

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

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In re: ) Chapter 11  
 )  
PATRIOT COAL CORPORATION, *et al.*, ) Case No. 12-51502  
 )  
Debtors. ) (Jointly Administered)  
----- )

**INTERESTED SHAREHOLDERS' OMNIBUS REPLY TO  
OBJECTIONS TO MOTION TO APPOINT OFFICIAL EQUITY COMMITTEE**

**THE INTERESTED SHAREHOLDERS' *OMNIBUS REPLY TO OBJECTIONS TO  
MOTION TO APPOINT OFFICIAL EQUITY COMMITTEE* AND ACCOMPANYING  
EXHIBITS HAVE BEEN FILED UNDER SEAL PURSUANT TO THAT CERTAIN  
SEPTEMBER 24, 2012, CONFIDENTIALITY STIPULATION BETWEEN THE ABOVE-  
CAPTIONED DEBTORS AND DEBTORS-IN-POSSESSION AND CERTAIN OF THE  
INTERESTED SHAREHOLDERS' PROFESSIONALS.**

Dated: April 19, 2013  
New York, New York

Respectfully submitted,

**MCKOOL SMITH, P.C.**

By: /s/ Michael R. Carney  
Peter S. Goodman (admitted *pro hac vice*)  
Michael R. Carney (admitted *pro hac vice*)  
One Bryant Park, 47<sup>th</sup> Floor  
New York, New York 10036  
Telephone: (212) 402-9400  
Facsimile: (212) 402-9444  
Email: pgoodman@mckoolsmith.com  
mcarney@mckoolsmith.com

- and -

Hugh M. Ray, III (admitted *pro hac vice*)  
600 Travis Street, Suite 7000  
Houston, Texas 77002  
Telephone: (713) 485-7300  
Facsimile: (713) 485-7344  
Email: hmray@mckoolsmith.com

*Counsel for the Interested Shareholders*