

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

Objection Deadline:
May 1, 2013 at 4:00 p.m.,
prevailing Central time

**MONTHLY FEE STATEMENT OF BRYAN CAVE LLP FOR PROFESSIONAL
SERVICES AND DISBURSEMENTS FOR THE PERIOD OF
MARCH 1 - 31, 2013**

NAME OF APPLICANT:	Bryan Cave LLP
ROLE IN THE CASE:	Local Restructuring Counsel and Corporate Counsel to the Debtors
DATE OF RETENTION:	February 4, 2013 [Dkt. No. 2682] Effective Nov. 27, 2012 for restructuring Effective Dec. 1, 2012 for other matters
TIME PERIOD:	March 1 - 31, 2013
CURRENT APPLICATION:	Total Fees Requested: \$70,520.00 80% of Fees Requested: \$56,416.00 Total Expenses Requested: \$176.05

1. In accordance with the *Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 262] (the “Interim Compensation Order”), Bryan Cave LLP (“Bryan Cave”), local restructuring counsel and corporate counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its Monthly Statement for Professional Services and Disbursements (the “Fee Statement”) for the period of March 1, 2013 through and including March 31, 2013 (the “Fee Statement Period”).

2. Pursuant to the Interim Compensation Order, Bryan Cave seeks payment of \$56,592.05, representing (a) 80% of Bryan Cave’s fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as Exhibit A is a listing of Bryan Cave professionals and paraprofessionals (collectively, the “Bryan Cave Professionals”), including the hourly rate for each Bryan Cave Professional who rendered services to the Debtors in connection with these Chapter 11 cases during the Fee Statement Period as well as the title, aggregate hours worked and the amount of fees billed by each Bryan Cave Professional.

4. Attached hereto as Exhibit B is a schedule specifying the categories of actual and necessary expenses for which Bryan Cave is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as Exhibit C is a summary of the number of hours and amounts billed by Bryan Cave during the Fee Statement Period, organized by project categories.

6. Attached hereto as Exhibit D are the time records of Bryan Cave, which provide a daily summary of the time spent by each Bryan Cave Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by first-class U.S. mail, postage pre-paid, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones; (ii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, MO 63102, Attn: Leonora S. Long and Paul A. Randolph; (iii) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso; and (iv) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

Dated: St. Louis, Missouri
April 16, 2013

Respectfully submitted,

BRYAN CAVE LLP

/s/ Laura Uberti Hughes

Lloyd A. Palans, #22650MO

Brian C. Walsh, #58091MO

Laura Uberti Hughes, #60732MO

One Metropolitan Square

211 N. Broadway, Suite 3600

St. Louis, Missouri 63102

(314) 259-2000

Fax: (314) 259-2020

laura.hughes@bryancave.com

ATTORNEYS FOR THE DEBTORS

EXHIBIT A

Professionals and Rates

Partners:

Name	Admission Year	Total Hours	Rate	Amount
Lloyd A. Palans	1972	23.5	\$675.00	\$15,862.50
Brian C. Walsh	1997	52.0	\$450.00	\$23,400.00
R. Randall Wang	1984	0.9	\$675.00	\$607.50

Counsel:

Name	Admission Year	Total Hours	Rate	Amount
Hal B. Morgan	1983	32.2	\$565.00	\$18,193.00
Sheldon H. Smith	1973	1.8	\$575.00	\$1,035.00

Associates:

Name	Admission Year	Total Hours	Rate	Amount
Laura Uberti Hughes	2008	35.6	\$315.00	\$11,214.00

Paraprofessionals:

Name	Total Hours	Rate	Amount
Claudia A. Papenberg	1.3	\$160.00	\$208.00

EXHIBIT B

Expenses

Expense	Amount
Computerized Research	\$144.95
Copy Charges	\$16.60
Long Distance Telephone Charges	\$9.45
Local Delivery Services	\$5.05
Total	\$176.05

EXHIBIT C

Summary by Project Code

Project Code	Total Hours	Total Fees
Case Administration	14.4	\$6,898.50
Fee/Employment Applications	2.9	\$1,062.00
Fee/Employment Objections	2.8	\$949.50
Assumption/Rejection of Leases and Contracts	33.3	\$16,794.00
Relief from Stay/Adequate Protection Proceedings	2.5	\$1,192.50
Other Contested Matters	9.6	\$4,095.00
Employee Benefits/Pensions (Restructuring)	30.8	\$13,465.00
Claims Administration and Objections	17.1	\$7,011.00
Plan & Disclosure Statement	0.8	\$252.00
Securities Law Matters	0.9	\$607.50
Employee Benefits Matters (Non-Restructuring)	32.2	\$18,193.00

EXHIBIT D

Time Records



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
 Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
 12312 Olive Blvd., Suite 400
 St. Louis, MO 63141

April 15, 2013
 Invoice # 10193600
 Client # C067317
 Payment is due upon
 Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0345891

Chapter 11 Restructuring

Fees for Legal services	\$	51,719.50
Expenses and Other Charges		176.05

TOTAL CHARGES THIS INVOICE	\$	51,895.55
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STATEMENT TOTAL	\$	51,895.55
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PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
 P.O. Box 503089
 St. Louis, MO 63150-3089

Please return Remittance Advice with
 payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
 One Bank of America Plaza
 St. Louis, MO 63101
 Routing #081000032
 Account # 100101007976

Wire Instructions:

Wire to: Bank of America
 One Bank of America Plaza
 St. Louis, MO 63101
 ABA #0260-0959-3
 Account # 100101007976
 Swift Codes:
 BOFAUS3N (incoming US wires)
 BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

For Legal Services Rendered Through March 31, 2013

File #0345891
Chapter 11 Restructuring

Case Administration

03/01/13	L. A. Palans	1.50 hrs.	1,012.50	Status call with Patriot team regarding legal and business update and strategy (1.0); conference with B. C. Walsh regarding issues raised on update call, timing, filing documents under seal and strategy for proceeding (.5).
03/01/13	B. C. Walsh	1.00 hrs.	450.00	Participate in weekly conference call with debtor team.
03/04/13	L. U. Hughes	0.30 hrs.	94.50	Respond to email from M. McGreal regarding exhibit summary formats (0.2); review emails and confer with B. C. Walsh regarding requirements for filing under seal (0.1).
03/05/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding motions filed under seal, timing and logistics.
03/05/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with J. Howley regarding scheduling.
03/07/13	L. U. Hughes	0.40 hrs.	126.00	Respond to emails from M. McGreal regarding formatting of motion and notice of hearing on pleadings relating to Sections 1113 and 1114 (0.3); confer with B. C. Walsh regarding filing same (0.1).
03/11/13	L. A. Palans	0.70 hrs.	472.50	Update call with Patriot team.
03/11/13	B. C. Walsh	0.70 hrs.	315.00	Participate in weekly call with debtor team.
03/11/13	L. U. Hughes	0.30 hrs.	94.50	Review summary of weekly call and status update of ongoing

issues (0.1); confer with L. Samet regarding strategy for filing motions under seal (0.2).

03/12/13	L. U. Hughes	0.50 hrs.	157.50	Confer with H. Hiznay of Curtis Mallet regarding procedures for filing declarations of no objection and uploading proposed orders relating to same (0.2); review proposed pleadings and send to B. C. Walsh for review (0.1); confer with L. Samet regarding filing 1113/1114 motions and supporting pleadings (0.2).
03/13/13	B. C. Walsh	0.20 hrs.	90.00	Review hearing agenda issues.
03/15/13	L. U. Hughes	0.60 hrs.	189.00	Draft letter to accompany copies of reply brief regarding objections to motions for order to pay certain employees bonus plans (0.3); confer with A. Libby regarding request for filing correction on reply brief and confer with clerk's office regarding same (0.3).
03/19/13	L. A. Palans	0.40 hrs.	270.00	Conference with B. C. Walsh regarding chambers conference, scheduling and next steps.
03/20/13	L. A. Palans	1.00 hrs.	675.00	Participation on update call with Patriot team.
03/20/13	B. C. Walsh	1.00 hrs.	450.00	Participate in weekly update with debtor team.
03/22/13	L. U. Hughes	0.80 hrs.	252.00	Confer with L. Samet regarding issuance of summons in adversary proceeding (0.2); respond to inquiry from L. Samet regarding pre-motion letters to court (0.1); draft notice of hearing for upcoming omnibus hearing dates (0.2); review provisions of case management order (0.3).
03/25/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding case management order and administrative procedures.

03/25/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with B. Resnick, M. McGreal regarding case management order.
03/25/13	L. U. Hughes	0.30 hrs.	94.50	Coordinate final approval of notice of June omnibus hearing (0.2); respond to inquiry from M. McGreal regarding motion to extend page limit (0.1).
03/26/13	L. A. Palans	0.90 hrs.	607.50	Conference with L. U. Hughes regarding [REDACTED] (.3); review of precedent for same (.4); conference with B. C. Walsh regarding notice provisions and case management order (.2).
03/26/13	B. C. Walsh	0.50 hrs.	225.00	Telephone conference with M. McGreal regarding notice and service issues (0.3); conference with L. U. Hughes regarding same (0.2).
03/26/13	L. U. Hughes	0.80 hrs.	252.00	Review correspondence regarding noticing 1113/1114 motions for hearing (0.2); perform research regarding [REDACTED] issues per inquiry from M. McGreal (0.3); confer with M. McGreal regarding filing redacted certificates of service and creditor matrix (0.3).
03/27/13	L. U. Hughes	0.40 hrs.	126.00	Confer with S. G. Reiss regarding filing matrix under seal (0.2) and with M. McGreal regarding updates on same (0.2).
03/28/13	L. U. Hughes	0.70 hrs.	220.50	Respond to inquiry from E. Glazer regarding logistics for 1113/1114 hearings (0.2); respond to emails from L. Elbert regarding filing certain documents under seal (0.2); respond to inquiry from A. Libby regarding updated master service and notice lists (0.2); confer with A. Libby regarding filing equity committee opposition pleadings (0.1).

03/29/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with M. Gartner, L. Toledo regarding case management order.
03/29/13	L. U. Hughes	0.30 hrs.	94.50	Respond to emails from A. Libby regarding filing requirements for equity committee objection, including service of sealed documents and exhibits.
Total Case Administration		14.40 hrs.		\$ 6,898.50

Relief from Stay/Adequate Protection Proceed

03/01/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with J. Jones regarding litigation filed in violation of stay.
03/04/13	B. C. Walsh	0.40 hrs.	180.00	Revise letter to counsel regarding litigation filed in violation of stay (0.2); telephone conference with E. Waller regarding litigation claim (0.2).
03/06/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to E. Waller regarding pending litigation.
03/28/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding stay issues on ruling on motion to dismiss.
03/28/13	B. C. Walsh	1.40 hrs.	630.00	Review order dismissing employee litigation (0.2); memorandum to E. Waller regarding same (0.1); research regarding automatic stay and dismissal of case (0.7); revise letter to state-court judge regarding same (0.4).
Total Relief from Stay/Adequate Protection Proceed		2.50 hrs.		\$ 1,192.50

Fee/Employment Applications

03/01/13	L. U. Hughes	0.30 hrs.	94.50	Confer with C. Robertson regarding interim compensation deadline and review email regarding same.
03/06/13	B. C. Walsh	0.30 hrs.	135.00	Prepare monthly statement.
03/07/13	B. C. Walsh	0.40 hrs.	180.00	Prepare monthly statement.
03/20/13	B. C. Walsh	0.40 hrs.	180.00	Revise monthly statement.
03/22/13	L. U. Hughes	0.50 hrs.	157.50	Prepare February monthly fee statement and exhibits and review restructuring invoices supporting same.
03/26/13	L. U. Hughes	1.00 hrs.	315.00	Review monthly invoices from corporate, securities and employee benefits groups and finalize February monthly fee statement (0.8); draft cover letter to client regarding same (0.2).
Total Fee/Employment Applications		2.90 hrs.	\$	1,062.00

Fee/Employment Objections

03/06/13	B. C. Walsh	0.20 hrs.	90.00	Review employment application for Ernst and Young.
03/19/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with M. McGreal regarding sealing of application (0.2); telephone conference with J. Howley regarding same (0.1).
03/19/13	L. U. Hughes	0.60 hrs.	189.00	Draft motion to seal application containing identifying information and review fee statement for background regarding same.
03/20/13	L. U. Hughes	0.80 hrs.	252.00	Confer with J. Howley and clerk of court regarding procedure for filing motion to redact unsealed exhibit (0.3); update draft of motion accordingly and send to M. McGreal (0.3); review comments to same and exchange

April 15, 2013
Invoice # 10193600
Client # C067317
Page 7

emails with Davis Polk regarding filing strategy (0.2).

03/21/13	L. U. Hughes	0.50 hrs.	157.50	Confer with J. Howley regarding update on procedure to file motion to amend by redaction (0.1); draft motion for temporary restriction and send to M. McGreal for comment (0.4).
03/22/13	L. U. Hughes	0.40 hrs.	126.00	Finalize motions for temporary restriction and to amend by redaction per M. McGreal's comments and submit to court.

Total Fee/Employment Objections	2.80 hrs.	\$ 949.50
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Assumption/Rejection of Leases and Contracts

03/01/13	B. C. Walsh	0.50 hrs.	225.00	Telephone conferences with E. Sokolov regarding rejection motion (0.3); conference with L. A. Palans regarding same (0.2).
03/04/13	B. C. Walsh	0.60 hrs.	270.00	Telephone conference with E. Moskowitz regarding filing papers under seal (0.2); research precedents regarding same (0.4).
03/06/13	L. A. Palans	0.50 hrs.	337.50	Review of analyst report for inclusion in Section 1113 papers.
03/06/13	L. U. Hughes	0.30 hrs.	94.50	Review draft notice of motion relating to relief under Sections 1113 and 1114 and respond to M. McGreal regarding same.
03/07/13	B. C. Walsh	0.60 hrs.	270.00	Telephone conference with L. Samet regarding motion to reject (0.3); conference with L. U. Hughes regarding same (0.2); telephone conference with L. A. Palans regarding rejection motion (0.1).
03/11/13	L. A. Palans	0.20 hrs.	135.00	Correspondence with B. C. Walsh regarding timing and logistics regarding 1113 papers and filing under seal.
03/11/13	L. A. Palans	2.20 hrs.	1,485.00	Review of revised 1113 memorandum and declarations

together with motion to file
under seal.

03/12/13	L. A. Palans	0.50 hrs.	337.50	Telephone conference with E. Moskowitz regarding motion to file under seal, strategy considerations, timing on 1113 and next steps.
03/12/13	B. C. Walsh	1.10 hrs.	495.00	Review draft 1113 rejection papers (0.8); multiple memoranda to L. U. Hughes regarding same (0.3).
03/13/13	B. C. Walsh	0.70 hrs.	315.00	Telephone conference with L. U. Hughes regarding 1113 rejection hearing (0.4); multiple memoranda to L. U. Hughes regarding same (0.3).
03/13/13	L. U. Hughes	2.50 hrs.	787.50	Multiple conferences with L. Samet and E. Moskowitz regarding strategy for filing 1113 and 1114 motions and suggested revisions to same (0.7); calls to J. Howley regarding same (0.3); send emails to B. C. Walsh and L. A. Palans regarding same (0.4); draft exhibit summary example and send to L. Samet per her request, then discuss format of same (0.3); respond to requests from B. C. Walsh regarding pre-trial order rules and forms, and hearing date availability (0.6); send email to L. Samet regarding pretrial order issues (0.2).
03/14/13	L. A. Palans	2.40 hrs.	1,620.00	Review of 1113/1114 papers as filed, declaratory judgment action and supporting declarations.
03/14/13	L. U. Hughes	0.90 hrs.	283.50	Exchange emails with L. Samet, M. McGreal and E. Moskowitz regarding logistics of filing pleadings (0.3); review 1113/1114 pleadings as filed on docket (0.4); confer with L. Samet regarding update on redactions to same (0.2).

03/15/13	L. A. Palans	1.00 hrs.	675.00	Review of correspondence regarding public information following filing of 1113 papers and declaratory judgment action (.7); conference with B. C. Walsh regarding update, issues with respect to scheduling and next steps (.3).
03/15/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with L. A. Palans regarding rejection motion.
03/15/13	L. U. Hughes	4.00 hrs.	1,260.00	Draft letter to clerk to accompany sealed documents (0.4); coordinate production of same (2.0); coordinate creation of courtesy copies of 1113/1114 pleadings for judge (1.3); confer with E. Moskowitz and call to J. Howley regarding request for chambers conference to discuss hearing dates for 1113/1114 motions and follow up on same (0.3).
03/16/13	L. A. Palans	0.30 hrs.	202.50	Telephone conference with G. Willard regarding chambers conference request.
03/19/13	B. C. Walsh	1.20 hrs.	540.00	Telephone conference with L. A. Palans regarding 1113 motion (0.2); telephone conference with B. Hatfield, J. Bean, E. Moskowitz regarding 1113 motion and scheduling (0.8); conference with G. Willard regarding 1113 motion (0.2).
03/20/13	L. A. Palans	1.00 hrs.	675.00	Telephone conference with J. Bean regarding update on scheduling (.3); review of Murray Energy objection to 1113 motion (.4); correspondence with M. Huebner regarding Murray Energy objection and points for inclusion in responsive papers (.3).
03/20/13	L. U. Hughes	0.30 hrs.	94.50	Review Ohio Valley Coal objection and correspondence

regarding same.

03/21/13	L. A. Palans	0.50 hrs.	337.50	Review of correspondence regarding withdrawal liability claim from MEPP.
03/21/13	L. U. Hughes	0.70 hrs.	220.50	Call to E. Glazer regarding filing supplemental documents to 1113/1114 motions and notices of hearing for same (0.1); respond to inquiries from E. Moskowitz and M. Harrington regarding logistics of hearings (0.3); perform research regarding example scheduling orders for pre-trial procedures and send same to L. Samet (0.3).
03/22/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding status, 1113 issues, update and strategy for proceeding.
03/22/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with L. A. Palans regarding rejection motion.
03/25/13	L. A. Palans	1.00 hrs.	675.00	Telephone conference with E. Moskowitz and B. C. Walsh regarding 1113 issues and presentation at trial and strategy consideration for proceeding (.6); review suggestions and revisions from F. Perillo regarding trial procedures and discovery (.4).
03/25/13	B. C. Walsh	1.10 hrs.	495.00	Multiple conferences with L. A. Palans regarding 1113-1114 hearing (0.6); telephone conference with E. Moskowitz regarding same (0.5).
03/25/13	L. U. Hughes	0.20 hrs.	63.00	Review email from L. Samet and comments to discovery and pre-trial procedures from F. Perillo.
03/26/13	L. A. Palans	0.50 hrs.	337.50	Review order scheduling 1113 hearing (.2); review of terms of scheduling order and comments from J. Bean (.3).
03/27/13	L. A. Palans	2.00 hrs.	1,350.00	Telephone conference with G.

Willard regarding update and discussion regarding trial of 1113 issues (.3); review of correspondence regarding health care reform impact upon retirees (.3); begin review of UMWA counterproposal (1.4).

03/27/13	B. C. Walsh	0.40 hrs.	180.00	Multiple memoranda to M. Luna, R. R. Wang regarding VEBA benefits question (0.3); telephone conference with M. Luna regarding same (0.1).
03/27/13	S. H. Smith	1.30 hrs.	747.50	Review e-mail exchanges and suggested language related to UMWA position on exchange eligibility for retirees benefiting under a VEBA (0.3); research regarding same (0.5); revise proposed language (0.3); memorandum to M. Luna regarding same (0.2).
03/28/13	B. C. Walsh	1.30 hrs.	585.00	Telephone conferences with E. Moskowitz, L. Samet regarding 1113-1114 hearing (0.6); telephone conference with G. Willard regarding same (0.2); revise letter regarding 1113-1114 hearing (0.3); multiple memoranda to E. Moskowitz regarding same (0.2).
03/28/13	S. H. Smith	0.50 hrs.	287.50	Review and analyze e-mail string from M. Luna regarding VEBA issues (0.2); draft response to M. Luna (0.2); telephone conference with M. Luna (0.1).
03/28/13	L. U. Hughes	0.40 hrs.	126.00	Review and respond to correspondence from L. Samet regarding third-party participation in 1113/1114 hearings.
03/29/13	L. A. Palans	0.40 hrs.	270.00	Review of UMWA declarants and proposed correspondence regarding concerns and trial scheduling.
03/29/13	B. C. Walsh	0.50 hrs.	225.00	Multiple memoranda to E.

Moskowitz, L. Samet regarding motion to intervene.

03/29/13	L. U. Hughes	0.30 hrs.	94.50	Review correspondence regarding third-party participation at 1113/1114 hearing.
03/31/13	B. C. Walsh	0.50 hrs.	225.00	Review and revise letter response to motion to intervene.

Total Assumption/Rejection of Leases and Contracts 33.30 hrs. \$ 16,794.00

Other Contested Matters(excl assumption/rejecti

03/04/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with A. Starr regarding equity committee motion.
03/19/13	B. C. Walsh	3.50 hrs.	1,575.00	Court appearance on omnibus hearing and scheduling conference, including multiple conferences with various counsel.
03/19/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to C. Lynch regarding equity committee motion.
03/19/13	L. U. Hughes	2.50 hrs.	787.50	Court appearance on omnibus hearing including argument on adversary proceeding.
03/28/13	B. C. Walsh	0.90 hrs.	405.00	Review motion to appoint trustee (0.6); multiple memoranda to G. Willard regarding same (0.3).
03/29/13	L. A. Palans	0.80 hrs.	540.00	Review of Aurelius motion for appointment of trustee (0.5); conference with B. C. Walsh regarding response, substantive issues and strategy issues (0.3).
03/29/13	B. C. Walsh	1.00 hrs.	450.00	Telephone conference with B. Resnick, M. McGreal regarding trustee motion (0.2); conference with L. A. Palans regarding trustee motion (0.3); telephone conference with M. McGreal regarding strategy on same (0.3); review and comment on

April 15, 2013
Invoice # 10193600
Client # C067317
Page 13

scheduling letter (0.2).

03/29/13	L. U. Hughes	0.20 hrs.	63.00	Review motion to appoint Chapter 11 trustee.
03/29/13	L. U. Hughes	0.30 hrs.	94.50	Review pleadings and correspondence related to equity committee objection.

Total Other Contested Matters(excl assumption/rejecti 9.60 hrs. \$ 4,095.00

Employee Benefits/Pensions

03/01/13	B. C. Walsh	0.30 hrs.	135.00	Conference with L. A. Palans regarding incentive hearing strategy.
03/05/13	B. C. Walsh	2.20 hrs.	990.00	Telephone conference with L. A. Palans regarding incentive hearing (0.3); telephone conference with B. Kaminetzky regarding same (0.3); prepare for hearing on retention and incentive plan, including related research (1.6).
03/06/13	B. C. Walsh	1.20 hrs.	540.00	Research regarding retention/incentive hearing and precedents.
03/10/13	L. A. Palans	0.30 hrs.	202.50	Receive request from T. Mayer regarding unredacted sharing of documents (.2); correspondence with T. Mayer regarding U.S. Trustee copies of unredacted documents (.1).
03/10/13	B. C. Walsh	1.30 hrs.	585.00	Review and analyze objections to incentive motion.
03/11/13	L. A. Palans	1.20 hrs.	810.00	Review of UMWA plan objections and brief regarding compensation plan motions.
03/12/13	L. A. Palans	0.30 hrs.	202.50	Review of clarifying exhibits filed by pension plan and opposition to compensation motion.
03/12/13	L. U. Hughes	0.20 hrs.	63.00	Confer with A. Libby regarding preparation in advance of KERP motion hearing.

03/13/13	L. A. Palans	1.90 hrs.	1,282.50	Conference with L. U. Hughes regarding update and hearing on 1113 (.3); conference call with M. Huebner, E. Moskowitz, T. Mayer and G. Willard regarding timing, hearing on 1113, status conference, scheduling and strategy for proceeding (1.4); correspondence with B. C. Walsh regarding scheduling (.2).
03/14/13	B. C. Walsh	1.10 hrs.	495.00	Telephone conference with B. Kaminetzky, M. Russano regarding incentive hearing (0.3); review and comment on reply brief (0.8).
03/15/13	B. C. Walsh	0.50 hrs.	225.00	Multiple memoranda to B. Kaminetzky, L. U. Hughes regarding incentive hearing.
03/16/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with G. Willard regarding incentive hearing.
03/17/13	B. C. Walsh	3.90 hrs.	1,755.00	Prepare for incentive hearing.
03/18/13	B. C. Walsh	8.80 hrs.	3,960.00	Prepare for hearing (2.7); court appearance on incentive motion, including multiple conferences with various counsel (6.1).
03/18/13	L. U. Hughes	6.10 hrs.	1,921.50	Court appearance on AIP/CERP motions in Bankruptcy Court.
03/18/13	C. A. Papenberg	1.30 hrs.	208.00	Assist attorneys in preparation for incentive/retention hearing.
Total Employee Benefits/Pensions			30.80 hrs.	\$ 13,465.00

Claims Administration and Objections

03/01/13	B. C. Walsh	0.30 hrs.	135.00	Conference with L. U. Hughes regarding transportation claims.
03/04/13	B. C. Walsh	0.80 hrs.	360.00	Research regarding issues of priority claims (0.5); memorandum to J. Jones regarding same (0.3).
03/04/13	L. U. Hughes	0.20 hrs.	63.00	Review correspondence

regarding classification and analysis of certain employee benefits claims.

03/05/13	B. C. Walsh	0.40 hrs.	180.00	Memorandum to J. Jones regarding inquiry from creditor (0.1); review proofs of claim filed by creditor (0.3).
03/06/13	B. C. Walsh	2.30 hrs.	1,035.00	Telephone conference with E. O'Neal regarding 503(b)(9) report (0.2); analyze claim arising under supplemental 401(k) plan (0.5); memorandum to M. Luna regarding same (0.2); review spreadsheet of objectionable claims (0.3); review underlying proofs of claim (0.5); analyze objection strategy (0.3); conference with L. U. Hughes regarding claim objection (0.3).
03/06/13	L. U. Hughes	0.70 hrs.	220.50	Review email responses to priority wage claim inquiry from M. Luna (0.1); review 503(b)(9) inquiry from creditor (0.1); review books and records objection preliminary spreadsheet, discuss same with B. C. Walsh and contact R. McWilliams to set up further discussion (0.5).
03/07/13	B. C. Walsh	0.60 hrs.	270.00	Telephone conference with R. McWilliams, D. Patel, L. U. Hughes regarding omnibus claim objection strategy.
03/07/13	L. U. Hughes	0.60 hrs.	189.00	Participate in call with Alix Partners and B. C. Walsh to discuss strategy for claims objection pleadings.
03/08/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to R. McWilliams regarding claims process.
03/13/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with R. McWilliams regarding litigation claims.
03/18/13	L. A. Palans	0.30 hrs.	202.50	Review of objection of Appalachian Power Company to 503(b)(9) report.

03/19/13	L. A. Palans	0.50 hrs.	337.50	Review objections of Longwall Associates, C&A Cutterhead, Continental Crushing and Conveying and United Central Industrial Supply Company with regard to 503(b)(9) report.
03/20/13	B. C. Walsh	1.20 hrs.	540.00	Telephone conference with R. Mead, R. McWilliams, J. Jones, E. Waller regarding litigation claims.
03/20/13	L. U. Hughes	0.80 hrs.	252.00	Perform legal research regarding assertion of priority claims under Section 507(a)(5).
03/21/13	L. U. Hughes	0.60 hrs.	189.00	Review correspondence regarding next steps for claims review process (0.2); confer with M. McGreal regarding strategy for filing omnibus objections (0.2); confer with B. C. Walsh regarding same (0.2).
03/26/13	B. C. Walsh	2.60 hrs.	1,170.00	Telephone conference with R. McWilliams, M. Williams, J. Detzer, J. Eagan regarding lease claims (0.8); telephone conference with R. Mead, M. Day, D. McCallister, R. McWilliams regarding environmental claims (0.8); telephone conference with E. Waller, J. Beeson regarding litigation claims (0.5); multiple memoranda to R. McWilliams, E. Waller regarding claims process (0.5).
03/26/13	L. U. Hughes	0.70 hrs.	220.50	Draft memorandum of points for negotiation of personal injury claims (0.5); review and respond to emails regarding notices of claim withdrawals (0.2).
03/27/13	B. C. Walsh	0.80 hrs.	360.00	Multiple memoranda to R. McWilliams, L. U. Hughes regarding claim objections (0.3); telephone conference with R. McWilliams, J. Clarrey, R. Hoffman, B. Dougherty, L. U. Hughes regarding tax claims

(0.5).

03/27/13	L. U. Hughes	0.80 hrs.	252.00	Review and respond to correspondence from R. McWilliams regarding strategy for filing certain claims objections (0.3); participate in call with Alix Partners and client regarding analysis of tax claims and strategy for objecting to same (0.5).
03/28/13	B. C. Walsh	0.20 hrs.	90.00	Multiple memoranda to L. U. Hughes regarding priority claim of contract miner.
03/28/13	L. U. Hughes	1.80 hrs.	567.00	Send email to R. McWilliams requesting documents supporting alleged priority wage claim (0.1); analyze outsourcing contract and send summary of provisions to B. C. Walsh for review (1.4); send summary email to R. McWilliams regarding same (0.3).
03/29/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to L. U. Hughes regarding omnibus objections.
03/29/13	L. U. Hughes	0.20 hrs.	63.00	Review outsourcing mine agreement updates from E. Waller.

Total Claims Administration and Objections 17.10 hrs. \$ 7,011.00

Plan & Disclosure Statement (incl Business Pla

03/19/13	L. U. Hughes	0.30 hrs.	94.50	Perform research per request of K. Coco regarding motions to extend exclusivity.
03/20/13	L. U. Hughes	0.50 hrs.	157.50	Perform additional research regarding Eighth Circuit precedent on motions to extend exclusivity and send same to K. Coco.

Total Plan & Disclosure Statement (incl Business Pla 0.80 hrs. \$ 252.00

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
L. A. Palans	23.50	675.00	15,862.50
B. C. Walsh	52.00	450.00	23,400.00
S. H. Smith	1.80	575.00	1,035.00
L. U. Hughes	35.60	315.00	11,214.00
C. A. Papenberg	1.30	160.00	208.00
TOTAL	<u>114.20</u>	<u>452.89</u>	<u>51,719.50</u>

Total Hours 114.20

Total Fees for Legal Services \$ 51,719.50

EXPENSES AND OTHER CHARGES

Copy Charges	16.60
Local Delivery - External Serv	5.05
Long Distance Telephone Charge	9.45
Westlaw Computerized Research	144.95
Total Expenses and Other Charges	\$ 176.05

TOTAL CHARGES FOR THIS MATTER \$ 51,895.55



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EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
 12312 Olive Blvd., Suite 400
 St. Louis, MO 63141

April 11, 2013
 Invoice # 10191983
 Client # C067317
 Payment is due upon
 Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0227743
 Employee Benefits Matters

Fees for Legal Services	\$	18,193.00
TOTAL CHARGES THIS INVOICE	\$	18,193.00
STATEMENT TOTAL	\$	18,193.00

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
 P.O. Box 503089
 St. Louis, MO 63150-3089

Please return Remittance Advice with
 payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
 One Bank of America Plaza
 St. Louis, MO 63101
 Routing #081000032
 Account # 100101007976

Wire Instructions:

Wire to: Bank of America
 One Bank of America Plaza
 St. Louis, MO 63101
 ABA #0260-0959-3
 Account # 100101007976

Swift Codes:
 BOFAUS3N (incoming US wires)
 BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

For Legal Services Rendered Through March 31, 2013

File #0227743
Employee Benefits Matters

03/01/13	H. B. Morgan	0.50 hrs.	282.50	Prepare e-mail to J. Bean regarding retiree health care and life insurance.
03/04/13	H. B. Morgan	0.10 hrs.	56.50	Respond to question from J. Agostinho regarding retiree medical plan.
03/06/13	H. B. Morgan	0.20 hrs.	113.00	Telephone conference with M. Luna on Union Savings Plan.
03/11/13	H. B. Morgan	2.50 hrs.	1,412.50	Revise memorandum regarding amendment or termination of retiree health care and life insurance for analysis of additional documents.
03/14/13	H. B. Morgan	6.50 hrs.	3,672.50	Revise analysis with respect to termination of retiree health care and life insurance for additional documents (5.5); respond to question from O. Lozada regarding cafeteria plan (0.6); telephone conference with M. Luna, O. Lozada and R. Aizen regarding document request (0.4).
03/15/13	H. B. Morgan	2.30 hrs.	1,299.50	Revise analysis regarding termination of retiree health care and life insurance.
03/18/13	H. B. Morgan	5.50 hrs.	3,107.50	Revise memorandum analyzing right to terminate health care, life insurance and AD&D benefits for retirees and former employees (5.2); prepare e-mail to L. Knight regarding question on liquidation of Brody Mining 401(k) Plan (0.3).

Patriot Coal Corporation

April 11, 2013
Invoice # 10191983
Client # C067317
Page 3

03/19/13	H. B. Morgan	2.50 hrs.	1,412.50	Revise analysis regarding retiree health care and life insurance.
03/25/13	H. B. Morgan	2.00 hrs.	1,130.00	Review issues raised by trustee and recordkeeper regarding termination of Brody 401(k) plan (0.4); telephone conference with L. Knight on same (0.1); conference call with L. Knight, Vanguard and United Bank on same (0.2); revise resolutions regarding Brody 401(k) Plan (1.3).
03/28/13	H. B. Morgan	4.50 hrs.	2,542.50	Revise analysis regarding termination of retiree health care and life insurance for additional documents.
03/29/13	H. B. Morgan	5.60 hrs.	3,164.00	Review and revise memorandum regarding termination of retiree health care and life insurance benefits.

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
H. B. Morgan	32.20	565.00	18,193.00
TOTAL	32.20	565.00	18,193.00
Total Hours		32.20	
Total Fees for Legal Services			\$ 18,193.00
TOTAL CHARGES FOR THIS MATTER			\$ 18,193.00



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EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

April 11, 2013
Invoice # 10191982
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0215595
Securities Law Matters

Fees for Legal Services	\$	607.50
TOTAL CHARGES THIS INVOICE	\$	607.50
STATEMENT TOTAL	\$	607.50

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

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ACH to: Bank of America
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ABA #0260-0959-3
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Please include the Client, Matter, or Invoice Number with all payments.

Patriot Coal Corporation

April 11, 2013
Invoice # 10191982
Client # C067317
Page 2

For Legal Services Rendered Through March 31, 2013

File #0215595
Securities Law Matters

03/14/13 R. R. Wang 0.90 hrs. 607.50 Prepare and revise post-effective amendment to deregister shares and related analysis.

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
R. R. Wang	0.90	675.00	607.50
TOTAL	0.90	675.00	607.50
Total Hours		0.90	
Total Fees for Legal Services			\$ 607.50
TOTAL CHARGES FOR THIS MATTER			\$ 607.50