

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

Objection Deadline:

May 14, 2013 at 4:00 p.m.

(prevailing Central Time)

Hearing Date:

May 21, 2013 at 10:00 a.m.

(prevailing Central Time)

Hearing Location:

Courtroom 7 North

**SUMMARY OF THE SECOND INTERIM APPLICATION OF CURTIS, MALLET-
PREVOST, COLT & MOSLE LLP, AS CONFLICTS COUNSEL FOR THE DEBTORS
AND DEBTORS IN POSSESSION, FOR ALLOWANCE AND PAYMENT OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES
INCURRED FROM OCTOBER 1, 2012 THROUGH JANUARY 31, 2013**

NAME OF APPLICANT: CURTIS, MALLET-PREVOST, COLT & MOSLE LLP

AUTHORIZED TO PROVIDE PROFESSIONAL SERVICES TO: PATRIOT COAL CORPORATION., ET AL. DEBTORS AND DEBTORS IN POSSESSION

DATE CASE FILED: JULY 9, 2012

DATE OF RETENTION: ORDER ENTERED ON AUGUST 2, 2012, RETAINING CURTIS, MALLET-PREVOST, COLT & MOSLE LLP NUNC PRO TUNC TO JULY 9, 2012 [DOCKET NO. 266]

PERIOD FOR WHICH COMPENSATION AND REIMBURSEMENT IS SOUGHT: OCTOBER 1, 2012 THROUGH AND INCLUDING JANUARY 31, 2013

AMOUNT OF COMPENSATION SOUGHT AS ACTUAL, REASONABLE AND NECESSARY: \$143,811.45¹

AMOUNT OF EXPENSE REIMBURSEMENT SOUGHT AS ACTUAL, REASONABLE AND NECESSARY: \$522.67

TOTAL COMPENSATION AND EXPENSE REIMBURSEMENT REQUESTED: \$144,334.12

TOTAL COMPENSATION AND EXPENSES PREVIOUSLY REQUESTED AND AWARDED: \$75,918.35

BLENDED RATE OF PROFESSIONALS AND PARAPROFESSIONALS: \$432.78

BLENDED RATE OF PROFESSIONALS: \$458.91

This is a(n): monthly X interim final application.

Date Filed	Interim Fee Period	Fees Requested	Fees Approved	Fees Paid	Expenses Requested	Expenses Approved	Expenses Paid
11/16/12 [Docket No.1587]	07/09/12 – 09/30/12	\$87,462.45	\$75,411.60	\$75,411.60	\$693.75	\$506.75	\$506.75

¹ This amount incorporates a rate reduction of 10% which resulted in an overall reduction of Curtis' fees by \$15,979.05. In addition, after internal review, Curtis further voluntarily reduced its fees by more than \$11,708.30.

**SUMMARY OF MONTHLY FEE STATEMENTS
FOR THE SECOND INTERIM FEE PERIOD
(OCTOBER 1, 2012 THROUGH AND INCLUDING JANUARY 31, 2013)**

Date Served	Compensation Period	Requested Fees	Requested Expenses	Fees Paid	Expenses Paid	20% Holdback
01/14/13	10/01/12-10/31/12	\$73,312.20	\$114.20	\$58,649.76	\$114.20	\$14,662.44
02/12/13	11/01/12-11/30/12	\$46,766.70	\$25.20	\$37,413.36	\$25.20	\$9,353.34
03/21/13	12/01/12-12/31/12	\$16,484.40	\$352.67	\$13,187.52	\$352.67	\$3,296.88
04/11/13	01/01/13-01/31/13	\$7,248.15	\$30.60	\$0.00	\$0.00	\$1,449.63
TOTAL	10/01/12-01/31/13	\$143,811.45	\$522.67	\$109,250.64	\$492.07	\$28,762.29

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**SECOND INTERIM APPLICATION OF CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP, AS CONFLICTS COUNSEL FOR THE DEBTORS AND
DEBTORS IN POSSESSION, FOR ALLOWANCE AND PAYMENT OF
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REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES
INCURRED FROM OCTOBER 1, 2012 THROUGH JANUARY 31, 2013**

Curtis, Mallet-Prevost, Colt & Mosle LLP (“**Curtis**”), conflicts counsel for Patriot Coal Corporation (“**Patriot Coal**”) and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), respectfully submits this second interim fee application (the “**Application**”) pursuant to Sections 328, 330(a), 331 and 503(b) of title 11 of the United States Code (the “**Bankruptcy Code**”); Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rules 2016-1 and 2016-2 of the Local Bankruptcy Rules for the Eastern District of Missouri (the “**Local Bankruptcy Rules**”) and the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim**

Compensation Order”) for (a) interim allowance and approval of compensation in the aggregate amount of \$143,811.45 for professional services performed and the reimbursement of actual and necessary expenses in the aggregate amount of \$522.67 incurred by Curtis during the period from October 1, 2012 through January 31, 2013 (the “**Second Interim Fee Period**”); and (b) payment of the unpaid portion of such allowed fees and expenses, including amounts held back pursuant to the Interim Compensation Order (the “**Holdback**”). In support of the Application, Curtis respectfully states as follows¹:

Jurisdiction

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).
2. Venue in the Court is proper pursuant to 28 U.S.C. § 1408.
3. The bases for the relief requested herein are Sections 328, 330, 331 and 503(b) of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Bankruptcy Rules 2016-1 and 2016-2.

Compliance with the Guidelines

4. The Application was prepared in accordance with (a) the Local Bankruptcy Rules and the accompanying Procedures Manual effective December 1, 2009, as revised April 4, 2012 (the “**Local Guidelines**”), (b) the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330, adopted on January 30, 1996 (the “**UST Guidelines**”), and (c) the Interim Compensation Order (together with the Local Guidelines and the UST Guidelines, collectively, the “**Guidelines**”).

¹ As to contested matters, existing litigation, or possible additional litigation to be brought by, or against, the Debtors, adversary proceedings, and other actions or threatened actions, this Application shall not constitute or be construed as an admission of any fact or any issue of liability, nor shall it constitute a stipulation, or a waiver, but rather a statement made without prejudice to the Debtors’ rights and interests in the Chapter 11 Cases.

5. Pursuant to and consistent with the relevant requirements of the Guidelines, as applicable, the following exhibits are attached hereto:

- a. **Exhibit A** contains a list of Curtis' project categories, in accordance with the activity codes recommended by the Guidelines, and the total billed to each category for the Second Interim Fee Period;
- b. **Exhibit B** contains a billing summary for the Second Interim Fee Period that includes the name of each attorney and paraprofessional for whose work compensation is sought, each attorney's year of bar admission and area of practice concentration, the aggregate time expended by each professional and each paraprofessional and the corresponding hourly billing rate at Curtis' current billing rates and an indication of the individual amounts requested as part of the Application;
- c. **Exhibit C** contains a summary of Curtis' total actual and necessary out-of-pocket expenses and disbursements during the Second Interim Fee Period; and
- d. **Exhibit D** contains Curtis' time records and expenses for the Second Interim Fee Period prepared and submitted in accordance with the Guidelines.

Disclosure of Compensation and Requested Award

6. By the Application, Curtis requests (a) an aggregate award for the Second Interim Fee Period of \$143,811.45 for fees for services rendered and \$522.67 reimbursement of actual expenses incurred in connection with the rendition of such services, for a total request of \$144,334.12; and (b) payment of the Holdback.

7. Pursuant to the *Order Granting Applications for Allowance of Interim Compensation and Reimbursement of Expenses* [Docket No. 1788] (the "**First Interim Compensation Order**"), Curtis has already received a total of \$75,411.60 for legal services provided to the Debtors for the period from July 9, 2012 through September 30, 2012 (the "**First Interim Fee Period**") and \$506.75 for expenses incurred in connection therewith, which represent approximately 100% of Curtis' legal fees and 100% of out-of-pocket expenses allowed by Curtis during the First Interim Fee Period. In addition, Curtis has already received a total of

\$109,250.64 for legal services provided to the Debtors for the Second Interim Fee Period and \$492.07 for expenses incurred therewith. These amounts represent approximately 80% of Curtis' legal fees and 100% of out of pocket expenses incurred and submitted by Curtis for the October 2012 Fee Statement (as defined herein), the November 2012 Fee Statement (as defined herein), and the December 2012 Fee Statement (as defined herein). Curtis has not yet received payment for fees and expenses requested in the January 2013 Fee Statement (as defined herein).

8. In connection with the Second Interim Fee Period, Curtis provided the Notice Parties (as defined in the Interim Compensation Order) with the following monthly fee statements:

- a. For October 1, 2012 through October 31, 2012 – fees of \$73,312.20 and expenses of \$114.20 (the “**October 2012 Fee Statement**”);
- b. For November 1, 2012 through November 30, 2012 – fees of \$46,766.70 and expenses of \$25.20 (the “**November 2012 Fee Statement**”);
- c. For December 1, 2012 through December 31, 2012 – fees of \$16,484.40 and expenses of \$352.67 (the “**December 2012 Fee Statement**”); and
- d. For January 1, 2013 through January 31, 2013 – fees of \$7,248.15 and expenses of \$30.60 (the “**January 2013 Fee Statement**”, and together with the October 2012 Fee Statement, the November 2012 Fee Statement, and the December 2012 Fee Statement, the “**Monthly Fee Statements**”).

9. No objections to the Monthly Fee Statements have been made as of the date hereof.² Due to certain time constraints, Curtis was unable to provide the Debtors with a copy of this Application prior to its filing on the docket of the Debtors' Chapter 11 Cases.

² The deadline to object to the January 2013 Fee Statement is April 26, 2013.

10. During the Second Interim Fee Period, Curtis applied a 10% discount to its fees as a courtesy to the Debtors which resulted in an overall reduction of Curtis' fees of \$15,979.05. In addition, Curtis further reduced its fees by more than \$11,708.30.³

11. The fees sought in the Application reflect an aggregate of 332.30 hours expended by Curtis professionals and paraprofessionals during the Second Interim Fee Period rendering necessary and beneficial legal services to the Debtors at a blended average hourly rate, after accounting for voluntary reductions, of \$432.78 for both attorneys and paraprofessionals (or \$458.91 for attorneys only). Curtis maintains computerized records of the time expended in the performance of the professional services required by the Debtors and their estates. These records are maintained in the ordinary course of Curtis' practice.

12. Curtis' hourly rates are set at a level designed to compensate Curtis fairly for the work of its attorneys and paraprofessionals and to cover fixed expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere.⁴

13. Curtis regularly reviews its bills to ensure that the Debtors are only billed for services that were actual and necessary.

³ During the Second Interim Fee Period, Curtis voluntarily reduced its fees for matter number 900 (Curtis Fee Applications) for the December 2012 Fee Statement and matter number 800 (Curtis Monthly Billing Statements) for the January 2013 Fee Statement. The resulting reduction of \$11,708.30 represents a portion of Curtis' fees incurred in connection with preparing and filing its monthly billing statements and interim fee application. Any time spent revising time entries to comply with the Guidelines is not billed to the Debtors.

⁴ Curtis' standard hourly rates increased effective September 1, 2012. Per the terms of the Retention Order (defined herein), prior to any increase in Curtis' rates, Curtis is required to file a supplemental affidavit (the "**Supplemental Rate Affidavit**") with the Court and provide ten business days' notice to the Debtors, the U.S. Trustee and any official committee appointed in these Chapter 11 Cases. Curtis will not seek payment at the increased rates until the Supplemental Rate Affidavit has been filed and all related procedures under the Retention Order have been complied with.

14. The Application is Curtis' second interim request for compensation for services rendered and reimbursement of expenses incurred as conflicts counsel to the Debtors.

Background

General Background

15. On July 9, 2012 (the "**Petition Date**"), each of the Debtors filed a petition under chapter 11 of the Bankruptcy Code. Throughout the Chapter 11 Cases, the Debtors have operated their businesses and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases are being jointly administered pursuant to Bankruptcy Rule 1015(b) and the Joint Administration Order entered on July 10, 2012.

16. On July 18, 2012, the United States Trustee (the "**U.S. Trustee**") appointed the Official Committee of Unsecured Creditors (the "**Creditors' Committee**") pursuant to sections 1102(a) and 1102(b) of the Bankruptcy Code.

17. The Debtors' exclusive periods within which to file a plan of reorganization and solicit votes thereon have been extended through May 5, 2013 and July 4, 2013, respectively.

18. Pursuant to the order entered on December 19, 2012, venue of these Chapter 11 Cases was transferred from the United States Bankruptcy Court for the Southern District of New York to the United States Bankruptcy Court for the Eastern District of Missouri.

19. No trustee or examiner has been appointed in these Chapter 11 Cases.

20. All quarterly fees have been paid to the U.S. Trustee and all required monthly operating reports have been filed.

Retention and Disinterestedness of Curtis

21. On August 2, 2012, the bankruptcy court for the Southern District of New York entered the *Order Authorizing the Employment and Retention of Curtis, Mallet-Prevost, Colt & Mosle LLP as Conflicts Counsel for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date* [Docket No. 266] (the “**Retention Order**”), approving the Debtors’ employment and retention of Curtis as conflicts counsel *nunc pro tunc* to the Petition Date. Pursuant to the Retention Order, Curtis is authorized to be compensated on an hourly basis for professional services rendered to the Debtors and reimbursed for actual and necessary expenses incurred by Curtis in connection therewith. Among other things, Curtis was retained to render professional services to the Debtors for certain discrete matters where the Debtors’ primary counsel, Davis, Polk & Wardell LLP (“**Davis Polk**”), is unable to act as a result of an actual or potential conflict of interest.

22. On January 15, 2013, the Court granted the applications of Curtis attorneys Steven J. Reisman and Michael A. Cohen for admission *pro hac vice* to the United States Bankruptcy Court for the Eastern District of Missouri.

23. As disclosed in the *Declaration of Steven J. Reisman and Disclosure Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP in Support of the Application of the Debtors to Employ and Retain Curtis, Mallet-Prevost, Colt & Mosle LLP as Conflicts Counsel for the Debtors* [Docket No. 131, Ex. B] (the “**Retention Application Declaration**”), the *First Supplemental Declaration of Steven J. Reisman on Behalf of Curtis, Mallet-Prevost, Colt & Mosle LLP Pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure* [Docket No. 1214] (the “**First Supplemental Declaration**”), the *Second Supplemental Declaration of Steven J. Reisman on Behalf of Curtis, Mallet-Prevost, Colt &*

Mosle LLP Pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure [Docket No. 2808] (the “**Second Supplemental Declaration**”), and the *Third Supplemental Declaration of Steven J. Reisman on Behalf of Curtis, Mallet-Prevost, Colt & Mosle LLP Pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure* [Docket No. 3037] (the “**Third Supplemental Declaration**” and, collectively with the Retention Application Declaration, the First Supplemental Declaration, and the Second Supplemental Declaration, the “**Declarations**”), Curtis does not hold or represent any interest adverse to the Debtors’ estates and is a disinterested person as that term is defined in section 101(14) of the Bankruptcy Code as modified by section 1107(b) of the Bankruptcy Code.

24. As disclosed in the Retention Application Declaration, Curtis received an aggregate retainer of \$250,000 in these Chapter 11 Cases.

25. Curtis may have in the past represented, may currently represent, and likely in the future will represent, parties in interest in connection with matters unrelated to the Debtors in the Chapter 11 Cases. In the Declarations, Curtis disclosed its connections to parties in interest that it has been able to ascertain using its reasonable efforts. Curtis will file additional declarations, as appropriate, if Curtis becomes aware of relevant and material new information.

26. Curtis performed the services for which it is seeking compensation by this Application on behalf of or for the Debtors and their estates, and not on behalf of any committee, creditor, or other entity.

27. Curtis has received no payment and no promises for payment from any source other than the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the Chapter 11 Cases.

28. Pursuant to Bankruptcy Rule 2016(b), Curtis has not shared, nor has Curtis agreed to share, (a) any compensation it has received or may receive with another party or person other than with partners, counsel, and associates of Curtis, or (b) any compensation another person or party has received or may receive from the Debtors.

29. Since its retention, Curtis has coordinated its efforts with attorneys from Davis Polk so that the work it performed was complementary and not duplicative of the work performed by Davis Polk. Curtis has substantial experience in working as conflicts counsel to debtors in other large chapter 11 cases. *See, e.g., In re Residential Capital, LLC, et al.*, Case No. 12-12020, *In re Hawker Beechcraft, Inc., et al.*, Case No. 12-11873, *In re Sbarro, Inc., et al.*, Case No. 11-11527, *In re FGIC Corp.*, Case No. 10-14215, *In re Lear Corp.*, Case No. 09-14326, *In re Charter Communications, Inc.*, Case No. 09-11435, *In re CIT Group, Inc., et al.*, Case No. 09-16565, *In re Readers' Digest Association, Inc.*, et al., Case No. 09-23529, *In re Star Tribune Holdings Corporation, et al.*, Case No. 09-10244, *In re Lehman Bros. Holdings, Inc.*, Case No. 08-13555, *In re Silicon Graphics, Inc.*, Case No. 06-10977, *In re Musicland Holding Corp.*, Case No. 06-10064, *In re Calpine Corp.*, Case No. 05-60200, *In re Northwest Airlines Corp.*, Case No. 05-17930, *In re Parmalat Finanziaria S.p.A.*, Case No. 04-14268, and *In re Lodgian, Inc.*, Case No. 01-16345. As a result of these experiences and the continued efforts of Davis Polk and Curtis to coordinate the performance of necessary legal services for the Debtors, the assignment of tasks was maintained efficiently and with a clear delineation of duties.

30. The work encompassed by this Application for which Curtis seeks allowance of compensation was performed efficiently and at a reasonable cost to the estate. All of the work summarized in this Application was performed in a manner to avoid duplication and to keep administration expenses to a minimum.

Summary of Professional Services Rendered

31. To provide a meaningful summary of services rendered on behalf of the Debtors and their estates, Curtis has established, in accordance with the Guidelines and its internal billing procedures, various matter numbers to best categorize the services rendered by Curtis. During the Second Interim Fee Period, Curtis rendered professional services in connection with these Chapter 11 Cases for the following matter numbers:

Matter No.	Matter Description
100	Case Administration
220	Cash Collateral, DIP and Other Financing
320	Claims Administration and Objections
330	Contracts/Leases Assumption and Rejection
410	Adversary Proceedings and Contested Matters
700	Curtis Retention
800	Curtis Monthly Billing Statements
900	Curtis Fee Applications

32. The following is a summary, by matter number, of the most significant professional services rendered by Curtis during the Second Interim Fee Period. This summary is organized in accordance with Curtis’ internal system of matter numbers. The detailed descriptions set forth in the Monthly Fee Statements demonstrate that Curtis was involved in performing services for the Debtors on a regular basis to meet the Debtors’ needs, with respect to conflict matters, in these Chapter 11 Cases.⁵

A. Case Administration (Matter No. 100)

Total Fees: \$1,513.80
Total Hours: 5.40

⁵ This summary of services rendered during the Second Interim Fee Period is not intended to be a detailed or exhaustive description of the work performed by Curtis but, rather, is intended to highlight certain key areas where Curtis provided services to the Debtors during the Second Interim Fee Period. A summary description of the work performed during the Second Interim Fee Period, and those day-to-day services and the time expended in performing such services, is set forth in the Monthly Fee Statements.

33. A total of 5.40 hours of services were performed and Curtis is seeking allowance of \$1,513.80 in fees. This matter covers services undertaken by Curtis attorneys and paraprofessionals in the general administration of the Debtors' Chapter 11 Cases. During the Second Interim Fee Period, to fulfill its role as conflicts counsel, Curtis attorneys remained apprised of matters for which Davis Polk had, or may potentially have had, a conflict of interest. Such services rendered by Curtis professionals in connection with case administration tasks included monitoring the case docket for pleadings with potential conflicts implications and maintaining a calendar of critical dates in the Debtors' Chapter 11 Cases.

B. Cash Collateral, DIP and Other Financing (Matter No. 220)

Total Fees: \$15,424.20
Total Hours: 20.50

34. A total of 20.50 hours of services were performed and Curtis is seeking allowance of \$15,424.20 in fees. During the Second Interim Fee Period, Curtis attorneys conducted an analysis of the validity of claims against the Debtors' prepetition lenders in connection with the Debtors' prepetition financing and other conduct where an actual or potential conflict of interest existed. This investigation required Curtis professionals to review the documentation underlying certain prepetition transactions and respond to requests from the Creditors' Committee for information in connection with its investigation of potential claims.

C. Claims Administration and Objections (Matter No. 320)

Total Fees: \$15,262.20
Total Hours: 21.40

35. A total of 21.40 hours of services were performed and Curtis is seeking allowance of \$15,262.20 in fees. During the Second Interim Fee Period, in connection with its role as conflicts counsel, Curtis attorneys assisted Davis Polk and the Creditors' Committee in

conducting an investigation and analysis of potential claims held by the Debtors against its prepetition lenders.

D. Contracts/Leases Assumption and Rejection (Matter No. 330)

Total Fees: \$82,331.10
Total Hours: 192.00

36. A total of 192.00 hours of services were performed and Curtis is seeking allowance of \$82,331.10 in fees. This matter covers all services rendered by Curtis attorneys relating to assuming and rejecting executory contracts and unexpired leases under section 365 of the Bankruptcy Code. Such services included filing multiple omnibus rejection motions and notices in connection with equipment leases and executory contracts of the Debtors, resolving objections and potential objections raised by various contract counterparties and equipment lessors, and coordinating with Davis Polk on rejection procedures.

E. Curtis Retention (Matter No. 700)

Total Fees: \$9,661.05
Total Hours: 27.30

37. A total of 27.30 hours of services were performed and Curtis is seeking allowance of \$9,661.05 in fees. During the Second Interim Fee Period, in accordance with Curtis' ongoing responsibility to review and disclose actual or potential conflicts of interest, Curtis reviewed its internal records in accordance with additional interested parties supplied by Davis Polk. In connection with this review, Curtis professionals prepared the Second Supplemental Declaration.

38. In addition, during the Second Interim Fee Period, Curtis professionals prepared and filed motions for admission *pro hac vice* for the Curtis attorneys primarily responsible for managing the Debtors' Chapter 11 Cases.

G. Curtis Monthly Billing Statements (Matter No. 800)

Total Fees: \$7,254.90
Total Hours: 26.10

39. A total of 26.10 hours of services were performed and Curtis is seeking allowance of \$7,254.90 in fees. During the Second Interim Fee Period, in accordance with the Interim Compensation Order, Curtis professionals prepared and filed fee statements for the months of August, September, October, and November 2012. Curtis represents that the fees incurred in connection with these matters were approximately 5.04% of the total fees requested for the Second Interim Fee Period. The time spent preparing these monthly fee statements does not include time spent reviewing and revising Curtis' time entries and invoices to the extent such revision may be necessary. Any time spent revising time entries to comply with fee guidelines is not billed to the Debtors.

H. Curtis Fee Applications (Matter No. 900)

Total Fees: \$11,584.35
Total Hours: 38.20

40. A total of 38.20 hours of services were performed and Curtis is seeking allowance of \$11,584.35 in fees. During the Second Interim Fee Period, in accordance with the Interim Compensation Order, Curtis professionals prepared and filed the *First Interim Application of Curtis, Mallet-Prevost, Colt & Mosle LLP as Conflicts Counsel for the Debtors and Debtors in Possession for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from July 9, 2012 Through September 30, 2012* [Docket No. 1587].

Reasonable and Necessary Services Rendered by Curtis

41. The foregoing professional services rendered by Curtis on behalf of the Debtors during the Second Interim Fee Period were reasonable, necessary and appropriate to the administration of the Debtors' Chapter 11 Cases and related matters.

42. During the Second Interim Fee Application, Curtis advised and assisted the Debtors in matters for which Davis Polk may have a conflict of interest. To this end, as set forth in detail in **Exhibit B** of the Application, a number of Curtis' partners, associates and paraprofessionals expended time rendering professional services on behalf of the Debtors and its estates.

43. During the Second Interim Fee Period, Curtis' hourly billing rates for the attorneys responsible for managing the Debtors' Chapter 11 Cases ranged from \$305 to \$860.⁶ Allowance of compensation in the amount requested would result in a blended hourly billing rate for attorneys of approximately \$458.91 (based on 297.20 recorded attorney hours, and which number incorporates a 10% reduction to Curtis' standard hourly billing rates in effect at the time of the performance of services).

Actual and Necessary Expenses Incurred by Curtis

44. As set forth in **Exhibit C** attached hereto, Curtis has incurred a total of \$522.67 in expenses on behalf of the Debtors during the Second Interim Fee Period. These charges are intended to cover Curtis' direct costs, such as photocopying and computer research, which are not incorporated into the Curtis hourly billing rates. Only clients who actually use services of the types set forth in **Exhibit C** of the Application are separately charged for such services. The

⁶ As noted above, Curtis will not seek payment for any amounts attributable to increased rates until the Supplemental Rate Affidavit has been filed and all related procedures under the Retention Order have been complied with. *See supra* n.2.

effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require use of such services. Curtis' regular practice is not to include components for those charges in overhead when establishing billing rates, but rather to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of providing legal services. The types of expenses incurred are consistent with the Guidelines and the reimbursement amounts do not exceed those set forth in the Guidelines.

Curtis' Requested Compensation and Reimbursement Should Be Allowed

45. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement.⁷

⁷ In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including:

- a. the time spent on such services;
- b. the rates charged for such services;
- c. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- d. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- e. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- f. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

46. In the instant case, Curtis respectfully submits that the services for which it seeks compensation in the Application were necessary for and beneficial to the Debtors and their estates and were rendered to protect and preserve the Debtors' estates. Curtis respectfully submits that the services rendered to the Debtors were performed economically, effectively and efficiently and that the results obtained to date have benefited not only the Debtors but all stakeholders in the Debtors' Chapter 11 Cases. Curtis further submits that the compensation requested herein is reasonable in light of the nature, extent and value of such services to the Debtors, their estates and all parties in interest. The actual expenses incurred in providing professional services were necessary, reasonable and justified under the circumstances to serve the needs of the Debtors in these Chapter 11 Cases.

47. In addition to section 331 of the Bankruptcy Code, Local Rule 2016-1 requires that professional fee applications in chapter 11 cases analyze the twelve factors for allowance of compensation as set forth in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 718 (5th Cir. 1974). Curtis submits that this Application satisfies all of the *Johnson* factors as detailed below:

- a. The time and labor required. Curtis' representation as conflicts counsel for the Debtors required extensive time and effort during an extremely compressed time table.
- b. The novelty and difficulty of questions. The Debtors' Chapter 11 Cases are complex, involving thousands of creditors and potential creditors and a multitude of issues under the Bankruptcy Code and applicable state law.
- c. The skill required to perform legal services properly. Curtis believes that its lawyers have demonstrated the skill levels necessary for the representation of the Debtors' interests in this case.
- d. The preclusion of employment due to acceptance of the case. Acceptance of the case did not preclude Curtis from other employment, but Curtis professionals involved in these Chapter 11 Cases were, to some extent, unable to devote time to other matters.
- e. The customary fee. The hourly rates and corresponding rate structure utilized by Curtis in these Chapter 11 Cases, before the 10% reduction that

Curtis has applied as an accommodation to the Debtors, are equivalent to the hourly rates and corresponding rate structure used by Curtis for restructuring, workout, bankruptcy, insolvency and comparable matters and similar complex corporate, securities and litigation matters whether in court or otherwise, regardless of whether a fee application is required.

- f. Whether the fee is fixed or contingent. The fees incurred in connection with this Application are requested on an hourly basis.
- g. Time limitations imposed by the clients or the circumstances. These Chapter 11 Cases imposed time pressures that were at least as constraining as in a typical chapter 11 case.
- h. The amount involved and the results obtained. Curtis professionals worked diligently to advocate for the Debtors and obtained results that were reasonable in the circumstances of these Chapter 11 Cases.
- i. The experience, reputation, and ability of the attorneys. Curtis has a prominent practice in the area of Restructuring and Insolvency and enjoys a national and international reputation for its expertise in financial reorganizations and restructurings of troubled companies. Curtis believes that its lawyers bring to these Chapter 11 Cases a particularly high level of skill and knowledge which inured to the benefit of the Debtors and all stakeholders.
- j. The undesirability of the case. This is not an undesirable case. Curtis is privileged to have the opportunity to represent the Debtors as conflicts counsel in these Chapter 11 Cases.
- k. The nature and length of the professional relationship with the client. As set forth in greater detail in the Retention Application and Retention Application Declaration, Curtis was retained as conflicts counsel shortly before the Petition Date to represent the Debtors in the restructuring and Chapter 11 Cases.
- l. Awards in similar cases. The fees requested in this case are proportionate to fees requested by Curtis in similar matters.

48. As demonstrated by the Application and all of the exhibits submitted in support hereof, Curtis spent its time economically and without unnecessary duplication. In addition, the work conducted was carefully assigned to appropriate attorneys or paraprofessionals according to the experience and level of expertise required for each particular task. In summary, the services rendered by Curtis were necessary and beneficial to the Debtors and their estates, and

were consistently performed in a timely manner commensurate with the complexity, importance, novelty and nature of the issues involved.

49. Accordingly, Curtis respectfully submits that approval of the compensation and expense reimbursement sought herein is warranted.

No Prior Request

50. No prior application for the relief requested herein has been made to this or any other court.

Notice

51. Pursuant to the Interim Compensation Order, notice and a copy of this Application has been served upon: (a) the Debtors; (b) the U.S. Trustee; (c) lead bankruptcy counsel to the Debtors; (iv) counsel for the administrative agent for the Debtors' postpetition lenders; and (v) counsel to the Creditors' Committee. In light of the nature of the relief requested, Curtis respectfully submits that no further notice is necessary.

[Remainder of page intentionally left blank]

WHEREFORE, for the reasons set forth herein, Curtis respectfully requests that the Court enter an order granting the relief requested herein and such other and further relief as the Court deems appropriate.

Dated: April 15, 2013
New York, New York

Respectfully submitted,

**CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP**

By: /s/ Steven J. Reisman
Steven J. Reisman (admitted *pro hac vice*)
Michael A. Cohen (admitted *pro hac vice*)
101 Park Avenue
New York, NY 10178-0061
Telephone: (212) 696-6000
Facsimile: (212) 697-1559
Email: sreisman@curtis.com
macohen@curtis.com

*Conflicts Counsel for the Debtors and
Debtors in Possession*

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**COMPENSATION BY MATTER NUMBER FOR SERVICES RENDERED BY CURTIS,
MALLET-PREVOST, COLT & MOSLE LLP FOR THE SECOND INTERIM FEE
PERIOD FROM OCTOBER 1, 2012 THROUGH JANUARY 31, 2013**

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested¹	Total Expenses Requested	Total Compensation
100	Case Administration	5.40	\$1,513.80	\$30.60	\$1,544.40
220	Cash Collateral, DIP and Other Financing	20.50	15,424.20	0.00	15,424.20
320	Claims Administration and Objections	21.40	15,262.20	0.00	15,262.20
330	Contract/Leases Assumption and Rejection	192.00	82,331.10	492.07	82,823.17
410	Adversary Proceedings and Contested Matters	1.40	779.85	0.00	779.85
700	Curtis Retention	27.30	9,661.05	0.00	9,661.05
800	Curtis Monthly Billing Statements	26.10	7,254.90 ²	0.00	7,254.90 ³
900	Curtis Fee Applications	38.20	11,584.35	0.00	11,584.35
Total		332.30	\$143,811.45	\$522.67	\$144,334.12

¹ The amounts listed incorporate a ten percent reduction to Curtis' standard hourly rates, which Curtis has implemented as an accommodation to the Debtors. In addition, Curtis has further reduced its fees by more than \$15,979.05, which amount reflects a portion of Curtis' fees incurred in connection with preparing its monthly billing statements.

² This amount reflects time spent preparing fee statements for the months of August, September, October, and November (collectively, the "**Monthly Fee Statements**"). The time spent preparing the Monthly Fee Statements does not include time spent reviewing and revising Curtis' time entries and invoices to the extent such revision may be necessary. Any time spent revising time entries to comply with fee guidelines is not billed to the Debtors.

³ The amount of fees and expenses incurred during the Second Interim Fee Period in connection with matter number 800 (Curtis Monthly Billing Statements) equals approximately 5.04% of the total fees and expenses incurred by Curtis during the Second Interim Fee Period.

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

SUMMARY OF TOTAL FEES AND HOURS BILLED
BY ATTORNEYS AND PARAPROFESSIONALS FOR THE SECOND INTERIM
FEE PERIOD OF CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
FOR SERVICES RENDERED FROM OCTOBER 1, 2012 THROUGH JANUARY 31, 2013

Name	Department and Year Admitted (NY)	Hourly Billing Rate	Total Billed Hours	Total Compensation
Partners				
Steven J. Reisman	Restructuring and Insolvency Partner Admitted in 1991	\$860	42.10	\$36,206.00
Evan S. Borenstein	Corporate and Finance Partner Admitted in 1999	800	2.30	1,840.00
Michael A. Cohen	Restructuring and Insolvency Partner Admitted in 2000	740	44.80	33,152.00
Total Partner			89.20	\$71,198.00
Associates				
Matthew Lischin	Restructuring and Insolvency Associate Admitted in 2010	\$435	56.30	\$24,490.50
Heather Hiznay	Restructuring and Insolvency Associate Admitted in 2011	395	106.50	42,067.50
Bryan M. Kotliar ¹	Restructuring and Insolvency Associate	305	45.20	13,786.00
Total Associate			208.00	\$80,344.00
Paraprofessionals				
Jaymon Ballew	Not Applicable	\$235	19.80	\$4,653.00
Alana Dreiman	Not Applicable	235	1.30	305.50
Georgia Faust	Not Applicable	235	3.80	893.00
Melissa Rutman	Not Applicable	235	10.20	2,397.00
Total Paraprofessional			35.10	\$8,248.50
Subtotal				\$159,790.50
Less Rate Reduction²				\$15,979.05
Total			332.30	\$143,811.45

Total Billed Hours for Attorneys	297.20
Total Billed Hours for Paraprofessionals	35.10
Total Hours	332.30
Total Fee Amount	\$143,811.45
Blended Rate for Attorneys & Paraprofessionals....	\$432.78
Blended Rate for Attorneys.....	\$458.91

¹ Bryan Kotliar passed the New York State Bar examination in July 2012 and is currently pending admission to the New York Bar.

² As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its standard hourly rates.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF ACTUAL AND NECESSARY EXPENSES INCURRED BY
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP DURING THE SECOND
INTERIM FEE PERIOD FROM OCTOBER 1, 2012 THROUGH JANUARY 31, 2013**

CATEGORY OF EXPENSES	AMOUNTS
Courier	\$8.95
Duplicating	191.40
Long Distance Telephone	6.42
Pacer	315.90
Total Expense Reimbursement Requested	\$522.67

In re: PATRIOT COAL CORPORATION, *et al.*

CHAPTER 11

CASE NO. 12-51502-659

**DETAILED TIME ENTRIES FOR
ATTORNEYS AND PARAPROFESSIONALS FOR THE SECOND INTERIM
FEE PERIOD OF CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
FOR SERVICES RENDERED FROM OCTOBER 1, 2012 THROUGH JANUARY 31, 2013**



Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 10, 2013

Inv. # 1563690
 Our Ref. 058179-000220
 SJR

Attention: Joseph W. Bean

Re: Cash Collateral, DIP and Other Financing

10/18/12	SJR	Prepare for meeting re: matters related to DIP financing and waiver of claims against lenders (.50); attend meeting with E. Schroeder regarding (2.30)	2.80
10/22/12	SJR	Reivew documentation regarding request from Creditors' Committee for documentation in connection with their inquiries of the pre-Petition Liens of Lenders and request for documents from June 2012 related to swing-line facility (1.00); follow up related to same (1.20)	2.20
10/24/12	SJR	Review documentation regarding borrowing Notices and pre-Petition swingline credit facility in preparation for telephone call with Committee Counsel regarding Committee investigation of liens in connection with due diligence of official claims against pre-Petition Lenders (2.40); participate in conference call with Mark Schroeder, from Patriot Coal, Curtis Team and Representative of Patriot Coal (CFO) to discuss background regarding swingline borrowing facility and failure of Lenders to close on same (.80); follow up discussion with client re: call and re: Committee information needed in connection with investigation of claims with pre-Petition Lenders (.80); review underlying agreement documentation in connection with same (1.10)	5.10
TOTAL HOURS			10.10

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	10.10	860	8,686.00
		10.10		\$8,686.00
				\$8,686.00
				10% DISCOUNT
				\$-868.60

January 10, 2013
Inv # 1563690
Our Ref # 058179-000220

Page 2

TOTAL THIS INVOICE

\$7,817.40



Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank: Citibank
	ABA Routing #: 021000089
	F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
	Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1563690

Total Services	8,686.00
10% DISCOUNT	-868.60
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$7,817.40</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 10, 2013

Inv. # 1563418
 Our Ref. 058179-000320
 SJR

Attention: Joseph W. Bean

Re: Claims Administration and Objections

10/17/12 SJR	Participate in conference call in connection with Curtis' role as conflicts counsel re: Creditors' Committee inquiries of pre-Petition Lenders and need for information related to same (.40); participate in telephone conference with M. Cohen and Joe Smolinsky and others related to possible extension of investigation period (.30); review and comment on stipulation between Lenders and Creditors' Committee in connection with investigation of pre-Petition Lenders' lien in connection with Curtis' role as conflicts counsel (.60); review Credit Agreement and related documentation in preparation for meeting with client to discuss background on CitiGroup's dealings with Patriot Coal in connection with Curtis' role as conflicts counsel (3.20)	4.50
10/17/12 ESB	Telephone conferences with conflicts counsel to the committee at Cole Schotz Weil, as counsel to Citi and M. Schroeder re: request by committee's counsel to interview M. Schroeder re: potential causes of action relating to commitment (.70); conferences with Curtis team re: same (.30)	1.00
10/17/12 MAC	Teleconference with S. Reisman, E. Borenstein and S Komrower re: Creditors' Committee inquiries re: prepetition lenders (.40); teleconference with J. Smolinsky, S. Reisman and E. Borenstein re: same (.30); review stipulations between Lenders and Creditors' Committee in connection with same (.60); review credit agreement and related documents in connection with responding to same (1.50); correspond with client re: same (.20)	3.00
10/18/12 MAC	Review May 7th Commitment Letter and related SEC filings to prepare for response to Committee inquiries (1.70); prepare for and attend meeting with J. Jones and M. Schroeder to prepare Mark for Committee Investigation (1.00)	2.70
10/19/12 SJR	Review May 7th Commitment Letter, SEC filings and other documentation re: Creditors Committee request for information regarding pre-Petition dealings between	3.70

	Lenders and Patriot Coal where Curtis is acting as Conflicts Counsel on those matters (3.70)	
10/22/12	MAC Respond to requests from Creditors' Committee for information in connection with the prepetition lenders (.40); review documents in connection with June 26th and 29th swing line draws re: same (1.10)	1.50
10/24/12	ESB Review of correspondence and borrowing notices re pre-petition requested swing line borrowing request and commitment letter in connection with Committee inquiries (.50); attend conference call with Cole Schotz, Mark Schroeder from Patriot and Curtis team to discuss issues relating to swing line borrowing request and failure of commitment letter to close (.80)	1.30
10/24/12	MAC Review documents in connection with responding to Creditors' Committee inquiries re: prepetition lenders (2.30); meeting with Evan Borenstein re: same (.60); teleconference with M. Schroeder, Cole Schotz, E. Borenstein and S. Reisman re: same (.80)	3.70
	TOTAL HOURS	21.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	8.20	860	7,052.00
Evan S. Borenstein	Partner	2.30	800	1,840.00
Michael Ari Cohen	Partner	10.90	740	8,066.00
		21.40		\$16,958.00
	TOTAL SERVICES			\$16,958.00
	10% DISCOUNT			\$-1,695.80
	TOTAL THIS INVOICE			\$15,262.20



Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP General Post Office P.O. Box 27930 New York, NY 10087-7930
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Patriot Coal Corporation
Inv. # 1563418

Total Services	16,958.00
10% DISCOUNT	-1,695.80
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$15,262.20</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 10, 2013

Inv. # 1559923
 Our Ref. 058179-000330
 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

10/01/12 ML	Meet with H. Hiznay to discuss update regarding Detusche Bank rejection notice filed last week and current status of Siemens, RBS and Macquarie rejections (.30); correspondences with H. Hiznay and Curtis team re: draft notice of no objection regarding RBS and Siemens rejections (.10); review correspondence chain forwarded from H. Hiznay from J. Creighton and C. Ebetino regarding Deutsche Bank rejection (.20); review attached Contract Assessment Status Report (.40); meet with H. Hiznay to discuss status of Notice of No Objection regarding RBS and Siemens equipment leases and next steps (.30); review docket in connection with Deutsche Bank notice of rejection and for affidavit of service (.20)	1.50
10/01/12 HH	Confer with M. Lischin re: next steps re: notice of contract rejection in connection with certain investment banking services (.30); revise draft certificate of no objection re: notice of rejection filed on Aug. 31 and draft email to S. Reisman re: same (.10); confer with M. Lischin to discuss re: same (.30)	0.70
10/02/12 MAC	Review contract rejection schedules and background information in connection with potential contract rejections (1.10); analyze issues re: Capital Source Objection to rejection notice (.50)	1.60
10/02/12 GF	File Declaration of No Objections re: Rejection of Certain Lease Agreements Pursuant to Docket No. 503 as per H. Hiznay (.50)	0.50
10/02/12 ML	Meet with H. Hiznay to discuss status of equipment lease rejection and next steps regarding filing of notice of no objection and service thereof (.20); review final draft of no objection notice in preparation for filing (.20); correspondences with H. Hiznay and J. Demma at Garden City Group re: method of service of same (.20); telephone call with H. Hiznay re: same (.10); review affidavit of service as filed with respect to Deutsche Bank rejection notice (.10); review correspondence chain forwarded by H. Hiznay from J. Creighton re: schedule and time period for rejections (.20); review	2.70

powerpoint attached to same (.10); prepare for call with K. Coco re: Patriot Coal procedure in connection with Macquarie objection and other equipment lease counterparties (.30); meet with H. Hiznay in preparation for same (.30); participate in same (.10); meet with H. Hiznay to discuss update regarding K. Coco conversations on Macquarie and Capital Source objections (.20); review Capital Source withdrawal in connection with same (.10); correspondence with K. Coco re: same (.10); correspondences with S. Schutzenhofer and K. Coco re: same (.10); revise chart of equipment leases for Macquarie (.40)

10/02/12	HH	Prepare for filing certificate of no objection in connection with certain counterparties to second round of rejection notice (.20); internal correspondence re: same (.10); supervise filing of same (.10); provide instructions to Garden City Group re: service of same (.20); confer with M. Lischin re: same (.10); confer with Davis Polk re: second round of rejection notices (.10); review materials provided by company re: analysis of same (.20); confer internally re: same (.20); meet with M. Lischin to discuss the status of equipment lease rejection and next steps re: filing of notice of no objection (.20); confer with M. Lischin for update re: Macquarie and Capital Source Objections (.20)	1.60
10/03/12	ML	Meet with H. Hiznay to discuss status of lease rejections with special attention to Siemens issue (.10); correspondences between H. Hiznay and M. Cohen re: same (.10); review docket in connection with Deutsche Bank rejection notice and recently filed no objection pleading (.10); numerous correspondences throughout the day with M. Cohen and H. Hiznay re: status of proposed order for Siemens and RBS equipment lease rejection (.50); review form of proposed order re: same (.20); review Davis Polk proposed order in connection with same (.20)	1.20
10/03/12	HH	Internal correspondence re: removal of certain equipment in connection with second round of contract rejection (.10); confer with M. Lischin re: status of lease rejections (.10)	0.20
10/04/12	SJR	Review Executory Contract Rejection Order on matters where Curtis is acting as Conflicts Counsel for Patriot Coal (.80); follow up regarding same (.30)	1.10
10/04/12	MAC	Attend to finalizing of executory contract rejection order (.30); conduct research re: treatment of option to purchase under equipment contracts (.60)	0.90
10/04/12	ML	Numerous correspondences throughout the day from M. Cohen and H. Hiznay re: distribution of proposed order for rejection of Siemens and RBS leases with special attention to rejection date issue (.30); review Order as approved by court re: same (.10); additional	0.60

	correspondences with H. Hiznay and claims agent re: service of final order (.20)		
10/04/12	HH	Review proposed order re: second notice of contract rejection in connection with M. Cohen's comment to same (.10); final preparations of same in anticipation of submission to chambers for entry (.70)	0.80
10/08/12	SJR	Review issues regarding Siemens matters where Curtis is acting as Conflicts Counsel for Patriot Coal (.60); review of underlying contracts re: same (.50); follow up regarding potential buy-out of contract by Siemens and dealing with issues related to same (.40); follow up regarding procedures for possible buy-out, sale of contract and Court approval (.60)	2.10
10/08/12	MAC	Teleconference with H. Hiznay and Company re: potential buyout of Siemens contracts (.30); review issues in connection with same (.70)	1.00
10/08/12	HH	Call with S. Schutzenhofer and M. Cohen re: potential buy outs of equipment leases (.30)	0.30
10/09/12	ML	Review Patriot Coal docket in connection with proposed rejection of Deutsche Bank agreement (.40); meet with H. Hiznay to discuss status of various Patriot rejection issues, including Siemens' buy out offer and Macquarie objection (.20); correspondences with K. Coco at Davis Polk and H. Hiznay re: October 11 hearing (.20); review proposed agenda for same circulated by K. Coco (.10); correspondences from K. Coco at Davis Polk, M. Cohen and H. Hiznay at Curtis re: fourth and fifth round lease rejections (.30); review chart received from K. Coco in connection with same (.30)	1.50
10/09/12	HH	Correspondence with DPW re: additional round of contract rejections that Curtis will be handling in its capacity as conflicts counsel and issues related to same (.30); draft internal email re: same (.30); address issues internally re: potential counterparties that Curtis may be handling and other issues (.20); review docket and attend to related issue in connection with prior omnibus rejection motion re: hearing tomorrow (.20); confer with M. Lischin re: Siemens' buy out offer and Macquarie objection (.20)	1.20
10/10/12	SJR	Attend to issues regarding lease rejections where Curtis is acting as Conflicts Counsel (.80); confer with M. Lischin re: declaration of no objection re: Deutsche Bank (.30); review issue regarding Siemens contracts of potential buyout options (.40)	1.50
10/10/12	MAC	Review schedule of additional lease rejections to be handled by Curtis (.30); office conferences with H. Hiznay and M. Lischin re: same (.30); review Siemens contracts related to potential buyout options (.50)	1.10

10/10/12 ML	Numerous correspondences throughout the day from K. Coco at Davis Polk and M. Cohen and H. Hiznay at Curtis regarding Fourth and Fifth round lease rejections (.30); meet with H. Hiznay to discuss next steps with respect to same and next steps with respect to Deutsche Bank rejection (.20); review additional chart of lease rejections forwarded from K. Coco (.20); draft declaration of no objection re: Deutsche Bank (.50); draft proposed order in connection with same (.60); numerous meetings with M. Cohen re: draft declaration of no objection (.40); correspondences with S. Reisman re: same (.10); correspondences with K. Coco at Davis Polk and S. Schutzenhofer at Patriot Coal re: potential resolution of Macquarie objection (.20); meet with S. Reisman re: declaration of no objection regarding Deutsche Bank contract (.20); tend to filing of declaration of no objection for Deutsche Bank contract (.20); numerous correspondences to court-approved claims agent providing detailed instructions for service of process of same (.20); review additional correspondence from K. Coco re: division of labor between Davis Polk and Curtis regarding conflicted counterparties for fourth and fifth round lease rejection notices (.20)	3.30
10/10/12 MR2	File Notice of No Objection on the docket (.50); correspondence with M. Lischin re: same (.20)	0.70
10/10/12 HH	Draft notice of latest round of contract rejections, to be filed later this week, including schedule containing detailed information (1.40); review information provided by client and contracts in connection with same to ensure consistency with information provided on schedule (1.10); correspondence with M. Lischin re: same (.40); correspondence with Davis Polk re: procedure for same and client information to be included in same (.30); review internal reports and address other issues in connection with Curtis' handling of same (.40); correspond with M. Lischin re: declaration of no objection for Deutsche Bank (.20); review same (.10); attend to tasks related to filing of same (.40); supervise filing of same (.20); additional correspondence with M. Lischin re: contract rejection notice to be filed later this week (.20)	4.70
10/11/12 SJR	Review and revise Omnibus Contract Rejection Notices and Omnibus Contract Rejection Orders in connection with certain conflict party contracts where Curtis is acting as Conflicts Counsel for Patriot Coal (1.10)	1.10
10/11/12 MAC	Review information and documentation re: preparation of latest round of omnibus contract rejection notices in connection with certain conflict party contracts (.60); revise omnibus contract rejection order (.70)	1.30
10/11/12 ML	Numerous correspondences throughout the day with K.	3.00

Coco at Davis Polk and H. Hiznay at Curtis re: coordination and issues presented in connection with Fourth and Fifth round lease rejections (.50); review revised spreadsheet received from K. Coco re: lease rejection allocation (.20); review Macquarie and RBS leases subject to rejection (.90); draft revisions to notice of rejection of same to incorporate data from leases (.30); multiple meetings throughout the day with Curtis team re: drafting of Fifth Round lease rejections and submission of proposed order in Deutsche Bank matter (.50); draft revisions to Deutsche Bank proposed order to incorporate comments of M. Cohen and H. Hiznay (.40); review revised fourth omnibus rejection received from K. Coco with special attention to edits that will require corresponding edits in Fifth omnibus rejection (.20)

10/11/12 JB3	Prepare materials related to latest round of Lease Rejections at the request of H. Hiznay (2.00)	2.00
10/11/12 HH	Extensive internal and external correspondence re: rejection notice to be filed tomorrow in connection with equipment leases, which Curtis' is handling in its capacity as conflicts counsel (.60); revise same in preparation for filing (1.20); review contracts related to same (.80); submit same to creditors committee and lenders for their reievw (.30)	2.90
10/12/12 GF	Assist H. Hiznay with finalizing, preparing and filing Fifth Omnibus Notice of Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Expendable Property as Listed on Schedule "A" Attached Hereto (1.00)	1.00
10/12/12 ML	Numerous correspondences throughout the day with H. Hiznay re: debtors Fourth and Fifth lease rejection notices and proposed orders (.40); review latest draft of Fifth lease rejection notice and order at request of H. Hiznay (.20); draft comments to same (.10); review equipment schedules and corresponding lease contracts (.60); meet with H. Hiznay to discuss same (.10); review Patriot Coal docket in connection with service of process of Deutsche Bank declaration of no objection (.10); numerous correspondences with J. Creighton at Alixpartners re: status of Deutsche Bank matter and draft Fifth rejection notice (.30); numerous correspondences throughout the day with K. Coco re: status of various matters including Macquarie negotiations, Deutsche Bank rejection, and Fourth and Fifth rejection notices (.30); numerous correspondences with J. Demma at Garden City Group re: service of Deutsche Bank order, Fifth Notice of Rejection (.20); research counterparty contact information in connection with same (.20)	2.50
10/12/12 HH	Finalize fifth omnibus rejection motion for filing this	3.70

evening, including reviewing notice and all exhibits, reviewing contracts and related spreadsheets, and coordinating with Davis Polk re: procedure for filing (2.30); extensive internal correspondence with Curtis team re: same (.70); supervise filing of fifth omnibus rejection motion and issues related to same (.40); followup correspondence with GCG and others re: same (.30)

10/15/12	ML	Correspondences from H. Hiznay re: retrieval of abandoned property issue with respect to RBS and Siemens (.10); review Patriot Coal docket in connection with Fifth round rejection of equipment leases and Macquarie objection (.10)	0.20
10/16/12	ML	Correspondences from H. Hiznay re: need to reach out to counsel for Macquarie in connection with pending Macquarie objection to equipment lease rejection (.10); review Patriot Coal docket in connection with same and Debtors' Fifth Notice of Rejection of Equipment leases (.10); meet with H. Hiznay to discuss recent communications with counsel for Macquarie (.20); review Macquarie withdrawal of objection (.20); review Davis Polk notice of no objection in Capital Source for use with respect to Macquarie (.10); review procedures order in connection with same (.30)	1.00
10/16/12	HH	Correspondence internally and externally re: withdrawal of Macquarie objection to notice of rejection, filed on August 31 (.20); confer with M. Lischin re: recent communications with counsel for Macquarie (.20); draft notice of no objection in connection with same (.40)	0.80
10/17/12	SJR	Attention to matters regarding Siemens contract issues where Curtis is acting as Conflicts Counsel (1.10); follow up regarding same (.30)	1.40
10/17/12	MAC	Teleconference with C. Springer re: Siemens contract issues (.30); conduct analysis of issues in connection with proposed resolution of Siemens contract issues (.60)	0.90
10/17/12	ML	Review draft declaration of no objection for Macquarie lease rejection provided by H. Hiznay (.20); draft revisions to same (.10); review docket in connection with Fifth omnibus notice of rejection (.10); review GE objection for issues in common with Fifth Omnibus Notice of Lease rejections (.30)	0.70
10/18/12	ML	Review Patriot Coal bankruptcy docket in connection with potential objections to Fifth Omnibus lease rejections (.10); review revised case management order with special attention to procedures for assumption and rejection of contracts (.50); correspondences with H. Hiznay and K. Coco at Davis Polk re: same (.10); review bar date order with special attention to procedures for claims that arise out of the	1.60

	rejection of contracts (.30); draft correspondence to M. Cohen and H. Hiznay summarizing contents of same (.20); review revised declaration of no objection to be filed with respect to Macquarie matter circulated by H. Hiznay (.20); correspondences with S. Reisman and H. Hiznay re: same (.20)		
10/19/12	SJR	Review of Fifth Omnibus Rejection Notice (.20); follow up regarding Somerset Capital Group Objection re: same (1.20)	1.40
10/19/12	ML	Numerous correspondences throughout the day with H. Hiznay and M. Cohen re: Macquarie objection to lease rejection (.20); review draft declaration of no objection in connection with same (.10); review docket in connection with potential objections to Fifth Omnibus Notice of Rejection of Leases (.20); review original and amended Somerset Capital Group objection to Fifth Round lease rejection (.80); review schedule to Fifth Round lease rejection in connection with same (.20); review lease schedule information attached to Somerset objection (.40); meeting with H. Hiznay to discuss same (.50); meeting with working group to discuss same (.20); review Macquarie consent and reservation of rights pleading (.20); correspondences with H. Hiznay at Curtis and K. Harstog at Patriot re: same (.20)	3.00
10/19/12	HH	Review objection and amended objection filed by Somerset in connection with fifth omnibus rejection notice (1.10); confer with M. Lischin re: same (.50); review contracts related to same (.50); draft substantive email to client in connection with same (.60); internal correspondence re: declaration of no objection for second omnibus contract rejections (Macquarie) (.20)	2.90
10/22/12	ML	Numerous correspondences and phone calls with H. Hiznay throughout the day re: status of debtors' fifth notice of lease rejection with special attention to Somerset objection (.50); review amended Somerset objection with special attention to description of agreements between parties and purported relationship between Patriot and Somerset (.50); review Somerset notice of withdrawal of objection (.10); meetings with H. Hiznay to discuss same (.20); review case management order in connection with same (.20); review docket in connection with impending objection deadline for fifth notice of rejection of leases (.20); correspondences with S. Reisman, M. Cohen and H. Hiznay re: status of various rejection-related matters and scheduled client call (.20)	1.90
10/22/12	HH	Review objection filed by Somerset in connection with Fifth Omnibus Rejection Notice in order to draft email to Patriot personnel and Alix Partners re: same (.50); confer with M. Lischin re: same (.20); draft same email	1.90

(.40); review withdrawal later filed by Somerset in connection with same (.20); additional internal and external correspondence throughout the day re: issues in connection with equipment lease rejections and status of same (.60)

10/23/12 MAC Conduct analysis of issues in connection with rejection of SG equipment lease (.70); teleconference with Client and AlixPartners re: same (.40) 1.10

10/23/12 BMK Discuss with H. Hiznay Debtor's inquiry re: buy-out of equipment leases (0.10); review case docket and transcript for critical vendor motions and orders re: same (1.40); e-mail correspondence with M. Cohen and H. Hiznay re: same (0.40) 1.90

10/23/12 ML Numerous correspondences with M. Cohen. and H. Hiznay at Curtis, and John Creighton at AlixPartners, and S. Schutzenhofer at Patriot re: issues in connection with Debtors' Fifth Notice of Rejection of Equipment Leases (.50); meet with H. Hiznay to discuss same (.20); review Patriot Coal docket in connection with potential objections to same (.20); draft declaration of no objection for Fifth Omnibus rejection (.60); review Macquarie and SG reservations of rights in connection with same (.20); prepare for meeting with M. Cohen and H. Hiznay re: call with client regarding SG lease payment issue (.20); participate in same (.20); participate in call with AlixPartners and Patriot re: same (.50); prepare declaration of no objection with respect to Macquarie leases for filing (.20); tend to filing of same (.40); correspondences with Garden City Group re: service of process of same (.20); legal research re: assumption or rejection by debtors' conduct in connection with inquiry made by client (.80) 4.20

10/23/12 MR2 Assist M. Lischin with Filing of Declaration of No Objection in connection with rejection notice (.60) 0.60

10/23/12 HH Call with internal team, client and Alix Partners re: issues in connection with rejection of equipment leases (.40); correspondence with M. Lischin and others throughout the day re: same (.60); prepare certificate of no objection with respect to Macquarie in connection with second round lease rejection for filing (.20) 1.20

10/24/12 ML Correspondences with M. Cohen and H. Hiznay re: reservation of rights language issue in Fifth Notice of Rejection and proposed Order (.20); review Fifth Notice of Rejection in connection with same (.20); telephone call with H. Hiznay re: same (.10); prepare for call with K. Coco at Davis Polk re: coordination of rejection efforts (.20); participate in same with H. Hiznay (.20); prepare for call with representatives from Macquarie re: property retrieval issue in connection with proposed order for rejection of certain equipment leases (.20); participate in same (.10); meet with M. Cohen to 2.20

discuss updated information received from K. Coco (.20); meet with H. Hiznay to discuss next steps re: Macquarie rejections and Fifth Notice rejections (.20); review bankruptcy docket in connection with same (.10); numerous correspondences with H. Hiznay at Curtis, K. Coco at Davis Polk and Kent Hartsog and S. Schutzenhofer re: new round of rejections and need to "unreject" certain pieces of equipment (.30); review chart forwarded by K. Coco re: same (.20)

10/24/12 HH Correspondence with Davis Polk re: procedure for latest round of rejection notice and client concerns re: same (.30); confer with M. Lischin re: same and other outstanding issues related to equipment lease rejections (.30); discuss same with M. Lischin and M. Cohen (.20); further correspondence with Davis Polk re: procedure for latest round of rejection notice and client concerns re: same (.10); begin drafting order in connection with second round of contract rejections (.10) 1.00

10/25/12 SJR Review rejection pleadings in connection with contracts to be rejected for certain conflict parties (.30); draft comments re: same (.60); review rules and procedures for withdrawal of Rejection Notice after filing (.40) 1.30

10/25/12 MAC Review amended rejection pleadings and determine applicability to conflicts parties (.60); office conferences with M. Lischin and H. Hiznay re: contract rejection issues (.40); teleconference with K. Coco re: same (.20); conduct research re: impact of withdrawal of rejection on other contracts (.60) 1.80

10/25/12 ML Correspondences with H. Hiznay re: next steps regarding unrejection issue (.20); meet with H. Hiznay to discuss same (.20); review draft order for Macquarie Second Omnibus rejection (.10); review bar date order in connection with same (.20); draft comments to Second Omnibus rejection order (.10); meet with working group to discuss next steps with respect to various equipment lease rejections (.30); numerous correspondences with M. Cohen and H. Hiznay re: same (.20); review affidavit of service regarding declaration of no objections for Macquarie lease rejections (.10); review Davis Polk filed Second Amended Fourth Round Rejection as precedent for draft Amended Fifth Round equipment lease rejection pleading (.20); review "unrejected" equipment spreadsheet previously circulated by K. Coco at Davis Polk in connection with same and cross reference with lease documents (.50); meet with H. Hiznay to discuss next steps in connection with same (.20); participate in telephone call with K. Coco re: same (.20); correspondences with H. Hiznay and chambers re: proposed order for Macquarie rejection (.10); numerous additional correspondences with K. Coco re: need to 3.40

	file amended Fifth notice of rejection (.30); meet with working group to discuss same (.50)	
10/25/12 HH	Confer with M. Lischin re: proposed order re: second omnibus rejection (Macquarie contracts) (.30); draft same (.30); revise same per comments of M. Lischin and M. Cohen (.20); prepare same for submission to chambers (.20); confer with M. Lischin re: process related to amending fifth omnibus rejection (.60); meeting with working group to explain same (.30); draft amended notice re: same (.40); review similar notice filed by Davis Polk in connection with same (.20)	2.50
10/26/12 ML	Meetings throughout the day with H. Hiznay to discuss amended Fifth Notice of rejection (.50); review draft of same and associated proposed order (.60); draft comments to same (.20); correspondences throughout the day with M. Cohen and H. Hiznay re: same (.30); review Macquarie rejection order as entered by court (.10); correspondences with claims agent in connection with service of process of same (.10); correspondences throughout the day with K. Coco re: coordination of filing of amended notice and client communications regarding same (.40); review summary of Amended Fifth Notice of Rejection issues as drafted by H. Hiznay (.10); draft revisions to same (.10); correspondences with S. Reisman and H. Hiznay re: same (.10)	2.50
10/26/12 HH	Correspondence with M. Lischin re: amending fifth omnibus rejection notice (.40); confer with working group re: same (.30); calls with K. Coco at Davis Polk re: procedure related to same (.40); prepare documents related to amended fifth omnibus rejection notice for filing (.40); draft email to S. Reisman explaining scenario and submitting same for his review (.50); review order entered by court in connection with second round of contract rejections (Macquarie) and submit related emails to client and claims agent (.50)	2.50
10/29/12 ML	Numerous correspondences with M. Cohen and H. Hiznay re: status of amended Fifth Notice of equipment lease rejections (.30)	0.30
10/30/12 ML	Correspondences from H. Hiznay re: Amended Fifth Notice of Rejection of Equipment leases (.20)	0.20
10/31/12 SJR	Review Amended Rejection Notice (.10); conferences with M.Cohen and H. Hiznay regarding same and as well as follow up on filing of Rejection Notices (.10); follow up with Curtis team re: same (.60)	0.80
10/31/12 MAC	Review with Curtis team Amended rejection notice (.20); conferences re: same working group (.20); teleconference with K. Coco re: rejection issues (.20)	0.60
10/31/12 ML	Correspondences with M. Cohen and H. Hiznay re: status of amended Fifth Notice of Rejection of	2.40

Equipment leases (.20); review correspondences from AlixPartners and Patriot Coal received from K. Coco at Davis Polk re: status of negotiations with GE (.40); review Patriot Coal bankruptcy docket in connection with various lease rejection matters (.20); numerous correspondences with H. Hiznay re: S. Reisman edits to Fifth Amended Notice (.40); review S. Reisman revised draft of same (.30); review S. Reisman second-round revisions of same (.20); telephone call with H. Hiznay re: same (.20); review prior distributed schedule of equipment to "unreject" originally received from K. Coco at Davis Polk in connection with same (.20); review prior correspondence with B. Wolfe, counsel for SG, in connection with same (.20); review new correspondences from H. Hiznay to B. Wolfe regarding amended notice (.10)

10/31/12 HH	Review amended fifth omnibus rejection notice in preparation for filing of same (.50); internal correspondence in connection with same (.30); confer with working group re: same (.40); revise per comments of S. Reisman (.40); confer with M. Lischin re: same (.20); attend to tasks related to the preparation of same (.30); submit same to counsel for SG Equipment Finance for their review prior to filing (.30)	2.40
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TOTAL HOURS	98.90
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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	10.70	860	9,202.00
Michael Ari Cohen	Partner	10.30	740	7,622.00
Matthew Lischin	Associate	39.90	435	17,356.50
Heather Hiznay	Associate	31.30	395	12,363.50
Bryan M. Kotliar	Associate	1.90	305	579.50
Georgia Faust	Legal Assistant	1.50	235	352.50
Melissa Rutman	Legal Assistant	1.30	235	305.50
Jaymon Ballew	Legal Assistant	2.00	235	470.00
		98.90		\$48,251.50

TOTAL SERVICES	\$48,251.50
10% DISCOUNT	\$-4,825.15

January 10, 2013
Inv # 1559923
Our Ref # 058179-000330

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Summary of Expenses

Duplicating

114.20

TOTAL EXPENSES

\$114.20

TOTAL THIS INVOICE

\$43,540.55

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

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	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP General Post Office P.O. Box 27930 New York, NY 10087-7930
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Patriot Coal Corporation
Inv. # 1559923

Total Services	48,251.50
10% DISCOUNT	-4,825.15
Total Expenses	114.20
Applied Credit	0.00

Total This Invoice	<u>\$43,540.55</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
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CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW**101 PARK AVENUE****NEW YORK, NEW YORK 10178-0061**Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 10, 2013

Inv. # 1559925
Our Ref. 058179-000700
SJR

Attention: Joseph W. Bean

Re: CMP Retention

10/08/12	MAC	Review supplemental declaration in support of Curtis' retention (.10); revise same (.40)	0.50
10/09/12	HH	Prepare materials related to supplemental declaration of S. Reisman, to be filed in accordance with retention order of Curtis, in anticipation of filing (.70); review issues related to supplemental declaration re rate increases, required per terms of Curtis' retention order (.50)	1.20
10/10/12	MAC	Review Supplemental Retention Declaration (.10); revise same (.30)	0.40
10/11/12	HH	Revise supplemental affidavit of S. Reisman, as required per terms of Curtis retention order, in anticipation of filing (1.20); correspondence internally re: same (.40)	1.60
10/12/12	GF	File Supplemental Declaration of Steven J. Reisman on Behalf of Curtis, Mallet-Prevost, Colt & Mosle LLP Pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure (1.00)	1.00
10/12/12	HH	Finalize supplemental declaration of S. Reisman, required per terms of Curtis' retention order, for filing, including final review and revision to declaration and related charts (1.60); internal correspondence re: same (.30); supervise filing of same (.20); follow up correspondence re: service and other issues in connection with same (.20)	2.30
10/23/12	HH	Internal correspondence re: notice of rate increase to be filed in accordance with terms of Curtis' retention order (.40); draft follow up message to client in connection with same (.50)	0.90
TOTAL HOURS			7.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	0.90	740	666.00
Heather Hiznay	Associate	6.00	395	2,370.00
Georgia Faust	Legal Assistant	1.00	235	235.00
		7.90		\$3,271.00
	TOTAL SERVICES			\$3,271.00
	10% DISCOUNT			\$-327.10
	TOTAL THIS INVOICE			\$2,943.90



Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

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Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP General Post Office P.O. Box 27930 New York, NY 10087-7930
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Patriot Coal Corporation
Inv. # 1559925

Total Services	3,271.00
10% DISCOUNT	-327.10
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$2,943.90</u>
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Federal & New York State
Identification Number 13-5018900

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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 10, 2013

Inv. # 1559926
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

10/16/12	JB3	Review Patriot Coal September monthly fee statement (3.00); revise same (.70) correspond with H. Hiznay re: same (.30)	4.00
10/16/12	HH	Review August fee statement, to be filed per terms of professional compensation order and U.S. Trustee guidelines (.60); revise same (.30)	0.90
10/17/12	JB3	Continue to revise Patriot Coal September monthly fee statement (2.70); correspond with H. Hiznay re: same (.30)	3.00
10/17/12	HH	Revise August fee statement to be filed in connection with Curtis' role as conflicts counsel (1.60); internal correspondence re: same (.30)	1.90
10/18/12	HH	Continue reviewing August 2012 fee statement in anticipation of filing, including reviewing required charts for accuracy and completeness (1.40); revise same (1.80); internal correspondence re: August fee statement (.20); coordination with Davis Polk re: filing of same (.10)	1.60
10/22/12	HH	Begin drafting September 2012 fee statement in accordance with professional compensation order and U.S. Trustee guidelines (.60)	0.60
10/23/12	HH	Extensive internal correspondence, including with M. Rutman and M. Cohen, re: matters involving Sept fee statement (.40); attend to various tasks in connection with deadline for filing fee statement of Oct. 24 (.50)	0.90
10/24/12	HH	Internal correspondence with M. Cohen and others re: September fee statement (.20); confer with Davis Polk re: procedures for same (.10)	0.30
		TOTAL HOURS	13.20

January 10, 2013
Inv # 1559926
Our Ref # 058179-000800

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	6.20	395	2,449.00
Jaymon Ballew	Legal Assistant	7.00	235	1,645.00
		13.20		\$4,094.00
	TOTAL SERVICES			\$4,094.00
	10% DISCOUNT			\$-409.40
	TOTAL THIS INVOICE			\$3,684.60



Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

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Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1559926

Total Services	4,094.00
10% DISCOUNT	-409.40
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$3,684.60</u>
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Identification Number 13-5018900

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ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

January 10, 2013

Inv. # 1559927
 Our Ref. 058179-000900
 SJR

Attention: Joseph W. Bean

Re: CMP Fee Applications

10/04/12	HH	Confer with Davis Polk re: procedure for fee applications (.20)	0.20
10/23/12	HH	Correspondence with Davis Polk and internally re: procedure for filing first interim fee application (.30)	0.30
TOTAL HOURS			0.50

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	0.50	395	197.50
		0.50		\$197.50
				TOTAL SERVICES \$197.50
				10% DISCOUNT \$-19.75
				TOTAL THIS INVOICE
				\$177.75



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Patriot Coal Corporation
Inv. # 1559927

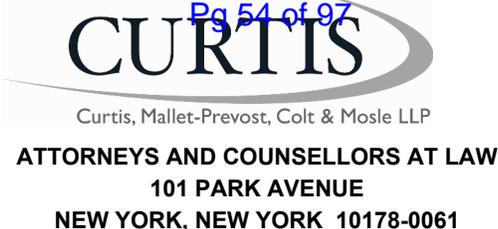
Total Services	197.50
10% DISCOUNT	-19.75
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	\$177.75
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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

February 12, 2013

Inv. # 1568918
 Our Ref. 058179-000220
 SJR

Attention: Joseph W. Bean

Re: Cash Collateral, DIP and Other Financing

11/06/12	SJR	Follow up regarding responding to Creditors' Committee Request for additional information in connection with their investigation of potential claims related to activities of Patriots' Pre-Petition Lenders and review documentation, information, e-mails and notes and other materials in connection with same (2.30)	2.30
11/06/12	MAC	Conduct research to respond to Creditors' Committee request for additional information in connection with their inquiries of claims against Patriot's prepetition lenders (1.10)	1.10
11/07/12	SJR	Attend to review of documentation regarding pre-Petition dealings between lenders and Patriot Coal in connection with Creditors' Committee inquiry where Curtis is acting as Conflicts Counsel (1.70)	1.70
11/08/12	SJR	Follow up regarding inquiry from Creditors' Committee regarding investigation of Pre-Petition Lenders actions and review documentation related to same (1.20)	1.20
11/08/12	MAC	Teleconference with R. Mead re: 2007 -2010 borrowings in connection with Creditors' Committee investigation of claims against prepetition lenders (.40); Teleconference with D. Bass re: responding to Creditors' Committee's follow up questions in connection with their investigation of prepetition lenders (.30)	0.70
TOTAL HOURS			7.00

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	5.20	860	4,472.00
Michael Ari Cohen	Partner	1.80	740	1,332.00
		7.00		\$5,804.00

February 12, 2013
Inv # 1568918
Our Ref # 058179-000220

Page 2

TOTAL SERVICES	\$5,804.00
10% DISCOUNT	\$-580.40

TOTAL THIS INVOICE	<hr/> \$5,223.60 <hr/>
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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1568918

Total Services	5,804.00
10% DISCOUNT	-580.40
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$5,223.60

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Identification Number 13-5018900

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ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

February 12, 2013

Inv. # 1563292
 Our Ref. 058179-000330
 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

11/01/12	SJR	Attention to matters in Patriot Coal case regarding rejection of certain equipment where Curtis is acting as Conflicts Counsel (.20); update on discussions with opposing counsel (.40)	0.60
11/01/12	MAC	Teleconference with H. Hiznay and opposing counsel re: un rejection of certain equipment leases (.30); conduct analysis of issues in connection with lease rejections (.80)	1.10
11/01/12	BMK	Correspondences re: previous and upcoming rejection notices with H. Hiznay and M. Lischin (.20); review same by researching docket for relevant filings (1.60)	1.80
11/01/12	ML	Review equipment leases subject to new round of Notices of Rejection received from K. Coco at Davis Polk (1.00); review spreadsheet regarding same received from K. Coco (.20); numerous correspondences throughout the day with M. Cohen, B. Kotliar and H. Hiznay at Curtis, K. Harstog and S. Schutzenhofer at Patriot Coal, K. Coco at Davis Polk and B. Wolfe, counsel for S.G. Equipment Finance re: Macquarie retrieved shuttlecar issue (1.10); review equipment leases in connection with same (.50); review previous notices of rejection in connection with same (.30)	3.10
11/01/12	HH	External correspondence re: new round of contract rejections that Curtis will handle in its capacity as conflicts counsel (.40); external and internal correspondence re: issues related to amended fifth rejection notice (.50); review same in preparation for filing (.30); correspondence with counsel for SG re: draft amended notice (.20); correspondence with M. Cohen re: same (.30); correspondence and telephone conferences with client and M. Cohen re: issue raised by SG (.40); draft substantive email to client re: same (.70); review contracts, spreadsheets and past correspondence re: same (.80)	3.60
11/02/12	ML	Correspondence throughout the day with H. Hiznay re: various issues regarding rejection of equipment leases	1.90

with special attention to amended Fifth Notice and communications with B. Wolfe, counsel for S.G. Equipment Finance (.50); numerous correspondences throughout the day with M. Cohen and H. Hiznay re: same (.60); review Amended Fifth Notice of rejection as filed (.20); correspondences with H. Hiznay at Curtis and S. Schutzenhofer at Patriot Coal re: Macquarie removed property issue (.30); correspondences with K. Coco at Davis Polk and H. Hiznay re: new round of lease rejections (.30)

11/02/12	MR2	Assist H. Hiznay in filing of Amended Fifth Notice of Rejection (.60)	0.60
11/02/12	HH	Attend to issues related to amended fifth omnibus rejection notice, including correspondence throughout the day with counterparty counsel and client re equipment equipment lease rejection(1.90); finalize amended notice in preparation for filing (.40); supervise filing of same (.20); attend to service of same and submission of courtesy copies (.30)	2.80
11/05/12	SJR	Review and revise Certificate of No Objections in connection with contract rejections where Curtis is acting as Conflicts Counsel for Patriot Coal (.20)	0.20
11/05/12	MAC	Review certificate of no objection for contract rejections (.20); revise re: same (.10)	0.30
11/05/12	BMK	Coordinate data from Debtors' Fifth and Second rounds of contract rejections to track rejection status (1.10)	1.10
11/05/12	ML	Correspondence with H. Hiznay re: status of lease rejections, including declaration of no objection for Amended Fifth Notice of Rejection and new round of lease rejections (.30); review list of consignment agreements forwarded by K. Coco at Davis Polk in connection with new rejection pleading (.20); correspondences with M. Cohen and H. Hiznay re: declaration of no objection and timing of entry of amended order for Macquarie equipment (.20); review draft declaration of no objection at request of H. Hiznay (.10); telephone call with H. Hiznay re: same (.10); correspondences with claims agent re: service of same (.10); numerous correspondences with K. Coco at Davis Polk and H. Hiznay at Curtis re: sixth and seventh round rejections and consignment agreement issue (.40); review draft Fifth Omnibus order of rejection (.20)	1.60
11/05/12	HH	Correspondence with client and others re: status of order re: fifth omnibus rejection notice, in connection with lessor's inquiries re: sale of equipment (.50); prepare declaration of no objection re: amended fifth omnibus rejection notice for filing (.50); supervise filing of same (.20); conduct follow-up correspondence re: same (.20); correspondence with Davis Polk re:	3.40

additional contract rejections to be filed in coming days and extent of Curtis' role as conflicts counsel with respect to same (.20); review internal reports and files in connection with same (.50); review underlying contracts in connection with same (.70); draft proposed order to be submitted in connection with the amended fifth omnibus rejection notice (.50); teleconference with M. Lischin re: draft declaration of no objection (.10)

11/06/12	SJR	Review documentation and contracts in connection with Seventh Omnibus Rejection Notice (.90)	0.90
11/06/12	MAC	Review contracts in connection with preparation of the Seventh Omnibus Rejection Notice (1.20); conduct analysis of issues in connection with rejection of Siemens rail car accessories (.30); review contracts in connection with same (.40)	1.90
11/06/12	BMK	Review case docket to ensure completeness of contract rejection process regarding previous rounds of contract rejections, specifically by reviewing notices, objections, notices of no objections, and orders (3.80)	3.80
11/06/12	ML	Review revised Fifth Omnibus Order of Rejection circulated by H. Hiznay (.20); draft revisions to same (.10); draft correspondence to H. Hiznay re: same (.10); numerous correspondences throughout the day with H. Hiznay re: Sixth and Seventh round rejection and SG rejection issue (.60); meetings with H. Hiznay to discuss SG rejection issue (.30); correspondences with H. Hiznay at Curtis and Judge's chambers re: Fifth Rejection (.10)	1.40
11/06/12	HH	Correspondence externally and internally re: equipment that was not subject of prior rejection in connection with latest round of contract rejections (.80); review contracts underlying relevant equipment leases and consignment agreement in connection with same (1.40) draft notice and proposed order re: same (1.70); meetings with M. Lischin re: SG rejection issue (.30)	4.20
11/07/12	SJR	Follow up regarding Seventh Omnibus Rejection Notice (.40); review underlying documentation in connection with rejected contracts (.40)	0.80
11/07/12	MAC	Review contracts in connection with Seventh Omnibus Rejection Notice (.60); revise same (.50)	1.10
11/07/12	BMK	Review data re: rejections effectuated thus far in connection with Curtis' role as conflicts counsel (.20)	0.20
11/07/12	ML	Numerous correspondences throughout the day with H. Hiznay re: Sixth and Seventh round equipment lease rejections (.50); correspondences with H. Hiznay and court-approved claims agent re: entry of order for Fifth Round rejection and service of same (.20); review order as entered (.20); review draft Seventh Round rejection	3.00

notice and proposed order circulated by H. Hiznay with special attention to schedules (.40); review equipment leases and consignment agreement associated with same (.30); draft revisions to notice and proposed order (.20); meetings with H. Hiznay to discuss same (.20); review numerous correspondences received from K. Coco re: draft Sixth Round Notice of Rejection and communications with client regarding same (.20); review draft Sixth notice with attention to conformity in pleadings with respect to Curtis draft Seventh round notice (.30); correspondences with H. Hiznay at Curtis and J. Demma at claims agent re: service of process of regarding Sixth and Seventh round rejection notices (.20); review prior correspondence regarding First and Second Omnibus rejections in connection with SG issue (.30)

11/07/12	JB3	Compile binder re: Contract and Lease Rejections to be Filed November 8, 2012 at the request of H. Hiznay (.90); initial review of October monthly billing statement (1.10)	2.00
11/07/12	HH	Call with Curtis team and other re: issue re: equipment lease rejections (.20); correspondence with M. Cohen re: same (.20); review emails and files in connection with same (.60); draft email at request of K. Hartsog re: same (.10); review contracts re: rejection notice to be filed tomorrow (.60); revise same per comments of M. Lischin and M. Cohen (.50); conferences and correspondence re: procedure re: same throughout day (.40); draft emails to DIP lenders, creditors committee, client and claims agent re: draft rejection notice (.40); draft final revisions to same in anticipation of filing (.20); meet with M. Lischin to discuss draft revisions to notice and proposed order (.20)	3.40
11/08/12	SJR	Review documentation in connection with rejection of certain contracts under Seventh Omnibus Rejection Notice (.60)	0.60
11/08/12	MAC	Conduct analysis of issues in connection with timing of rejection and applicable contract rejection date (.70); review Seventh Omnibus Rejection Notice (.10); prepare same for filing (.10); revise same (.20) conduct research into issues related to rejection of certain Siemens leases (.30); discuss SG Somerset assignment issue with M. Lischin (.20)	1.60
11/08/12	BMK	Review contracts in connection with those included on the Omnibus Order Approving the Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Certain Expendable Property (.40)	0.40
11/08/12	ML	Meetings with H. Hiznay throughout the day re: issues in connection with various matters, including Sixth and Seventh round lease and consignment agreement rejection issues (.50); draft and receive numerous	2.10

		correspondences to and from M. Cohen and H. Hiznay re: retroactive rejection issue and status of Sixth and Seventh round rejections (.30); review prior research regarding retroactive rejection (.60); correspondence with H. Hiznay re: same (.10); meet with H. Hiznay to discuss SG Somerset assignment issue (.20); meet with M. Cohen to discuss same (.20); review former Somerset objection to Fifth Round Equipment lease rejections (.20)	
11/08/12	MR2	File Seventh Omnibus Notice of Rejection of Certain Executory Contracts with H. Hiznay on the Patriot Coal docket (.40)	0.40
11/08/12	HH	Extensive correspondence throughout the day with client and others re: notice of rejection to be filed this afternoon (.90); correspondence internally re: issues related to same, including retroactive rejection issue (.40); correspondence with client re: issues related to certain equipment leases that were not initially rejected (.20); review files and emails re: same in order to respond to client inquiry (.50); revise draft rejection notice in preparation for filing (.50); review underlying contracts re: notice in connection with same (.30); prepare rejection notice for filing (.30); supervise M. Rutman's filing of same (.20); draft follow up correspondence to GCG, client and others re: filed notice of rejection (.40); meetings throughout the day with M. Lischin re: sixth and seventh round lease and consignment agreement rejection issues and SG Somerset assignment issue (.70)	4.40
11/09/12	BMK	Review documents in connection with rejected contracts include in Debtors Sixth and Seventh Omnibus Rejections (1.00)	1.00
11/09/12	ML	Review Patriot Coal bankruptcy docket in connection with Seventh round lease rejections (.20); meetings throughout the day with H. Hiznay re: same (.30); correspondences with H. Hiznay and B. Wolfe re: SG equipment issue (.20); correspondences with M. Cohen and H. Hiznay re: same and Lewis Goetz issue (.30)	1.00
11/09/12	MR2	Update internal calendar to reflect objection deadline for Seventh Omnibus Notice of Rejection of Certain Executory Contracts (.40)	0.40
11/09/12	HH	Review seventh omnibus notice of rejection as filed last night (.30); correspondence with client re: inquiries re: same (.80); correspondence with counterparty counsel re: same (.40); meeting with M. Lischin re: Seventh round lease rejections (.30)	1.80
11/12/12	ML	Meetings with H. Hiznay re: Lewis Goetz consignment agreement rejection issue (.20); prepare for call with counsel for Lewis Goetz re: same (.10); participate in call re: same (.10); correspondences with M. Cohen	0.80

and H. Hiznay re: same (.20); review bankruptcy docket in connection with potential objections to latest round of lease rejections (.20)

11/12/12	HH	Correspondence with contact at Lewis-Goetz re: consignment agreement rejected pursuant to seventh rejection notice (.30)	0.30
11/13/12	ML	Correspondences with H. Hiznay re: status of Lewis Goetz issue in connection with consignment agreement rejection (.20); prepare for call with counsel for Lewis Goetz in connection with same (.20)	0.40
11/14/12	HH	Correspondence with counterparty regarding seventh omnibus notice of rejection (.30)	0.30
11/15/12	ML	Correspondences with H. Hiznay and M. Cohen re: Lewis Goetz consignment agreement (.20); review Patriot Coal docket in connection with potential objections to latest round of equipment lease rejections (.40)	0.60
11/19/12	ML	Review Patriot Coal bankruptcy docket in connection with seventh round lease rejections (.20); correspondences with B. Wolfe and H. Hiznay re: potential SG objection to same (.20); correspondences with M. Cohen and H. Hiznay re: next steps for same (.10)	0.50
11/19/12	HH	Correspondence with client and counterparty counsel re: terms of equipment lease (.40); review docket in connection with seventh omnibus rejection notice deadline and internal correspondence re: same (.40)	0.80
11/20/12	MAC	Review and revise certificate of no objection for Seventh Omnibus Rejection Notice (.40); review correspondence re: Seventh Omnibus Rejection Notice (.20)	0.60
11/20/12	BMK	Draft Declaration of No Objections in Connection with Contracts and Lease Agreements Pursuant to Docket 1537 (1.20); review edits to same with H. Hiznay (.20); submit final draft of same for review (.20); draft proposed order approving Debtors' Seventh Omnibus Notice to Reject (.60); confer with H. Hiznay re: certificate of no objection for seventh omnibus rejection notice (.20)	2.40
11/20/12	HH	Confer with B. Kotliar re: certificate of no objection for seventh omnibus rejection notice (.20)	0.20
11/21/12	BMK	Prepare Declaration of No Objections Regarding the Rejection of Certain Contracts and Lease Agreements Pursuant to Docket No. 1537 for filing (.30); correspondence with Curtis team re: status of same (.10); update spreadsheet tracking status of rejected contracts to reflect newly filed documents (.20)	0.60

11/21/12	AD	File the Declaration of No Objections Regarding the Rejection of Certain Contracts and Lease Agreements Pursuant to Docket No. 1537 per H. Hiznay's request (.30)	0.30
11/21/12	HH	Prepare certificate of no objection for seventh omnibus rejection notice for filing (.40); supervise filing of same (.40); correspondence in connection with same re: service and courtesy copies (.20)	1.00
11/26/12	BMK	Review proposed order authorizing rejection of certain contracts and leases (.50); draft e-mail to chambers detailing same (.20)	0.70
11/26/12	HH	Review proposed order re: seventh omnibus rejection notice in order to submit same to chambers (.50)	0.50
11/27/12	BMK	Review entered order authorizing the rejection of certain contracts and leases (.10)	0.10
11/27/12	HH	Review order entered in connection with seventh omnibus rejection notice (.20); draft emails re: service of same and submission of copy to client and counsel (.30)	0.50
11/28/12	MAC	Teleconference with G. Plotko re: Debtors exercising early buyout options with respect to certain contracts (.40); conduct analysis of issues in connection with strategy regarding same (1.10)	1.50
TOTAL HOURS			70.60

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	3.10	860	2,666.00
Michael Ari Cohen	Partner	8.10	740	5,994.00
Matthew Lischin	Associate	16.40	435	7,134.00
Heather Hiznay	Associate	27.20	395	10,744.00
Bryan M. Kotliar	Associate	12.10	305	3,690.50
Melissa Rutman	Legal Assistant	1.40	235	329.00
Alana Dreiman	Legal Assistant	0.30	235	70.50
Jaymon Ballew	Legal Assistant	2.00	235	470.00
		70.60		\$31,098.00

TOTAL SERVICES	\$31,098.00
10% DISCOUNT	\$-3,109.80

Summary of Expenses

Duplicating

25.20

TOTAL EXPENSES

\$25.20

TOTAL THIS INVOICE

\$28,013.40

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1563292

Total Services	31,098.00
10% DISCOUNT	-3,109.80
Total Expenses	25.20
Applied Credit	0.00

Total This Invoice	<u>\$28,013.40</u>
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Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

February 12, 2013

Inv. # 1563293
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

11/12/12	HH	Internal correspondence in connection with rate increase notice to be filed per terms of Curtis' retention order (.20); draft email to client re: same (.30)	0.50
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TOTAL HOURS	0.50
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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	0.50	395	197.50
		0.50		\$197.50
	TOTAL SERVICES			\$197.50
	10% DISCOUNT			\$-19.75
	TOTAL THIS INVOICE			\$177.75



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P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1563293

Total Services	197.50
10% DISCOUNT	-19.75
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$177.75

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**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

February 12, 2013

Inv. # 1563294
Our Ref. 058179-000800
SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

11/06/12	HH	Review September Fee Statement to be filed in accordance with professional compensation order and US Trustee Guidelines (.20)	0.20
11/08/12	MR2	Confer with H. Hiznay re: M. Cohen comments to the Patriot Coal Fee Statement for September (.40); input changes to same (.30)	0.70
11/08/12	HH	Correspondence with M. Rutman re: status of September fee statement (.30); review final draft of September fee statement in anticipation of filing of same to ensure compliance with U.S. Trustee guidelines and professional compensation order (1.20)	1.50
11/09/12	MAC	Finalize September fee statement in accordance with U.S. Trustee guidelines and professional compensation order (.40); prepare same for filing (.10)	0.50
11/09/12	HH	Confer with M. Rutman and C. Robinson at Davis Polk re: procedure for filing of same (.30); further correspondence with M. Rutman re: same (.40)	0.70
11/14/12	JB3	Revise Patriot Coal October Fee Statement to be filed in connection with the US Trustee guidelines and professional compensation order (2.00)	2.00
11/14/12	HH	Review October fee statement in connection with preparation of monthly fee statement per the terms of the US Trustee guidelines and professional compensation order (.60)	0.60
		TOTAL HOURS	6.20

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	0.50	740	370.00
Heather Hiznay	Associate	3.00	395	1,185.00
Melissa Rutman	Legal Assistant	0.70	235	164.50
Jaymon Ballew	Legal Assistant	2.00	235	470.00
		6.20		\$2,189.50
	TOTAL SERVICES			\$2,189.50
	10% DISCOUNT			\$-218.95
	TOTAL THIS INVOICE			\$1,970.55



Curtis, Mallet-Prevost, Colt & Mosle LLP

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NEW YORK, NEW YORK 10178-0061

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	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1563294

Total Services	2,189.50
10% DISCOUNT	-218.95
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$1,970.55</u>
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Federal & New York State
Identification Number 13-5018900

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ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

February 12, 2013

Inv. # 1563295
 Our Ref. 058179-000900
 SJR

Attention: Joseph W. Bean

Re: CMP Fee Applications

11/06/12	BMK	Discuss first interim fee application internally (.10); Draft introduction and caption for same (.50)	0.60
11/07/12	BMK	Continue drafting First Interim Fee Application of Curtis in accordance with U.S. Trustee guidelines and professional compensation order (2.10)	2.10
11/08/12	BMK	Revise First Interim Fee Application per updates and revisions of H. Hiznay (2.20); confer with H. Hiznay and J. Ballew re: data for input into same (.20); discuss edits to first draft of same with H. Hiznay (.20)	2.60
11/08/12	JB3	Confer H. Hiznay and B. Kotliar re: first interim fee application (.20)	0.20
11/08/12	HH	Review first interim fee application as drafted by B. Kotliar to provide comments to same (.90); follow up discussions with B. Kotliar re: same (.20); meet with J. Ballew and B. Kotliar to discuss status of same (.20)	1.30
11/09/12	BMK	Correspond with H. Hiznay and J. Ballew regarding First Interim Fee Application (.10); revise first draft of same regarding descriptions of work performed and associated charges (2.10); review remainder of same to ensure accuracy (.50); review paraprofessional's input to same (.30); prepare same for review (.20)	3.20
11/09/12	JB3	Begin updating data associated with First Interim Fee Application (1.60); correspond with B. Kotliar re same (.40)	2.00
11/11/12	HH	Review draft of First Interim Fee Application as prepared by B. Kotliar in order to provide comments to same (.60)	0.60
11/12/12	BMK	Continue drafting First Interim Fee Application per edits of H. Hiznay (3.30); confer with H. Hiznay re: same (.20)	3.50
11/12/12	JB3	Continue revising financial data re: Patriot Coal First Interim Fee Application (3.00); correspond with B. Kotliar and H. Hiznay re same (.50)	3.50

11/12/12	HH	Confer with B. Kotliar re: first interim fee application status (.20); review same (.70)	0.90
11/13/12	BMK	Coordinate with J. Ballew for inputting time data into First Interim Fee Application charts (.40); ensure accuracy of financial information and descriptions of work pertaining to same(4.00); discuss changes to same and remaining issues with H. Hiznay (.30)	4.70
11/13/12	JB3	Correspondence with H. Hiznay and B. Kotliar re: First Interim Fee Application (.30); additional revisions re: same (.30)	0.60
11/13/12	HH	Revise first interim fee application as prepared by B. Kotliar (.80); discuss remaining first interim fee application issue with B. Kotliar (.30)	1.10
11/14/12	BMK	Revise First Interim Fee Application per M. Cohen's edits (.80); ensure accuracy of data and amounts requested in same by coordinating with Curtis team (1.40); input final changes to same (1.00); e-mail completed First Interim Fee Application for review (.10)	3.30
11/14/12	HH	Attend to review and other issues related to first interim fee application in preparation for filing to ensure compliance with US Trustee Guidelines and professional compensation order (.50); correspond with B. Kotliar re: same (.40)	0.90
11/16/12	SJR	Review Curtis First Interim Fee Application (.40); revise and provide comments to same (.30)	0.70
11/16/12	MAC	Revise Curtis' first interim fee application in preparation for filing to ensure compliance with US Trustee Guidelines and professional compensation order (1.00)	1.00
11/16/12	JB3	Participate in filing first interim fee application with Curtis team (.50)	0.50
11/16/12	HH	Extensive review of first interim fee application of Curtis in anticipation of filing today, in order to ensure compliance with procedural compensation order and US Trustee Guidelines (2.10); review figures contained in same (.40); multiple conferences with B. Kotliar re: comments and revisions to same (.50); prepare same for filing (.40); supervise filing of same (.30); draft email to GCG re: service of same (.20)	3.90
11/19/12	HH	Attend to submission of required fee application documents to US Trustee (.30)	0.30
11/28/12	HH	Review notice filed in connection with first interim fee application (.20)	0.20

TOTAL HOURS 37.70

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.70	860	602.00
Michael Ari Cohen	Partner	1.00	740	740.00
Heather Hiznay	Associate	9.20	395	3,634.00
Bryan M. Kotliar	Associate	20.00	305	6,100.00
Jaymon Ballew	Legal Assistant	6.80	235	1,598.00
		37.70		\$12,674.00

TOTAL SERVICES \$12,674.00

10% DISCOUNT \$-1,267.40

TOTAL THIS INVOICE \$11,406.60



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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Account#: 40585074

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General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1563295

Total Services	12,674.00
10% DISCOUNT	-1,267.40
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$11,406.60

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Federal & New York State
Identification Number 13-5018900

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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

March 21, 2013

Inv. # 1572603
 Our Ref. 058179-000220
 SJR

Attention: Joseph W. Bean

Re: Cash Collateral, DIP and Other Financing

12/11/12	SJR	Review e-mail from Creditor's Committee Conflicts Counsel, S. Komrower regarding Patriot liens and claims of Lenders, and demand of debtors to file suit regarding potential estate claims (1.10)	1.10
12/11/12	MAC	Review correspondence from S. Komrower re: Creditors' Committee's investigation of potential claims against prepetition lenders (.20); teleconference and correspondence with R. Mead at Patriot Coal re: responding to Creditors' Committee's request (.40); review prepetition lenders draft proof of claim and DIP Order in connection with same (.60); conduct analysis of standing issues related to potential claims against prepetition lenders (1.10)	2.30
TOTAL HOURS			3.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	1.10	860	946.00
Michael Ari Cohen	Partner	2.30	740	1,702.00
		3.40		\$2,648.00
TOTAL SERVICES				\$2,648.00
10% DISCOUNT				\$-264.80
TOTAL THIS INVOICE				\$2,383.20



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	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP General Post Office P.O. Box 27930 New York, NY 10087-7930
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Patriot Coal Corporation
Inv. # 1572603

Total Services	2,648.00
10% DISCOUNT	-264.80
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$2,383.20</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

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Identification Number 13-5018900

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101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

March 21, 2013

Inv. # 1572461
 Our Ref. 058179-000330
 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

12/04/12	SJR	Attend to matters regarding possible rejection of Siemens agreements and underlying documentation related to same (.70)	0.70
12/04/12	MAC	Correspond with the Creditors' Committee regarding Siemens agreements (.30); review contracts and leases for potential rejection (.80)	1.10
12/04/12	MR2	Assist H. Hiznay with organization of Siemens contract (.70)	0.70
12/04/12	HH	Confer with M. Rutman re: contracts related to buy-out issue (.30); draft and review correspondence with M. Cohen and client re: same (.40)	0.70
12/14/12	SJR	Review issues regarding CSX contract and contract rejections handled by Curtis as conflicts counsel (.80)	0.80
12/14/12	MAC	Review CSX contract in connection with preparation of rejection notice re: same (.40); teleconference with H. Hiznay and K. Coco re: upcoming contract rejections being handled by Curtis (.40); conduct research re: potential damages claim in connection with rejection of CSX contract (.80)	1.60
12/14/12	BMK	Discuss with H. Hiznay next round of contract rejections specifically with regards to CSX and procedures re: same (.10)	0.10
12/14/12	HH	Correspondence with K. Coco re: new conflicts rejection round (.30); call with K. Coco and M. Cohen re: same (.40); review materials in connection with same (.40); confer with B. Kotliar re: same (.10)	1.20
12/17/12	MAC	Review and revise Contract rejection notice re: CSX and Norfolk Southern contracts (.30); review Norfolk Southern agreement in connection with same (.30); correspondence with H. Hiznay re: contract rejection notice and filing of same (.20)	0.80
12/17/12	BMK	Correspond with H. Hiznay re: transportation agreements for ninth omnibus notice of rejection (.30)	0.30

12/17/12	HH	Correspondence with K. Coco re: procedure for eighth and ninth rejection notices (.40); prepare same for filing, including review of underlying documentation (1.80); correspondence with client re: draft of same (.40)	2.60
12/18/12	SJR	Review Ninth Omnibus Rejection Notice in connection with CSX Transportation and Norfolk Southern Railway Company Belt contracts and materials in connection with Notices of Rejection where Curtis is acting as Conflicts Counsel (1.10)	1.10
12/18/12	MAC	Supervise filing of Ninth Omnibus Rejection Notice relating to contracts with conflict parties (.50); office conferences with H. Hiznay re: same (.20); conduct diligence to respond to creditor request re: Ninth Omnibus Rejection Notice (.60); review contracts with conflict parties in connection with potential rejection (.90)	2.20
12/18/12	GF	Attend to the filing of the Ninth Omnibus Notice of Rejection of Certain Executory Contracts as Listed on Schedule "A" Attached Hereto at request of H. Hiznay and B. Kotliar (.50); draft correspondence to internal case team re: objection deadline as set forth in same (.30)	0.80
12/18/12	MR2	Prepare contracts binder for H. Hiznay (.70)	0.70
12/18/12	HH	Finalize ninth omnibus rejection notice for filing (.80); correspondence re: same (.30); supervise filing of and follow up tasks re same (.40); review inquiry from counsel to certain sureties re: same (.30); correspondence re: procedure for responding to same (.40); draft email to S. Reisman summarizing same (.30)	2.50
12/19/12	MAC	Respond to counterparty inquiry re: Norfolk Southern Contract rejection (.30); teleconferences and correspondence with H. Hiznay re: same (.20)	0.50
12/19/12	BMK	Correspondences with H. Hiznay and M. Cohen re: objection by Nortfolk Southern to the Ninth Omnibus Notice of Rejection (.30); review contract re: same (.20)	0.50
12/19/12	HH	Draft correspondence to M. Cohen and with opposing counsel re: inquiries re: ninth omnibus rejection notice (.40); telephone conferences with M. Cohen and counsel for certain sureties re: same (.80); call with client re: same (.20)	1.40
12/20/12	MAC	Teleconferences with B. Early re: potential objection to Ninth Omnibus Rejection Notice (.40); review Norfolk Southern Contract and CSX Contract in connection with responding to potential objection (.40); teleconferences with H. Hiznay re: same (.20)	1.00

12/26/12	BMK	Confer with GCG re: service of Ninth Omnibus Notice of Rejection (.20)	0.20
12/26/12	HH	Review correspondence re: service of ninth omnibus rejection notice (.20)	0.20
12/28/12	HH	Review external correspondence re: plan for rejection and status of negotiations re: eighth and ninth rejection notices (.30)	0.30
12/28/12	HH	Review correspondence from B. Kotliar re: objections to ninth omnibus rejection notice (.20)	0.20
12/29/12	HH	Review correspondence and attachments from client re: eighth and ninth rejection notices (.30)	0.30
TOTAL HOURS			22.50

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	2.60	860	2,236.00
Michael Ari Cohen	Partner	7.20	740	5,328.00
Heather Hiznay	Associate	9.40	395	3,713.00
Bryan M. Kotliar	Associate	1.10	305	335.50
Georgia Faust	Legal Assistant	0.80	235	188.00
Melissa Rutman	Legal Assistant	1.40	235	329.00
		22.50		\$12,129.50

TOTAL SERVICES	\$12,129.50
10% DISCOUNT	\$-1,212.95

Summary of Expenses

Courier Expense	8.95
Duplicating	52.00
Long Distance Telephone	6.42
Pacer - ECF	285.30

TOTAL EXPENSES	\$352.67
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March 21, 2013
Inv # 1572461
Our Ref # 058179-000330

Page 4

TOTAL THIS INVOICE

\$11,269.22



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New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1572461

Total Services	12,129.50
10% DISCOUNT	-1,212.95
Total Expenses	352.67
Applied Credit	0.00

Total This Invoice \$11,269.22

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Federal & New York State
Identification Number 13-5018900

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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

March 21, 2013

Inv. # 1572462
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

12/20/12	BMK	Draft motion for application pro hac vice for M. Cohen (2.50)	2.50
12/21/12	BMK	Draft application for admission pro hac vice for S. Reisman (1.80); conference with D. Silberger of Davis Polk re: pro hac vice motions and filing procedures (.30)	2.10
12/26/12	MAC	Review pro hac vice motions and related Local Rules in connection with appearing in the Eastern District of Missouri (.40)	0.40
12/26/12	BMK	Revise pro hac vice motions for M. Cohen and S. Reisman to conform to lead counsel's (1.20); draft proposed orders for admission pro hac vice for M. Cohen and S. Reisman (1.00); e-mail M. Cohen re: same (.20); e-mail S. Reisman re: same (.10)	2.60
12/26/12	HH	Review draft pro hac vice motions as prepared by B. Kotliar (.30)	0.30
TOTAL HOURS			7.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	0.40	740	296.00
Heather Hiznay	Associate	0.30	395	118.50
Bryan M. Kotliar	Associate	7.20	305	2,196.00
		7.90		\$2,610.50

TOTAL SERVICES	\$2,610.50
10% DISCOUNT	\$-261.05

March 21, 2013
Inv # 1572462
Our Ref # 058179-000700

Page 2

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\$2,349.45



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NEW YORK, NEW YORK 10178-0061**

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Patriot Coal Corporation
Inv. # 1572462

Total Services	2,610.50
10% DISCOUNT	-261.05
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$2,349.45</u>
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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

March 21, 2013

Inv. # 1572463
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

12/18/12	BMK	Coordinate October and November Monthly Fee Statements with M. Rutman (.20)	0.20
12/26/12	MR2	Conference with B. Kotliar re: October Fee Statement edits (.40); revise accordingly to conform to U.S. Trustee Guidelines and professional compensation order requirements (2.10); follow up correspondence with Curtis team throughout the day (.80)	3.30
12/27/12	BMK	Coordinate drafting of October Monthly Fee Statement with M. Rutman to ensure compliance with U.S. Trustee Guidelines and the professional compensation order (.30)	0.30
TOTAL HOURS			3.80

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan M. Kotliar	Associate	0.50	305	152.50
Melissa Rutman	Legal Assistant	3.30	235	775.50
		3.80		\$928.00
TOTAL SERVICES				\$928.00
10% DISCOUNT				\$-92.80
TOTAL THIS INVOICE				\$835.20



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Patriot Coal Corporation
Inv. # 1572463

Total Services	928.00
10% DISCOUNT	-92.80
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$835.20</u>
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12312 Olive Boulevard
St. Louis MO 63141

April 09, 2013

Inv. # 1576701
Our Ref. 058179-000100
SJR

Attention: Joseph W. Bean

Re: Case Administration

01/02/13	HH	Review bankruptcy docket in Patriot Coal in connection with Curtis' role as conflicts counsel (.30)	0.30
01/03/13	MR2	Revise case calendar for attorney reference per H. Hiznay request to reflect rescheduled hearings in connection with Curtis' role as conflict counsel (.40)	0.40
01/03/13	HH	Review docket for relevant pleadings in connection with Curtis' role as conflicts counsel (.40); correspondence with internal team re: updating case calendar in connection with same (.10)	0.50
01/08/13	BMK	Revise pro hac vice motions for S. Reisman and M. Cohen per edits of S. Reisman (.80)	0.80
01/08/13	HH	Review and correspond internally re: notices of hearing in Patriot Coal (.20)	0.20
01/09/13	GF	Revise correspondence for internal case team tracking hearing date change as per recently filed amended notices of claims objection and omnibus hearings (.50)	0.50
01/09/13	HH	Correspondence re: pro hac vice motions to be filed in connection with Curtis' role as conflicts counsel (.30)	0.30
01/10/13	AD	Review ECF notification procedures in the Eastern District of Missouri following the approval of the pro hac motions (.10); attend to the payment of same and circulate said information to M. Cohen and H. Hiznay (.10)	0.20
01/10/13	HH	Correspondence with clerk's office and internally re: finalization of pro hac vice admission in connection with Curtis' role as conflicts counsel (.60)	0.60
01/11/13	BMK	Multiple correspondences with L. Hughes at Bryan Cave re: filing procedures for pro hac vice motions (.30)	0.30
01/11/13	HH	Correspond internally re: status of pro hac vice motions (.20)	0.20

01/15/13	MR2	Update calendar to reflect hearing on interim fee statement (.30)	0.30
01/18/13	AD	Register S. Reisman and M. Cohen as ECF Filers in the Eastern District of Missouri per B. Kotliar's request (.80)	0.80
TOTAL HOURS			5.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	2.10	395	829.50
Bryan M. Kotliar	Associate	1.10	305	335.50
Georgia Faust	Legal Assistant	0.50	235	117.50
Melissa Rutman	Legal Assistant	0.70	235	164.50
Alana Dreiman	Legal Assistant	1.00	235	235.00
		5.40		\$1,682.00
TOTAL SERVICES				\$1,682.00
10% DISCOUNT				\$-168.20

Summary of Expenses

Pacer - ECF	30.60	
TOTAL EXPENSES		\$30.60
TOTAL THIS INVOICE		\$1,544.40



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Patriot Coal Corporation
Inv. # 1576701

Total Services	1,682.00
10% DISCOUNT	-168.20
Total Expenses	30.60
Applied Credit	0.00

Total This Invoice	<u>\$1,544.40</u>
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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

April 05, 2013

Inv. # 1576703
 Our Ref. 058179-000410
 SJR

Attention: Joseph W. Bean

Re: Adversary Proceedings and Contested Matters

12/11/12	SJR	Follow up regarding responding to inquiry related to Creditors' Committee's investigation of potential claims and correspond with M. Cohen regarding same (.40)	0.40
01/25/13	MAC	Teleconference with M. Russano re: potential litigation matter involving conflict parties (.20); review docket in connection with pleadings filed related to conflict parties in connection with same (.30)	0.50
01/25/13	BMK	Review background on conflicts parties in connection with Curtis' potentially handling investigation of certain parties (.50)	0.50
TOTAL HOURS			1.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.40	860	344.00
Michael Ari Cohen	Partner	0.50	740	370.00
Bryan M. Kotliar	Associate	0.50	305	152.50
		1.40		\$866.50
TOTAL SERVICES				\$866.50
10% DISCOUNT				\$-86.65
TOTAL THIS INVOICE				\$779.85



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Patriot Coal Corporation
Inv. # 1576703

Total Services	866.50
10% DISCOUNT	-86.65
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$779.85

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12312 Olive Boulevard
St. Louis MO 63141

April 05, 2013

Inv. # 1576704
Our Ref. 058179-000700
SJR

Attention: Joseph W. Bean

Re: CMP Retention

01/07/13	HH	Review conflicts reports generated in connection with updated parties in interest list, in connection with Curtis' required bi-annual conflicts review in preparation of second supplemental declaration (2.20); draft internal correspondence re: same (.40)	2.60
01/10/13	HH	Review reports generated in connection with Curtis' bi-annual conflicts review, as required by term of Curtis' retention application (.80)	0.80
01/11/13	HH	Review conflicts reports and related materials in connection with required bi-annual review of conflicts per terms of Curtis retention order (1.90); prepare second supplemental declaration re: same (1.90)	3.80
01/15/13	HH	Internal correspondence re: conflicts in connection with preparation of second supplemental affidavit (.20); draft second supplemental affidavit in connection with Curtis' role as conflicts counsel (.60)	0.80
01/17/13	HH	Continue drafting second supplemental declaration, to be filed per terms of Curtis' retention order as conflicts counsel (.50)	0.50
01/22/13	MAC	Review and revise Second Supplemental Declaration of Steven J. Reisman in connection with Curtis' retention as conflicts counsel to the Debtors (.90)	0.90
01/22/13	HH	Draft final revisions to the second supplemental declaration, to be filed in accordance with terms of Curtis' retention (.50); internal correspondence with M. Cohen re: same (.30); review declaration filed in bankruptcy court in Missouri re: same (.10)	0.90
01/30/13	HH	Revise second supplemental declaration of S. Reisman, to be filed in accordance with terms of Curtis retention order (.60); submit same to S. Reisman and M. Cohen for review (.10)	0.70
TOTAL HOURS			11.00

April 05, 2013
Inv # 1576704
Our Ref # 058179-000700

Page 2

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	0.90	740	666.00
Heather Hiznay	Associate	10.10	395	3,989.50
		11.00		\$4,655.50
	TOTAL SERVICES			\$4,655.50
	10% DISCOUNT			\$-465.55
	TOTAL THIS INVOICE			\$4,189.95



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Patriot Coal Corporation
Inv. # 1576704

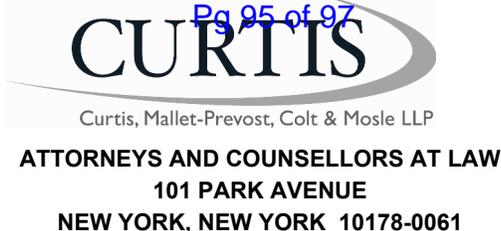
Total Services	4,655.50
10% DISCOUNT	-465.55
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$4,189.95</u>
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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

April 09, 2013

Inv. # 1576718
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

01/02/13	BMK	Review October monthly fee statement to ensure accuracy and compliance with U.S.T. guidelines and compensation order (.80)	0.80
01/24/13	MR2	Review and revise November Monthly Fee Statement to ensure accuracy and compliance with U.S.T. Guidelines and professional compensation order (.70)	0.70
01/29/13	MR2	Revise November Monthly Fee Statement per internal comments to same to comply with U.S.T. Guidelines and professional compensation order (.70)	0.70
01/30/13	HH	Review and revise November Fee Statement to ensure compliance with U.S.T. Guidelines and professional compensation order (.70)	0.70
TOTAL HOURS			2.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	0.70	395	276.50
Bryan M. Kotliar	Associate	0.80	305	244.00
Melissa Rutman	Legal Assistant	1.40	235	329.00
		2.90		\$849.50
TOTAL SERVICES				\$849.50
10% DISCOUNT				\$-84.95

April 09, 2013
Inv # 1576718
Our Ref # 058179-000800

Page 2

TOTAL THIS INVOICE

\$764.55



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Patriot Coal Corporation
Inv. # 1576718

Total Services	849.50
10% DISCOUNT	-84.95
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$764.55</u>
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