

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

Objection Deadline:

April 5, 2013 at 4:00 p.m.

(prevailing Central Time)

**MONTHLY FEE STATEMENT OF CURTIS, MALLET-PREVOST, COLT & MOSLE
LLP FOR PROFESSIONAL SERVICES AND DISBURSEMENTS FOR THE PERIOD
OF DECEMBER 1, 2012 THROUGH AND INCLUDING DECEMBER 31, 2012**

NAME OF APPLICANT: Curtis, Mallet-Prevost, Colt & Mosle LLP

ROLE IN THE CASE: Conflicts Counsel to the Debtors and Debtors in Possession

DATE OF RETENTION: Order Entered August 2, 2012 Authorizing Retention of Curtis *Nunc Pro Tunc* to July 9, 2012 [Docket No. 266]

TIME PERIOD: December 1, 2012 through and including December 31, 2012

CURRENT APPLICATION: Total Fees Requested*: \$16,484.40
80% of Fees Requested: \$13,187.52
Total Expenses Requested: \$352.67
Total Fees and Expenses Requested: \$16,837.07

* This amount reflects a voluntary reduction of \$1,831.60 which Curtis has implemented as an accommodation to the Debtors. In addition, Curtis has further reduced its fees and expenses by \$8,720.80, such that the total percentage of fees incurred in connection with its fee applications and monthly statements did not exceed five percent (5%) of the total fees sought during this monthly fee period.

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Curtis, Mallet-Prevost, Colt & Mosle LLP (“**Curtis**”), conflicts counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of December 1, 2012 through and including December 31, 2012 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Curtis seeks payment of \$13,540.19,¹ representing (a) 80% of Curtis’ fees for services rendered and (b) 100% of actual and necessary expenses incurred.²

3. Attached hereto as **Exhibit A** is a listing of Curtis professionals and paraprofessionals (collectively, the “**Curtis Professionals**”), including the hourly rate for each Curtis Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Curtis Professional.

4. Attached hereto as **Exhibit B** is a schedule specifying the categories of actual and necessary expenses for which Curtis is seeking reimbursement and the total amount for each such expense category.

¹ This amount reflects a voluntary reduction of \$1,831.60 which Curtis has implemented as an accommodation to the Debtors. In addition, Curtis has further reduced its fees and expenses by \$8,720.80, such that the total percentage of fees incurred in connection with its fee applications and monthly statements did not exceed five percent (5%) of the total fees sought during the Fee Statement Period.

² Curtis’ standard hourly rates increased effective as of September 1, 2012. Per the terms of the Order Authorizing the Employment and Retention of Curtis, Mallet-Prevost, Colt & Mosle LLP as Conflicts Counsel For the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 266] (the “**Curtis Retention Order**”), prior to any increase in Curtis’ rates, Curtis is required to file a supplemental affidavit (the “**Supplemental Rate Affidavit**”) with the Court and provide ten business days’ notice to the Debtors, the U.S. Trustee and any official committee appointed in these chapter 11 cases. Curtis will not seek payment at the increased rates until the Supplemental Rate Affidavit has been filed and all related procedures under the Curtis Retention Order have been complied with.

5. Attached hereto as **Exhibit C** is a summary of the number of hours and amounts billed by Curtis during the Fee Statement Period, organized by project categories. Such services included:

- Assisting Debtors in responding to Committee inquiries regarding investigation of claims against certain of the Debtors' prepetition lenders with respect to conflict parties;
- Addressing issues related to the rejection of certain of the Debtors' executory contracts and unexpired leases for conflicts purposes; and
- Preparing motions for admission *pro hac vice* for the Curtis attorneys primarily responsible for managing the Debtors' chapter 11 cases.

6. Attached hereto as **Exhibit D** are the time records of Curtis, which provide a daily summary of the time spent by each Curtis Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq., (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6353, St. Louis, MO 63102, Attn: Leonara S. Long, Esq., and Paul A. Randolph, Esq., (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153,

Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP,
787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana
Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors, Kramer Levin
Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn:
Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

8. WHEREFORE, the Debtors respectfully request that the Court grant the relief
requested herein and such other and further relief as is just and proper.

Respectfully submitted,

Dated: March 21, 2013
New York, New York

By: /s/ Steven J. Reisman
Steven J. Reisman (admitted *pro hac vice*)
Michael A. Cohen (admitted *pro hac vice*)
CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP
101 Park Avenue
New York, New York 10178-0061
Telephone: (212) 696-6000
Facsimile: (212) 697-1559

*Conflicts Counsel to the Debtors
and Debtors in Possession*

EXHIBIT A

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS FOR
THE PERIOD OF DECEMBER 1, 2012 THROUGH AND INCLUDING DECEMBER 31, 2012**

NAME	DEPARTMENT AND YEAR ADMITTED (NY)	RATE	HOURS	AMOUNT
PARTNERS				
Steven J. Reisman	Restructuring and Insolvency Partner Admitted in 1991	\$860	3.70	\$3,182.00
Michael A. Cohen	Restructuring and Insolvency Partner Admitted in 2000	740	9.90	7,326.00
TOTAL PARTNERS			13.60	\$10,508.00
ASSOCIATES				
Heather Hiznay	Restructuring and Insolvency Associate Admitted in 2011	\$395	9.70	3,831.50
Bryan M. Kotliar	Restructuring and Insolvency Associate	305	8.80	2,684.00
TOTAL ASSOCIATES			18.50	\$6,515.50
PARAPROFESSIONALS				
Georgia Faust	Not Applicable	\$235	0.80	\$188.00
Melissa Rutman	Not Applicable	235	4.70	1,104.50
TOTAL PARAPROFESSIONALS			5.50	\$1,292.50
SUBTOTAL				\$18,316.00
LESS RATE REDUCTION*				\$1,831.60
TOTAL			37.60	\$16,484.40

* This amount reflects a voluntary reduction of \$1,831.60 which Curtis has implemented as an accommodation to the Debtors. In addition, Curtis has further reduced its fees and expenses by \$8,720.80, such that the total percentage of fees incurred in connection with its fee applications and monthly statements did not exceed five percent (5%) of the total fees sought during the Fee Statement Period.

EXHIBIT B

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

ACTUAL AND NECESSARY DISBURSEMENTS INCURRED BY
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
FOR THE STATEMENT PERIOD
OF DECEMBER 1, 2012 THROUGH DECEMBER 31, 2012

<u>DISBURSEMENTS*</u>	<u>AMOUNT</u>
Courier Expense	\$8.95
Duplicating.....	52.00
Long Distance Telephone	6.42
Pacer - ECF	285.30
TOTAL	\$352.67

* All disbursement have been billed in accordance with Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases.

EXHIBIT C

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF DECEMBER 1, 2012 THROUGH AND INCLUDING DECEMBER 31, 2012**

**CASH COLLATERAL, DIP AND OTHER FINANCING
MATTER NO. 220**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860.00	1.10	\$946.00
Michael A. Cohen	740.00	2.30	1,702.00
TOTAL PARTNERS		3.40	\$2,648.00
SUBTOTAL			\$2,648.00
LESS RATE REDUCTION*			\$264.80
TOTAL		3.40	\$2,383.20

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF DECEMBER 1, 2012 THROUGH AND INCLUDING DECEMBER 31, 2012**

**CONTRACTS/LEASES ASSUMPTION AND REJECTION
MATTER NO. 330**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860.00	2.60	\$2,236.00
Michael A. Cohen	740.00	7.20	5,328.00
TOTAL PARTNERS		9.80	\$7,564.00
ASSOCIATES			
Heather Hiznay	\$395.00	9.40	\$3,713.00
Bryan M. Kotliar	305.00	1.10	335.50
TOTAL ASSOCIATES		10.50	\$4,048.50
PARAPROFESSIONALS			
Georgia Faust	\$235.00	0.80	\$188.00
Melissa Rutman	235.00	1.40	329.00
TOTAL PARAPROFESSIONALS		2.20	\$517.00
SUBTOTAL			\$12,129.50
LESS RATE REDUCTION*			\$1,212.95
TOTAL		22.50	\$10,916.55

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF DECEMBER 1, 2012 THROUGH AND INCLUDING DECEMBER 31, 2012**

**CMP RETENTION
MATTER NO. 700**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$740.00	0.40	\$296.00
TOTAL PARTNERS		0.40	\$296.00
ASSOCIATES			
Heather Hiznay	\$395.00	0.30	\$118.50
Bryan M. Kotliar	305.00	7.20	2,196.00
TOTAL ASSOCIATES		7.50	\$2,314.50
SUBTOTAL			\$2,610.50
LESS RATE REDUCTION*			\$261.05
TOTAL		7.90	\$2,349.45

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF DECEMBER 1, 2012 THROUGH AND INCLUDING DECEMBER 31, 2012**

**CMP MONTHLY BILLING STATEMENTS
MATTER NO. 800**

NAME	RATE	HOURS	AMOUNT
ASSOCIATES			
Bryan M. Kotliar	\$305.00	0.50	\$152.50
TOTAL ASSOCIATES		0.50	\$152.50
PARAPROFESSIONALS			
Melissa Rutman	\$235.00	3.30	\$775.50
TOTAL PARAPROFESSIONALS		3.30	\$775.50
SUBTOTAL			\$928.00
LESS RATE REDUCTION*			\$92.80
TOTAL		3.80	\$835.20

* As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein. In addition, Curtis has further reduced its fees and expenses by \$8,720.80, such that the total percentage of fees incurred in connection with its fee applications and monthly statements did not exceed five percent (5%) of the total fees sought during the Fee Statement Period.

EXHIBIT D

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**PROFESSIONAL AND PARAPROFESSIONAL DETAILED TIME
LOGS FOR CURTIS FOR THE PERIOD
OF DECEMBER 1, 2012 THROUGH AND INCLUDING DECEMBER 31, 2012**



Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

March 21, 2013

Inv. # 1572603
 Our Ref. 058179-000220
 SJR

Attention: Joseph W. Bean

Re: Cash Collateral, DIP and Other Financing

12/11/12	SJR	Review e-mail from Creditor's Committee Conflicts Counsel, S. Komrower regarding Patriot liens and claims of Lenders, and demand of debtors to file suit regarding potential estate claims (1.10)	1.10
12/11/12	MAC	Review correspondence from S. Komrower re: Creditors' Committee's investigation of potential claims against prepetition lenders (.20); teleconference and correspondence with R. Mead at Patriot Coal re: responding to Creditors' Committee's request (.40); review prepetition lenders draft proof of claim and DIP Order in connection with same (.60); conduct analysis of standing issues related to potential claims against prepetition lenders (1.10)	2.30
TOTAL HOURS			3.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	1.10	860	946.00
Michael Ari Cohen	Partner	2.30	740	1,702.00
		3.40		\$2,648.00
TOTAL SERVICES				\$2,648.00
10% DISCOUNT				\$-264.80
TOTAL THIS INVOICE				\$2,383.20

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP General Post Office P.O. Box 27930 New York, NY 10087-7930
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Patriot Coal Corporation
Inv. # 1572603

Total Services	2,648.00
10% DISCOUNT	-264.80
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$2,383.20</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

March 21, 2013

Inv. # 1572461
 Our Ref. 058179-000330
 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

12/04/12	SJR	Attend to matters regarding possible rejection of Siemens agreements and underlying documentation related to same (.70)	0.70
12/04/12	MAC	Correspond with the Creditors' Committee regarding Siemens agreements (.30); review contracts and leases for potential rejection (.80)	1.10
12/04/12	MR2	Assist H. Hiznay with organization of Siemens contract (.70)	0.70
12/04/12	HH	Confer with M. Rutman re: contracts related to buy-out issue (.30); draft and review correspondence with M. Cohen and client re: same (.40)	0.70
12/14/12	SJR	Review issues regarding CSX contract and contract rejections handled by Curtis as conflicts counsel (.80)	0.80
12/14/12	MAC	Review CSX contract in connection with preparation of rejection notice re: same (.40); teleconference with H. Hiznay and K. Coco re: upcoming contract rejections being handled by Curtis (.40); conduct research re: potential damages claim in connection with rejection of CSX contract (.80)	1.60
12/14/12	BMK	Discuss with H. Hiznay next round of contract rejections specifically with regards to CSX and procedures re: same (.10)	0.10
12/14/12	HH	Correspondence with K. Coco re: new conflicts rejection round (.30); call with K. Coco and M. Cohen re: same (.40); review materials in connection with same (.40); confer with B. Kotliar re: same (.10)	1.20
12/17/12	MAC	Review and revise Contract rejection notice re: CSX and Norfolk Southern contracts (.30); review Norfolk Southern agreement in connection with same (.30); correspondence with H. Hiznay re: contract rejection notice and filing of same (.20)	0.80
12/17/12	BMK	Correspond with H. Hiznay re: transportation agreements for ninth omnibus notice of rejection (.30)	0.30

12/17/12	HH	Correspondence with K. Coco re: procedure for eighth and ninth rejection notices (.40); prepare same for filing, including review of underlying documentation (1.80); correspondence with client re: draft of same (.40)	2.60
12/18/12	SJR	Review Ninth Omnibus Rejection Notice in connection with CSX Transportation and Norfolk Southern Railway Company Belt contracts and materials in connection with Notices of Rejection where Curtis is acting as Conflicts Counsel (1.10)	1.10
12/18/12	MAC	Supervise filing of Ninth Omnibus Rejection Notice relating to contracts with conflict parties (.50); office conferences with H. Hiznay re: same (.20); conduct diligence to respond to creditor request re: Ninth Omnibus Rejection Notice (.60); review contracts with conflict parties in connection with potential rejection (.90)	2.20
12/18/12	GF	Attend to the filing of the Ninth Omnibus Notice of Rejection of Certain Executory Contracts as Listed on Schedule "A" Attached Hereto at request of H. Hiznay and B. Kotliar (.50); draft correspondence to internal case team re: objection deadline as set forth in same (.30)	0.80
12/18/12	MR2	Prepare contracts binder for H. Hiznay (.70)	0.70
12/18/12	HH	Finalize ninth omnibus rejection notice for filing (.80); correspondence re: same (.30); supervise filing of and follow up tasks re same (.40); review inquiry from counsel to certain sureties re: same (.30); correspondence re: procedure for responding to same (.40); draft email to S. Reisman summarizing same (.30)	2.50
12/19/12	MAC	Respond to counterparty inquiry re: Norfolk Southern Contract rejection (.30); teleconferences and correspondence with H. Hiznay re: same (.20)	0.50
12/19/12	BMK	Correspondences with H. Hiznay and M. Cohen re: objection by Nortfolk Southern to the Ninth Omnibus Notice of Rejection (.30); review contract re: same (.20)	0.50
12/19/12	HH	Draft correspondence to M. Cohen and with opposing counsel re: inquiries re: ninth omnibus rejection notice (.40); telephone conferences with M. Cohen and counsel for certain sureties re: same (.80); call with client re: same (.20)	1.40
12/20/12	MAC	Teleconferences with B. Early re: potential objection to Ninth Omnibus Rejection Notice (.40); review Norfolk Southern Contract and CSX Contract in connection with responding to potential objection (.40); teleconferences with H. Hiznay re: same (.20)	1.00

12/26/12	BMK	Confer with GCG re: service of Ninth Omnibus Notice of Rejection (.20)	0.20
12/26/12	HH	Review correspondence re: service of ninth omnibus rejection notice (.20)	0.20
12/28/12	HH	Review external correspondence re: plan for rejection and status of negotiations re: eighth and ninth rejection notices (.30)	0.30
12/28/12	HH	Review correspondence from B. Kotliar re: objections to ninth omnibus rejection notice (.20)	0.20
12/29/12	HH	Review correspondence and attachments from client re: eighth and ninth rejection notices (.30)	0.30
TOTAL HOURS			22.50

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	2.60	860	2,236.00
Michael Ari Cohen	Partner	7.20	740	5,328.00
Heather Hiznay	Associate	9.40	395	3,713.00
Bryan M. Kotliar	Associate	1.10	305	335.50
Georgia Faust	Legal Assistant	0.80	235	188.00
Melissa Rutman	Legal Assistant	1.40	235	329.00
		22.50		\$12,129.50

TOTAL SERVICES	\$12,129.50
10% DISCOUNT	\$-1,212.95

Summary of Expenses

Courier Expense	8.95
Duplicating	52.00
Long Distance Telephone	6.42
Pacer - ECF	285.30

TOTAL EXPENSES	\$352.67
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March 21, 2013
Inv # 1572461
Our Ref # 058179-000330

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TOTAL THIS INVOICE

\$11,269.22



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: Citibank
ABA Routing #: 021000089
F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1572461

Total Services	12,129.50
10% DISCOUNT	-1,212.95
Total Expenses	352.67
Applied Credit	0.00

Total This Invoice \$11,269.22

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

March 21, 2013

Inv. # 1572462
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

12/20/12	BMK	Draft motion for application pro hac vice for M. Cohen (2.50)	2.50
12/21/12	BMK	Draft application for admission pro hac vice for S. Reisman (1.80); conference with D. Silberger of Davis Polk re: pro hac vice motions and filing procedures (.30)	2.10
12/26/12	MAC	Review pro hac vice motions and related Local Rules in connection with appearing in the Eastern District of Missouri (.40)	0.40
12/26/12	BMK	Revise pro hac vice motions for M. Cohen and S. Reisman to conform to lead counsel's (1.20); draft proposed orders for admission pro hac vice for M. Cohen and S. Reisman (1.00); e-mail M. Cohen re: same (.20); e-mail S. Reisman re: same (.10)	2.60
12/26/12	HH	Review draft pro hac vice motions as prepared by B. Kotliar (.30)	0.30
TOTAL HOURS			7.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	0.40	740	296.00
Heather Hiznay	Associate	0.30	395	118.50
Bryan M. Kotliar	Associate	7.20	305	2,196.00
		7.90		\$2,610.50

TOTAL SERVICES	\$2,610.50
10% DISCOUNT	\$-261.05

March 21, 2013
Inv # 1572462
Our Ref # 058179-000700

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TOTAL THIS INVOICE

\$2,349.45



ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: Citibank
ABA Routing #: 021000089
F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1572462

Total Services	2,610.50
10% DISCOUNT	-261.05
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$2,349.45

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

March 21, 2013

Inv. # 1572463
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

12/18/12	BMK	Coordinate October and November Monthly Fee Statements with M. Rutman (.20)	0.20
12/26/12	MR2	Conference with B. Kotliar re: October Fee Statement edits (.40); revise accordingly to conform to U.S. Trustee Guidelines and professional compensation order requirements (2.10); follow up correspondence with Curtis team throughout the day (.80)	3.30
12/27/12	BMK	Coordinate drafting of October Monthly Fee Statement with M. Rutman to ensure compliance with U.S. Trustee Guidelines and the professional compensation order (.30)	0.30
TOTAL HOURS			3.80

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan M. Kotliar	Associate	0.50	305	152.50
Melissa Rutman	Legal Assistant	3.30	235	775.50
		3.80		\$928.00
TOTAL SERVICES				\$928.00
10% DISCOUNT				\$-92.80
TOTAL THIS INVOICE				\$835.20



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW

101 PARK AVENUE

NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP
	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1572463

Total Services	928.00
10% DISCOUNT	-92.80
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$835.20</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.