

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

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**In re:** :  
 : **Chapter 11**  
**PATRIOT COAL CORPORATION, et al.,** : **Case No. 12-51502-659**  
 : **(Jointly Administered)**  
 :  
 **Debtors.**<sup>1</sup> : **Re: Docket No. 417**  
 :  
 : **Hearing Date and Time:**  
 : **April 23, 2013**  
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 : **Reply Deadline:**  
 : **March 29, 2013**  
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 : **Hearing Location:**  
 : **Courtroom 7 North**  
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**JOINDER OF U.S. BANK NATIONAL ASSOCIATION, AS INDENTURE TRUSTEE,  
TO OBJECTION OF THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS TO THE MOTION OF CERTAIN INTERESTED SHAREHOLDERS  
FOR ENTRY OF AN ORDER DIRECTING THE APPOINTMENT OF  
AN OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS  
PURSUANT TO BANKRUPTCY CODE § 1102(a)(2)**

U.S. Bank National Association (“**U.S. Bank**”), as indenture trustee (the “**Trustee**”) with respect to the 3.25% Convertible Senior Notes due 2013 (the “**Notes**”) in the aggregate principal amount of \$200,000,000, issued pursuant to that certain Indenture, dated as of May 28, 2008, between Patriot Coal Corporation and U.S. Bank National Association, as indenture trustee, joins and supports the Objection of the Official Committee of Unsecured Creditors to the Motion of Certain Interested Shareholders for Entry of an Order Directing the Appointment of an Official

<sup>1</sup> In addition to Patriot Coal Corporation, there are 98 other Debtors in these jointly administered proceedings. A complete list of the Debtors in these chapter 11 cases may be found at Exhibit 1 of the Declaration of Mark N. Schroeder (Docket No. 4). The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

Committee of Equity Security Holders Pursuant to Bankruptcy Code § 1102(a)(2) (the “**Objection**”), filed March 29, 2013.

The Trustee, by and through its undersigned counsel, joins the Objection subject to the condition that the Objection and the Trustee’s joinder thereto shall have no preclusive effect with respect to the valuation of Patriot Coal Corporation or its subsidiaries or affiliates. The Trustee reserves all rights with respect to the valuation of Patriot Coal Corporation and its subsidiaries and affiliates.

Dated: March 29, 2013

THE KUNIN LAW OFFICES, LLC

/s/ Steven M. Wallace

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**CERTIFICATE OF SERVICE**

The undersigned certifies that a true and correct copy of the foregoing was served this 29<sup>th</sup> day of March, 2013, on all persons on the Court's CM/ECF notice list, and, in addition, on the following via the United States Postal Service, postage fully prepaid.

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