

**IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In Re:) Chapter 11
)
Patriot Coal Corporation, *et al.*) Case No. 12-51502
)
Debtors.) No Hearing Necessary

NOTICE OF FILING OF THE FIFTH STIPULATION REGARDING FINAL ORDER (I) AUTHORIZING DEBTORS (A) TO OBTAIN POST-PETITION FINANCING PURSUANT TO 11 U.S.C. §§ 105, 361, 362, 364(C)(1), 364(C)(2), 364(C)(3), 362(D)(1) AND 364(E), AND (B) TO UTILIZE CASH COLLATERAL PURSUANT TO 11 U.S.C. § 363 AND (II) GRANTING ADEQUATE PROTECTION TO PRE-PETITION SECURED LENDERS PURSUANT TO 11 U.S.C. §§ 361, 362, 363, AND 364

Notice is provided of the filing of the *Fifth Stipulation Regarding Final Order (I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e), and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363 and (II) Granting Adequate Protection to Pre-Petition Secured Lenders Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364.*

No further action or hearing is necessary.

Respectfully submitted,

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

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Its Attorneys

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing *Notice of Filing of the Fifth Stipulation* was filed on April 12, 2013 using the Court's CM/ECF system, which sent a copy to all parties receiving electronic notices in this case.

/s/ Angela L. Schisler

Angela L. Schisler

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI**

In re:)	Chapter 11
)	
PATRIOT COAL CORPORATION, <u>et al.</u> ,)	Case No. 12-51502
)	
Debtors.)	Jointly Administered
)	

FIFTH STIPULATION REGARDING FINAL ORDER (I) AUTHORIZING DEBTORS (A) TO OBTAIN POST-PETITION FINANCING PURSUANT TO 11 U.S.C. §§ 105, 361, 362, 364(C)(1), 364(C)(2), 364(C)(3), 364(D)(1) AND 364(E), AND (B) TO UTILIZE CASH COLLATERAL PURSUANT TO 11 U.S.C. § 363 AND (II) GRANTING ADEQUATE PROTECTION TO PRE-PETITION SECURED LENDERS PURSUANT TO 11 U.S.C. §§ 361, 362, 363 AND 364

WHEREAS:

A. On July 9, 2012, (the "Petition Date"), Patriot Coal Corporation ("Patriot") and certain of its affiliates (the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Bankruptcy Code (the "Bankruptcy Code"). The Debtors' cases are being jointly administered pursuant to Rule 1005(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). Each Debtor is continuing to operate its business and manage its properties as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

B. On August 3, 2012, the Bankruptcy Court for the Southern District of New York entered the *Final Order (I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e), and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363 and (II) Granting Adequate Protection to Pre-Petition Secured Lenders Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364* [Docket No. 275] (as subsequently modified by that certain (i) *Stipulation Between the Official*

Committee of Unsecured Creditors and the Pre-Petition Agent Extending the Challenge Period, dated October 16, 2012 [Docket No. 1365], (ii) *Second Stipulation Between The Official Committee of Unsecured Creditors and the Pre-Petition Agent Extending the Challenge Period*, dated November 20, 2012 [Docket No. 1614], (iii) *Stipulation Regarding Final Order (I) Authorizing Debtors (A) To Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(C)(1), 364(C)(2), 364(C)(3), 364(D)(1) and 364(E), and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363 and (II) Granting Adequate Protection to Pre-Petition Secured Lenders Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364*, dated December 13, 2012 [Docket No. 1734], and (iv) *Fourth Stipulation Regarding Final Order (I) Authorizing Debtors (A) To Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(C)(1), 364(C)(2), 364(C)(3), 364(D)(1) and 364(E), and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363 and (II) Granting Adequate Protection to Pre-Petition Secured Lenders Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364*, dated February 12, 2013 [Docket No. 2813] (the “Limited Extension Stipulation”), the “Final DIP Order”). Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Final DIP Order.

C. Pursuant to the Final DIP Order, the stipulations and admissions contained in the Final DIP Order, including, without limitation, Paragraph 4 of the Final DIP Order, became binding on (x) (i) the Debtors and any successor thereto as of the date of entry of the Final DIP Order, and (ii) all parties in interest (other than the Committee (as defined below)), under all circumstances and for all purposes as of November 1, 2012, and (y) except with respect to certain issues listed in paragraph 1 of the Limited Extension Stipulation (defined therein as the “February 2013 Remaining Issues”), the Official Committee of Unsecured Creditors (the “Committee”), under all circumstances and for all purposes as of February 12, 2013.

D. Pursuant to the Limited Extension Stipulation, the Committee has until April 14, 2013 to properly commence an adversary proceeding or contested matter solely for purposes of seeking a determination of the February 2013 Remaining Issues.

E. As a result of further diligence and discussions, (i) the Committee and the Pre-Petition Agent have resolved certain of the February 2013 Remaining Issues, and (ii) the Committee has requested a one-hundred fifty-five (155) day extension of the Challenge Deadline solely with respect to the Remaining Real Estate Issues (as defined below), to which the Pre-Petition Agent has agreed to subject to the terms set forth in this Stipulation.

NOW THEREFORE, IT IS HEREBY STIPULATED AND AGREED, by and among the parties hereto, that:

1. The Challenge Deadline is hereby extended to September 16, 2013 solely with respect to the Committee's time to properly file an adversary proceeding or contested matter seeking a determination of the following issues (the "Remaining Real Estate Issues"), as to which all of the Committee's rights are fully preserved through and including the September 16, 2013 Challenge Deadline: whether the Pre-Petition Agent's or Pre-Petition Credit Agreement Lenders' security interests are properly perfected and not subject to avoidance solely with respect to the specific real property and related interests owned or leased by the Debtors as of the Petition Date and identified on Exhibit I to this Stipulation, including coal reserves, as-extracted collateral and identifiable proceeds of the foregoing which are traceable to such real property and related interests.

2. The Pre-Petition Agent hereby agrees that it shall not assert any claims, liens or rights of setoff on behalf of itself or the Pre-Petition Credit Agreement Lenders on the following property of the Debtors: (i) the specific bank accounts and funds therein owned by the

Debtors as of the Petition Date which are identified in Exhibit II to this Stipulation, (ii) the equity interests and other assets, if any, owned by Cub Branch Coal Company, LLC as of the Petition Date, and (iii) any motor vehicles, rolling stock and other vehicles or equipment that are subject to a certificate of title statute of the applicable jurisdiction owned by any of the Debtors as of the Petition Date.

3. The Committee hereby agrees that (i) all cash, securities or other amounts on deposit as of the Petition Date in the accounts owned by Patriot at PNC Bank with account numbers ending in 0808 (Concentration), 0744 (Accounts Payable) and 0736 (Payroll) (the "PNC Accounts"), were subject to valid rights of setoff under the Pre-Petition Credit Agreement as of the Petition Date and (ii) the rights of the Pre-Petition Agent and the Pre-Petition Credit Agreement Lenders to the cash, securities or other amounts in the PNC Accounts as of the Petition Date shall not be subject to any further challenge by the Committee, any successor thereto and any other person or entity acting on behalf of, by or through the Committee, including, without limitation, any chapter 7 or 11 trustee appointed or elected for any of the Debtors.

4. With respect to all issues enumerated in paragraph 1 of the Limited Extension Stipulation, other than (x) the Remaining Real Estate Issues and (y) the claims, liens and rights of setoff specified in paragraph 2 above, effective immediately upon execution of this Stipulation by counsel to the Committee and counsel to the Pre-Petition Agent: (i) the stipulations and admissions contained in the Final DIP Order, including, without limitation, in Paragraph 4 of the Final DIP Order, are binding upon the Committee, any successor thereto and any other person or entity acting on behalf of, by or through the Committee, for all purposes including, without limitation, any chapter 7 or 11 trustee appointed or elected for any of the

Debtors; (ii) the Pre-Petition Agent's and Pre-Petition Credit Agreement Lenders' liens on the Pre-Petition Collateral shall be deemed to have been, as of the Petition Date, legal, valid, binding and perfected, not subject to counterclaim, setoff, subordination, recharacterization, defenses, or avoidance; and (iii) the Pre-Petition Obligations arising under the Pre-Petition Credit Agreement, the Pre-Petition Agent's and the Pre-Petition Credit Agreement Lenders' liens on the Pre-Petition Collateral and the Pre-Petition Agent and the Pre-Petition Credit Agreement Lenders shall not be subject to any other or further challenge by the Committee, any successor thereto and any other person or entity acting on behalf of, by or through the Committee, including, without limitation, any chapter 7 or 11 trustee appointed or elected for any of the Debtors.

5. Notwithstanding anything to the contrary herein, this Stipulation shall be without prejudice to the rights of the Pre-Petition Agent or the Pre-Petition Credit Agreement Lenders to object to or otherwise contest any requests for allowance or payment of fees or expenses of professionals retained by the Committee.

6. The terms of the Final DIP Order shall remain in full force and effect, subject only to the preservation of the Committee's rights as specifically set forth herein. Solely with respect to the Remaining Real Estate Issues, this Stipulation shall be without prejudice to any and all remedies available as a result of a timely successful challenge pursuant to, and in accordance with, the terms of the Final DIP Order.

7. The agreement with respect to the Remaining Real Estate Issues shall not be deemed an admission or concession by the Pre-Petition Agent or any Pre-Petition Credit Agreement Lender.

8. This Stipulation may be executed in one or more counterparts, by facsimile or electronic mail, all of which shall be considered one and the same agreement, and

shall become effective immediately upon execution by counsel for the Committee and counsel for the Pre-Petition Agent.

9. This Stipulation may not be changed, amended, modified, or altered except by written agreement signed by each of the parties to this Stipulation.

10. This Court shall retain jurisdiction to hear any matters or disputes arising from or related to this Stipulation.

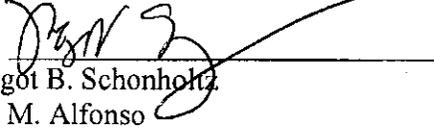
[Signature page follows.]

Dated: April 10, 2013
New York, New York

Dated: April 12, 2013
New York, New York

WILLKIE FARR & GALLAGHER LLP

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Petition Agent; Admitted Pro Hac Vice*

*Conflicts Counsel to the Official Committee of
Unsecured Creditors for Patriot Coal
Corporation, et al.*

Exhibit I

Real Property and As-Extracted Collateral

Debtor	Type of Property	Property Description/Lease Number¹
Apogee Coal Company, LLC	Surface/Coal Leases	2341-000001-00
Beaver Dam Coal Company, LLC	Owned Surface	Ohio County Property, Ohio County, KY
Beaver Dam Coal Company, LLC	Owned Coal Reserves	Reserve 1544 – Ohio County Area, Ohio County, KY
Big Eagle, LLC	Owned Surface	Fields Creek & Route 61, Kanawha County, WV
Big Eagle Rail, LLC	Surface/Coal Leases	ADD006
Black Stallion Coal Company, LLC	Owned Surface	Pond Fork Property, Boone County, WV
Black Stallion Coal Company, LLC	Surface/Coal Leases	0794-000002-00 and 0794-000004-00 (Leases only)
Black Walnut Coal Company	Owned Surface	Spruce Laurel Property, Boone County, WV
Catenary Coal Company, LLC	Owned Surface	Kayford Property, Kanawha County, WV
Catenary Coal Company, LLC	Surface/Coal Leases	LH-097, LH-114 and LH-076 (Leases only)
Central States Coal Reserves of Kentucky, LLC	Owned Surface	Reserve 1542 & 1544, Ohio & Muhlenberg Counties, KY
Central States Coal Reserves of Kentucky	Owned Coal Reserves	Reserve 1540 & 1546 Panama Mine (1284-Panama Mine), Webster County, KY
		Reserve 1542, Muhlenberg (1542 Muhlenberg County Area), Muhlenberg County, KY
		Reserve 1544, Ohio (1544 Ohio County Area), Ohio County, KY
Central States Coal Reserves of Kentucky	Surface/Coal Leases	1540-000020-00 through 1540-000025-00
		1540-000029-00 and 1540-000030-00a
		1540-000031-00 through 1540-000033-00
		1540-0019ZZ-01 (As-Extracted Collateral only)
		1540-0019ZZ-02 (As-Extracted Collateral only)
		1540-019AAA-00 through 1540-019CCC-00
		1542-000007-00 and 1542-000008-00
		1542-000020-00 and 1542-000024-00
1544-000007-00		
Cleaton Coal Company	Owned Surface	Vogue Area Property, Muhlenberg County, KY
Cleaton Coal Company	Surface/Coal Leases	2739-00012-00
Coal Reserve Holding Limited Liability Company No. 2	Owned Coal Reserves	Reserve 274, River Kind U.G. #1 Property, St. Clair County, IL
Colony Bay Coal Company	Surface/Coal Leases	0630-000002-00
		0630-000004-00 (Lease only)
		0630-000005-00
Coyote Coal Company, LLC	Surface/Coal Leases	2370-001 through 2370-014
Dodge Hill Mining Company, LLC	Owned Surface	Airshaft Property, Union County, KY
Dodge Hill Mining Company, LLC	Surface/Coal Leases	2741-000005-02
		2741-000008-00 (As-extracted collateral only)
		2741-000022-00 through 2741-000031-00
		2741-000031-01
Eastern Associated Coal, LLC	Owned Surface	Colver Property, Cambria County, PA
		Delmont Property, Westmoreland County, PA
		Federal 1 Property, Marion County, WV
		Federal 2 Property, Monongalia County, WV
		JoAnne Property, Marion County, WV
		Kopperston Property, Boone, Logan & Wyoming Counties, WV
		Odd Property, Raleigh County, WV
Wharton Property, Boone County, WV		

¹ Unless otherwise noted, includes real property and as-extracted collateral.

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Debtor	Type of Property	Property Description/Lease Number ¹
Eastern Associated Coal, LLC	Owned Coal Reserves	Reserve #2597, Workmans Branch 2Gas Property, Boone County, WV
		Reserve #755, Federal No. 2 Monongalia Property, Monongalia & Greene Counties, WV (Lease only)
		Reserve #794, Black Stallion Mine Property, Boone County, WV
Eastern Associated Coal, LLC	Surface/Coal Leases	NCC 104 and NCC 105
		NCC 108
		NCC 112
		NCC 176
		0865-000001-00 and 0865-000002-00 (Leases only)
		0865-000002-02
		0865-000003-00 (Lease only)
		0865-000004-00 (Pardee Minerals) (Lease only)
		0865-000004-00 (Southern Land Company) (Lease only)
		0865-000005-00 (Lease only)
		0865-000005-01
		0865-000007-00
		0865-000019-00 (Lease only)
		0866-000001-00 (Lease only)
		0866-000002-00 (Cole & Crane Real Estate Trust – contracting party) (Lease only)
		0866-000002-00 (Southern Land Company – contracting party) (Lease only)
		0866-000003-01(As-Extracted Collateral only)
		0866-000015-00 and 0866-000016-00
		0866-000032-00 and 0866-000033-00
		0866-000038-00
		0866-000040-00
		0866-000043-00 and 0866-000044-00
		0866-000056-00
		0878-000001-00
		0878-000021-00
		0878-000045-00
		0878-000062-00 and 0878-000063-00
		0878-000068-00
0878-000076-00		
0878-000088-00 through 0878-000090-00		
0878-000124-00		
0878-000127-00		
0878-000139-00		
0878-000141-00		
ADD008		
Eastern Royalty, LLC	Owned Surface	Huff Creek Property, Logan County, WV
Eastern Royalty, LLC	Surface/Coal Leases	0883-000009-00 (Cole & Crane Trust – contracting party) (Lease only)
		0883-000009-00 (Southern Land Company – contracting party) (Lease only)
		0883-000010-00 (Lease only)
		0883-000013-00 (Lease only)
Grand Eagle Mining, LLC	Owned Surface	Spottsville & Surface Office Property, Henderson County, KY
Grand Eagle Mining, LLC	Surface/Coal Leases	2440-000007-00 and 2440-000008-00

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Debtor	Type of Property	Property Description/Lease Number ¹
Heritage Coal Company LLC	Owned Surface	Kaskaskia Property, Randolph County, IL
Heritage Coal Company LLC	Owned Coal Reserves	Reserve 290, Sunnyhill U.G., Perry and Morgan Counties, OH
Heritage Coal Company LLC	Surface/Coal Leases	CRAL 002
		0087-000023-00
		0087-000026-00 and 0087-000027-00
		0087-000029-00 through 0087-000031-00
		0087-000033-00
		0087-000035-00
		0087-000037-00
		0087-000042-00
		0087-000055-00
		0087-000063-00
		0140-000001-00 (Lease only)
		0141-000001-00 (Lease only)
		0148-000003-00 (Lease only)
		862-001 (Lease only)
862-002		
Highland Mining Company LLC	Owned Coal Reserves	Reserve 2079, Camp Ug #11 Property (0148 Camp UG #11), Union County, KY
Highland Mining Company LLC	Surface/Coal Leases	2079-000003-00 (Lease only)
		2079-000008-00 through 2079-000010-00 (Leases only)
		2079-000012-01 through 2079-000012-02
		2079-000013-01 through 2079-000013-04
		2079-000015-00 through 2079-000015-02 (Leases only)
		2079-000016-00 through 2079-000016-02 (Leases only)
		2079-000019-00
		2079-000027-00
		2079-000033-00 and 2079-000034-00
		2079-000034-02
		2079-000034-04 and 2079-000034-05
		2079-000045-00 (Lease only)
		2079-000049-00 and 2079-000050-00 (Leases only)
		2079-000054-00 (Lease only)
		2079-000056-00 (Lease only)
		2079-000057-00 and 2079-000058-00 (Leases only)
		2079-000059-00 and 2079-000060-00 (Lease only)
		2079-000061-00 (Lease only)
		2079-000065-00 and 2079-000066-00 (Leases only)
		2079-000068-00 and 2079-000069-00 (Leases only)
		2079-000077-00 (Lease only)
		2079-000080-00 through 2079-000082-00 (Leases only)
		2079-000084-00 (Lease only)
		2079-000086-00 and 2079-000087-00 (Leases only)
		2079-000092-00 (Lease only)
		2079-000094-00 (Lease only)
		2079-000095-00
		2079-000096-00 (Lease only)
2079-000098-00		
2079-000102-00 through 2079-000104-00 (Leases only)		
2079-000105-00		

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Debtor	Type of Property	Property Description/Lease Number ¹
		2079-000107-00 through 2079-000109-00 (Leases only)
		2079-000112-00 (Lease only)
		2079-000114-00 through 2079-000117-00 (Leases only)
		2079-000120-00 through 2079-000126-00 (Leases only)
		2079-000127-00 (Lease only)
		2079-000128-00 through 2079-000134-00 (Leases only)
		2079-000135-00
		2079-000136-00 and 2079-000137-00 (Leases only)
		2079-000139-00 (Lease only)
		2079-000140-00 (Lease only)
		2079-000141-00 (Lease only)
		2079-000142-00 (Lease only)
		2079-000143-00 through 2079-000145-00 (Leases only)
		2079-000148-00 through 2079-000151-00 (Leases only)
		2079-000153-00 through 2079-000161-00 (Leases only)
		2079-000163-00
		2079-000168-00 through 2079-000189-00
		2079-000191-00 through 2079-000199-00
		2079-000199-01
		2079-000202-00 and 2079-000203-00
		2079-000205-00 and 2079-000206-00
		2079-000208-00 through 2079-000210-00
		2079-000212-00 and 2079-000213-00
		2079-000215-00 through 2079-000223-00
		2079-000225-00 through 2079-000229-00
		2079-000231-00 through 2079-000235-00
		2079-000240-00
		2079-000242-00
		2079-000243-00
		2079-000247-00 through 2079-000249-00
		2079-000254-00 through 2079-000260-00
		2079-000262-00
		2079-000264-00
		2079-000269-00 through 2079-000271-00
		2079-000273-00 and 2079-000274-00
		2079-0019AA-00 and 2079-0019BB-00
		2079-0019FF-00 and 2079-0019FF-07
		2079-0019GG-00 through 2079-0019MM-00
		2079-0019QQ-00 through 2079-0019TT-00
		2079-0019VV-00 and 2079-0019WW-00
		2079-0019XX-01 through 2079-0019XX-10
		2079-0019YY-01 through 2079-0019YY-14
Hillside Mining Company	Surface/Coal Leases	ADD002
Hobet Mining LLC	Owned Surface	Mullins Branch Property, Lincoln County, WV
Jarell's Branch Coal Company	Surface/Coal Leases	0895-000001-00 (Lease only)
Jupiter Holdings LLC	Owned Surface	Jupiter Property, Boone County, WV
Jupiter Holdings LLC	Surface/Coal Leases	2325-000004-00 and 2325-000005-00 (Lease only)

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Debtor	Type of Property	Property Description/Lease Number ¹
Kanawha Eagle Coal LLC	Owned Surface	Slaughters Creek (Kanawha Eagle Land Area), Kanawha County, WV (As extracted collateral only)
Kanawha Eagle Coal LLC	Owned Coal Reserves	Reserve 2360, Wildcat Property, Boone & Kanawha Counties, WV (As extracted collateral only)
		Reserve 2951, Eagle Joint Properties, Boone & Kanawha Counties, WV (As extracted collateral only)
Kanawha Eagle Coal LLC	Surface/Coal Leases	2951-000003-00 through 2951-000005-00
		2951-000007-02 and 2951-000007-03
		2951-000009-00
Kanawha River Ventures II, LLC	Surface/Coal Leases	2380-000001-0 (Tracts 7 through 9) (Lease only)
Kanawha River Ventures III, LLC	Surface/Coal Leases	2367-000001-00 (Lease only)
		2367-000002-01
		2367-000003-00 (Lease only)
		2367-002
Little Creek LLC	Owned Surface	Little Creek Dock, Campbells Creeks/Shrewsbury, Kanawha County, WV (Real Property only)
Little Creek LLC	Surface/Coal Leases	2375-00004 (Lease only)
Logan Fork Coal Company	Surface/Coal Leases	0848-000003-00 (Lease only)
Panther LLC	Owned Surface	Panther Property, Kanawha County, WV
Panther LLC	Owned Coal Reserves	Reserve 2210-Speed Mine Property, Boone and Kanawha Counties, WV (Lease only)
		2365-000001-00 through 2365-000004-00 (Leases only)
		2365-000010-00 (Lease only)
		2365-000011-00 (Lease only)
		2365-000013-00 (Lease only)
Panther LLC	Surface/Coal Leases	2951-000007-07 (Lease only)
		Reserve 2440, Patriot Surface Property, Henderson County KY
		2430-000001-00 (Lease only)
		2430-000007-00 (Lease only)
		2430-000007-04 (Lease only)
Patriot Coal Company, L.P.	Surface/Coal Leases	2430-000017-00 and 2430-000018-00
		2430-000027-00
		2430-000035-00 (Lease only)
		2430-000042-00 through 2430-000053-00
		2430-000056-00 through 2430-000060-00
		2430-000064-00 and 2430-000068-00
		1576-000003-00 through 1576-000005-00
		1576-000007-00
		1576-007
Patriot Reserve Holdings LLC (HCR Holdings, LLC)	Surface/Coal Leases	1578-000011-00
		ADD011
		NCC 099 through NCC 102
		0862-000001-0C (Lease only)
		0862-000008-00 (Lease only)
Pine Ridge Coal Company, LLC	Surface/Coal Leases	0862-000011-00 (Lease only)
		0862-000012-01
		0862-000013-00 and 0862-000014-00 (Leases only)
		0862-000016-00
		0862-000019-00
		2355-006 (Tract 7) (Lease only)
Remington II LLC	Surface/Coal Leases	2365-017 (Tract 7) (Lease only)
		2365-018 (Tract 7) (Lease only)
		2365-019 (Lease only)
		2355-000001-00 (Lease only)
Remington LLC	Surface/Coal Leases	2355-000001-00 (Lease only)

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Debtor	Type of Property	Property Description/Lease Number ¹
		2355-000003-00 through 2355-000005-00 2355-005
Rivers Edge Mining, Inc.	Owned Surface	Pond Fork Property, Boone County, WV
Rivers Edge Mining, Inc.	Surface/Coal Leases	0793-000001-00 through 0793-000003-00 0793-000010-00 and 0793-000011-00 (Lease only)
Robin Land Company, Inc.	Owned Surface	Little Creek Dock Property, Kanawha County, WV (As-Extracted Collateral only) Plant Area Property, Boone County, WV (Lease only)
Robin Land Company, Inc.	Surface/Coal Leases	2330-000012-00 2330-000057-01 (Lease only) 2335-000175-00 (Lease only) 2335-000206-00 2335-000209-00 (Lease only) 2335-000367-00 (Lease only)
Sterling Smokeless Coal Company, LLC	Owned Surface	Whitby Property, Raleigh County, WV
Sterling Smokeless Coal Company, LLC	Surface/Coal Leases	0871-000009-00 and 0871-000010-00
Wildcat, LLC	Surface/Coal Leases	2360-000001-00 and 2360-000002-00 (Leases only) 2360-000002-01

Exhibit II

Bank Accounts

Debtor	Bank	Account Number (last four digits)	Account Balance on Petition Date
Apogee Coal Company, LLC	Logan Bank & Trust Company	3013 (Deposit)	\$4,520.83
Appalachia Mine Services, LLC	Boone County Bank	9760 (Deposit)	\$2,459
Catenary Coal Company, LLC	City National Bank of West Virginia	6124 (Deposit)	\$8,367.46
Dodge Hill Mining Company, LLC	Old National Bank	4618 (Deposit)	\$6,259.89
Eastern Associated Coal, LLC	Boone County Bank	2203 (Deposit)	\$1,500
	Clear Mountain Bank	3650 (Deposit)	\$6,062.50
Emerald Processing, L.L.C.	TruPoint Bank	7076 (Deposit)	\$0
	TruPoint Bank	4393 (Deposit)	\$0
Heritage Coal Company, LLC	Old National Bank	9523 (Deposit)	\$2,404
	US Bank	6000 (Escrow)	\$0
Highland Mining Company, LLC	Old National Bank	3346 (Deposit)	\$1,811.20
Hobet Mining, LLC	United Bank	5973 (Deposit)	\$4,346.75
Kanawha Eagle Coal, LLC	BB&T	0365 (Escrow)	\$0
	Whitesville State Bank	9116 (Deposit)	\$0
Midland Trail Energy LLC	City National Bank of West Virginia	7457 (Deposit)	\$3,000
Newton Energy, Inc.	TruPoint Bank	7068 (Deposit)	\$0
	TruPoint Bank	4628 (Deposit)	\$0
Panther LLC	City National Bank of West Virginia	1670 (Deposit)	\$2,620.44
	City National Bank of West Virginia	0773 (Deposit)	\$2,456.14
Patriot Coal Company, L.P.	Ohio Valley National Bank	9129 (Deposit)	\$6,528.06

Patriot Coal Corporation	The PrivateBank and Trust	0847 (Deposit)	\$0
	BB&T	0285 (Escrow)	\$0
	Old National Bank	5798 (Deposit)	\$0
Patriot Coal Services LLC	United Bank	9778 (Deposit)	\$5,000
PCX Enterprises, Inc.	Capital One	No account # provided (Deposit)	\$98,000
Pine Ridge Coal Company, LLC	Whitesville State Bank	6286 (Deposit)	\$1,440
Robin Land Company, LLC	The Huntington National Bank	1897 (Deposit)	\$3,500