UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

Apr 08, 2013 Chief United States Bankruptcy Judge

In re

PATRIOT COAL CORPORATION, et al.,

Debtors.¹

Chapter 11 Case No. 12-51502-659 (Jointly Administered)

Re: ECF No. 3503

MOTION FOR LEAVE TO FILE AFFIDAVIT OF SERVICE UNDER SEAL

Patriot Coal Corporation and its affiliated debtors (the "**Debtors**") respectfully move, pursuant to section 107(b) of title 11 of the United States Code (the "**Bankruptcy Code**"), for leave to file the affidavit of service (the "**Affidavit of Service**") in connection with the Debtors' Motion for an Order Authorizing the Modification and Termination of Certain Non-Vested Benefits for Non-Union Retiree Benefit Participants Pursuant to 11 U.S.C. §§ 105(a) and 363(b) [ECF No. 3503] (the "**Motion**")² under seal.

BACKGROUND AND JURISDICTION

1. On July 9, 2012 (the "**Petition Date**"), each Debtor commenced a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors' cases are being jointly administered pursuant to rule

Case 12-51502 Doc 3561 Filed 04/08/13 Entered 04/08/13 14:48:56 Main Roppe Pg 1 of 5

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

Case 12-51502 Doc 3561 Filed 04/08/13 Entered 04/08/13 14:48:56 Main Document Pg 2 of 5

1015(b) of the Federal Rules of Bankruptcy Procedure and the Joint Administration Order entered on July 10, 2012 [ECF No. 30].

2. On April 2, 2013, the Debtors filed the Motion, which seeks authority to (ii) modify the Non-Union Retiree Life Insurance Benefits by capping such benefits at \$30,000 for the Non-Union Retirees and terminating such benefits for current non-union employees and (ii) terminate the Non-Union Retiree Medical Benefits.

3. This Court has subject matter jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b) and may be heard and determined by the Bankruptcy Court. Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

REQUESTED RELIEF

4. The Motion was served on 1,819 individuals. To protect the confidentiality of such individuals' home addresses and other personal information, the Debtors seek authority to file a redacted copy of the Affidavit of Service.

5. The Debtors have contemporaneously filed a redacted copy of the Affidavit of Service. An unredacted copy of the Affidavit of Service will be provided to the Court of the Clerk's Office within two business days of this filing. The Debtors request that such procedures be deemed to satisfy rule 9004 of the Local Rules of the Bankruptcy Court for the Eastern District of Missouri.

6. This Court has authority to grant this motion pursuant to 11 U.S.C. § 107(b)(1) and Rule 9018(1) of the Federal Rules of Bankruptcy Procedure.

2

NOTICE

7. Consistent with the Case Management Order, the Debtors will serve notice of this motion on the Core Parties. All parties who have requested electronic notice of filings in these cases through the Court's ECF system will automatically receive notice of this motion through the ECF system no later than the day after its filing with the Court. A copy of this motion and any order approving it will also be made available on the Debtors' Case Information Website (located at *www.patriotcaseinfo.com*).

WHEREFORE the Debtors respectfully request that the Court grant the Debtors' Motion to File Affidavit of Service Under Seal.

Case 12-51502 Doc 3561 Filed 04/08/13 Entered 04/08/13 14:48:56 Main Document Pg 4 of 5

Dated: April 5, 2013 New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

/s/ Michelle M. McGreal

Marshall S. Huebner Elliot Moskowitz Brian M. Resnick Michelle M. McGreal 450 Lexington Avenue New York, New York 10017 Telephone: (212) 450-4000 Facsimile: (212) 607-7983

Counsel to the Debtors and Debtors in Possession

-and-

BRYAN CAVE LLP Lloyd A. Palans, #22650MO Brian C. Walsh, #58091MO Laura Uberti Hughes, #60732MO One Metropolitan Square 211 N. Broadway, Suite 3600 St. Louis, Missouri 63102 Telephone: (314) 259-2000 Facsimile: (314) 259-2020

Local Counsel to the Debtors and Debtors in Possession Case 12-51502 Doc 3561 Filed 04/08/13 Entered 04/08/13 14:48:56 Main Document Pg 5 of 5

SCHEDULE 1

(Debtor Entities)

- Affinity Mining Company 1.
- 2. Apogee Coal Company, LLC
- 3. Appalachia Mine Services, LLC
- Beaver Dam Coal Company, LLC 4.
- 5. Big Eagle, LLC
- Big Eagle Rail, LLC 6.
- 7 Black Stallion Coal Company, LLC
- 8 Black Walnut Coal Company
- Bluegrass Mine Services, LLC 9
- 10. Brook Trout Coal, LLC
- Catenary Coal Company, LLC 11.
- Central States Coal Reserves of Kentucky, LLC 12.
- 13. Charles Coal Company, LLC
- 14. Cleaton Coal Company
- 15. Coal Clean LLC
- Coal Properties, LLC 16.
- Coal Reserve Holding Limited Liability Company No. 2 17.
- Colony Bay Coal Company 18.
- Cook Mountain Coal Company, LLC 19.
- 20. Corydon Resources LLC
- 21. Coventry Mining Services, LLC
- 22. Coyote Coal Company LLC
- 23. Cub Branch Coal Company LLC
- 24. Dakota LLC
- 25. Day LLC
- 26. Dixon Mining Company, LLC
- 27. Dodge Hill Holding JV, LLC
- 28. Dodge Hill Mining Company, LLC
- 29. Dodge Hill of Kentucky, LLC
- 30. EACC Camps, Inc.
- Eastern Associated Coal, LLC 31.
- Eastern Coal Company, LLC 32.
- 33. Eastern Royalty, LLC
- Emerald Processing, L.L.C. 34.
- 35. Gateway Eagle Coal Company, LLC
- Grand Eagle Mining, LLC 36.
- Heritage Coal Company LLC 37.
- 38. Highland Mining Company, LLC
- 39. Hillside Mining Company
- 40. Hobet Mining, LLC
- Indian Hill Company LLC 41.
- Infinity Coal Sales, LLC 42.
- Interior Holdings, LLC 43.
- 44. IO Coal LLC
- 45. Jarrell's Branch Coal Company
- 46. Jupiter Holdings LLC
- 47. Kanawha Eagle Coal, LLC
- Kanawha River Ventures I, LLC 48.
- 49. Kanawha River Ventures II, LLC
- 50. Kanawha River Ventures III, LLC

- 51. KE Ventures, LLC
- 52. Little Creek LLC
- 53. Logan Fork Coal Company
- 54. Magnum Coal Company LLC
- 55. Magnum Coal Sales LLC
- Martinka Coal Company, LLC 56.
- 57. Midland Trail Energy LLC 58.
- Midwest Coal Resources II, LLC 59.
- Mountain View Coal Company, LLC
- 60. New Trout Coal Holdings II, LLC
- Newtown Energy, Inc. 61.
- 62. North Page Coal Corp.
- 63. Ohio County Coal Company, LLC
- 64. Panther LLC
- 65. Patriot Beaver Dam Holdings, LLC
- Patriot Coal Company, L.P. 66.
- Patriot Coal Corporation 67.
- 68. Patriot Coal Sales LLC
- 69. Patriot Coal Services LLC
- 70. Patriot Leasing Company LLC
- 71. Patriot Midwest Holdings, LLC
- 72. Patriot Reserve Holdings, LLC
- 73. Patriot Trading LLC
- 74. PCX Enterprises, Inc.
- 75. Pine Ridge Coal Company, LLC
- 76. Pond Creek Land Resources, LLC
- 77. Pond Fork Processing LLC
- 78. Remington Holdings LLC
- 79. Remington II LLC
- 80. Remington LLC
- 81. Rivers Edge Mining, Inc. 82.
- Robin Land Company, LLC 83.
- Sentry Mining, LLC 84.
- Snowberry Land Company 85.
- Speed Mining LLC
- Sterling Smokeless Coal Company, LLC 86.
- 87. TC Sales Company, LLC
- 88. The Presidents Energy Company LLC
- 89. Thunderhill Coal LLC
- 90. Trout Coal Holdings, LLC
- 91. Union County Coal Co., LLC
- 92. Viper LLC
- Weatherby Processing LLC 93.
- 94. Wildcat Energy LLC
- 95. Wildcat, LLC

99.

96. Will Scarlet Properties LLC

Yankeetown Dock, LLC

97. Winchester LLC 98. Winifrede Dock Limited Liability Company