees for the time expended by each Cole Schotz professional and paralegal, (v) year of bar admission for each attorney, and (vi) area of concentration for each attorney. The blended hourly billing rate of Cole Schotz’s professionals during the Sixth Monthly Period is approximately \$495.14.

3. Attached hereto as **Exhibit C** is a summary of reimbursements sought by Cole Schotz for expenses for the Sixth Monthly Period incurred in connection with the performance of professional services, broken down by expense type.

4. Attached hereto as **Exhibit D** is an itemized record of all time records for Cole Schotz professionals and all expenses for the Sixth Monthly Period.

**Total Fees and Expenses Sought for the Sixth Monthly Period**

5. The total amounts sought for fees for services rendered and reimbursement of expenses incurred for professional services rendered during the Sixth Monthly Period are as follows:

|  |             |
|--|-------------|
| Total Fees for the Sixth Monthly Period:     | \$15,844.50 |
| Total Expenses for the Sixth Monthly Period: | \$ 105.45   |
| <b>TOTAL:</b>                                | \$15,949.95 |

6. Pursuant to the Interim Compensation Order, Cole Schotz seeks payment of \$12,675.60 which is equal to (i) 80% of Cole Schotz’s total fees for services rendered during the Sixth Monthly Period and (ii) 100% of the total expenses incurred during the Sixth Monthly Period.

|  |             |
|--|-------------|
| 80% of Total Fees for the Sixth Monthly Period:      | \$12,675.60 |
| 100% of Total Expenses for the Sixth Monthly Period: | \$ 105.45   |
| <b>TOTAL:</b>  | \$12,781.05 |

**Notice and Objection Procedures**

7. No trustee or examiner has been appointed in these Chapter 11 Cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon: (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri 63141, Attn: Jacquelyn A. Jones, (ii) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner and Brian M. Resnick, (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 S. 10<sup>th</sup> Street, Suite 6353, St. Louis,

Missouri 63102, Attn: Leonora S. Long and Paul A. Randolph, (iv) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Wilkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso, and (v) counsel for the Official Committee of Unsecured Creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq., and (vi) the Debtors' local counsel, Bryan Cave LLP, 211 N. Broadway, Suite 3600, St. Louis, Missouri 63102, Attn: Brian C. Walsh, Esq. and Lloyd A. Palans, Esq., (collectively, the "**Notice Parties**"). Cole Schotz submits that no other or further notice need to be provided.

8. Pursuant to the Interim Compensation Order, objections to this Fee Statement, if any, must be in writing, filed with the Court and served upon the Notice Parties, including Cole Schotz, by no later than April 4, 2013 (the "**Review Deadline**"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

9. If no objections to the Fee Statement are received on or before the Review Deadline, the Debtors will pay Cole Schotz (i) 80% of its total fees for services rendered during the Sixth Monthly Period and (ii) 100% of the total expenses incurred during the Sixth Monthly Period.

10. To the extent an objection to the Fee Statement is received on or before the Review Deadline, the Debtors will withhold payment of that portion of the Fee Statement to which the objection is directed and will promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: March 20, 2013

**COLE, SCHOTZ, MEISEL, FORMAN &  
LEONARD, P.A.**

By: /s/ Michael D. Warner

Michael D. Warner, Esq.

301 Commerce Street, Ste 1700

Fort Worth, Texas 76102

Telephone: (817) 810-5250

Facsimile: (817) 810-5255

*Conflicts Counsel for The Official Committee  
of Unsecured Creditors for Patriot Coal  
Corporation, et al.*

**EXHIBIT A**

Summary of Time by Category

| <b>Matter Number</b> | <b>Description</b>                              | <b>Hours</b> | <b>Fees</b>        |
|----------------------|---|--------------|--------------------|
| NY01                 | CSMF&L Fee Application                          | .4           | \$108.50           |
| NY05                 | Case Administration                             | 18.3         | \$9,223.00         |
| NY12                 | Meetings of Creditors                           | 5.3          | \$2,689.50         |
| NY36                 | Pre-Petition Secured Lien<br>and Claim Analysis | 8.0          | \$3,823.50         |
|                      | <b>TOTAL</b>                                    | <b>32.0</b>  | <b>\$15,844.50</b> |

**EXHIBIT B**

Summary of Professionals

| <b>Name of Professional Person</b> | <b>Date of Bar Admission</b> | <b>Position with Cole Schotz and Number of Years in that Position</b> | <b>Hourly Billing Rate</b> | <b>Total Billed Hours</b> | <b>Total Compensation</b> |
|------------------------------------|------------------------------|---|----------------------------|---------------------------|---------------------------|
| Stuart Komrower                    | 1984                         | Member<br>(since 1994)  | \$645                      | 11.7                      | \$7,546.50                |
| David Bass                         | 1994                         | Member<br>(since 2010)  | \$610                      | 4.3                       | \$2,623.00                |
| Roger M. Iorio                     | 2002                         | Member<br>(since 2010)  | \$405                      | 7.6                       | \$3,078.00                |
| Robyn A. Pellegrino                | 1996                         | Associate<br>(since 1996)   | \$400                      | 3.2                       | \$1,280.00                |
| Wylie D. Van Ness                  | 2006                         | Associate<br>(since 2008)   | \$330                      | 2.0                       | \$660.00                  |
| Jill Bienstock                     | 2008                         | Associate<br>(since 2008)   | \$295                      | .3                        | \$88.50                   |
| Kerri L. LaBrada                   | N/A                          | Paralegal<br>(since 2010)   | \$200                      | .6                        | \$120.00                  |
| Mary E. Manetas                    | N/A                          | Paralegal<br>(since 2004)   | \$195                      | 2.3                       | \$448.50                  |
| <b>TOTAL</b>                       |                              |   |                            | <b>32.0</b>               | <b>\$15,844.50</b>        |

**EXHIBIT C**

Summary of Expenses

| <b>Expense Category</b>    | <b>Service Provider<br/>(if applicable)</b> | <b>Total Expenses</b> |
|----------------------------|---|-----------------------|
| Photocopying               |   | \$79.80               |
| Copy of Official Documents | <i>Pacer</i>                                | \$24.30               |
| Telephone Charge           |   | \$1.35                |
| <b>Total</b>               |   | <b>\$105.45</b>       |



301 COMMERCE STREET  
SUITE 1700  
FORT WORTH, TX 76102  
817.810.5250 817.810.5255 FAX  
FEDERAL ID# 22-2113414

PATRIOT COAL - CREDITORS COMMITTEE  
ATTN: STEVE CIMALORE  
WILMINGTON TRUST COMPANY  
RODNEY SQUARE NORTH  
1100 NORTH MARKET STREET  
WILMINGTON, DE 19890

—  
NEW JERSEY  
—  
NEW YORK  
—  
DELAWARE  
—  
MARYLAND

**Re: Client/Matter No. 51175-0001**  
**OFFICIAL COMMITTEE OF CREDITORS**

Invoice No. 715792  
March 18, 2013

FOR PROFESSIONAL SERVICES RENDERED THROUGH FEBRUARY 28, 2013

| <u>DATE</u>                       | <u>NARRATIVE</u>  | <u>INITIALS</u> | <u>HOURS</u> | <u>AMOUNT</u>     |
|-----------------------------------|---|-----------------|--------------|-------------------|
| <b>CSMF&amp;L FEE APPLICATION</b> |   |                 | <b>0.40</b>  | <b>\$108.50</b>   |
| 02/05/13                          | CORRESPONDENCE WITH K. LABRADA RE: INTERIM FEE APPLICATION  | JBB             | 0.10         | 29.50             |
| 02/05/13                          | EMAILS TO/FROM J. BIENSTOCK RE UPDATE ON GUIDELINES FOR INTERIM FEE APPLICATION                       | KLL             | 0.10         | 20.00             |
| 02/06/13                          | TELEPHONE CALL TO AND FROM A. YERRAMALLI RE: INTERIM FEE APPLICATION                                  | JBB             | 0.10         | 29.50             |
| 02/06/13                          | REVIEW OF CORRESPONDENCE FROM A. YERRAMALLI FROM LOCAL COUNSEL RE: FORMAT OF INTERIM FEE APPLICATIONS | JBB             | 0.10         | 29.50             |
| <b>CASE ADMINISTRATION</b>        |   |                 | <b>18.30</b> | <b>\$9,223.00</b> |
| 01/31/13                          | TELEPHONE CALL FROM P. JENSEN RE: STIPULATION EXHIBIT   | RMI             | 0.20         | 81.00             |
| 02/01/13                          | REVIEW OF DRAFT BOFA STIPULATION  | RMI             | 0.20         | 81.00             |
| 02/01/13                          | CORRESPONDENCE FROM ALFONSO WILLKIE RE BOFA EXHIBITS, LIENS; REVIEW STIPULATION; CONFERENCES          | SK              | 0.50         | 322.50            |
| 02/01/13                          | REVIEW EXHIBIT 1 DRAFT TO BOFA STIPULATION  | SK              | 0.50         | 322.50            |
| 02/01/13                          | REVIEW AND CONSIDER S. KOMROWER COMMENTS TO FIFTH THIRD STIPULATION                                   | DMB             | 0.10         | 61.00             |
| 02/01/13                          | EMAILS AMONG PATRIOT TEAM RE: BOFA EXTENSION STATUS   | DMB             | 0.20         | 122.00            |
| 02/01/13                          | PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH A. ALFONSO RE: STATUS OF BOFA EXTENSION STIP       | DMB             | 0.30         | 183.00            |
| 02/01/13                          | INITIAL REVIEW AND CONSIDERATION OF BOFA EXTENSION STIP   | DMB             | 0.40         | 244.00            |
| 02/01/13                          | QUICK REVIEW OF DRAFT EXHIBIT 1 AND PREPARE CORRESPONDENCE TO R. IORIO RE: SAME                       | DMB             | 0.30         | 183.00            |
| 02/01/13                          | CONFERENCE WITH R. IORIO AND D. BASS; EMAILS RE BOFA STIPULATION                                      | SK              | 0.30         | 193.50            |

Re: OFFICIAL COMMITTEE OF CREDITORS  
Client/Matter No. 51175-0001

Invoice No. 715792  
March 18, 2013  
Page 2

|          |  |     |      |        |
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| 02/04/13 | REVISE DRAFT OF EXHIBIT 1 TO BoA STIPULATION   | WDV | 0.30 | 99.00  |
| 02/04/13 | EMAILS TO P. JENSEN RE: BOFA FEE AND INTEREST CALCULATIONS   | RMI | 0.20 | 81.00  |
| 02/04/13 | REVIEW EXHIBIT TO BoA STIPULATION  | RAP | 0.40 | 160.00 |
| 02/04/13 | REVIEW DRAFT OF BOFA STIPULATION AND EXHIBITS;<br>CONFERENCES WITH D. BASS RE SAME   | SK  | 0.50 | 322.50 |
| 02/05/13 | EMAIL EXCHANGE WITH COUNSEL FOR BANK OF AMERICA RE<br>STIPULATION  | RMI | 0.20 | 81.00  |
| 02/05/13 | REVIEW REVISED SECOND STIPULATION WITH BOFA; EDITS   | SK  | 0.50 | 322.50 |
| 02/05/13 | TELEPHONE TO ADVERSARY A. ALFONSO, BOFA'S COUNSEL;<br>DISCUSS STIPULATION  | SK  | 0.30 | 193.50 |
| 02/05/13 | REVIEW DOCKET, RECENT CASE ACTIVITY FOR IMPACT ON LIEN<br>ISSUES   | SK  | 0.30 | 193.50 |
| 02/05/13 | CORRESPONDENCE TO CO-COUNSEL; GENERAL EMAILS ON<br>STIPULATION ISSUES AND CONFERENCES WITH R. IORIO AND D.<br>BASS                             | SK  | 0.60 | 387.00 |
| 02/05/13 | REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH C.<br>REIMER RE: FINAL STIPULATION WITH FIFTH THIRD  | DMB | 0.20 | 122.00 |
| 02/05/13 | FINALIZE PREPARATION OF FINAL STIPULATION WITH FIFTH THIRD   | DMB | 0.50 | 305.00 |
| 02/05/13 | REVIEW FURTHER REVISED SUPPLEMENTAL MEMO RE: BOFA  | DMB | 0.10 | 61.00  |
| 02/05/13 | ADDRESS BOFA ISSUES AND EXTENSION STIP, INCLUDING<br>DISCUSSIONS WITH S. KOMROWER  | DMB | 0.40 | 244.00 |
| 02/06/13 | CONFERENCE WITH S. KOMROWER RE: STIPULATION ISSUES<br>FOLLOWING CONFERENCE CALL WITH WILKIE FARR   | RMI | 0.20 | 81.00  |
| 02/06/13 | CORRESPONDENCE TO A. ALFONSO RE LANGUAGE FROM DIP<br>ORDER RE FEES   | SK  | 0.20 | 129.00 |
| 02/06/13 | ADDRESS ISSUES RE: FIFTH THIRD STIPULATION   | DMB | 0.20 | 122.00 |
| 02/06/13 | REVIEW BOFA STATUS   | DMB | 0.20 | 122.00 |
| 02/06/13 | REVIEW REVISED BOFA STIP   | DMB | 0.10 | 61.00  |
| 02/06/13 | REVIEW SIGNED STIPULATION WITH FIFTH THIRD AND C. REIMER<br>EMAIL RE: SAME AND PREPARE CORRESPONDENCE TO AND<br>EXCHANGE EMAILS WITH C. REIMER | DMB | 0.20 | 122.00 |
| 02/06/13 | CONFERENCE CALL WITH WILKIE FARR RE: STIPULATION   | RMI | 0.40 | 162.00 |
| 02/07/13 | PREPARE PRO HAC VICE MOTIONS FOR S. KOMROWER AND M.<br>WARNER  | MEM | 0.70 | 136.50 |
| 02/07/13 | CORRESPONDENCE TO WILLKIE FARR RE "BRIDGE" EXTENSION   | SK  | 0.20 | 129.00 |
| 02/07/13 | REVIEW FINAL BOFA STIPULATION; REVISIONS   | SK  | 0.30 | 193.50 |

Re: OFFICIAL COMMITTEE OF CREDITORS  
 Client/Matter No. 51175-0001

Invoice No. 715792  
 March 18, 2013  
 Page 3

|          |  |     |      |        |
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| 02/07/13 | TELEPHONE TO CARMODY MCDONALD RE EXECUTION OF STIPULATION  | SK  | 0.20 | 129.00 |
| 02/07/13 | CORRESPONDENCE TO CO-COUNSEL RE LENDER LIST; CONFLICTS ISSUES - BOFA   | SK  | 0.20 | 129.00 |
| 02/07/13 | ADDRESS ISSUES RE: LENDERS   | DMB | 0.10 | 61.00  |
| 02/07/13 | ADDRESS ISSUES IN CONNECTION WITH LENDER STIPULATIONS  | DMB | 0.30 | 183.00 |
| 02/07/13 | TELEPHONE FROM BRADLEY O'NEILL; DISCUSS SERVICE OF BANK SUBPOENAS  | SK  | 0.20 | 129.00 |
| 02/07/13 | CORRESPONDENCE TO WILLKIE FARR WITH FOURTH STIPULATION   | SK  | 0.20 | 129.00 |
| 02/07/13 | REVIEW EASTERN DISTRICT OF MISSOURI DOCKET RE: FILING STIPULATION; TELEPHONE TO G. WILLARD RE: FILING STIPULATION AND PRO HAC VICE | MEM | 0.40 | 78.00  |
| 02/07/13 | TELEPHONE TO LOCAL MISSOURI COUNSEL, CARMODY MACDONALD RE: PRO HAC VICE MOTIONS  | MEM | 0.20 | 39.00  |
| 02/08/13 | REVIEW EMAILS RE PRO HAC FOR M. WARNER; SUPPLY INFORMATION NEEDED FOR PREPARATION OF SAME  | KLL | 0.40 | 80.00  |
| 02/08/13 | ATTEND TO BOFA STIPULATION ISSUES; ADDITIONAL REVISIONS TO STIUPLATION EXHIBITS; CONFERENCES                                       | SK  | 0.40 | 258.00 |
| 02/08/13 | ATTEND TO FIFTH THIRD FINAL STIPULATION  | SK  | 0.20 | 129.00 |
| 02/11/13 | CORRESP. WITH S. KOMROWER AND LOCAL COUNSEL A. SCHISLER RE: STIPULATION; REVIEW FILED STIPULATION AND FORWARD SAME TO S. KOMROWER  | MEM | 0.30 | 58.50  |
| 02/11/13 | REVIEW DOCKET ENTRIES, STATUS, NOTICE OF FILING OF FIFTH THIRD STIPULATION   | SK  | 0.20 | 129.00 |
| 02/12/13 | REVIEW EXECUTED FOURTH STIPULATION WITH EXHIBITS AND SEND TO LOCAL COUNSEL   | MEM | 0.40 | 78.00  |
| 02/12/13 | CORRESPONDENCE FROM COMMITTEE COUNSEL RE CASE FILINGS, STATUS, BOFA STIPULATION  | SK  | 0.20 | 129.00 |
| 02/12/13 | CONFERENCE WITH M. MANETAS AND W. VAN NESS RE EXHIBITS TO BoA STIPULATION  | SK  | 0.20 | 129.00 |
| 02/12/13 | CALLS WITH S KOMROWER AND R IORIO RE STIPULATION AND EXHIBITS  | WDV | 0.10 | 33.00  |
| 02/12/13 | REVIEW STIPULATION AND EXHIBITS AND CONFIRM EXHIBITS   | WDV | 0.50 | 165.00 |
| 02/12/13 | REVIEW BOFA EXHIBITS, STIPULATION  | SK  | 0.20 | 129.00 |
| 02/12/13 | ATTEND TO EXECUTION AND FILING OF FOURTH BOFA STIPULATION; EMAILS WITH WILLKIE; INTERNAL DISCUSSION                                | SK  | 0.30 | 193.50 |
| 02/13/13 | REVIEW DOCKET RE: FILED FOURTH STIPULATION RE: FINAL ORDER AND FORWARD SAME TO P. JENSEN AT WILLKIE FARR                           | MEM | 0.30 | 58.50  |

Re: OFFICIAL COMMITTEE OF CREDITORS  
 Client/Matter No. 51175-0001

Invoice No. 715792  
 March 18, 2013  
 Page 4

|          |   |     |             |                   |
|----------|---|-----|-------------|-------------------|
| 02/13/13 | CONFERENCE WITH R. IORIO RE FOURTH BOFA DILIGENCE   | SK  | 0.20        | 129.00            |
| 02/19/13 | EMAIL EXCHANGE WITH COUNSEL FOR BOFA RE: STIPULATION OPEN ITEMS   | RMI | 0.10        | 40.50             |
| 02/20/13 | CONFERENCE WITH R IORIO RE UPDATED INFORMATION AND CHART FROM BOA   | WDV | 0.10        | 33.00             |
| 02/21/13 | REVIEW EMAILS FROM J DINICOLA RE ADDITIONAL PATRIOT COAL SEARCHES AND CHARTS; REVIEW PRIOR CORRESPONDENCE RE SAME     | WDV | 0.20        | 66.00             |
| 02/21/13 | CONFERENCE WITH R. IORIO AND EMAILS RE PREPARATION FOR BOFA FOLLOW UP LIEN DISCUSSION CALL                            | SK  | 0.30        | 193.50            |
| 02/21/13 | EMAILS TO AND FROM P. JENSEN RE: STIPULATION  | RMI | 0.20        | 81.00             |
| 02/22/13 | CONFERENCE ATTORNEY/CO-COUNSEL R. IORIO RE: BANK OF AMERICA ISSUES  | SK  | 0.10        | 64.50             |
| 02/22/13 | CONFERENCE CALL WITH BANK OF AMERICA RE: ADDITIONAL INFORMATION PROVIDED WITH RESPECT TO BANK LIENS                   | RMI | 0.40        | 162.00            |
| 02/22/13 | REVIEW REVISED SCHEDULE PROVIDED BY COUNSEL TO BANK OF AMERICA  | RMI | 0.30        | 121.50            |
| 02/25/13 | CONFERENCE WITH ROGER IORIO RE BOA ISSUES   | RAP | 0.20        | 80.00             |
| 02/25/13 | REVIEW OF EMAIL RE STATUS OF ENTRY OF ORDER ON MDW PRO HAC  | KLL | 0.10        | 20.00             |
| 02/26/13 | REVIEW DOCUMENTS RE: REVISED STIPULATION EXHIBIT  | RMI | 0.40        | 162.00            |
|          | <b>MEETINGS OF CREDITORS</b>  |     | <b>5.30</b> | <b>\$2,689.50</b> |
| 02/04/13 | DRAFTING SUPPLEMENTAL COMMITTEE MEMO (BANK OF AMERICA)  | RMI | 1.00        | 405.00            |
| 02/04/13 | REVIEW MEMORANDUM TO COMMITTEE RE BOFA SUPPLEMENTAL RECOMMENDATION  | SK  | 0.40        | 258.00            |
| 02/05/13 | CONFERENCE WITH R IORIO RE BOA UPDATED CHART AND RESPONSE   | WDV | 0.20        | 66.00             |
| 02/05/13 | REVIEW AND DRAFT REVISION TO SUPPLEMENTAL COMMITTEE RECOMMENDATION MEMORANDUM; CONFERENCE AND INTERNAL EMAILS RE SAME | SK  | 0.60        | 387.00            |
| 02/05/13 | REVIEW REVISED FIRST SUPPLEMENTAL MEMO (BOFA)   | DMB | 0.10        | 61.00             |
| 02/05/13 | WORK ON REVISIONS TO SUPPLEMENTAL COMMITTEE MEMO (BANK OF AMERICA)  | RMI | 0.60        | 243.00            |
| 02/06/13 | REVIEW REVISED SUPPLEMENTAL MEMO (BOFA)   | DMB | 0.10        | 61.00             |
| 02/06/13 | REVISE SUPPLEMENTAL MEMO TO COMMITTEE   | RMI | 0.60        | 243.00            |
| 02/07/13 | REVISE MEMORANDUM RECOMMENDATION TO COMMITTEE   | SK  | 0.40        | 258.00            |

Re: OFFICIAL COMMITTEE OF CREDITORS  
 Client/Matter No. 51175-0001

Invoice No. 715792  
 March 18, 2013  
 Page 5

|          |  |     |             |                   |
|----------|--|-----|-------------|-------------------|
| 02/07/13 | FINALIZE SUPPLEMENTAL COMMITTEE MEMO RE: BANK OF AMERICA   | RMI | 0.40        | 162.00            |
| 02/07/13 | CONFERENCE WITH R IORIO RE MEMO  | WDV | 0.10        | 33.00             |
| 02/07/13 | CORRESPONDENCE TO CLIENT; OVERVIEW AND EXPLANATION OF SUPPLEMENTAL BOFA RECOMMENDATION MEMORANDUM                                | SK  | 0.40        | 258.00            |
| 02/07/13 | REVIEW BOFA SUPPLEMENTAL REPORT AND RECOMMENDATION   | DMB | 0.10        | 61.00             |
| 02/12/13 | COMPARE EXHIBIT 1 TO BOFA STIPULATION WITH EXHIBIT B TO SUPPLEMENTAL BOFA REPORT TO COMMITTEE                                    | SK  | 0.30        | 193.50            |
|          | <b>PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS</b>  |     | <b>8.00</b> | <b>\$3,823.50</b> |
| 01/31/13 | CONFERENCE WITH CO-COUNSEL RE: REVIEW OF BANK OF AMERICA LIEN INFORMATION  | RMI | 0.40        | 162.00            |
| 02/03/13 | REVIEW BANK OF AMERICA STIPULATION AND LIEN CHART  | RMI | 0.50        | 202.50            |
| 02/04/13 | REVIEW LIEN ANALYSIS RE: BANK OF AMERICA OPEN ITEMS  | RMI | 0.50        | 202.50            |
| 02/05/13 | CONFERENCE WITH R. IORIO; DISCUSS LIEN ISSUES, INTEREST AND COST RECONCILIATION AND CONFERENCES WITH D. BASS                     | SK  | 0.50        | 322.50            |
| 02/05/13 | REVIEW DIP ORDER ISSUES AND PREPARE CORRESPONDENCE TO S. KOMROWER RE: SAME   | DMB | 0.30        | 183.00            |
| 02/06/13 | REVIEW ADDITIONAL DOCUMENTS PROVIDED BY BANK OF AMERICA RE: PREPETITION LOAN PAYMENT   | RMI | 0.40        | 162.00            |
| 02/06/13 | CORRESPONDENCE TO T. MAYER, KEHL, VESCIO RE PROVISIONS OF NEW BOFA STIPULATION; CONFIRM CLAIMS AMOUNT, FEE ISSUES                | SK  | 0.50        | 322.50            |
| 02/06/13 | CORRESPONDENCE FROM ADVERSARY A. ALFONSO RE SCHEDULES, LIEN RECONCILIATION; EMAIL EXCHANGES WITH R. IORIO RE CLAIM AMOUNT ISSUES | SK  | 0.50        | 322.50            |
| 02/11/13 | REVIEW LIEN EXHIBITS, UPDATES; CONFERENCES   | SK  | 0.50        | 322.50            |
| 02/19/13 | REVIEW BOFA INVESTIGATION STATUS   | DMB | 0.10        | 61.00             |
| 02/22/13 | CONFERENCE CLIENT WILLKIE FARR TEAM; DISCUSS ADDITIONAL INFORMATION AND LIEN NARROWING ISSUES                                    | SK  | 0.30        | 193.50            |
| 02/23/13 | REVIEW UPDATED MEMO REGARDING UCC LIEN INFORMATION   | RAP | 2.00        | 800.00            |
| 02/25/13 | BEGIN REVIEW OF ADDITIONAL DOCUMENTS AND CHART   | WDV | 0.50        | 165.00            |
| 02/28/13 | REVIEW UPDATED LIEN INFORMATION  | RAP | 0.60        | 240.00            |
| 02/28/13 | REVIEW LIEN CHART AND SUMMARY INFORMATION PROVIDED BY BANK OF AMERICA  | RMI | 0.40        | 162.00            |

TOTAL HOURS 32.00

PROFESSIONAL SERVICES: \$ 15,844.50

Re: OFFICIAL COMMITTEE OF CREDITORS  
Client/Matter No. 51175-0001

Invoice No. 715792  
March 18, 2013  
Page 6

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| <b><u>TIMEKEEPER</u></b> | <b><u>STAFF LEVEL</u></b> | <b><u>HOURS</u></b> | <b><u>RATE</u></b> | <b><u>AMOUNT</u></b> |
|--------------------------|---------------------------|---------------------|--------------------|----------------------|
| STUART KOMROWER          | MEMBER                    | 11.70               | 645.00             | 7,546.50             |
| DAVID BASS               | MEMBER                    | 4.30                | 610.00             | 2,623.00             |
| ROGER M. IORIO           | MEMBER                    | 7.60                | 405.00             | 3,078.00             |
| ROBYN A. PELLEGRINO      | ASSOCIATE                 | 3.20                | 400.00             | 1,280.00             |
| JILL BIENSTOCK           | ASSOCIATE                 | 0.30                | 295.00             | 88.50                |
| WYLIE D. VAN NESS        | ASSOCIATE                 | 2.00                | 330.00             | 660.00               |
| MARY E. MANETAS          | PARALEGAL                 | 2.30                | 195.00             | 448.50               |
| KERRI L. LABRADA         | PARALEGAL                 | 0.60                | 200.00             | 120.00               |

Re: OFFICIAL COMMITTEE OF CREDITORS  
Client/Matter No. 51175-0001

Invoice No. 715792  
March 18, 2013  
Page 7

**ACTIVITY CODE SUMMARY**

| <u>DESCRIPTION</u>  | <u>HOURS</u> | <u>RATE</u>   | <u>AMOUNT</u>   |
|---|--------------|---------------|-----------------|
| CSMF&L FEE APPLICATION  | 0.10         | 200.00        | 20.00           |
| CSMF&L FEE APPLICATION  | 0.30         | 295.00        | 88.50           |
| <b>Total For CSMF&amp;L FEE APPLICATION</b>                   | <b>0.40</b>  | <b>200.00</b> | <b>108.50</b>   |
| CASE ADMINISTRATION   | 2.30         | 195.00        | 448.50          |
| CASE ADMINISTRATION   | 0.50         | 200.00        | 100.00          |
| CASE ADMINISTRATION   | 1.20         | 330.00        | 396.00          |
| CASE ADMINISTRATION   | 0.60         | 400.00        | 240.00          |
| CASE ADMINISTRATION   | 2.80         | 405.00        | 1,134.00        |
| CASE ADMINISTRATION   | 3.60         | 610.00        | 2,196.00        |
| CASE ADMINISTRATION   | 7.30         | 645.00        | 4,708.50        |
| <b>Total For CASE ADMINISTRATION</b>                          | <b>18.30</b> | <b>195.00</b> | <b>9,223.00</b> |
| MEETINGS OF CREDITORS   | 0.30         | 330.00        | 99.00           |
| MEETINGS OF CREDITORS   | 2.60         | 405.00        | 1,053.00        |
| MEETINGS OF CREDITORS   | 0.30         | 610.00        | 183.00          |
| MEETINGS OF CREDITORS   | 2.10         | 645.00        | 1,354.50        |
| <b>Total For MEETINGS OF CREDITORS</b>                        | <b>5.30</b>  | <b>330.00</b> | <b>2,689.50</b> |
| PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS                  | 0.50         | 330.00        | 165.00          |
| PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS                  | 2.60         | 400.00        | 1,040.00        |
| PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS                  | 2.20         | 405.00        | 891.00          |
| PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS                  | 0.40         | 610.00        | 244.00          |
| PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS                  | 2.30         | 645.00        | 1,483.50        |
| <b>Total For PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS</b> | <b>8.00</b>  | <b>330.00</b> | <b>3,823.50</b> |

**COSTS ADVANCED**

| <u>DATE</u> | <u>DESCRIPTION</u>         | <u>AMOUNT</u> |
|-------------|----------------------------|---------------|
| 01/07/13    | COPY OF OFFICIAL DOCUMENTS | 0.10          |
| 01/07/13    | COPY OF OFFICIAL DOCUMENTS | 0.10          |
| 01/07/13    | COPY OF OFFICIAL DOCUMENTS | 1.40          |
| 01/07/13    | COPY OF OFFICIAL DOCUMENTS | 1.80          |

Re: OFFICIAL COMMITTEE OF CREDITORS  
 Client/Matter No. 51175-0001

Invoice No. 715792  
 March 18, 2013  
 Page 8

| <b>DATE</b> | <b>DESCRIPTION</b>                 | <b>AMOUNT</b> |
|-------------|------------------------------------|---------------|
| 01/07/13    | COPY OF OFFICIAL DOCUMENTS         | 1.90          |
| 01/14/13    | COPY OF OFFICIAL DOCUMENTS         | 3.00          |
| 01/14/13    | COPY OF OFFICIAL DOCUMENTS         | 0.30          |
| 01/14/13    | COPY OF OFFICIAL DOCUMENTS         | 1.40          |
| 01/14/13    | COPY OF OFFICIAL DOCUMENTS         | 0.20          |
| 01/14/13    | COPY OF OFFICIAL DOCUMENTS         | 0.50          |
| 01/14/13    | COPY OF OFFICIAL DOCUMENTS         | 0.10          |
| 01/14/13    | COPY OF OFFICIAL DOCUMENTS         | 0.10          |
| 01/14/13    | COPY OF OFFICIAL DOCUMENTS         | 0.20          |
| 01/14/13    | COPY OF OFFICIAL DOCUMENTS         | 0.60          |
| 01/18/13    | COPY OF OFFICIAL DOCUMENTS         | 3.00          |
| 01/18/13    | COPY OF OFFICIAL DOCUMENTS         | 3.00          |
| 01/18/13    | COPY OF OFFICIAL DOCUMENTS         | 0.20          |
| 01/18/13    | COPY OF OFFICIAL DOCUMENTS         | 0.20          |
| 01/18/13    | COPY OF OFFICIAL DOCUMENTS         | 0.20          |
| 01/18/13    | COPY OF OFFICIAL DOCUMENTS         | 0.30          |
| 01/18/13    | COPY OF OFFICIAL DOCUMENTS         | 0.20          |
| 01/18/13    | COPY OF OFFICIAL DOCUMENTS         | 0.40          |
| 01/18/13    | COPY OF OFFICIAL DOCUMENTS         | 0.10          |
| 01/18/13    | COPY OF OFFICIAL DOCUMENTS         | 1.10          |
| 01/18/13    | COPY OF OFFICIAL DOCUMENTS         | 0.60          |
| 01/18/13    | COPY OF OFFICIAL DOCUMENTS         | 0.10          |
| 01/18/13    | COPY OF OFFICIAL DOCUMENTS         | 0.20          |
| 01/18/13    | COPY OF OFFICIAL DOCUMENTS         | 3.00          |
| 02/04/13    | PHOTOCOPYING / PRINTING / SCANNING | 5.00          |
| 02/05/13    | PHOTOCOPYING / PRINTING / SCANNING | 2.60          |
| 02/05/13    | PHOTOCOPYING / PRINTING / SCANNING | 2.40          |
| 02/05/13    | PHOTOCOPYING / PRINTING / SCANNING | 1.60          |
| 02/05/13    | PHOTOCOPYING / PRINTING / SCANNING | 1.60          |
| 02/05/13    | PHOTOCOPYING / PRINTING / SCANNING | 2.40          |
| 02/05/13    | PHOTOCOPYING / PRINTING / SCANNING | 2.40          |
| 02/05/13    | PHOTOCOPYING / PRINTING / SCANNING | 2.40          |
| 02/05/13    | PHOTOCOPYING / PRINTING / SCANNING | 2.40          |
| 02/05/13    | PHOTOCOPYING / PRINTING / SCANNING | 2.40          |
| 02/05/13    | TELEPHONE TOLL CHARGE              | 0.50          |
| 02/06/13    | PHOTOCOPYING / PRINTING / SCANNING | 2.40          |
| 02/06/13    | PHOTOCOPYING / PRINTING / SCANNING | 5.00          |
| 02/06/13    | TELEPHONE TOLL CHARGE              | 0.05          |
| 02/07/13    | PHOTOCOPYING / PRINTING / SCANNING | 2.40          |

Re: OFFICIAL COMMITTEE OF CREDITORS  
Client/Matter No. 51175-0001

Invoice No. 715792  
March 18, 2013  
Page 9

| <u>DATE</u>               | <u>DESCRIPTION</u>                 | <u>AMOUNT</u>       |
|---------------------------|------------------------------------|---------------------|
| 02/07/13                  | PHOTOCOPYING / PRINTING / SCANNING | 7.00                |
| 02/07/13                  | PHOTOCOPYING / PRINTING / SCANNING | 6.80                |
| 02/07/13                  | PHOTOCOPYING / PRINTING / SCANNING | 2.40                |
| 02/07/13                  | TELEPHONE TOLL CHARGE              | 0.05                |
| 02/07/13                  | TELEPHONE TOLL CHARGE              | 0.05                |
| 02/07/13                  | TELEPHONE TOLL CHARGE              | 0.15                |
| 02/07/13                  | TELEPHONE TOLL CHARGE              | 0.20                |
| 02/07/13                  | TELEPHONE TOLL CHARGE              | 0.25                |
| 02/08/13                  | PHOTOCOPYING / PRINTING / SCANNING | 1.20                |
| 02/11/13                  | PHOTOCOPYING / PRINTING / SCANNING | 2.40                |
| 02/12/13                  | PHOTOCOPYING / PRINTING / SCANNING | 1.40                |
| 02/12/13                  | PHOTOCOPYING / PRINTING / SCANNING | 3.20                |
| 02/12/13                  | TELEPHONE TOLL CHARGE              | 0.05                |
| 02/12/13                  | TELEPHONE TOLL CHARGE              | 0.05                |
| 02/13/13                  | PHOTOCOPYING / PRINTING / SCANNING | 2.20                |
| 02/13/13                  | PHOTOCOPYING / PRINTING / SCANNING | 3.60                |
| 02/19/13                  | PHOTOCOPYING / PRINTING / SCANNING | 2.20                |
| 02/22/13                  | PHOTOCOPYING / PRINTING / SCANNING | 2.80                |
| 02/28/13                  | PHOTOCOPYING / PRINTING / SCANNING | 1.60                |
| 02/28/13                  | PHOTOCOPYING / PRINTING / SCANNING | 4.60                |
| 02/28/13                  | PHOTOCOPYING / PRINTING / SCANNING | 2.80                |
| 02/28/13                  | PHOTOCOPYING / PRINTING / SCANNING | 3.00                |
| TOTAL COSTS ADVANCED:     |                                    | \$ <u>105.45</u>    |
| TOTAL SERVICES AND COSTS: |                                    | \$ <u>15,949.95</u> |



COURT PLAZA NORTH  
25 MAIN STREET  
P.O. BOX 800  
HACKENSACK, NJ 07602-0800  
201.489.3000 201.489.1536 FAX  
FEDERAL ID# 22-2113414

—  
NEW YORK  
—  
DELAWARE  
—  
MARYLAND  
—  
TEXAS

PATRIOT COAL - CREDITORS COMMITTEE  
ATTN: STEVE CIMALORE  
WILMINGTON TRUST COMPANY  
RODNEY SQUARE NORTH  
1100 NORTH MARKET STREET  
WILMINGTON, DE 19890

**REMITTANCE PAGE**

FOR PROFESSIONAL SERVICES RENDERED

**Re: Client/Matter No. 51175-0001**  
**OFFICIAL COMMITTEE OF CREDITORS**

Invoice No. 715792  
March 18, 2013

**PLEASE RETURN THIS COPY WITH YOUR PAYMENT**

TOTAL SERVICES AND COSTS:

\$ 15,949.95