

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:	Chapter 11
PATRIOT COAL CORPORATION, <i>et al.</i> ,	Case No. 12-51502 (Jointly Administered)
Debtors.	Hearing Date: May 21, 2013 at 10:00 a.m. CST Objection Deadline: April 25, 2013 at 4:00 p.m. CST

FIRST INTERIM FEE APPLICATION OF COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A. AS CONFLICTS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FROM AUGUST 16, 2012 THROUGH JANUARY 31, 2013

Name of Applicant:	Cole, Schotz, Meisel, Forman & Leonard, P.A. 900 Third Avenue, 16th Floor New York, New York 10022
Authorized to provide professional services to:	The Official Committee of Unsecured Creditors
Date of Retention:	Order entered September 10, 2011 retaining Cole, Schotz, Meisel, Forman & Leonard P.A. effective as of August 16, 2012
Period for which compensation and reimbursement is being sought:	August 16, 2012 through January 31, 2013
Amount of Compensation sought as actual, reasonable and necessary:	\$583,984.00
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	\$37,297.53
Total amount requested:	\$621,281.53
Amount paid to date:	\$504,484.73
Voluntary reduction on professional fees:	\$2,980.50
<u>TOTAL FEES & EXPENSES DUE:</u>	<u>\$113,816.30</u>
<i>The above requested amounts are for:</i>	FIRST INTERIM FEE APPLICATION

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Cole, Schotz, Meisel, Forman & Leonard, P.A. ("Cole Schotz"), as conflicts counsel to the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), hereby submits its first interim fee application (the "Application") pursuant to 11 U.S.C. §§ 328, 330, 331, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Bankruptcy Rules for the Southern District of New York ("NY Local Rules") and Rule 2016 of the Local Rules of the United States Bankruptcy Court for the Eastern District of Missouri ("Missouri Local Rules"), for interim allowance of compensation for professional services rendered and reimbursement of expenses for the period of August 16, 2012 through January 31, 2013 (the "First Interim Compensation Period"), and respectfully represents as follows:

I. BACKGROUND

A. The Debtors' Chapter 11 Cases

1. On July 9, 2012, (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. § 101, et seq. (the "Bankruptcy Code") with the United States Bankruptcy Court for the Southern District

of New York (the “NY Court”). Pursuant to Sections 1107 and 1108 of the Bankruptcy Code, the Debtors were authorized to operate their businesses and their properties as Debtors-in-Possession.

2. On July 10, 2012, the Court entered an order granting the joint administration of the Debtors’ Chapter 11 cases [Docket No. 30] (the “Chapter 11 Cases” or “Cases”).

3. No trustee or examiner has been appointed in these Cases.

4. On August 2, 2012, the Court entered the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* (the “Interim Compensation Order”) [Docket No. 262].

5. On July 18, 2012, the Office of the United States Trustee (the “U.S. Trustee”) appointed the Committee. The Committee currently consists of the following five (5) members: (1) Wilmington Trust Company; (2) U.S. Bank National Association; (3) United Mine Workers of America; (4) United Mine Workers of America 1974 Pension Plan and Trust; and (5) American Electric Power.¹

6. At a meeting of the Committee held on July 18, 2012, the Committee selected Kramer Levin Naftalis & Frankel LLP (“Kramer Levin”) as its lead bankruptcy counsel.

7. On August 3, 2012, before the Committee retained Cole Schotz, the NY Court entered the *Final Order (I) Authorizing Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e), and (B) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363 and (II) Granting Adequate Protection to*

¹ Members Gulf Coast Capital Partners, LLC and Cecil Walker Machinery each resigned from their positions during the First Interim Compensation Period.

Pre-Petition Secured Lenders Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364 [Docket No. 275]
(the “Final DIP Order”).

B. Cole Schotz’s Retention & Role

8. Following its appointment, the Committee selected Cole Schotz as its conflicts counsel to advise and represent it in these Cases with respect to conflicts and other designated matters. On September 10, 2012, the Court entered an order approving the Committee’s retention of Cole Schotz as its conflicts counsel [Docket No. 536]. A copy of the order approving Cole Schotz’s retention is annexed hereto as “**Exhibit A**”.

9. Specifically, Cole Schotz was retained to investigate and, if appropriate, prepare and prosecute Claims and Defenses, as defined in Paragraph 19 of the Final DIP Order. In furtherance of those duties, Cole Schotz (i) analyzed the validity, enforceability and avoidability of the liens granted by the various Debtors (the “Pre-Petition Liens”) in connection with the pre-petition debt (the “Pre-Petition Debt”) owed to the Pre-Petition Lenders (as defined in the Final DIP Order), and (ii) investigated possible litigation claims, including (x) those referenced in Paragraph 19 of the Final DIP Order arising from a May 7, 2012 commitment letter (“Commitment Letter”) issued by Citigroup Global Markets Inc., Barclays Bank PLC, and Nataxis, New York Branch (collectively, the “Citigroup”) (y) claims against Bank of America, N.A., as Administrative Agent/L/C Issuer and Swing Line Lender under that certain pre-petition Amended and Restated Credit Agreement (“BofA”), among other lenders involved in the BofA pre-petition credit facility, arising from the Debtors’ pre-petition request for a draw under its “Swing Line” facility; and (z) claims against Fifth Third Bank, as Administrator and as LC Bank under that certain Receivables Purchase Agreement (“Fifth Third”).

10. Pursuant to Paragraph 19 of the Final DIP Order, the Committee was given until the later of November 1, 2012 (the “Challenge Deadline”), or a date agreed to in writing by

BofA, Fifth Third, or Citigroup, as the case may be, or as otherwise ordered by the NY Court, to (i) challenge the validity, enforceability, priority or extent of the Pre-Petition Debt, or BofA's or Fifth Third's liens on the Debtors' pre-petition collateral, or (ii) otherwise assert or prosecute any (A) action for preferences, fraudulent conveyances, other avoidance power claims, or any other claims, counterclaims or causes of action, objections contests, or defenses against BofA, Fifth Third or any of the pre-petition secured lenders or their affiliates, in connection with matters related to the Pre-Petition Financing Agreements (as defined in the Final DIP Order), the Pre-Petition Debt or the pre-petition collateral, or (B) any causes of action against Citigroup arising in connection with that the Commitment Letter (collectively referred to as "Claims and Defenses" in the Final DIP Order).

C. Cole Schotz's Investigation & Methodologies Employed²

11. Immediately following its retention and under very tight time frames based on the magnitude of the issues, the documents involved and the looming Challenge Deadline, Cole Schotz staffed this matter with a team of professionals to, among other things (i) review tens of thousands of pages of lien-related documents, (ii) assess the extent validity, priority and avoidability of liens on diverse asset categories, (iii) research applicable state law lien perfection requirements in multiple jurisdictions, (iv) meet, confer and exchange information with the Chief Financial Officer ("CFO") of Patriot Coal Corporation ("Patriot") and with lead and conflicts counsel for the Debtors and counsel for BofA, Citigroup and Fifth Third, and (v) provide verbal updates and a series of reports and recommendations to the Committee as Cole Schotz's analysis

² In addition to the Section IV which sets forth the *Summary Of Legal Services Performed By Cole Schotz during the First Interim Compensation Period*, this Section provides a comprehensive overview of Cole Schotz's role and methodologies employed in these Cases to assist the Missouri Court and all parties-in-interest with understanding the scope and breadth of the extensive professional services that Cole Schotz rendered to the Committee in analyzing and evaluating the issues Cole Schotz was tasked with.

progressed. The Cole Schotz team consisted of bankruptcy, corporate and real estate professionals with varying levels of expertise, as well as paralegal professionals.

12. The scope of these tasks, in addition to the condensed timeframes under which Cole Schotz acted was based on the size and complexity of the Debtors' pre-petition debt structure which is summarized as follows.

(i) **The BofA Facility:**

13. On October 31, 2007, Patriot and forty-seven (47) debtor entities became indebted to BofA, as Administrative Agent, under the terms of that certain (a) Credit Agreement (the "Original Credit Agreement"), (b) Guarantee (the "2007 Guarantee"), and (c) Pledge and Security Agreement, each dated October 31, 2007 (the "2007 PSA"). Under the Original Credit Agreement, BofA agreed to extend a \$500 million four (4)-year revolving credit facility to be used solely for working capital (including the issuance of letters of credit) and capital expenditures, which included a \$50 million swing-line sub-facility and a letter of credit sub-facility. Under the 2007 Guarantee and the 2007 PSA, certain of Patriot's subsidiaries, jointly and severally, guaranteed Patriot's obligations under the Original Credit Agreement and granted BofA a security interest in substantially all of their respective assets.

14. Subsequent to the Original Credit Agreement, and pursuant to the terms thereof, an additional forty (40) debtors executed and delivered a Pledge Supplement and Assumption Agreement pursuant to which they agreed to guarantee Patriot's obligations and pledge substantially all of their assets as collateral for the loan.

15. On May 5, 2010, Patriot entered into an Amended and Restated Credit Agreement (the "2010 Credit Agreement") with BofA and those certain lenders and issuers of letters of credit referenced therein. The 2010 Credit Agreement was expressly intended by the parties to amend and restate the Original Credit Agreement and the credit facility made available to Patriot

thereunder was used to extend the maturity date and adjust borrowing capacity. Under the 2010 Credit Agreement: (a) \$427.5 million was made available to Patriot under the revolving credit facility, and (b) Patriot was permitted to increase the facility by an additional \$125 million, provided it added new lenders or had existing lenders increase their commitments.

16. Subsequent to the 2010 Credit Agreement, an additional eleven (11) debtors executed and delivered a Pledge Supplement and Assumption Agreement pursuant to which they agreed to guarantee Patriot's obligations and pledge substantially all of their assets as collateral for the loan. Following such execution, a total of ninety-eight (98) Patriot subsidiaries guaranteed Patriot's obligations and granted pledges of substantially all of their assets as collateral for the loan.

(ii) **The Fifth Third Facility:**

17. In addition to the 2010 Credit Agreement described above, Patriot (as servicer) and Patriot Coal Receivables (SPV) Ltd. ("Patriot SPV"), among others, entered into that certain Receivables Purchase Agreement, dated as of March 2, 2010 (the "Receivables Purchase Agreement") with the lenders from time to time a party thereto and Fifth Third as Administrator and LC Bank. The Debtors' pre-petition credit facility with Fifth Third included a \$125 million facility under which Patriot and certain of its subsidiaries sold their customer trade receivables to Patriot SPV on a revolving basis, which then in turn sold undivided interests in the receivables to the lenders, which would issue cash advances or letters of credit. Fifth Third was the initial funding source of the aforementioned facility with a maximum commitment of \$75 million, although Patriot was allowed to add subsequent funding sources.

18. Cole Schotz's analysis involved each of the ninety-nine (99) Debtors in this case and their various tangible assets located throughout many states and multiple counties (and portions of counties) therein, as well as certain intangible assets. Cole Schotz provided

conclusions to the Committee regarding the extent of lien perfection with respect to, inter alia, the Debtors' intellectual property, collateral governed by certificates of title, "as extracted" collateral, fee and leasehold real property interests, collateral governed by the filing of UCC financing statements, deposit accounts, certificated and uncertificated securities and joint venture interests.

19. In reaching these conclusions, Cole Schotz examined voluminous material, including the following relative to the BofA and Fifth Third facilities:

BofA Pre-Petition Debt

- (1.) Amended and Restated Credit Agreement, and amendments thereto;
- (2.) Schedules and Exhibits to Amended and Restated Credit Agreement;
- (3.) Pledge and Security Agreement;
- (4.) Schedules and Exhibits to Pledge and Security Agreement;
- (5.) Pledge Supplements;
- (6.) Guarantees;
- (7.) Assumption Agreements;
- (8.) Deposit Account Control Agreements;
- (9.) Uncertificated Securities Control Agreement;
- (10.) Trademark Security Agreement;
- (11.) Secretary's Certificates with attachments;
- (12.) Recorded UCC Financing Statements, on state and county levels for each of the Debtors;
- (13.) Recorded mortgages and deeds of trust with respect to certain of the Debtors' fee or leasehold interests in various surface properties and coal reserves;
- (14.) Landlord or lessor consents to leasehold mortgages or deeds of trust;
- (15.) Leases in which one or more Debtors held an interest as tenant, lessee or sublessee; and
- (16.) Copies of stock and LLC certificates.

Fifth Third Pre-Petition Debt

- (1.) Purchase and Sale Agreement;
- (2.) Receivables Purchase Agreement;
- (3.) Performance Guaranty;
- (4.) Deposit Account Control Agreements;
- (5.) Recorded UCC Financing Statements;
- (6.) Patriot Coal Representation Letter; and
- (7.) Secretary's Certificates with attachments.

20. Each of the documents purporting to establish a properly perfected lien had to be compared against the requirements of the state or county in which such perfection documents were filed to determine if the documents evidenced properly perfected claims. The documentation Cole Schotz reviewed and analyzed also had to be compared against the schedules and statements of financial affairs that each of the ninety-nine (99) Debtors filed with the NY Court.

21. With respect to the potential litigation claims against Citigroup, Cole Schotz analyzed and reviewed documentation relative to the Debtors' public filings with the Securities and Exchange Commission as well as communications between the Debtors and Citigroup. Cole Schotz obtained information from the Debtors' conflicts counsel, Curtis, Mallet-Prevost, Colt & Mosle LLP ("Curtis Mallet"), interviewed the Debtors' CFO, Mark Schroeder, and had extensive communications with Citigroup's counsel, Weil, Gotshal & Manges LLP.

22. With respect to the potential litigation claims against BofA regarding the pre-petition denial of the Debtors' drawdown on the "Swing Line Loan," Cole Schotz similarly worked with the Debtors' conflicts counsel, Curtis Mallet, reviewed documents and interviewed the CFO.

23. To facilitate its analysis, Cole Schotz sought and obtained various extensions of the Challenge Deadlines from BofA, Citigroup and Fifth Third. In this regard, the following Stipulations extending the Challenge Deadlines and resolving all or a portion of the issues were filed with the Court: (i) Stipulations filed on October 16, 2012, October 18, 2012 and October 25, 2012, with each of BofA, Fifth Third and Citigroup [Docket Nos. 1365, 1392, 1478]; (ii) Stipulations filed on November 21, 2012, with each of BofA and Fifth Third to further extend the Challenge Deadline until December 14, 2012 [Docket Nos. 1614, 1625]; (iii) Stipulations filed

on December 14, 2013, with each of BofA and Fifth Third to further extend the Challenge Deadline, only as to certain claims against each of BofA and Fifth Third, until January 31, 2013 [Docket Nos. 1734, 1750]; and (iv) stipulation filed on February 12, 2013, with BofA to further extend the Challenge Deadline until April 14, 2013 as to certain further limited “Remaining Items” defined in the stipulation between the parties [Docket No. 2813].

24. After Cole Schotz concluded that there was no viable claim as against Citigroup, it recommended to the Committee that it allow the Challenge Deadline, to pass relative to Citigroup without taking any action.

25. With respect to the claims as against Fifth Third, on February 8, 2013, the Committee and Fifth Third entered into a *Final Stipulation Between the Committee and Fifth Third* [Docket No. 2785], wherein the parties agreed that while Cole Schotz had identified certain assets that potentially were unencumbered, that Fifth Third was oversecured and there was no basis to file a complaint against Fifth Third to avoid the repayment of the debt owed to Fifth Third.

26. During the First Interim Compensation Period, Cole Schotz prepared and provided numerous comprehensive reports to the Committee which included status updates, an overview of the methodologies employed by Cole Schotz, an explanation of the applicable law, analysis of the perfection of the lenders’ liens and possible litigation claims and recommendations. During the time period coverage by this Application, preliminary, final and supplemental written reports were rendered to the Committee on November 27, 2012, November 30, 2012, January 24, 2013 and February 7, 2013. The support for Cole Schotz’s recommendations was an eighty-five (85) page report and executive summary, accompanied by

charts which illustrated the status of the asserted liens on the Debtors' various property interests throughout the country.

27. As referenced above, Cole Schotz ultimately recommended that no action be taken with respect to the liens and claims of Fifth Third nor relative to potential litigation claims against Citigroup.

28. With regard to BofA, Cole Schotz entered into a series of Stipulations, as referenced above, which allowed Cole Schotz to extend the Challenge Deadline while preserving certain areas of challenge based on the production of documents and other information produced by BofA's counsel on a rolling basis. The issues preserved for possible challenge, should circumstances in the case warrant such action on behalf of the Committee, were outlined in schedules to the Stipulations. These schedules listed certain bank accounts of the Debtors for which BofA does not appear to have been perfected as of the Petition Date and numerous real property interests for which perfection information has not been provided to Cole Schotz's satisfaction. Subsequent to the period covered by this Application, the Committee and BofA have reached an agreement as to BofA's lack of perfection on (i) the aforesaid bank accounts, (ii) motor vehicles, rolling stock and other vehicles or equipment of the Debtors that are subject to a certificate of title statutes of the applicable Debtor's jurisdiction, and (iii) the equity and assets, if any, of the Debtor, Cub Branch Coal Company, LLC. As for purported liens on the Debtors' numerous real estate interests and rights related thereto, including coal reserves, "as extracted" coal and the identifiable proceeds of the foregoing, the parties have agreed to provide for a longer extension of the Challenge Deadline than in prior Stipulations. Accordingly, in addition to discovering extensive assets that are not subject to liens and preserving the value of such assets for the benefit of the estates, Cole Schotz has agreed upon a reservation of rights which

will reduce the administrative expenses going forward and be available for pursuit only if circumstances warrant in these Cases.

II. RELIEF REQUESTED

29. This Application has been prepared in accordance with the following: (i) the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases* adopted by the Court on January 23, 2013 (the “NY Guidelines”), (ii) the *Unites States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330*, adopted on January 30, 1996 (the “UST Guidelines”), (iii) the Interim Compensation Order, and (iv) the *Guidelines for Compensation of Professionals*, which are an Appendix to the Missouri Local Rules and set forth in the Procedures Manual for the United States Bankruptcy Court for the Eastern District of Missouri (the “Missouri Court”) (the “Missouri Guidelines” and together with the NY Guidelines, the UST Guidelines and Interim Compensation Order, collectively, the “Local Guidelines”). Pursuant to the NY Guidelines, a certification of Stuart Komrower regarding compliance with the same is attached as “**Exhibit B**” hereto.³

30. By this Application, Cole Schotz seeks an allowance of fees in the amount of \$581,003.50 (which includes a voluntary reduction of \$2,980.50 described below in Sections IV(B and C)) for professional services rendered for and on behalf of the Committee for the First Interim Compensation Period. In addition, Cole Schotz seeks reimbursement of \$37,297.53 for actual and necessary costs and expenses incurred during the First Interim Compensation Period.

³ Cole Schotz has prepared this Application in accordance with both the NY Guidelines and the Missouri Guidelines given that Cole Schotz rendered significant services to the Debtors while their cases were venued first in the NY Court and then before the Missouri Court, after the transfer of these Cases to the Missouri Court [Docket No. 1789].

31. This Application seeks interim compensation and includes only a summary description of certain of the services provided during the First Interim Compensation Period. Cole Schotz's monthly fee statements reflect the services performed, the time expended by each professional and the hourly rate of each professional along with the actual and necessary costs and expenses incurred during the First Interim Compensation Period, which are annexed as **"Exhibit C"**.

32. All of the professional services which are the subject of this Application were rendered by Cole Schotz exclusively at the request of the Committee and not for or at the request of any other person or entity.

33. No agreement exists, nor will any be made, to share any compensation received by Cole Schotz for its services on behalf of the Committee with any other person or firm.

34. During the First Interim Compensation Period, and pursuant to the Interim Compensation Order, Cole Schotz timely submitted each of its requests for monthly compensation and reimbursement of expenses pursuant to the Interim Compensation Order.

35. On November 13, 2012, Cole Schotz obtained the consent of the United States Trustee, as well as the Debtors and Kramer Levin, to defer preparing and filing with the balance of the professionals in these Chapter 11 Cases its initial interim fee application. Cole Schotz had requested to defer its first interim fee application until such time as all professionals were filing their second interim fee applications because Cole Schotz's retention period covered just a few days in August and the month of September. Cole Schotz was of the opinion, and the United States Trustee and other professionals concurred, that the cost of preparing and filing an interim fee application to cover such a short period of time was not a prudent expenditure of estate assets.

36. No parties objected to any of Cole Schotz’s monthly fee statements and pursuant to the Interim Compensation Order, during the First Interim Compensation Period, Cole Schotz received \$467,187.20 in professional fees (80% of its requested professional fees) and \$37,297.53 in expenses (100% of expenses) from the Debtors in these Cases. The monthly fee statements submitted by Cole Schotz are summarized as follows:⁴

Month	Professional Fees Requested	Reimbursable Expenses Requested	Professional Fees Paid (80%)	Reimbursable Expenses Paid (100%)	Balance Due to Cole Schotz
August 16 – September 30, 2012	\$157,622.50	\$14,248.36	\$126,098.00	\$14,248.36	\$31,524.50
October 1 – 31, 2012	\$197,542.50	\$10,309.93	\$158,034.00	\$10,309.93	\$39,508.50
November 1 – 29, 2012	\$164,713.00	\$10,890.35	\$131,770.40	\$10,890.35	\$32,942.60
November 30 – December 31, 2012	\$36,538.00	\$1,647.69	\$29,230.40	\$1,647.69	\$7,307.60
January 1 – 31, 2013	\$27,568.00	\$201.20	\$22,054.40	\$201.20	\$5,513.60
FIRST FEE APPLICATION	\$583,984.00	\$37,297.53	\$467,187.20	\$37,297.53	\$116,796.80

37. As set forth in detail below, the services performed by Cole Schotz on behalf of the Committee were reasonable, appropriate and in the best interests of the Committee and its constituency or were necessary to the administration of these Cases. All services were performed within a reasonable amount of time commensurate with the complexity, importance and nature of the problem, issue or task addressed.

38. The compensation requested is reasonable based on the customary compensation charged by comparably skilled practitioners in this and other firms in non-bankruptcy cases. As such, Cole Schotz submits that the compensation is reasonable within the meaning of §§ 330 and 331 of the Bankruptcy Code.

⁴ In addition to these monthly fee statements, Cole Schotz timely submitted a monthly fee statement for services rendered for the period of February 1 – February 28, 2013 [Docket No. 2883] seeking \$27,568.00 for professional fees and services and \$201.20 for reimbursable expenses. These amounts are not, however, included in this Application pursuant to the *Notice of Hearing and Related Procedures for Fee Applications of Retained Professionals* [MO Docket No. 3417]. Cole Schotz is also in the process of preparing and will timely file its monthly fee statement for services rendered for the period of March 1 – March 31, 2013, due to be filed with the Court on April 20, 2013.

39. Cole Schotz has endeavored at all times to assign attorneys and paralegal professionals to tasks commensurate with their level of experience and to avoid the unnecessary duplication of services by professionals and/or paralegal professionals.⁵

III. EXHIBITS WITH DETAIL OF FEES AND EXPENSES

40. In the ordinary course of its business, Cole Schotz maintains records of time expended by its attorneys and paralegal professionals in rendering services to its clients. The time records are made contemporaneously with the rendition of professional services and are prepared contemporaneously by the professional who rendered the service.

41. Cole Schotz also maintains contemporaneous records of all actual and necessary expenses incurred in connection with the rendition of professional services to its clients in the ordinary course of its business.

42. The exhibits relating to the professional services performed and reimbursable expenses incurred during the First Interim Compensation Period are as follows:

- (a) **Exhibit "D"** is a summary of the hours expended during the First Interim Compensation Period setting forth all professionals and paralegal professionals employed by Cole Schotz who have performed services in these Chapter 11 Cases during the First Interim Compensation Period, the

⁵ Cole Schotz is a firm consisting of approximately 120 practitioners in multiple areas of the law, each with varying levels of experience. At times, attorneys and paralegals in Cole Schotz confer with one another for the purposes of: (i) discussing nuances of the case that may involve a specific area of the law; (ii) discussing strategy; (iii) explaining and/or delegating assignments; and/or (iv) discussing the results of research. At times, more than one attorney or paralegal will participate in or attend a court-hearing, meeting or telephone conference. In such cases, it is the regular practice of Cole Schotz for all attorneys and paralegals involved in the hearing, meeting, or conference to enter time for such activity, except when the attendance of a professional or paralegal professional is purely for educational purposes. Cole Schotz believes and submits that the combined efforts of multiple attorneys and paralegals for such purposes do not constitute unnecessary duplication of services in that such services and procedures reduce the need for unnecessary research and ensures that tasks are delegated to professionals or paralegal professionals with the appropriate level of experience, thus reducing the overall expense to the Debtors' estates. The ability to draw upon the strengths and resources of Cole Schotz's attorneys in such fashion also ensures that the client is properly and vigorously represented.

capacities in which each such individual is employed by Cole Schotz, the department in which each individual practices, the year in which the individual was first licensed to practice law, the hourly billing rate charged by Cole Schotz for services performed by such individual, and the aggregate number of hours expended and fees billed pursuant to the UST Guidelines;⁶

- (b) **Exhibit “E”** is a summary of the professional services rendered during the First Interim Compensation Period for each Task Code pursuant to the UST Guidelines;⁷ and
- (c) **Exhibit “F”** is a summary of the expenses incurred, which expenses are considered extraordinary and not included in Cole Schotz’s overhead, for which approval of reimbursement is requested by this Application. Cole Schotz’s policy regarding such extraordinary expenses is set forth in Section V below.

IV. SUMMARY OF LEGAL SERVICES PERFORMED BY COLE SCHOTZ DURING THE FIRST INTERIM COMPENSATION PERIOD

43. The following is a summary description of the legal services performed by Cole Schotz during the First Interim Compensation Period on behalf of the Committee. The legal

⁶ As reflected in the Affidavit of Michael D. Warner filed with the NY Court [Docket No. 1596], Cole Schotz’s hourly rates for certain of its professionals increased effective as of October 1, 2013. Exhibit “D” reflects the rate changes. As reflected in the aforementioned Affidavit, the rate increases are a result of the attorneys’ and paralegals’ annual advance in seniority and occurred in all of Cole Schotz’s departments and is effective for all of Cole Schotz’s clients.

⁷ Cole Schotz has included with the filing of this Application amended monthly fee statements which reflect additional information for time entries as compared against those monthly fee statements filed with the NY Court and the Missouri Court. The additional information provided in the monthly fee statements is denoted by brackets “[]” and in bold font and intended to supply additional information regarding the nature of the work performed in compliance with the NY Guidelines and Missouri Guidelines. Time spent amending and revising the monthly fee statements was not billed to the Debtors’ estates and was written off by Cole Schotz.

services are grouped together by specific tasks and arranged by a designated Task Code. The time records for the legal services, in a chronological listing by Task Code, are set forth in Exhibit "E."

A. Case Administration

44. Under the category of Case Administration, Cole Schotz attorneys and paralegal professionals expended time and effort with respect to numerous matters, generally addressing all correspondence, communications and pleadings filed concerning the general administration of these Chapter 11 Cases as it related to issues that Cole Schotz was tasked with addressing. This includes conferring with interested parties, such as Committee Members and other creditors of the Debtors, the secured lenders and the Debtors. Cole Schotz did not monitor the dockets or expend time reviewing pleadings filed that were unrelated to Cole Schotz's assigned issues.

45. Included within the Case Administration category are Cole Schotz's efforts in reviewing certain pleadings and documents filed by the Debtors and other parties that impacted the issues assigned to Cole Schotz, the drafting and negotiation of the Stipulations with the Debtors' pre-petition lenders and the time expended addressing filing each of the documents that Cole Schotz filed with the NY Court and the Missouri Court on behalf of the Committee. Additionally, time expended under this category includes meetings among professionals to address coordinating the delegation of responsibilities to avoid duplication of efforts, which was particularly important given the volume of work required.

46. Under the category of Case Administration, during the First Interim Compensation Period, Cole Schotz incurred 208.30 hours of professional time, which equates to \$109,108.00 of legal fees.

B. CSMF&L Fee Application and Fee/Employment Application

47. Fees included in the categories of CSMF&L Fee Application and Fee/Employment Application can be broken down into two sections: (i) time expended drafting, filing and serving Cole Schotz's employment application; (ii) time expended filing Cole Schotz's monthly fee statements; and (iii) time expended on preparation of interim fee applications (including time initially preparing the first interim fee application before Cole Schotz obtained the United States Trustee's consent to hold on preparing and filing its initial interim fee application).⁸

48. Under the categories of CSMF&L Fee Application and Fee/Employment Application, during the First Interim Compensation Period, Cole Schotz incurred 47.80 hours of professional time attributable to preparing Cole Schotz's employment application and this Application (which accounts for 10.20 hours that were voluntarily written off with respect to time attributable to preparation of monthly fee applications), which equates to \$16,686.00 in legal fees (including the \$2,268.00 voluntary reduction of fees attributable initially to preparation of monthly fee statements).

C. Meetings of Creditors⁹

49. The category of Meetings of Creditors includes, but is not limited to, attending meetings and conferences with the Committee and their professionals, including weekly meetings conducted by Kramer Levin, and time preparing, reviewing and finalizing the

⁸ As discussed below, under the categories "CSMF&L Fee Application" and "Fee/Employment Application," Cole Schotz has taken a voluntary reduction in its professional fees of \$2,268.00 for time previously included in monthly fee statements for the preparation of any of Cole Schotz's monthly fee statements in accordance with the NY Guidelines. See attached "**Exhibit G**".

⁹ As discussed below, under the category "Meeting of Creditors" Cole Schotz has already taken a voluntary reduction in its professional fees of \$525.00 to account for a fifty (50%) percent reduction in a professional's hourly rate for travel time in accordance with the Missouri Guidelines. See attached "**Exhibit G**".

numerous memoranda (outlined above) which were submitted to the Committee regarding Cole Schotz's extensive lien and claims research.

50. Under the category of Meetings of Creditors, during the First Interim Compensation Period, Cole Schotz incurred 401.40 hours of professional time (which includes a reduction of 2.00 hours for travel time to a Committee meeting held on December 4, 2012) attributable to attending the numerous meetings of the Committee and its professionals and drafting the various extensive memoranda prepared for the Committee in connection with Cole Schotz's research and analysis of liens and claims, which equates to \$174,316.00 in legal fees (including a \$525.00 voluntary reduction of fees for travel time to the Committee meeting that was held on December 4, 2012, in accordance with the Missouri Guidelines reducing a professional's rates by fifty (50%) percent for travel time).

D. Pre-Petition Secured Lien and Claim Analysis¹⁰

51. The category of Pre-Petition Secured Lien and Claim Analysis includes, but is not limited to, the time expended by Cole Schotz on behalf of the Committee conducting the extensive multi-level lien analysis and reviews detailed above, as well as the legal and document-based research and due diligence relative to the lien claims and analysis.

52. Under the category of Pre-Petition Secured Lien and Claim Analysis, during the First Interim Compensation Period, Cole Schotz incurred 836.90 hours of professional time (which includes a reduction of .30 hours for a time entry dated September 7, 2012, by time keeper SK that was inadvertently charged to this estate) attributable to research and analysis

¹⁰ As discussed below, under the category "Pre-Petition Secured Lien and Claim Analysis" Cole Schotz has taken a voluntary reduction in its professional fees of \$187.50 to account for a time entry that was inadvertently charged to this estate in error, after thoroughly reviewing the invoices for preparation of this Application, on September 7, 2012. See attached "**Exhibit G**".

relative to Cole Schotz's lien investigation, which equates to \$283,686.50 of legal fees (including the voluntary reduction of \$187.50 for the inadvertent time entry by timekeeper SK).

V. FIRM'S POLICY REGARDING EXPENSES AND PROFESSIONAL BILLING

53. Exhibit "E" sets forth the expenses incurred by Cole Schotz during the Reporting Period for which reimbursement is sought in connection with its representation of the Committee. Cole Schotz' policy with regard to expenses incurred is as follows:

- (iii) **Photocopying & Printing.** Cole Schotz uses its best efforts to limit employment of outside copying / printing services for large projects and for those projects connected with mailing of notices to interested parties. When an outside service is utilized, the cost is charged to the estate without any mark-up thereon. As set forth in Exhibit "E," Cole Schotz seeks reimbursement of \$14,694.59 for photocopying and printing costs.
- (iv) **Lien/Litigation Fees.** Cole Schotz used an outside vendor for UCC searches. The outside service cost is charged to the estate without any mark-up thereon. As set forth in Exhibit "E," Cole Schotz seeks reimbursement of \$19,727.25 for the related fee payments.
- (v) **Westlaw Research/Pacer Research.** Cole Schotz uses certain web based internet sites to perform legal research that is needed in representing their clients. There are fees associated with the use of said websites and said fees are charged to the estate, as with other clients, without any mark-up thereon. As set forth in Exhibit "E," Cole Schotz seeks reimbursement of \$2,054.12 for such research services.
- (vi) **Other Expenses.** Other expenses not described above, but for which Cole Schotz seeks reimbursement, are passed through to the estates at their

actual cost to Cole Schotz. As set forth in Exhibit “E,” Cole Schotz seeks reimbursement of \$821.57 for other expenses including overnight/messenger service of \$375.19, conference call services of \$277.28 and parking/travel of \$169.10 during this First Interim Compensation Period.

VI. THE REQUESTED COMPENSATION SHOULD BE ALLOWED

54. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of 11 U.S.C. § 330 to govern the Court’s award of such compensation. See 11 U.S.C. § 331. Section 330 provides that a court may award a professional employed under 11 U.S.C. § 1103 “reasonable compensation for actual, necessary services rendered....and....reimbursement for actual, necessary expenses.” See 11 U.S.C. § 330(a)(1)(A), (B).

55. Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded...., the court should consider the nature, the extent, and the value of such services, taking into account all relevant factors, including-

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion, of a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

- (F) whether the compensation is reasonable based on customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

56. Rule 2016-1(B) of the Missouri Local Rules further requires that all professional fee applications analyze the twelve (12) factors for allowance of compensation set forth in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974) (the “Johnson Factors”). See also *P.A. Novelly v. Palans (In re Apex Oil Co.)*, 960 F.2d 728 (8th Cir. 1992); *Chamberlain v. Kula (In re Kula)*, 213 B.R. 729, 736-39 (B.A.P. 8th Cir. 1997).

- (i) Time and Labor Required. Cole Schotz’s role as the Committee’s conflicts counsel tasked with investigating potential claims against the Debtors’ pre-petition lenders and the validity of the pre-petition lenders’ asserted liens on all ninety-nine (99) of the Debtors’ assets required Cole Schotz to expend extensive time and effort in extremely short time frames.
- (ii) Novelty and Difficulty of the Questions Presented. The nature of the Debtors’ assets presented certain novel issues for Cole Schotz in analyzing the lien claims of the pre-petition lenders, including regarding the “as extracted collateral” and the interplay between coal collateral and the Debtors’ fee and leased real estate interests. Moreover, Cole Schotz expended considerable time educating the Committee on its investigation and issues that at first blush might not appear novel but required extensive explanation for the benefit of the Committee. Such steps were necessary to assist the Committee in understanding Cole Schotz’s analysis, investigation and proposed recommendations.
- (iii) Skill Requisite to Perform the Legal Services Properly. Cole Schotz respectfully asserts that its professionals exemplified the high level of skill necessary to zealously represent the Committee’s interests in the investigation of the claims against the pre-petition lenders and their asserted liens.
- (iv) Preclusion of Employment by the Firm Due to Acceptance of the Case. While acceptance of employment in these Cases did not preclude Cole Schotz from other engagements, Cole Schotz’s professionals involved in these Cases devoted significant time to the lien and claim investigation and were, to that extent, otherwise unavailable to address other matters.

- (v) Customary Fee. The rates charged by Cole Schotz in these Cases is commensurate with the rates charged by Cole Schotz to its clients in other bankruptcy and commercial cases.
- (vi) Whether the Fee is Fixed or Contingent. Cole Schotz's requested compensation and fees, while subject to the Court's approval, are based upon its hourly rates.
- (vii) Time Limitations Imposed by the Client or the Circumstances. There were significant time constraints and limitations imposed on Cole Schotz in these Cases given the Challenge Deadline and magnitude of the work required to be completed within that time frame. Cole Schotz provided comprehensive legal services to the Committee under these severe time restraints, in spite of the volume of material involved.
- (viii) Amount Involved and the Results Obtained. Cole Schotz's investigation into the assets of the ninety-nine (99) Debtors, the pre-petition lenders' claims and potential causes of action were noteworthy in magnitude, both in dollar amount and potential significance with respect to the Debtors' Cases. Through Cole Schotz's efforts thus far, certain assets of the Debtors have been determined and agreed to by BofA to not be subject to liens and other substantial claims challenges have been preserved. Thus, the Committee has received substantial benefit while avoiding the need to incur additional administrative expenses through the assertion of challenges at this time.
- (ix) Experience, Reputation and Ability of the Attorneys. Cole Schotz's professionals and paralegal professionals are highly skilled and experienced in the areas of corporate restructuring, real estate and corporate transactions and lien perfection analysis. Their skills were a pre-requisite to conducting the necessary investigation into the liens and claims of the pre-petition lenders. Cole Schotz is also aware of the role of its work in the overall scheme of these Cases based on its extensive experience in corporate restructurings, including in representing committees and as conflicts counsel, and has therefore worked as economically as possible for an engagement of this type.
- (x) "Undesirability" of the Cases. This factor is inapplicable as these Cases were not undesirable.
- (xi) Nature and Length of the Professional Relationship with the Client. Cole Schotz's engagement and professional relationship with the Committee began at the time of its retention in these Cases on August 16, 2012.
- (xii) Awards in Similar Cases. Cole Schotz's requested compensation in this Application is proportionate to the fees requested in other Chapter 11 cases and similar matters.

57. Cole Schotz respectfully asserts that analysis of the applicable *Johnson* factors and those factors set forth in Section 330(a)(3) of the Bankruptcy Code results in approval of this Application and allowance of the requested fees and reimbursement of expenses.

VII. CONCLUSION

58. Cole Schotz respectfully requests interim approval of compensation in the amount of \$581,003.50 (including a \$2,980.50 voluntary reduction of fees) and reimbursement of expenses in the amount of \$37,402.98 for the First Interim Compensation Period. Cole Schotz further requests that the Missouri Court authorize and direct that the Debtors issue payment of such fees and expenses.

WHEREFORE, Cole Schotz respectfully requests that this Court enter an Order, providing for (i) interim approval of its compensation and reimbursement of expenses for the First Interim Compensation Period in the amounts of \$581,003.50 (including the voluntary reduction of \$2,980.50) and \$37,402.98, respectively, (ii) authorization and direction to the Debtors to pay Cole Schotz the amounts awarded; and (iii) such other and further relief as the Court finds just and proper.

Respectfully submitted,

**COLE, SCHOTZ, MEISEL, FORMAN &
LEONARD, P.A.**

Dated: April 15, 2013

By: /s/ Stuart Komrower
Michael D. Warner, Esq. (*Pro Hac Vice* Pending)
Stuart Komrower, Esq.
900 Third Avenue, 16th Floor
New York, NY 10022-4728
Telephone: (212) 752-8000
Facsimile: (212) 752-8393
*Conflicts Counsel for The Official Committee
of Unsecured Creditors for Patriot Coal
Corporation, et al.*

EXHIBIT A

Order on Cole Schotz's Employment Application

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**ORDER AUTHORIZING AND APPROVING THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS' OF PATRIOT COAL CORPORATION, ET AL. TO
EMPLOY AND RETAIN COLE, SCHOTZ, MEISEL, FORMAN & LEONARD,
P.A. AS CONFLICTS COUNSEL, EFFECTIVE AUGUST 16, 2012**

Upon the application dated August 28, 2012, (the "Application") of the Official Committee of Unsecured Creditors (the "Committee") for the above-captioned debtors and debtors in possession (collectively, the "Debtors") for an order authorizing and approving the Committee's employment and retention of Cole, Schotz, Meisel, Forman & Leonard, P.A. ("Cole Schotz") as its conflicts counsel in the Debtors' Chapter 11 Cases, pursuant to 11 U.S.C. § 1103 and Fed. R. Bankr. P. 2014; and the Court having considered the Application and the Declaration of Michael D. Warner, Esq., in support thereof (the "Declaration"); and the Court finding that it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. §§ 157 and 1334; and this Court having determined that this is a core proceeding pursuant to 28 U.S.C. § 157; and the Court being satisfied that Cole Schotz does not hold or represent any interest adverse to the Debtors, their estates or creditors; and the Court finding that Cole Schotz is a "disinterested" person within the meaning of Sections 327 and 101(14) of the Bankruptcy Code regarding the matters upon which Cole Schotz is being retained; and the Court being further satisfied that said employment would be in the best interests of the Committee, the Debtors' respective estates, their respective creditors and other parties-in-interest; and the Court

finding that proper and adequate notice of the Application has been provided and no other or further notice is required; and for other good cause shown

IT IS HEREBY ORDERED THAT:

1. The Application is granted to the extent provided herein.
2. To the extent that the Application or Declaration is inconsistent with this Order, the terms of this Order shall govern.
3. The Committee is authorized to retain Cole Schotz as its conflicts counsel effective as of August 16, 2012, pursuant to Bankruptcy Code § 1103, and as generally described in the Application and the Declaration, with respect to conflicts and other designated matters.
4. Cole Schotz shall be compensated for fees and reimbursed for reasonable and necessary expenses and will file interim and final fee applications for allowance of its compensation and expenses in accordance with the procedures set forth in 11 U.S.C. §§ 330 and 331, the Bankruptcy Rules, the Local Rules, the Amended Order Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals, dated December 21, 201, the Amended Guidelines for Fees and Disbursements of Professionals in the Southern District of New York, dated November 25, 2009, and the United States Trustee Fee Guidelines (collectively, the "Fee Guidelines") and the monthly compensation order, if any.
5. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation and/or interpretation of this Order.
6. Prior to any increases in Cole Schotz's rates, as set forth in paragraph 15 of the Application, Cole Schotz shall file a supplemental affidavit with the Court and provide ten (10) business days' notice to the Debtors, the United States Trustee and any official committee. The supplemental affidavit shall explain the basis for the requested rate increases in accordance with

Section 330(a)(3)(F) of the Bankruptcy Code and state whether the Committee has consented to the rate increase.

7. Cole Schotz shall use its best efforts to avoid inappropriate duplication of services provided by any of the Committee's other retained professionals in these Chapter 11 Cases.

8. Where Kramer Levin or the Committee's other counsel, to the extent retained, determines that an actual or potential conflict of interest exists, and that such matters should appropriately be handled by Cole Schotz, Cole Schotz shall provide timely disclosures identifying such matters. The timeliness of a disclosure pursuant to the foregoing will be assessed based on the facts and circumstances of each particular matter, including whether disclosure would reveal privileged information or hinder or compromise Cole Schotz's ability to discharge its duties and perform its responsibilities with respect to representing the Committee in these Chapter 11 Cases. Timeliness shall be as soon as is reasonably practicable under the circumstances.

9. Should the Committee prior to confirmation of a plan of reorganization seek to expand the role of Cole Schotz beyond conflicts matters (for example, matters where the Committee, Kramer Levin, or other counsel to the Committee may determine that the use of Cole Schotz is more cost effective or where the Committee, Kramer Levin or other counsel to the Committee otherwise specifically ask Cole Schotz to act), Cole Schotz will file with this Court a notice of expanded role, including a description of such expanded services, and serve such notice and description on (a) the U.S. Trustee, (b) the Debtors, and (c) any other official Committee(s) appointed in these Chapter 11 Cases. All parties shall have seven (7) days from the date of such notice to object to such expanded role.

10. Cole Schotz shall not withdraw as the Committee's counsel prior to the effective date of any chapter 11 plan confirmed in these chapter 11 cases without prior approval of the Court in accordance with Local Bankruptcy Rule 2090-1(e).

11. The terms and conditions of this Order shall be immediately effective and enforceable upon entry.

Dated: September 10, 2012
New York, New York

/s/ Shelley C. Chapman
HONORABLE SHELLEY C. CHAPMAN
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT B

Certification of Stuart Komrower

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:	Chapter 11
PATRIOT COAL CORPORATION, <i>et al.</i> ,	Case No. 12-51502 (Jointly Administered)
Debtors.	Hearing Date: May 21, 2013 at 10:00 a.m. CST Objection Deadline: April 25, 2013 at 4:00 p.m. CST

CERTIFICATION OF STUART KOMROWER, ESQ. IN SUPPORT OF THE FIRST INTERIM FEE APPLICATION OF COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A. AS CONFLICTS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FROM AUGUST 16, 2012 THROUGH JANUARY 31, 2013

STUART KOMROWER, of full age, hereby certifies pursuant to 28 U.S.C. § 1746 that:

1. I am an attorney-at-law admitted in the State and Federal Courts of New Jersey and New York, including the Southern District of New York, and a member of the firm of Cole, Schotz, Meisel, Forman & Leonard, P.A. ("Cole Schotz"), conflicts counsel for the Official Committee of Unsecured Creditors (the "Committee"), appointed in the Chapter 11 cases of the above-captioned debtors (collectively, the "Debtors"). Cole Schotz maintains an office at 900 Third Avenue, New York, New York 10022.

2. I submit this Certification in connection with the *First Interim Fee Application of Cole, Schotz, Meisel, Forman & Leonard, P.A. as Conflicts Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses Incurred from August 16, 2012 through January 31, 2013* (the "Application").

3. To the best of my knowledge, information and belief, the statements contained in the Application are true and correct. In addition, I believe that the Application substantially complies with Rule 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Southern District of New York and Rule 2016-1 of the Local Bankruptcy Rules of the

United States Bankruptcy Court for the Eastern District of Missouri (collectively, the “Local Rules”).

4. In accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and section § 504 of the Bankruptcy Code, except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules or the above-referenced Local Rules, no agreement or understanding exists between me, my firm or any attorney thereof, on the one hand, and any other person, on the other hand, for the division of such compensation as my firm may receive from the Court herein, nor will any division of fees prohibited by § 504 of the Bankruptcy Code be made by me, or any attorney of my firm.

I certify, under penalty of perjury, that the foregoing statements made by me are true and correct, to the best of my knowledge, information and belief.

/s/ Stuart Komrower

STUART KOMROWER, ESQ.

Dated: Hackensack, New Jersey
April 15, 2013

EXHIBIT C

Cole Schotz Itemized Monthly Invoices



301 COMMERCE STREET
SUITE 1700
FORT WORTH, TX 76102
817.810.5250 817.810.5255 FAX
FEDERAL ID# 22-2113414

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

NEW JERSEY
NEW YORK
DELAWARE
MARYLAND

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 707915
October 19, 2012

FOR PROFESSIONAL SERVICES RENDERED THROUGH SEPTEMBER 30, 2012

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
CASE ADMINISTRATION			56.90	\$33,666.00
08/16/12	RETRIEVE FILING FROM DOCKET FOR M. WARNER; MEET WITH M. WARNER RE UPCOMING FILINGS	KLL	0.50	92.50
08/17/12	DOWNLOAD PLEADINGS AND PREPARE NOTEBOOK OF SAME	KLL	0.70	129.50
08/17/12	CALL WITH LEAD COMMITTEE COUNSEL [KRAMER LEVIN] RE: OVER VIEW OF COMMITTEE ISSUES TO BE ADDRESSED BY FIRM AND DOCUMENTS TO BE CONSIDERED.	MDW	0.80	496.00
08/17/12	REVIEW COURT DOCKET, AND CERTAIN RELEVANT PLEADINGS, MOTIONS, OBJECTIONS AND ORDERS, FOR OVERALL GENERAL BACKGROUND OF CASE IN ANTICIPATION OF CALL AND MEETING WITH COMMITTEE LEAD COUNSEL [KRAMER LEVIN] .	MDW	5.30	3,286.00
08/19/12	OUTLINE ISSUES FROM DISCUSSION WITH LEAD COMMITTEE COUNSEL [KRAMER LEVIN] ON 8/17 FOR DISCUSSION WITH OTHER FIRM PROFESSIONALS RE OVER VIEW OF COMMITTEE ISSUES.	MDW	2.80	1,736.00
08/19/12	[ADDRESS AND REVIEW] FACTUAL BACKGROUND; HANDLING AND INITIAL LEGAL ISSUES OF CONFLICTS COUNSEL ENGAGEMENT ON BEHALF OF PATRIOT COAL CREDITORS' COMMITTEE	SK	0.40	250.00
08/20/12	REVIEW VARIOUS EMAILS RE: CASE ADMINISTRATION ISSUES	KLL	0.30	55.50
08/20/12	CONT. TO REVIEW FIRST DAY PLEADINGS, OPPOSITIONS, AND RELATED ORDERS RE GENERAL UNDERSTANDING OF CASE, IN PREP FOR MEETING WITH LEAD COMMITTEE COUNSEL [KRAMER LEVIN] .	MDW	4.70	2,914.00
08/20/12	REVIEW INTERNAL COMMITTEE E-MAILS TO COMMITTEE FROM LEAD COUNSEL [KRAMER LEVIN] OF THIS DATE.	MDW	1.20	744.00

Re: **OFFICIAL COMMITTEE OF CREDITORS**
Client/Matter No. 51175-0001

Invoice No. 707915
 October 19, 2012
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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/20/12	GENERAL SESSION MEETING WITH KRAMER LEVIN PROFESSIONALS RE BACKGROUND OF CASE, COMMITTEE ISSUES, ETC. AND POST MEETING OUTLINE OF NEXT STEPS FOR FIRM	MDW	3.80	2,356.00
08/20/12	REVIEW COMMITTEE MEETING EMAILS FOR OVERVIEW OF COMMITTEE ISSUES RELEVANT TO LIEN ISSUES	SK	0.50	312.50
08/21/12	REVIEW DIP ORDER, FIRST DAY DECLARATION, CASE PLEADINGS; GENERAL FAMILIARITY WITH CASE FOR BACKGROUND	SK	2.40	1,500.00
08/22/12	REVIEW CASE PLEADINGS; CONTINUED BACKGROUND REVIEW OF GENERAL CASE EVENTS AND FILINGS RELEVANT TO LENDER ISSUES	SK	1.60	1,000.00
08/23/12	[WORK ON] CASE OVERVIEW AND GENERAL BACKGROUND FOR INVOLVEMENT IN PROJECT	SK	0.20	125.00
08/23/12	REVIEW CASE DOCKET; [CONTINUED] GENERAL REVIEW WORK	SK	0.80	500.00
08/24/12	TELEPHONE CALL WITH JUDGE'S CLERK ON ORDER RE PRO HAC VICE; REVIEW COURT NOTIFICATION ON ENTRY OF ORDER GRANTING PRO HAC VICE	KLL	0.20	37.00
08/24/12	PARTICIPATE IN WEEKLY ALL PROFESSIONALS CALL RE DIVISION OF DUTIES.	MDW	0.90	558.00
08/27/12	REVIEW CASE FILINGS, GENERAL REVIEW; COMMITTEE EMAILS	SK	0.80	500.00
08/27/12	REVIEW INTERNAL COMMITTEE E-MAILS RE VENUE PLEADINGS RE POSSIBLE JURISDICTIONAL ISSUES WITH REGARD TO LIEN ANALYSIS..	MDW	0.60	372.00
08/28/12	CONFERENCE WITH ADAM ROGOFF; DISCUSS SCOPE OF CONFLICTS, ALLOCATION	SK	0.30	187.50
08/28/12	REVIEW SUPPLEMENTAL DECLARATION RE SCOPE, GENERAL BACKGROUND FROM FILED PLEADINGS	SK	0.40	250.00
08/29/12	REVIEW COMMITTEE EMAILS INCLUDING NON-WAIVER OF CH. 5 CLAIMS RE PEABODY CONTRACTS ASSUMPTION	SK	0.20	125.00
08/30/12	REVISE TALKING POINTS FOR FRIDAY'S COMMITTEE PROFESSIONALS CALL	SK	0.40	250.00
08/31/12	OUTLINE REPORTING FOR WEEKLY COMMITTEE PROFESSIONAL CALL, FOLLOWED BY PARTICIPATION IN CALL.	MDW	1.60	992.00
09/05/12	CORRESPONDENCE RE: UPDATE ON LIEN SEARCH AND ISSUES	SK	0.30	187.50
09/05/12	TELEPHONE TO KRAMER LEVIN, ANU - DISCUSS PEABODY CONTRACT AMENDMENTS AND COLE SCHOTZ RETENTION	SK	0.20	125.00
09/06/12	REVIEW COMMITTEE PROFESSIONALS CALL AGENDA; NOTES	SK	0.20	125.00
09/07/12	CONFERENCE CALL WITH INTERNAL COMMITTEE - PROFESSIONALS' WEEKLY CALL	SK	0.90	562.50

Re: **OFFICIAL COMMITTEE OF CREDITORS**
Client/Matter No. 51175-0001

Invoice No. 707915
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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/07/12	STRATEGY DISCUSSION WITH LEAD COUNSEL TOM MAYER RE VENUE ISSUES.	MDW	0.30	186.00
09/10/12	[WORK ON] MAC PROVISION ISSUES, PRELIMINARY REPORT	SK	1.30	812.50
09/10/12	[WORK ON] MATERIAL CONTACTS ISSUE, ASSIGNABILITY	SK	0.20	125.00
09/11/12	REVIEW PLEADINGS AND DOCUMENTS FILED WITH COURT INCLUDING VENUE HEARING STIPULATION; COMPARE TO PRIOR DRAFT	SK	0.40	250.00
09/13/12	REVIEW HEARING VENUE TRANSFER MOTION; GENERAL EMAILS	SK	0.50	312.50
09/13/12	CONFERENCE WITH ATTORNEY/CO-COUNSEL [R. IORIO] ATTEND TO COMMENTS TO DOCUMENTS PERTAINING TO ANALYSIS OF TECHNICAL PERFECTION AND LEGAL ISSUES REGARDING EXTENT AND VALIDITY OF LIENS.	SK	0.40	250.00
09/14/12	[ATTEND TO]: RESEARCH AND SUBSIDIARY GUARANTEES	SK	0.30	187.50
09/14/12	ATTENDANCE AT WEEKLY PROFESSIONALS' COMMITTEE CONFERENCE CALL; MEETING WITH ATTORNEY/CO-COUNSEL; RESEARCH; PROJECT CENTERS; CONFERENCE WITH ATTORNEY/CO-COUNSEL WARNER - DISCUSS COMMITTEE CALL, TIMING ISSUES; CALL BACK ADVERSARY T. MAYER, COMMITTEE COUNSEL, DISCUSS CHALLENGE TIMING ISSUES, STRATEGY	SK	1.10	687.50
09/17/12	[WORK ON]: MAC ISSUES	SK	0.20	125.00
09/17/12	NOTES RE: LIEN PERFECTION ISSUES AND PREPARATION FOR COMMITTEE CONFERENCE CALL	SK	1.20	750.00
09/17/12	[WORK ON] PROCESSES AND STATUS OF LIEN REVIEWS AS TO ANTI-ASSIGNMENT ISSUES; MINERAL RIGHTS, LEASED COAL SEEMS; IP, REVIEW AND ANALYSIS OF GUARANTEES	SK	0.80	500.00
09/18/12	CORRESPONDENCE FROM A. YERRAMALLI RE: COMMITTEE MEETING AND VENUE DISCUSSIONS	JBB	0.10	27.50
09/18/12	REVIEW COURT DOCKET; REVIEW AND MARKUP PLEADINGS TO REVIEW	KLL	0.30	55.50
09/18/12	CONFERENCE WITH M. WARNER RE: PREPARATION FOR COMMITTEE CONFERENCE CALL; DISCUSS PROGRESS AND ISSUES	SK	0.50	312.50
09/18/12	OUTLINE PRESENTATION TO COMMITTEE FOR BI-WEEKLY MEETING ON STATUS OF FIRM'S EFFORTS, AND PRESENT SAME TO COMMITTEE.	MDW	2.30	1,426.00
09/19/12	CONFERENCE RE: STATUS OF UCC LIEN SEARCHES	KC	1.30	240.50
09/19/12	CONFERENCE [WITH K. MCELLEN] RE: STATUS OF LIEN REVIEW	RAP	1.20	462.00
09/20/12	CONF. CLIENT, ATTORNEY/CO-COUNSEL [M. WARNER, R. IORIO AND ET AL.] , ALL HANDS CALL RE: DOCUMENTS, GUARANTY'S, MAC ISSUE, NEXT STEPS	SK	0.80	500.00

Re: **OFFICIAL COMMITTEE OF CREDITORS**
Client/Matter No. 51175-0001

Invoice No. 707915
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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/21/12	PREPARE FOR COMMITTEE PROFESSIONALS' CALL	SK	0.50	312.50
09/21/12	TELEPHONE TO J. SMOLINSKY, COUNSEL FOR FIRST OUT DIP LENDERS	SK	0.20	125.00
09/21/12	CONFERENCE CALL WITH COMMITTEE PROFESSIONALS - WEEKLY CONFERENCE CALL	SK	0.80	500.00
09/21/12	CONFERENCE RE HOULIHAN SUPPORT STATUS ON SUBSIDIARY GUARANTY ISSUE	SK	0.40	250.00
09/21/12	TELEPHONE FROM T. MAYER; FOLLOW UP AFTER COMMITTEE CALL	SK	0.20	125.00
09/24/12	REVIEW CHART OF ASSETS, LIABILITIES AND EBITDA FOR 13 SUBSIDIARIES	SK	0.30	187.50
09/24/12	CONFERENCE CALL WITH HOULIHAN LOKEY; DISCUSS SUBSIDIARY SOLVENCY ISSUE; FOLLOW UP; NOTES	SK	0.50	312.50
09/24/12	[WORK ON]: DOCUMENT REVIEW; LIEN AND TIMING ISSUES	SK	0.40	250.00
09/24/12	REVIEW HOULIHAN'S SUMMARY OF SCHEDULES	SK	0.40	250.00
09/25/12	[ANALYZE]: DEBTOR CHALLENGE RIGHTS, EXTENT OF WAIVER	SK	0.20	125.00
09/25/12	TELEPHONE TO A. ALONSO, AGENT FOR BOA, ET AL.	SK	0.20	125.00
09/25/12	TELEPHONE TO ADVERSARY J. SMOLINSKY, AGENT FOR CITIBANK, ET AL.	SK	0.20	125.00
09/27/12	REVIEW SCHEDULES, STATEMENT OF AFFAIRS	SK	0.60	375.00
09/27/12	CORRESPONDENCE FROM T. MAYER RE VARIOUS ISSUES, BACKGROUND, EXCHANGES AMONG COMMITTEE MEMBERS	SK	0.40	250.00
09/28/12	REVIEW PATRIOT 8-K FROM 5/7/12, COMMITMENT LETTER, SUMMARY OF TERMS AND CONDITIONS, NEW RELEASES, FINANCIALS; ASSESS MAC ISSUES/ANALYSIS; NOTES RE CITIGROUP GLOBAL MARKETS \$625 MILLION FINANCING	SK	3.00	1,875.00
09/28/12	CONFERENCE [WITH D. BASS] RE: DISCUSS DISCOVERY MOTION AND SUBPOENAS, DOCUMENTS AND DATA ROOM STATUS UPDATE	SK	0.20	125.00
09/28/12	CORRESPONDENCE TO ADVERSARY D. TOBIN OF HOULIHAN LOKEY RE INFORMATION NEEDED	SK	0.20	125.00
09/28/12	PREPARE FOR WEEKLY COMMITTEE PROFESSIONALS' CALL	SK	0.60	375.00
09/28/12	ATTEND COMMITTEE CONFERENCE CALL; PROFESSIONALS' REPORT ON STATUS OF LIEN REVIEW	SK	1.00	625.00
09/28/12	REVIEW AGENDA FOR TUESDAY'S COMMITTEE CALL; NOTES FOR PRESENTATION	SK	0.40	250.00

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FEE/EMPLOYMENT APPLICATION			38.50	\$11,133.50
08/17/12	CONFERENCE RE: CSMFL RETENTION AND ISSUES TO ADDRESS IN FIRM APPLICATION	JBB	0.80	220.00
08/20/12	CONFERENCE RE: COLE SCHOTZ RETENTION APPLICATION	JBB	0.10	27.50
08/20/12	VARIOUS CORRESPONDENCE RE: COLE SCHOTZ RETENTION APPLICATION	JBB	0.20	55.00
08/20/12	REVIEW OF RETENTION APPLICATION OF LEAD COUNSEL FOR THE COMMITTEE AND REVISE DRAFT RETENTION APPLICATION FOR COLE SCHOTZ	JBB	0.90	247.50
08/20/12	PREPARE COLE SCHOTZ EMPLOYMENT APPLICATION; PREPARE DECLARATION TO EMPLOYMENT APPLICATION	KLL	2.50	462.50
08/21/12	REVIEW AND REVISE COLE SCHOTZ RETENTION PAPERS AS CONFLICTS COUNSEL TO COMMITTEE	JBB	2.70	742.50
08/21/12	REVIEW OF RETENTION PLEADINGS AND DOCKET AND REVIEW OF CONFLICTS/PARTIES-IN-INTEREST LIST	JBB	0.40	110.00
08/21/12	REVIEW AND REVISE DRAFT FORM OF ORDER RE FIRM EMPLOYMENT.	JBB	0.40	110.00
08/21/12	REVIEW EMAILS RE EXHIBITS FOR EMPLOYMENT APPLICATION; PREPARE PROPOSED ORDER RE COLE SCHOTZ EMPLOYMENT APPLICATION	KLL	1.40	259.00
08/21/12	VARIOUS CORRESPONDENCE RE: RETENTION PAPERS (INCLUDING APPLICATION AND NOTICE OF MOTION) FOR COMMITTEE	JBB	0.20	55.00
08/22/12	CONTINUE TO DRAFT RETENTION PLEADINGS AND REVIEW AND REVISE SAME	JBB	2.80	770.00
08/22/12	RETRIEVE INFORMATION FOR PREPARATION OF EXHIBITS TO M. WARNER DECLARATION	KLL	2.80	518.00
08/22/12	REVIEW AND REVISE WARNER DECLARATION IN SUPPORT OF FIRM RETENTION.	MDW	1.80	1,116.00
08/22/12	ADDRESS RETENTION ISSUES BASED UPON DISCUSSION WITH LEAD COUNSEL FOR COMMITTEE	JBB	2.70	742.50
08/22/12	CONFERENCE RE: COMMENTS AND REVISIONS TO RETENTION PAPERS	JBB	0.70	192.50
08/23/12	CONT. TO DRAFT CHANGES TO RETENTION APPLICATION.	JBB	0.90	247.50
08/23/12	CORRESPONDENCE RE: RETENTION ISSUES	JBB	0.10	27.50
08/23/12	REVIEW AND REVISE RETENTION PAPERS TO ADDRESS COMMENTS FROM M. WARNER	JBB	3.40	935.00
08/23/12	TELEPHONE CONFERENCE WITH KRAMER ASSOCIATE A. YERRAMALLI RE: RETENTION ISSUS RAISED BY UST.	JBB	0.30	82.50

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08/24/12	CONFERENCE CALL WITH COMMITTEE COUNSEL PROFESSIONALS RE UST ISSUES.	JBB	0.70	192.50
08/24/12	ADDRESS RETENTION ISSUES IN ADVANCE OF SUBMISSION OF PAPERS TO U.S. TRUSTEE	JBB	2.20	605.00
08/24/12	FINAL REVISIONS TO FIRM RETENTION APPLICATION AND DISCLOSURES RE SAME.	MDW	1.60	992.00
08/25/12	ADDRESS RETENTION ISSUES - REVISIONS TO DISCLOSURE AND LIMITATIONS.	JBB	0.80	220.00
08/27/12	REVISE APPLICATION TO EMPLOY FIRM IN ACCORDANCE WITH UST ISSUES.	MDW	0.40	248.00
08/27/12	ADDRESS RETENTION ISSUES AND REVIEW AND REVISE RETENTION PLEADINGS TO ADDRESS ADDITIONAL COMMENTS FROM U.S. TRUSTEE AND COMMITTEE AND COORDINATE WITH KRAMER LEVIN COUNSEL DISCLOSURE/RETENTION COMMENTS FROM U.S. TRUSTEE	JBB	2.80	770.00
08/28/12	REVIEW EMAILS RE STATUS OF FILING COLE SCHOTZ EMPLOYMENT APPLICATION; FINALIZE AND FILE COLE SCHOTZ EMPLOYMENT APPLICATION, WARNER DECLARATION AND PROPOSED ORDER; EMAIL EPIQ FOR SERVICE OF THE EMPLOYMENT APPLICATION	KLL	1.10	203.50
08/28/12	ADDRESS APPROVAL/RETENTION ISSUES AND COORDINATE RESOLUTION OF FINAL DISCLOSURE AND CONFLICT ISSUES WITH KRAMER LEVIN AND COORDINATE FILING AND SERVICE OF PAPERS	JBB	2.20	605.00
08/30/12	REVIEW EMAILS TO/FROM EPIQ RE AFFIDAVIT OF SERVICE ON CS EMPLOYMENT APPLICATIONS; FILE AFFIDAVIT OF SERVICE	KLL	0.30	55.50
09/06/12	TELEPHONE CALLS FROM/TO A. WONG RE COLE SCHOTZ RETENTION APPLICATION	JBB	0.10	27.50
09/06/12	CONFERENCE RE: STATUS OF HEARING ON COLE SCHOTZ RETENTION AND INQUIRY FROM CHAMBERS	JBB	0.10	27.50
09/06/12	TELEPHONE CALL TO E. GASPARINI, U.S. TRUSTEE, RE: COLE SCHOTZ RETENTION APPLICATION AND INQUIRY FROM CHAMBERS OF J. CHAPMAN	JBB	0.10	27.50
09/06/12	REVIEW OF FILE AND CORRESPONDENCE TO J. CHAPMAN RE: PROPOSED FORM OF ORDER FOR COLE SCHOTZ RETENTION	JBB	0.30	82.50
09/07/12	REVIEW OF DOCKET RE; OBJECTION DEADLINE FOR RETENTION APPLICATION	JBB	0.20	55.00
09/07/12	CORRESP. RE: RETENTION OF CSMFL AS CONFLICTS COUNSEL	JBB	0.10	27.50
09/10/12	REVIEW AND UPLOAD ORDER RE CS EMPLOYMENT APPLICATION; VERIFY UPCOMING DEADLINES RE MONTHLY FEE STATEMENTS AND INTERIM FEE APPLICATIONS	KLL	0.40	74.00

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PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS			330.10	\$112,823.00
08/20/12	PRELIMINARY REVIEW OF DOCUMENTS PROVIDED BY KRAMER LEVIN	RMI	1.30	513.50
08/20/12	MEETING WITH COMMITTEE COUNSEL [KRAMER LEVIN] ; DISCUSS COLLATERAL AND LIEN INVESTIGATION, OVERVIEW AND BACKGROUND, COMMITTEE ISSUES; NOTES, AND POST-MEETING STRATEGY DISCUSSIONS WITH TEAM	SK	3.50	2,187.50
08/20/12	CORRESPONDENCE TO DEBTOR; EMAILS EXCHANGED WITH BLACKSTONE RE DATA ROOM ACCESS	SK	0.40	250.00
08/20/12	ATTEND MEETING RE: TEAM TO OUTLINE AND DISCUSS COLLATERAL BUCKETS, LIEN ANALYSIS, OVERVIEW	SK	0.30	187.50
08/20/12	[WORK ON] : DATA ROOM/DOCUMENTS AND MISSING INFORMATION.	RMI	0.20	79.00
08/21/12	[WORK ON] : LIEN ANALYSIS ISSUES	JBB	0.20	55.00
08/21/12	REVIEW DOCUMENTS PROVIDED BY KRAMER LEVIN RE LIENS	RMI	1.80	711.00
08/21/12	CONDUCT INITIAL RESEARCH FOR APPLICABLE CASE LAW ON LIEN AND GUARANTY ISSUES	JBB	0.60	165.00
08/21/12	REVIEW DATA ROOM MATERIALS; CASE OVERVIEW	SK	1.50	937.50
08/21/12	[WORK ON] : COMMITTEE REVIEW ISSUES	SK	0.30	187.50
08/21/12	CORRESPONDENCE TO KRAMER LEVIN; INITIAL SUBJECT INQUIRIES; EMAILS EXCHANGED	SK	0.30	187.50
08/21/12	[ATTEND TO] LOAN DOCUMENTS, COLLATERAL DOCUMENTS, PERFECTION ISSUES	SK	0.70	437.50
08/21/12	PREPARE MEMO RE LIEN PERFECTION REVIEW METHODOLOGY	SK	0.50	312.50
08/23/12	ORGANIZED MATERIALS BY ASSET CLASS WITH REGARD TO LIEN ANALYSIS.	KC	2.50	462.50
08/23/12	PREPARE DRAFT EMAIL TO KRAMER LEVIN RE SCOPE OF ANALYSIS	SK	0.30	187.50
08/23/12	ATTEND TO MEMORANDUM STRUCTURE FOR LIEN AND COLLATERAL ANALYSIS AND UPDATE OF LAW IN NY AND 4TH CIRCUIT	SK	0.50	312.50
08/23/12	RESEARCH CASE LAW RE: ACTUAL FRAUDULENT CONVEYANCE UNDER BANKRUPTCY CODE SECTION 548(A)(1)(A)	GLC	4.70	1,316.00
08/23/12	REVIEW DOCUMENTS IN DATA ROOM RE LIENS.	RMI	1.00	395.00
08/23/12	CONFERENCE RE: LIENS ON COAL SEAMS.	KC	0.50	92.50
08/24/12	ATTEND CONFERENCE RE: LIEN DOCUMENTS AND DOCUMENTS TO IDENTIFY.	KC	0.20	37.00
08/24/12	REVIEW [BANK OF AMERICA AND FIFTH THIRD BANK] LOAN DOCUMENTS	RMI	0.80	316.00

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08/24/12	REVIEW DOCKET RE: LIEN/DIP FINANCING COLLATERAL LISTING	JBB	0.10	27.50
08/24/12	RESEARCH CASE LAW RE: PREPETITION SECURITY LIEN AND CLAIM ANALYSIS	GLC	5.10	1,428.00
08/24/12	REVIEW ORGANIZATIONAL CHART AND TELEPHONE CALL WITH KRAMER LEVIN RE: ORGANIZATIONAL DOCUMENTS	RMI	0.40	158.00
08/27/12	CALL WITH ADAM ROGOFF OF KRAMER LEVIN RE ISSUES, SCOPE	SK	0.20	125.00
08/27/12	CORRESPONDENCE TO CO-COUNSEL MAYER AND PLOTKO; FOLLOW UP RE SCOPE; EMAILS EXCHANGED	SK	0.20	125.00
08/27/12	RESEARCH CASE LAW RE: CONSTRUCTIVE FRAUDULENT CONVEYANCE UNDER THE BANKRUPTCY CODE AND NEW YORK DEBTOR AND CREDITOR LAW	GLC	4.10	1,148.00
08/27/12	REVIEW CASE BACKGROUND, GENERAL ADMINISTRATION MATERIALS, COMMITTEE EMAILS - CHOICE OF LAW APPLICATION	SK	0.60	375.00
08/27/12	REVIEW LIEN DOCUMENTS [RE: PATRIOT COAL AND ITS AFFILIATES]	RMI	2.50	987.50
08/27/12	[WORK ON] : DISCUSS LIEN ISSUES STRUCTURE	SK	0.30	187.50
08/28/12	[ATTEND TO] INTERNAL EMAILS RE INVESTIGATION ISSUES	SK	0.20	125.00
08/28/12	REVIEW LOAN DOCUMENTS [IN CONNECTION WITH] LIEN SEARCH RESULTS	RMI	2.50	987.50
08/29/12	RESEARCH CASE LAW RE: CONSTRUCTIVE FRAUDULENT CONVEYANCES	GLC	2.10	588.00
08/29/12	REVIEW LOAN DOCUMENTS [RE: COLLATERAL]	RMI	2.50	987.50
08/30/12	REVIEW OF UCC LIEN DOCUMENTS	KC	5.50	1,017.50
08/30/12	REVIEW LIEN DOCUMENTS PERTAINING TO VARIOUS JURISDICTIONS AND COLLATERAL DEBTOR ENTITY NOS. 3-9 OF DECLARATION CHART	WDV	5.70	1,738.50
08/30/12	LEGAL RESEARCH REGARDING SECURITY INTEREST IN MINERALS AND AS-EXTRACTED COLLATERAL	RAP	2.30	885.50
08/30/12	REVIEW LOAN DOCUMENTS [RE: COLLATERAL] AND LIEN RESULTS	RMI	3.80	1,501.00
08/30/12	CONFERENCE RE: STATUS OF LIEN REVIEW ISSUES AND STRATEGY	SK	0.30	187.50
08/30/12	CONTINUE RESEARCH RE: LIEN ISSUE AND ANALYSIS	JBB	0.30	82.50
08/31/12	CONTINUED REVIEW OF MULTI JURISDICTIONAL REVIEW LIEN DOCUMENTS, DEBTOR CHART ENTITY NOS. 18-29; STATE AND COUNTY ITEMS [RE SAME]	WDV	2.60	793.00
08/31/12	CONTINUE CONDUCTING RESEARCH RE: LIEN ANALYSIS AND AVOIDANCE	JBB	0.60	165.00
08/31/12	REVIEW A/R LINE LOAN DOCUMENTS	RMI	0.70	276.50

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09/04/12	REVIEW OF DOCUMENTS RE: UCC LIENS	KC	4.00	740.00
09/04/12	REVIEW LIST OF LEASES, SCHEDULE G TO PLEDGE AND SECURITY AGREEMENT; [FOLLOW UP] RE SAME	SK	0.30	187.50
09/04/12	REVIEW FIRST DAY DECLARATION AND LIEN CHARTS, DEBTOR ENTITY NAMES AND LOCATIONS, ASSESS COLLATERAL DESCRIPTIONS	WDV	4.30	1,311.50
09/04/12	[WORK ON] : DISCUSS RESEARCH, LIEN ISSUES MEMO	SK	0.30	187.50
09/04/12	CONTINUE RESEARCH OF LIEN AVOIDANCE ISSUES	JBB	1.70	467.50
09/04/12	REVIEW A/R PURCHASE AGREEMENT AND LIENS RELATED THERETO	RMI	1.30	513.50
09/04/12	REVIEW REAL ESTATE COUNTY [MORTGAGE] LIEN RESULTS	RMI	2.20	869.00
09/05/12	WORK ON LIEN SEARCH REVIEW, DEBTOR ENTITIES [#] 30-47 AND CONTINUE TO CREATE AND ADD TO STATE LEVEL UCC FILING CHART FOR VARIOUS ENTITIES	WDV	1.00	305.00
09/05/12	REVIEW [MORTGAGE] LIEN SEARCH RESULTS [RE: COUNTY FILINGS]	RMI	5.50	2,172.50
09/06/12	REVIEW OF DOCUMENTS RE: UCC LIENS	KC	5.50	1,017.50
09/06/12	REVIEW SEARCH RESULTS RE: COUNTY UCC LIENS	RMI	5.00	1,975.00
09/06/12	WORK ON LIEN REVIEW DEBTOR ENTITY NOS. 40-67 STATE AND COUNTY FILINGS, DESCRIPTIONS AND RELATED WORK [RE SAME]	WDV	6.50	1,982.50
09/06/12	REVIEW CORRESPONDENCE FROM PLOTKO RE LEASED MINES, ANTI-ASSIGNMENT ISSUES	SK	0.20	125.00
09/07/12	REVIEW OF DOCUMENTS RE: UCC LIENS	KC	6.30	1,165.50
09/07/12	[REVIEW] DATA ROOM MATERIAL, COAL LEASES	SK	0.20	125.00
09/07/12	[WORK ON] SUBSIDIARY GUARANTY, AVOIDABILITY RESEARCH	SK	0.20	125.00
09/07/12	WORK ON LIEN REVIEW DEBTOR ENTITY NOS. 68-79, STATE AND COUNTY FILINGS	WDV	4.60	1,403.00
09/07/12	CONTINUE REVIEW OF RESEARCH RE; SUBSIDIARY GUARANTEE AND LIEN AVOIDANCE ISSUES; TEL. CONFERENCE W/ 11TH CIRCUIT COURT	JBB	1.20	330.00
09/07/12	CONFERENCE [WITH W. VAN NESS] RE: LIEN REVIEW; REVIEW BANKRUPTCY FILING AND [UCC] LIEN SUMMARIES [FOR DEBTOR ENTITIES]	RAP	2.80	1,078.00
09/07/12	REVIEW OF UCC STATE LIENS AND LEASE DOCUMENTS; TELEPHONE CALL RE: LEASE DOCUMENTS	RMI	4.30	1,698.50
09/07/12	TELEPHONE TO A. OSTROW RE DISCUSS PRIVILEGE CLAIM	SK	0.30	187.50
09/08/12	CONTINUE RESEARCH RE: LIEN AVOIDANCE ISSUES FOR SUBSIDIARIES	JBB	3.20	880.00

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09/09/12	CONTINUE RESEARCH AND EXTENSIVE REVIEW OF CASE LAW RE LIEN AVOIDANCE ISSUES AND SUBSIDIARIES	JBB	3.30	907.50
09/10/12	REVIEW DOCUMENTS RE: MORTGAGES AND LIENS RELATING TO OWNED AND LEASED REAL PROPERTY	RAP	1.20	462.00
09/10/12	FOLLOW UP RE: CORPORATE DOCUMENTS AND LEASES	RMI	0.30	118.50
09/10/12	CONTINUED WORK [ON MORTGAGE AND UCC REVIEW] AND SUPERVISION ON COMPILATION OF UCC CHARTS	RMI	1.50	592.50
09/10/12	WORK ON LIEN REVIEW, DEBTOR ENTITY NOS. 80-87, CHART UPDATE AND REVISION	WDV	4.00	1,220.00
09/10/12	REVIEW PLEDGE DOCUMENTS RE: VENUE TRANSFER MOTION; CONFERENCE RE: SAME	RMI	0.70	276.50
09/10/12	STRATEGY CONSIDERATION RE STIPULATION LANGUAGE RE VENUE TRANSFER AND EFFECT ON LIENS OF LENDERS.	MDW	0.70	434.00
09/11/12	REVIEW OF UCC LIENS VARIOUS JURISDICTIONS AND RECORDING OFFICES	KC	4.00	740.00
09/11/12	INITIAL LIEN ANALYSIS, INCLUDING REVIEW OF CASE BACKGROUND	DMB	1.50	892.50
09/11/12	WORK ON LIEN REVIEW [FOR] VARIOUS DEBTOR ENTITIES, LEASES, RESERVES, MORTGAGES AND MINERAL RIGHTS ISSUES	RMI	1.30	513.50
09/11/12	CONTINUED WORK ON LIEN REVIEW [FOR] DEBTOR ENTITIES THROUGH NO. 94	WDV	0.90	274.50
09/12/12	REVIEW OF UCC LIENS AND CHART UPDATE AND COORDINATION WITH SUPERVISING COUNSEL	KC	4.50	832.50
09/12/12	RESEARCH RE: FRAUDULENT TRANSFER ISSUES	DMB	1.20	714.00
09/12/12	WORK ON LIEN REVIEW [FOR] DEBTOR ENTITY NOS. 95-99	WDV	1.40	427.00
09/12/12	CONFERENCE RE: SCOPE OF RESEARCH ON LIEN AVOIDANCE ISSUES; ADDRESS SUBISSUES IN RESEARCH OF AVOIDANCE	JBB	0.40	110.00
09/12/12	REVIEW MORTGAGE AND FINANCING STATEMENTS REGARDING FEE AND LEASEHOLD MORTGAGE LIENS AND LIENS AGAINST AS-EXTRACTED COLLATERAL [RE: RIVER EDGE MINING CO. AND OHIO COUNTY COAL CO.]	RAP	1.10	423.50
09/12/12	REVIEW ORGANIZATIONAL CHART AND LOAN DOCUMENTS RE: GRANTORS AND PLEDGED EQUITY	RMI	2.30	908.50
09/13/12	REVIEW OF UCC LIENS PERTAINING TO VARIOUS JURISDICTIONS	KC	3.00	555.00
09/13/12	REVIEW COUNTY LEVEL [MORTGAGE AND UCC] LIEN FILINGS [RE: LOGAN FORK COAL CO., PINE RIDGE COAL CO. AND KANAWHA EAGLE COAL CO.]	RAP	4.00	1,540.00
09/13/12	WORK ON LIEN REVIEW [FOR ENTITIES #1-12] , UPDATES AND ADDITIONS TO CHARTS RE [ENTITIES #1-12]	WDV	5.00	1,525.00

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09/13/12	REVIEW [BACKGROUND] DOCUMENTS (10-K, ETC.) [IN CONNECTION WITH] FOR [INVESTIGATION/] ANALYSIS	DMB	0.80	476.00
09/13/12	REVIEW LLC CERTIFICATES AND STOCK CERTIFICATES RE: PLEDGED ENTITIES	RMI	0.90	355.50
09/13/12	WORK ON [DRAFT OF] LIEN SUMMARY	RMI	2.00	790.00
09/13/12	PREPARATION OF SUMMARY OF LIEN REVIEW STATUS	RMI	0.30	118.50
09/13/12	ORDER UPDATED UCC SEARCHES FOR ALL ENTITIES	KC	0.30	55.50
09/14/12	REVIEW OF UCC LIENS, ORGANIZATION OF INFORMATION, UPDATES	KC	5.00	925.00
09/14/12	REVIEW [LOAN DOCUMENTS AND OTHER AVAILABLE] INFORMATION IN CONNECTION WITH ANALYSIS OF POTENTIAL CLAIMS [AGAINST LENDERS]	DMB	0.90	535.50
09/14/12	CONFERENCES RE: RESEARCH ISSUES, SUBSIDIARY GUARANTY AVOIDANCE CASE LAW AND APPLICATION	JBB	0.30	82.50
09/14/12	REVIEW COUNTY-LEVEL REAL ESTATE LIEN DOCUMENTS AND SEARCH RESULTS [RE: EASTERN ASSOCIATED COAL, COLONY BAY COAL CO., EASTERN ROYALTY, HILLSIDE MINING COAL CO. AND LOGAN FORK COAL CO.]	RAP	4.30	1,655.50
09/14/12	REVIEW [LOAN DOCUMENTS RE:] PLEDGED EQUITY AND [PERFECTION OF SECURITY INTEREST IN SAME]	RMI	2.50	987.50
09/14/12	CONTINUE RESEARCH RE: LIEN AVOIDANCE ISSUES AND AUTH. IN 2D AND 4TH CIR.	JBB	2.50	687.50
09/14/12	REVIEW OF FILE AND INITIAL REVIEW OF LIEN AND LOAN AGREEMENTS	JBB	0.60	165.00
09/17/12	CONFERENCE [WITH S. KOMROWER AND J. BIENSTOCK] RE: MAC ISSUES	DMB	0.20	119.00
09/17/12	WORK ON LIEN REVIEW [RE: PERFECTION OF SECURITY INTEREST IN EQUITY]	RMI	1.60	632.00
09/18/12	REVIEW COUNTY LEVEL [MORTGAGE AND UCC] LIEN FILINGS [RE: HIGHLAND MINING]	RAP	1.90	731.50
09/18/12	CONTINUED REVIEW AND UPDATE OF UCC LIENS FOR VARPUS	KC	5.00	925.00
09/18/12	INITIAL REVIEW OF DOCUMENTS IN DATA ROOM	DMB	0.60	357.00
09/18/12	CONTINUE TO ADDRESS RESEARCH RE: LIEN AVOIDANCE ISSUES	JBB	1.00	275.00
09/18/12	WORK ON LIEN REVIEW [OF ENTITIES #13-16 (2.5)]; CONFERENCES RE: LIEN REVIEW [WITH R. IORIO AND R. PELLEGRINO (.5)]	WDV	3.00	915.00
09/18/12	WORK ON LIEN REVIEW, INCLUDING EMAILS TO DEBTORS' PROFESSIONALS RE: DUE DILIGENCE REQUESTS	RMI	1.30	513.50

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09/19/12	REVIEW OF UCC LIENS	KC	3.00	555.00
09/19/12	CONFER WITH M. WARNER RE; STATUS OF CASE AND COMMITTEE CALL ON LIEN INVESTIGATION (2X)	JBB	0.10	27.50
09/19/12	CONFERENCE RE: LIEN ANALYSIS AND PERFECTION ISSUES AND UNDERLYING GOVERNING AGREEMENTS	JBB	0.10	27.50
09/19/12	CONTINUE RESEARCH RE; LIEN AVOIDANCE ISSUE AND DRAFT MEMO SUMMARIZING ISSUES AND CASE LAW; RESEARCH PENDING ISSUES IN ANALOGOUS FRAUDULENT TRANSFER AVOIDANCE REPORTED DECISIONS	JBB	2.20	605.00
09/19/12	REVIEW DOCUMENTS, LIENS, CORPORATE CHARTS, FILINGS; ATTEND TO LIEN REVIEW	SK	1.70	1,062.50
09/19/12	CONFERENCE [WITH W. VANNESS AND R. PELLEGRINO] RE: LIEN REVIEW STATUS	RMI	1.00	395.00
09/19/12	WORK ON LIEN REVIEWS [RE PERFECTION ON TANGIBLE PROPERTY]	RMI	1.50	592.50
09/19/12	CONTINUED ORGANIZATION UPDATES AND WORK ON LIEN REVIEW [FOR ENTITIES #1-20, INCLUDING REVIEW OF NEWLY RECEIVED SEARCHES FOR THOSE ENTITIES]	WDV	7.90	2,409.50
09/20/12	REVIEW OF UCC LIENS	KC	1.00	185.00
09/20/12	CONTINUE RESEARCH RE: AVOIDANCE LAW ISSUES AND CONTINUE DRAFTING MEMO	JBB	2.30	632.50
09/20/12	CONFERENCE RE: STANDING MOTION	JBB	0.10	27.50
09/20/12	REVIEW DIP ORDER	DMB	1.00	595.00
09/20/12	PREPARATION OF LIST OF DOCUMENT REQUESTS OF LENDER RE: MAC ISSUES	DMB	0.40	238.00
09/20/12	CONFERENCE CALL [WITH S. KOMROWER, R. IORIO AND J. BIENSTOCK] RE: STRATEGY, ETC. IN CONNECTION WITH INVESTIGATION	DMB	0.90	535.50
09/20/12	CONFERENCE CALL [WITH DEBTORS COUNSEL] RE: LIEN PERFECTION ISSUES	RMI	0.80	316.00
09/20/12	WORK ON LIEN REVIEW [RE: PERFECTION OF SECURITY INTEREST IN TANGIBLE PROPERTY] , INCLUDING REVIEW OF LOAN DOCUMENTS AND EMAIL TO DEBTOR'S COUNSEL	RMI	1.50	592.50
09/20/12	CONFERENCE RE: AVOIDANCE LAW MEMO AND LIEN PERFECTION ISSUES	JBB	0.80	220.00
09/20/12	WORK ON [INTERNAL, COMPREHENSIVE] LIEN REVIEW [CHARTS AND DESCRIPTIONS OF ENTITIES]	WDV	4.50	1,372.50
09/20/12	REVIEW [COUNTY LEVEL MORTGAGE AND UCC] LIEN FILINGS [RE: LOGAN FORK COAL CO. AND COLONY BAY COAL CO.]	RAP	2.20	847.00

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09/20/12	TEAM MEETING ON STATUS OF REVIEW OF LIEN DOCUMENTS RE MINERAL RIGHTS.	MDW	0.70	434.00
09/20/12	QUICK REVIEW OF DEBTORS' SCHEDULES	DMB	0.50	297.50
09/20/12	REVIEW OF UCC LIENS	KC	5.50	1,017.50
09/21/12	REVIEW OF UCC LIENS	KC	3.00	555.00
09/21/12	CORRESP. AND TEL. TO F. VESCIO, HOULIHAN, RE FACTUAL ANALYSIS OF SUBSIDIARY TRACING ISSUE	JBB	0.30	82.50
09/21/12	TELEPHONE CALLS TO/FROM A. YERRAMALLI RE; AVOIDANCE CASE LAW	JBB	0.20	55.00
09/21/12	CONTINUE CONDUCTING ANALYSIS OF XONICS AND INSOLVENCY ISSUES	JBB	2.20	605.00
09/21/12	PREPARE FOR AND HAVE TEL CONF. W/ HOULIHAN (D. TOBIN AND F. VESCIO) RE: ANALYSIS AND AVOIDANCE VALUATION ISSUES	JBB	0.40	110.00
09/21/12	CONFERENCES RE: HOULIHAN ANALYSIS AND AVOIDANCE ISSUES	JBB	0.50	137.50
09/21/12	CORRESP. W/ D. TOBIN RE: ANALYSIS AND INITIAL REVIEW OF SAME AND CORRESP. W/ S. KOMROWER RE: SAME	JBB	0.30	82.50
09/21/12	WORK ON LIEN REVIEW; REVIEW RECENTLY FILED SCHEDULES	WDV	2.00	610.00
09/21/12	VARIOUS CORRESP. W/ KRAMER LEVIN AND S. KOMROWER RE; STATUS OF TRACING ISSUES RE; AVOIDANCE ISSUES AND CONSIDERATION/VALUE INQUIRIES	JBB	0.80	220.00
09/21/12	REVIEW LIEN ISSUES	SK	1.50	937.50
09/21/12	CONFERENCE [WITH S. KOMROWER, R. IORIO AND J. BIENSTOCK] RE: DILIGENCE ISSUES	DMB	0.20	119.00
09/21/12	WORK ON LIEN REVIEW [RE: PERFECTION OF SECURITY INTEREST ON REAL ESTATE OWNED OR LEASED BY DEBTORS]	RMI	2.20	869.00
09/21/12	REVIEW [COUNTY LEVEL MORTGAGE AND UCC] LIEN FILINGS [RE: COLONY BAY COAL CO.] ; PREPARE SUMMARIES; CONFERENCE WITH STUART KOMROWER; LEGAL RESEARCH REGARDING SECURITY INTERESTS IN AS-EXTRACTED COLLATERAL	RAP	7.00	2,695.00
09/23/12	REVIEW COUNTY LEVEL [MORTGAGE AND UCC] LIEN FILINGS [RE: COLONY BAY COAL CO. AND EASTERN ASSOCIATED COAL]	RAP	5.00	1,925.00
09/24/12	STRATEGY DISCUSSION RE ISSUES REGARDING FRAUDULENT TRANSFERS BY SUBSIDIARIES.	MDW	1.70	1,054.00
09/24/12	CONTINUE CONDUCTING RESEARCH RE ADDITIONAL ISSUES WITH LIEN AVOIDANCE AND SOLVENCY	JBB	1.80	495.00
09/24/12	TEL. CONFERENCE W/ D. TOBIN AND F. VESCIO RE SOLVENCY AND LIEN AVOIDANCE ANALYSIS	JBB	0.50	137.50

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09/24/12	WORK ON [STATE LEVEL] LIEN REVIEW [OF SUBSIDIARIES]	WDV	1.00	305.00
09/24/12	REVIEW COUNTY LEVEL [MORTGAGE AND UCC] LIEN FILINGS [RE: EASTERN ASSOCIATED COAL, BLACK STALLION COAL CO. AND BLACK WALNUT COAL CO.]	RAP	6.00	2,310.00
09/24/12	VARIOUS CORRESP. RE RESEARCH AND SUBSIDIARY AVOIDANCE ISSUES AND REVIEW KL CORRESP RE DILIGENCE	JBB	0.50	137.50
09/24/12	REVISE BANK DOCUMENT PRODUCTION LIST	SK	0.30	187.50
09/24/12	REVIEW LIEN ISSUES, SUBSIDIARY GUARANTY; [PREPARATION OF NOTES] RE SAME	SK	0.50	312.50
09/24/12	REVIEW SUMMARY OF SCHEDULES PREPARED BY HL	DMB	0.30	178.50
09/24/12	CONFERENCE [WITH S. KOMROWER AND R. IORIO] RE: INVESTIGATION STATUS	DMB	0.40	238.00
09/24/12	PREPARATION OF DOCUMENT DEMAND FOR MAC ISSUES	DMB	0.40	238.00
09/24/12	ADDRESS ISSUES RE: SUBPOENAS/MOTION FOR APPROVAL TO ISSUE SAME	DMB	0.40	238.00
09/24/12	REVIEW PATRIOT COAL SECURITY AGREEMENT RE: PATRIOT VENTURES ISSUES	DMB	0.50	297.50
09/24/12	WORK ON LIEN REVIEW, INCLUDING FOLLOW UP WITH DEBTOR'S COUNSEL AND REVIEW DUE DILIGENCE	RMI	0.80	316.00
09/25/12	REVIEW OF BACKGROUND AND FIRST DAY	JBB	0.20	55.00
09/25/12	CORRESPONDENCE TO HOULIHAN LOKEY AND EMAILS RE FINANCIAL INFORMATION	SK	0.30	187.50
09/25/12	VARIOUS CORRESP. W/ D. TOBIN AND F. VESCIO OF HL RE SUBSIDIARY INSOLVENCY/SOLVENCY ANALYSIS FOR SUBSTANTIAL LEGAL ENTITIES	JBB	0.30	82.50
09/25/12	CONTINUE RESEARCH OF AVOIDANCE ISSUES AND DRAFT OF LEGAL AUTHORITY OVERVIEW	JBB	2.60	715.00
09/25/12	REVIEW COUNTY LEVEL [MORTGAGE AND UCC] LIEN FILINGS [RE: EASTERN ASSOCIATED COAL]	RAP	1.20	462.00
09/25/12	CONTINUED WORK ON [STATE LEVEL] LIEN REVIEWS, CHARTS AND DOCUMENTS [FOR FILINGS AT STATE LEVEL AGAINST SUBSIDIARIES]	WDV	1.90	579.50
09/25/12	CONFERENCE RE: SOLVENCY AND SUBSIDIARY ANALYSIS	JBB	0.20	55.00
09/25/12	ATTEND TO SUBSIDIARY GUARANTY ISSUES	SK	0.80	500.00
09/25/12	EMAILS TO DEBTOR'S COUNSEL RE: LIEN DOCUMENTS	RMI	0.20	79.00
09/25/12	PREPARATION OF DOCUMENT LIST	DMB	1.00	595.00
09/25/12	CALL WITH A. ALFONSO RE: INVESTIGATION AND DOCUMENTS NEEDED	DMB	0.20	119.00

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09/25/12	PREPARE CORRESPONDENCE TO A. ALFONSO RE: DOCUMENTS REQUIRED, ETC.	DMB	0.20	119.00
09/25/12	PREPARATION OF FORM OF SUBPOENA	DMB	0.20	119.00
09/25/12	WORK ON DOCUMENT DEMAND LIST	SK	0.30	187.50
09/25/12	[REVIEW AND ADDRESS]: SUBSIDIARY GUARANTY AND FINANCIAL ISSUES	SK	0.20	125.00
09/25/12	REVIEW HOULIHAN EMAILS RE FINANCIAL INFORMATION; CONFERENCES RE SAME	SK	0.40	250.00
09/26/12	REVIEW COUNTY LEVEL [MORTGAGE AND UCC] LIEN FILINGS [RE: EASTERN ASSOCIATED COAL]	RAP	6.00	2,310.00
09/26/12	REVIEW CORPORATE DOCUMENTS (OPERATING AGREEMENTS)	RMI	2.00	790.00
09/26/12	WORK ON [STATE LEVEL] LIEN REVIEWS, [CHARTS AND DOCUMENTS FOR FILINGS AT STATE LEVEL AGAINST SUBSIDIARIES]	WDV	0.50	152.50
09/26/12	CONTINUE DRAFTING CASE LAW MEMORANDUM SUMMARY FOR LIEN AVOIDANCE ISSUES	JBB	2.40	660.00
09/27/12	REVIEW ISSUES RE: PATRIOT VENTURES	DMB	0.40	238.00
09/27/12	REVIEW COUNTY LEVEL [MORTGAGE AND UCC] LIEN FILINGS [RE: BLACK STALLION COAL CO.]	RAP	0.90	346.50
09/27/12	WORK ON [STATE LEVEL] LIEN REVIEWS	WDV	0.30	91.50
09/27/12	COMPLETE DRAFTING LEGAL AUTHORITY MEMORANDUM AND FINAL RESEARCH RE; SAME	JBB	7.60	2,090.00
09/27/12	CONFERENCE RE: LIEN ANALYSIS STATUS; NOTES	SK	0.50	312.50
09/28/12	STRATEGY DISCUSSION RE SUBSIDIARY LIEN ISSUES.	MDW	0.80	496.00
09/28/12	RESEARCH PRIOR LOAN TRANSACTION DISCLOSURES AND INFORMATION PUBLISHED ON SUBSIDIARY GUARANTEES	JBB	1.50	412.50
09/28/12	CONFERENCE WITH ROGER IORIO RE LIEN SEARCHES	RAP	0.20	77.00
09/28/12	CONFERENCE RE: RESEARCH CASE LAW MEMO FOR COMMITTEE ON AVOIDANCE ISSUES AND SUBSIDIARY GUARANTEES	JBB	0.40	110.00
09/28/12	CONFERENCE [WITH R. IORIO AND R. PELLEGRINO] RE: REVIEW OF LIEN SEARCHES, BANK SCHEDULES AND REAL ESTATE DOCUMENTS	WDV	0.80	244.00
09/28/12	CONTINUE RESEARCH RE AVOIDANCE ISSUES INCL. SAVINGS CLAUSE RESEARCH	JBB	2.10	577.50
09/28/12	PREPARE CORRESPONDENCE TO A. ALFONSO RE: STATUS OF DOCUMENT PRODUCTION	DMB	0.10	59.50
09/28/12	PREPARATION OF MOTION TO ISSUE SUBPOENAS	DMB	2.40	1,428.00

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09/28/12	CONFERENCE RE: FRAUDULENT TRANSFERS, SUBSIDIARY GUARANTEES	SK	0.30	187.50
09/30/12	CONTINUED WORK ON [COUNTY LEVEL] LIEN REVIEW [FOR CERTAIN SUBSIDIARIES]	WDV	2.40	732.00
09/30/12	REVIEW COUNTY LEVEL [MORTGAGE AND UCC] LIEN FILINGS [RE: OHIO COUNTY COAL CO.]	RAP	3.80	1,463.00
09/30/12	VARIOUS CORRESP. RE: OPEN ISSUES AND ITEMS FOR SUMMARY MEMORANDUM ON AVOIDANCE ANALYSIS	JBB	0.60	165.00
09/30/12	ASSESS GUARANTY AND LIEN ISSUES; [WORK ON] LOAN STRUCTURE; FOLLOW UP	SK	0.60	375.00

TOTAL HOURS 425.50

PROFESSIONAL SERVICES: \$ 157,622.50

<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
STUART KOMROWER	MEMBER	47.00	625.00	29,375.00
DAVID BASS	MEMBER	14.70	595.00	8,746.50
MICHAEL D. WARNER	MEMBER	32.00	620.00	19,840.00
ROGER M. IORIO	MEMBER	60.50	395.00	23,897.50
ROBYN A. PELLEGRINO	ASSOCIATE	51.10	385.00	19,673.50
JILL BIENSTOCK	ASSOCIATE	73.30	275.00	20,157.50
WYLIE D. VAN NESS	ASSOCIATE	60.30	305.00	18,391.50
GRANT L. CARTWRIGHT	ASSOCIATE	16.00	280.00	4,480.00
KIM CALKIN	PARALEGAL	60.10	185.00	11,118.50
KERRI L. LABRADA	PARALEGAL	10.50	185.00	1,942.50

COSTS ADVANCED

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
07/19/12	TELEPHONE TOLL CHARGE	33.74
08/19/12	TELEPHONE TOLL CHARGE	27.73
08/20/12	TRAVEL- TOLLS/PARKING - STUART KOMROWER – ATTEND COMMITTEE MEETING	46.00
08/20/12	TRAVEL – MILEAGE – STUART KOMROWER – ATTEND COMMITTEE MEETING	11.10
08/21/12	WESTLAW	28.88
08/23/12	WESTLAW	195.49
08/23/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
08/23/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.20

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08/23/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.30
08/24/12	WESTLAW	51.73
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	28.20
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	10.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	10.60
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	8.20
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	18.00
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	10.00
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	58.80
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	8.20
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	29.80
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	12.60
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	55.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	24.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	15.00
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	0.05
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	20.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	27.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	9.80

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	8.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	7.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	18.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	22.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	59.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	55.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	28.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	17.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	25.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	10.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	10.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	53.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	114.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	11.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	25.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	8.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	27.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.40

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	10.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	40.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	9.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	17.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	17.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	9.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	4.40

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	28.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	13.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	10.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	7.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40

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DATE	DESCRIPTION	AMOUNT
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	10.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	80.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	69.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	185.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	10.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	13.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	13.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	10.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	10.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	28.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	140.48
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	140.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	150.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	16.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	17.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	18.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	18.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	8.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	89.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	98.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	28.20

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	58.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	9.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	95.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	25.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	25.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	9.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	13.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	114.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	11.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	216.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	12.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	12.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	14.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	12.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	106.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	18.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	14.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	8.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	16.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	25.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	12.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	12.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	12.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	34.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	34.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	35.80

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	40.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	18.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	20.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	13.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	13.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	13.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	43.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	43.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	12.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	35.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	37.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	34.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	76.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	37.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	5.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	18.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	24.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	119.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	24.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	34.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	13.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	40.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	12.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	76.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	20.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	43.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	0.80

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/28/12	WESTLAW	88.84
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.60
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	1.40
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.60
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	1.40
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.60
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/29/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
08/29/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
08/29/12	PHOTOCOPYING / PRINTING / SCANNING	24.40
08/30/12	PHOTOCOPYING / PRINTING / SCANNING	48.80
08/30/12	PHOTOCOPYING / PRINTING / SCANNING	15.60
08/30/12	PHOTOCOPYING / PRINTING / SCANNING	37.60
08/30/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/30/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.40
08/31/12	WESTLAW	15.88
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	1.00
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	18.00
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	13.80
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	21.80
09/04/12	PHOTOCOPYING / PRINTING / SCANNING	20.40
09/04/12	PHOTOCOPYING / PRINTING / SCANNING	10.60

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
09/04/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
09/04/12	PHOTOCOPYING / PRINTING / SCANNING	21.20
09/04/12	PHOTOCOPYING / PRINTING / SCANNING	13.40
09/05/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/05/12	PHOTOCOPYING / PRINTING / SCANNING	0.60
09/05/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/05/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/05/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
09/05/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	22.60
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	117.60
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	19.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	1.40
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	6.00
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	1.60
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	4.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	8.00
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	22.60
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	63.40
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	18.40
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	48.00
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	56.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.60
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	5.60
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	5.60

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DATE	DESCRIPTION	AMOUNT
09/06/12	TELEPHONE TOLL CHARGE	0.10
09/06/12	TELEPHONE TOLL CHARGE	0.20
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	159.20
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	49.60
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	14.40
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	28.00
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	24.00
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	126.80
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	432.40
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	99.60
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	147.60
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	49.80
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	1.20
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	10.40
09/07/12	TELEPHONE TOLL CHARGE	2.15
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	1.50
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	1.50
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	1.70
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	1.50
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	1.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/08/12	WESTLAW	225.98

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DATE	DESCRIPTION	AMOUNT
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	116.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	116.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	116.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	116.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	116.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	116.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	116.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	116.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	116.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	118.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	120.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	120.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	136.75
09/14/12	WESTLAW	32.26
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	55.40
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	12.60

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

Invoice No. 707915
October 19, 2012
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	10.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	4.60
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	10.60
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	9.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	15.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	4.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	42.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	10.60
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	1.80
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	1.60
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	1.80
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	1.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	1.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	1.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	1.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.20

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
09/14/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	52.25
09/14/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	52.25
09/14/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	52.25
09/14/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	52.25
09/14/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	52.25
09/14/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	54.75
09/14/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	54.75
09/14/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	57.25
09/14/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	67.25
09/14/12	COPY OF OFFICIAL DOCUMENTS - PACER	1.80
09/14/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/17/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
09/17/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	59.75
09/17/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	62.25
09/17/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	62.25
09/17/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	62.25
09/17/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	62.25
09/17/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	62.25
09/17/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	62.25
09/17/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	62.25
09/17/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/17/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/17/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/18/12	PHOTOCOPYING / PRINTING / SCANNING	10.00
09/18/12	TELEPHONE TOLL CHARGE	0.05
09/18/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.70
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.20
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.70
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

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DATE	DESCRIPTION	AMOUNT
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.40
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	1.00
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.20
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.40
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.20
09/19/12	WESTLAW	78.12
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	1.00
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	0.60
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	13.20
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	8.40
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	12.00
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	10.00
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	4.60
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
09/19/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/19/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/19/12	COPY OF OFFICIAL DOCUMENTS - PACER	1.10
09/19/12	COPY OF OFFICIAL DOCUMENTS - PACER	1.10
09/19/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.30
09/20/12	WESTLAW	85.34

Re: OFFICIAL COMMITTEE OF CREDITORS
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
09/20/12	WESTLAW	165.86
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	8.80
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	9.00
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	8.20
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
09/20/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/20/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.20
09/21/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
09/21/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
09/21/12	TELEPHONE TOLL CHARGE	0.05
09/24/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
09/24/12	PHOTOCOPYING / PRINTING / SCANNING	10.80
09/24/12	PHOTOCOPYING / PRINTING / SCANNING	12.60
09/24/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
09/24/12	TELEPHONE TOLL CHARGE	0.05
09/24/12	TELEPHONE TOLL CHARGE	0.05
09/24/12	TELEPHONE TOLL CHARGE	0.60
09/25/12	WESTLAW	324.09
09/25/12	PHOTOCOPYING / PRINTING / SCANNING	15.00
09/25/12	PHOTOCOPYING / PRINTING / SCANNING	13.00
09/25/12	PHOTOCOPYING / PRINTING / SCANNING	8.20
09/25/12	PHOTOCOPYING / PRINTING / SCANNING	10.40
09/25/12	PHOTOCOPYING / PRINTING / SCANNING	12.40
09/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
09/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.00
09/25/12	PHOTOCOPYING / PRINTING / SCANNING	24.40
09/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
09/25/12	TELEPHONE TOLL CHARGE	0.15
09/25/12	TELEPHONE TOLL CHARGE	0.15

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

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DATE	DESCRIPTION	AMOUNT
09/25/12	TELEPHONE TOLL CHARGE	0.50
09/25/12	TELEPHONE TOLL CHARGE	0.70
09/27/12	WESTLAW	31.10
09/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
09/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
09/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
09/27/12	TELEPHONE TOLL CHARGE	0.05
09/28/12	WESTLAW	59.24
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	8.60
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	34.80
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	10.40
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	5.60
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	12.00
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
09/28/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/28/12	COPY OF OFFICIAL DOCUMENTS - PACER	2.80
09/28/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.20
09/28/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.40
09/28/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/28/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10

TOTAL COSTS ADVANCED: \$ 14,248.36

TOTAL SERVICES AND COSTS: \$ 171,870.86



COURT PLAZA NORTH
25 MAIN STREET
P.O. BOX 800
HACKENSACK, NJ 07602-0800
201.489.3000 201.489.1536 FAX
FEDERAL ID# 22-2113414

—
NEW YORK
—
DELAWARE
—
MARYLAND
—
TEXAS

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: Client/Matter No. 51175-0001
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 707915
October 19, 2012

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

TOTAL SERVICES AND COSTS:

\$ 171,870.86



301 COMMERCE STREET
SUITE 1700
FORT WORTH, TX 76102
817.810.5250 817.810.5255 FAX
FEDERAL ID# 22-2113414

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

NEW JERSEY
NEW YORK
DELAWARE
MARYLAND

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 709575
November 19, 2012

FOR PROFESSIONAL SERVICES RENDERED THROUGH OCTOBER 31, 2012

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
CSMF&L FEE APPLICATION			15.40	\$4,533.00
10/08/12	REVIEW AND REVISE EXHIBIT TO COLE SCHOTZ FIRST MONTHLY FEE APPLICATION	KLL	0.60	120.00
10/08/12	REVIEW AND REVISE FIRM INTERIM FEE REPORT DRAFT	MDW	1.10	715.00
10/09/12	CORRESPONDENCE WITH K. LABRADA RE: FEE APPLICATION	JBB	0.10	29.50
10/10/12	REVIEW REVISE EXHIBIT TO COLE SCHOTZ SEPTEMBER MONTHLY FEE APPLICATION	KLL	0.80	160.00
10/15/12	PREPARE COLE SCHOTZ FIRST MONTHLY FEE APPLICATION	KLL	1.70	340.00
10/16/12	PREPARE EXHIBITS TO FIRST MONTHLY FEE APPLICATION; TELEPHONE CALL WITH S. KOMROWER RE COLE SCHOTZ INVOICE AND REDACTIONS	KLL	0.80	160.00
10/17/12	CORRESP. W/ K. LABRADA RE; MONTHLY AND INTERIM FEE STATEMENT	JBB	0.10	29.50
10/18/12	VARIOUS CORRESPONDENCE WITH INTERNAL TEAM RE; FEE APPLICATION AND FINALIZING SAME	JBB	0.20	59.00
10/18/12	CONTINUE PREPARATION OF COLE SCHOTZ FIRST MONTHLY FEE APPLICATION AND EXHIBITS TO SAME (AUG-SEP)	KLL	1.80	360.00
10/18/12	REVIEW AND FINALIZE AND DRAFT EDITS AND COMMENTS TO CSMLF MONTHLY FEE STATEMENT	JBB	0.70	206.50
10/19/12	FINAL REVISIONS TO COLE SCHOTZ FIRST MONTHLY FEE APPLICATION	KLL	1.80	360.00
10/19/12	REVIEW AND REVISE MONTHLY FEE STATEMENT AND FINALIZE SAME FOR SERVICE AND FILING	JBB	0.60	177.00
10/19/12	VARIOUS CONFERENCES WITH K. LABRADA RE MONTHLY FEE STATEMENT AND SERVICE OF SAME	JBB	0.40	118.00

Re: **OFFICIAL COMMITTEE OF CREDITORS**
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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/22/12	FILE AND SERVE COLE SCHOTZ MONTHLY FEE APPLICATION	KLL	0.30	60.00
10/22/12	COORDINATE FILING AND SERVICE OF MONTHLY FEE STATEMENT WITH K. LABRADA	JBB	0.30	88.50
10/24/12	PREPARE AFFIDAVIT OF SERVICE RE COLE SCHOTZ FIRST MONTHLY FEE APPLICATION	KLL	0.30	60.00
10/25/12	REVIEW OF INTERIM COMPENSATION ORDER AND LOCAL REQUIREMENTS	JBB	0.20	59.00
10/25/12	EMAILS TO/FROM J. BIENSTOCK RE INTERIM FEE APPLICATION	KLL	0.20	40.00
10/25/12	CORRESPONDENCE TO DEBTORS' COUNSEL, DAVIS POLK, COMMITTEE COUNSEL, KRAMER LEVIN AND U.S. TRUSTEE E. GASPARINI RE: INTERIM FEE APPLICATION	JBB	0.30	88.50
10/25/12	CORRESPONDENCE FROM A. YERMAMALLI RE: INTERIM FEE APPLICATIONS	JBB	0.20	59.00
10/25/12	VARIOUS TELEPHONE CALLS AND CORRESPONDENCE WITH INTERNAL TEAM RE: INTERIM FEE APPLICATION (M. WARNER, S. KOMROWER AND K. LABRADA)	JBB	0.30	88.50
10/26/12	REVIEW NOTICE OF HEARING RE INTERIM FEE APPLICATION; DOCKET UPCOMING DATES/DEADLINES	KLL	0.20	40.00
10/26/12	ADDRESS MONTHLY FEE STATEMENT/INTERIM FILING ISSUES AND VARIOUS CORRESP. W/ S. KOMROWER RE SAME	JBB	0.30	88.50
10/26/12	FINALIZE AND FILE AFFIDAVIT IF SERVICE RE COLE SCHOTZ 1ST MONTHLY FEE APPLICATION	KLL	0.20	40.00
10/27/12	STRATEGY CONSIDERATIONS AND REVISIONS TO FIRM'S INTERIM FEE APPLICATION.	MDW	1.20	780.00
10/29/12	CORRESP. W/ K. LABRADA RE INTERIM FEE APP	JBB	0.10	29.50
10/29/12	REVIEW, REVISE AND FINALIZE CORRESPONDENCE TO DEBTORS, COMMITTEE AND UST RE CSMFL INTERIM FEE APP	JBB	0.20	59.00
10/29/12	FURTHER CORRESP. W/ A. YERMAMALLI AND UST A. SCHWARTZ RE REPLACEMENT OF UST GASPARINI AND CSMFL EMAIL ON INTERIM FEE APP	JBB	0.20	59.00
10/31/12	CORRESPONDENCE WITH DEBTOR RE: INTERIM FEE APPLICATION AND REVIEW OF FILE RE: SAME	JBB	0.20	59.00
CASE ADMINISTRATION			56.80	\$28,708.00
10/01/12	REVIEW [LOAN] DOCUMENTS AND CONFERENCE WITH [S. KOMROWER] RE: SAME	RMI	0.40	162.00
10/01/12	CONFERENCE WITH CO-COUNSEL [JILL BIENSTOCK]; DISCUSS DOCUMENTS, SUBSIDIARY GUARANTY ISSUES	SK	0.50	322.50

Re: OFFICIAL COMMITTEE OF CREDITORS
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10/01/12	TELEPHONE TO FRED VESCIO OF HOULIHAN LOKEY; DISCUSS SOLVENCY ISSUES, LEASE REVIEW AND EMAILS; OBTAIN INFORMATION	SK	0.40	258.00
10/01/12	CONFERENCE WITH TOM MAYER; DISCUSS COMMITTEE CALL PREPARATION	SK	0.20	129.00
10/01/12	REVIEW DIP FINANCING COLLATERAL SUPPORT AND HEADROOM ANALYSIS	SK	0.50	322.50
10/01/12	CONFERENCE WITH FRED VESCIO; DISCUSS COLLATERAL HEADROOM ANALYSIS	SK	0.20	129.00
10/01/12	REVIEW CORRESPONDENCE FROM A. ALFONSO RE: DOCUMENT PRODUCTION ISSUES AND DISCUSS SAME AND RELATED ISSUES WITH S. KOMROWER	DMB	0.30	183.00
10/01/12	CALL WITH A. ALFONSO RE: DOCUMENT ISSUES, 2004 MOTION, MEETING NEXT WEEK AND POSSIBLE NEED FOR EXTENSION	DMB	0.30	183.00
10/02/12	CONFERENCE W/ W. VAN NESS, R. PELLEGRINO AND R. IORIO ON DOCUMENT REVIEW.	PJM	0.50	137.50
10/02/12	CONFERENCE [WITH W. VAN NESS AND P. MCCORMICK] REGARDING STATUS OF LIEN REVIEW AND ALLOCATION OF TASKS	RAP	0.70	280.00
10/03/12	REVIEW [DEBTORS'] ORGANIZATIONAL DOCUMENTS	RMI	1.80	729.00
10/03/12	CONFERENCE RE COORDINATING DOCUMENT REVIEW FOR PRODUCED MATERIALS	WDV	0.40	132.00
10/03/12	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH B. RESNICK RE: 2004 ISSUES AND EXTENSION OF CHALLENGE DEADLINE	DMB	0.20	122.00
10/03/12	PREPARATION OF STIPULATION WITH VARIOUS PARTIES EXTENDING CHALLENGE DEADLINE	DMB	1.00	610.00
10/03/12	COORDINATE ISSUES RE: DOCUMENT PRODUCTION FROM BOFA	DMB	0.50	305.00
10/03/12	TELEPHONE AND EXCHANGE EMAILS WITH P. JENSEN RE: FIFTH THIRD RE EXTENSION OF TIME	DMB	0.20	122.00
10/03/12	REVIEW DRAFT STIPULATION EXTENDING CHALLENGE PERIOD DEADLINE	SK	0.20	129.00
10/03/12	CONFERENCE WITH [S. KOMROWER] RE: LIEN REVIEW	RMI	0.50	202.50
10/04/12	DISCUSS AND COORDINATE REVIEW OF DOCUMENTS WITH PARALEGAL M. MANETAS (X2)	FP	0.20	49.00
10/04/12	CONFERENCE [WITH W. VAN NESS] RE DOCUMENT PRODUCTION REVIEW	RAP	0.20	80.00
10/04/12	CONFERENCE RE: STATUS OF DOCUMENT REVIEW	WDV	0.40	132.00

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

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10/04/12	CORRESPONDENCE TO ADVERSARY RESNICK [OF DAVIS POLK, DEBTORS' COUNSEL] RE DOCUMENT PRODUCTION AND FOLLOW-UP RE: RESOLUTIONS, ASSIGNMENT CONSENTS AND CORPORATE MINUTE BOOKS	SK	0.30	193.50
10/04/12	MEETINGS WITH S. KOMROWER AND R. IORIO RE: DOCUMENT PRODUCTION ISSUES	DMB	0.30	183.00
10/04/12	ADDRESS DOCUMENT PRODUCTION ISSUES FROM BOFA	DMB	0.40	244.00
10/04/12	CALL FROM A. ALFONSO RE: "TERMS" OF EXTENSION OF CHALLENGE DEADLINE AND PREPARE CORRESPONDENCE TO A. ALFONSO RE: SAME	DMB	0.20	122.00
10/04/12	CALL BACK ATTORNEY/CO-COUNSEL T. MAYER, DISCUSS DISCOVERY	SK	0.20	129.00
10/04/12	VARIOUS CONFERENCE WITH ATTORNEY/CO-COUNSEL BASS AND IORIO RE: DOCUMENT PRODUCTION ISSUES	SK	0.30	193.50
10/04/12	REVIEW SUBMISSIONS ON VENUE MOTION, CHOICE OF LAW	SK	0.60	387.00
10/04/12	CORRESPONDENCE TO ADVERSARY RESNICK [DEBTORS' COUNSEL] RE MINUTES BOOKS, RESOLUTIONS, CASE CONSENTS	SK	0.20	129.00
10/04/12	TELEPHONE TO S. REISMAN, DEBTORS CONFLICT COUNSEL RE DOCUMENTS	SK	0.20	129.00
10/04/12	MEETING WITH ATTORNEY/CO-COUNSEL IORIO RE: CORPORATE RESOLUTION AND PROVIDE BOOKS, DOCUMENTS	SK	0.30	193.50
10/04/12	TELEPHONE FROM ADVERSARY BRIAN RESNICK, DISCUSS TURNOVER OF DOCUMENTS	SK	0.20	129.00
10/04/12	CONFERENCE WITH ATTORNEY/CO-COUNSEL T. MAYER, CORPORATE ATTORNEY; DISCUSS CORPORATE MINUTE BOOKS; RESOLUTIONS	SK	0.20	129.00
10/04/12	CONFERENCE [WITH W. VAN NESS] RE DOCUMENT PRODUCTION REVIEW	RAP	0.20	80.00
10/05/12	CONVERT DRAFT GLOBAL STIPULATION EXTENDING CHALLENGE DEADLINE TO BOFA VERSION ONLY (.2) AND PREPARE CORRESPONDENCE TO A. ALFONSO RE: SAME FOR COMMENT (.2)	DMB	0.40	244.00
10/05/12	CONFERENCE WITH CO-COUNSEL [D. BASS] AND ATTEND TO EXTENSION OF TIME FOR CHALLENGE PERIOD; EMAILS/CONFERENCES RE SAME	SK	0.30	193.50
10/05/12	REVIEW GENERAL CASE EMAILS, COMMITTEE ISSUES	SK	0.20	129.00
10/05/12	REVIEW CORRESPONDENCE FROM A. ALFONSO RE: "MEMORIALIZING" CONDITIONS WITHIN STIPULATION AND DISCUSS SAME WITH S. KOMROWER	DMB	0.30	183.00
10/05/12	ADDRESS REVIEW ISSUES RE: DOCUMENT PRODUCTION	DMB	0.30	183.00

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10/05/12	CALL WITH C. REIMER RE: EXTENSION OF CHALLENGE DEADLINE AND OTHER INVESTIGATION ISSUES (.4); PREPARE CORRESPONDENCE TO C. REIMER FORMALLY REQUESTING EXTENSION AND REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH C. REIMER RE: SAME (.2)	DMB	0.60	366.00
10/08/12	ADDRESS ISSUES RE: LENDER EXTENSION, INCLUDING EMAILS WITH S. KOMROWER RE: STATUS (.2) AND EMAILS WITH BANK OF AMERICA COUNSEL (.1); REVIEW AND CONSIDERATION OF PROPOSED REVISIONS TO STIPULATION (.2)	DMB	0.50	305.00
10/08/12	CORRESPONDENCE TO ADVERSARY S. REISMAN - CONFLICTS COUNSEL FOR DEBTORS; REVIEW SCHROEDER DECLARATION FOR CALL PREPARATION	SK	0.40	258.00
10/08/12	TELEPHONE FROM ANU YERRMALLI of KRAMER LEVIN RE EXTENSION STIPULATION	SK	0.20	129.00
10/09/12	CONFERENCE [WITH K. MCELLEN, W.VAN NESS, P. MCCORMICK AND A. BASSEN] REGARDING STATUS OF LIEN REVIEW	RAP	1.50	600.00
10/09/12	PREPARATION OF STIPULATION EXTENDING CHALLENGE DEADLINE	DMB	0.30	183.00
10/09/12	TELEPHONE AND EXCHANGE EMAILS WITH A. ALFONSO RE: STIPULATION ISSUES, ETC.	DMB	0.30	183.00
10/09/12	REVIEW CORRESPONDENCE FROM, PREPARE CORRESPONDENCE TO AND CALL TO C. REIMER, ATTORNEY FOR FIFTH THIRD, RE: EXTENSION OF CHALLENGE DEADLINE	DMB	0.20	122.00
10/09/12	ADDRESS DOCUMENT PRODUCTION STATUS ISSUES	DMB	0.20	122.00
10/09/12	CORRESPONDENCE TO ADVERSARY A. ALONSO, BOA'S COUNSEL; RESPONSE TO STIPULATION COMMENTS	SK	0.20	129.00
10/10/12	REVIEW AND CONSIDER A. ALFONSO COMMENTS/REVISION TO EXTENSION STIPULATION AND PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH S. KOMROWER RE: SAME	DMB	0.30	183.00
10/10/12	CALL WITH C. REIMER, FIFTH THIRD'S COUNSEL, RE: EXTENSION OF TIME, MECHANICS OF DOCUMENT TURNOVER, ETC.	DMB	0.20	122.00
10/10/12	REVIEW PAUL HUFFARD DECLARATION IN SUPPORT OF MOTION FOR DIP FINANCING	SK	0.40	258.00
10/10/12	REVIEW STATUS OF LIEN [DOCUMENT PRODUCTION]	RMI	0.50	202.50
10/11/12	TELEPHONE CALL [TO CSC] RE: [UCC LIEN DEBTOR-ENTITY] DOCUMENTS TO BE ORDERED	KC	0.20	38.00
10/11/12	MEETING WITH CO-COUNSEL [D. BASS] RE STIPULATION EXTENDING TIME; REVIEW DRAFTS	SK	0.30	193.50
10/11/12	REVISE DRAFT OF CHALLENGE DEADLINE STIPULATION; EMAILS WITH WILLKIE FARR AND INTERNAL [COMMUNICATIONS]	SK	0.40	258.00

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10/11/12	ADDRESS ISSUES RE: EXTENSION OF CHALLENGE DEADLINE, INCLUDING DISCUSSIONS WITH S. KOMROWER (.2) AND CALL TO A. ALFONSO RE: SAME (.1); REVISE FORM OF STIPULATION (.3) AND PREPARE CORRESPONDENCE TO A. ALFONSO RE: SAME (.2); EXCHANGE EMAILS WITH A. ALFONSO RE: SAME (.2)	DMB	1.00	610.00
10/11/12	REVIEW DOCUMENT PRODUCTION STATUS ISSUES	DMB	0.10	61.00
10/11/12	REVIEW DOCKET RE: STATUS OF SIGNED ORDERS	FP	0.10	24.50
10/12/12	CONFERENCE WITH KIM MC ELLEN RE: ORGANIZING PRODUCTION [PRODUCTION] OF MATERIALS RE SEQUENCE OF KANAWAH EAGLE COAL, LLC SEARCHES.	KXB	0.20	37.00
10/12/12	CORRESPONDENCE TO ADVERSARY D. RESNICK; FOLLOW UP ON LEASE COMMENTS, OTHER ITEMS	SK	0.20	129.00
10/12/12	REVIEW AND CONSIDER LATEST CHANGE TO EXTENSION STIPULATION	DMB	0.10	61.00
10/12/12	REVIEW DOCUMENT PRODUCTION STATUS ISSUES	DMB	0.10	61.00
10/12/12	REVIEW CORRESPONDENCE FROM S. KOMROWER PROPOSED CHANGE TO STIPULATION AND EXCHANGE EMAILS WITH S. KOMROWER RE: SAME	DMB	0.10	61.00
10/12/12	EXCHANGE EMAILS WITH A. ALFONSO RE: STIPULATION STATUS	DMB	0.10	61.00
10/13/12	REVIEW CORRESPONDENCES FROM R. PELLEGRINO AND W. VAN NESS RE: STATUS OF LIEN REVIEW	AYB	0.10	24.50
10/15/12	REVISE STIPULATION; CONFERENCES; CHALLENGE DEADLINE	SK	0.40	258.00
10/15/12	ADDRESS ISSUES TO FINALIZE STIPULATION EXTENDING CHALLENGE DEADLINE, INCLUDING DISCUSSIONS WITH S. KOMROWER RE: SAME (.3); REVISIONS TO SAME (.1) AND TELEPHONE AND EXCHANGE EMAILS WITH A. ALFONSO RE: SAME (.4)	DMB	0.80	488.00
10/15/12	REVIEW CORRESPONDENCE FROM P. JENSEN AT WILLKIE RE: PRODUCTION OF PERFECTION DOCUMENTS, QUICK REVIEW OF SAME AND PREPARE CORRESPONDENCE TO PATRIOT TEAM RE: SAME	DMB	0.30	183.00
10/16/12	TELEPHONE FROM ATTORNEY; PREPARE NOTICE OF STIPULATION AND PROPOSED STIPULATION EXTENDING CHALLENGE DEADLINE FOR FILING; EFILE AND EMAIL FILED COPY TO EPIQ FOR SERVICE	FP	0.50	122.50
10/16/12	CALLS WITH A. ALFONSO RE: STIPULATION SERVICE AND FILING ISSUES	DMB	0.20	122.00
10/16/12	REVIEW AND CONSIDER "FINAL" CHANGES TO STIPULATION TO CONFORM WITH A. ALFONSO DISCUSSION	DMB	0.10	61.00
10/16/12	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH A. ALFONSO RE: FINALIZING, FILING, SERVING STIPULATION, AND NOTICE RE: SAME	DMB	0.20	122.00

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10/16/12	PREPARATION OF NOTICE OF STIPULATION EXTENDING CHALLENGE DEADLINE (.4) AND PREPARE CORRESPONDENCE TO A. ALFONSO RE: SAME (.1); REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH A. ALFONSO RE: HER COMMENTS TO SAME (.1); INCORPORATE SUGGESTED REVISION (.1); COORDINATE ISSUES RE: FILING AND SERVICE OF SAME (.1)	DMB	0.80	488.00
10/16/12	PREPARE CORRESPONDENCE TO C. REIMER RE: FORM OF STIPULATION EXTENDING CHALLENGE DEADLINE AGREED TO WITH BOFA AND REQUESTING FIFTH THIRD CONSIDER EXECUTING SIMILAR STIPULATION	DMB	0.10	61.00
10/16/12	REVIEW CORRESPONDENCE FROM S. KOMROWER TO COUNSEL FOR PRE-PETITION JOINT LEAD ARRANGERS RE: EXTENSION STIP	DMB	0.10	61.00
10/16/12	REVIEW NOTES OF PRIOR COMMITTEE CALLS, AGENDA; PREPARE OUTLINE FOR POSSIBLE PRESENTATION ON BI-WEEKLY COMMITTEE CONFERENCE CALL; INTERNAL CONFERENCES	SK	1.20	774.00
10/16/12	CONFERENCE CALL WITH KRAMER LEVIN AND OTHER COMMITTEE PROFESSIONALS; FOLLOW UP CALL TO DISCUSS CORPORATE MINUTE BOOKS AND ITEMS FOR REVIEW	SK	0.70	451.50
10/16/12	CONFERENCE WITH CO-COUNSEL [J. BIENSTOCK] AND EMAILS RE INTERIM FEE APPLICATIONS, TIMING	SK	0.30	193.50
10/16/12	REVIEW NOTICE IN SUPPORT OF ENTRY OF EXTENSION STIPULATION	SK	0.20	129.00
10/16/12	CORRESPONDENCE TO ADVERSARY MARSHALL HEUBNER, DEBTORS' COUNSEL; FOLLOW UP ON INFORMATION REQUESTS AND CONNECTION WITH CONFLICTS COUNSEL	SK	0.20	129.00
10/16/12	TELEPHONE TO J. SMOLINSKY [OR WEIL GOTCHAL AS COUNSEL FOR PRE-PETITION LENDER] AND CORRESPONDENCE RE EXTENSION STIPULATION	SK	0.30	193.50
10/16/12	REVIEW AUGUST AND SEPTEMBER INTERIM SERVICES INVOICE; REVIEW ENTRIES; ORGANIZE; CONFERENCE [WITH J. BIENSTOCK]	SK	0.80	516.00
10/17/12	CORRESP. W/ F. PISANO AND D. BASS RE; ADDITIONAL STIPULATION AND ADDRESS ISSUES RE; SERVICE OF STIPULATION EXTENDING CHALLENGE DEADLINE	JBB	0.30	88.50
10/17/12	CONFORM AND EMAIL TO CHAMBERS WORD VERSION OF STIPULATION	FP	0.20	49.00
10/17/12	REVIEW CORRESPONDENCE FROM C. REIMER CONFIRMING FIFTH THIRD AGREEABLE TO BOFA FORM OF STIPULATION EXTENDING CHALLENGE DEADLINE AND EXCHANGE EMAILS WITH C. REIMER RE: SAME	DMB	0.10	61.00

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10/17/12	PREPARATION OF STIPULATION EXTENDING CHALLENGE DEADLINE (FIFTH THIRD) (.2) AND PREPARE CORRESPONDENCE TO C. REIMER RE: SAME (.1)	DMB	0.30	183.00
10/17/12	EXCHANGE EMAILS WITH J. BIENSTOCK RE: EXTENSION ISSUES	DMB	0.10	61.00
10/17/12	EMAILS WITH DEBTORS' CONFLICTS COUNSEL RE: EXTENSION ISSUES	DMB	0.10	61.00
10/17/12	REVIEW CORRESPONDENCE TO JUDGE CHAPMAN RE: STIPULATION WITH BOFA	DMB	0.10	61.00
10/17/12	CORRESPONDENCE TO ADVERSARY REISMAN WITH BOA STIPULATION; CORRESPONDENCE TO AND FROM J. SMOLINSKY	SK	0.20	129.00
10/17/12	REVIEW MONTHLY FEE APPLICATION FOR AUGUST - SEPTEMBER; REVIEW ENTRIES, DELETE NON-BILLABLE TIME, COORDINATE SUBMISSION	SK	1.00	645.00
10/17/12	MEETING ON CLIENT MATTER	PJM	1.20	330.00
10/17/12	MEETING WITH [S. KOMROWER] RE: STATUS, LIEN REVIEW, LEGAL ISSUES	RMI	1.50	607.50
10/17/12	TELEPHONE CALL WITH DEBTOR'S COUNSEL RE: DUE DILIGENCE	RMI	0.40	162.00
10/17/12	MEETING WITH [R. PELLEGRINO] RE: LIEN REVIEW	RMI	0.40	162.00
10/17/12	CONFERENCE [WITH R. IORIO AND P. MCCORMICK] REGARDING STATUS OF LIEN REVIEW	RAP	1.00	400.00
10/17/12	TELEPHONE TO CHAMBERS RE: STIPULATION SUBMITTED ON DOCKET YESTERDAY	FP	0.10	24.50
10/18/12	CONFERENCE [WITH K.MCELLEN, R. IORIO AND W. VAN NESS] REGARDING REVIEW OF COUNTY LEVEL LIEN FILINGS	RAP	1.00	400.00
10/18/12	ADDRESS ISSUES RE: EXTENSION WITH PRE-PETITION JOINT LEAD ARRANGERS, INCLUDING DISCUSSIONS/EMAILS WITH S. KOMROWER (.3), PREPARATION OF PROPOSED STIPULATION EXTENDING CHALLENGE DEADLINE (.3) AND PREPARE CORRESPONDENCE TO J. SMOLINSKY RE: SAME (.1)	DMB	0.70	427.00
10/18/12	WORK ON UCC LIEN CHART [RE: UPDATED WITH UCC DEBTOR-ENTITY RESULTS]	KC	1.00	190.00
10/18/12	CONFERENCE WITH LARA H.; DISCUSS STATUS OF TAX ISSUES AND INVESTIGATION	SK	0.20	129.00
10/18/12	CORRESPONDENCE FROM COMMITTEE COUNSEL; REVIEW NOTES FROM 341 MEETING TO ASSESS APPLICABILITY OF ANY ISSUES TO LIEN INVESTIGATION	SK	0.30	193.50
10/18/12	REVIEW EXTENSION STIPULATION WITH JOINT LEAD ARRANGERS	SK	0.30	193.50

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10/18/12	WORK ON FEE APPLICATION; FINAL REVIEW OF EXHIBITS, ENTRIES; EMAILS AND [INTERNAL] CONFERENCES [WITH K. LABRADA AND J. BIENSTOCK] RE SAME	SK	0.60	387.00
10/18/12	REVISE JOINT LEAD ARRANGERS EXTENSION STIPULATION	SK	0.20	129.00
10/18/12	CONFERENCE [WITH R. IORIO] RE STATUS OF LIEN REVIEW	RAP	0.20	80.00
10/18/12	REVIEW SIGNED STIPULATION EXTENDING FIFTH THIRD CHALLENGE DEADLINE AND RELATED EMAIL FROM C. REIMER (.1); PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH C. REIMER RE: "NOTICE" (.1); PREPARATION OF NOTICE RE: ENTRY INTO STIPULATION EXTENDING CHALLENGE DEADLINE (.2) AND COORDINATE FILING AND SERVICE OF SAME (.1)	DMB	0.50	305.00
10/18/12	REVIEW CORRESPONDENCE TO COURT RE: STIPULATION EXTENDING FIFTH THIRD CHALLENGE DEADLINE	DMB	0.10	61.00
10/18/12	PREPARE STIPULATION WITH PRE-PETITION SECURITIZATION ADMINISTRATOR EXTENDING CHALLENGE DEADLINE IN PDF, TOGETHER WITH NOTICE OF FILING OF STIPULATION; EFILE NOTICE OF FILING; EMAIL FILED NOTICE TO EPIQ FOR SERVICE; CONFORM AND EMAIL WORD VERSION OF STIPULATION TO CHAMBERS	FP	0.50	122.50
10/18/12	SPOKE WITH R. IORIO RE: STATUS OF LIEN REVIEW	KC	0.20	38.00
10/19/12	CALL FROM/TO J. EISEN (JUDGE CHAPMAN'S LAW CLERK) RE: STIPULATIONS EXTENDING CHALLENGE DEADLINE	DMB	0.10	61.00
10/19/12	REVIEW DOCUMENT PRODUCTION STATUS ISSUES	DMB	0.20	122.00
10/19/12	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH J. SMOLINSKY AND S. KOMROWER RE: EXTENSION STIPULATION ISSUES	DMB	0.10	61.00
10/19/12	PREPARE CORRESPONDENCE TO J. SMOLINSKY RE: STATUS OF STIPULATION	DMB	0.10	61.00
10/22/12	CONFERENCE [WITH A. BASSEN AND W. VAN NESS] RE STATUS OF LIEN REVIEW	RAP	0.20	80.00
10/22/12	CONFERENCE [WITH W. VAN NESS] RE STATUS OF LIEN REVIEW	RAP	0.50	200.00
10/22/12	CONFERENCE WITH CO-COUNSEL R. PELLIGRINO RE STATUS OF LIEN REVIEW	WDV	0.50	165.00
10/22/12	PREPARE CORRESPONDENCE TO J. SMOLINSKY RE: STATUS OF EXTENSION STIPULATION AND EXCHANGE EMAILS WITH J. SMOLINSKY AND S. KOMROWER RE: SAME	DMB	0.20	122.00
10/22/12	CORRESPONDENCES WITH R. PELLEGRINO AND W. VAN NESS RE: STATUS OF LIEN REVIEW	AYB	0.10	24.50
10/23/12	MEETING WITH R. IORIO RE: STATUS OF LIEN REVIEW	KC	0.80	152.00

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10/23/12	CALL BACK ADVERSARY SMOLINSKY, REPRESENTATIVE OF PRE-PETITION JOINT LEAD ARRANGER; NEGOTIATION EXTENSION STIPULATION	SK	0.20	129.00
10/23/12	REVIEW AND CONSIDER JOINT LEAD ARRANGERS COMMENTS TO STIPULATION, INCORPORATE SAME AND PREPARE CORRESPONDENCE TO J. SMOLINSKY REQUESTING EXECUTION OF SAME	DMB	0.20	122.00
10/24/12	REVIEW SEARCH ORDER AND ADDRESS MISSING REQUESTED DOCUMENTS FOR THE PRESIDENTS ENERGY COMPANY, LLC, ROBIN LAND COMPANY	KC	0.40	76.00
10/24/12	REVIEW SIGNED EXTENSION STIPULATION FROM J. SMOLINSKY (.1); PREPARATION OF NOTICE RE: ENTRY INTO STIPULATION (.2)	DMB	0.30	183.00
10/24/12	ORDER COPIES OF UCC'S FOR HIGHLAND MINING	KC	0.20	38.00
10/25/12	PREPARE FOR FILING STIPULATION TO EXTEND CHALLENGE PERIOD WITH PRE PETITION JOINT LEAD ARRANGERS; AND NOTICE OF STIPULATION; EFILE NOTICE WITH ATTACHED STIPULATION; EMAIL FILED COPY TO EPIQ FOR SERVICE	FP	0.40	98.00
10/25/12	REVISE GENERAL ORDERS, DOCKET/RULES RE FILING OF INTERIM FEE APPLICATION; ARRANGEMENTS FOR SAME AND EMAILS	SK	0.40	258.00
10/25/12	ADDRESS ADDITIONAL STIPULATION TO EXTEND CHALLENGE DEADLINE AND SERVICE OF SAME	JBB	0.10	29.50
10/25/12	COORDINATE ISSUES RE: SERVICE AND FILING OF CHALLENGE PERIOD EXTENSION WITH PRE-PETITION JOINT LEAD ARRANGERS AND COMMUNICATIONS WITH COURT	DMB	0.20	122.00
10/26/12	PREPARE SECTIONS OF PRELIMINARY REPORT TO COMMITTEE; REVISE OTHER SECTIONS	SK	3.50	2,257.50
10/26/12	CONFERENCE WITH CO-COUNSEL RE PRELIMINARY REPORT ISSUES; STRUCTURE	SK	0.50	322.50
10/28/12	EMAILS TO DEBTORS COUNSEL RE: LLC CERTIFICATES	RMI	0.20	81.00
10/29/12	REVIEW UCCS, COUNTY LEVEL FILINGS, SCHEDULES AND DATA SITE FOR PANTHER, JARRELL'S BRANCH, JUPITER HOLDINGS AND LITTLE CREEK	WDV	3.50	1,155.00
10/29/12	REVIEW EMAILS RE UST; CALL UST OFFICE TO SEE WHO HAS BEEN ASSIGNED TO CASE; MEET WITH M. WARNER RE COLE SCHOTZ FIRST INTERIM FEE APP	KLL	0.40	80.00
	MEETINGS OF CREDITORS		107.00	\$40,949.00
10/02/12	CONTINUE REVIEW OF PREPETITION MATERIALS IN PREPARATION FOR DRAFTING ANALYSIS MEMO FOR COMMITTEE ON AVOIDANCE	JBB	0.80	236.00
10/02/12	DRAFT LIEN ANALYSIS MEMO FOR COMMITTEE	JBB	2.90	855.50
10/02/12	SEMI-MONTHLY FULL COMMITTEE STATUS CALL	SK	1.60	1,032.00

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10/03/12	CONTINUE REVIEW OF ADDITIONAL MATERIAL RECEIVED AND DRAFTING MEMO ON ANALYSIS OF LIEN AVOIDANCE ISSUES	JBB	3.70	1,091.50
10/03/12	MEMO TO LIEN REVIEW TEAM; STATUS UPDATES	SK	0.20	129.00
10/04/12	CONTINUE DRAFTING MEMO (REVIEW AND REVISE)	JBB	4.00	1,180.00
10/05/12	COMMITTEE PROFESSIONAL CONFERENCE CALL	DMB	1.00	610.00
10/07/12	CONTINUE DRAFTING MEMO FOR OVERVIEW OF LIEN AVOIDANCE ANALYSIS	JBB	1.90	560.50
10/08/12	UPDATING CLIENT SPREADSHEET ON MATTERS REVIEWED; INTERNAL EMAILS ON SAME.	PJM	0.30	82.50
10/08/12	CONTINUE DRAFTING MEMO ON LIEN AVOIDANCE ANALYSIS	JBB	2.70	796.50
10/09/12	CONTINUE DRAFTING MEMO	JBB	0.20	59.00
10/10/12	CONTINUE DRAFTING MEMO ON LIEN ANALYSIS	JBB	0.80	236.00
10/11/12	CONTINUE WORKING ON MEMO ON LIEN AVOIDANCE AND VALUATION	JBB	1.00	295.00
10/12/12	COMMITTEE PROFESSIONALS [CONFERENCE] CALL	RMI	1.00	405.00
10/12/12	CONFERENCE WITH CO-COUNSEL [KRAMER LEVIN] RE COMMITTEE CALL AND PREPARATION FOR SAME	SK	0.50	322.50
10/15/12	CONTINUE WORKING ON MEMO	JBB	0.10	29.50
10/15/12	REVIEW P. MCCORMICK MEMOS AND CHART RE: SAME	WDV	1.20	396.00
10/15/12	REVIEW COMMITTEE CALL AGENDA, CLAIMS ANALYSIS, LIQUIDITY REPORT, EMAILS	SK	0.50	322.50
10/16/12	ATTENDANCE ON BI-WEEKLY COMMITTEE CONFERENCE CALL; TELEPHONIC PRESENTATION	SK	1.30	838.50
10/17/12	STATUS UPDATE CONFERENCE RE: MEMO TO COMMITTEE	AYB	0.40	98.00
10/17/12	REVISE MEMO FOR ANALYSIS OF LIEN AVOIDANCE AND CLAIM ISSUES	JBB	2.90	855.50
10/17/12	UPDATING SPREADSHEET WITH LISTING OF FILES	PJM	0.30	82.50
10/18/12	REVIEW OF UCC SPREADSHEET/EDITS TO SAME.	PJM	0.60	165.00
10/18/12	TELEPHONE CONFERENCE WITH S. KOMROWER RE; PENDING ISSUES WITH LIEN ANALYSIS MEMO AND CASE LAW RESEARCH	JBB	0.20	59.00
10/18/12	CONTINUE WORKING ON REVISING MEMO FOR LIEN ANALYSIS AND INVESTIGATION	JBB	0.50	147.50
10/19/12	WORK ON MEMO FOR LIEN ANALYSIS	JBB	1.30	383.50
10/22/12	REVIEW AND REVISE MEMO ON LIEN ANALYSIS / LEGAL CAUSES OF ACTION	JBB	1.70	501.50

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10/22/12	STRATEGY CONSIDERATION RE SCOPE PRESENTATION IN MEMO TO COMMITTEE.	MDW	1.10	715.00
10/23/12	CONTINUE WORKING ON MEMO RE: LIEN AVOIDANCE ISSUES	JBB	4.30	1,268.50
10/23/12	DRAFTING PRELIMINARY [COMMITTEE] MEMO	RMI	2.00	810.00
10/23/12	MULTIPLE CONFERENCES WITH CO-COUNSEL RE COUNTY LEVEL LIEN REVIEW, MEMO AND ISSUES RELATED TO LIENS AND REAL PROPERTY	WDV	1.00	330.00
10/23/12	DRAFT REAL ESTATE AND AS-EXTRACTED COLLATERAL PORTIONS OF PRELIMINARY MEMO TO CREDITORS COMMITTEE	RAP	4.40	1,760.00
10/23/12	CONFERENCE [WITH R. IORIO AND W. VAN NESS] REGARDING DRAFTING OF PRELIMINARY MEMO TO CREDITORS COMMITTEE	RAP	0.20	80.00
10/23/12	CONFERENCE WITH ROGER IORIO, WYLIE VAN NESS AND KIM MCELLEN REGARDING STATUS OF LIEN REVIEW AND PREPARATION OF PRELIMINARY MEMO	RAP	1.00	400.00
10/23/12	ADDRESS ISSUES RE: PRELIMINARY REPORT	DMB	0.20	122.00
10/24/12	DRAFTING PRELIMINARY [COMMITTEE] MEMO	RMI	0.80	324.00
10/24/12	CONTINUE DRAFTING, REVIEWING AND REVISING MEMO ON LIEN AVOIDANCE ANALYSIS	JBB	6.40	1,888.00
10/24/12	DRAFT PRELIMINARY MEMO REGARDING COUNTY-LEVEL LIEN FILINGS	RAP	9.80	3,920.00
10/24/12	PREPARATION OF MEMO TO COMMITTEE RE: CLAIM ISSUES	DMB	2.30	1,403.00
10/24/12	UCC RESEARCH; REVIEW DATA SITE FOR LAND DOCUMENTS RELATING TO HERITAGE COAL, PATRIOT RESERVE, BEAVER DAM, CLEATON, AND GRAND EAGLE; WORK ON MEMO TO CREDITORS COMMITTEE	WDV	6.00	1,980.00
10/24/12	MULTIPLE CONFERENCES WITH CO-COUNSEL REGARDING MEMO TO CREDITORS COMMITTEE AND OPEN ITEMS	WDV	0.50	165.00
10/25/12	CALL WITH W. VAN NESS RE: MEMO TO COMMITTEE	AYB	0.10	24.50
10/25/12	WORK ON MEMO TO CREDITORS COMMITTEE; UPDATE UCC MEMO; CONFERENCES WITH CO-COUNSEL RE MEMO AND LIEN ISSUES	WDV	10.00	3,300.00
10/25/12	DRAFT PRELIMINARY MEMO TO CREDITORS COMMITTEE	RAP	5.90	2,360.00
10/25/12	CONFERENCE [WITH W. VAN NESS] REGARDING PREPARATION OF PRELIMINARY MEMO	RAP	1.00	400.00
10/25/12	DRAFTING PRELIMINARY [COMMITTEE] MEMO	RMI	2.50	1,012.50
10/26/12	PREPARATION OF MEMO TO COMMITTEE	DMB	0.50	305.00
10/26/12	DRAFTING PRELIMINARY COMMITTEE MEMO	RMI	1.20	486.00
10/26/12	REVIEW PRELIMINARY MEMO	RAP	0.30	120.00

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10/26/12	LEGAL RESEARCH REGARDING PERFECTION OF SECURITY INTERESTS IN DEPOSIT ACCOUNTS, CERTIFICATED SECURITIES AND UNCERTIFICATED SECURITIES; DRAFT MEMO REGARDING SAME	RAP	1.90	760.00
10/26/12	FINISH MEMO; CONFERENCE WITH CO-COUNSEL RE MEMO; EDIT MEMO; CONFERENCE WITH CO-COUNSEL RE COMPLETION OF REVIEW OF ENTITIES AT COUNTY LEVEL	WDV	2.80	924.00
10/27/12	REVIEW INTERNAL COMMITTEE MEMO RE EXCLUSIVITY AND RELATED TIMING ISSUES.	MDW	0.80	520.00
10/28/12	PREPARATION OF MEMO TO COMMITTEE RE: CLAIM ISSUES	DMB	3.80	2,318.00
10/28/12	PREPARATION OF MEMO TO COMMITTEE RE: JV ISSUES	DMB	0.60	366.00
10/29/12	PREPARATION OF MEMO TO COMMITTEE RE: PERFECTION AND CLAIM ISSUES, ETC., INCLUDING DISCUSSIONS WITH S. KOMROWER AND PREPARATION OF EXECUTIVE SUMMARY	DMB	1.50	915.00
10/29/12	[REVISIONS TO] PRELIMINARY COMMITTEE MEMO	RMI	0.50	202.50
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS			381.30	\$123,352.50
10/01/12	CONFERENCE WITH W. VAN NESS AND R. IORIO RE: REVIEW OF UCC LIEN SEARCHES AND REVIEW OF RELATED DOCUMENTS	AYB	1.20	294.00
10/01/12	DRAFT STANDING MOTION	AYB	2.50	612.50
10/01/12	STATE AND COUNTY LIEN REVIEW for#83 -#94; ORDER MISSING UCC SEARCHES.	WDV	3.70	1,221.00
10/01/12	REVIEW COUNTY LEVEL [MORTGAGE AND UCC] LIEN FILINGS [RE; OHIO COUNTY COAL CO.]	RAP	0.20	80.00
10/01/12	REVIEW OF FILE AND TELEPHONE CONFERENCE WITH S. KOMROWER RE: OPEN ITEMS FOR ANALYSIS AND DUE DILIGENCE AND OUTSTANDING MATERIALS SOUGHT	JBB	0.40	118.00
10/01/12	CONTINUE RESEARCH AND ANALYSIS RE: XONICS AND SUBSIDIARY GUARANTEE ISSUES AND CORRESPONDENCE WITH S. KOMROWER RE: SAME	JBB	0.60	177.00
10/01/12	CONFER WITH D. BASS RE OUTSTANDING DOCUMENTS AND SUBPOENA TO LENDERS	JBB	0.10	29.50
10/01/12	TELEPHONE CONFERENCE WITH R. IORIO RE: MISSING REQUESTED LOAN DOCUMENTATION FROM DEBTORS	JBB	0.10	29.50
10/01/12	DRAFT SUBPOENAS TO DEBTORS AND BOA FOR MISSING DOCUMENTS	JBB	2.20	649.00
10/01/12	REVIEW OF COMMENTS FROM D. BASS RE: SUBPOENA TO DEBTORS, CORRESPONDENCE WITH D. BASS AND FURTHER REVISE SAME	JBB	0.60	177.00

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10/01/12	SPOKE WITH K. BEATTY RE: LIEN REVIEW	KC	0.20	38.00
10/01/12	CORRESPONDENCE FROM ADVERSARY A. ALONSO OF WILLKIE RE DOCUMENT PRODUCTION; CONFERENCES	SK	0.20	129.00
10/01/12	REVISE MOTION FOR AUTHORIZATION TO SERVE 2004 EXAM SUBPOENAS AND PROPOSED ORDER; EMAILS/CONFERENCE [WITH D. BASS] RE SAME	SK	0.70	451.50
10/01/12	CONFERENCE WITH CO-COUNSEL [D. BASS] ; DISCUSS DISCOVERY MOTION PROCEDURES	SK	0.20	129.00
10/01/12	REVIEW ORDER FOR SUBPOENAS	SK	0.30	193.50
10/01/12	REVIEW DOCUMENT DEMAND SUBPOENA TO DEBTORS AND PRE-PETITION LENDER AGREEMENT	SK	0.30	193.50
10/01/12	CORRESPONDENCE TO T. MAYER RE DRAFT SUBPOENA MOTION; AUTHORIZATION TO FILE	SK	0.20	129.00
10/01/12	MEETING WITH J. BIENSTOCK RE: SUBPOENAS	DMB	0.10	61.00
10/01/12	PREPARATION OF 2004 MOTION AND ORDER	DMB	3.20	1,952.00
10/01/12	REVIEW AND COMMENT ON DRAFT SUBPOENA TO DEBTORS	DMB	0.50	305.00
10/01/12	REVIEW [DEBTORS'] BANKRUPTCY SCHEDULES RE: LIENS	RMI	1.00	405.00
10/01/12	REVIEW OF [UCC DEBTOR-ENTITY] LIENS	KC	2.00	380.00
10/02/12	REVIEW COUNTY LEVEL [MORTGAGE AND UCC] LIEN FILINGS [RE: PINE RIDGE COAL CO.]	RAP	1.20	480.00
10/02/12	REVIEW OF [UCC DEBTOR-ENTITY] LIENS	KC	2.50	475.00
10/02/12	STATE AND COUNTY LIEN REVIEW FOR #30 - #34	WDV	4.00	1,320.00
10/02/12	CONFERENCE RE: STATUS OF LIEN REVIEW	WDV	0.80	264.00
10/02/12	REVIEW OF FINAL DIP ORDER AND FURTHER REVISE SUBPOENA AND CORRESPONDENCE WITH S. KOMROWER, D. BASS AND R. IORIO RE: SAME	JBB	1.10	324.50
10/02/12	VARIOUS CORRESPONDENCE AND CONFERENCES WITH S. KOMROWER AND D. BASS AND REVIEW OF CASE MANAGEMENT PROCEDURES ORDER TO ADDRESS INQUIRY FROM KL ON SERVING 2004 MOTION	JBB	0.70	206.50
10/02/12	CONFERENCE WITH R. IORIO RE: PREPETITION CREDIT AGREEMENTS AND DOCUMENTATION	JBB	0.20	59.00
10/02/12	LIEN REVIEW	AYB	2.00	490.00
10/02/12	REVIEW AND SUMMARIZE DEBTORS' BANK ACCOUNT INFORMATION	AYB	2.70	661.50
10/02/12	DRAFT STANDING MOTION	AYB	2.50	612.50
10/02/12	MEETING WITH S. KOMROWER RE: INVESTIGATION STATUS	DMB	0.20	122.00

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10/02/12	REVIEW NOTES, 10-K, COLLATERAL VALUE VS. DEBT ANALYSIS; PREPARE OUTLINE FOR COMMITTEE PRESENTATION ON STATUS OF LIEN REVIEW	SK	1.80	1,161.00
10/02/12	ATTEND TO DISCOVERY ISSUES	SK	0.50	322.50
10/02/12	CONFERENCE WITH J. SMOLINSKY, COUNSEL TO CITIGROUP	SK	0.30	193.50
10/02/12	CORRESPONDENCE TO ADVERSARY [TO SMOLINSKY OF WEIL, COUNSEL FOR CITIGROUP] - SUMMARY, FOLLOW UP DOCUMENT DEMAND TO PRE-PETITION JOINT LEAD MANAGERS; COMMUNICATIONS	SK	0.20	129.00
10/02/12	EMAILS [WITH J. BIENSTOCK] RE: [STATUS OF] DOCUMENT PRODUCTION ISSUES [FROM BANK OF AMERICA AND RIGHTS TO 2004 SUBPOENA]	DMB	0.30	183.00
10/02/12	ADDRESS ISSUES RE: FILING OF 2004 MOTION AND COMPLIANCE WITH CMO	DMB	0.20	122.00
10/02/12	CALL WITH B. RESNICK RE: 2004 MOTION (.2) AND PREPARE CORRESPONDENCE TO B. RESNICK SENDING DRAFT (.1)	DMB	0.30	183.00
10/02/12	MEETINGS WITH S. KOMROWER RE: 2004 MOTION ISSUES	DMB	0.30	183.00
10/02/12	CONFERENCE WITH J. BIENSTOCK RE: LOAN DOCUMENTS AND REVIEW OF LOAN DOCUMENTS	RMI	0.50	202.50
10/02/12	REVIEW BANK ACCOUNT SUMMARY RE: DEPOSIT ACCOUNT CONTROL AGREEMENTS	RMI	0.40	162.00
10/03/12	LIEN REVIEW	WDV	5.00	1,650.00
10/03/12	REVIEW OF [UCC DEBTOR-ENTITY] LIENS	KC	5.00	950.00
10/03/12	REVIEW COUNTY LEVEL [MORTGAGE AND UCC] LIEN FILINGS [RE: RIVER EDGE MINING]	RAP	1.70	680.00
10/03/12	REVIEW AND RESEARCH CASE LAW FOR STANDING MOTION AND DRAFT MOTION	AYB	1.50	367.50
10/03/12	REVIEW ADDRESS FOR PRE-PETITION LEAD ARRANGERS ISSUES	SK	0.50	322.50
10/03/12	CONFERENCE WITH ADVERSARY, J. SMOLINSKY; OBTAIN FACTS, CITIGROUP INVESTIGATION	SK	0.70	451.50
10/03/12	ADDRESS ISSUES RE: FIFTH THIRD PERFECTION	DMB	0.20	122.00
10/03/12	TELEPHONE TO ADVERSARY, B. RESNICK; DISCUSS FACTS FOR CITI INVESTIGATION	SK	0.30	193.50
10/03/12	TELEPHONE FROM ADVERSARY B. RESNICK [DEBTORS' MAIN COUNSEL] ; DISCUSS DISCOVERY, CHALLENGE DEADLINE	SK	0.20	129.00
10/03/12	LIEN REVIEW	AYB	4.80	1,176.00
10/03/12	REVIEW DEBTORS' SCHEDULES RE: INTELLECTUAL PROPERTY LICENSES	RMI	1.20	486.00

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10/03/12	REVIEW DEBTORS SCHEDULES [RE: ASSETS OF EACH DEBTOR ENTITY]	RMI	1.10	445.50
10/03/12	BEGIN REVIEW OF COMPANY UCC LIENS.	PJM	2.70	742.50
10/03/12	REVIEW NEW SEARCHES, REVIEW FILED REAL ESTATE SEARCHES	WDV	3.00	990.00
10/04/12	REVIEW PLEDGE AGREEMENTS	MEM	0.80	156.00
10/04/12	DRAFT MOTION FOR DERIVATIVE STANDING TO PROSECUTE AVOIDANCE ACTIONS	AYB	2.30	563.50
10/04/12	CONFERENCE WITH ATTORNEY/CO-COUNSEL IORIO, VARIOUS LIEN ISSUES	SK	0.30	193.50
10/04/12	ADDRESS ISSUES RE: JV ISSUES	DMB	0.20	122.00
10/04/12	REVIEW DOCUMENTS, SUBSIDIARY DOCUMENTS, LEGAL ANALYSIS RE LIEN REVIEW	SK	0.80	516.00
10/04/12	REVIEW OF LIENS	AYB	0.20	49.00
10/04/12	STATE AND COUNTY LIEN REVIEW FOR ENTITIES 35-47 AND 3-9	WDV	7.50	2,475.00
10/04/12	LIEN REVIEW	WDV	0.50	165.00
10/04/12	WORK ON LIEN REVIEW, INCLUDING REVIEW OF DEBTORS' SCHEDULES RE: IP LICENSES, LOAN DOCUMENTS AND ORGANIZATIONAL DOCUMENTS	RMI	2.20	891.00
10/04/12	REVIEW ADDITIONAL PRODUCED AND POSTED DUE DILIGENCE	RMI	0.80	324.00
10/04/12	CONTINUE REVIEW OF 2007 CLOSING DOCUMENTS PRODUCED BY LATHAM	JBB	0.20	59.00
10/04/12	REVIEW OF NEW MATERIALS RECEIVED FROM DEBTORS AND LENDER RE: 2007 AND 2010 TRANSACTION	JBB	1.30	383.50
10/04/12	REVIEWING DOCUMENTATION FOR LIEN ANALYSIS	PJM	6.30	1,732.50
10/04/12	REVIEW OF [UCC DEBTOR-ENTITY] LIENS	KC	5.00	950.00
10/04/12	REVIEW 2010 GUARANTEE ISSUES	FP	0.50	122.50
10/04/12	CONTINUED REVIEW OF 2010 GUARANTEE DOCUMENTS	FP	1.60	392.00
10/04/12	REVIEW 2010 GUARANTEE ISSUES	FP	0.80	196.00
10/04/12	REVIEW OF LIENS [RE: DEBTOR PATRIOT LEASING COMPANY LLC]	KXB	3.50	647.50
10/05/12	REVIEW OF [UCC DEBTOR-ENTITY] LIENS	KC	6.00	1,140.00
10/05/12	INITIAL REVIEW OF BOFA DOCUMENT PRODUCTION AND ADDRESS RELATED ISSUES	DMB	1.30	793.00
10/05/12	STRATEGY CONSIDERATIONS WITH ATTORNEY KOMROWER RE SUBSIDIARY LIENS AND GUARANTEES.	MDW	0.80	520.00
10/05/12	CONTINUING REVIEW OF CLIENT UCC DOCUMENTS.	PJM	2.70	742.50

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10/05/12	CONFERENCE RE: OPEN LIEN SEARCHES	WDV	0.30	99.00
10/05/12	WORK ON LIEN REVIEW CHART	WDV	1.50	495.00
10/05/12	CONTINUED WORKING ON REVIEW OF 2010 DOCUMENTS	FP	0.80	196.00
10/05/12	ADDRESS INVESTIGATION ISSUES RE: FIFTH THIRD	DMB	0.20	122.00
10/05/12	WORK ON LIEN REVIEW, INCLUDING REVIEW OF SCHEDULES AND ORGANIZATIONAL DOCUMENTS	RMI	2.30	931.50
10/05/12	REVIEW BANK OF AMERICA LOAN DOCUMENTS (2007 AND 2010 AMENDED AND RESTATED)	RMI	1.30	526.50
10/05/12	REVIEW CREDIT AGREEMENTS AND UCC FINANCE STATEMENTS	MEM	5.00	975.00
10/05/12	WORK ON REVIEW OF 2010 DOCUMENTS	FP	1.10	269.50
10/07/12	WORK ON LIEN REVIEW CHART AND ANALYSIS OF LIENS	WDV	2.00	660.00
10/08/12	WORK ON REVIEW OF 2010 DOCUMENTS	FP	1.00	245.00
10/08/12	UPDATE LIEN REVIEW CHART OF DEBTOR ENTITIES INCLUDED	AYB	0.10	24.50
10/08/12	REVIEW BOA COMMENTS AND CHALLENGE DEADLINE EXTENSION STIPULATION	SK	0.30	193.50
10/08/12	DRAFT STANDING MOTION, PROPOSED ORDER, AND NOTICE OF MOTION	AYB	6.40	1,568.00
10/08/12	WORK ON LIEN REVIEW CHART	WDV	3.20	1,056.00
10/08/12	REVIEW [FIFTH THIRD AND BOFA] LOAN DOCUMENTS	RMI	1.20	486.00
10/08/12	CONTINUE RESEARCHING FINANCIAL STATEMENT ISSUES AND REVIEW OF BALANCE OF MATERIALS RECEIVED FROM WILKIE	JBB	1.20	354.00
10/08/12	REVIEW OF [UCC DEBTOR-ENTITY] LIENS	KC	4.50	855.00
10/09/12	STATUS AND STRATEGY CONFERENCE; FOLLOW UP CONFERENCES RE: STRATEGY MOVING FORWARD	WDV	0.70	231.00
10/09/12	REVIEW OF [UCC DEBTOR ENTITY] LIENS	KC	5.00	950.00
10/09/12	WORK ON LIEN REVIEW CHART; REVIEW ADDITIONAL REAL ESTATE SCHEDULES	WDV	2.60	858.00
10/09/12	RESEARCH VALUATION ISSUE	JBB	0.60	177.00
10/09/12	ATTEND MEETING RE: STATUS OF UCC LIEN REVIEW	AYB	0.50	122.50
10/09/12	ATTEND TO PRE-PETITION LEND ARRANGER INVESTIGATION ISSUES INCLUDING 5/7/12 COMMITMENT LETTER FACTS, DOCUMENTS AND NOTES	SK	1.40	903.00
10/09/12	CONFERENCE WITH CO-COUNSEL [D. BASS] RE LIEN REVIEW ISSUES, STATUS	SK	0.20	129.00
10/09/12	LIEN REVIEW AND UPDATE UCC LIEN CHART	AYB	1.60	392.00

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10/09/12	REVIEW AND REVISE NOTICE OF MOTION, PROPOSED ORDER, AND STANDING MOTION	AYB	2.80	686.00
10/09/12	REVIEW ORGANIZATIONAL DOCUMENTS, SCHEDULES AND BANK OF AMERICA LOAN DOCUMENTS	RMI	1.30	526.50
10/09/12	CONFERENCE ON CLIENT MATTER; DRAFTING SHEET OF INFORMATION SUMMARIZING PREVIOUS WORK DONE ON FILE; BEGINNING WORK ON UCC SUMMARY SHEET.	PJM	4.30	1,182.50
10/09/12	REVIEW OF LIENS [RE: DEBTOR PATRIOT LEASING COMPANY LLC]	KXB	1.50	277.50
10/09/12	MEETING [WITH R. PELLEGRINO, R. IORIO AND W. VAN NESS] RE: STATUS OF REVIEW OF LIENS	KC	0.30	57.00
10/10/12	REVIEW OF LIENS [RE: DEBTOR PATRIOT LEASING COMPANY LLC]	KXB	2.00	370.00
10/10/12	CONFERENCE WITH CO-COUNSEL [D. BASS] RE EXTENSION STIPULATION; REVISIONS; SUBPOENA	SK	0.20	129.00
10/10/12	REVIEW AND REVISE STANDING MOTION	AYB	1.00	245.00
10/10/12	REVIEW DEBTORS' UCC FILINGS	AYB	5.30	1,298.50
10/10/12	CORRESPONDENCE TO S. KOMROWER RE: STANDING MOTION	AYB	0.10	24.50
10/10/12	REVIEW COUNTY LEVEL [MORTGAGE AND UCC] LIEN FILINGS [RE: HILLSIDE MINING]	RAP	2.30	920.00
10/10/12	ADDRESS VALUATION RESEARCH ISSUES	JBB	1.10	324.50
10/10/12	REVIEW EASTERN ASSOCIATED COAL OPEN ITEMS; CONFERENCES RE: SAME	WDV	0.30	99.00
10/10/12	CONTINUING WORK ON UCC SPREADSHEET.	PJM	2.70	742.50
10/10/12	REVIEW OF [UCC DEBTOR-ENTITY] LIENS	KC	2.50	475.00
10/11/12	REVIEW OF [UCC DEBTOR-ENTITY] LIENS	KC	3.50	665.00
10/11/12	REVIEW STATE LIEN FILINGS FOR PATRIOT RESERVE AND HERITAGE COAL.	WDV	0.40	132.00
10/11/12	REVIEW STATUS OF REQUESTED DUE DILIGENCE AND LIEN DOCUMENTS	RMI	0.40	162.00
10/12/12	REVIEW OF KANAWAH EAGLE COAL, LLC SEARCHES	KXB	4.00	740.00
10/12/12	REVIEW STATE LIEN FILINGS FOR PATRIOT RESERVE AND HERITAGE COAL.	WDV	0.30	99.00
10/12/12	REVIEW MAC ISSUES, PRE-PETITION LOI, CITIBANK FINANCING	SK	0.60	387.00
10/12/12	REVIEW [LIEN DOCUMENTS RE: PATRIOT COAL LP]	RMI	0.80	324.00
10/12/12	REVIEW OF [UCC DEBTOR-ENTITY] LIENS	KC	1.50	285.00

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10/12/12	REVIEW INCOMING LIEN AND MORTGAGE SEARCHES [FOR DEBTOR-ENTITIES] - ORGANIZE SAME	KC	0.50	95.00
10/12/12	SPOKE WITH K. BEATTY RE: UCC FILINGS	KC	0.20	38.00
10/13/12	COUNTY LEVEL [MORTGAGE AND UCC] LIEN REVIEW [RE: CENTRAL STATES COAL RESERVES OF KENTUCKY]	RAP	1.80	720.00
10/14/12	LIEN REVIEW	AYB	0.70	171.50
10/15/12	REVIEW INCOMING [UCC DEBTOR-ENTITY] SEARCHES - UCC COPIES; REVIEW OF [UCC DEBTOR-ENTITY] LIENS	KC	1.00	190.00
10/15/12	PATRIOT COAL CORPORATION LIEN REVIEW	RMI	1.80	729.00
10/15/12	CORRESPONDENCE WITH D. BASS RE: ADDITIONAL DUE DILIGENCE RE LIEN ANALYSIS RECEIVED	JBB	0.10	29.50
10/15/12	COUNTY LEVEL [MORTGAGE AND UCC] LIEN REVIEW [RE: CENTRAL STATES COAL RESERVES OF KENTUCKY]	RAP	2.10	840.00
10/15/12	LIEN REVIEW	AYB	2.20	539.00
10/16/12	REVIEW OF [UCC DEBTOR-ENTITY] LIENS	KC	4.50	855.00
10/16/12	TELEPHONE CALL AND CORRESPONDENCE WITH HOULIHAN LOKEY DAN TOBIN AND SANJEEV RE: LIABILITIES OF SIGNIFICANT LEGAL ENTITIES	JBB	0.30	88.50
10/16/12	ADDRESS ISSUES RE: FIFTH THIRD INVESTIGATION STATUS	DMB	0.30	183.00
10/16/12	REVIEW INVESTIGATION STATUS ISSUES	DMB	0.20	122.00
10/16/12	ANALYSIS OF ISSUES IN CONNECTION WITH INVESTIGATION	DMB	2.20	1,342.00
10/16/12	CONFERENCES WITH D. BASS RE: STIPULATION TO EXTEND CHALLENGE DEADLINE RE: SERVICE ISSUES AND COORDINATE FILING AND SERVICE OF SAME WITH COLE SCHOTZ AND EPIQ	JBB	0.60	177.00
10/16/12	ADDRESS ISSUES RE: DUE DILIGENCE AND OUTSTANDING INFORMATION WITH INTERNAL GROUP AND HOULIHAN DAN TOBIN	JBB	0.70	206.50
10/16/12	CORRESPONDENCES WITH R. PELLEGRINO, P. MCCORMICK, AND K. MCELLEN RE: UCC REVIEW	AYB	0.20	49.00
10/16/12	CORRESPONDENCES WITH LIEN REVIEW TEAM RE: STATUS UPDATE	AYB	0.10	24.50
10/16/12	COUNTY LEVEL [MORTGAGE AND UCC] LIEN REVIEW [RE: CENTRAL STATES COAL RESERVES OF KENTUCKY]	RAP	4.50	1,800.00
10/16/12	PREPARE LIEN REVIEW CHART	RAP	1.50	600.00
10/16/12	TELEPHONE CONFERENCE AND CORRESPONDENCE WITH S. KOMROWER RE: STRUCTURE ISSUES FOR MEMO AND LIEN AVOIDANCE ANALYSIS	JBB	0.40	118.00
10/16/12	REVIEW INCOMING [UCC DEBTOR-ENTITY] SEARCH RESULTS - ORGANIZE SAME	KC	0.50	95.00

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10/17/12	REVIEW OF [UCC DEBTOR-ENTITY] LIENS	KC	3.50	665.00
10/17/12	REVIEW INCOMING [UCC DEBTOR-ENTITY] SEARCH RESULTS - MORTGAGES	KC	0.30	57.00
10/17/12	REVIEW OF REVISED ANALYST PROVIDED BY HOULIHAN RE; DEBTORS' ASSETS AND LIABILITIES	JBB	0.80	236.00
10/17/12	REVIEW STANDING MOTION	AYB	0.10	24.50
10/17/12	CORRESPONDENCES WITH K. MCELLEN AND P. MCCORMICK RE: LIEN REVIEW	AYB	0.10	24.50
10/17/12	MEETING WITH S. KOMROWER AND R. IORIO RE: INVESTIGATION REPORT	DMB	1.50	915.00
10/17/12	REVIEW ADDITIONAL LIEN DOCUMENTS POSTED BY DEBTOR	RMI	0.50	202.50
10/17/12	MEETING WITH CO-COUNSEL [R. IORIO] RE OF STATUS, LIEN REVIEW, LEGAL ISSUES	SK	1.50	967.50
10/17/12	CONFERENCE WITH ADVERSARIES REISMAN, MICHAEL COHEN, BORNSTEIN OF CURTIS MULLET; DISCUSS SCHROEDER INTERVIEW / INVESTIGATION	SK	0.30	193.50
10/17/12	CONFERENCE RE: STATUS OF LIEN REVIEW AND NEXT STEPS	WDV	1.00	330.00
10/17/12	REVIEWED/INFORMATION ON EACH COMPANY	PJM	0.30	82.50
10/17/12	CORRESP. W/ S. KOMROWER RE; ANALYSIS ISSUES FOR HOULIHAN	JBB	0.30	88.50
10/17/12	REVIEW AND REVISE UCC AND MORTGAGE CHART BASED ON PRIOR RESEARCH	WDV	2.80	924.00
10/17/12	PREPARE LIEN REVIEW CHART	RAP	1.20	480.00
10/18/12	LIEN REVIEW	AYB	3.90	955.50
10/18/12	REVIEW DOCUMENT PRODUCTION STATUS ISSUES, ETC.	DMB	0.20	122.00
10/18/12	CORRESPONDENCES WITH R. PELLEGRINO, W. VAN NESS, AND P. MCCORMICK RE: LIEN REVIEW	AYB	0.10	24.50
10/18/12	ANALYSIS OF UCC FILINGS AT COUNTY LEVEL OF ALL ENTITIES	WDV	3.00	990.00
10/18/12	REVIEW BANK OF AMERICA LOAN DOCUMENTS RE: COLLATERAL	RMI	1.30	526.50
10/18/12	REVIEW FIFTH THIRD BANK LOAN DOCUMENTS [RE: COLLATERAL]	RMI	0.60	243.00
10/18/12	MEETING WITH CO-COUNSEL; DISCUSS SUBSIDIARY VALUE, RELATION TO FT ANALYSIS AND REVIEW HL CHARTS	SK	0.40	258.00
10/18/12	REVIEW LIST OF ENTITIES OWNING REAL ESTATE; DRAFT E-MAIL TO AMANDA BASSEN REGARDING SAME	RAP	0.30	120.00
10/18/12	PREPARE LIEN CHART	RAP	3.10	1,240.00

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10/18/12	CORRESPONDENCE WITH D. BASS AND F. PISANO RE; STIPULATION FOR SERVICE AND FILING	JBB	0.10	29.50
10/18/12	CONFERENCE WITH R. PELLEGRINO RE: REVIEW OF REAL PROPERTY INFORMATION FOR LIEN REVIEW	AYB	1.00	245.00
10/18/12	CORRESPONDENCE TO ADVERSARY COHEN; FOLLOW UP, DOCUMENT TRANSMITTAL RE JOINT LEAD ARRANGERS 5/7/12 COMMITMENT LETTER INVESTIGATION	SK	0.30	193.50
10/19/12	REVIEW OF PATRIOT LEASING COMPANY LIENS	KC	1.50	285.00
10/19/12	REVIEW COUNTY LEVEL [MORTGAGE AND UCC] LIEN FILINGS [RE: EASTERN ROYALTY]	RAP	1.40	560.00
10/19/12	REVIEW DATA ROOM FOR REAL PROPERTY RELATED POSTINGS	RAP	0.40	160.00
10/19/12	PREPARE LIEN CHART	RAP	3.20	1,280.00
10/19/12	REVIEW OF UCC LIEN CHART - REVISIONS TO COLLATERAL DESCRIPTIONS FOR DEBTORS 1-30	KC	2.00	380.00
10/19/12	REVIEW DACA, UCC FILING AND SUMMARY CHART	RMI	0.90	364.50
10/19/12	REVIEW PATENT ASSIGNMENT AGREEMENTS	RMI	0.30	121.50
10/19/12	WORK ON PATRIOT RESERVE LIEN REVIEW, COUNTY LEVEL FILINGS AND MORTGAGES; EMAILS TO AND FROM CO-COUNSEL RE SAME	WDV	4.80	1,584.00
10/20/12	PREPARE LIEN REVIEW CHART	RAP	3.20	1,280.00
10/20/12	PATRIOT RESERVE LIEN REVIEW, COUNTY SEARCHES AND MORTGAGE REVIEW; UPDATE SCHEDULES	WDV	2.20	726.00
10/21/12	REVIEW COUNTY LEVEL [MORTGAGE AND UCC] LIEN FILINGS [RE: KANAWHA EAGLE COAL CO., HIGHLAND MINING, CENTRAL STATES COAL RESERVES OF KENTUCKY]	RAP	1.60	640.00
10/21/12	LIEN REVIEW	AYB	1.00	245.00
10/21/12	RESEARCH 8TH CIR. PRECEDENT ON LIEN AVOIDANCE ISSUES GIVEN VENUE DISPUTE	JBB	2.10	619.50
10/21/12	PREPARE LIEN REVIEW CHART	RAP	3.70	1,480.00
10/22/12	REVIEW COUNTY LEVEL [MORTGAGE AND UCC] LIEN FILINGS [RE: CATENARY COAL CO.]	RAP	4.00	1,600.00
10/22/12	REVIEW OF UCC LIENS FOR PATRIOT LEASING COMPANY LLC AND INPUT ON LIEN CHART	KC	5.50	1,045.00
10/22/12	DATA SITE REVIEW; WORK ON LIEN REVIEW AND COUNTY LEVEL SEARCHES FOR HERITAGE COAL	WDV	4.60	1,518.00
10/22/12	LIEN REVIEW	AYB	1.80	441.00
10/22/12	ANALYSIS OF ISSUES IN CONNECTION WITH INVESTIGATION AND REQUEST FOR INFORMATION FROM CURTIS MALLET	DMB	0.80	488.00

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10/22/12	CORRESPONDENCE TO ADVERSARY SMOLINSKY RE EXTENSION STIPULATION; EXCHANGES	SK	0.20	129.00
10/22/12	PREPARE LIEN REVIEW CHART	RAP	2.00	800.00
10/22/12	PREPARE LIEN REVIEW CHART	RAP	0.50	200.00
10/22/12	REVIEW COUNTY LEVEL [MORTGAGE AND UCC] LIEN FILINGS [RE: CATENARY COAL CO.]	RAP	0.80	320.00
10/23/12	REVIEW OF LIENS [RE: DEBTOR KANAWHA EAGLE COAL LLC]	KXB	2.50	462.50
10/23/12	REVIEW [PATRIOT COAL] LIEN SEARCHES [IN COMPARISON TO DEBTORS SCHEDULES]	RMI	0.50	202.50
10/23/12	LIEN REVIEW	AYB	2.20	539.00
10/23/12	CORRESPONDENCE TO ADVERSARY CURTIS MALLET; COORDINATE SCHROEDER INTERVIEW / INVESTIGATION OF 5/7/12 COMMITMENT LETTER	SK	0.20	129.00
10/23/12	COUNTY LEVEL LIEN REVIEW AND REAL ESTATE REVIEW OF HERITAGE COAL, BEAVER DAM, CLEATON COAL, COAL RESERVE HOLDING NO.2 AND GRAND EAGLE MINING	WDV	4.50	1,485.00
10/23/12	CONFERENCE WITH CO-COUNSEL RE PRELIMINARY REPORT TO CREDITORS COMMITTEE AND STRATEGY	WDV	0.50	165.00
10/23/12	REVIEW COUNTY-LEVEL LIEN CHART; PREPARE LIEN CHART	RAP	1.00	400.00
10/23/12	REVIEW DOCUMENTS IN DATA ROOM	RAP	0.90	360.00
10/23/12	REVIEW LIEN INFORMATION IN CONNECTION WITH INVESTIGATION	DMB	1.10	671.00
10/23/12	WORK ON REVIEW OF EASTERN ASSOCIATED COAL LIENS	KC	1.20	228.00
10/24/12	LIEN REVIEW	AYB	2.90	710.50
10/24/12	REVIEW OF UCC LIENS FOR PATRIOT COAL CORPORATION AND INCORPORATE INTO LIEN CHART	KC	0.50	95.00
10/24/12	PREPARATION FOR CALL WITH M. SCHROEDER, CM TEAM AND S. KOMROWER RE: INVESTIGATION ISSUES AND LENDER CLAIM BACKGROUND ISSUES	DMB	1.80	1,098.00
10/24/12	CALL WITH M. SCHROEDER, CM TEAM AND S. KOMROWER RE: INVESTIGATION ISSUES AND LENDER CLAIM BACKGROUND ISSUES	DMB	0.80	488.00
10/24/12	ADDRESS ISSUES RE: JV PERFECTION ISSUES	DMB	0.20	122.00
10/24/12	CONFERENCE CALL WITH S. REISMAN, CURTIS MALLET TEAM; INTERVIEW OF CFO MARK SCHROEDER TO DISCUSS CITIGROUP 5/7/12 COMMITMENT LETTER AND BOA MAC ISSUES	SK	0.80	516.00
10/24/12	INITIAL RESEARCH RE: GOOD FAITH DENIAL ISSUES AND DISCUSS SAME WITH J. BIENSTOCK	DMB	0.50	305.00

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10/24/12	PREPARE CORRESPONDENCE TO A. ALFONSO REQUESTING MEETING WITH WILLKIE IN CONNECTION WITH INVESTIGATION	DMB	0.10	61.00
10/24/12	REVIEW AND ANALYZE UCC LIEN CHART FOR ALL DEBTOR ENTITIES	RMI	1.50	607.50
10/24/12	REVIEW [BOFA] PLEDGE AGREEMENT AND PLEDGE SUPPLEMENTS	RMI	0.40	162.00
10/24/12	CONFERENCE WITH D. BASS RE; RESEARCH ON MAC ISSUE AND FAILURE TO FUND LOAN	JBB	0.20	59.00
10/24/12	CORRESPONDENCES WITH R. PELLEGRINO RE: LIEN REVIEW	AYB	0.10	24.50
10/24/12	REVIEW OF LIENS [RE: DEBTOR KANAWHA EAGLE COAL LLC]	KXB	6.00	1,110.00
10/24/12	REVIEW UCC LIEN CHART AGAINST DEBTOR ENTITIES	KC	1.50	285.00
10/24/12	MEETING WITH R. PELLEGRINO AND W. VAN NESS RE: UCC LIENS	KC	0.50	95.00
10/25/12	REVIEW OF LIENS [PATRIOT LEASING COAL LLC]	KXB	3.00	555.00
10/25/12	REVIEW COUNTY-LEVEL LIEN FILINGS FOR VARIOUS ENTITIES [INCLUDING HIGHLAND MINING, CATENARY COAL CO. AND ROBIN LAND CO.]	RAP	2.50	1,000.00
10/25/12	REVIEW CORPORATE SUBSIDIARY CHART, 10-K FILING	SK	0.40	258.00
10/25/12	REVIEW SECURITY AGREEMENT, ASSESS INVESTMENT PROPERTY LIEN PERFECTION	SK	0.40	258.00
10/25/12	MEET WITH WYLIE VAN NESS RE: APPLICABILITY OF REVISED ARTICLE 9 IN VARIOUS STATES. CONDUCTED RESEARCH RE: SAME.	ESL	1.10	247.50
10/25/12	CONFERENCE CALL WITH D. FISHER OF KRAMER LEVIN; DISCUSS JOINT VENTURE LIEN PERFECTION ISSUE	SK	0.30	193.50
10/25/12	REVIEW PLEDGED SHARES AND LLC CERTIFICATES, UCC FILINGS AND PLEDGE AGREEMENT	RMI	0.50	202.50
10/25/12	CONFERENCE CALL; INTERNAL CALL [WITH R. IORIO, D. BASS AND ET AL.] ; ANALYSIS OF JOINT VENTURE ISSUES	SK	0.30	193.50
10/25/12	ADDRESS ISSUES RE: PATRIOT VENTURES	DMB	0.30	183.00
10/25/12	CALL WITH R. IORIO AND S. KOMROWER RE: PATRIOT VENTURES AND PERFECTION ISSUES RE: JV ARRANGEMENTS	DMB	0.30	183.00
10/25/12	REVIEW 10-K AND ISSUES RE: JOINT VENTURE	DMB	0.50	305.00
10/25/12	ORDER UCC SEARCH FROM VIRGINIA FOR EMERALD PROCESSING, LLC	KC	0.20	38.00
10/25/12	MEET WITH R. PELLEGRINO AND W. VAN NESS RE: DOCUMENTS	KC	0.50	95.00
10/25/12	REVIEW INCOMING SEARCHES ON HERITAGE COAL	KC	0.40	76.00
10/25/12	REVIEW UCC LIEN CHART FOR MISSING UCC'S - DOCS TO BE ORDERED	KC	1.00	190.00

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10/26/12	REVIEW UCC LIEN CHART AND ORDER MISSING UCC'S FOR SEVERAL DEBTOR ENTITIES; REVISIONS TO CHART; SPOKE WITH R. IORIO RE: CHART; SPOKE WITH W. VAN NESS RE: CHART; SPOKE WITH R. PELLEGRINO RE: UCC'S TO BE ORDERED	KC	3.00	570.00
10/26/12	EMAILS RE: [R. IORIO AND S. KOMROWER] DOCUMENT ISSUES [IN CONNECTION WITH INVESTIGATION]	DMB	0.10	61.00
10/26/12	REVIEW RESEARCH RE: LENDING ISSUES	DMB	0.50	305.00
10/26/12	REVIEW LATEST 10-K; NOTES RE JOINT VENTURE ISSUES; EMAILS	SK	0.50	322.50
10/26/12	RESEARCH AND REVIEW ISSUES RE: JV PERFECTION	DMB	0.40	244.00
10/26/12	PREPARATION FOR CALL RE: JOINT VENTURES (.4) EMAILS RE: RELATED ISSUES (.2); CALL WITH CO-COUNSEL RE: SAME (.5)	DMB	1.10	671.00
10/26/12	REVIEW CORPORATE DOCUMENTS (PATRIOT VENTURES)	RMI	0.40	162.00
10/26/12	CONDUCT RESEARCH RE LENDER CLAIMS AND DRAFT BRIEF SUMMARY OF SAME FOR D. BASS	JBB	3.10	914.50
10/26/12	CONFERENCE WITH WYLIE VAN NESS REGARDING SAME [PREPARATION OF COUNTY LEVEL LIEN CHART]	RAP	0.20	80.00
10/26/12	REVIEW OF LIENS [RE DEBTOR PATRIOT LEASING COMPANY LLC]	KXB	2.50	462.50
10/28/12	PREPARE COUNTY LEVEL LIEN CHART	RAP	0.70	280.00
10/29/12	REVIEW OF UCC LIEN CHART - ORDER MISSING DOCUMENTS FOR DEBTOR ENTITIES	KC	0.50	95.00
10/29/12	DRAFT REVISIONS TO PRELIMINARY REPORT OF LIEN INVESTIGATION; EMAILS, CONFERENCES [WITH D. BASS AND R. IORIO] ; PREPARE EXECUTIVE SUMMARY	SK	5.00	3,225.00
10/29/12	PREPARE LIEN CHART	RAP	1.50	600.00
10/29/12	REVIEW COUNTY LEVEL LIEN FILINGS FOR APOGEE COAL CO., HOBET MINING, COYOTE COAL COMPANY AND PATRIOT COAL COMPANY LP	RAP	5.10	2,040.00
10/30/12	REVIEW UCC, COUNTY LEVEL SEARCHES, SCHEDULES AND DATA SITE FOR REMINGTON, STERLING SMOKELESS AND WILDCAT	WDV	2.80	924.00
10/30/12	REVIEW COUNTY LEVEL LIEN FILINGS FOR PATRIOT COAL COMPANY, LP AND ROBIN LAND CO.	RAP	2.50	1,000.00
10/31/12	REVIEW COUNTY LEVEL LIEN FILINGS FOR ROBIN LAND CO. AND HIGHLAND MINING	RAP	3.00	1,200.00

TOTAL HOURS 560.50

PROFESSIONAL SERVICES: \$ 197,542.50

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<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
STUART KOMROWER	MEMBER	43.50	645.00	28,057.50
DAVID BASS	MEMBER	44.30	610.00	27,023.00
MICHAEL D. WARNER	MEMBER	5.00	650.00	3,250.00
ROGER M. IORIO	MEMBER	36.90	405.00	14,944.50
ROBYN A. PELLEGRINO	ASSOCIATE	88.10	400.00	35,240.00
JILL BIENSTOCK	ASSOCIATE	59.30	295.00	17,493.50
WYLIE D. VAN NESS	ASSOCIATE	88.30	330.00	29,139.00
AMANDA L. BASSEN	ASSOCIATE	54.60	245.00	13,377.00
ERIC S. LATZER	ASSOCIATE	1.10	225.00	247.50
PATRICK MCCORMICK	ASSOCIATE	21.90	275.00	6,022.50
FRANCES PISANO	PARALEGAL	7.80	245.00	1,911.00
KECIA BEATTY	PARALEGAL	25.20	185.00	4,662.00
KIM CALKIN	PARALEGAL	69.60	190.00	13,224.00
MARY E. MANETAS	PARALEGAL	5.80	195.00	1,131.00
KERRI L. LABRADA	PARALEGAL	9.10	200.00	1,820.00

COSTS ADVANCED

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
09/18/12	TELEPHONE TOLL CHARGE	21.65
09/18/12	TELEPHONE TOLL CHARGE	64.33
09/24/12	TELEPHONE TOLL CHARGE	63.07
10/01/12	WESTLAW	5.55
10/01/12	WESTLAW	43.30
10/01/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
10/01/12	PHOTOCOPYING / PRINTING / SCANNING	24.40
10/01/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
10/01/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/01/12	PHOTOCOPYING / PRINTING / SCANNING	4.60
10/01/12	PHOTOCOPYING / PRINTING / SCANNING	4.40
10/01/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
10/01/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
10/01/12	TELEPHONE TOLL CHARGE	0.45
10/01/12	TELEPHONE TOLL CHARGE	0.55
10/02/12	WESTLAW	29.78
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	13.40
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	7.60

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	11.40
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	8.00
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	39.80
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	7.80
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	23.80
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	15.60
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	4.60
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
10/02/12	TELEPHONE TOLL CHARGE	0.05
10/03/12	WESTLAW	32.97
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	8.60
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	10.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	14.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	8.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	15.60
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	8.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	8.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	8.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	25.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	8.60
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	10.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	15.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	33.00
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	44.60
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	8.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.40

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DATE	DESCRIPTION	AMOUNT
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	15.00
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	9.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	20.00
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	18.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	8.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	13.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	10.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	9.00
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	9.00
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
10/03/12	TELEPHONE TOLL CHARGE	0.05
10/03/12	TELEPHONE TOLL CHARGE	0.10
10/03/12	TELEPHONE TOLL CHARGE	1.70
10/03/12	LIEN / LITIGATION WORK - CSC	172.75
10/03/12	LIEN / LITIGATION WORK - CSC	190.75
10/03/12	LIEN / LITIGATION WORK - CSC	196.75
10/04/12	WESTLAW	44.97
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	0.20

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	14.80
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	13.40
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	10.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.40
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	8.60
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	8.60
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	12.00
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	10.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	8.00
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	10.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	21.80
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	13.40
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	10.60
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	25.80
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	25.80
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	16.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	13.40
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	17.80
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	28.60

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10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	8.60
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	28.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/04/12	TELEPHONE TOLL CHARGE 12126966065	0.05
10/04/12	TELEPHONE TOLL CHARGE 12126966065	0.20
10/04/12	TELEPHONE TOLL CHARGE 12127288244	0.20
10/04/12	TELEPHONE TOLL CHARGE 12127159169	0.45
10/04/12	LIEN / LITIGATION WORK - CSC	172.25
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	62.80
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	4.60
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	31.00
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	31.00
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	32.40
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	32.40
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	6.00
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	32.40
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
10/05/12	TELEPHONE TOLL CHARGE	0.05
10/08/12	WESTLAW	2.28
10/08/12	WESTLAW	72.25

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

Invoice No. 709575
 November 19, 2012
 Page 30

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/08/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
10/08/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
10/08/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
10/08/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
10/08/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
10/08/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
10/08/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
10/08/12	PHOTOCOPYING / PRINTING / SCANNING	475.40
10/08/12	PHOTOCOPYING / PRINTING / SCANNING	204.80
10/08/12	TELEPHONE TOLL CHARGE	0.05
10/08/12	LIEN / LITIGATION WORK - CSC	64.75
10/08/12	LIEN / LITIGATION WORK - CSC	64.75
10/08/12	LIEN / LITIGATION WORK - CSC	64.75
10/08/12	PHOTOCOPIES - PC TECHNOLOGIES	980.66
10/09/12	WESTLAW	1.98
10/09/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
10/09/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
10/09/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
10/09/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
10/09/12	PHOTOCOPYING / PRINTING / SCANNING	11.80
10/09/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
10/09/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/09/12	TELEPHONE TOLL CHARGE	0.05
10/09/12	TELEPHONE TOLL CHARGE	0.05
10/09/12	LIEN / LITIGATION WORK - CSC	76.75
10/09/12	LIEN / LITIGATION WORK - CSC	109.75
10/09/12	LIEN / LITIGATION WORK - CSC	109.75
10/09/12	LIEN / LITIGATION WORK - CSC	132.25
10/09/12	LIEN / LITIGATION WORK - CSC	198.75
10/10/12	WESTLAW	10.18
10/10/12	PHOTOCOPYING / PRINTING / SCANNING	7.80
10/10/12	PHOTOCOPYING / PRINTING / SCANNING	10.60
10/10/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
10/10/12	LIEN / LITIGATION WORK - CSC	199.75
10/11/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
10/11/12	LIEN / LITIGATION WORK - CSC	102.25
10/11/12	LIEN / LITIGATION WORK - CSC	442.25
10/12/12	PHOTOCOPYING / PRINTING / SCANNING	29.60

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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November 19, 2012
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/12/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
10/12/12	PHOTOCOPYING / PRINTING / SCANNING	19.20
10/12/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
10/12/12	TELEPHONE TOLL CHARGE	0.05
10/12/12	LIEN / LITIGATION WORK - CSC	84.75
10/12/12	LIEN / LITIGATION WORK - CSC	369.50
10/15/12	PHOTOCOPYING / PRINTING / SCANNING	10.40
10/15/12	LIEN / LITIGATION WORK - CSC	957.50
10/16/12	PHOTOCOPYING / PRINTING / SCANNING	17.60
10/16/12	PHOTOCOPYING / PRINTING / SCANNING	11.00
10/16/12	PHOTOCOPYING / PRINTING / SCANNING	14.20
10/16/12	PHOTOCOPYING / PRINTING / SCANNING	41.80
10/16/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
10/16/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
10/16/12	TELEPHONE TOLL CHARGE	0.05
10/16/12	TELEPHONE TOLL CHARGE	0.05
10/16/12	TELEPHONE TOLL CHARGE	0.05
10/16/12	TELEPHONE TOLL CHARGE	0.10
10/16/12	LIEN / LITIGATION WORK - CSC	142.50
10/16/12	LIEN / LITIGATION WORK - CSC	532.50
10/16/12	LIEN / LITIGATION WORK - CSC	874.00
10/17/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
10/17/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
10/17/12	PHOTOCOPYING / PRINTING / SCANNING	9.00
10/17/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/17/12	PHOTOCOPYING / PRINTING / SCANNING	8.60
10/17/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
10/17/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
10/17/12	TELEPHONE TOLL CHARGE	0.10
10/18/12	PHOTOCOPYING / PRINTING / SCANNING	25.60
10/18/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
10/18/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
10/18/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
10/18/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
10/18/12	PHOTOCOPYING / PRINTING / SCANNING	14.20
10/18/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
10/18/12	PHOTOCOPYING / PRINTING / SCANNING	14.20
10/18/12	TELEPHONE TOLL CHARGE	0.05

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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November 19, 2012
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/18/12	TELEPHONE TOLL CHARGE	0.05
10/19/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
10/19/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
10/19/12	PHOTOCOPYING / PRINTING / SCANNING	4.20
10/19/12	PHOTOCOPYING / PRINTING / SCANNING	17.00
10/19/12	PHOTOCOPYING / PRINTING / SCANNING	25.60
10/19/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/19/12	TELEPHONE TOLL CHARGE	0.10
10/19/12	LIEN / LITIGATION WORK - CSC	64.75
10/19/12	LIEN / LITIGATION WORK - CSC	74.75
10/19/12	LIEN / LITIGATION WORK - CSC	88.75
10/19/12	LIEN / LITIGATION WORK - CSC	110.75
10/19/12	MESSENGER SERVICE - FEDERAL EXPRESS	21.79
10/21/12	WESTLAW	54.39
10/21/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/21/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
10/21/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
10/21/12	PHOTOCOPYING / PRINTING / SCANNING	6.00
10/21/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
10/21/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
10/21/12	PHOTOCOPYING / PRINTING / SCANNING	8.40
10/21/12	PHOTOCOPYING / PRINTING / SCANNING	10.20
10/22/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/22/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/22/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/22/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/22/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/22/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/22/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/22/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
10/22/12	PHOTOCOPYING / PRINTING / SCANNING	10.80
10/22/12	TELEPHONE TOLL CHARGE	0.65
10/22/12	LIEN / LITIGATION WORK - CSC	95.00
10/22/12	MESSENGER SERVICE - FEDERAL EXPRESS	25.23
10/23/12	PHOTOCOPYING / PRINTING / SCANNING	19.20
10/23/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/23/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
10/23/12	PHOTOCOPYING / PRINTING / SCANNING	19.20
10/23/12	PHOTOCOPYING / PRINTING / SCANNING	3.40

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

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DATE	DESCRIPTION	AMOUNT
10/23/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/23/12	TELEPHONE TOLL CHARGE	0.90
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	32.00
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	30.60
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	4.20
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	5.60
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
10/24/12	LIEN / LITIGATION WORK - CSC	37.25
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.00
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	12.80
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	0.60
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	16.00
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
10/25/12	TELEPHONE TOLL CHARGE	0.05
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	4.40
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	13.40
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	19.20

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

Invoice No. 709575
November 19, 2012
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	31.80
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/26/12	TELEPHONE TOLL CHARGE	0.10
	TOTAL COSTS ADVANCED:	<u>\$ 10,309.93</u>
	TOTAL SERVICES AND COSTS:	<u>\$ 207,852.43</u>



COURT PLAZA NORTH
25 MAIN STREET
P.O. BOX 800
HACKENSACK, NJ 07602-0800
201.489.3000 201.489.1536 FAX
FEDERAL ID# 22-2113414

—
NEW YORK
—
DELAWARE
—
MARYLAND
—
TEXAS

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: Client/Matter No. 51175-0001
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 709575
November 19, 2012

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

TOTAL SERVICES AND COSTS:

\$ 207,852.43



301 COMMERCE STREET
SUITE 1700
FORT WORTH, TX 76102
817.810.5250 817.810.5255 FAX
FEDERAL ID# 22-2113414

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

NEW JERSEY
NEW YORK
DELAWARE
MARYLAND

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 711351
December 18, 2012

FOR PROFESSIONAL SERVICES RENDERED THROUGH NOVEMBER 29, 2012

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
	CSMF&L FEE APPLICATION		4.10	\$1,019.50
11/02/12	CORRESPONDENCE WITH COMMITTEE AND UST RE: PROPOSAL FOR INTERIM COMPENSATION APPLICATION FOR COLE SCHOTZ	JBB	0.10	29.50
11/05/12	CORRESPONDENCE WITH A. YERMAMALI RE: PROPOSED INTERIM FEE APPLICATION COURSE	JBB	0.10	29.50
11/05/12	CORRESPONDENCE FROM AND TO UST A. SCHWARTZ RE: INTERIM FEE APPLICATION PROPOSED COURSE FOR COLE SCHOTZ	JBB	0.20	59.00
11/07/12	PREPARE AFFIDAVIT OF NOTICE RE CS RATES INCREASE	KLL	0.70	140.00
11/08/12	REVIEW OF RETENTION ORDER RE: TERMS/REQUESTED DISCLOSURES	JBB	0.10	29.50
11/08/12	CORRESPONDENCE WITH K. LABRADA RE: TERMS OF EMPLOYMENT/RETENTION	JBB	0.10	29.50
11/09/12	TELEPHONE CALL TO UST A SCHWARTZ RE: INTERIM FEE APP	JBB	0.10	29.50
11/09/12	CORRESPONDENCE TO U.S. TRUSTEE A. SCHWARTZ RE: INTERIM FEE APPLICATION	JBB	0.10	29.50
11/10/12	VARIOUS CORRESP. W/ UST A. SCHWARTZ AND INTERNAL TEAM RE INTERIM FEE APPLICATION AND CSMFL REQUEST TO HOLD ON PREPARATION OF SAME	JBB	0.40	118.00
11/12/12	BEGIN PREPARING COLE SCHOTZ FIRST INTERIM FEE APPLICATION AND EXHIBITS THERETO (NOTE - UST SIGNOFF TO DELAY FILING NOT RECEIVED UNTIL 11/13)	KLL	1.30	260.00
11/12/12	ADDRESS INTERIM FEE STATEMENT AND PREPARATION OF SAME	JBB	0.20	59.00
11/13/12	CORRESPONDENCE WITH K. LABRADA RE: INTERIM STATEMENT	JBB	0.10	29.50
11/13/12	CORRESPONDENCE WITH PROFESSIONALS RE: U.S. TRUSTEE SIGNOFF TO DELAYED INTERIM FILING	JBB	0.10	29.50

Re: **OFFICIAL COMMITTEE OF CREDITORS**
Client/Matter No. 51175-0001

Invoice No. 711351
 December 18, 2012
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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/13/12	TELEPHONE CONFERENCE WITH U.S. TRUSTEE A. SCHWARTZ RE: AUTHORITY TO DELAY FILING INTERIM	JBB	0.10	29.50
11/15/12	REVISE SUPPLEMENTAL AFFIDAVIT OF M. WARNER IN SUPPORT OF COLE SCHOTZ RETENTION	JBB	0.20	59.00
11/19/12	REVIEW AND REVISE SUPPLEMENTAL AFFIDAVIT FOR M. WARNER IN SUPPORT OF CSMFL RETENTION RE REVISED RATES	JBB	0.20	59.00
CASE ADMINISTRATION			46.90	\$18,343.00
11/05/12	CONF CALLS WITH CO-COUNSEL R. IORIO, R. PELLIGRINO AND K. MCELLEN RE FINAL MEMO TO CREDITORS COMMITTEE AND OPEN ISSUES	WDV	1.00	330.00
11/05/12	CONFERENCE CALL W/ R. IORIO, W. VAN NESS AND K. MCELLEN REGARDING PREPARATION OF FINAL MEMO TO COMMITTEE AND ISSUES RE SAME	RAP	0.50	200.00
11/05/12	CONFERENCE CALL W/ R. IORIO, W. VAN NESS AND R. PELLIGRINO RE STATUS OF LIEN REVIEW AND REVIEW ISSUES RE SAME	KC	0.50	95.00
11/05/12	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH A. ALFONSO RE: MEETING WITH BOFA	DMB	0.10	61.00
11/05/12	STATUS CALL W/ R. IORIO REGARDING OPEN ISSUES FOR LIEN REVIEW	KC	0.50	95.00
11/06/12	VARIOUS CORRESPONDENCE WITH S. KOMROWER, A. YERRAMALLI RE: COMMITTEE COMMUNICATIONS	JBB	0.10	29.50
11/06/12	EMAILS WITH A. ALFONSO RE: MEETING WITH BOFA COUNSEL RE: INVESTIGATION ISSUES	DMB	0.10	61.00
11/06/12	CONFERENCE WITH A. YERRAMALLI [OF KRAMER LEVIN] AND EMAILS EXCHANGED RE CIRCULATION OF PRELIMINARY REPORT	SK	0.30	193.50
11/07/12	CALL WITH DEBTORS' COUNSEL RE MEMBERSHIP INTEREST CERTIFICATES AND LEASE ISSUES	WDV	0.20	66.00
11/07/12	CONFERENCE WITH CO-COUNSEL W. VAN NESS REGARDING CONTENT AND STRUCTURE OF FINAL MEMO TO CREDITORS COMMITTEE	RAP	0.50	200.00
11/07/12	ADDRESS ISSUES IN CONNECTION WITH PREPARATION OF AND CIRCULATION OF MEMO TO COMMITTEE	DMB	0.40	244.00
11/07/12	REVIEW CORRESPONDENCE FROM S. KOMROWER TO COMMITTEE RE: PRELIMINARY REPORT AND ISSUES RE SAME	DMB	0.10	61.00
11/07/12	CONFERENCE WITH CO-COUNSEL S. KOMROWER RE: FINAL MEMO	RMI	0.50	202.50
11/07/12	REVIEW AND REVISE STRUCTURE OF FINAL MEMO TO CREDITORS COMMITTEE	RAP	0.50	200.00

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

Invoice No. 711351
 December 18, 2012
 Page 3

11/08/12	CALLS TO DEBTORS' COUNSEL RE CERTIFICATED INTERESTS / LIEN ISSUES	WDV	0.10	33.00
11/08/12	CONFERENCES WITH CO-COUNSEL [W. VANNESS AND R. PELLEGRINO] RE STATUS OF LIEN REVIEW AND ISSUES RE SAME	RMI	0.30	121.50
11/08/12	WORK ON MEMO TO CREDITORS COMMITTEE AND SECTION RELATING TO COUNTY-LEVEL LIENS AND MORTGAGES	WDV	6.80	2,244.00
11/08/12	REVIEW OF ISSUES RE OPEN MORTGAGES FOR MEMO TO CREDITORS COMMITTEE	WDV	0.30	99.00
11/08/12	CORRESPONDENCE FROM CO-COUNSEL AT KRAMER LEVIN RE AGENDA; STATUS CALL PREPARATION; REVIEW ITEMS IN PREPARATION FOR SAME	SK	0.20	129.00
11/09/12	WORK ON MEMO TO CREDITORS COMMITTEE RELATING TO COUNTY-LEVEL LIENS AND MORTGAGES	WDV	6.80	2,244.00
11/09/12	CALLS TO AND FROM DEBTORS' COUNSEL RE LEASE AND MORTGAGE QUESTIONS	WDV	0.10	33.00
11/12/12	MEETING WITH R. PELLIGRINO RE: STATUS OF LIEN REVIEW AND ISSUES RE SAME	KC	0.50	95.00
11/12/12	CONFERENCE WITH CO-COUNSEL R. IORIO RE PENDING ISSUES, DEPOSIT ACCOUNTS PERFECTION, ADDITIONAL INFORMATION TO OBTAIN; ADDRESS CONTINUED ISSUES REMAINING FROM PRELIMINARY REPORT TO COMMITTEE (MULTIPLE CONFERENCES)	SK	0.80	516.00
11/12/12	REVIEW CORRESPONDENCE FROM A. ALFONSO RE: CONFIDENTIALITY AND ADDRESS RELATED ISSUES	DMB	0.30	183.00
11/12/12	CORRESPONDENCE WITH CO-COUNSEL S. KOMROWER AND REVIEW OF FILE RE: COLE SCHOTZ CONFIDENTIALITY AGREEMENT WITH COMMITTEE	JBB	0.10	29.50
11/12/12	CONFERENCES WITH CO-COUNSEL R. PELLIGRINO RE MEMO TO CREDITORS COMMITTEE, OPEN ISSUES AND STRATEGY	WDV	1.00	330.00
11/12/12	CONFERENCES WITH CO-COUNSEL S. KOMROWER RE MEMO TO CREDITORS COMMITTEE, OPEN ISSUES AND STRATEGY	RMI	0.80	324.00
11/12/12	ADDRESS GENERAL ISSUES RE: SUBMISSION OF MEMO TO COMMITTEE AND EXECUTIVE SUMMARY TO ACCOMPANY MEMORANDUM	JBB	0.10	29.50
11/13/12	MULTIPLE CONFERENCES WITH CO-COUNSEL R. IORIO AND R. PELLIGRINO RE MEMO TO CREDITORS COMMITTEE, OPEN ISSUES AND STRATEGY	WDV	3.00	990.00
11/13/12	CONFERENCE W/CO-COUNSEL R. IORIO AND W. VAN NESS REGARDING STATUS, STRUCTURE AND CONTENT OF MEMO TO CREDITORS COMMITTEE	RAP	2.00	800.00

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

Invoice No. 711351
 December 18, 2012
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11/13/12	CONFERENCE W/ CO-COUNSEL R. PELLIGRINO AND W. VAN NESS REGARDING STATUS, STRUCTURE AND CONTENT OF MEMO TO CREDITORS COMMITTEE	RMI	1.00	405.00
11/14/12	WORK ON OPEN LEASE AND FEE INTEREST PROPERTY ISSUES AND DRAFT MEMO PROVISIONS RE SAME FOR DEBTORS' COUNSEL	WDV	2.50	825.00
11/14/12	ADDRESS ISSUES RE FORMAT OF MEMO AND OPEN ITEMS/DELIVERABLES FOR CSMFL LIEN ANALYSIS AND MISSING ITEMS FROM DEBTORS AND LENDERS	JBB	0.10	29.50
11/14/12	CALL WITH DEBTORS' COUNSEL RE LEASE AND MORTGAGE SECURITIZATION ISSUES	WDV	0.20	66.00
11/14/12	CONFERENCE W/ R. IORIO AND W. VAN NESS REGARDING STATUS OF FINAL MEMO AND REVIEW AND OPEN ITEMS	RAP	0.90	360.00
11/14/12	TEL. CONFERENCES W/ CO-COUNSEL R. PELLIGRINO AND W. VAN NESS RE MEMO FOR COMMITTEE	RMI	0.30	121.50
11/14/12	ADDRESS ISSUES RE FORMAT OF MEMO AND OPEN ITEMS/DELIVERABLES AND MISSING ITEMS FROM DEBTOR/LENDERS	WDV	0.40	132.00
11/14/12	REVIEW OF LIST OF LEASES AND FEE INTEREST PROPERTIES REQUIRING CLARIFICATION FOR SUBMISSION TO DEBTOR AND DRAFT NOTES AND EDITS TO SAME	RAP	2.30	920.00
11/15/12	REVIEW OF DEBTORS' SCHEDULES OF ASSETS RE ASSETS VS. LIABILITIES AS OF FILING DATE FOR SUBSIDIARY GUARANTORS	JBB	0.10	29.50
11/15/12	REVIEW INCOMING COPIES OF SEARCHES ORDERED AGAINST UCC LIEN CHART AND DEBTOR ENTITIES	KC	0.50	95.00
11/15/12	TELEPHONE CALL WITH C. RESNICK [COUNSEL FOR FIFTH THIRD] RE OPEN ITEMS FOR LIENS REVIEW	RMI	0.20	81.00
11/15/12	CONFERENCES W/ R. PELLIGRINO RE COMPILING LIST OF LIENS THAT MAY BE SUBJECT OF CHALLENGE AND ADDITIONAL EDITS TO FINAL MEMO TO CREDITORS COMMITTEE	WDV	0.50	165.00
11/15/12	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH A. ALFONSO RE: PRESENTATION, LENDER GROUP AND ISSUES RE: CERTIFICATED INTERESTS	DMB	0.20	122.00
11/16/12	CONFERENCES WITH CO-COUNSEL R. PELLEGRINO RE MEMO AND OPEN ISSUES; REVIEW OF FILE RE SAME	WDV	0.40	132.00
11/16/12	PREPARE LIST OF ITEMS FOR CONTINUED EXTENSION/STIPULATION WITH BANK OF AMERICA	SK	0.50	322.50
11/19/12	FILE AFFIDAVIT OF M. WARNER RE FIRM'S RATES INCREASE AND EMAIL SAME TO EPIQ FOR SERVICE	KLL	0.20	40.00
11/19/12	CONFERENCE WITH CO-COUNSEL W. VAN NESS AND R. IORIO REGARDING MODIFICATIONS TO FINAL MEMO TO COMMITTEE	RAP	0.30	120.00

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11/19/12	REVIEW CALL AGENDA; ITEMS BEING HANDLED BY MESIROW AND COORDINATION OF SAME	SK	0.20	129.00
11/19/12	FOLLOW UP WITH PARALEGAL K. MCELLEN REGARDING STATUS OF LIEN ORDERS	RAP	0.10	40.00
11/20/12	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH A. ALFONSO RE: INTERCOMPANY ACCOUNTS AND CLAIMED PERFECTION	DMB	0.30	183.00
11/20/12	CALL WITH A. ALFONSO RE: EXTENSION OF CHALLENGE DEADLINE	DMB	0.30	183.00
11/20/12	PREPARATION OF SECOND EXTENSION STIPULATION FOR CHALLENGE DEADLINE	DMB	0.30	183.00
11/20/12	CALL WITH C. REIMER, COUNSEL FOR FIFTH THIRD, RE: EXTENSION REQUEST AND RELATED ISSUES	DMB	0.30	183.00
11/20/12	MEETINGS WITH CO-COUNSEL S. KOMROWER TO DISCUSS FIFTH THIRD COLLATERAL AND CASH FLOW STRUCTURE	RMI	1.00	405.00
11/20/12	VARIOUS INTERNAL CONFERENCES W/ S. KOMROWER RE: REPORT PREPARATION	RMI	0.80	324.00
11/20/12	PREPARE CORRESPONDENCE TO C. REIMER RE DEADLINE EXTENSION FOR CHALLENGE	DMB	0.30	183.00
11/21/12	FINALIZE NOTICE OF SECOND EXTENSION STIP (BOFA) AND COORDINATE FILING/SERVICE OF SAME, INCLUDING CALL/EMAILS WITH EPIQ	DMB	0.30	183.00
11/21/12	EFILE NOTICE OF SECOND STIPULATION EXTENDING CHALLENGE DEADLINE WITH EXHIBIT	FP	0.20	49.00
11/21/12	PREPARE IN PDF NOTICE OF SECOND STIPULATION BETWEEN COMMITTEE AND PREPETITION AGENT (BANK OF AMERICA) EXTENDING THE CHALLENGE PERIOD; PREPARE EXHIBIT (SIGNED STIPULATION)	FP	0.20	49.00
11/26/12	PREPARE IN PDF NOTICE OF SECOND STIPULATION BETWEEN COMMITTEE AND PREPETITION SECURITIZATION ADMINISTRATOR EXTENDING CHALLENGE PERIOD; PREPARE EXHIBIT (SIGNED STIPULATION) AND EFILE SAME	FP	0.30	73.50
11/26/12	PREPARATION OF CHALLENGE DEADLINE EXTENSION STIPULATION (FIFTH THIRD) (.3) AND ACCOMPANYING NOTICE (.2); PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH C. REIMER RE: SAME (.2); RECEIVE EXECUTED VERSION AND COORDINATE FILING/SERVICE ISSUES RE: SAME (.2); PREPARE CORRESPONDENCE TO C. REIMER RE: FILED VERSION (.1)	DMB	1.00	610.00
11/27/12	REVIEW OPINION ON TRANSFER OF VENUE TO EASTERN DISTRICT MISSOURI; REVIEW FOR ISSUES RELATING TO THE REPORT	SK	0.70	451.50
11/27/12	ADDRESS ISSUES RE: VENUE CHANGE AND IMPACT ON ANALYSIS FOR LIENS AND CHALLENGE	DMB	0.30	183.00

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11/28/12	CONFERENCE WITH DAN TOBIN OF HOULIHAN LOKEY; DISCUSS CLUSTER ANALYSIS AND SANJEEV	SK	0.20	129.00
11/28/12	REVIEW HOULIHAN LOKEY AND INTERCOMPANY CLAIMS AND CLUSTER ANALYSIS (RELEVANT TO REASONABLY EQUIVALENT VALUE AND SOLVENCY ISSUES)	SK	0.80	516.00
11/29/12	TELEPHONE CALL FROM AND TO DEBTORS' COUNSEL RE OUTSTANDING DOCUMENTATION FOR LIEN REVIEW AND ANALYSIS	RMI	0.20	81.00
MEETINGS OF CREDITORS			249.20	\$108,470.00
11/02/12	WORK ON PRELIMINARY COMMITTEE MEMO; REVIEW, REVISE AND COMMENT ON SAME	RMI	0.60	243.00
11/02/12	CONTINUE PREPARATION OF MEMO TO COMMITTEE AND DRAFTING OF SECTIONS RE MAC ISSUE	DMB	0.30	183.00
11/02/12	WEEKLY CONFERENCE CALL WITH COMMITTEE PROFESSIONALS; STATUS OF VARIOUS MATTERS	SK	0.30	193.50
11/02/12	REVISE PRELIMINARY DRAFT MEMO AND REPORT TO COMMITTEE	SK	1.80	1,161.00
11/03/12	CORRESPONDENCE TO R. IORIO RE PRELIMINARY REPORT ISSUES; EXCHANGES AND CONFERENCE RE SAME	SK	0.30	193.50
11/05/12	DRAFT SECTIONS OF FINAL MEMO TO COMMITTEE REGARDING COUNTY LEVEL LIEN FILINGS	RAP	3.50	1,400.00
11/05/12	CONTINUE WORKING ON PRELIMINARY COMMITTEE MEMO AND DRAFTING SECTIONS RE LIEN REVIEW AND ANALYSIS	RMI	4.80	1,944.00
11/05/12	WORK ON MEMO AND REVIEW AND REVISE CHARTS AND COUNTY LEVEL INFORMATION AND REAL ESTATE REVIEW INFORMATION FOR ALL ENTITIES	WDV	6.00	1,980.00
11/05/12	CONTINUE REVIEWING COMMITTEE REPORT AND REVISE AND FINALIZE SAME	SK	0.80	516.00
11/05/12	ADDRESS ISSUES IN CONNECTION WITH PREPARATION OF MEMO TO COMMITTEE	DMB	0.70	427.00
11/05/12	DRAFT POSSIBLE BANKS' STIPULATION TO ADDRESS CARVE-OUT	SK	0.40	258.00
11/06/12	CONTINUE TO WORK ON DRAFT PRELIMINARY COMMITTEE MEMO AND REVIEW AND REVISE SAME	RMI	1.50	607.50
11/06/12	WORK ON LIEN CHART/MEMO AND UPDATE FOR ALL REVIEWED COUNTY-LEVEL FILINGS AND REAL ESTATE INFORMATION AND LEASES	WDV	6.90	2,277.00
11/06/12	REVIEW COMMENTS TO PROVISIONS OF FINAL MEMO TO CREDITOR'S COMMITTEE	RAP	0.30	120.00
11/06/12	REVISE PRELIMINARY REPORT ON LIENS AND CLAIMS TO COMMITTEE, REVISE EXECUTIVE SUMMARY, AND DRAFT LIST OF OPEN ISSUES FOR SAME	SK	5.00	3,225.00

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11/06/12	REVIEW OF FINAL MEMO TO COMMITTEE RE CLAIMS TO ASSERT AGAINST LENDERS AND DRAFT REVISIONS TO SAME	DMB	0.40	244.00
11/06/12	RESEARCH AND DRAFT MEMO SECTION REGARDING PERFECTING LIENS ON MOTOR VEHICLES AND NECESSARY STEPS FOR SAME	WDV	2.00	660.00
11/07/12	EMAILS TO AND FROM CO-COUNSEL R. PELLIGRINO RE OUTLINE AND DRAFT OF MEMO TO CREDITORS COMMITTEE	WDV	0.50	165.00
11/07/12	WORK ON DRAFT OF MEMO TO CREDITORS COMMITTEE	WDV	6.00	1,980.00
11/07/12	DRAFT COUNTY LEVEL LIEN SECTION OF FINAL MEMO TO CREDITORS COMMITTEE	RAP	2.70	1,080.00
11/08/12	WORK ON REVISIONS TO LEAD COMMITTEE REPORT AND SUMMARIES AND BACKGROUND	RMI	1.50	607.50
11/08/12	DRAFT COUNTY LIEN FILE PORTION OF FINAL MEMO TO CREDITOR COMMITTEE	RAP	8.60	3,440.00
11/09/12	WORK ON FINAL COMMITTEE MEMO, CONTINUE REVIEWING AND REVISING NARRATIVE ACCOMPANYING LIEN ANALYSIS	RMI	5.00	2,025.00
11/09/12	DRAFT REAL ESTATE LIEN SECTION OF FINAL MEMO TO CREDITORS COMMITTEE	RAP	7.00	2,800.00
11/10/12	DRAFT PORTION OF FINAL LIEN REVIEW SECTION FOR MEMO FOR CREDITOR COMMITTEE	RAP	5.50	2,200.00
11/11/12	WORK ON FINAL MEMO TO CREDITORS COMMITTEE, CONTINUE DRAFTING EDITS AND SECTIONS OF CORPORATE ANALYSIS	RMI	5.00	2,025.00
11/11/12	UPDATE MEMO TO CREDITORS COMMITTEE BASED ON NEWLY POSTED LAND DOCUMENTS REVIEWED	WDV	0.30	99.00
11/11/12	REVIEW AND COMMENT ON R PELLEGRINO PRELIMINARY LIEN REVIEW SECTION FOR MEMO	WDV	0.50	165.00
11/12/12	CONTINUE WORKING ON FINAL MEMO TO CREDITORS COMMITTEE, INCLUDING COMPREHENSIVE REVIEW OF MEMO, DRAFT OF EDITS TO SAME, FURTHER REVIEW OF SAME	RMI	9.00	3,645.00
11/12/12	DRAFT MEMO RE PERFECTION OF MOTOR VEHICLE LIENS IN EACH STATE WHERE COLLATERAL IS LOCATED	WDV	1.00	330.00
11/12/12	CONFERENCE W/ K. MCELLEN REGARDING STRUCTURE OF COUNTY LEVEL LIEN FILING SECTION OF MEMO	RAP	0.50	200.00
11/12/12	DRAFT COUNTY LEVEL LIEN SECTION OF FINAL MEMO TO CREDITORS COMMITTEE	RAP	9.40	3,760.00
11/12/12	WORK ON MEMO TO CREDITORS COMMITTEE AND REVIEW DEBTOR SCHEDULES, PRIOR CREDIT DOCUMENT CLOSING BINDERS, COUNTY-LEVEL FILINGS	WDV	10.30	3,399.00

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11/12/12	CONFERENCE W/ R. IORIO AND W. VAN NESS REGARDING CONTENT AND STRUCTURE OF COUNTY LEVEL LIEN SECTION OF FINAL MEMO TO CREDITORS COMMITTEE	RAP	1.50	600.00
11/12/12	ADDRESS ISSUES RE: COMMITTEE CALL SCHEDULED FOR 11/13	DMB	0.20	122.00
11/13/12	DRAFT PORTION OF MEMO RE COUNTY LIEN REVIEW TO CREDITORS COMMITTEE	RAP	4.40	1,760.00
11/13/12	CONFERENCE CALL WITH CREDITORS COMMITTEE RE CSMFL LIEN REVIEW AND ANALYSIS	RMI	1.60	648.00
11/13/12	ADDRESS UPCOMING COMMITTEE MEETING AND MEMORANDUM PREPARED FOR COMMITTEE REVIEW	JBB	0.10	29.50
11/13/12	REVIEW RECEIVABLES PURCHASE AGREEMENT AND DEFINITIONS; WORK ON DEFINITION OF POOL ASSETS FOR PURPOSES OF FINAL MEMO TO CREDITORS COMMITTEE	WDV	1.50	495.00
11/13/12	WORK ON MEMO TO CREDITORS COMMITTEE; REVIEW AND REVISE SAME; REVIEW AND REVISE CO-COUNSEL MEMO TO CREDITORS COMMITTEE	WDV	5.40	1,782.00
11/13/12	PREPARATION FOR COMMITTEE CALL RE PRELIMINARY LIEN REVIEW AND ANALYSIS	DMB	1.50	915.00
11/13/12	PARTICIPATE IN COMMITTEE CALL AND GIVE PRESENTATION ON PRELIMINARY REPORT	DMB	1.60	976.00
11/13/12	ADDRESS ISSUES RE: FINAL COMMITTEE REPORT AND ANALYSIS OF LIEN REVIEW	DMB	0.40	244.00
11/13/12	CONTINUE TO WORK ON FINAL COMMITTEE MEMO, REVIEW, REVISE AND FINALIZE SAME	RMI	8.00	3,240.00
11/14/12	WORK ON FINAL COMMITTEE MEMO, CONTINUE REVIEWING AND REVISING SAME AND FINALIZE SAME	RMI	8.50	3,442.50
11/14/12	TELEPHONE CONFERENCE WITH CO-COUNSEL R. IORIO AND S. KOMROWER RE MEMO FORMAT AND REVISIONS TO MEMO FOR COMMITTEE	JBB	0.30	88.50
11/14/12	VARIOUS CORRESPONDENCE WITH CO-COUNSEL R. IORIO AND S. KOMROWER RE COMMITTEE MEMO AND SUBSIDIARY GUARANTOR EXHIBITS	JBB	0.40	118.00
11/14/12	CONTINUE TO DRAFT MEMO TO CREDITORS COMMITTEE INCORPORATING NEW INFORMATION RECEIVED ON DEBTORS	RAP	0.40	160.00
11/14/12	CONTINUE WORK ON FINAL MEMO TO CREDITORS COMMITTEE, REVIEW AND REVISE CORPORATE ANALYSIS SECTIONS	WDV	7.00	2,310.00
11/15/12	CONTINUE TO WORK ON FINAL COMMITTEE MEMO AND ADDRESS LEASEHOLD INTEREST ANALYSIS ISSUES AND OVERALL MEMO REVIEW AND REVISIONS	RMI	6.00	2,430.00

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11/15/12	PREPARATION OF REVISED PORTION OF EXECUTIVE SUMMARY AND REPORT TO COMMITTEE RE LENDER CLAIMS INCLUDING MAC ISSUE	DMB	2.10	1,281.00
11/15/12	DRAFT PORTION OF MEMO RE CHALLENGE OF LEASE RELATED LIENS AND CLAIMS RE DEBTORS' ASSETS	WDV	0.50	165.00
11/15/12	REVIEW AND REVISE FINAL MEMO TO CREDITORS COMMITTEE	WDV	1.00	330.00
11/15/12	DRAFT INSERT FOR COMMITTEE MEMO ON 2010 LOAN DOCUMENTS RE: DESCRIPTION OF LINE OF CREDIT INCREASES	JBB	0.80	236.00
11/15/12	REVIEW AND REVISE INSERT FOR COMMITTEE MEMO RE: SUBSIDIARY GUARANTORS AND DATE GUARANTORS BEING OBLIGATED UNDER GUARANTIES	JBB	1.20	354.00
11/15/12	UPDATE MEMO RE OUTSTANDING LEASE AND MORTGAGE QUESTIONS FOR DEBTORS' COUNSEL	WDV	0.70	231.00
11/16/12	MEETINGS w/ CORPORATE TEAM RE: COMMITTEE MEMO AND FINALIZING MEMO AND OPEN ITEMS RE ANALYSIS, LIEN REVIEW AND LEASE ISSUES THAT NEED TO BE ADDRESSED	RMI	2.00	810.00
11/16/12	REVIEW OF AND DRAFT REVISIONS TO MEMO TO COMMITTEE RE: INVESTIGATION RESULTS	DMB	2.50	1,525.00
11/16/12	REVISE FINAL COMMITTEE REPORT; CONTINUED DRAFTING AND REVISIONS; MEETING/CONFERENCES [WITH D. BASS AND R. IORIO] RE SAME	SK	3.40	2,193.00
11/16/12	WORK ON FINAL MEMO TO CREDITORS COMMITTEE AND REVIEW AND REVISE CORPORATE TEAM ANALYSIS OF LIEN PERFECTION	WDV	0.30	99.00
11/16/12	REVIEW OF AND DRAFT EDITS TO FINAL MEMO TO COMMITTEE RE LIEN REVIEW AND ANALYSIS PERFORMED BY CORPORATE TEAM	RAP	0.70	280.00
11/16/12	CONTINUE REVIEW OF FINAL COMMITTEE MEMO AND DRAFT EDITS AND COMMENTS TO SAME	RMI	2.50	1,012.50
11/16/12	REVIEW DEBTORS' SCHEDULES AND SURFACE TRANSPORTATION BOARD PUBLIC FILINGS AND RESEARCH APPLICABLE LAW RE: ROLLING STOCK	RMI	1.60	648.00
11/19/12	REVIEW AND REVISE ADDITIONAL CHARTS IN FINAL MEMO TO CREDITORS COMMITTEE TO ADDRESS NEWLY RECEIVED INFORMATION	WDV	1.00	330.00
11/19/12	CONTINUE REVIEW OF AND REVISIONS TO DRAFT OF EXECUTIVE SUMMARY REPORT TO COMMITTEE AND MAIN MEMO ON CLAIMS AND PERFECTION	DMB	3.00	1,830.00
11/19/12	CONFERENCES WITH CO-COUNSEL W. VAN NESS AND R. PELLIGRINO RE: STATUS OF COMMITTEE MEMO AND ISSUES RE FINALIZING DRAFT OF SAME	RMI	0.70	283.50
11/19/12	REVIEW BOFA LIEN SUMMARY CHART IN MAIN MEMO AND PREPARE FOR TEL. CONFERENCE W/ LENDER COUNSEL RE SAME	RAP	1.00	400.00

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11/19/12	REVIEW LIEN SUMMARY CHART IN MAIN MEMO AND DRAFT E-MAIL TO CO-COUNSEL	RAP	1.00	400.00
11/19/12	CONFERENCES WITH CO-COUNSEL R. IORIO AND R. PELLIGRINO RE ADDITIONAL DOCUMENTS NEEDED FOR MEMO REVIEW	WDV	0.10	33.00
11/19/12	REVISE SEVERAL BACKGROUND INFORMATIONAL SECTIONS OF MEMO INCLUDING PATRIOT JOINT VENTURES' PERFECTION BY BANK OF AMERICA, BANK OF AMERICAN MAC ASSESSMENT RELATIVE TO DRAW REQUEST ON SWING LINE, AND MECHANICS OF DIP ORDER	SK	1.40	903.00
11/19/12	REVIEW OF AND DRAFT REVISIONS TO FINAL COMMITTEE MEMO	RMI	5.00	2,025.00
11/19/12	PREPARATION OF BANK OF AMERICA LIEN PERFECTION CHART FOR DISCUSSION WITH LENDER COUNSEL	RMI	1.00	405.00
11/19/12	REVIEW CUB BRANCH AGREEMENTS RECEIVED RE DEBTOR'S INTERESTS	RMI	0.30	121.50
11/20/12	CONTINUED PREPARATION OF FINAL MEMO TO COMMITTEE ON LENDER RELATED CLAIMS AND PERFECTION ISSUES	DMB	3.20	1,952.00
11/20/12	CONTINUE REVIEW OF FINAL COMMITTEE MEMO AND DRAFT EDITS AND REVISIONS TO SAME	RMI	2.50	1,012.50
11/20/12	DRAFT SECTION OF REPORT RE SUBSIDIARY GUARANTY ANALYSIS	SK	2.00	1,290.00
11/20/12	WEEKLY PROFESSIONALS CONF. CALL RE: STATUS OF PENDING MATTERS; REPORT ON LIEN REVIEW AND LITIGATION CLAIMS	SK	0.70	451.50
11/20/12	DRAFT SECTION OF MEMO RE: LEASEHOLD MORTGAGES AND OVERCOLLATERALIZATION	SK	1.50	967.50
11/20/12	REVIEW AND COMMENT ON ADDITIONAL REVISIONS TO FINAL MEMO TO CREDITORS COMMITTEE	WDV	1.20	396.00
11/21/12	DRAFT SUMMARY OF UNPERFECTED AND QUESTIONABLE PERFECTION LIENS FOR COMMITTEE REPORT	RMI	1.30	526.50
11/21/12	REVIEW REVISED DRAFT OF MEMO TO COMMITTEE AND PROVIDE COMMENTS TO MEMO SECTIONS RE CORPORATE TEAM REVIEW AND ANALYSIS	RAP	0.90	360.00
11/21/12	REVIEW OF MEMORANDUM TO THE COMMITTEE AND DRAFT EDITS AND REVISIONS TO ENTIRE MEMO	JBB	2.80	826.00
11/21/12	DRAFT EXECUTIVE SUMMARY OF FINAL REPORT	SK	2.00	1,290.00
11/21/12	REVIEW COMMITTEE MEMO SECTIONS ON SUBSIDIARY GUARANTY AND REVISE AND FURTHER DRAFT LAW AND FACTS FOR SAME	SK	3.20	2,064.00
11/21/12	CONTINUED PREPARATION OF MEMO TO COMMITTEE AND ADDRESS RELATED ISSUES	DMB	2.00	1,220.00
11/21/12	REVIEW OF CORPORATE TEAM PORTIONS OF MEMO AND DRAFT EDITS TO SAME	WDV	1.10	363.00

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11/21/12	WORK ON CONTINUED REVIEW OF DRAFT COMMITTEE MEMO AND REVISE SAME	RMI	5.00	2,025.00
11/24/12	DRAFT COMMITTEE MEMO RECOMMENDATIONS' EXHIBITS	RMI	2.50	1,012.50
11/25/12	REVISE VARIOUS SECTIONS OF FINAL REPORT AND MEMO TO COMMITTEE AND ADDRESS ISSUES RE SAME	SK	1.20	774.00
11/26/12	REVISE FINAL REPORT AND EXECUTIVE SUMMARY	SK	4.80	3,096.00
11/26/12	DRAFT CHART SUMMARIZING ASSETS AND LIABILITIES OF ORIGINATORS AND TRANSFERORS FOR INCLUSION IN MEMO TO COMMITTEE	RMI	0.80	324.00
11/26/12	REVIEW REVISED DRAFT OF FINAL MEMO AND PROVIDE COMMENTS WITH RESPECT THERETO	RAP	1.10	440.00
11/26/12	REVIEW AND REVISE FINAL MEMO TO CREDITORS COMMITTEE	WDV	1.40	462.00
11/26/12	CONFERENCES WITH CO-COUNSEL R. IORIO RE REVISIONS TO MEMO	WDV	0.30	99.00
11/26/12	REVIEW AGENDA FOR COMMITTEE CALL AND EMAILS RE SAME	SK	0.30	193.50
11/26/12	REVIEW OF FINAL DRAFT MEMO TO COMMITTEE RE LIEN REVIEW AND ANALYSIS AND DRAFT REVISIONS TO SAME	RMI	2.50	1,012.50
11/26/12	REVIEW FIFTH THIRD LETTER OF CREDIT AND PREPARATION OF SUMMARY OF SAME FOR INCLUSION IN COMMITTEE MEMO	RMI	0.40	162.00
11/27/12	REVIEW OF AND ADDRESS RAMIFICATIONS OF VENUE TRANSFER TO EASTERN DISTRICT OF MISSOURI RE GOVERNING LAW FOR THE REPORT TO COMMITTEE	SK	0.20	129.00
11/27/12	REVIEW AND REVISE DRAFT MEMO TO COMMITTEE TO ADDRESS VENUE DECISION AND CASE LAW FROM E.D. MO.	JBB	0.40	118.00
11/27/12	REVIEW AND REVISE AND FINALIZE EXECUTIVE SUMMARY TO COMMITTEE	JBB	0.90	265.50
11/27/12	PREPARATION OF EXECUTIVE SUMMARY FOR COMMITTEE TO ACCOMPANY ANALYSIS AND MAIN MEMO	DMB	0.50	305.00
11/27/12	REVIEW OF FINAL COMMITTEE MEMO AND DRAFT EDITS AND REVISIONS TO SAME	RMI	1.20	486.00
11/27/12	REVIEW REPORT OF PATRIOT INTERCOMPANY TRANSACTIONS BY MESIROW TO COMMITTEE; EMAILS AND CONFERENCES RE SAME; NOTES FOR INCORPORATION INTO COMMITTEE REPORT/MEMO BY CSMFL	SK	0.50	322.50
11/27/12	CORRESPONDENCE TO COMMITTEE WITH EXECUTIVE SUMMARY, TIMING/RECOMMENDATIONS	SK	0.30	193.50
11/27/12	REVISE EXECUTIVE SUMMARY TO ACCOMPANY MEMO TO ADDRESS VENUE ISSUES AND SUBSIDIARY GUARANTEE ISSUES	SK	1.40	903.00

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11/27/12	ADDRESS STRATEGY ISSUES IN CONNECTION WITH RECOMMENDATION ON UNPERFECTED ASSETS	DMB	0.50	305.00
11/28/12	CONTINUE REVIEW OF FURTHER REVISED FINAL COMMITTEE MEMO AND DRAFT EDITS AND REVISIONS TO SAME	RMI	0.70	283.50
11/28/12	DRAFT FRAUDULENT TRANSFER SECTION OF REPORT - ADDITIONS AND EDITS; REVISE FOOTNOTE TO REFLECT VENUE TRANSFER RAMIFICATIONS; CONTINUED DRAFTING	SK	2.60	1,677.00
11/29/12	REVIEW AND REVISE COMMITTEE MEMO TO ADDRESS CHOICE OF LAW RESEARCH AND ISSUES RE: VENUE	JBB	1.20	354.00
11/29/12	CONTINUED DRAFTING AND EDITING MEMO TO COMMITTEE AND ASSESS E.D. MISSOURI SIGNIFICANCE, FIFTH THIRD CONCLUSIONS	SK	3.10	1,999.50
	PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS		100.80	\$36,880.50
11/01/12	REVIEW LEASES POSTED ON DATA SITE AS PART OF LIEN/SECURITIZATION ANALYSIS; REVIEW EASEMENTS	WDV	1.00	330.00
11/01/12	REVIEW OF LATEST 10-Q FILING BY PATRIOT RE: POTENTIAL IMPACT TO SOLVENCY ANALYSIS/CLAIMS	SK	0.30	193.50
11/02/12	PREPARE LIEN CHART OF COUNTY LEVEL FILINGS FOR SECURITIZATION ANALYSIS	RAP	4.80	1,920.00
11/02/12	ADDRESS PERFECTION/CONTINUATION STATEMENT ISSUES	DMB	0.20	122.00
11/03/12	PREPARE COUNTY LEVEL LIEN CHART FOR SECURITIZATION ANALYSIS	RAP	0.70	280.00
11/05/12	VARIOUS CORRESPONDENCE WITH S. KOMROWER RE: SUBSIDIARY GUARANTOR IDENTIFICATION ISSUES	JBB	0.20	59.00
11/05/12	WORK ON UCC LIEN CHART, INCLUDING REVIEW AND UPDATE OF SAME TO INCORPORATE NEW INFORMATION	KC	1.00	190.00
11/05/12	TELEPHONE CONFERENCE WITH S. KOMROWER RE: SUBSIDIARY GUARANTY ISSUE	JBB	0.10	29.50
11/05/12	WORK ON REVISIONS TO UCC LIEN CHART FOR DEBTOR-ENTITIES	KC	2.00	380.00
11/05/12	EXCHANGE EMAILS WITH CO-COUNSEL S. KOMROWER RE: POSSESSORY INTEREST ISSUE RE CERTIFICATED SECURITIES	DMB	0.20	122.00
11/05/12	EXCHANGE EMAILS WITH R. IORIO RE: CERTIFICATED INTERESTS ISSUES	DMB	0.20	122.00
11/05/12	EXCHANGE EMAILS WITH CO-COUNSEL D. BASS RE: CERTIFICATED DEBTORS, UCC'S, OTHER COORDINATION AND REVIEW ISSUES	SK	0.20	129.00
11/05/12	REVIEW OF ISSUES RE CERTIFICATED SECURITIES, UCC'S AND PLEDGE AMOUNT ISSUES	SK	0.40	258.00
11/06/12	CORRESPONDENCE WITH CO-COUNSEL S. KOMROWER RE: DEBTOR SUBSIDIARY GUARANTORS AND FRAUDULENT TRANSFER ANALYSIS	JBB	0.20	59.00

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11/06/12	CORRESPONDENCE TO B. RESNICK [OF DAVIS POLK, DEBTORS' COUNSEL] ; EMAILS EXCHANGED RE MOTOR VEHICLE LIEN PERFECTION, ASSET SIGNIFICANCE	SK	0.30	193.50
11/06/12	CONTINUED ANALYSIS OF ISSUES RE: CERTIFICATED INTERESTS, INCLUDING INTERNAL EMAILS (.2), REVIEW OF ISSUES WITH RESPECT TO NEWLY FORMED ENTITIES (.3) AND PREPARE CORRESPONDENCE TO WILLKIE FARR RE: SAME (.2); AND CALL WITH A. ALFONSO RE: SAME (.2); REVIEW CORRESPONDENCE FROM P. JENSEN AND LETTER ACKNOWLEDGING RECEIPT OF POSSESSORY COLLATERAL (.1); DISCUSS SAME WITH S. KOMROWER (.2); EMAILS TO R. IORIO RE: SAME (.1)	DMB	1.30	793.00
11/06/12	REVIEW ISSUES RE: DEBTORS' CERTIFICATED INTERESTS	DMB	0.20	122.00
11/06/12	REVIEW ISSUES RE: UCC CONTINUATION STATEMENTS	DMB	0.20	122.00
11/06/12	ANALYSIS OF FRAUDULENT TRANSFER ISSUES	DMB	0.40	244.00
11/06/12	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH M. COHEN RE: SWING LINE BORROWING REQUESTS	DMB	0.20	122.00
11/06/12	REVIEW ISSUES RE: VEHICLE TITLES	DMB	0.20	122.00
11/06/12	TELEPHONE TO B. RESNICK OF DAVIS POLK; DISCUSS CERTIFICATED MOTOR VEHICLE LIEN ISSUES	SK	0.30	193.50
11/07/12	CONTINUE REVIEW OF LIENS RE DEBTOR KANAWHA EAGLE COAL AND EASTERN ASSOCIATED COAL	KXB	1.50	277.50
11/07/12	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH CO-COUNSEL RE: DAVIS POLK EXPLANATION RE: CERTIFICATED INTERESTS ISSUES	DMB	0.20	122.00
11/07/12	CORRESPONDENCE TO B. RESNICK; FOLLOW UP ON MOTOR VEHICLE CERTIFICATES AND PERFECTION	SK	0.30	193.50
11/07/12	CONFERENCE WITH CO-COUNSEL R. IORIO RE SUPPLEMENTAL REPORT SECTIONS	SK	0.20	129.00
11/07/12	ADDRESS ISSUES RE: SUBSIDIARY GUARANTEES/FRAUDULENT TRANSFER CLAIMS IN CONTEXT OF MEMO	DMB	0.30	183.00
11/07/12	REVIEW OF ISSUES RE LENDERS' PERFECTION OF INTERESTS IN VEHICLES	DMB	0.20	122.00
11/08/12	WORK ON UCC LIEN CHART - UPDATE WITH RESULTS [REGARDING DEBTOR ENTITIES]	KC	0.70	133.00
11/08/12	REVIEW BANK OF AMERICA LOAN DOCUMENTS AND FIFTH THIRD BANK DOCUMENTS	RMI	0.80	324.00
11/08/12	PREPARE CORRESPONDENCE TO A. ALFONSO RE: CERTIFICATED INTERESTS	DMB	0.10	61.00
11/08/12	REVIEW OF LIENS [RE: EASTERN ASSOCIATED COAL]	KXB	1.00	185.00

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11/08/12	REVIEW FILE AND PULL UCC-1 FOR CENTRAL STATES COAL RESERVES AND FORWARD TO R. PELLEGRINO	KC	0.40	76.00
11/08/12	ORDER COPIES OF AMENDMENTS AND CONTINUATIONS FOR DODGE HILL MINING, EASTERN ASSOCIATED COAL	KC	0.20	38.00
11/09/12	CONTINUE REVIEW OF LIEN MATERIALS FOR DEBTORS TO ANALYZE SECURITIZATION	KXB	4.00	740.00
11/09/12	REVIEW PLEDGE AGREEMENT, STOCK CERTIFICATES AND LIEN CHART IN CONNECTION WITH ANALYZING SECURITIZATION ISSUES	RMI	0.80	324.00
11/09/12	CALL WITH BANK OF AMERICA COUNSEL RE: INVESTIGATION ISSUES	DMB	0.50	305.00
11/09/12	REVIEW DATA ROOM RE: INVESTIGATION ISSUES AND OUTSTANDING MATERIALS BEING SOUGHT BY COMMITTEE PROFESSIONALS	DMB	0.50	305.00
11/09/12	PREPARATION FOR CALL WITH BANK OF AMERICA COUNSEL RE: INVESTIGATION ISSUES	DMB	0.50	305.00
11/11/12	RESEARCH STATE UCC AND CERTIFICATE OF TITLE STATUTES AND STEPS NECESSARY FOR PERFECTION	WDV	1.50	495.00
11/11/12	REVIEW LEASES, EASEMENTS AND OTHER AGREEMENTS IN LAND DOCUMENTS; REVIEW AND COMMENT ON MORTGAGE CHARTS	WDV	2.80	924.00
11/12/12	REVIEW DATA ROOM DOCUMENTS REGARDING BANK OF AMERICA MORTGAGES	RAP	0.50	200.00
11/12/12	REVIEW INCOMING SEARCH ORDERS FOR SPECIFIC UCC'S MISSING FROM CHART [OF DEBTOR ENTITIES]	KC	0.50	95.00
11/12/12	PREPARATION OF MEMO TO FILE RE: CALL WITH BANK OF AMERICA'S COUNSEL AND REVIEW ISSUES RAISED DURING CALL RE INVESTIGATION	DMB	1.20	732.00
11/12/12	REVIEW AND ADDRESS ISSUES RE: PERFECTION OF BANK ACCOUNTS AND SYNDICATE LENDER POSSESSION	DMB	0.80	488.00
11/12/12	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH A. ALFONSO RE: LENDER GROUP PARTICIPANTS	DMB	0.10	61.00
11/12/12	CONTINUE REVIEW OF LIENS DOCUMENTATION AND MATERIALS FURNISHED RE DEBTORS' ASSETS AND LENDERS' INTERESTS	KXB	1.50	277.50
11/12/12	UPDATE UCC LIEN CHART TO INCLUDE EASTERN ROYALTY UCC LIENS	KC	0.50	95.00
11/12/12	CONF. WITH K. BEATTY RE: PATRIOT LEASING UCC'S AND REVIEW OF SAME	KC	0.20	38.00
11/12/12	CONTINUE REVIEWING AND UPDATING UCC LIEN CHART ANALYSIS AND REQUEST ADDITIONAL UCC'S [FOR DEBTOR ENTITIES]	KC	2.00	380.00

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11/13/12	TELEPHONE CONFERENCE WITH CORPORATE TEAM RE: INQUIRIES ON DEBTORS' SCHEDULES A AND G	JBB	0.20	59.00
11/13/12	WORK ON UCC LIEN CHART - REVIEW OF BANK OF AMERICA FILINGS - INPUT INFO INTO CHART AND INPUT OF ADDITIONAL DEBTOR UCC'S	KC	6.00	1,140.00
11/13/12	TELEPHONE CALL WITH DEBTORS' COUNSEL RE: MORTGAGE LIENS AND ISSUES RE SAME	RMI	0.30	121.50
11/13/12	REVIEW COUNTY LEVEL [MORTGAGE AND UCC] LIEN FILINGS FOR VARIOUS ENTITIES [INCLUDING CORYDON RESOURCES, BIG EAGLE, BIG EAGLE RAIL, DODGE HILL MINING AND COYOTE COAL CO.]	RAP	4.70	1,880.00
11/14/12	WORK ON UCC LIEN CHART - ENTERING DEBTOR UCC LIEN INFORMATION [FOR DEBTOR ENTITIES]	KC	5.50	1,045.00
11/14/12	REVIEW JUNE 12, 2012 PRESENTATION TO BANK OF AMERICA RE: REVISED BUSINESS PLAN, ETC.	DMB	0.50	305.00
11/14/12	CONFERENCE WITH CO-COUNSEL J. BIENSTOCK RE SUBSIDIARY GUARANTY BACKGROUND FACTS	SK	0.20	129.00
11/14/12	TELEPHONE CONFERENCE WITH CO-COUNSEL S. KOMROWER RE: SUBSIDIARY GUARANTOR ANALYSIS AND ADDITIONAL INFORMATION FOR COMMITTEE MEMO	JBB	0.20	59.00
11/14/12	REVIEW DEBTORS' SCHEDULES RE: ASSET CLASSIFICATIONS	RMI	0.70	283.50
11/14/12	REVIEW UCC RE: LENDER SYNDICATE INTERESTS AND CLAIMS	RMI	0.60	243.00
11/14/12	REVIEW OF FILE AND ADDRESS ISSUES RE: SUBSIDIARY GUARANTOR ANALYSIS SECTION OF MEMO AND BACKGROUND INFORMATION FOR SAME	JBB	0.70	206.50
11/14/12	REVIEW COUNTY LEVEL [MORTGAGE AND UCC] LIEN FILINGS FOR VARIOUS ENTITIES [INCLUDING KANAWHA EAGLE, CENTRAL STATES COAL RESERVES OF KENTUCKY, GRAN EAGLE MINING AND COLONY BAY COAL CO.]	RAP	0.70	280.00
11/14/12	REVIEW COUNTY LEVEL LIEN FILINGS FOR DEBTOR BLACK WALNUT	RAP	0.20	80.00
11/14/12	REVIEW ADDITIONAL SEARCHES FOR GRAND EAGLE MINING AND PANTHER	WDV	0.30	99.00
11/14/12	CONFERENCES AND EMAILS WITH CO-COUNSEL R. IORIO AND R. PELLGRINO RE REVIEW OF LIENS AND OPEN ISSUES	WDV	0.50	165.00
11/14/12	ADDITIONAL REVIEW OF COUNTY-LEVEL LIEN FILINGS FOR CERTAIN ENTITIES NOT PREVIOUSLY ADDRESSED	WDV	0.50	165.00
11/14/12	ADDITIONAL TELEPHONE CONFERENCE WITH CO-COUNSEL S. KOMROWER RE: INQUIRIES ON SUBSIDIARY GUARANTY ANALYSIS AND FLOW OF PROCEEDS	JBB	0.10	29.50

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11/15/12	REVIEW DATA SITE FOR ADDITIONAL MORTGAGE DOCUMENTS RECENTLY RECEIVED	WDV	0.60	198.00
11/15/12	VARIOUS CORRESPONDENCE TO CO-COUNSEL [R. IORIO, D. BASS AND J. BIENSTOCK] RE INVESTIGATION ISSUES AND CONFERENCES; VARIOUS INTERNAL DISCUSSIONS, MEETINGS	SK	0.80	516.00
11/15/12	REVIEW AND REVISE DRAFT OF FINAL LIEN AND CLAIMS ANALYSIS PORTION OF MEMO/REPORT TO THE COMMITTEE	SK	3.00	1,935.00
11/15/12	ADDRESS ISSUES RE: NON-MORTGAGED RESERVES AND LIEN CLAIMS	DMB	0.20	122.00
11/15/12	ADDRESS ISSUES RE: ITEMS NEEDED FROM DEBTORS, INCLUDING INTERNAL EMAILS AND EMAILS WITH B. RESNICK	DMB	0.40	244.00
11/15/12	WORK ON UCC LIEN CHART AND UPDATE DEBTOR-ENTITY INFORMATION NEWLY RECEIVED	KC	5.00	950.00
11/15/12	REVIEW LIEN FILINGS AND UPDATE APPLICABLE FINAL MEMO PROVISION REGARDING PATRIOT COAL COMPANY, L.P.	RAP	0.30	120.00
11/15/12	REVIEW LIEN FILINGS AND UPDATE MEMO PROVISION REGARDING EASTERN ROYALTY	RAP	0.60	240.00
11/15/12	RESEARCH CASE LAW RE: PERFECTION OF LIEN INTERESTS IN 90 DAY PERIOD	JBB	1.10	324.50
11/15/12	DRAFT E-MAIL TO ROGER IORIO REGARDING LIEN SUMMARY FOR MEMO	RAP	0.10	40.00
11/15/12	REVIEW AND EDIT REAL ESTATE LIEN PORTION OF FINAL MEMO	RAP	1.90	760.00
11/15/12	CONFERENCES W/ W. VAN NESS REGARDING COMPILING LIST OF LIENS THAT MAY BE SUBJECT OF CHALLENGE	RAP	0.50	200.00
11/15/12	REVIEW LIEN DOCUMENTS IN DATA ROOM POSTED FOR CONTINUED ANALYSIS OF LIEN CLAIMS AND ENCUMBRANCES	RAP	0.70	280.00
11/15/12	PREPARATION OF LIST OF COUNTY LEVEL LIENS THAT MAY BE CHALLENGED	RAP	0.60	240.00
11/15/12	TELEPHONE FROM B. RESNICK [OF DEBTORS' COUNSEL] ; DISCUSS ITEMS REQUESTED	SK	0.30	193.50
11/15/12	TELEPHONE CALLS TO AND FROM VARIOUS PARTIES RE: COPIES OF UCC'S TO BE OBTAINED FROM HENDERSON COUNTY ON LEASE RESERVES AND OTHER INTERESTS	KC	0.30	57.00
11/16/12	RESEARCH ISSUES IN CONNECTION WITH INVESTIGATION OF MAC CLAIMS AND CLAIMS AGAINST LENDERS UNDER SECURITIZATION AGREEMENT	DMB	1.20	732.00
11/16/12	FOLLOW UP ON STATUS OF ROBIN LAND COMPANY UCC FILINGS FROM BOONE AND LOGAN COUNTIES	KC	0.20	38.00

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11/16/12	EXCHANGE E-MAIL WITH PARALEGAL K. MCELLEN REGARDING OUTSTANDING CSC ORDERS	RAP	0.20	80.00
11/16/12	REVIEW COUNTY LEVEL LIEN FILINGS FOR CENTRAL STATES OF KENTUCKY AND ROBIN LAND COMPANY	RAP	1.90	760.00
11/16/12	REVIEW AND REVISE LIEN INTERESTS CHARTS TO INCORPORATE NEW FILINGS RECEIVED AS OF 11/16 FOR DEBTORS	KC	1.00	190.00
11/16/12	REVIEW NEWLY RECEIVED COUNTY LEVEL LIEN FILINGS RE DEBTORS INTERESTS	RAP	0.20	80.00
11/16/12	CONFERENCE WITH CO-COUNSEL W. VAN NESS REGARDING QUESTIONS CONCERNING FINAL MEMO	RAP	0.20	80.00
11/16/12	WORK ON UPDATING UCC LIEN CHART [WITH UCC RESULTS ON DEBTOR-ENTITIES] AND STATUS OF REVIEW; REVIEW AND REVISE [UCC LIEN CHART RE:] SAME	KC	3.00	570.00
11/19/12	PREPARE CORRESPONDENCE TO BOFA COUNSEL RE: POSSESSORY COLLATERAL; REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH BOFA COUNSEL RE: SAME	DMB	0.20	122.00
11/19/12	CONFERENCE WITH CO-COUNSEL J. BIENSTOCK RE SUBSIDIARY GUARANTY ISSUES	SK	0.20	129.00
11/19/12	REVIEW CUB BRANCH EMPLOYEE SERVICE AGREEMENTS; ASSESS PRESENCE OF VALUE ASSUMING NON-PERFECTION ON ASSETS; REVIEW DOCUMENTS RE SAME	SK	0.40	258.00
11/19/12	REVIEW STOCK CERTIFICATE PERFECTION/POSSESSION EVIDENCE; EMAILS; CONFERENCE [WITH R. IORIO]	SK	0.30	193.50
11/19/12	REVIEW CHART OF BANK OF AMERICA LIEN SUMMARY; ASSESSMENT OF POSSIBLE CARVE-OUTS FROM PERFECTION	SK	0.50	322.50
11/19/12	ANALYSIS OF BOFA LIEN PERFECTION CHART	DMB	0.50	305.00
11/19/12	TELEPHONE CALL AND CORRESPONDENCE WITH CO-COUNSEL RE; S. KOMROWER RE: RESEARCH FOR AVOIDANCE ANALYSIS	JBB	0.20	59.00
11/19/12	REVIEW PRE-PETITION LENDER PARTICIPANTS AGREEMENTS; ASSESS AND REVIEW CONCLUSIONS ON PERFECTION OF DEPOSIT ACCOUNTS	SK	0.30	193.50
11/20/12	VARIOUS TELEPHONE CALLS TO ACCOUNTANT HOULIHAN LOKEY; FRED VESCIO AND B. LEE RE: COLLATERAL ANALYSIS AND EMAILS RE SAME	SK	0.20	129.00
11/20/12	MEETINGS WITH ATTORNEY/CO-COUNSEL R. IORIO TO DISCUSS FIFTH THIRD COLLATERAL AND CASH FLOW STRUCTURE; FINAL ASSESSMENT OF LIENS INCORPORATE INFORMATION	SK	1.00	645.00
11/20/12	REVIEW OF ISSUES RE CLAIMED SECURITY INTEREST IN SECURITY DEPOSITS	RAP	0.20	80.00

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11/20/12	REVIEW AND PROVIDE COMMENTS TO REVISED DRAFT OF FINAL MEMO	RAP	1.10	440.00
11/20/12	CONFERENCES WITH CO-COUNSEL [R. IORIO] REGARDING FIFTH THIRD BANK LIENS	RAP	0.70	280.00
11/20/12	LEGAL RESEARCH REGARDING SECURITY INTERESTS IN SECURITY DEPOSITS	RAP	2.80	1,120.00
11/20/12	CONFERENCE WITH CSMFL COUNSEL R. PELLEGRINO RE: UCC LIEN CHART	KC	0.30	57.00
11/20/12	PREPARATION OF FIFTH THIRD LIEN CHART FOR INCLUSION IN MEMO TO COMMITTEE	RMI	0.50	202.50
11/20/12	REVIEW FIFTH THIRD BANK DOCUMENTS RECEIVED RE LIEN CLAIMS	RMI	0.90	364.50
11/20/12	ANALYSIS OF FIFTH THIRD PERFECTION CHART PREPARED BY CSMFL	DMB	0.30	183.00
11/20/12	ANALYSIS OF ISSUES WITH INTERCOMPANY ACCOUNTS AND CLAIMED PERFECTION	DMB	0.40	244.00
11/20/12	VARIOUS INTERNAL CONFERENCES AND MEETING RE: REPORT PREPARATION W/ CO COUNSEL R. IORIO AND ADDRESS ISSUES RE FIFTH THIRD CASH FLOWS/ANALYSIS AND CLAIMED LIENS	SK	0.80	516.00
11/20/12	TELEPHONE TO ADVERSARY A. ALFONSO - WILLKIE - BANK OF AMERICA COUNSEL; DISCUSS STIPULATION	SK	0.30	193.50
11/20/12	REVIEW DEBTORS' SCHEDULES RE ASSETS AND IN PARTICULAR LEASE CLAIMS	RMI	1.20	486.00
11/21/12	LEGAL RESEARCH REGARDING SECURITY INTEREST IN SECURITY DEPOSITS	RAP	0.40	160.00
11/21/12	STRATEGY DISCUSSION RE LIEN OBJECTION TIMING ISSUES WITH CO-COUNSEL S. KOMROWER	MDW	0.30	195.00
11/21/12	TELEPHONE TO MONTY KEHL [OF MESIROW]; DISCUSS GUARANTY ISSUES AND FRAUDULENT CONVEYANCES - INSOLVENCY ISSUES	SK	0.30	193.50
11/24/12	CORRESP. FROM AND TO CO-COUNSEL S. KOMROWER RE LIEN ANALYSIS ON SECURITIZATION AGREEMENT AND OBLIGORS	JBB	0.10	29.50
11/26/12	CONFERENCE WITH FRED VESCIO; DISCUSS MECHANICS OF TRANSFERS/MINING ENTITY EXPENSE FUNDING - HOULIHAN LOKEY	SK	0.20	129.00
11/26/12	CONFERENCE WITH MONTE KEHL, MESIROW; DISCUSS FT ISSUES AT MINING ENTITY LEVEL RE FIFTH THIRD FACILITY	SK	0.20	129.00
11/27/12	REVIEW FIFTH THIRD LOAN DOCUMENTS RE: TRANSFEROR ENTITIES	RMI	0.60	243.00

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11/28/12 REVIEW DEBTORS' SCHEDULES AND LIEN REVIEW RE LIEN CLAIMS RMI 0.80 324.00
 ON LEASEHOLD INTERESTS

TOTAL HOURS 401.00

PROFESSIONAL SERVICES: \$ 164,713.00

<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
STUART KOMROWER	MEMBER	51.90	645.00	33,475.50
DAVID BASS	MEMBER	34.40	610.00	20,984.00
MICHAEL D. WARNER	MEMBER	0.30	650.00	195.00
ROGER M. IORIO	MEMBER	93.80	405.00	37,989.00
ROBYN A. PELLEGRINO	ASSOCIATE	79.60	400.00	31,840.00
JILL BIENSTOCK	ASSOCIATE	13.80	295.00	4,071.00
WYLIE D. VAN NESS	ASSOCIATE	85.50	330.00	28,215.00
FRANCES PISANO	PARALEGAL	0.70	245.00	171.50
KECIA BEATTY	PARALEGAL	8.00	185.00	1,480.00
KIM CALKIN	PARALEGAL	30.80	190.00	5,852.00
KERRI L. LABRADA	PARALEGAL	2.20	200.00	440.00

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ACTIVITY CODE SUMMARY

DESCRIPTION	HOURS	RATE	AMOUNT
CSMF&L FEE APPLICATION	2.00	200.00	400.00
CSMF&L FEE APPLICATION	2.10	295.00	619.50
Total For CSMF&L FEE APPLICATION	4.10	200.00	1,019.50
CASE ADMINISTRATION	2.00	190.00	380.00
CASE ADMINISTRATION	0.20	200.00	40.00
CASE ADMINISTRATION	0.70	245.00	171.50
CASE ADMINISTRATION	0.50	295.00	147.50
CASE ADMINISTRATION	23.30	330.00	7,689.00
CASE ADMINISTRATION	7.10	400.00	2,840.00
CASE ADMINISTRATION	5.10	405.00	2,065.50
CASE ADMINISTRATION	4.30	610.00	2,623.00
CASE ADMINISTRATION	3.70	645.00	2,386.50
Total For CASE ADMINISTRATION	46.90	190.00	18,343.00
MEETINGS OF CREDITORS	8.10	295.00	2,389.50
MEETINGS OF CREDITORS	55.00	330.00	18,150.00
MEETINGS OF CREDITORS	48.50	400.00	19,400.00
MEETINGS OF CREDITORS	81.50	405.00	33,007.50
MEETINGS OF CREDITORS	18.90	610.00	11,529.00
MEETINGS OF CREDITORS	37.20	645.00	23,994.00
Total For MEETINGS OF CREDITORS	249.20	295.00	108,470.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	8.00	185.00	1,480.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	28.80	190.00	5,472.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	3.10	295.00	914.50
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	7.20	330.00	2,376.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	24.00	400.00	9,600.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	7.20	405.00	2,916.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	11.20	610.00	6,832.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	11.00	645.00	7,095.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	0.30	650.00	195.00
Total For PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	100.80	185.00	36,880.50

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COSTS ADVANCED

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/01/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/01/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/01/12	COPY OF OFFICIAL DOCUMENTS	2.90
10/01/12	COPY OF OFFICIAL DOCUMENTS	0.40
10/01/12	COPY OF OFFICIAL DOCUMENTS	0.50
10/04/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/04/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/04/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/04/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/04/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/04/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/04/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/04/12	COPY OF OFFICIAL DOCUMENTS	2.70
10/04/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/08/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/08/12	COPY OF OFFICIAL DOCUMENTS	0.60
10/08/12	COPY OF OFFICIAL DOCUMENTS	2.60
10/08/12	COPY OF OFFICIAL DOCUMENTS	1.50
10/08/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/08/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/08/12	COPY OF OFFICIAL DOCUMENTS	0.40
10/08/12	COPY OF OFFICIAL DOCUMENTS	0.30
10/08/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/08/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/08/12	COPY OF OFFICIAL DOCUMENTS	0.40
10/08/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/08/12	COPY OF OFFICIAL DOCUMENTS	0.30
10/10/12	LIEN / LITIGATION WORK - CSC	147.50
10/10/12	COPY OF OFFICIAL DOCUMENTS	1.70
10/10/12	COPY OF OFFICIAL DOCUMENTS	1.70
10/10/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/10/12	COPY OF OFFICIAL DOCUMENTS	0.90
10/14/12	LIEN / LITIGATION WORK - CSC	447.25
10/16/12	COPY OF OFFICIAL DOCUMENTS	0.70
10/18/12	COPY OF OFFICIAL DOCUMENTS	0.70

Re: OFFICIAL COMMITTEE OF CREDITORS
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/18/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/19/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.70
10/19/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/19/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/19/12	COPY OF OFFICIAL DOCUMENTS	2.90
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.30
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.50
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.90
10/19/12	COPY OF OFFICIAL DOCUMENTS	1.70
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	1.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.40
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.60
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.30
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/19/12	COPY OF OFFICIAL DOCUMENTS	0.40
10/21/12	LIEN / LITIGATION WORK - CSC	64.75
10/22/12	MESSENGER SERVICE - DELUXE DELIVERY SYSTEMS, INC	8.00
10/22/12	MESSENGER SERVICE - DELUXE DELIVERY SYSTEMS, INC	8.00
10/22/12	MESSENGER SERVICE - DELUXE DELIVERY SYSTEMS, INC	8.00
10/22/12	MESSENGER SERVICE - DELUXE DELIVERY SYSTEMS, INC	8.00

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/22/12	MESSENGER SERVICE - DELUXE DELIVERY SYSTEMS, INC	8.00
10/22/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/22/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/22/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/23/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/23/12	COPY OF OFFICIAL DOCUMENTS	0.50
10/23/12	COPY OF OFFICIAL DOCUMENTS	2.10
10/23/12	COPY OF OFFICIAL DOCUMENTS	2.70
10/23/12	COPY OF OFFICIAL DOCUMENTS	0.30
10/23/12	COPY OF OFFICIAL DOCUMENTS	1.20
10/23/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/23/12	COPY OF OFFICIAL DOCUMENTS	0.40
10/23/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/23/12	COPY OF OFFICIAL DOCUMENTS	0.10
10/23/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/23/12	COPY OF OFFICIAL DOCUMENTS	3.00
10/23/12	COPY OF OFFICIAL DOCUMENTS	0.40
10/23/12	COPY OF OFFICIAL DOCUMENTS	0.40
10/23/12	COPY OF OFFICIAL DOCUMENTS	0.60
10/24/12	LIEN / LITIGATION WORK - CSC	64.75
10/24/12	LIEN / LITIGATION WORK - CSC	102.25
10/25/12	TELEPHONE TOLL CHARGE	7.05
10/25/12	LIEN / LITIGATION WORK - CSC	37.25
10/25/12	LIEN / LITIGATION WORK - CSC	467.50
10/25/12	COPY OF OFFICIAL DOCUMENTS	0.60
10/25/12	COPY OF OFFICIAL DOCUMENTS	0.20
10/29/12	LIEN / LITIGATION WORK - CSC	107.25
10/29/12	LIEN / LITIGATION WORK - CSC	139.75
10/30/12	LIEN / LITIGATION WORK - CSC	122.25
10/31/12	LIEN / LITIGATION WORK - CSC	64.75
10/31/12	LIEN / LITIGATION WORK - CSC	64.75
10/31/12	LIEN / LITIGATION WORK - CSC	64.75
10/31/12	LIEN / LITIGATION WORK - CSC	64.75
10/31/12	LIEN / LITIGATION WORK - CSC	64.75
10/31/12	LIEN / LITIGATION WORK - CSC	64.75
10/31/12	LIEN / LITIGATION WORK - CSC	68.75
10/31/12	LIEN / LITIGATION WORK - CSC	70.75
10/31/12	LIEN / LITIGATION WORK - CSC	76.75

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/31/12	LIEN / LITIGATION WORK - CSC	77.75
10/31/12	LIEN / LITIGATION WORK - CSC	78.75
10/31/12	LIEN / LITIGATION WORK - CSC	78.75
10/31/12	LIEN / LITIGATION WORK - CSC	86.75
10/31/12	LIEN / LITIGATION WORK - CSC	95.00
10/31/12	LIEN / LITIGATION WORK - CSC	114.75
10/31/12	LIEN / LITIGATION WORK - CSC	169.75
10/31/12	LIEN / LITIGATION WORK - CSC	188.75
11/01/12	LIEN / LITIGATION WORK - CSC	182.25
11/02/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/02/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
11/02/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/02/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
11/04/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/05/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/06/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/06/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/06/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/06/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/06/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/06/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/06/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/06/12	TELEPHONE TOLL CHARGE	0.10
11/06/12	TELEPHONE TOLL CHARGE	0.25
11/06/12	TELEPHONE TOLL CHARGE	0.35
11/06/12	LIEN / LITIGATION WORK - CSC	355.25
11/06/12	LIEN / LITIGATION WORK - CSC	442.25
11/07/12	PHOTOCOPYING / PRINTING / SCANNING	32.40
11/07/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
11/07/12	PHOTOCOPYING / PRINTING / SCANNING	29.60
11/07/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/07/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
11/07/12	PHOTOCOPYING / PRINTING / SCANNING	22.80
11/07/12	TELEPHONE TOLL CHARGE	0.05
11/07/12	TELEPHONE TOLL CHARGE	0.10
11/08/12	PHOTOCOPYING / PRINTING / SCANNING	26.00
11/08/12	PHOTOCOPYING / PRINTING / SCANNING	8.40
11/08/12	PHOTOCOPYING / PRINTING / SCANNING	15.80

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
11/08/12	PHOTOCOPYING / PRINTING / SCANNING	8.00
11/08/12	PHOTOCOPYING / PRINTING / SCANNING	9.20
11/08/12	PHOTOCOPYING / PRINTING / SCANNING	8.80
11/08/12	PHOTOCOPYING / PRINTING / SCANNING	14.80
11/08/12	PHOTOCOPYING / PRINTING / SCANNING	11.20
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	4.60
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	26.00
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	4.60
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
11/09/12	PHOTOCOPYING / PRINTING / SCANNING	16.00
11/09/12	TELEPHONE TOLL CHARGE 17184224960	0.10
11/09/12	LIEN / LITIGATION WORK - CSC	177.25
11/12/12	WESTLAW	8.72
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	12.80
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	16.00
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	7.80
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	32.00
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
11/12/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
11/12/12	TELEPHONE TOLL CHARGE 18178105265	0.05
11/12/12	TELEPHONE TOLL CHARGE 18178325566	0.10
11/12/12	LIEN / LITIGATION WORK - CSC	60.25
11/12/12	LIEN / LITIGATION WORK - CSC	70.25

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
11/12/12	COPY OF OFFICIAL DOCUMENTS	0.30
11/12/12	COPY OF OFFICIAL DOCUMENTS	0.10
11/12/12	COPY OF OFFICIAL DOCUMENTS	0.30
11/12/12	COPY OF OFFICIAL DOCUMENTS	3.00
11/12/12	COPY OF OFFICIAL DOCUMENTS	0.90
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	11.20
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	10.60
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	39.20
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	22.80
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	35.60
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	11.20
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	14.80
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	7.80
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
11/13/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
11/13/12	TELEPHONE TOLL CHARGE	0.60
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	34.40
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	16.20
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	10.60
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	18.40
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	9.20

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	1.00
11/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
11/14/12	LIEN / LITIGATION WORK - CSC	64.75
11/14/12	LIEN / LITIGATION WORK - CSC	68.75
11/14/12	LIEN / LITIGATION WORK - CSC	78.75
11/14/12	LIEN / LITIGATION WORK - CSC	172.25
11/14/12	LIEN / LITIGATION WORK - CSC	172.25
11/14/12	LIEN / LITIGATION WORK - CSC	272.25
11/14/12	LIEN / LITIGATION WORK - CSC	1,460.75
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	16.00
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	10.20
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	13.00
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	15.80
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	10.20
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	13.00
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	16.00
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	9.80
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
11/15/12	PHOTOCOPYING / PRINTING / SCANNING	16.00
11/15/12	LIEN / LITIGATION WORK - CSC	28.00
11/15/12	LIEN / LITIGATION WORK - CSC	102.25
11/15/12	LIEN / LITIGATION WORK - CSC	172.25
11/15/12	LIEN / LITIGATION WORK - CSC	199.75
11/15/12	LIEN / LITIGATION WORK - CSC	254.75
11/15/12	LIEN / LITIGATION WORK - CSC	299.75
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	35.60
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	15.20
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	35.20

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DATE	DESCRIPTION	AMOUNT
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	16.00
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	15.20
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	37.00
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	29.40
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	16.00
11/16/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
11/16/12	LIEN / LITIGATION WORK - CSC	537.25
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	6.00
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	16.80
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	11.80
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	9.80
11/19/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
11/19/12	LIEN / LITIGATION WORK - CSC	79.75
11/19/12	COPY OF OFFICIAL DOCUMENTS	0.90
11/19/12	COPY OF OFFICIAL DOCUMENTS	0.30
11/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
11/19/12	COPY OF OFFICIAL DOCUMENTS	1.40
11/19/12	COPY OF OFFICIAL DOCUMENTS	3.00
11/19/12	COPY OF OFFICIAL DOCUMENTS	1.40
11/19/12	COPY OF OFFICIAL DOCUMENTS	1.10
11/19/12	COPY OF OFFICIAL DOCUMENTS	1.00
11/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/19/12	COPY OF OFFICIAL DOCUMENTS	0.10
11/19/12	COPY OF OFFICIAL DOCUMENTS	1.40
11/20/12	WESTLAW	72.18
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	4.60
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	17.80
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	17.80
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	12.60
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	2.40

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	17.80
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	35.40
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	9.20
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
11/20/12	PHOTOCOPYING / PRINTING / SCANNING	13.00
11/20/12	TELEPHONE TOLL CHARGE	0.05
11/20/12	TELEPHONE TOLL CHARGE	0.10
11/20/12	TELEPHONE TOLL CHARGE	0.10
11/20/12	TELEPHONE TOLL CHARGE	0.40
11/20/12	TELEPHONE TOLL CHARGE	0.55
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.30
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.30
11/20/12	COPY OF OFFICIAL DOCUMENTS	1.20
11/20/12	COPY OF OFFICIAL DOCUMENTS	3.00
11/20/12	COPY OF OFFICIAL DOCUMENTS	2.40
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.30
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.30
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/20/12	COPY OF OFFICIAL DOCUMENTS	1.10
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.10
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.40
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.30
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.10
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/20/12	COPY OF OFFICIAL DOCUMENTS	3.00
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.10
11/20/12	COPY OF OFFICIAL DOCUMENTS	1.00
11/20/12	COPY OF OFFICIAL DOCUMENTS	3.00
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.60
11/20/12	COPY OF OFFICIAL DOCUMENTS	3.00
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.40

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.10
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/20/12	COPY OF OFFICIAL DOCUMENTS	0.10
11/20/12	COPY OF OFFICIAL DOCUMENTS	1.40
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	17.60
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	17.60
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	16.40
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	14.40
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	17.60
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	17.80
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	17.60
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	17.60
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	17.00
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	17.00
11/21/12	PHOTOCOPYING / PRINTING / SCANNING	16.60
11/21/12	TELEPHONE TOLL CHARGE	0.10
11/21/12	TELEPHONE TOLL CHARGE	0.10
11/21/12	COPY OF OFFICIAL DOCUMENTS	0.70
11/21/12	COPY OF OFFICIAL DOCUMENTS	0.20
11/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
11/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
11/25/12	PHOTOCOPYING / PRINTING / SCANNING	22.40
11/25/12	PHOTOCOPYING / PRINTING / SCANNING	22.40
11/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	22.40
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	22.40
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	22.00
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/26/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
11/26/12	LIEN / LITIGATION WORK - CSC	172.25
11/26/12	LIEN / LITIGATION WORK - CSC	182.25
11/26/12	COPY OF OFFICIAL DOCUMENTS	0.20

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

Invoice No. 711351
December 18, 2012
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
11/26/12	COPY OF OFFICIAL DOCUMENTS	0.70
11/27/12	PHOTOCOPYING / PRINTING / SCANNING	21.80
11/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
11/27/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/28/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
11/28/12	TELEPHONE TOLL CHARGE	0.05
11/28/12	TELEPHONE TOLL CHARGE	0.65
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	21.80
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	22.40
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/29/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
	TOTAL COSTS ADVANCED:	<u>\$ 10,890.35</u>
	TOTAL SERVICES AND COSTS:	<u>\$ 175,603.35</u>



COURT PLAZA NORTH
25 MAIN STREET
P.O. BOX 800
HACKENSACK, NJ 07602-0800
201.489.3000 201.489.1536 FAX
FEDERAL ID# 22-2113414

—
NEW YORK
—
DELAWARE
—
MARYLAND
—
TEXAS

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: Client/Matter No. 51175-0001
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 711351
December 18, 2012

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

TOTAL SERVICES AND COSTS:

\$ 175,603.35



301 COMMERCE STREET
SUITE 1700
FORT WORTH, TX 76102
817.810.5250 817.810.5255 FAX
FEDERAL ID# 22-2113414

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

—
NEW JERSEY
—
NEW YORK
—
DELAWARE
—
MARYLAND

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 712914
January 17, 2013

FOR PROFESSIONAL SERVICES RENDERED THROUGH DECEMBER 31, 2012

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
CASE ADMINISTRATION			38.40	\$23,344.50
11/30/12	PREPARE AND EFILE EPIQ AFFIDAVIT OF SERVICE RE: DOCKET NO. 1625	FP	0.20	49.00
11/30/12	ADDRESS ISSUES RE: BY-LAWS AND VOTING REQUIREMENTS, ETC.	DMB	0.30	183.00
11/30/12	CORRESPONDENCE TO CO-COUNSEL [KRAMER LEVIN] RE COMMITTEE APPROVAL OF RECONSIDERATION, LOGISTICS AND TIMING; EMAILS WITH ROGOFF AND MAYER	SK	0.50	322.50
11/30/12	CONFERENCE WITH ADVERSARY J. SMOLINSKY, CITIGROUP, ET AL, COUNSEL [RE LIEN ISSUES AND CHALLENGE TIMING]	SK	0.20	129.00
11/30/12	CORRESPONDENCE FROM CO-COUNSEL [GREG] PLOTKO RE PEABODY SUBMISSION; REVIEW DOCUMENT	SK	0.40	258.00
11/30/12	CORRESPONDENCE FROM T. MAYER RE VENUE CHANGE IMPACT AND RESPONSE EMAIL	SK	0.30	193.50
11/30/12	PREPARE AND EFILE EPIQ AFFIDAVIT OF SERVICE RE: DOCKET NO. 1614	FP	0.20	49.00
12/03/12	REVIEW PEABODY RESPONSE TO INTERESTED SHAREHOLDERS MOTION TO APPOINT EQUITY COMMITTEE; [ASSES APPLICABILITY TO] SOLVENCY ALLEGATIONS	SK	0.50	322.50
12/03/12	CALL TO/FROM C. REIMER RE: STIPULATION ON OUTSTANDING ISSUES	DMB	0.10	61.00
12/03/12	CALL WITH A. ALFONSO RE: EXTENSION ISSUES	DMB	0.20	122.00
12/04/12	CONFERENCE WITH T. MAYER RE COMMITTEE MEETING, AGENDA, FOLLOW UP	SK	0.20	129.00
12/04/12	TELEPHONE FROM T. MAYER RE COMMITTEE MEETING, CONFLICTS ISSUES GOING FORWARD	SK	0.20	129.00
12/04/12	REVIEW DEBTORS SCHEDULES RE: INTERCOMPANY BALANCES	RMI	0.40	162.00

Re: **OFFICIAL COMMITTEE OF CREDITORS**
Client/Matter No. 51175-0001

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 January 17, 2013
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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/05/12	CORRESPONDENCE TO T. MAYER; SEVERAL EMAILS RE COMMITTEE POLL AND VOTE	SK	0.30	193.50
12/05/12	DRAFT RECOMMENDATION LETTER TO COMMITTEE FOR EMAIL POLL	SK	1.60	1,032.00
12/05/12	ADDRESS ISSUES RE: DEMAND ON DEBTORS	DMB	0.40	244.00
12/05/12	CONFERENCE WITH T. MAYER RE COMMITTEE AUTHORIZATION PROCEDURE	SK	0.20	129.00
12/05/12	REVIEW DEBTORS SCHEDULES	RMI	0.30	121.50
12/06/12	CORRESPONDENCE FROM COMMITTEE MEMBER RE RECOMMENDATION, VALUE ISSUE; REVIEW MATERIALS FOR DRAFT RESPONSE	SK	0.20	129.00
12/07/12	INITIAL REVIEW OF DRAFT EXTENSION STIPULATION (WITH BOFA)	DMB	0.40	244.00
12/07/12	CONFERENCE WITH CO-COUNSEL [D. BASS] RE BOFA ARRANGEMENTS TO FURTHER STIPULATION	SK	0.20	129.00
12/07/12	TELEPHONE AND EXCHANGE EMAILS WITH A. ALFONSO RE: EXTENSION STIPULATION (OPEN ISSUES)	DMB	0.40	244.00
12/08/12	REVIEW DRAFT EXHIBIT A TO BOFA EXTENSION STIPULATION	DMB	0.20	122.00
12/10/12	REVIEW WILKIE/BOA MEMO	WDV	0.50	165.00
12/10/12	PREPARE CORRESPONDENCE TO C. REIMER RE: EXTENSION	DMB	0.10	61.00
12/10/12	REVIEW BOFA MASTER PROOF OF CLAIM AND DISCUSS WITH S. KOMROWER	DMB	0.70	427.00
12/10/12	ADDRESS FIFTH THIRD EXTENSION STATUS	DMB	0.20	122.00
12/10/12	REVISE CLAIM AND LIEN STIPULATION	SK	1.20	774.00
12/10/12	CONFERENCE WITH CO-COUNSEL AND EMAIL[S INCLUDING COMMUNICATIONS WITH D. BASS AND R. IORIO] - VARIOUS RE BOFA STIPULATION	SK	0.50	322.50
12/10/12	REVIEW PROPOSED EXHIBITS TO STIPULATION	SK	0.50	322.50
12/10/12	REVIEW BOFA MASTER CONTINGENT PROOF OF CLAIM; NOTES FOR VALIDITY AND AMOUNT DETERMINATION	SK	0.30	193.50
12/10/12	CONFERENCE WITH CO-COUNSEL [D. BASS]; DISCUSS STANDING MOTION STIPULATION LANGUAGE, BOFA AND FIFTH THIRD ARRANGEMENTS (VARIOUS)	SK	0.40	258.00
12/10/12	CORRESPONDENCE TO MAYER [KRAMER LEVIN], HOULIHAN [VESCIO] AND MESIROW [KEHL]- LENDER STIPULATION STATUS, BOFA CLAIM, REQUEST AUTHORITY FOR CLAIM AMOUNT VALIDATION INCLUDING REVIEW OF DIP ORDER PROVISIONS; DOCKET ENTRIES	SK	1.10	709.50

Re: **OFFICIAL COMMITTEE OF CREDITORS**
Client/Matter No. 51175-0001

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/10/12	CALL WITH A. ALFONSO RE: STIPULATION ISSUES	DMB	0.20	122.00
12/10/12	PREPARE CORRESPONDENCE TO A. ALFONSO RE: PROPOSED CHANGES TO STIPULATION	DMB	0.20	122.00
12/10/12	REVIEW REVISED DRAFT OF EXHIBIT A AND P. JENSEN EMAIL RE: SAME	DMB	0.20	122.00
12/10/12	REVIEW AND COMMENT ON PROPOSED STIPULATION AND ADDRESS RELATED EXHIBITS AND ISSUES	DMB	2.10	1,281.00
12/11/12	CONFERENCE WITH CO-COUNSEL [D. BASS] ; DISCUSS STIPULATIONS WITH LENDERS; REVIEW EDITS; COMMENTS TO STIPULATION	SK	0.50	322.50
12/11/12	CONTINUE TO ADDRESS EXTENSION STIPULATION AND RELATED ISSUES, INCLUDING CALLS WITH COUNSEL FOR BOFA	DMB	2.00	1,220.00
12/11/12	REVIEW BOFA'S REVISIONS TO STIPULATION; EMAILS [WITH R. IORIO AND D. BASS] ; REVISED FORMS OF EXHIBITS A AND B TO EXTENSION STIPULATION; MULTIPLE CONFERENCES [WITH WILLKIE TEAM AND AFORESAID CO-COUNSEL] TO NEGOTIATE ISSUES - COUNTER LANGUAGE	SK	1.50	967.50
12/11/12	RESEARCH CASELAW ON NEED TO OBTAIN DEBTOR CONSENT BEFORE SUIT; NATIONAL FORGE, ET AL.; CONFERENCES [WITH J. BIENSTOCK] RE SAME	SK	0.60	387.00
12/11/12	REVIEW AND COMMENT ON REVISED BOFA STIPULATION	RMI	0.30	121.50
12/12/12	REVIEW EMAILS WITH DEBTORS' COUNSEL RE: STANDING ISSUES, ETC.	DMB	0.10	61.00
12/12/12	CORRESPONDENCE TO S. REISMAN - DEBTOR'S CONFLICTS COUNSEL - RE STANDING	SK	0.20	129.00
12/12/12	REVISE STIPULATION; ADDITIONAL LANGUAGE FOR RESERVATION OF CLAIMS AND CONFERENCES RE SAME	SK	0.40	258.00
12/12/12	REVIEW BOFA [COMMENTS CONSISTING OF] – WILLKIE'S LATEST TURN OF STIPULATION; NOTES; COMPARE REFERENCE LANGUAGE IN DIP ORDER RE STANDBY	SK	0.40	258.00
12/12/12	CONFERENCE CALL WITH MARGOT S. AND PENELOPE OF WILLKIE FARR [TO DISCUSS LIEN, TIMING AND STIPULATION ISSUES]	SK	0.20	129.00
12/12/12	FINALIZE PROPOSED REVISIONS TO EXTENSION STIPULATION AND PREPARE CORRESPONDENCE TO BOFA COUNSEL RE: SAME	DMB	1.00	610.00
12/12/12	EXCHANGE EMAILS WITH BOFA'S COUNSEL RE: ISSUES IN CONNECTION WITH REVISIONS TO EXTENSION STIPULATION	DMB	0.30	183.00
12/12/12	EMAILS WITH CO-COUNSEL [R. IORIO AND S. KOMROWER] RE: EXHIBITS TO EXTENSION STIPULATION	DMB	0.10	61.00

Re: **OFFICIAL COMMITTEE OF CREDITORS**
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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/12/12	REVIEW AND CONSIDER BOFA CHANGES TO STIPULATION	DMB	0.40	244.00
12/12/12	REVIEW REVISIONS TO [BOFA] STIPULATION	RMI	0.20	81.00
12/12/12	CALL WITH M. SCHONHOLTZ AND P. JENSEN (WITH S. KOMROWER) RE: ISSUES RE: CLAIM AMOUNT ACKNOWLEDGEMENT/PROOF OF CLAIM	DMB	0.20	122.00
12/13/12	FINAL REVIEW OF BOFA EXTENSION/LIEN CHALLENGE STIPULATION; CONFERENCES AND EMAILS REGARDING SAME [WITH CO-COUNSEL INCLUDING D. BASS AND R. IORIO]	SK	0.30	193.50
12/13/12	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH BOFA'S COUNSEL RE: APPROVING AND FINALIZING STIPULATION	DMB	0.10	61.00
12/13/12	REVIEW "FINAL" VERSION WITH EXHIBITS, ETC. AND EXCHANGE EMAILS WITH SIGNATURE PAGES WITH BOFA'S COUNSEL	DMB	0.20	122.00
12/13/12	PREPARATION OF PROPOSED EXTENSION STIPULATION WITH FIFTH THIRD AND CONFER WITH R. IORIO AND S. KOMROWER RE: SAME	DMB	1.00	610.00
12/13/12	PREPARE CORRESPONDENCE TO C. REIMER RE: DRAFT OF PROPOSED EXTENSION STIP AND RELATED ISSUES	DMB	0.20	122.00
12/13/12	PREPARE CORRESPONDENCE TO C. REIMER RE: REVISED DRAFT OF PROPOSED EXTENSION STIP	DMB	0.10	61.00
12/13/12	PREPARATION OF NOTICE OF EXTENSION STIPULATION (BOFA)	DMB	0.40	244.00
12/13/12	REVIEW ISSUES LIST FOR FIFTH THIRD STIPULATION; CONFERENCE [WITH D. BASS] RE SAME	SK	0.40	258.00
12/13/12	REVISE FIFTH THIRD STIPULATION - ITEMS FOR EXHIBIT A; CONFERENCE WITH R. IORIO RE SAME; REVISIONS	SK	0.50	322.50
12/13/12	REVIEW DUFF & PHELPS SOLVENCY OPINION	SK	0.50	322.50
12/13/12	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH C. REIMER RE: STIPULATION STATUS (WITH FIFTH THIRD)	DMB	0.10	61.00
12/13/12	REVIEW AND REVISE FIFTH THIRD STIPULATION	RMI	0.40	162.00
12/13/12	FINAL REVIEW OF BOFA CHANGES AND CONFER WITH S. KOMROWER RE: SAME	DMB	0.30	183.00
12/14/12	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH P. JENSEN RE: MASTER PROOF OF CLAIM	DMB	0.10	61.00
12/14/12	PREPARATION OF NOTICE OF EXTENSION STIPULATION (FIFTH THIRD)	DMB	0.20	122.00
12/14/12	REVIEW FIFTH THIRD PERFECTION CHART EXHIBIT TO STIP (.2) AND EXCHANGE EMAILS WITH S. KOMROWER RE: SAME AND RELATED ISSUES (.3); PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH C. REIMER RE: PERFECTION CHART (.1)	DMB	0.60	366.00

Re: **OFFICIAL COMMITTEE OF CREDITORS**
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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/14/12	COORDINATE FILINGS AND SERVICE OF BOFA AND FIFTH THIRD STIPS (AND NOTICE), INCLUDING FINALIZING DOCUMENTS AND EMAILS WITH EPIQ	DMB	0.30	183.00
12/14/12	CONFERENCE WITH CO-COUNSEL [D. BASS] RE FIFTH THIRD STIPULATION ISSUES; EMAILS	SK	0.30	193.50
12/14/12	REVIEW EMAILS, STIPULATION REVISIONS, EXHIBIT TO STIPULATION; ATTEND TO EXECUTION AND FILING	SK	0.40	258.00
12/14/12	MEMO TO CO-COUNSEL [R. IORIO] RE NEXT STEPS FOR ADDRESSING AREAS OF LIEN CHALLENGE	SK	0.20	129.00
12/14/12	CONFERENCES WITH S. KOMROWER RE: FIFTH THIRD STIPULATION ISSUES	DMB	0.30	183.00
12/14/12	CALLS WITH C. REIMER RE: EXTENSION STIPULATION (2X) (.7); EXCHANGE EMAILS WITH C. REIMER RE: EXTENSION STIPULATION (.2)	DMB	0.90	549.00
12/17/12	MEMO TO CO-COUNSEL RE LIEN ANALYSIS FOLLOW UP COMMUNICATIONS	SK	0.30	193.50
12/18/12	DISCUSS FIFTH THIRD'S REQUESTS WITH S. KOMROWER AND R. IORIO	DMB	0.20	122.00
12/18/12	CONFERENCE WITH CO-COUNSEL [D. BASS AND R. IORIO] AND EMAILS RE MEETING WITH BOFA AND FIFTH THIRD COUNSEL	SK	0.20	129.00
12/18/12	REVIEW LIEN EXCEPTION CHARTS	SK	0.30	193.50
12/18/12	REVIEW OF INTERCOMPANY TRANSACTIONS; EMAILS FROM K. LABRADA [RE] CASE ADMINISTRATION, [ASSESS] POSSIBLE IMPACT ON RESERVED INVESTIGATION ITEMS	SK	0.50	322.50
12/18/12	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH BOFA'S COUNSEL RE: MOVING FORWARD, ETC.	DMB	0.10	61.00
12/18/12	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH FIFTH THIRD'S COUNSEL RE: MOVING FORWARD, ETC.	DMB	0.10	61.00
12/18/12	CALL WITH C. REIMER, FIFTH THIRD'S COUNSEL, RE: MOVING FORWARD, ETC.	DMB	0.10	61.00
12/19/12	REVIEW ISSUES RE: INTERDISTRICT TRANSFER	DMB	0.20	122.00
12/19/12	REVIEW AFFIDAVIT OF SERVICE FROM EPIQ RE: DOCKET NOS. 1734 AND 1750; PREPARE AND EFILE AFFIDAVIT	FP	0.20	49.00
12/19/12	REVIEW MESIROW REPORT ON CASH MANAGEMENT SYSTEMS/ACCOUNTS TO ASSESS DEPOSIT ACCOUNT/BALANCE PERFECTION AND INTERCOMPANY CASHFLOW ILLUSTRATIONS	SK	0.60	387.00
12/19/12	CONFERENCE WITH CO-COUNSEL [R. IORIO] ; COMPARISON OF BANK ACCOUNTS; REVIEW ANALYSIS	SK	0.30	193.50

Re: **OFFICIAL COMMITTEE OF CREDITORS**
Client/Matter No. 51175-0001

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
12/19/12	REVIEW MOTION TO CONTINUE TO USE EXISTING CASH MANAGEMENT SYSTEM TO RECONCILE WITH EXHIBIT D TO COMMITTEE REPORT; EMAILS AND CONFERENCES [WITH D. BASS AND R. IORIO] RE SAME	SK	0.50	322.50
12/19/12	MEETING WITH R. IORIO; REVIEW BANK ACCOUNTS RECONSIDERATION REPORT AND CASH MANAGEMENT EXHIBIT B	SK	0.30	193.50
12/19/12	REVIEW DEBTORS SCHEDULES RE: BANK ACCOUNTS	RMI	0.40	162.00
12/26/12	REVIEW LIEN PERFECTION ISSUES, SCHEDULES; EMAIL [TO R. IORIO] RE SAME	SK	0.20	129.00
12/26/12	REVIEW REPORT SCHEDULES; EMAILS [WITH D. BASS AND R. IORIO] ; LIEN ISSUES	SK	0.80	516.00
12/26/12	REVIEW STATUS OF COORDINATION WITH BOFA AND FIFTH THIRD	DMB	0.20	122.00
12/27/12	REVIEW CORRESPONDENCE FROM A. ROGOFF RE: OMNIBUS HEARING DATES	DMB	0.10	61.00
12/27/12	CONFERENCE WITH CO-COUNSEL [R. IORIO] AND REVIEW DOCUMENTS, SCHEDULES, REPORT WORK	SK	0.50	322.50
MEETINGS OF CREDITORS			23.00	\$11,316.00
11/30/12	REVIEW AND DRAFT EDITS TO COMMITTEE MEMO SECTION ON GUARANTEES	JBB	2.90	855.50
11/30/12	[PREPARATION OF] FINAL REVISIONS TO COMMITTEE REPORT	RMI	0.70	283.50
11/30/12	REVIEW CORRESPONDENCE FROM S. KOMROWER TO COMMITTEE MEMBERS RE: FINAL REPORT/VOTING, ETC.	DMB	0.10	61.00
12/04/12	PREPARATION FOR PRESENTATION TO COMMITTEE	RMI	1.30	526.50
12/04/12	PREPARE OUTLINE FOR PRESENTATION TO COMMITTEE OF REPORT; PREPARE FOR MEETING	SK	1.00	645.00
12/05/12	CALL WITH CO-COUNSEL RE CREDITOR COMMITTEE, BANK AND DEBTOR REVIEW	WDV	0.10	33.00
12/05/12	PREPARATION FOR, TRAVEL TO AND FROM AND ATTEND COMMITTEE MEETING	RMI	5.50	2,227.50
12/05/12	REVIEW EMAILS RE: RECOMMENDATION AND RELATED EMAILS	DMB	0.30	183.00
12/05/12	MEETING WITH CREDITORS' COMMITTEE AT DAVIS POLK FOR PRESENTATION OF COMMITTEE REPORT, APPROVAL OF RECOMMENDATION, TRAVEL INTEROFFICE; REVIEW AND PREPARE ADDITIONAL POINTS FOR OUTLINE	SK	4.00	2,580.00

Re: OFFICIAL COMMITTEE OF CREDITORS
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12/06/12	CORRESPONDENCE TO COMMITTEE; ADDRESS POTENTIAL VALUE FOR PERFECTION ISSUES ON VARIOUS TYPES OF COLLATERAL; REVIEW AND ORGANIZE EXHIBITS D AND G; REVIEW, ASSESS AND EXPLAIN DETAILED PERFECTION SUMMARIES PROVIDED TO LENDERS	SK	0.90	580.50
12/06/12	PREPARATION FOR COMMITTEE [TELEPHONE CONFERENCE]	RMI	0.60	243.00
12/06/12	CONFERENCE WITH CO-COUNSEL [R. IORIO] RE COLLATERAL PERFECTION CHARTS	SK	0.40	258.00
12/06/12	ADDRESS ISSUES RE: COMMITTEE RECOMMENDATIONS	DMB	0.20	122.00
12/07/12	CONFERENCE CALL WITH PROFESSIONALS [FOR COMMITTEE INCLUDING KRAMER LEVIN TEAM]; WEEKLY CONFERENCE CALL; PREPARATION FOR FULL COMMITTEE CALL	SK	0.30	193.50
12/07/12	REVIEW RECOMMENDATIONS [TO COMMITTEE]	RMI	0.30	121.50
12/07/12	[CONTINUED] PREPAR[ATION] FOR COMMITTEE CALL - REPORT PRESENTATION AND VOTE	SK	0.80	516.00
12/07/12	CONFERENCE CALL WITH COMMITTEE [, KRAMER LEVIN TEAM AS WELL AS FINANCIAL PROFESSIONALS HOULIHAN AND MESIROW] RE LIEN AND LITIGATION CLAIMS REPORT	SK	0.40	258.00
12/07/12	REVIEW MEMO RE: COMMITTEE APPROVAL	DMB	0.10	61.00
12/07/12	PREPARE FOR AND ATTEND COMMITTEE CALL	RMI	1.00	405.00
12/10/12	REVIEW AND REVISE BANK OF AMERICA STIPULATION, INCLUDING REVIEW OF COLLATERAL DESCRIPTIONS	RMI	0.80	324.00
12/11/12	CONFERENCE WITH CO-COUNSEL [D. BASS] RE STIPULATION ISSUES; DIP ORDER TERMS; NEGOTIATE CHALLENGE AREAS AND LANGUAGE WITH BOFA	SK	0.60	387.00
12/11/12	TELEPHONE TO S. REISMAN, DEBTOR'S CONFLICT COUNSEL, RE LIENS/CLAIMS	SK	0.10	64.50
12/11/12	REVIEW DIP ORDER PROVISIONS	SK	0.30	193.50
12/12/12	CORRESPONDENCE FROM WILLKIE FARR [COUNSEL FOR BOFA] RE STIPULATION NEGOTIATION; CONFERENCES RE SAME	SK	0.30	193.50
	PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS		4.60	\$1,877.50
12/04/12	CONFERENCE WITH ACCOUNTANT MONTY KEHL [OF MESIROW]; SEVERAL CALLS RE SOLVENCY ISSUES, REPORT POINTS	SK	0.40	258.00
12/04/12	CONFERENCE WITH CO-COUNSEL [R. IORIO] RE COMMITTEE MEETING PRESENTATION, PREPARATION	SK	0.20	129.00
12/07/12	REVIEW DEBTORS SCHEDULES RE: [BANK] ACCOUNTS	RMI	0.30	121.50
12/11/12	CONFERENCES WITH S. KOMROWER RE: MOTION SEEKING DERIVATIVE STANDING	AYB	0.30	73.50

Re: OFFICIAL COMMITTEE OF CREDITORS
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12/11/12	CORRESPONDENCE TO ADVERSARY REISMAN; DEMAND SUIT AS PRECURSOR TO STANDING, ATTACH AND DETAIL BOFA CLAIM, TWO LIEN PERFECTION CHARTS	SK	0.50	322.50
12/11/12	CONTINUE TO ADDRESS ISSUES RE: BOFA CLAIM ACKNOWLEDGMENT	DMB	0.30	183.00
12/11/12	RESEARCH CASE LAW FOR INCLUSION IN MOTION FOR DERIVATIVE STANDING	AYB	1.90	465.50
12/14/12	REVISE FIFTH THIRD BANK STIPULATION AND PREPARATION OF EXHIBIT FOR SAME	RMI	0.50	202.50
12/17/12	EMAILS RE: "NEXT STEPS" [IN CONNECTION WITH FINALIZING REVIEW/INVESTIGATION AND REPORT]	DMB	0.20	122.00

TOTAL HOURS 66.00

PROFESSIONAL SERVICES: \$ 36,538.00

<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
STUART KOMROWER	MEMBER	29.90	645.00	19,285.50
DAVID BASS	MEMBER	16.80	610.00	10,248.00
ROGER M. IORIO	MEMBER	13.00	405.00	5,265.00
JILL BIENSTOCK	ASSOCIATE	2.90	295.00	855.50
WYLIE D. VAN NESS	ASSOCIATE	0.60	330.00	198.00
AMANDA L. BASSEN	ASSOCIATE	2.20	245.00	539.00
FRANCES PISANO	PARALEGAL	0.60	245.00	147.00

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

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ACTIVITY CODE SUMMARY

<u>DESCRIPTION</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
CASE ADMINISTRATION	0.60	245.00	147.00
CASE ADMINISTRATION	0.50	330.00	165.00
CASE ADMINISTRATION	2.00	405.00	810.00
CASE ADMINISTRATION	15.60	610.00	9,516.00
CASE ADMINISTRATION	19.70	645.00	12,706.50
Total For CASE ADMINISTRATION	38.40	245.00	23,344.50
MEETINGS OF CREDITORS	2.90	295.00	855.50
MEETINGS OF CREDITORS	0.10	330.00	33.00
MEETINGS OF CREDITORS	10.20	405.00	4,131.00
MEETINGS OF CREDITORS	0.70	610.00	427.00
MEETINGS OF CREDITORS	9.10	645.00	5,869.50
Total For MEETINGS OF CREDITORS	23.00	295.00	11,316.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	2.20	245.00	539.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	0.80	405.00	324.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	0.50	610.00	305.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	1.10	645.00	709.50
Total For PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	4.60	245.00	1,877.50

COSTS ADVANCED

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
11/09/12	TELEPHONE TOLL CHARGE	39.31
11/30/12	PHOTOCOPYING / PRINTING / SCANNING	796.20
11/30/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
11/30/12	PHOTOCOPYING / PRINTING / SCANNING	25.20
11/30/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
11/30/12	PHOTOCOPYING / PRINTING / SCANNING	18.40
11/30/12	PHOTOCOPYING / PRINTING / SCANNING	35.60
11/30/12	PHOTOCOPYING / PRINTING / SCANNING	18.40
11/30/12	PHOTOCOPYING / PRINTING / SCANNING	35.60
11/30/12	PHOTOCOPYING / PRINTING / SCANNING	25.20

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

Invoice No. 712914
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DATE	DESCRIPTION	AMOUNT
11/30/12	PHOTOCOPYING / PRINTING / SCANNING	25.20
11/30/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
11/30/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
11/30/12	PHOTOCOPYING / PRINTING / SCANNING	25.20
11/30/12	TELEPHONE TOLL CHARGE	0.05
11/30/12	TELEPHONE TOLL CHARGE	0.05
11/30/12	LIEN / LITIGATION WORK - CSC	74.75
11/30/12	COPY OF OFFICIAL DOCUMENTS	1.00
11/30/12	COPY OF OFFICIAL DOCUMENTS	3.00
11/30/12	MESSENGER SERVICE - FEDERAL EXPRESS	25.92
11/30/12	MESSENGER SERVICE - FEDERAL EXPRESS	33.78
11/30/12	MESSENGER SERVICE - FEDERAL EXPRESS	33.78
11/30/12	MESSENGER SERVICE - FEDERAL EXPRESS	33.78
11/30/12	MESSENGER SERVICE - FEDERAL EXPRESS	49.26
11/30/12	MESSENGER SERVICE - FEDERAL EXPRESS	53.93
11/30/12	MESSENGER SERVICE - FEDERAL EXPRESS	57.72
12/03/12	TELEPHONE TOLL CHARGE	0.05
12/03/12	TELEPHONE TOLL CHARGE	0.05
12/03/12	TELEPHONE TOLL CHARGE	0.15
12/04/12	TELEPHONE TOLL CHARGE	0.05
12/04/12	TELEPHONE TOLL CHARGE	0.05
12/04/12	TELEPHONE TOLL CHARGE	0.20
12/05/12	TRAVEL- MILEAGE/TOLLS - STUART KOMROWER	60.00
12/05/12	PHOTOCOPYING / PRINTING / SCANNING	17.60
12/05/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
12/05/12	TELEPHONE TOLL CHARGE	0.05
12/05/12	TELEPHONE TOLL CHARGE	0.05
12/05/12	TELEPHONE TOLL CHARGE	0.10
12/05/12	TELEPHONE TOLL CHARGE	0.20
12/06/12	PHOTOCOPYING / PRINTING / SCANNING	8.00
12/06/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
12/06/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
12/07/12	TELEPHONE TOLL CHARGE	0.15
12/10/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
12/11/12	WESTLAW	59.86
12/11/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
12/11/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
12/11/12	PHOTOCOPYING / PRINTING / SCANNING	5.00

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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DATE	DESCRIPTION	AMOUNT
12/11/12	PHOTOCOPYING / PRINTING / SCANNING	4.40
12/11/12	PHOTOCOPYING / PRINTING / SCANNING	4.40
12/11/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
12/11/12	PHOTOCOPYING / PRINTING / SCANNING	1.20
12/11/12	TELEPHONE TOLL CHARGE	0.15
12/11/12	TELEPHONE TOLL CHARGE	0.40
12/11/12	TELEPHONE TOLL CHARGE	0.65
12/11/12	TELEPHONE TOLL CHARGE	0.80
12/12/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
12/12/12	TELEPHONE TOLL CHARGE	0.60
12/13/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
12/13/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
12/14/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
12/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
12/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
12/14/12	TELEPHONE TOLL CHARGE	0.10
12/14/12	TELEPHONE TOLL CHARGE	1.10
12/18/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
12/18/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
	TOTAL COSTS ADVANCED:	<u>\$ 1,647.69</u>
	TOTAL SERVICES AND COSTS:	<u>\$ 38,185.69</u>



COURT PLAZA NORTH
25 MAIN STREET
P.O. BOX 800
HACKENSACK, NJ 07602-0800
201.489.3000 201.489.1536 FAX
FEDERAL ID# 22-2113414

—
NEW YORK
—
DELAWARE
—
MARYLAND
—
TEXAS

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: Client/Matter No. 51175-0001
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 712914
January 17, 2013

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

TOTAL SERVICES AND COSTS:

\$ 38,185.69



301 COMMERCE STREET
SUITE 1700
FORT WORTH, TX 76102
817.810.5250 817.810.5255 FAX
FEDERAL ID# 22-2113414

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

—
NEW JERSEY
—
NEW YORK
—
DELAWARE
—
MARYLAND

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 713976
February 7, 2013

FOR PROFESSIONAL SERVICES RENDERED THROUGH JANUARY 31, 2013

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
	CASE ADMINISTRATION		9.30	\$5,046.50
01/03/13	TELEPHONE CALL WITH COUNSEL FOR BOFA	RMI	0.40	162.00
01/03/13	CORRESPONDENCE FROM T. MAYER [COMMITTEE'S COUNSEL] RE PROCEDURAL/ADMINISTRATIVE MATTERS RE TRANSFER	SK	0.20	129.00
01/07/13	REVIEW [DEBTOR] A/R REPORT	RMI	0.20	81.00
01/07/13	CORRESPONDENCE FROM CO-COUNSEL [BASS] ; COMMITTEE EMAILS RE PENDING MATTERS	SK	0.20	129.00
01/07/13	RESEARCH STIPULATION TERMS, DEADLINES; REVIEW DOCKET	SK	0.30	193.50
01/11/13	EMAIL EXCHANGE WITH COUNSEL FOR BANK OF AMERICA RE: RESPONSES TO OPEN STIPULATION ISSUES	RMI	0.20	81.00
01/11/13	REVIEW EMAILS [FROM R. IORIO] RE: BOFA PRODUCTION STATUS	DMB	0.10	61.00
01/11/13	CONFERENCE WITH CO-COUNSEL [IORIO] RE BOFA COUNSEL'S POSITION ON DOCUMENTS NEEDED	SK	0.20	129.00
01/14/13	CONFERENCE WITH R IORIO RE STATUS UPDATE ON ANALYSIS	WDV	0.10	33.00
01/15/13	EMAIL TO/FROM LOCAL COUNSEL RE FILING OF FIRM DOCUMENTS	KLL	0.20	40.00
01/16/13	REVIEW DOCUMENTS; ASSESS HEARING DATES, TIMING, COMMITTEE MEETING AGENDA	SK	0.30	193.50
01/18/13	TELEPHONE CALL WITH COUNSEL FOR BANK OF AMERICA [RE: STIPULATION]	RMI	0.20	81.00
01/22/13	EXCHANGE EMAILS WITH S. KOMROWER RE: BOFA STATUS	DMB	0.10	61.00
01/23/13	REVIEW CORRESPONDENCE FROM A. ALFONSO RE: STATUS	DMB	0.10	61.00
01/23/13	CALL TO C. REIMER RE: STATUS	DMB	0.10	61.00
01/23/13	PREPARE CORRESPONDENCE TO A. ALFONSO RE: STATUS	DMB	0.10	61.00

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

Invoice No. 713976
 February 7, 2013
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01/23/13	FOLLOW UP WITH BANK OF AMERICA RE: DOCUMENT PRODUCTION	RMI	0.20	81.00
01/24/13	MEETINGS WITH S. KOMROWER AND R. IORIO RE: INVESTIGATION STATUS, ETC.	DMB	0.30	183.00
01/24/13	CONFERENCES WITH R IORIO AND R PELLEGRINO RE NEXT STEPS W/ UPDATED CHART	WDV	0.10	33.00
01/27/13	REVIEW CASE FILING UPDATES; COMMITTEE EMAILS	SK	0.30	193.50
01/29/13	REVIEW ADDITIONAL INFORMATION PROVIDED BY BANK OF AMERICA RE: STIPULATION EXHIBIT	RMI	0.50	202.50
01/29/13	ADDRESS ISSUES RE: BOFA STATUS, INCLUDING CALL WITH A. ALFONSO (.2) AND DISCUSSIONS WITH S. KOMROWER AND R. IORIO (.5)	DMB	0.70	427.00
01/30/13	CONFERENCE WITH CO-COUNSEL [R.IORIO] RE BOFA LIEN ISSUES, NARROWING OF EXHIBIT A AND WORK ON EXHIBIT	SK	0.80	516.00
01/30/13	PREPARE CORRESPONDENCE TO C. REIMER RE: EXTENSION, ETC.	DMB	0.10	61.00
01/30/13	MEETINGS WITH S. KOMROWER AND R. IORIO RE: INVESTIGATION STATUS, ETC.	DMB	0.30	183.00
01/31/13	CORRESPONDENCE FROM COMMITTEE COUNSEL [KRAMER LEVIN] RE CASE FILINGS, UPDATES TO ASSESS IMPACT ON LIEN ISSUES	SK	0.30	193.50
01/31/13	WORK ON BOFA STIPULATION AND NARROWING OF EXHIBIT A AND CHALLENGE AREAS	SK	0.60	387.00
01/31/13	CONFERENCES WITH R IORIO AND R PELLEGRINO RE WILKIE CHART RE LIENS AND MEMO RE STIPULATION	WDV	0.90	297.00
01/31/13	SEVERAL EMAILS AND CALL WITH C. REIMER RE: EXTENSION AND REVIEW MARKUP OF AGREEMENT	DMB	1.20	732.00
MEETINGS OF CREDITORS			24.20	\$13,581.00
01/02/13	CONFERENCE WITH R IORIO RE FIFTH THIRD AND BOA FOLLOW UP CALLS	WDV	0.10	33.00
01/02/13	MEMO TO CO-COUNSEL [IORIO] RE FIFTH THIRD CONTINUED INVESTIGATION, TIMING FOR STANDING MOTION, ISSUES TO ADDRESS	SK	0.60	387.00
01/02/13	ADDRESS ISSUES RE: STANDING MOTION	DMB	0.50	305.00
01/02/13	SEVERAL EMAILS WITH DEBTOR'S COUNSEL RE: DIP AND INTEREST	DMB	0.10	61.00
01/03/13	TELEPHONE CALL WITH COUNSEL FOR FIFTH THIRD [RE: PROPOSED STIPULATION]	RMI	0.50	202.50
01/03/13	REVIEW CORRESPONDENCE RE LIEN LISTS AND COMMUNICATIONS WITH BOFA AND FIFTH THIRD; CONFERENCES [WITH BASS AND IORIO] AND EMAILS RE SAME	SK	0.40	258.00

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

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01/03/13	ATTEND TO FIFTH THIRD ISSUES, A/R COLLATERAL, VALUATIONS, PAYOFF; CONFERENCES WITH R. IORIO; EMAILS	SK	0.50	322.50
01/03/13	REVIEW BOFA AND FIFTH THIRD STATUS	DMB	0.30	183.00
01/04/13	EXCHANGE EMAILS WITH S. KOMROWER RE: PRESENTATION AT 11/13/12 MEETING AND MINUTES	DMB	0.10	61.00
01/04/13	CORRESPONDENCE TO A. WANG [OF KRAMER LEVIN] RE PRESENTATION AT 11/13/12 MEETING AND MINUTES	SK	0.20	129.00
01/07/13	CONFERENCE WITH CO-COUNSEL [BASS AND IORIO] RE FIFTH THIRD ISSUES - RECOMMENDATION	SK	0.20	129.00
01/08/13	MEETING WITH CO-COUNSEL [IORIO] ; DISCUSS FIFTH THIRD ISSUES - STIPULATION	SK	0.30	193.50
01/09/13	PREPARE OUTLINE FOR FIFTH THIRD LIEN STIPULATION	SK	0.50	322.50
01/09/13	CORRESPONDENCE TO CO-COUNSEL [BASS AND IORIO] RE FIFTH THIRD ISSUES AND EMAILS WITH R. IORIO	SK	0.20	129.00
01/11/13	INTRA-OFFICE CONFERENCE WITH STUART KOMROWER, ROGER IORIO AND DAVID BASS REGARDING FIFTH THIRD LIENS	RAP	0.60	240.00
01/11/13	CONFERENCE WITH CO-COUNSEL [BASS] RE FURTHER STIPULATION, STANDING ISSUES; EMAILS	SK	0.30	193.50
01/11/13	MEETING WITH R. PELLEGRINO, R. IORIO AND D. BASS RE FIFTH THIRD ISSUES AND STIPULATION; OUTLINE FOR SUPPLEMENTAL REPORT TO COMMITTEE	SK	0.50	322.50
01/11/13	SEVERAL EMAILS/DISCUSSION WITH S. KOMROWER RE: STIPULATIONS AND STANDING ISSUES	DMB	0.30	183.00
01/11/13	MEETING WITH S. KOMROWER, R. IORIO AND R. PELLEGRINO RE: FIFTH THIRD ISSUES/STRATEGY	DMB	0.50	305.00
01/11/13	CALL WITH A. ALFONSO RE: STANDING ISSUES, ETC.	DMB	0.20	122.00
01/11/13	PREPARE CORRESPONDENCE TO A. ALFONSO RE: STANDING ISSUES, ETC.	DMB	0.40	244.00
01/11/13	EMAILS/DISCUSSION WITH S. KOMROWER RE: BOFA STANDING ISSUES, ETC.	DMB	0.20	122.00
01/11/13	CONFERENCE WITH CO-COUNSEL RE: FIFTH THIRD ISSUES AND STIPULATION	RMI	0.50	202.50
01/14/13	CONFERENCE WITH CO-COUNSEL [PELLEGRINO] RE FIFTH THIRD STIPULATION AND COMMITTEE SUPPLEMENTAL REPORT	SK	0.30	193.50
01/14/13	WORK ON SUPPLEMENTAL MEMO TO COMMITTEE RE: FIFTH THIRD	RMI	0.50	202.50
01/16/13	ADDRESS STATUS ISSUES RE LIEN ANALYSIS AND STANDING	DMB	0.20	122.00

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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01/16/13	CONFERENCE WITH CO-COUNSEL [IORIO] RE SUPPLEMENTAL COMMITTEE REPORT AND FIFTH THIRD BANK STIPULATION; WORK ON LIEN ISSUES	SK	0.60	387.00
01/18/13	DRAFT MEMORANDUM SUPPLEMENT RE FIFTH THIRD; CONFERENCES [WITH BASS AND IORIO] AND EMAILS RE SAME	SK	0.80	516.00
01/18/13	WORK ON FIFTH THIRD SUPPLEMENTAL COMMITTEE MEMO	RMI	1.30	526.50
01/18/13	CONFERENCE WITH CO-COUNSEL [BASS] RE FIFTH THIRD STIPULATION AND BOFA EXTENSION	SK	0.20	129.00
01/21/13	WORK ON [REVISIONS TO] FIFTH THIRD SUPPLEMENTAL MEMO	RMI	2.00	810.00
01/21/13	REVIEW MEMO SUPPLEMENT RE: FIFTH THIRD	DMB	0.20	122.00
01/22/13	REVISE SUPPLEMENTAL REPORT TO COMMITTEE RE FIFTH THIRD LIEN PERFECTION ISSUES	SK	1.30	838.50
01/22/13	WORK ON [FURTHER] REVISIONS TO FIFTH THIRD SUPPLEMENTAL MEMO	RMI	0.70	283.50
01/22/13	REVIEW SUPPLEMENTAL MEMO TO CREDITORS COMMITTEE	RAP	0.30	120.00
01/23/13	CORRESPONDENCE TO ACCOUNTANTS RE FIFTH THIRD COSTS AMOUNT, PAYOFF VERIFICATION; NOTES RE SAME	SK	0.30	193.50
01/23/13	CONFERENCE WITH CO-COUNSEL [BASS] RE FIFTH THIRD STIPULATION	SK	0.20	129.00
01/23/13	ADDITIONAL WORK ON SUPPLEMENTAL REPORT FOR FIFTH THIRD; EMAILS/CONFERENCES RE SAME	SK	1.30	838.50
01/24/13	CORRESPONDENCE TO CREDITORS' COMMITTEE WITH RECOMMENDATION MEMO	SK	0.30	193.50
01/24/13	WORK ON [FINAL] REVISIONS TO FIFTH THIRD SUPPLEMENTAL MEMO	RMI	1.20	486.00
01/24/13	CONFERENCE WITH R. IORIO AND D. BASS RE BOFA AND FIFTH THIRD	SK	0.30	193.50
01/24/13	REVISE FIFTH THIRD RECOMMENDATION MEMO; ADDITIONAL COMMENTS	SK	0.80	516.00
01/26/13	CORRESPONDENCE TO CO-COUNSEL, A. YERRAMALLI [OF KRAMER LEVIN] , RE COMMITTEE MEMO, FIFTH THIRD	SK	0.20	129.00
01/28/13	ADDRESS ISSUES RE: STIPULATION WITH FIFTH THIRD AND EXTENSION WITH BOFA	DMB	0.50	305.00
01/29/13	PREPARATION OF PROPOSED "FINAL" STIPULATION WITH FIFTH THIRD (1.2) AND PREPARE CORRESPONDENCE TO C. REIMER RE: SAME (.1)	DMB	1.30	793.00
01/29/13	REVISE FIFTH THIRD LIEN STIPULATION; EMAIL [TO REIMER] RE SAME	SK	0.40	258.00

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

Invoice No. 713976
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01/30/13	REVISE FIFTH THIRD STIPULATION; INTERNAL CONFERENCES WITH D. BASS AND R. IORIO	SK	0.50	322.50
01/31/13	REVISE FIFTH THIRD STIPULATION; EMAILS AND CONFERENCE WITH D. BASS	SK	0.50	322.50
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS			20.40	\$8,940.50
01/07/13	CONFERENCE WITH CO-COUNSEL RE ASSESSMENT OF FIFTH THIRD A/R COLLATERAL REPORT VIS-A-VIS LIEN STIPULATION (SEVERAL); NOTES RE SAME	SK	0.40	258.00
01/07/13	ADDRESS ISSUES RE: FIFTH THIRD STRATEGY	DMB	0.30	183.00
01/07/13	REVIEW FIFTH THIRD ACCOUNTS RECEIVABLE COLLATERAL ANALYSIS, SPREADSHEET AND PDF	SK	0.50	322.50
01/08/13	INTRA-OFFICE CONFERENCE WITH ROGER IORIO REGARDING FIFTH THIRD LIENS	RAP	0.10	40.00
01/08/13	REVIEW FIFTH THIRD COLLATERAL DESCRIPTION; A/R LIEN ISSUES	SK	0.20	129.00
01/08/13	REVIEW PERFECTION CHARTS	RAP	0.20	80.00
01/08/13	LEGAL RESEARCH REGARDING PERFECTION OF ACCOUNTS CONSTITUTING AS EXTRACTED COLLATERAL	RAP	1.10	440.00
01/08/13	DRAFT E-MAIL TO ROGER IORIO REGARDING PERFECTION OF SECURITY INTEREST IN ACCOUNTS ARISING FROM AS EXTRACTED COLLATERAL	RAP	0.20	80.00
01/09/13	REVIEW FIFTH THIRD [LOAN] DOCUMENTS	RMI	0.40	162.00
01/09/13	REVIEW FIFTH THIRD COLLATERAL DESCRIPTION; NOTES	SK	0.40	258.00
01/11/13	REVIEW FIFTH THIRD LOAN DOCUMENTS	RMI	0.50	202.50
01/15/13	EMAIL FROM COUNSEL FOR BANK OF AMERICA RE: MORTGAGES	RMI	0.10	40.50
01/15/13	MEETING WITH S. KOMROWER RE: STATUS	DMB	0.10	61.00
01/18/13	ADDRESS STRATEGY DECISIONS WITH FIFTH THIRD	DMB	0.20	122.00
01/23/13	BEGIN REVIEW OF UPDATED REAL ESTATE CHART CIRCULATED BY WILKIE	WDV	0.20	66.00
01/23/13	REVIEW FIFTH THIRD PAYOFF LETTER AND [ANCILLARY] LOAN DOCUMENTS	RMI	0.50	202.50
01/23/13	ADDRESS LIEN REVIEW ISSUES	DMB	0.30	183.00
01/23/13	REVIEW EXECUTED FIFTH THIRD PAYOFF LETTER AND EXHIBITS INCLUDING CALCULATION OF PRE-PETITION LC AMOUNTS	SK	0.40	258.00
01/23/13	MEMO TO CO-COUNSEL RE PAYOFF LETTER EXHIBIT; RECOMMENDATION TO COMMITTEE RE PAYOFF AMOUNTS	SK	0.30	193.50
01/23/13	CONFERENCE WITH R. IORIO RE FIFTH THIRD LC REPLACEMENT / DIP MECHANICS; REVIEW DOCUMENTS	SK	0.70	451.50

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

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01/24/13	REVIEW BANK OF AMERICA INVOICE AND EXISTING LETTERS OF CREDIT RE: PREPETITION CREDIT AGREEMENT PAYOFF	RMI	0.30	121.50
01/24/13	REVIEW E-MAIL FROM PENELOPE JENSON AND REVISED CHART RE: ADDITIONAL LIEN INFORMATION	RAP	0.20	80.00
01/24/13	REVIEW CHART WITH ADDITIONAL LIEN INFORMATION	RAP	0.20	80.00
01/24/13	INTRA-OFFICE CONFERENCE WITH ROGER IORIO REGARDING ADDITIONAL LIEN INFORMATION	RAP	0.10	40.00
01/24/13	REVIEW UPDATED CHART FROM WILKIE	WDV	0.50	165.00
01/24/13	REVIEW OF BANK OF AMERICA REAL ESTATE CHART RE: STIPULATION ISSUES	RMI	0.50	202.50
01/28/13	REVIEW LIEN SUMMARY RESPONSES PREPARED BY BANK OF AMERICA	RMI	0.40	162.00
01/29/13	EMAIL EXCHANGE WITH P. JENSEN RE: CHART SUMMARY	RMI	0.10	40.50
01/29/13	CONFERENCE WITH R IORIO AND R PELLEGRINO RE MEMO	WDV	0.30	99.00
01/29/13	CORRESPONDENCE TO CO-COUNSEL AND DISCUSSIONS WITH D. BASS AND R. IORIO RE BOFA	SK	0.40	258.00
01/29/13	REVIEW MEMO AND LIEN CHART FROM BOA AND RELATED SECURITY DOCUMENTS [RE: CENTRAL STATES COAL RESERVES OF KENTUCKY, DODGE HILL MINING CO., HIGHLAND MINING AND PATRIOT COAL CO.]	RAP	2.30	920.00
01/29/13	BEGIN REVIEW OF DOCUMENTS CIRCULATED BY WILKIE	WDV	0.70	231.00
01/29/13	INTRA-OFFICE CONFERENCE WITH ROGER IORIO AND WYLIE VAN NESS REGARDING STIPULATION REGARDING BOA LIENS	RAP	0.20	80.00
01/30/13	REVIEW AND COMMENT ON UPDATED CHART PREPARED BY WILKIE IN LIGHT OF PRIOR COLE SCHOTZ PREPARED CHART; REVIEW ADDITIONAL DOCUMENTS SENT BY WILKIE IN CONJUNCTION WITH CHART	WDV	2.00	660.00
01/30/13	REVIEW BANK OF AMERICA LIEN CHART AND REFERENCED DOCUMENTS [RE: CENTRAL STATES COAL RESERVES OF KENTUCKY, DODGE HILL MINING CO., HIGHLAND MINING AND PATRIOT COAL CO.]	RAP	2.00	800.00
01/31/13	INTRA-OFFICE CONFERENCE WITH WYLIE VAN NESS REGARDING REVIEW OF BANK OF AMERICA RESPONSE REGARDING REAL ESTATE LIEN CHART	RAP	0.60	240.00
01/31/13	INTRA-OFFICE CONFERENCE WITH ROGER IORIO AND WYLIE VAN NESS REGARDING RESPONSE TO BANK OF AMERICA COMMENTS TO REAL ESTATE LIEN CHART	RAP	0.30	120.00

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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01/31/13	REVIEW BANK OF AMERICA INFORMATION RELATING TO REAL ESTATE LIEN CHART [RE: CENTRAL STATES COAL RESERVES OF KENTUCKY, DODGE HILL MINING CO., HIGHLAND MINING AND PATRIOT COAL CO.]	RAP	1.70	680.00
01/31/13	FURTHER REVIEW MORTGAGES LISTED ON WILKIE CHART	WDV	0.30	99.00
01/31/13	CONFERENCE WITH CO-COUNSEL RE LIEN ISSUES, TIMING	SK	0.20	129.00
		TOTAL HOURS	53.90	
	PROFESSIONAL SERVICES:			\$ 27,568.00

<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
STUART KOMROWER	MEMBER	18.40	645.00	11,868.00
DAVID BASS	MEMBER	8.80	610.00	5,368.00
ROGER M. IORIO	MEMBER	11.20	405.00	4,536.00
ROBYN A. PELLEGRINO	ASSOCIATE	10.10	400.00	4,040.00
WYLIE D. VAN NESS	ASSOCIATE	5.20	330.00	1,716.00
KERRI L. LABRADA	PARALEGAL	0.20	200.00	40.00

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

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ACTIVITY CODE SUMMARY

<u>DESCRIPTION</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
CASE ADMINISTRATION	0.20	200.00	40.00
CASE ADMINISTRATION	1.10	330.00	363.00
CASE ADMINISTRATION	1.70	405.00	688.50
CASE ADMINISTRATION	3.10	610.00	1,891.00
CASE ADMINISTRATION	3.20	645.00	2,064.00
Total For CASE ADMINISTRATION	9.30	200.00	5,046.50
MEETINGS OF CREDITORS	0.10	330.00	33.00
MEETINGS OF CREDITORS	0.90	400.00	360.00
MEETINGS OF CREDITORS	6.70	405.00	2,713.50
MEETINGS OF CREDITORS	4.80	610.00	2,928.00
MEETINGS OF CREDITORS	11.70	645.00	7,546.50
Total For MEETINGS OF CREDITORS	24.20	330.00	13,581.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	4.00	330.00	1,320.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	9.20	400.00	3,680.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	2.80	405.00	1,134.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	0.90	610.00	549.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	3.50	645.00	2,257.50
Total For PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	20.40	330.00	8,940.50

COSTS ADVANCED

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
12/04/12	COPY OF OFFICIAL DOCUMENTS	0.10
12/04/12	COPY OF OFFICIAL DOCUMENTS	0.10
12/04/12	COPY OF OFFICIAL DOCUMENTS	0.10
12/05/12	TRAVEL- MILEAGE/TOLLS - ROGER IORIO - TRAVEL TO AND FROM COMMITTEE MEETING ON 12/5	52.00
12/05/12	COPY OF OFFICIAL DOCUMENTS	3.00
12/05/12	COPY OF OFFICIAL DOCUMENTS	2.10
12/05/12	COPY OF OFFICIAL DOCUMENTS	1.80
12/05/12	COPY OF OFFICIAL DOCUMENTS	0.30
12/05/12	COPY OF OFFICIAL DOCUMENTS	1.00

Re: OFFICIAL COMMITTEE OF CREDITORS
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
12/10/12	COPY OF OFFICIAL DOCUMENTS	0.10
12/10/12	COPY OF OFFICIAL DOCUMENTS	0.10
12/10/12	COPY OF OFFICIAL DOCUMENTS	3.00
12/10/12	COPY OF OFFICIAL DOCUMENTS	3.00
12/11/12	COPY OF OFFICIAL DOCUMENTS	0.60
12/19/12	COPY OF OFFICIAL DOCUMENTS	3.00
12/19/12	COPY OF OFFICIAL DOCUMENTS	3.00
12/19/12	COPY OF OFFICIAL DOCUMENTS	0.20
12/19/12	COPY OF OFFICIAL DOCUMENTS	3.00
01/02/13	PHOTOCOPYING / PRINTING / SCANNING	2.60
01/02/13	TELEPHONE TOLL CHARGE	0.05
01/07/13	PHOTOCOPYING / PRINTING / SCANNING	3.20
01/07/13	PHOTOCOPYING / PRINTING / SCANNING	3.80
01/07/13	PHOTOCOPYING / PRINTING / SCANNING	3.60
01/08/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
01/11/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
01/11/13	TELEPHONE TOLL CHARGE	0.15
01/17/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
01/24/13	PHOTOCOPYING / PRINTING / SCANNING	4.80
01/24/13	PHOTOCOPYING / PRINTING / SCANNING	3.20
01/24/13	PHOTOCOPYING / PRINTING / SCANNING	3.00
01/24/13	PHOTOCOPYING / PRINTING / SCANNING	3.00
01/24/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
01/24/13	PHOTOCOPYING / PRINTING / SCANNING	2.60
01/24/13	PHOTOCOPYING / PRINTING / SCANNING	4.80
01/24/13	TELEPHONE TOLL CHARGE	0.05
01/25/13	PHOTOCOPYING / PRINTING / SCANNING	0.80
01/25/13	PHOTOCOPYING / PRINTING / SCANNING	8.00
01/25/13	PHOTOCOPYING / PRINTING / SCANNING	3.20
01/28/13	TELEPHONE TOLL CHARGE	0.05
01/29/13	PHOTOCOPYING / PRINTING / SCANNING	0.40
01/29/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
01/29/13	PHOTOCOPYING / PRINTING / SCANNING	2.60
01/29/13	PHOTOCOPYING / PRINTING / SCANNING	6.60
01/29/13	PHOTOCOPYING / PRINTING / SCANNING	5.80
01/29/13	PHOTOCOPYING / PRINTING / SCANNING	22.80
01/29/13	PHOTOCOPYING / PRINTING / SCANNING	22.80
01/29/13	TELEPHONE TOLL CHARGE	0.20

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
01/30/13	PHOTOCOPYING / PRINTING / SCANNING	4.80
	TOTAL COSTS ADVANCED:	\$ <u>201.20</u>
	TOTAL SERVICES AND COSTS:	\$ <u>27,769.20</u>



COURT PLAZA NORTH
25 MAIN STREET
P.O. BOX 800
HACKENSACK, NJ 07602-0800
201.489.3000 201.489.1536 FAX
FEDERAL ID# 22-2113414

—
NEW YORK
—
DELAWARE
—
MARYLAND
—
TEXAS

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: Client/Matter No. 51175-0001
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 713976
February 7, 2013

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

TOTAL SERVICES AND COSTS:

\$ 27,769.20

EXHIBIT D

Summary of Professionals

Name of Professional Person	Date of Bar Admission	Position with Cole Schotz and Number of Years in that Position	Hourly Billing Rate¹	Total Billed Hours	Total Compensation
Stuart Komrower	1984	Member (since 1994)	\$625	47.0	\$29,375.00
			\$645	143.7	\$92,686.50
Michael D. Warner	1984	Member (since 2010)	\$620	32.0	\$19,840.00
			\$650	5.3	\$3,445.00
David M. Bass	1994	Member (since 2010)	\$595	14.7	\$8,746.50
			\$610	104.3	\$63,623.00
Roger M. Iorio	2002	Member (since 2010)	\$395	60.5	\$23,897.50
			\$405	154.9	\$62,734.50
Robyn A Pellegrino	1996	Associate (since 1996)	\$385	51.1	\$19,673.50
			\$400	177.8	\$71,120.00
Wylie D. Van Ness	2006	Associate (since 2008)	\$305	60.3	\$18,391.50
			\$330	179.6	\$59,268.00
Grant Cartwright	2008	Associate (since 2011)	\$280	16.0	\$4,480.00
Jill B. Bienstock	2008	Associate (since 2008)	\$275	73.3	\$20,157.50
			\$295	76.0	\$22,420.00
Patrick McCormick	2009	Associate (since 2011)	\$275	\$21.9	\$6,022.50
Amanda Bassen	2010	Associate (since 2010)	\$245	56.8	\$13,916.00
Eric Latzer	2011	Associate (since 2012)	\$225	1.1	\$247.50
Frances Pisano	N/A	Paralegal (since 1992)	\$245	9.1	\$2,229.50
Mary Manetas	N/A	Paralegal (since 2004)	\$195	5.8	\$1,131.00

¹ As reflected in the Affidavit of Michael D. Warner filed with the NY Court [Docket No. 1596], Cole Schotz's hourly rates for certain of its professionals increased effective as of October 1, 2013. Exhibit D reflects the rate changes. As reflected in the aforementioned Affidavit, the rate increases are a result of the attorneys' and paralegals' annual advance in seniority and occurred in all of Cole Schotz's departments and is effective for all of Cole Schotz's clients.

Kim (Calkin) McEllen	N/A	Paralegal (since 1999)	\$185 \$190	60.1 100.4	\$11,118.50 \$19,076.00
Kecia Beatty	N/A	Paralegal (since 1987)	\$185	33.2	\$6,142.00
Kerri LaBrada	N/A	Paralegal (since 2010)	\$185 \$200	10.5 11.5	\$1,942.50 \$2,300.00
TOTAL				1,506.9	\$583,984.00

EXHIBIT E

Summary of Time by Category

Matter Number	Description	Hours	Fees
NY01	CSMF&L Fee Application	19.5	\$5,552.50
NY05	Case Administration	208.3	\$109,108.00
NY08	Fee/Employment/Application	38.5	\$11,133.50
NY12	Meeting of Creditors	403.4	\$174,316.00
NY36	Pre-Petition Secured Lien and Claim Analysis	837.2	\$283,874.00
	TOTAL	1506.9	\$583,984.00

EXHIBIT F

Summary of Expenses

Expense Category	Service Provider (if applicable)	Total Expenses
Copy of Official Documents	<i>Pacer</i>	\$232.90
Lien/Litigation Work	<i>CSC - UCC Searches</i>	\$19,727.25
Messenger Service		\$375.19
Photocopying		\$14,694.59
Travel – Mileage/Tolls/Parking	<i>Stuart Komrower and Roger Iorio – Attend Committee Meeting</i>	\$169.10
Telephone Charge		\$277.28
Westlaw		\$1,821.22
Total		\$37,297.53

EXHIBIT G

Cole Schotz Voluntary Reductions

TIME ENTRY REDUCTIONS RE: MONTHLY FEE APPLICATIONS

10/8/2012	REVIEW AND REVISE EXHIBIT TO COLE SCHOTZ FIRST MONTHLY FEE APPLICATION	KLL	0.6	\$120.00
10/10/2012	REVIEW REVISE EXHIBIT TO COLE SCHOTZ SEPTEMBER MONTHLY FEE APPLICATION	KLL	0.8	\$160.00
10/15/2012	PREPARE COLE SCHOTZ FIRST MONTHLY FEE APPLICATION	KLL	1.7	\$340.00
10/16/2012	PREPARE EXHIBITS TO FIRST MONTHLY FEE APPLICATION; TELEPHONE CALL WITH S. KOMROWER RE COLE SCHOTZ INVOICE AND REDACTIONS	KLL	0.8	\$160.00
10/17/2012	CORRESP. W/ K. LABRADA RE; MONTHLY AND INTERIM FEE STATEMENT	JBB	0.1	\$29.50
10/18/2012	CONTINUE PREPARATION OF COLE SCHOTZ FIRST MONTHLY FEE APPLICATION AND EXHIBITS TO SAME (AUG-SEP)	KLL	1.8	\$360.00
10/18/2012	REVIEW AND FINALIZE AND DRAFT EDITS AND COMMENTS TO CSMLF MONTHLY FEE STATEMENT	JBB	0.7	\$206.50
10/19/2012	FINAL REVISIONS TO COLE SCHOTZ FIRST MONTHLY FEE APPLICATION	KLL	1.8	\$360.00
10/19/2012	REVIEW AND REVISE MONTHLY FEE STATEMENT AND FINALIZE SAME FOR SERVICE AND FILING	JBB	0.6	\$177.00
10/19/2012	VARIOUS CONFERENCES WITH K. LABRADA RE MONTHLY FEE STATEMENT AND SERVICE OF SAME	JBB	0.4	\$118.00
10/22/2012	COORDINATE FILING AND SERVICE OF MONTHLY FEE STATEMENT WITH K. LABRADA	JBB	0.3	\$88.50
10/24/2012	PREPARE AFFIDAVIT OF SERVICE RE COLE SCHOTZ FIRST MONTHLY FEE APPLICATION	KLL	0.3	\$60.00
10/26/2012	ADDRESS MONTHLY FEE STATEMENT/INTERIM FILING ISSUES AND VARIOUS CORRESP. W/ S. KOMROWER RE SAME	JBB	0.3	\$88.50
	TOTAL FEE APPLICATION REDUCTION:		10.2	\$2,268.00

TIME ENTRY REDUCTIONS RE: TRAVEL FOR 2.0 HOURS
AT 50% REDUCED PROFESSIONAL RATE

12/5/2012	PREPARATION FOR, TRAVEL TO AND FROM AND ATTEND COMMITTEE MEETING [TRAVEL TIME WAS 1.0 HOURS]	RMI	5.5	\$2,227.50
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12/5/2012	MEETING WITH CREDITORS' COMMITTEE AT DAVIS POLK FOR PRESENTATION OF COMMITTEE REPORT, APPROVAL OF RECOMMENDATION, TRAVEL INTEROFFICE; REVIEW AND PREPARE ADDITIONAL POINTS FOR OUTLINE [TRAVEL TIME WAS 1.0 HOURS]	SK	4.0	\$2,580.00
	TOTAL TRAVEL TIME REDUCTION:		2.0	\$525.00

TIME ENTRY REDUCTION RE: INADVERTENTLY
BILLED TO WRONG CLIENT

09/07/12	TELEPHONE TO A. OSTROW RE DISCUSS PRIVILEGE CLAIM	SK	0.3	\$187.50
	TOTAL TIME REDUCTION:		0.3	\$187.50