

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

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In re	)
	)
PATRIOT COAL CORPORATION, <i>et.al.</i> ,	) <b>Chapter 11</b>
	) <b>Case No. 12-51502-659</b>
	) <b>(Jointly Administered)</b>
Debtors.	)
	) <b>EXHIBIT SUMMARY FOR</b>
	) <b>MOTION OF AURELIUS CAPITAL</b>
	) <b>MANAGEMENT, LLC AND</b>
	) <b>KNIGHTHEAD CAPITAL</b>
	) <b>MANAGEMENT, LLC FOR ENTRY</b>
	) <b>OF ORDER DIRECTING THE</b>
	) <b>APPOINTMENT OF A CHAPTER 11</b>
	) <b>TRUSTEE FOR THE NON-OBLIGOR</b>
	) <b>DEBTORS</b>

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Pursuant to the Local Rules of Bankruptcy Procedure, the following exhibits are referenced in support of the *Motion of Aurelius Capital Management, LLC and Knighthead Capital Management, LLC for Entry of Order Directing the Appointment of a Chapter 11 Trustee for the Non-Obligor Debtors*. Copies of these exhibits will be provided as required by Local Rules:

Exhibit A – List of Non-Obligor Debtors (attached to Motion); and

Exhibit B – Patriot Coal Corporation (“PCX”) 10-K for fiscal year 2012.

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