

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

Objection Deadline:
April 10, 2013 at 4:00 p.m.,
prevailing Central time

**MONTHLY FEE STATEMENT OF BRYAN CAVE LLP FOR PROFESSIONAL
SERVICES AND DISBURSEMENTS FOR THE PERIOD OF
FEBRUARY 1 - 28, 2013**

NAME OF APPLICANT:	Bryan Cave LLP
ROLE IN THE CASE:	Local Restructuring Counsel and Corporate Counsel to the Debtors
DATE OF RETENTION:	February 4, 2013 [Dkt. No. 2682] Effective Nov. 27, 2012 for restructuring Effective Dec. 1, 2012 for other matters
TIME PERIOD:	February 1 - 28, 2013
CURRENT APPLICATION:	Total Fees Requested: \$75,758.20 80% of Fees Requested: \$60,606.56 Total Expenses Requested: \$176.73

1. In accordance with the *Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 262] (the “Interim Compensation Order”), Bryan Cave LLP (“Bryan Cave”), local restructuring counsel and corporate counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its Monthly Statement for Professional Services and Disbursements (the “Fee Statement”) for the period of February 1, 2013 through and including February 28, 2013 (the “Fee Statement Period”).

2. Pursuant to the Interim Compensation Order, Bryan Cave seeks payment of \$60,783.29, representing (a) 80% of Bryan Cave’s fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as Exhibit A is a listing of Bryan Cave professionals and paraprofessionals (collectively, the “Bryan Cave Professionals”), including the hourly rate for each Bryan Cave Professional who rendered services to the Debtors in connection with these Chapter 11 cases during the Fee Statement Period as well as the title, aggregate hours worked and the amount of fees billed by each Bryan Cave Professional.

4. Attached hereto as Exhibit B is a schedule specifying the categories of actual and necessary expenses for which Bryan Cave is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as Exhibit C is a summary of the number of hours and amounts billed by Bryan Cave during the Fee Statement Period, organized by project categories.

6. Attached hereto as Exhibit D are the time records of Bryan Cave, which provide a daily summary of the time spent by each Bryan Cave Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by first-class U.S. mail, postage pre-paid, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones; (ii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, MO 63102, Attn: Leonora S. Long and Paul A. Randolph; (iii) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso; and (iv) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

Dated: St. Louis, Missouri
March 26, 2013

Respectfully submitted,

BRYAN CAVE LLP

/s/ Laura Uberti Hughes

Lloyd A. Palans, #22650MO

Brian C. Walsh, #58091MO

Laura Uberti Hughes, #60732MO

One Metropolitan Square

211 N. Broadway, Suite 3600

St. Louis, Missouri 63102

(314) 259-2000

Fax: (314) 259-2020

laura.hughes@bryancave.com

ATTORNEYS FOR THE DEBTORS

EXHIBIT A

Professionals and Rates

Partners:

Name	Admission Year	Total Hours	Rate	Amount
Michael Leue	1996	1.3	\$559.00	\$726.70
Lloyd A. Palans	1972	21.2	\$675.00	\$14,310.00
Brian C. Walsh	1997	38.4	\$450.00	\$17,280.00
R. Randall Wang	1984	2.1	\$675.00	\$1,417.50

Counsel:

Name	Admission Year	Total Hours	Rate	Amount
Hal B. Morgan	1983	61.5	\$565.00	\$34,747.50

Associates:

Name	Admission Year	Total Hours	Rate	Amount
Laura Uberti Hughes	2008	19.4	\$315.00	\$6,111.00
Maximilian Karacz	2009	3.5	\$333.00	\$1,165.50

EXHIBIT B

Expenses

Expense	Amount
Computerized Research	\$33.58
Copy Charges	\$18.00
Long Distance Telephone Charges	\$15.75
Scanning PDF Charges	\$9.40
Service/Filing Fee – Pro Hac Vice Motion	\$100.00
Total	\$176.73

EXHIBIT C

Summary by Project Code

Project Code	Total Hours	Total Fees
Case Administration	12.9	\$5,751.00
Fee/Employment Applications	12.2	\$5,026.50
Fee/Employment Objections	0.4	\$270.00
Assumption/Rejection of Leases and Contracts	12.0	\$6,637.50
Relief from Stay/Adequate Protection Proceedings	0.2	\$90.00
Business Operations	0.5	\$337.50
Other Contested Matters	12.4	\$6,327.00
Employee Benefits/Pensions (Restructuring)	11.8	\$6,160.50
Securities Law Matters	2.1	\$1,417.50
Employee Benefits Matters (Non-Restructuring)	61.5	\$34,747.50
Claims Administration and Objections	16.6	\$7,101.00
General Corporate	4.8	\$1,892.20

EXHIBIT D

Time Records



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

March 21, 2013
Invoice # 10185998
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

BALANCE FORWARD:

Balance per Statement Dated February 22, 2013	\$	85,365.39	
Payments and Other credits		(68,700.09)	
BALANCE FORWARD		\$	16,665.30

CURRENT CHARGES FOR MATTER:

File #0345891			
Chapter 11 Restructuring			
Fees for Legal services	\$	37,701.00	
Expenses and Other Charges		170.43	
TOTAL CHARGES THIS INVOICE		\$	37,871.43

STATEMENT TOTAL		\$	54,536.73
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PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

For Legal Services Rendered Through February 28, 2013

File #0345891
Chapter 11 Restructuring

Case Administration

02/01/13	L. A. Palans	0.50 hrs.	337.50	Participation in update call with Patriot team.
02/01/13	B. C. Walsh	0.80 hrs.	360.00	Conference with L. A. Palans regarding case scheduling (0.1); participate in weekly update call with team (0.5); telephone conference with M. McGreal regarding case management (0.2).
02/01/13	L. U. Hughes	0.10 hrs.	31.50	Respond to email from J. Demma regarding service of supplemental declaration.
02/04/13	L. U. Hughes	0.30 hrs.	94.50	Respond to emails from K. Coco regarding transmittal of proposed case management order to clerk (0.2); confer with J. Howley regarding same (0.1).
02/05/13	L. A. Palans	0.30 hrs.	202.50	Correspondence with M. Huebner and E. Moskowitz regarding pre-trial order and compliance in other Eastern District of Missouri cases.
02/05/13	B. C. Walsh	0.20 hrs.	90.00	Conference with L. U. Hughes regarding case management order.
02/05/13	L. U. Hughes	0.30 hrs.	94.50	Exchange emails with K. Coco regarding entry of orders approved at hearing (0.1); review voicemail from D. McWay with B. C. Walsh and send to K. Coco with comments (0.2).
02/06/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to A. Starr regarding adversary proceeding

scheduling.

02/07/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with B. Resnick, K. Coco regarding stipulations.
02/07/13	L. U. Hughes	0.30 hrs.	94.50	Confer with and respond to emails from A. Libby regarding filing motions on negative notice and preparing and filing stipulated orders.
02/08/13	B. C. Walsh	1.30 hrs.	585.00	Multiple memoranda to K. Coco regarding local precedents for motions (0.2); weekly update call with debtor team (0.9); telephone conference with J. Howley regarding scheduling (0.2).
02/11/13	B. C. Walsh	0.70 hrs.	315.00	Telephone conference with J. Howley regarding scheduling issues (0.2); telephone conferences and multiple memoranda to E. Moskowitz regarding same (0.5).
02/11/13	L. U. Hughes	0.20 hrs.	63.00	Respond to inquiry from A. Libby regarding procedures for filing declarations (0.1) and from K. Coco regarding entry of orders (0.1).
02/12/13	L. A. Palans	0.70 hrs.	472.50	Telephone conference with S. Elliot regarding entry of procedures order on stipulations (.2); telephone conference with F. Johnson regarding timing on hearing for equity committee motion (.2); conference with B. C. Walsh regarding trial days availability and timing (.3).
02/12/13	B. C. Walsh	0.60 hrs.	270.00	Telephone conference with E. Moskowitz regarding scheduling hearing (0.1); conference with L. A. Palans regarding same (0.2); memorandum to J. Howley regarding same (0.2); memorandum to K. Coco regarding omnibus hearing (0.1).
02/12/13	L. U. Hughes	0.40 hrs.	126.00	Exchange emails with H. Hiznay

of Curtis Mallet regarding filing and service of supplemental declarations (0.2); review and respond to emails from K. Coco regarding filing motions set for hearing on March status date (0.2).

02/15/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with J. Howley regarding scheduling (0.1); memorandum to E. Moskowitz regarding same (0.1).
02/19/13	L. U. Hughes	0.30 hrs.	94.50	Review and revise pro hac vice motion for B. Kaminetzky and coordinate payment of fee for same.
02/20/13	L. A. Palans	0.60 hrs.	405.00	Participate in weekly update call regarding legal status, claims status, issues with respect to Equity Committee motion, Retiree Committee motion and strategy for proceeding.
02/20/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding issues raised on call and possible considerations for resolution.
02/20/13	B. C. Walsh	1.00 hrs.	450.00	Participate in weekly update call with debtor team (0.9); telephone conference with J. Howley regarding scheduling (0.1).
02/20/13	L. U. Hughes	0.20 hrs.	63.00	Confer with M. McGreal regarding follow-up on entry of certain orders (0.1); and call to clerk regarding same (0.1).
02/21/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to K. Coco regarding submission of orders.
02/21/13	L. U. Hughes	0.20 hrs.	63.00	Conferences with J. Howley and bankruptcy court clerk's office regarding status of orders.
02/22/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with D. Loss regarding telephonic appearance.
02/25/13	B. C. Walsh	0.60 hrs.	270.00	Conference with L. U. Hughes regarding case administration

(0.2); conference with L. A. Palans, L. U. Hughes regarding same (0.3); telephone conference with G. Willard regarding same (0.1).

02/25/13	L. U. Hughes	1.40 hrs.	441.00	Analyze strategy for case management order and call to M. McGreal regarding same (0.5); confer with M. McGreal and follow-up with B. C. Walsh and L. A. Palans regarding preparation for status hearing (0.3); prepare documents for hearing (0.6).
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02/26/13	L. U. Hughes	0.40 hrs.	126.00	Email to M. McGreal regarding notice of hearing for May omnibus setting (0.1); discuss status of submitted orders with L. A. Palans (0.3).
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02/28/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to L. U. Hughes regarding omnibus hearings.
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02/28/13	L. U. Hughes	0.30 hrs.	94.50	Draft notice of hearing of status conferences and send to B. C. Walsh and M. McGreal for comment.
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Total Case Administration		12.90 hrs.		\$ 5,751.00
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Relief from Stay/Adequate Protection Proceed

02/01/13	B. C. Walsh	0.20 hrs.	90.00	Coordinate filing of withdrawal of Keystone motion.
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Total Relief from Stay/Adequate Protection Proceed		0.20 hrs.		\$ 90.00
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Fee/Employment Applications

02/01/13	L. A. Palans	0.70 hrs.	472.50	Preparation of talking points for discussion with U.S. Trustee (.3); telephone conference with L. Long and B. C. Walsh regarding supplemental declaration (.2); correspondence with J. Bean and M. Huebner regarding status of supplemental declaration (.2).
02/01/13	B. C. Walsh	1.20 hrs.	540.00	Telephone conference with L. Long, L. A. Palans regarding retention (0.2); telephone conference with L. A. Palans regarding same (0.2); revise supplemental declaration (0.1); draft order on Bryan Cave retention (0.5); telephone conference with L. Long regarding same (0.1); conference with L. A. Palans regarding same (0.1).
02/04/13	L. A. Palans	0.20 hrs.	135.00	Receive and review order approving Bryan Cave retention as local restructuring counsel.
02/04/13	L. U. Hughes	0.10 hrs.	31.50	Confer with B. C. Walsh regarding monthly fee statement and entry of order on employment.
02/05/13	B. C. Walsh	0.50 hrs.	225.00	Prepare monthly fee statement.
02/05/13	L. U. Hughes	0.50 hrs.	157.50	Review December fee and expenses invoice and draft monthly fee statement in support of same.
02/06/13	L. U. Hughes	2.20 hrs.	693.00	Complete draft of December monthly fee statement and prepare exhibits for same.
02/07/13	L. A. Palans	0.30 hrs.	202.50	Review of December monthly fee statement for Bryan Cave.
02/07/13	B. C. Walsh	0.40 hrs.	180.00	Revise monthly fee statement.
02/07/13	L. U. Hughes	0.40 hrs.	126.00	Revise fee statement and exhibits per B. C. Walsh's comments and send for further review.

02/08/13	B. C. Walsh	0.70 hrs.	315.00	Revise monthly fee statement.
02/08/13	L. U. Hughes	0.10 hrs.	31.50	Coordinate service of monthly fee statement.
02/13/13	L. U. Hughes	0.50 hrs.	157.50	Confer with K. Coco regarding Bryan Cave's previous employment as ordinary course professional and review orders regarding same, then follow up with clarification email regarding monthly fee statement.
02/14/13	B. C. Walsh	0.40 hrs.	180.00	Prepare monthly fee statement (0.3); telephone conference with R. R. Wang regarding same (0.1).
02/20/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with R. R. Wang regarding retention of auditor.
02/22/13	L. A. Palans	0.40 hrs.	270.00	Review correspondence from M. Green regarding special counsel role (.2); correspondence with M. Huebner and E. Moskowitz regarding M. Green correspondence (.2).
02/22/13	B. C. Walsh	0.60 hrs.	270.00	Revise monthly statement.
02/25/13	B. C. Walsh	0.30 hrs.	135.00	Revise monthly fee statement.
02/25/13	L. U. Hughes	2.00 hrs.	630.00	Review January statements and prepare monthly fee statement pleading and exhibits.
02/27/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with M. McGreal regarding expansion of employment scope for professional.
02/28/13	B. C. Walsh	0.20 hrs.	90.00	Review issues regarding fee applications.
02/28/13	L. U. Hughes	0.30 hrs.	94.50	Review order for interim compensation procedures and docket entries for information regarding filing of interim fee application (0.2); telephone conference with K. Coco regarding same (0.1).

Total Fee/Employment Applications 12.20 hrs. \$ 5,026.50

Fee/Employment Objections

02/04/13	L. A. Palans	0.40 hrs.	270.00	Review correspondence with M. Huebner regarding U.S. Trustee request for possible use of fee examiner (.2); correspondence with M. Huebner regarding Eastern District of Missouri precedents for use of fee examiner and for committee (.2).
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Total Fee/Employment Objections		0.40 hrs.		\$ 270.00
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Assumption/Rejection of Leases and Contracts

02/01/13	L. A. Palans	1.50 hrs.	1,012.50	Begin review of proposed declarations in support of rejection motion.
02/04/13	B. C. Walsh	1.20 hrs.	540.00	Review draft motion to reject agreements.
02/05/13	L. A. Palans	1.30 hrs.	877.50	Preparation for call with M. Huebner, E. Moskowitz and B. C. Walsh regarding rejection issues (.5); conference call with M. Huebner, E. Moskowitz and B. C. Walsh regarding rejection issues, process, timing and strategy (.8).
02/05/13	B. C. Walsh	1.00 hrs.	450.00	Telephone conference with M. Huebner, E. Moskowitz, L. A. Palans regarding rejection motion (0.5); research regarding rejection issues (0.3); memorandum to E. Moskowitz regarding draft brief (0.2).
02/06/13	L. A. Palans	0.20 hrs.	135.00	Review correspondence from J. Bean regarding rejection papers.
02/07/13	B. C. Walsh	0.40 hrs.	180.00	Telephone conference with E. Moskowitz, B. Kaminetsky regarding Section 1113 motion.
02/11/13	L. A. Palans	0.30 hrs.	202.50	Correspondence to B. C. Walsh regarding scheduling availability and trial time for motion to reject.

02/13/13	B. C. Walsh	0.30 hrs.	135.00	Conference with L. A. Palans regarding collective bargaining agreements.
02/19/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with E. Moskowitz regarding motion to reject contract.
02/20/13	L. A. Palans	0.30 hrs.	202.50	Telephone conference with J. Bean regarding observations in connection with rejection of agreements and possible strategic alternatives.
02/20/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with L. A. Palans regarding rejection strategy.
02/21/13	L. A. Palans	1.40 hrs.	945.00	Review of revised rejection motion and brief.
02/22/13	B. C. Walsh	0.30 hrs.	135.00	Conference with L. A. Palans regarding rejection motion and strategy.
02/25/13	L. A. Palans	0.50 hrs.	337.50	Review declaration in support of rejection motion.
02/25/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to E. Moskowitz regarding rejection of contract.
02/27/13	B. C. Walsh	1.70 hrs.	765.00	Review financial and background information regarding rejection motion.
02/28/13	B. C. Walsh	1.10 hrs.	495.00	Review financial information regarding rejection of agreements (1.0); telephone conference with M. McGreal regarding rejection notice (0.1).

Total Assumption/Rejection of Leases and Contracts 12.00 hrs. \$ 6,637.50

Other Contested Matters(excl assumption/rejecti

02/08/13	L. A. Palans	0.30 hrs.	202.50	Review motion to appoint equity committee with accompanying exhibits.
02/08/13	L. U. Hughes	1.00 hrs.	315.00	Review docket for information regarding 363(b) approval issues.
02/11/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with A.

Starr regarding equity committee motion (0.2); telephone conference with G. Willard regarding same (0.1).

02/11/13	L. U. Hughes	0.80 hrs.	252.00	Perform legal research regarding Eighth Circuit standards under Section 363 and send to B. C. Walsh and K. Coco for incorporation into certain motions.
02/25/13	L. A. Palans	0.50 hrs.	337.50	Conference with B. C. Walsh and L. U. Hughes regarding follow-up issues with Court, administrative matters, case management order and hearing on February 26.
02/25/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding docket, timing and strategy issues with respect to hearing (.3).
02/25/13	B. C. Walsh	1.40 hrs.	630.00	Telephone conference with M. McGreal regarding omnibus hearing (0.2); conference with L. A. Palans regarding same (0.2); preparation for hearing (0.7); multiple conferences with L. A. Palans, L. U. Hughes regarding omnibus hearing (0.3).
02/26/13	L. A. Palans	3.30 hrs.	2,227.50	Court appearance at omnibus hearing (3.0); telephone conference with J. Bean regarding results and observations from hearing and strategy issues for proceeding (.3).
02/26/13	B. C. Walsh	4.30 hrs.	1,935.00	Preparation for omnibus hearing (0.5); court appearance on same, including multiple conferences with various counsel (3.8).
02/27/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with A. Starr regarding equity committee motion.

Total Other Contested Matters(excl assumption/rejecti 12.40 hrs. \$ 6,327.00

Business Operations

02/27/13	L. A. Palans	0.50 hrs.	337.50	Review of 10-K (.3); correspondence with B. C. Walsh regarding disclosures (.2).
Total Business Operations			0.50 hrs.	\$ 337.50

Employee Benefits/Pensions

02/13/13	L. A. Palans	0.80 hrs.	540.00	Review of motion to implement compensation plans.
02/13/13	B. C. Walsh	1.20 hrs.	540.00	Analyze issues for incentive/retention hearing.
02/14/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding deposition preparation schedule and coverage.
02/14/13	L. A. Palans	0.50 hrs.	337.50	Review of correspondence from UMW Pension Plan regarding request for continuance of compensation plan motion and accompanying discovery.
02/14/13	B. C. Walsh	0.60 hrs.	270.00	Conference with L. A. Palans regarding retention plan motion (0.3); multiple telephone conferences with A. Libby regarding depositions for retention plan motion (0.3).
02/15/13	L. A. Palans	0.90 hrs.	607.50	Correspondence with B. C. Walsh and A. Libby regarding scheduling issues for deposition preparation (.3); telephone conference with A. Libby regarding emergency motion for extension of time filed by United Mine Worker Plan and timing for response (.2); telephone conference with J. Howley regarding timing on response (.2); telephone conference with A. Libby confirming conversation with J. Howley with respect to response (.2).
02/15/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to L. A.

Palans regarding depositions.

02/15/13	L. U. Hughes	0.50 hrs.	157.50	Review correspondence regarding discovery and depositions and emergency motion for continuance of AIP/CERP motion (0.3); confer with S. Cousins regarding same (0.2).
02/17/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. Kaminetzky, D. Loss, N. Bubnovich regarding preparation for depositions.
02/18/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with B. Kaminetzky regarding incentive motion.
02/19/13	L. A. Palans	1.50 hrs.	1,012.50	Receive notice from courtroom deputy setting UMW Plan emergency motion for extension of time and forward same to B. Kaminetzky, et al. (.2); review of response to UMW Pension Trust request for emergency hearing (.4); conference with B. C. Walsh regarding proposed agreement to continue hearing on compensation plan (.3); telephone conference with B. C. Walsh regarding status (.2); correspondence with D. Loss and B. C. Walsh regarding email for participants on emergency motion (.2); conference with B. C. Walsh regarding results of court call and scheduling (.2).
02/19/13	B. C. Walsh	3.50 hrs.	1,575.00	Telephone conference with L. Long regarding incentive motion (0.3); multiple memoranda, telephone conferences with E. Moskowitz, L. A. Palans, L. Long, J. Crowe regarding same (0.5); conference with J. Howley, L. Long, J. Crowe regarding scheduling same (0.7); multiple memoranda, telephone conferences with B. Kaminetzky, L. U. Hughes regarding same

(0.3); multiple memoranda to J. Howley regarding same (0.3); telephone conference with B. Kaminetzky regarding emergency motion for continuance (0.2); preparation for same (0.3); telephonic appearance on same (0.7); telephone conference with G. Willard regarding same (0.2).

02/19/13	L. U. Hughes	0.20 hrs.	63.00	Respond to emails from A. Libby regarding submission of emergency objection to court and send email to J. Howley regarding same.
02/20/13	L. U. Hughes	0.20 hrs.	63.00	Review proposed orders from Mine Worker Plans and Davis Polk regarding scheduling for incentive compensation order.
02/22/13	L. A. Palans	0.20 hrs.	135.00	Review supplemental response to United Mine Worker Plan discovery request.
02/22/13	L. U. Hughes	0.30 hrs.	94.50	Review correspondence regarding production of documents and responses to discovery requests regarding AIP/CERP motion.
02/28/13	B. C. Walsh	0.20 hrs.	90.00	Conference with L. A. Palans regarding incentive hearing.
Total Employee Benefits/Pensions		11.80 hrs.		\$ 6,160.50

Claims Administration and Objections

02/04/13	L. A. Palans	0.40 hrs.	270.00	Correspondence with J. Bean regarding services requested for claims review process (.2); correspondence with B. C. Walsh with respect to structure of claim review process (.2).
02/05/13	L. A. Palans	0.40 hrs.	270.00	Conference with B. C. Walsh regarding claims process and staffing proposal (.2); telephone conference with J. Bean regarding claims process (.2).

02/05/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with L. A. Palans regarding claims reconciliation.
02/13/13	L. A. Palans	0.20 hrs.	135.00	Telephone conference with J. Bean regarding possible delegation of claims review analysis, assessment and litigation and avoidance actions.
02/14/13	L. A. Palans	0.50 hrs.	337.50	Telephone conference with J. Bean regarding size, scope and approach with regard to claims process (.2); conference with B. C. Walsh regarding characterization of claims objections, preparation of grid for analysis and staffing (.3).
02/14/13	B. C. Walsh	1.10 hrs.	495.00	Telephone conference with J. Bean regarding claims reconciliation (0.2); conference with L. A. Palans regarding claims reconciliation (0.3); conference with L. U. Hughes regarding same (0.2); telephone conference with J. Jones regarding same (0.3); memorandum to J. Jones regarding same (0.1).
02/14/13	L. U. Hughes	0.20 hrs.	63.00	Confer with B. C. Walsh regarding claims objection analysis and research assignments.
02/15/13	B. C. Walsh	0.20 hrs.	90.00	Multiple memoranda to J. Jones, L. U. Hughes regarding claims process.
02/15/13	L. U. Hughes	0.20 hrs.	63.00	Coordinate attendance of client meetings regarding claims objection process.
02/18/13	B. C. Walsh	2.00 hrs.	900.00	Conference with J. Jones, J. Tucker, M. Luna, R. Mead, B. Wall, K. Burlage, R. McWilliams, J. Creighton, L. U. Hughes regarding employee claims (1.0); conference with J. Jones, J. Tucker, R. Mead, R. McWilliams, J. Creighton, L. U. Hughes

regarding claims reconciliation process (1.0).

02/18/13	L. U. Hughes	3.00 hrs.	945.00	Review order setting forth procedures for claims objections (0.3); review claims spreadsheet from Alix Partners (0.3); perform legal research under Rule 3007 regarding claims objections (0.4); attend meetings with B. C. Walsh, Alix Partners and client representatives regarding strategies for analyzing and objecting to claims (2.0).
02/19/13	L. U. Hughes	0.30 hrs.	94.50	Respond to emails from J. Creighton regarding claims team meetings and review equipment spreadsheet in advance of call.
02/20/13	B. C. Walsh	2.00 hrs.	900.00	Prepare for meeting regarding tax claims (0.7); conference with K. Hoffman, B. Dougherty, R. Mead, J. Jones, R. McWilliams regarding reconciliation of tax claims (1.0); telephone conference with L. U. Hughes regarding claims process (0.3).
02/20/13	L. U. Hughes	1.30 hrs.	409.50	Participate in claims analysis call with Alix Partners and client regarding equipment leases.
02/21/13	B. C. Walsh	1.90 hrs.	855.00	Preparation for meeting regarding litigation claims (0.4); conference with J. Jones, J. Bean, M. Day, E. Waller, R. McWilliams, J. Creighton regarding reconciliation of litigation claims (1.5).
02/22/13	L. A. Palans	0.40 hrs.	270.00	Conference with B. C. Walsh regarding claims process and scheduling.
02/22/13	L. U. Hughes	0.10 hrs.	31.50	Review and respond to emails from K. Coco and R. McWilliams regarding overview of claims process conference call with Committee.
02/25/13	B. C. Walsh	0.30 hrs.	135.00	Analyze litigation claims (0.2); memorandum to J. Jones

regarding same (0.1).

02/26/13	B. C. Walsh	0.90 hrs.	405.00	Participate in weekly conference call with management committee.
02/27/13	L. U. Hughes	0.80 hrs.	252.00	Participate in call with client and Alix Partners regarding analysis of transportation-related claims.
02/28/13	B. C. Walsh	0.20 hrs.	90.00	Conference with S. G. Reiss regarding claims process.

Total Claims Administration and Objections 16.60 hrs. \$ 7,101.00

TIMEKEEPER SUMMARY OF FEES

	Hours	Rate/Hr	Dollars
L. A. Palans	21.20	675.00	14,310.00
B. C. Walsh	38.40	450.00	17,280.00
L. U. Hughes	19.40	315.00	6,111.00
TOTAL	79.00	477.23	37,701.00

Total Hours 79.00

Total Fees for Legal Services \$ 37,701.00

EXPENSES AND OTHER CHARGES

02/19/13	Filing/Service Fee - U.S. Treasury Filing fee: Pro Hac Vice motion	100.00
	Copy Charges	18.00
	Long Distance Telephone Charge	9.45
	Scanning PDF Charges	9.40
	Westlaw Computerized Research	33.58
	Total Expenses and Other Charges	\$ 170.43

TOTAL CHARGES FOR THIS MATTER \$ 37,871.43



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EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

March 25, 2013
Invoice # 10186541
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File # 0227743
Employee Benefits Matters

Fees for Legal Services	\$	34,747.50
Expenses and Other Charges		6.30
TOTAL CHARGES THIS INVOICE	\$	34,753.80
STATEMENT TOTAL	\$	34,753.80

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

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St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:
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Patriot Coal Corporation

March 25, 2013
Invoice # 10186541
Client # C067317
Page 2

For Legal Services Rendered Through February 28, 2013

File # 0227743
Employee Benefits Matters

02/04/13	H. B. Morgan	2.40 hrs.	1,356.00	Telephone conference with R. Aizen and J. Agostinho regarding retiree medical plans (0.1); review memorandum regarding termination of retiree medical plans in preparation for conference call on same (0.2); conference call regarding termination of retiree medical plans with R. Aizen, J. Agostinho, G. Plotko and C. Lutgens (0.3); review summary plan descriptions and other plan materials regarding right to terminate retiree benefits (1.8).
02/05/13	H. B. Morgan	7.30 hrs.	4,124.50	Review and revise memorandum regarding termination of retiree medical benefits, including review and analysis of relevant documents.
02/06/13	H. B. Morgan	8.50 hrs.	4,802.50	Review and revise memorandum regarding termination of retiree medical benefits, including review and analysis of relevant documents.
02/07/13	H. B. Morgan	7.90 hrs.	4,463.50	Telephone conference with M. Luna regarding continuation of health care coverage for surviving spouse (0.3); review and revise memorandum regarding termination of retiree medical benefits, including review and analysis of relevant documents (7.5); telephone call to O. Lozada regarding question on UMWA health care summary

Patriot Coal Corporation

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				plan description (0.1).
02/13/13	H. B. Morgan	0.20 hrs.	113.00	Review question regarding discrimination testing with respect to Brody Mining 401(k) Plan.
02/14/13	H. B. Morgan	1.60 hrs.	904.00	Prepare response to L. Knight regarding discrimination testing with respect to Brody 401(k) Plan (0.6); telephone conference with L. Knight on discrimination testing with respect to Brody 401(k) Plan (0.2); review Vanguard benefits comparison with respect to protected benefits, rights and features with respect to transfer of assets from Brody 401(k) Plan (0.4); prepare e-mail to L. Knight regarding benefits comparison (0.4).
02/19/13	H. B. Morgan	4.80 hrs.	2,712.00	Review question regarding plan expenses (0.6); prepare e-mail to L. Knight on payment of plan expenses (0.7); review documents regarding retiree medical and life insurance benefits (3.5).
02/20/13	H. B. Morgan	4.00 hrs.	2,260.00	Conference with R. R. Wang regarding 401(k) Plan matter (0.1); review documents regarding retiree medical and life insurance benefits (2.5); revise memorandum regarding retiree medical and life insurance benefits (1.2); telephone conference with R. R. Wang and J. Tucker on 401(k) Plan matter (0.2).
02/21/13	H. B. Morgan	5.00 hrs.	2,825.00	Revise memorandum regarding retiree health care.
02/22/13	H. B. Morgan	2.20 hrs.	1,243.00	Revise memorandum regarding retiree health care.
02/25/13	H. B. Morgan	7.00 hrs.	3,955.00	Revise memorandum regarding retiree life insurance.

Patriot Coal Corporation

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02/26/13	H. B. Morgan	0.20 hrs.	113.00	Revise memorandum regarding retiree medical and life insurance benefits.
02/27/13	H. B. Morgan	5.00 hrs.	2,825.00	Revise memorandum regarding retiree medical benefits and life insurance.
02/28/13	H. B. Morgan	5.40 hrs.	3,051.00	Revise memorandum on retiree medical and life insurance benefits.

TIMEKEEPER SUMMARY OF FEES

	Hours	Rate/Hr	Dollars
H. B. Morgan	61.50	565.00	34,747.50
TOTAL	61.50	565.00	34,747.50

Total Hours 61.50

Total Fees for Legal Services \$ 34,747.50

EXPENSES AND OTHER CHARGES

Long Distance Telephone Charges	6.30
Total Expenses and Other Charges	\$ 6.30

TOTAL CHARGES FOR THIS MATTER \$ 34,753.80



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EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

March 25, 2013
Invoice # 10186545
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0215482
General Corporate

Fees for Legal Services	\$	1,892.20
TOTAL CHARGES THIS INVOICE	\$	1,892.20
STATEMENT TOTAL	\$	1,892.20

PAYMENT INSTRUCTIONS

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Patriot Coal Corporation

March 25, 2013
Invoice # 10186545
Client # C067317
Page 2

For Legal Services Rendered Through February 28, 2013

File #0215482
General Corporate

02/13/13	M. Leue	0.50 hrs.	279.50	Review parent guarantee by coal purchaser.
02/14/13	M. Leue	0.80 hrs.	447.20	Review credit worthiness and value of parent guarantee.
02/14/13	M. Karacz	3.50 hrs.	1,165.50	Assess credit worthiness, review of memo provided by client and prepared by counsel of client's customer regarding control and profit/loss transfer agreement entered into between German companies (1.5); research regarding Section 303 German Stock Corporation Act, performance guarantees and control and profit/loss transfer agreements under German law (1.0); draft explanatory email summarizing findings with respect to scope of protection provided for by performance guarantee compared to control and profit/loss transfer agreement (1.0).

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
M. Leue	1.30	559.00	726.70
M. Karacz	3.50	333.00	1,165.50
TOTAL	4.80	394.21	1,892.20

Total Hours 4.80

Total Fees for Legal Services \$ 1,892.20

Patriot Coal Corporation

March 25, 2013

Invoice # 10186545

Client # C067317

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TOTAL CHARGES FOR THIS MATTER

\$ 1,892.20



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EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

March 25, 2013
Invoice # 10186547
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0215595
Securities Law Matters

Fees for Legal Services	\$	1,417.50
TOTAL CHARGES THIS INVOICE	\$	1,417.50
STATEMENT TOTAL	\$	1,417.50

PAYMENT INSTRUCTIONS

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Patriot Coal Corporation

March 25, 2013
Invoice # 10186547
Client # C067317
Page 2

For Legal Services Rendered Through February 28, 2013

File #0215595
Securities Law Matters

02/20/13	R. R. Wang	2.10 hrs.	1,417.50	Research regarding S-8 and related reporting matters (0.90); telephone conference with J. Tucker and H. B. Morgan regarding same (0.40); further research, analysis and email to J. Tucker regarding same (0.80).
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TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
R. R. Wang	2.10	675.00	1,417.50
TOTAL	2.10	675.00	1,417.50

Total Hours 2.10

Total Fees for Legal Services \$ 1,417.50

TOTAL CHARGES FOR THIS MATTER \$ 1,417.50